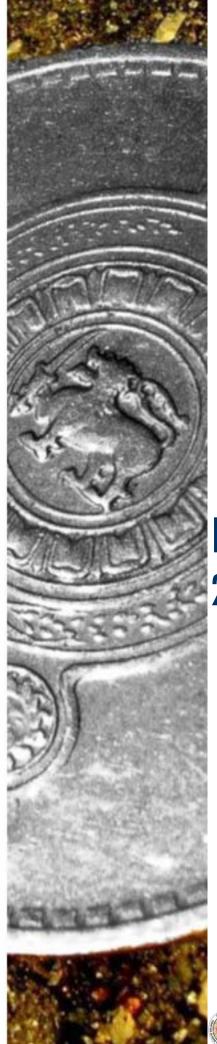
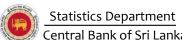
MONTHLY ECONOMIC INDICATORS



December 2024



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SUMMARY OF SELECTED ECONOMIC INDICATORS December 2024

Item	Period	Unit	2023 ^(a)	2024 ^(a)	Y-o-Y Change
Real Sector	renou	Onn	2025	2024	1-0-1 Change
Tea	November	Mn. kg	19.6	22.3	13.9
Rubber	November	Mn. kg	3.5	5.0	42.5
Coconut	November	Mn. Nuts	264.8	191.0	(27.9)
Fish	November	Mn. kg	38.5	32.2	(16.3)
		_	2023	2024 ^(a)	
Paddy	Maha ^(b) Yala ^(c)	Mn. kg Mn. kg	2,696.0 1,817.4	2,722.0	1.0
Index of Industrial Production	November	2015 = 100	89.6	93.8	4.7
Electricity Generation	November	GWh	1,267	1,322	4.3
NCPI (Year-On-Year % Change)	December	2021 = 100	4.2	(2.0)	
CCPI (Year-On-Year % Change)	December	2021 = 100	4.0	(1.7)	
riscal Sector			2023	2024 ^(a)	
				-	
Revenue and Grants	Jan - Nov	Rs. Mn.	2,771,362	3,664,644	32.2
Recurrent Expenditure	Jan - Nov	Rs. Mn.	4,292,754	4,276,030	(0.4
			1,2,2,, 0 1	1,2, 0,000	(0.1.
Monetary Sector			2023	2024 ^(a)	
Money Supply					
Narrow Money M ₁	End November	Rs. Mn.	1,507,035.85	1,799,839.61	19.4
Broad Money M_2	End November	Rs. Mn.	11,243,554.45	12,436,535.43	10.6
Consolidated Broad Money(M _{2b}) ^(d)	End November	Rs. Mn.	12,929,536.47	14,086,945.61	9.0
Broad Money M ₄	End November	Rs. Mn.	15,591,989.66	16,967,681.01	8.8
Share Market					
ASPI	End December	1985 = 100	10,654.16	15,944.61	49.7
S&P SL20	End December	2004 = 1000	3,068.36	4,862.10	58.5
Market Capitalisation	End December	Rs. Bn.	4,248.93	5,695.56	34.0
external Sector			2023	2024 ^(a)	
External Trade					
Exports	November	US\$ Mn.	999	994	(0.5)
Imports	November	US\$ Mn.	1,389	1,496	7.7
Balance of Trade	November	US\$ Mn.	(390)	(502)	
Balance of Payments					
Trade Account	January - Sep	US\$ Mn.	(855)	(1,414)	(65.3
Current Account	January - Sep	US\$ Mn.	1,322	1,488	12.6
Current & Capital Accounts	January - Sep	US\$ Mn.	1,376	1,526	10.9
Financial Account (net)	January - Sep	US\$ Mn.	1,147	1,033	(9.9)
			2024 End September	2024 End October	2024 End November
Total Reserves ^(e)		US\$ Mn.	11,254	11,625	11,560
IOIUI KESEIVES		υσφ Ινιι Ι.	11,204	11,023	11,000

⁽a) Provisional
(d) Inclusive of FCBUs

⁽b) Sep.\Oct. - Mar.\Apr.

⁽c) Apr.\May - Aug.\Sep.

⁽e) Including ACU receipts

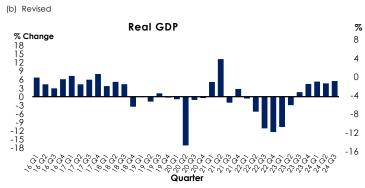
1. GROSS DOMESTIC PRODUCT AT CONSTANT (2015) PRICES

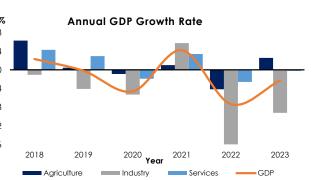
	3 rd Quarter ^(a)										
Economic Activity	Rs. /	Иn	Grow	rth (%)	Contribution to Growth (%)						
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024					
Agriculture	226,505	233,389	4.2	3.0	0.3	0.2					
Industry	810,750	898,642	(0.7)	10.8	(0.2)	2.9					
Services	1,778,118	1,824,831	1.7	2.6	1.0	1.6					
Taxes less subsidies on products	172,171	195,080	8.5	13.3	0.5	0.8					
GDP	2,987,544	3,151,941	1.6	5.5	1.6	5.5					

	Annual ^(a)										
Economic Activity	Rs.	Mn	Grow	th (%)	Contribution to Growth (%)						
	2022 ^(b)	2023	22/21 ^(b)	23/22	2022 ^(b)	2023					
Agriculture	910,842	934,248	(4.2)	2.6	(0.3)	0.2					
Industry	3,308,578	3,003,096	(16.0)	(9.2)	(4.8)	(2.5)					
Services	7,218,205	7,200,438	(2.6)	(0.2)	(1.5)	(0.1)					
Taxes less subsidies on products	723,576	743,954	(12.4)	2.8	(0.8)	0.2					
GDP	12,161,201	11,881,736	(7.3)	(2.3)	(7.3)	(2.3)					

(a) Provisional

Source: Department of Census and Statistics





2. BUSINESS OUTLOOK SURVEY (a)

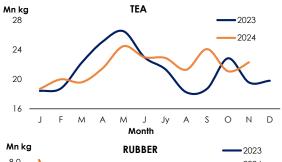
Business Sentiment		20:	22			202	23			20	24	
Index (BSI)	Q_1	Q_2	Q_3	Q_4	Q_1	Q_2	Q_3	Q_4	Q_1	Q_2	Q_3	Q_4
Business Condition												
Realised	53	28	35	34	63	74	81	93	99	102	108	-
Expectation ^(b)	(103)	(40)	(33)	(30)	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)
Profitability												
Realised	97	81	86	80	85	94	98	111	124	123	116	-
Expectation ^(b)	(125)	(76)	(78)	(82)	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)
Skilled Labour Availability												
Realised	88	85	82	70	75	70	88	85	85	88	85	-
Expectation ^(b)	(108)	(89)	(81)	(83)	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)
Demand												
Realised	143	80	93	86	101	108	108	137	132	120	136	-
Expectation ^(b)	(154)	(110)	(93)	(94)	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)
Sales Value												
Realised	135	96	115	106	115	114	107	128	141	124	138	-
Expectation ^(b)	(149)	(107)	(95)	(107)	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)
Capacity Utilization												
Realised	121	83	87	92	96	103	114	125	125	124	122	-
Expectation ^(b)	(134)	(107)	(85)	(91)	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)

⁽a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

⁽b) Expectations of respondents for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

ltem	Unit	2023 ^(a)	2024 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
November		19.6	22.3	13.9
January - November		234.9	239.1	1.8
Rubber Production	Mn. kg			
November		3.5	5.0	42.5
January - November		61.0	59.8	(2.0)
Coconut Production	Mn. Nuts			
November		264.8	191.0	(27.9)
January - November		2,914.1	2,642.8	(9.3)
Fish Production	Mn. kg			
November		38.5	32.2	(16.3)
January - November		370.7	375.7	1.3
Paddy Production	Mn. kg	2023	2024 ^(a)	
Maha ^(b)		2,696.0	2,722.0	1.0
Yala ^(c)		1,817.4	-	-



Mn kg RUBBER — 2023 8.0 6.0 4.0 2.0 J F M A M J Jy A S O N D Month

(a) Provisional

(b) Sep.\Oct. - Mar\ Apr.

