

MONTHLY ECONOMIC INDICATORS



November
2024



Statistics Department
Central Bank of Sri Lanka

SUMMARY OF SELECTED ECONOMIC INDICATORS

November 2024

Item	Period	Unit	2023	2024 ^(a)	Y-o-Y Change
Real Sector					
Tea	October	Mn. kg	22.9	21.1	(7.5)
Rubber	October	Mn. kg	3.7	5.2	38.0
Coconut	October	Mn. Nuts	268.1	203.8	(24.0)
Fish	October	Mn. kg	38.3	33.3	(13.0)
Paddy	Maha ^(b)	Mn. kg	1,931.2	2,696.0	39.6
		Yala ^(c)	Mn. kg	1,461.7	1,817.4
			2023	2024^(a)	
Index of Industrial Production	October	2015 = 100	89.3	95.5	7.0
Electricity Generation	October	GWh	1,313	1,436	9.4
NCPI (Year-On-Year % Change)	November	2021 = 100	1.0	(1.7)	
CCPI (Year-On-Year % Change)	November	2021 = 100	1.5	(2.1)	
Fiscal Sector					
Revenue and Grants	Jan - Oct	Rs. Mn.	2,434,032	3,266,944	34.2
Recurrent Expenditure	Jan - Oct	Rs. Mn.	3,532,249	3,796,046	7.5
Monetary Sector					
Money Supply			2023	2024^(a)	
Narrow Money M ₁	End October	Rs. Mn.	1,497,679.67	1,801,676.75	20.3
Broad Money M ₂	End October	Rs. Mn.	11,175,222.56	12,364,944.75	10.6
Consolidated Broad Money(M _{2b}) ^(d)	End October	Rs. Mn.	12,859,380.24	14,008,633.79	8.9
Broad Money M ₄	End October	Rs. Mn.	15,521,784.07	16,869,407.51	8.7
Share Market					
ASPI	End November	1985 = 100	10,593.90	13,188.99	24.5
S&P SL20	End November	2004 = 1000	3,010.03	3,905.17	29.7
Market Capitalisation	End November	Rs. Bn.	4,260.86	4,782.14	12.2
External Sector					
External Trade			2023	2024^(a)	
Exports	October	US\$ Mn.	928	1,158	24.8
Imports	October	US\$ Mn.	1,610	1,702	5.7
Balance of Trade	October	US\$ Mn.	(683)	(544)	
Balance of Payments					
Trade Account	January - June	US\$ Mn.	(841)	(727)	13.6
Current Account	January - June	US\$ Mn.	635	1,105	74.0
Current & Capital Accounts	January - June	US\$ Mn.	679	1,129	66.3
Financial Account (net)	January - June	US\$ Mn.	813	982	20.8
			2024 End August	2024 End September	2024 End October
Total Reserves ^(e)		US\$ Mn.	11,143	11,254	11,625

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBUS

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT AT CONSTANT (2015) PRICES

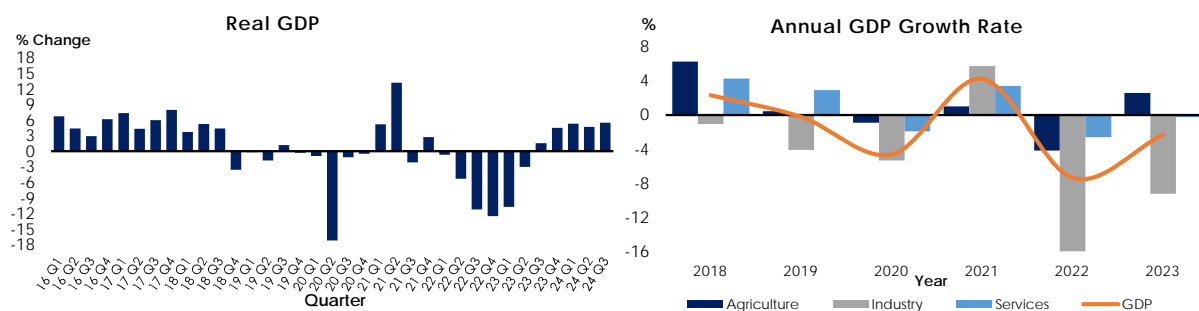
Economic Activity	3 rd Quarter ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2023 ^(b)	2024	23/22 ^(b)	24/23	2023 ^(b)	2024
Agriculture	226,505	233,389	4.2	3.0	0.3	0.2
Industry	810,750	898,642	(0.7)	10.8	(0.2)	2.9
Services	1,778,118	1,824,831	1.7	2.6	1.0	1.6
Taxes less subsidies on products	172,171	195,080	8.5	13.3	0.5	0.8
GDP	2,987,544	3,151,941	1.6	5.5	1.6	5.5

Economic Activity	Annual ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2022 ^(b)	2023	22/21 ^(b)	23/22	2022 ^(b)	2023
Agriculture	910,842	934,248	(4.2)	2.6	(0.3)	0.2
Industry	3,308,578	3,003,096	(16.0)	(9.2)	(4.8)	(2.5)
Services	7,218,205	7,200,438	(2.6)	(0.2)	(1.5)	(0.1)
Taxes less subsidies on products	723,576	743,954	(12.4)	2.8	(0.8)	0.2
GDP	12,161,201	11,881,736	(7.3)	(2.3)	(7.3)	(2.3)

(a) Provisional

Source: Department of Census and Statistics

(b) Revised

2. BUSINESS OUTLOOK SURVEY ^(a)

Business Sentiment Index (BSI)	2022				2023				2024			
	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Business Condition												
Realised	53	28	35	34	63	74	81	93	99	102	108	-
Expectation ^(b)	(103)	(40)	(33)	(30)	(40)	(74)	(84)	(89)	(80)	(102)	(107)	(118)
Profitability												
Realised	97	81	86	80	85	94	98	111	124	123	116	-
Expectation ^(b)	(125)	(76)	(78)	(82)	(76)	(98)	(108)	(105)	(101)	(120)	(129)	(123)
Skilled Labour Availability												
Realised	88	85	82	70	75	70	88	85	85	88	85	-
Expectation ^(b)	(108)	(89)	(81)	(83)	(74)	(77)	(72)	(86)	(83)	(90)	(97)	(91)
Demand												
Realised	143	80	93	86	101	108	108	137	132	120	136	-
Expectation ^(b)	(154)	(110)	(93)	(94)	(90)	(123)	(131)	(138)	(128)	(133)	(151)	(137)
Sales Value												
Realised	135	96	115	106	115	114	107	128	141	124	138	-
Expectation ^(b)	(149)	(107)	(95)	(107)	(106)	(131)	(131)	(137)	(127)	(137)	(148)	(137)
Capacity Utilization												
Realised	121	83	87	92	96	103	114	125	125	124	122	-
Expectation ^(b)	(134)	(107)	(85)	(91)	(86)	(110)	(108)	(119)	(127)	(124)	(137)	(130)

Source: Central Bank of Sri Lanka

(a) Respondents were asked to rate their business sentiments compared to the relevant quarter of the previous year.

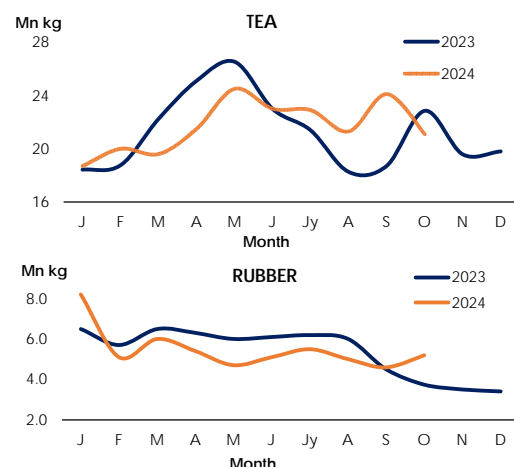
(b) Expectations of respondents for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2023 ^(a)	2024 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
October		22.9	21.1	(7.5)
January - October		215.3	216.8	0.7
Rubber Production	Mn. kg			
October		3.7	5.2	38.0
January - October		57.5	54.8	(4.8)
Coconut Production	Mn. Nuts			
October		268.1	203.8	(24.0)
January - October		2,649.2	2,451.8	(7.5)
Fish Production	Mn. kg			
October		38.3	33.3	(13.0)
January - October		332.2	341.8	2.9
Paddy Production	Mn. kg	2022	2023 ^(a)	
Maha ^(b)		1,931.2	2,696.0	39.6
Yala ^(c)		1,461.7	1,817.4	24.3

- (a) Provisional
- (b) Sep.\Oct. - Mar.\Apr.
- (c) Apr. \May - Aug.\Sep.