(c) Apr. \ May - Aug.\Sep.

Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries

4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

		November	
ltem	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)
Food products	91.6	98.4	7.4
Beverages	131.1	129.5	-1.2
Tobacco products	74.9	80.3	7.2
Textiles	98.5	108.3	10.0
Wearing apparels	85.9	91.5	6.5
Leather and related products	97.5	100.3	2.9
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	104.6	67.6	-35.4
Paper and paper products	45.8	55.8	21.7
Printing and reproduction of recorded media	69.2	146.5	111.6
Coke and refined petroleum products	106.2	87.0	-18.1
Chemicals and chemical products	65.4	77.5	18.6
Basic pharmaceutical products and pharmaceutical preparations	130.3	170.7	31.0
Rubber and plastic products	80.9	85.3	5.4
Other non-metallic mineral products	99.9	99.4	-0.6
Basic metals	86.2	75.0	-13.0
Fabricated metal products (except machinery equipment)	63.3	62.3	-1.6
Electrical equipment	54.6	62.0	13.7
Machinery and equipment (n.e.c)	108.7	105.7	-2.7
Furniture	69.2	74.0	7.0
Other manufacturing	53.2	56.0	5.3
Overall Index of Industrial Production for the Manufacturing Sector	89.6	93.8	4.7

(a) Revised(b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
2023	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
2024	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	57.2
											uraai Cantral De	and and Cail and an

6. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX (a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3	51.4	51.4

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

7. HOUSING AND CONSTRUCTIONS

ltem	Unit	2022	2023 ^(a)	Y-o-Y Change (%)
		· · · · · · · · · · · · · · · · · · ·		3.4.7
Greater Colombo Housing Approvals Index (b)	1995 = 100			
Quarter 3		51.0	55.3	8.4
Quarter 4		51.0	59.7	17.1
Cement		2023	2024 ^(a)	
Total Local Production	'000 MT			
November		213	263	23.2
January - November		2,461	3,170	28.8
Total Imports	1M 000'			
November		104	50	(52.1)
January - November		921	853	(7.4)
Total	1M 000'			
November		318	313	(1.5)
January - November		3,382	4,023	19.0

⁽a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

Sources: 5 Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela)
7 Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Baralesgamuwa)
8 Pradeshiya Sabha (Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole,
Horana, Panadura, Mahara)
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

		8. ENEI	RGY			
ltem	Unit	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)	Gwh	ELECTRICITY GENERATION
Electricity Generation (c)	GWh				1500	—2023 —2024
November		1,267	1,322	4.3	1400	
CEB - Hydro		720	498	(30.8)	1400	
Fuel Oil		10	113	1,065.5	1300	
Coal		227	353	56.0	1300	
Wind		10	18	77.0	1200	/
Private Sector		301	340	12.8	1200	\mathbf{O}
Non Conventional Renewable Energy		288	302	4.9	1100	
January - November					J	F M A M J Jy A S O N D
CEB - Hydro		14,319 3,818	15,323 4,735	7.0 24.0		Month
Fuel Oil						
Coal		1,953	1,512	(22.6)	FI	ECTRICITY SALES TO INDUSTRIES BY CEB
Wind		4,490	5,149	14.7	Gwh LL	
Private Sector		361	365	1.0	420	2023
Non Conventional Renewable Energy		3,696	3,563	(3.6)	400	
Electricity Sales to Industries	GWh	2,569	2,827	10.1	400	
October	Gwn	374	402	7.5	380	
January - October				7.5 8.5	360	
January - October		3,558	3,860	8.5		/ \\
Diesel Sales	'000 MT				340	/ \ <mark>\</mark> /
November	000 1411	120	137	14.2	320	\sim $\langle \rangle$
January - November		1,463	1,522	4.0	300	V
Petrol Sales	'000 MT	1,100	1,022		J	F M A M J Jy A S O N D
November		102	115	12.7		Month
January - November		1,135	1.254	10.5		
Furnace Oil Sales	'000 MT	1,100			000' MT	DIESEL SALES
November		15	50	222.4	000 MI	
January - November		587	707	20.4	175	
Kerosene Sales	'000 MT					
November		9	11	28.3	150	
January - November		75	126	67.1	130	
Crude Oil Imports	'000 MT					
November		96	95	(0.8)	125	
January - November		1,473	1,139	(22.7)		
Other Petroleum Imports	'000 MT	1,473	1,107	(22.7)	100	
November	555 1411	267	319	19.5	J	F M A M J Jy A S O N D
January - November		3,474	3,871	11.4		Month
January 1.070mbor				rd, Ceylon Petro	leum Corporati	ion.
(a) Revised				ec Eneray Lanka		

(a) Revised

(c) Including rooftop solar generation

Lanka IOC PLC, Sinopec Energy Lanka (Pvt.) Ltd,
RM Parks (Pvt.) LTD, United Petroleum Lanka (Pvt) Ltd

Sri Lanka Customs 3

9. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX (a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	71.1

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

10. TELECOMMUNICATIONS

Item	Unit	3 rd Quarte	r	Y-o-Y Change (%)
lielli	Offile	2023	2024 ^(a)	1-0-1 Change (%)
Telephones (Fixed lines)	Number	2,389,398	2,525,650	5.7
Wireline in service	Number	1,178,400	1,076,462	(8.7)
Wireless Local Loop Access	Number	1,210,998	1,449,188	19.7
Cellular Phones	Number	29,034,505	28,884,470	(0.5)
Internet Subscribers (b)	Number	22,083,896	22,958,232	4.0
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.8	11.5	6.3
Telephone Penetration	per 100 persons	142.6	143.3	0.5
(including Cellular Phones)				

(a) Provisional

(b) Including mobile internet connections

Note: Mid year population for 2024: 21,916,000

Sources: Telecommunications Regulatory Commission of Sri Lanka Department of Census and Statistics

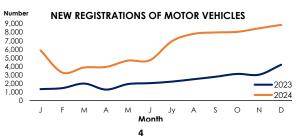
11. TRANSPORT

ltem	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
November		3,032	8,460	179.0
Buses		38	4	(89.5)
Motor Cars		108	125	15.7
Three Wheelers		4	15	275.0
Dual Purpose Vehicles ^(b)		70	86	22.9
Motor Cycles		2,171	7,677	253.6
Goods Transport Vehicles ^(c)		60	122	103.3
Land Vehicles ^(d)		581	431	(25.8)
Other ^(e)		-	-	
December		4,192	8,856	111.3
Buses		49	22	(55.1)
Motor Cars		203	114	(43.8)
Three Wheelers		6	9	50.0
Dual Purpose Vehicles ^(b)		109	87	(20.2)
Motor Cycles		3,331	8,149	144.6
Goods Transport Vehicles ^(c)		79	156	97.5
Land Vehicles ^(d)		415	319	(23.1)
Other (e)		-	-	
January - December	Number	27,890	74,410	166.8
Buses		685	146	(78.7)
Motor Cars		1,816	1,644	(9.5)
Three Wheelers		60	94	56.7
Dual Purpose Vehicles (b)		586	1,027	75.3
Motor Cycles		20,200	65,289	223.2
Goods Transport Vehicles ^(c)		523	1,284	145.5
Land Vehicles (d)		4,020	4,925	22.5
Other (e)		-	1	-
(a) Provisional (b) Including Single Cabs			Source: Depar	tment of Motor Traffic