Sources: Sri Lanka Tea Board
 Rubber Development Department
 Coconut Development Authority
 Department of Census & Statistics
 Ministry of Fisheries

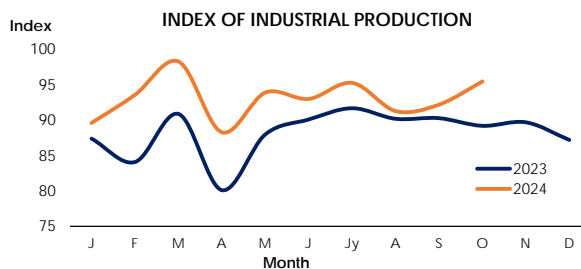


4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	October		
	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)
Food products	93.9	95.8	2.0
Beverages	98.4	125.5	27.6
Tobacco products	85.4	81.8	-4.2
Textiles	113.1	111.5	-1.4
Wearing apparels	85.3	92.0	7.8
Leather and related products	99.2	100.3	1.1
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	77.5	68.0	-12.2
Paper and paper products	37.8	55.2	45.9
Printing and reproduction of recorded media	99.9	145.6	45.8
Coke and refined petroleum products	75.5	104.6	38.6
Chemicals and chemical products	74.4	75.5	1.4
Basic pharmaceutical products and pharmaceutical preparations	148.0	150.8	1.9
Rubber and plastic products	84.4	98.8	17.0
Other non-metallic mineral products	103.3	102.8	-0.5
Basic metals	109.6	96.2	-12.3
Fabricated metal products (except machinery equipment)	60.6	52.8	-12.9
Electrical equipment	67.1	63.7	-5.1
Machinery and equipment (n.e.c)	111.0	104.0	-6.3
Furniture	72.7	75.0	3.1
Other manufacturing	52.4	52.9	0.8
Overall Index of Industrial Production for the Manufacturing Sector	89.3	95.5	7.0

- (a) Revised
- (b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	58.7	52.5	57.8	36.4	50.3	44.1	41.4	49.6	42.6	38.4	42.1	44.8
2023	40.8	42.3	51.4	34.7	46.2	47.3	44.6	49.3	45.7	49.5	57.0	52.7
2024	55.6	56.0	62.5	42.0	58.2	56.6	59.5	55.5	54.1	58.1	53.3	

Source: Central Bank of Sri Lanka

6. PURCHASING MANAGERS' INDEX - CONSTRUCTION - TOTAL ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	54.1	47.2	30.3	7.5	3.8	6.9	22.2	32.9	44.6	32.9	30.3	32.9
2023	36.5	37.8	45.8	26.4	47.1	44.4	43.2	47.0	44.3	50.0	44.3	48.6
2024	52.9	57.1	55.9	31.9	54.5	59.5	62.9	51.4	48.6	54.3		

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI.

Source: Central Bank of Sri Lanka

7. HOUSING AND CONSTRUCTIONS

Item	Unit	2022	2023 ^(a)	Y-o-Y Change (%)
Greater Colombo Housing Approvals Index ^(b)	1995 = 100			
Quarter 3			51.0	8.4
Quarter 4			51.0	17.1
Cement		2023	2024 ^(a)	
Total Local Production	'000 MT			
October			258	20.7
January - October			2,247	29.4
Total Imports	'000 MT			
October			55	68.4
January - October			816	(1.7)
Total	'000 MT			
October			313	29.1
January - October			3,064	21.1

(a) Provisional

Sources: 5 Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela)