(b) Including Single Cabs

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes



12. PORT SERVICES

ltem	Unit	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)
Ship Traffic	Number			
December		411	428	4.1
January - December		4,809	4,566	(5.1)
Container Handling				
Domestic	TEUs			
December		95,561	114,207	19.5
January - December		990,006	1,169,255	18.1
Transshipment	TEUs			
December		515,404	544,266	5.6
January - December		5,754,247	6,315,195	9.7
Re-stowing	TEUs			
December		30,794	27,709	(10.0)
January - December		205,659	307,619	49.6
Total Container Handling	TEUs			
December		641,759	686,182	6.9
January - December		6,949,912	7,792,069	12.1
Cargo Handling				
Cargo Discharged	MT			
December		5,573,520	5,912,546	6.1
January - December		56,764,494	66,067,738	16.4
Cargo Loaded	MT			
December		4,191,454	4,457,121	6.3
January - December		47,029,132	53,325,308	13.4
Total Cargo Handling	MT			
December		9,764,974	10,369,667	6.2
January - December		103,793,626	119,393,046	15.0

(a) Revised

(b) Provisional

TEUs = Twenty-foot Equivalent Container Units





Source: Sri Lanka Ports Authority

13. PRICE INDICES

ltem	Base Period	2023	2024	Y-o-Y Change (%)
National Consumer Price Index (NCPI)	2021=100			
December				
Headline		208.8	204.6	(2.0)
Core		189.7	192.1	1.3
Colombo Consumers Price Index (CCPI)	2021=100			
December				
Headline		195.1	191.7	(1.7)
Core		172.5	177.1	2.7
			Source: Departmer	nt of Census and Statistics



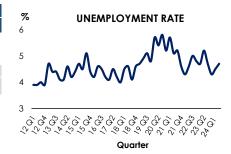


14. AVERAGE RETAIL PRICES - PETTAH MARKET

H	11-4	Dece	Y-o-Y	
ltem	Unit	2023	2024	Change(%)
Rice	Rs/kg			
Samba		247.69	256.00	3.4
Nadu		220.00	256.00	16.4
Kekulu (Red)		206.32	248.47	20.4
Other Food Items	Rs/kg			
Dried Chillie (Imported)		1,131.58	832.86	(26.4)
Red Onion (Local)		519.44	400.00	(23.0)
Red Onion (Imported)		n.a.	402.50	-
Big Onion (Local)		n.a.	386.67	-
Big Onion (Imported)		406.84	261.83	(35.6)
Dhal		311.84	291.43	(6.5)
Potato (Local)		370.00	413.81	11.8
Egg - White (Each)		53.08	33.02	(37.8)
Sugar - White		312.63	245.00	(21.6)
n.a not available			Source: Cent	ral Bank of Sri Lanka

15. EMPLOYMENT (a)

ltem	Unit	2 nd Quarter			
lielli	Unii	2023	2024		
Labour Force Participation Rate	Percentage	48.6	47.8		
Unemployment Rate		5.2	4.7		
Employment by Economic Activity (c)		2 nd Quarter			
(as a % of Total Employment)		2023	2024		
Agriculture		25.7	25.0		
Industry		26.3	26.5		
Services		48.1	48.5		



(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics

16. WAGE INDICES

ltem	Unit	Nover	nber
	Onii	2023	2024 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		133.1	161.3
Real Wage Rate Index ^(b)		57.5	70.9
Informal Private Sector Employees ^(c)	2018 = 100		
Nominal Wage Rate Index		175.0	184.0
Real Wage Rate Index ^(b)		83.2	89.0
Agriculture			
Nominal Wage Rate Index		174.2	184.9
Real Wage Rate Index ^(b)		82.8	89.5
Industry			
Nominal Wage Rate Index		175.1	183.4
Real Wage Rate Index ^(b)		83.2	88.7
Services			
Nominal Wage Rate Index		175.7	184.6
Real Wage Rate Index ^(b)		83.5	89.3
(a) Provisional		Source: Centre	al Bank of Sri Lanka

- (b) Based on National Consumer Price Index (2013=100)
- (c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

17. GOVERNMENT FINANCE

ltem	Unit	2023 January - November	2024 January - November ^(a)
Total revenue and grants ^(b)	Rs. Mn.	2,771,362	3,664,644
Total revenue (b)	Rs. Mn.	2,757,981	3,650,905
Tax revenue Non tax revenue		2,511,975 246,006	3,370,458 280,446
Grants (b)	Rs. Mn.	13,381	13,739
Recurrent expenditure ^(b)	Rs. Mn.	4,292,754	4,276,030
Capital expenditure and net lending (b)	Rs. Mn.	498,906	605,909
Financing (b)	Rs. Mn.	2,020,298	1,217,295
Domestic financing Foreign financing		1,993,850 26,448	889,522 327,773

(a) Provisional

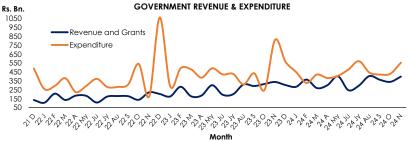
(b) Revenue, expenditure and financing figures are based on the economic classification.

		2023 ^{(o)(b)} End December	2024 ^{(a)(b)} End Sep
Total outstanding government debt (c)	Rs. Mn.	28,695,949	28,574,653
Total domestic debt	Rs. Mn.	17,051,854	17,595,054
By Maturity			
Short term		3,616,227	3,150,380
o/w Treasury bills		4,017,035	3,932,089
Central bank advances		0	0
Medium & Long term		12,646,945	13,715,807
o/w Treasury bonds		12,002,337	13,198,506
Sri Lanka Development Bonds		0	0
Other Domestic ^(d)		788,682	728,868
By Institution (e)		17,051,854	17,595,054
o/w Bank (Excluding Licensed Specialised Banks)		9,102,839	8,864,939
Non Bank		7,506,289	8,061,799
Total foreign debt ^{(f)(g)}	Rs.Mn	11,644,094	10,979,599
Multilateral		3,816,950	3,733,464
Bilateral and Commercial		7,827,144	7,246,136
o/w International Sovereign Bonds		3,498,371	3,239,623
Sri Lanka Development Bonds		0	0
Foreign Currency Term Financing Facilities		709,741	656,853

Sources: Ministry of Finance, Planning and Economic Development Central Bank of Sri Lanka

Note: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

- (a) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy. Further, December 2022 balances excluded certain coupon payments pending settlement in relation to Sri Lanka Development Bonds from April 2022 till end 2022.
- (b) Provisional
- (c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).
- (d) Data for 2022 includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt w.e.f. December 2022.
- (e) Institution wise classification was revised based on records of the Central Depository System.
- (f) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.
- (g) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



18. MONETARY AGGREGATES & UNDERLYING FACTORS

Narrow Money Supply (M ₁)	Unit	Beginning	End (-)	Change (End	
Narrow Money Supply (M ₂)		January	November ^(a)	Absolute	Percentage
	Rs. Mn.				
2023	K3. WIII.	1,453,597.2	1,507,035.8	53,438.6	3.7
2024		1,658,042.5	1,799,839.6	141,797.1	8.6
Currency Held by the Public					
2023		742,041.8	831,405.9	89,364.1	12.0
2024		900,136.0	1,009,890.2	109,754.2	12.2
Demand Deposits Held by the Public 2023		711 555 4	/75 /20 0	(3E 03E E)	/F O
2023		711,555.4 757,906.5	675,630.0 789,949.4	(35,925.5) 32,042.9	(5.0) 4.2
Broad Money Supply (M ₂) ^(b)	Rs. Mn.	757,760.5	707,747.4	32,042.7	7.2
2023	10.77111	10,497,052.4	11,243,554.4	746,502.0	7.1
2024		11,485,068.7	12,436,535.4	951,466.7	8.3
Time & Savings Deposits Held by the Public					
(Quasi Money)	Rs. Mn.				
2023		9,043,455.2	9,736,518.6	693,063.4	7.7
2024	2 11	9,827,026.2	10,636,695.8	809,669.6	8.2
Underlying Factors (M ₂) Net Foreign Assets ^(c)	Rs. Mn.				
2023		(2,842,427.1)	(1,964,459.9)	877,967.2	30.9
2024		(1,865,716.7)	(854,561.9)	1,011,154.8	54.2
Domestic Credit		(1,000,100,1	(60.,00)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
2023		15,493,500.5	15,296,864.2	(196,636.3)	(1.3)
2024		15,612,709.9	15,931,594.0	318,884.1	2.0
To Government (Net)		8,065,549.2	7,949,721.2	(115,828.0)	(1.4)
To Public Corporations		712,343.2	607,764.0	(104,579.1)	(14.7)
To Co-operatives		2,068.8	1,634.2	(434.6)	(21.0)
To Other Private Sector		6,832,748.8	7,372,474.5	539,725.7	7.9
Other Items (Net)		/			
2023 2024		(2,154,020.9)	(2,088,849.8)	65,171.1	3.0
Consolidated Broad Money Supply (M _{2b}) ^(d)	Rs.Mn.	(2,261,924.4)	(2,640,496.7)	(378,572.2)	(16.7)
2023	KS.MN.	12,289,636.9	12,929,536.5	639,899.6	5.2
2024		13,189,113.2	14,086,945.6	897,832.4	6.8
Adjusted Time & Savings Deposits		10,107,110.2	1 1,000,7 10.0	077,002.1	0.0
Held by the Public (Quasi Money)					
2023		10,836,039.7	11,422,500.6	586,460.9	5.4
2024		11,531,070.7	12,287,106.0	756,035.3	6.6
Underlying Factors (M _{2b})	Rs.Mn.				
Net Foreign Assets (d)					
2023		(1,766,812.8)	(572,290.6)	1,194,522.2	67.6
2024		(456,098.0)	438,240.4	894,338.4	196.1
Domestic Credit 2023		16,632,272.7	16,111,722.0	(520,550.7)	(3.1)
2024		16,421,219.5	16,731,931.6	310,712.1	1.9
To Government (Net)		8,284,991.3	8,110,182.9	(174,808.4)	(2.1)
To Public Corporations		769,810.3	658,926.2	(110,884.1)	(14.4
To Co-operatives		2,068.8	1,634.2	(434.6)	(21.0)
To Other Private Sector		7,364,349.1	7,961,188.3	596,839.2	8.1
Other Items (Net) (d)					
2023		(2,575,823.0)	(2,609,895.0)	(34,072.0)	(1.3)
2024		(2,776,008.3)	(3,083,226.4)	(307,218.1)	(11.1)
Reserve Money	Rs. Mn.				
2023		1,349,388.6	1,411,227.2	61,838.7	4.6
2024		1,328,736.9	1,498,004.4	169,267.4	12.7
Money Multipliers M ₁ Multiplier					
2023		1.08	1.07		
2024		1.25	1.20		
M ₂ Multiplier		1.20	1.20		
		7.78	7.97		
2023					
		8.64	8.30		
2023		8.64	8.30		
2023 2024		9.11 9.93	9.16 9.40		

⁽a) Provisional

⁽b) M2 = M1 + Time & Savings Deposits of DBUs

⁽C) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

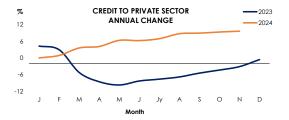
⁽d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M2b is the sum of M1 and adjusted quasi money. M1 is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

(Monetary Aggregates & Underlying Factors Contd ...)

ltem	Unit	Beginning	End	Change (End l	November)
iiem	Unit	January	November ^(a)	Absolute	Percentage
Broad Money Supply (M ₄) ^(e)	Rs.Mn.				
2023	K2.MI1.	14.839.802.9	15.591.989.7	752.186.7	5.1
2024		15,829,163.8	16,967,681.0	1,138,517.2	7.2
Time & Savings Deposits (Quasi Money)					
2023		13,432,065.7	14,149,396.7	717,331.1	5.3
2024		14,244,759.2	15,231,172.6	986,413.4	6.9
Underlying Factors (M ₄)					
Net Foreign Assets					
2023		(1,766,812.8)	(572,290.6)	1,194,522.2	67.6
2024		(456,098.0)	415,584.8	871,682.8	191.1
Domestic Credit					
2023		20,135,822.2	19,764,009.1	(371,813.1)	(1.8
2024		20,092,350.3	20,610,085.9	517,735.6	2.6
To Government (Net)		9,507,223.3	9,285,153.5	(222,069.8)	(2.3)
To Public Corporations		769,810.3	658,926.2	(110,884.1)	(14.4
To Private Sector		9,815,316.7	10,666,006.2	850,689.4	8.7
Other Items (Net)					
2023		(3,529,206.4)	(3,599,728.8)	(70,522.4)	(2.0)
2024		(3,807,088.6)	(4,057,989.7)	(250,901.1)	(6.6)
Money Multiplier					
M ₄ Multiplier					
2023		11.00	11.05		
2024		11.91	11.33		

 ⁽a) Provisional
 (e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Specialised Banks (LSBs) and Licensed Finance Companies (LFCs).





19. BANKING

ltem	Unit	2023	2024	Change (End N	d November)	
item	Unif	End November	End November ^(a)	Absolute	Percentage	
Domestic Banking Units(DBUs)						
Commercial Banks (b)						
Loans & Advances (Total Outstanding)	Rs. Mn.	8,195,434.4	8,717,287.1	521,852.8	6.4	
Investment (Total Outstanding)						
Treasury Bills	Rs. Mn.	1,706,781.5	2,511,886.3	805,104.8	47.2	
Other Govt. Securities (C)		3,610,617.9	3,998,815.2	388,197.2	10.8	
Other Investments		125,620.9	134,328.8	8,707.9	6.9	
Total Deposits	Rs. Mn.	13,135,985.9	14,625,689.3	1,489,703.4	11.3	
Commercial Banks' Liquidity						
Excess Reserves and Cash in Hand	Rs. Mn.	209,220.3	241,547.0	32,326.8	15.5	
Call Market Borrowings-Last week of month	Rs. Bn.	52.2	35.9	(16.3)	(31.2)	
Offshore Banking Units (OBUs)						
OBUs	Number	24	24			
Total Assets / Liabilities	Rs. Mn.	1,821,956.2	1,697,354.1	(124,602.1)	(6.8)	
Assets						
Loans & Advances - Residents		838,821.7	819,826.8	(18,994.9)	(2.3)	
Loans & Advances - Non-Residents		953,802.9	847,716.1	(106,086.8)	(11.1)	
Other Assets Liabilities		29,331.5	29,811.2	479.6	1.6	
Deposits & Borrowings - Residents		859.587.2	800.097.2	(50,400,0)	// 01	
Deposits & Borrowings - Residents Deposits & Borrowings - Non-Residents		318.291.3	800,097.2 252.964.7	(59,490.0) (65,326.6)	(6.9)	
Other Liabilities				, , ,	(20.5)	
Onler Liabililles		644,077.7	644,292.2	214.5	0.0	
National Savings Bank						
Time & Savings Deposits	Rs. Mn.	1,470,391.0	1,527,486.5	57,095.4	3.9	
(a) Partitional				Source	: Central Bank of Sri Lanka	

⁽a) Provisional
(b) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

⁽c) Includes Rupee Securities and International Sovereign Bonds.

20. INTEREST RATES

		Decen	Y-o-Y		
ltem	Unit	2023	2024	Absolute Change (Basis Points)	
Treasury Bills ^(a) (Last Week)	Yield				
91-Day	Per cent	14.51	8.62	(589)	
182-Day		14.16	8.77	(539)	
364-Day		12.93	8.96	(397)	
Treasury Bonds (a)					
2-Year		13.87	-	-	
3-Year		14.07	-	-	
4-Year		14.21	10.42	(379)	
5-Year		14.32	10.75	(357)	
6-Year		14.22	-	-	
10-Year		-	-	-	
AWDR (b)	Per cent	11.64	7.53	(411)	
AWFDR (c)	Per cent	14.88	9.27	(561)	
		2023 November	2024 November		
AWNDR (d)	Per cent	11.54	7.15	(439)	
AWNFDR ^(e)	Per cent	11.82	7.19	(463)	
		2023 December	2024 December		
AWPR ^(f) (Last Week)	Per cent	12.13	8.90	(323)	
Overnight Policy Rate (OPR)	Per cent	-	8.00	-	
Call Money Rates (End Month)	Per cent	9.05-9.40	8.00-8.00	-	
Standing Deposit Facility Rate	Per cent	9.00	7.50	(150)	
Standing Lending Facility Rate	Per cent	10.00	8.50	(150)	
		2023 November	2024 November		
AWLR (a)	Per cent	14.66	12.06	(260)	
AWNLR ^(h)		15.17	11.02	(415)	
Saving Rates	Per cent	2023 November	2024 November		
Commercial Banks		0.25-13.00	0.25-9.00		
National Savings Bank		3.00	3.00		
Fixed Deposit Rates	Per cent				
Commercial Banks (12 Months)		1.00-22.00	2.50-18.39		
National Savings Bank (12 Months)		8.50	7.75		
Long Term Lending Rates	Per cent	2023 November	2024 November		
State Mortgage & Investment Bank		9.50-21.00	9.00-20.00		
National Savings Bank		16.00-22.50	12.75-18.00		
National Housing Development Authority		12.00-14.00	12.00-16.00		
, , , , , , , , , , , , , , , , , , ,			Sources: Central Bai	nk of Sri Lanka	

ources: Central Bank of Sri Lanka Respective Financial Institutions

- (a) Average weighted yield rates at the last auction held during the month.
- (b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.
- (c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
- (d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
- (e) AWNFDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
- (f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
- (g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
- (h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



21. CREDIT CARDS

Credit Cards ^(a)	Unit	2023 End December	2024 End October	2024 End November ^(b)	
Total Number of Active Cards Local (accepted only locally)	Number	1,917,085 10,768	1,942,989 9,930	1,951,654 9,862	
Global (accepted globally)		1,906,317	1,933,059	1,941,792	
Outstanding balance	Rs. Mn.	151,372.79	151,292.94	151,614.40	
Local (accepted only locally) Global (accepted globally)		35,838.46 115,534.33	34,220.56 117,072.37	33,501.27 118,113.13	

(a) Issued by Licensed Commercial Banks (LCBs)

(b) Provisional

Source: Central Bank of Sri Lanka

22. COMMERCIAL PAPER ISSUES

ltem	Unit	2023 End December	2024 End October	2024 End November ^(a)
Commercial Paper Issues (b)	Rs. Mn.			
Total Issues ^(c)		1,250.00	2,250.00	2,250.00
Outstanding (at the end of the period)		650.00	875.00	875.00

(a) Provisional Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

(c) Year-to-date total

23. SHARE MARKET

ltem .	Unit	End Dec	ember	Y-o-Y Change (%)
liem	Onn	2023	2024	1-0-1 Change (%)
All Share Price Index (ASPI)	1985=100	10,654.16	15,944.61	49.7
S&P Sri Lanka 20 (S&P SL20)	2004=1000	3,068.36	4,862.10	58.5
Market Capitalisation	Rs. Bn.	4,248.93	5,695.56	34.0
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	1,624.86	5,489.64	237.9
Sales	Rs. Mn.	2,278.27	6,051.19	165.6
Net Purchases	Rs. Mn.	(653.41)	(561.55)	14.1
(a) Total for the month			Source:	Colombo Stock Exchange

(a) Total for the month





24. EXTERNAL TRADE

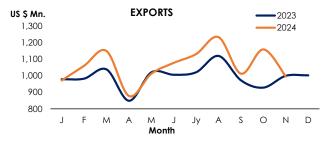
Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)	
Exports	Rs. Mn.				
November		327,913	290,300	(11.5)	
January - November		3,572,109	3,535,831	(1.0)	
Imports					
November		455,842	436,933	(4.1)	
January - November		5,006,225	5,124,199	2.4	
Trade Balance					
November		(127,930)	(146,633)		
January - November		(1,434,116)	(1,588,368)		
Exports	US\$ Mn.				
November		999	994	(0.5)	
January - November		10,909	11,670	7.0	
Imports					
November		1,389	1,496	7.7	
January - November		15,323	16,917	10.4	
Trade Balance					
November		(390)	(502)		
January - November		(4,414)	(5,247)		
(a) Provisional		Sources: Ceylon Petroleum Corporation and other exporters of petroleum Lanka IOC PLC			
		National Gem and Jewellery Authority Sri Lanka Tourism Development Authority			

Sri Lanka Customs

Central Bank of Sri Lanka

TRADE INDICES (a) (2010 = 100)

	ltem	Novem	November		
	lielli	2023	2024 ^(b)		
Total Exports					
Value		139.0	138.4		
Quantity		155.0	158.9		
Unit Value		89.7	87.1		
Total Imports					
Value		124.3	133.9		
Quantity		127.6	139.0		
Unit Value		97.4	96.4		
Terms of Trade		92.1	90.3		
(a) In US\$ Terms		Source	: Central Bank of Sri Lanka		
(b) Provisional					





EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
November		87,045	93,325	7.2
January - November		904,083	929,163	2.8
Food and Beverages				
November		43,727	47,897	9.5
January - November		502,002	506,452	0.9
Vegetables		0.400	0.440	(1.7)
November		9,628	9,462	(1.7)
January - November Sugar		106,109	120,354	13.4
November		10,257	7,863	(23.3)
January - November		127,565	104,679	(17.9)
Dairy Products		127,000	10 1,07 7	(17.7)
November		6,123	8,264	35.0
January - November		83,101	63,356	(23.8)
Other Food and Beverages				,
November		17,719	22,307	25.9
January - November		185,227	218,062	17.7
Non-food Consumer Goods				
November		43,318	45,428	4.9
January - November		402,082	422,711	5.1
Personal Vehicles				
November		530	1,347	153.9
January - November		8,115	19,007	134.2
Medical and Pharmaceuticals				
November		18,594	16,834	(9.5)
January - November		202,536	156,108	(22.9)
Other Non Food Consumables		0.4.100	07.0.47	10.4
November		24,193	27,247	12.6
January - November Intermediate Goods - Total		191,431	247,596	29.3
November		284,851	268,676	(5.7)
January - November		3,288,302	3,268,494	(0.6)
Fuel		3,200,302	3,200,474	(0.0)
November		104,016	90,713	(12.8)
January - November		1,403,915	1,189,673	(15.3)
Textile and Textile Articles		1,7125,711	1,101,01	(,
November		66,712	70,541	5.7
January - November		716,372	785,823	9.7
Diamonds, Precious Stones and Metals				
November		4,759	2,266	(52.4)
January - November		77,684	60,686	(21.9)
Wheat				
November		3,268	8,937	173.4
January - November		85,324	79,523	(6.8)
Other Intermediate Goods				
November		106,096	96,220	(9.3)
January - November		1,005,007	1,152,790	14.7
Investment Goods - Total November		02.000	74 701	(10.0)
January - November		83,800	74,791 924,229	(10.8)
Machinery and Equipment		808,822	724,227	14.3
November		55,267	49,133	(11.1)
January - November		552,632	627,707	13.6
Other Investment Goods		332,002	027,707	10.0
November		28,533	25,657	(10.1)
January - November		256,189	296,522	15.7
Total Imports (b)		23,.2.		.50
November		455,842	436,933	(4.1)
January - November		5,006,225	5,124,199	2.4
(a) Provisional		-,,	Sources: Cevlon Pe	

⁽a) Provisional

Sources: Ceylon Petroleum Corporation Lanka IOC PLC Sri Lanka Customs Central Bank of Sri Lanka

⁽b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

(External Trade Contd...)

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
November		265.2	319.6	20.5
January - November		2,771.2	3,068.1	10.7
Food and Beverages				
November		133.2	164.0	23.1
January - November		1,541.0	1,671.8	8.5
Vegetables				
November		29.3	32.4	10.5
January - November Sugar		326.5	397.4	21.7
November		31.2	26.9	(13.8)
January - November		389.7	345.2	(13.6)
Dairy Products		307.7	040.2	(11.4)
November		18.7	28.3	51.7
January - November		256.8	209.4	(18.4)
Other Food and Beverages				(,
November		54.0	76.4	41.5
January - November		568.0	719.8	26.7
Non-food Consumer Goods				
November		132.0	155.6	17.9
January - November		1,230.1	1,396.3	13.5
Personal Vehicles				
November		1.6	4.6	185.4
January - November		24.6	62.7	155.1
Medical and Pharmaceuticals				
November		56.6	57.6	1.8
January - November		620.3	515.1	(17.0)
Other Non Food Consumables		70.7	00.0	0//
November January - November		73.7 585.3	93.3 818.5	26.6 39.9
Intermediate Goods - Total		363.3	010.3	37.7
November		867.8	920.1	6.0
January - November		10,058.2	10,789.7	7.3
Fuel		. 0,000.12	,	
November		316.9	310.7	(2.0)
January - November		4,288.5	3,920.4	(8.6)
Textile and Textile Articles				
November		203.2	241.6	18.9
January - November		2,188.0	2,594.5	18.6
Diamonds, Precious Stones and Metals				
November		14.5	7.8	(46.5)
January - November		237.7	200.2	(15.8)
Wheat		10.0	20.7	007.4
November January - November		10.0 263.5	30.6 264.9	207.4
Other Intermediate Goods		263.3	204.7	0.5
November November		323.2	329.5	1.9
January - November		3,080.5	3,809.6	23.7
Investment Goods - Total		0,000.0	0,007.0	20.7
November		255.3	256.1	0.3
January - November		2,477.5	3,051.6	23.2
Machinery and Equipment				
November		168.4	168.3	(0.1)
January - November		1,692.8	2,072.8	22.4
Other Investment Goods				
November		86.9	87.9	1.1
January - November		784.7	978.8	24.7
Total Imports ^(b)				
November		1,388.7	1,496.3	7.7
January - November		15,322.6	16,916.9	10.4
(a) Provisional				

⁽a) Provisional

Sources: Ceylon Petroleum Corporation Lanka IOC PLC Sri Lanka Customs Central Bank of Sri Lanka

⁽b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

EXTERNAL TRADE - COMPOSITION OF EXPORTS

ltem	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
November January - November		37,035 391,984	34,501 395,087	(6.8) 0.8
Rubber		407	(00	05.2
November January - November		496 8,802	622 7,135	25.3 (18.9)
Coconut		0,002	7,100	(10.7)
November		9,422	9,553	1.4
January - November		102,295	115,116	12.5
Spices November		10,135	11,875	17.2
January - November		118,701	123,181	3.8
Minor Agricultural Products				
November		3,680	3,803	3.3
January - November Textile and Garments		55,398	42,683	(23.0)
November		130,050	116,221	(10.6)
January - November		1,455,244	1,397,967	(3.9)
Gems Diamonds and Jewellary		11.701	0.140	(20.0)
November January - November		11,781 155,604	8,140 111,109	(30.9) (28.6)
Rubber Products		100,001	111,107	(20.0)
November		25,351	21,922	(13.5)
January - November		269,954	272,064	0.8
Petroleum Products November		18,111	20,454	12.9
January - November		157,056	295,584	88.2
Mineral Exports				
November		5,314	427	(92.0)
January - November Other Exports		12,040	6,957	(42.2)
November		76,537	62,783	(18.0)
January - November		845,032	768,948	(9.0)
Total Exports (b)				
November		327,913	290,300	(11.5)
January - November Major Exports		3,572,109	3,535,831	(1.0)
Tea	US \$ Mn.			
November		112.8	118.2	4.7
January - November Rubber		1,198.8	1,304.3	8.8
November		1.5	2.1	40.9
January - November		26.5	23.6	(11.2)
Coconut				
November		28.7 313.6	32.7 380.5	14.0 21.3
January - November Spices		313.0	300.3	21.3
November		30.9	40.7	31.7
January - November		361.6	407.9	12.8
Minor Agricultural Products November		11.2	13.0	16.2
January - November		171.6	140.8	(17.9)
Textile and Garments				
November		396.2	398.0	0.5
January - November Gems Diamonds and Jewellary		4,439.0	4,613.4	3.9
November		35.9	27.9	(22.3)
January - November		475.5	365.5	(23.1)
Rubber Products				
November		77.2	75.1	(2.8)
January - November Petroleum Products		824.1	897.2	8.9
November		55.2	70.0	26.9
January - November		478.3	975.5	104.0
Mineral Exports		., 0.0	770.0	104.0
November		16.2	1.5	(91.0)
January - November		36.5	23.0	(37.1)
Other Exports				
November January - November		233.2 2,583.5	215.0 2,538.4	(7.8) (1.7)
Total Exports (b)		2,303.3	2,000.4	(1.7)
November		999.0	994.1	(0.5)
January - November		10,908.9	11,670.2	7.0
Provisional			Sources: Coylon Potrolour	

(a) Provisional

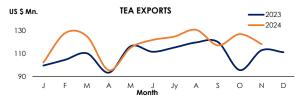
Sources: Ceylon Petroleum Corporation and Other exporters of petroleum National Gem and Jewellery Authority Sri Lanka Customs Central Bank of Sri Lanka

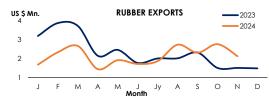
⁽b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

		November			
ltem .	Unit	2023	2024 ^(a)	Y-o-Y Change (%)	
Export Volume					
Tea	Mn. Kg	21.5	20.1	(6.5)	
Rubber	Mn. Kg	0.5	0.5	13.8	
Coconut	Mn. Nuts	65.3	54.3	(16.9)	
Export Prices					
Tea	Rs./ kg	1,725.76	1,718.88	(0.4)	
	US \$/ kg	5.26	5.89	12.0	
Rubber	Rs./ kg	1,029.79	1,134.35	10.2	
	US \$/ kg	3.14	3.88	23.8	
Coconut	Rs./ Nut	75.16	92.16	22.6	
	US \$/ Nut	0.23	0.32	37.8	
Average Gross Price					
Tea	Rs./ kg	1,121.19	1,154.37	3.0	
Rubber	Rs./ kg	682.33	802.50	17.6	
Coconut	Rs./ Nut	78.03	102.31	31.1	
Quantity Sold					
Tea	Mn. Kg	18.8	18.7	(0.6)	
Import Volumes					
Rice	MT '000	1.3	1.4	9.4	
Wheat & Maize	MT '000	73.7	129.1	75.2	
Sugar	MT '000	40.5	42.7	5.4	
Crude Oil	Barrels '000	735.37	729.84	(0.8)	
Import Prices (Average)					
Rice	Rs./MT	319,168.87	286,133.85	(10.4)	
	US\$/MT	972.33	979.88	0.8	
Wheat and Maize	Rs./MT	95,501.06	84,139.75	(11.9)	
	US\$/MT	290.94	288.14	(1.0)	
Sugar	Rs./MT	253,372.02	184,252.17	(27.3)	
	US\$/MT	771.89	630.98	(18.3)	
Crude Oil	Rs./Barrel	32,817.41	22,402.14	(31.7)	
	US\$/Barrel	99.98	76.72	(23.3)	

Sources: Ceylon Petroleum Corporation and
Other Exporters of Petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka





25. TOURISM

Unit	2023	2024 ^(a)	Y-o-Y Change
Number			
	210,352	248,592	18.2
	1,487,303	2,053,465	38.1
US\$ Mn.			
	269	362 ^(b)	34.5
	2,068	3,169 ^(b)	53.2
Rs. Mn.			
	87,981	105,606 ^(b)	20.0
	678,510	959,764 ^(b)	41.5
US\$ Mn.			
	570	614	7.7
	5,970	6,575	10.1
	Number US\$ Mn. Rs. Mn.	Number 210,352 1,487,303 US\$ Mn. 269 2,068 Rs. Mn. 87,981 678,510 US\$ Mn. 570	Number 210,352 248,592 1,487,303 2,053,465 US\$ Mn. 269 362 (b) 2,068 3,169 (b) Rs. Mn. 87,981 105,606 (b) 678,510 959,764 (b) US\$ Mn.

16

(a) Provisional

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.

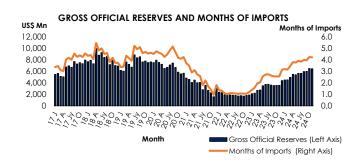
Sources: Central Bank of Sri Lanka Sri Lanka Tourism Development Authority

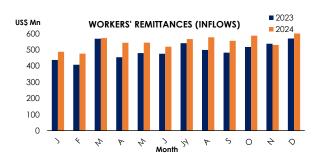
25. INTERNATIONAL FINANCE

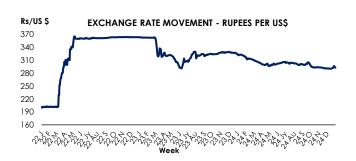
ltem	Unit	2023 December	2024 September	2024 October	2024 November
External Assets (a)					
Gross Official Reserves (GOR) ^(b)	US\$ Mn.	4,392	5,994	6,472	6,451
	Rs. Mn.	1,422,802	1,794,310	1,900,994	1,876,734
Reserve Adequacy of GOR	Months of Imports	3.1	4.0	4.2	4.2
Total Reserves (TR)	US\$ Mn.	9,373	11,254	11,625	11,560
	Rs. Mn.	3,036,261	3,368,976	3,414,463	3,363,070
Reserve Adequacy of TR	Months of Imports	6.7	7.4	7.6	7.5
Exchange Rates (Period Avg.)		2023		20	24
	Rs./USD	327.5331		302.	1180
	Rs./GBP	407.0693 386.240		2462	
	Rs/INR	Rs/INR 3.9659 3.6114		114	
	Rs/JPY	2.33	383	1.9984	
	Rs/EUR	354.1	131	327.0	0493
	Rs./SDR	436.8	3784	401.0	750
Forward Exchange Rates (c)	Rs. / USD			2024 De	cember
One month				293	.41
Three months				295	.66
Six months				300	.09

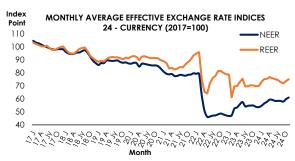
Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)										
	2023 November	2024 December								
NEER (2017 = 100) ^(d)	53.81	60.97								
REER (2017 = 100) (e)	69.88	74.97								

- (a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.
- (b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability
- (c) Average for the last five working days of the month of December based on actual transactions.
- (d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.
- (e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2024 are provisional.









Balance of Payments - Standard presentation under BPM6 format (a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2023	2023 (Jan-Sep) ^(b)		2024 (Jan-Sep) ^(b)			2022 ^(c)			2023 ^(b)		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
Goods and services	12,936		(855)			(1,414)		19,244			18,823	(1,496
Goods (d)	8,982			-		(4,200)		18,291			16,811	(4,90
General merchandise	8,982	12,319	(3,337)	9,518	13,714	(4,196)	13,106	18,289	(5,183)	11,911	16,807	(4,89
Non-monetary gold	-	4	(4)	-	4	(4)	-	2	(2)	-	5	(!
Services	3,954	1,468	2,486	5,105	2,319	2,786	3,062	953	2,110	5,416	2,012	3,404
Manufacturing services	13	149	(136)	25	176	(151)	=	-	-	17	194	(177
Maintenance and repair services n.i.e	32	7	25	50	11	38		-	-	45	8	37
Transport	1,147	527	621	1,300	689	611	676	333	343	1,550	732	81
Sea Transport	580	193	387	821	274	547	410	137	272	813	286	52
Passenger	0.1	2	(2)	1	1	0.3	-	-	-	0.1	3	(
Freight	299	166	133	510	257	254	410	137	272	432	252	18
Other	281	24	256	310	16	293	=-	-	-	381	31	35
Air transport	567	330	238	478	411	67	266	195	71	736	440	29
Passenger	232	191	41	212	213	(0.4)	221	180	41	304	241	6
Freight	65	57	8	39	106	(68)	46	15	30	81	78	
Other	270	82	188	227	92	135	-	-	-	351	120	23
Postal and courier services	0.2	4	(4)	0.6	4	(3)	-	-	-	0.5	6	(
Travel (e)	1,457	109	1,347	2,348	535	1,813	1,136	244	893	2,068	152	1,91
Construction	274	78	196	169	109	60	9	11	(2)	355	111	24
Insuarance and pension services	27	38	(11)	19	46	(28)	19	36	(18)	35	51	(1
Financial services	45	38	7	45	50	(5)	92	96	(5)	64	57	(.
Charges for the use of intellectual property	9	59	(50)	5	105	(100)	-	-	(0)	15	94	(7
Telecommunication, computer and information services	693	194	499	730	181	549	1,097	161	936	917	251	66
Telecommunication services	100	38	62	94	42	52	31	28	3	122	53	6
Computer services	593	156	438	636	139	498	1,066	133	933	795	198	59
Other business services	226	255	(29)	369	405	(36)	1,000	16	(1)	310	344	(3
Personal, cultural and recreational services	26	8	18	14	9	5	15	10	('')	35	11	2
Government goods and services n.i.e.	4	6	(2)	31	2	29	18	56	(38)	7	7	(
Primary Income	337	2,234	(1,897)	427	2,259	(1,832)	266	2,136	(1,870)	463	3,027	(2,564
Compensation of employees	42	24	17	91	15	76	30	69	(39)	53	30	2
Investment Income	295	2,210	(1,915)	337	2,244	(1,907)	237	2,068	(1,831)	410	2,997	(2,58
Direct Investment	10	544	(534)	47	570	(523)	15	549	(534)	12	888	(87
Dividends	5	417	(412)	42	472	(430)	12	385	(374)	6	621	(61
Re-invested earnings	5	128	(122)	5	98	(93)	3	164	(161)	6	267	(26
Portfolio Investment		644	(644)	_	623	(623)	_	778	(778)	_	866	(86
Equity	_	80	(80)	_	16	(16)	_	17	(17)	_	86	(8
Interest		564	(564)	_	607	(607)	_	761	(761)	_	780	(78
short-term		7	(7)		25	(25)	[]	1	(1)	_	20	(2
long-term		557	(557)	-	582	(582)		761	(761)	_	760	(76
Other Investment	251	1,022	(770)	204	1,051	(847)	217	741	(523)	349	1,243	(89
Reserve assets	34	- 1,022	34	87	- 1,031	(847) 87	5	- 141	(523)	49	- 1,243	(89
Secondary Income	4,364	289	4,074	4,851	117	4,733	3,793	296	3,496	5,989	371	5,61
General Governemnt (f)	19	-	19	7	-	7	3	-	3	20	-	2
Personal transfers	4,345	289	4,056	4,844	117	4,726	3,789	296	3,493	5,970	371	5,59
of which, worker's remittances	4,345	-	-	4,844	-	-	3,789	-	-	5,970	-	
Current Account	17,636	16,315	1,322	19,901	18,413	1,488	20,228	21,677	(1,448)	23,780	22,221	1,55
Capital Account	77	22	55	60	21	38	38	19	19	94	31	6
Capital Transfers	77	22	55	60	21	38	38	19	19	94	31	6
General Governemnt (g)	35	-	35	13	-	13	6	-	6	36	-	3
Private Capital Transfers	42	22	20	47	21	26	32	19	13	57	31	2
Summark & a county Country to the	17710	1/ 007	1.074	10.041	10.425	1.504	00.044	01 /05	(1.400)	02.070	00.051	1 40
Current Account + Capital Account	17,713	16,337	1,376	19,961	18,435	1,526	20,266	21,695	(1,429)	23,873	22,251	1,622

⁽a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

⁽b) Provisional

⁽c) Revised

⁽d) Exports and imports are recorded on f.o.b.and c.i.f. valuation basis, respectively.

⁽e) Passenger services provided for non-residents are included in transport services.

⁽f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

⁽g) Includes outright grants received in the form of project aid.

FINANCIAL ACCOUNT	2023 (10	ın-Sep) ^(b)	2024 (Ja	n-Sep) ^(b)	2022 ^(c)		US \$ / 2023 ^(b)	
	Net Incurrence of liabilities	Net acqusition of financial assets	Net Incurrence of liabilities	Net acqusition of financial assets	Net Incurrence of liabilities	Net acqusition of financial assets	Net Incurrence of liabilities	Net acqusition financic assets
icial Account	1,764	2,911	1,102	2,136	1,652	84	2,171	3,
Direct Investments Equity and investment fund shares	461 251	25 22	560 436	22 18	884 275	15	712 496	
Equity other than reinvestment of earnings	124	17	338	14	111	7	228	
Direct investor in direct investment enterprise (h)	124	17	338	14	111	7	228	
- BOI companies - CSE Companies (not registered with BOI)	122	-	96 242	-	72 31	-	146 10	
- Other companies	_		- 242	-	8		72	
Reinvestment of earnings	128	5	98	5	164	3	267	
 BOI companies CSE Companies (not registered with BOI) 	110	-	75 23	-	153		179 38	
- Other companies	- "-	-	-	-	50	-	50	
Debt Instruments	210	3	124	3	610	5	216	
Direct investor in direct investment enterprise ^(h) - BOI companies	210 210	3	124 124	3	610 568	5	216 364	
Shareholder Advance	156	-	68	-	204	-	285	
Intra Company Borrowings	54	-	56	-	365	-	79	
Debt Repayments - CSE Companies (not registered with BOI)		-		-	(0.1)			
- Other companies	-	-	-	-	41	-	(148)	
Portfolio Investments	886	0.0002	330	356	370		931	
Equity and investment fund shares	9	-	11	-	151	-	8	
- CSE Companies (not registered with BOI) Debt securities	9 877	0.0002	11 319	356	151 218	_	923	
Deposit taking corporations, other than the Central Bank	0,77	0.0002	-	356			- 1	
Long term	-	0.0002	-	356		-	-	
General Government Short-term (Treasury Bills)	870 297	-	313 (236)	-	212 30		910 132	
Long-term	574	-	550	-	183	-	778	
Treasury Bonds SLDBs	38	-	(20)	-	21	-	78	
Sovereign Bonds	(4) 540		570	-	159		(27) 727	
Other Sectors	6	-	6	-	6	-	12	
Long-term Financial Derivatives	6	-	6	-	6	-	12	
Other Investment	417	1,234	212	66	398	1,302	528	1
Currency & deposits	11	344	(445)	(281)	(583)	514	(143)	
Central Bank Short term	(200)	-	(675) (0.2)	-	402	-	(350)	
Snorr term Long term	(191)		(675)	-	403		(341)	
Deposit taking corporations, other than the Central Bank	(200)	-	(675)	-	400	-	(350)	
Short-term	9	344	230	(001)	3 (005)	- 514	9	
Long-term International swaps	211	(162)	230	(281)	(985) (985)		207 207	
Accrued Interest on International Swaps	-	505	-	(12)	(100)	(91)	-	
General Government Other sectors	-	-	-	-		-	-	
Loans	600	-	731	-	385	-	1,056	
Central Bank	(93)	-	(118)	-	(140)		(172)	
Credit and loans with the IMF	(93)		(118)		(140)		(172)	
Deposit taking corporations, except the Central Bank	(601)	-	(173)	-	(1,163)		(644)	
Short-term Long-term	(420)		(45) (128)		(826)		(397)	
General Government	1,178	-	1,230	-	1,679	-	1,845	
Short-term	-		-				-	
Long-term Credit and loans with the IMF	1,178		1,230 335		1,679		1,845	
Disbursements	1,157		924		2,391		1,822	
Accrued Interest	320		384		133		384	
Repayments	(640)		(412) (208)		(845)		(1,041)	
Other sectors ⁽ⁱ⁾ Long term	117		(208)		9		27	
Disbursements	287		268		332		331	
Accrued Interest	-		-		16		-	
Repayments Trade credits and advances	(170) (365)		(475) (73)	179	(339) (895)		(304) (555)	
Deposit taking corporations, except the	(222)	(7)	()	36	(0.0)	(27)	(333)	
Central Bank Short term	-	(7)	-	36		(27)		
Other sectors (i)	(365)		(73)	143	(895)		(555)	
Short term	(365)		(73)	143	(895)		(555)	
Other accounts receivable/payable Central Bank	1 71	857	-	167	1,492 1,492	506	171	
Short term ^(k)	171				1,492		171	
Deposit taking corporations, except the Central Bank	-	857	-	167		506	-	
Short term Special Drawing Rights	-	857	-	167		506	-	
Reserve Assets		1,652		1,692		(1,234)		2
Monetary gold		1,052		1,072		(1,234)		,
Special drawing rights		4		(34)		(118)		
Reserve position in the IMF Other reserve assets		1,648		1,726		(58)		2
Currency and deposits		1,848		60		(895)		1
Claims on monetary authorities		144		14		(526)		
		1,249		46		(369)		2
Claims on other entities		248		1,652 1,652		(11)		
Securities		248						
		248 248		1,652		(11)		
Securifies Debt securifies								
Securities Debt securities Long term		248		1,652		(11)		1

⁽h) Include Direct Investment to BOI, CSE and other private companies.

(i) Include State Owned Business Enterprises (SOBEs) and private sector companies.

(ii) Include radic credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(k) Net transactions of ACU liabilities