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

7 Urban Councils (Wattala-Mabole, Pellyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa)

8 Pradeshiya Sabha (Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Mahara)

Central Bank of Sri Lanka

Sri Lanka Customs

Participants of Cement Industry

8. ENERGY

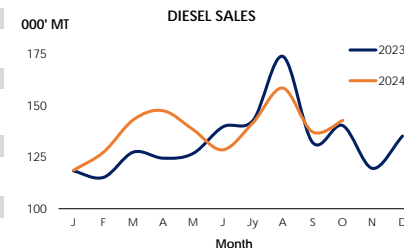
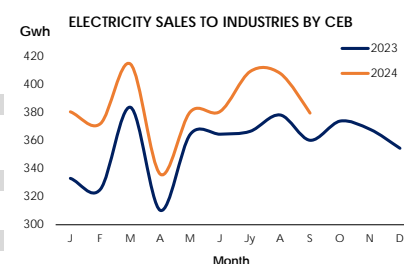
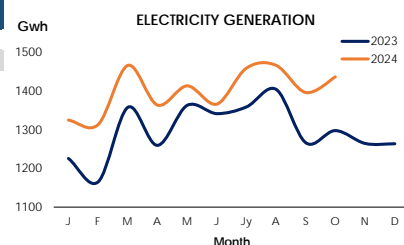
Item	Unit	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)
Electricity Generation ^(c)	GWh			
October		1,313	1,436	9.4
CEB - Hydro		547	388	(29.0)
Fuel Oil		59	199	235.7
Coal		355	399	12.3
Wind		24	30	26.3
Private Sector		328	420	28.1
Non Conventional Renewable Energy		308	285	(7.4)
January - October		13,052	14,001	7.3
CEB - Hydro		3,099	4,237	36.7
Fuel Oil		1,944	1,399	(28.0)
Coal		4,264	4,795	12.5
Wind		351	347	(1.2)
Private Sector		3,395	3,223	(5.1)
Non Conventional Renewable Energy		2,281	2,525	10.7
Electricity Sales to Industries	GWh			
September		360	379	5.4
January - September		3,185	3,459	8.6
Diesel Sales	'000 MT			
October		140,548	142,977	1.7
January - October		1,343,391	1,384,973	3.1
Petrol Sales	'000 MT			
October		103,500	117,282	13.3
January - October		1,033,202	1,139,493	10.3
Furnace Oil Sales	'000 MT			
October		39,314	79,432	102.0
January - October		571,459	657,144	15.0
Kerosene Sales	'000 MT			
October		10,291	12,390	20.4
January - October		66,504	114,616	72.3
Crude Oil Imports	'000 MT			
October		183	96	(47.7)
January - October		1,377	1,044	(24.2)
Other Petroleum Imports	'000 MT			
October		377	356	(5.6)
January - October		3,207	3,552	10.8

(a) Revised

(b) Provisional

(c) Including rooftop solar generation

Sources: Ceylon Electricity Board, Ceylon Petroleum Corporation, Lanka IOC PLC, Sinopec Energy Lanka (Pvt.) Ltd, RM Parks (Pvt.) Ltd, United Petroleum Lanka (Pvt) Ltd Sri Lanka Customs



9. PURCHASING MANAGERS' INDEX - SERVICES - BUSINESS ACTIVITY INDEX ^(a)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	62.0	56.5	52.1	40.5	39.0	35.1	36.9	53.1	58.3	54.2	53.0	54.0
2023	51.5	45.0	56.1	51.0	57.4	61.9	67.5	58.9	53.4	63.0	63.6	71.0
2024	60.1	53.0	67.7	56.7	55.0	63.5	71.1	65.2	53.4	60.3	60.5	

(a) As per the international best practices, headline PMIs for Services and Construction are Services Business Activity Index and Construction Total Activity Index, respectively, while for PMI - Manufacturing, it is a weighted average of five sub-indices. Further, Manufacturing Production Index, Services Business Activity Index and Construction Total Activity Index are the comparable figures of PMI. Source: Central Bank of Sri Lanka

10. TELECOMMUNICATIONS

Item	Unit	3 rd Quarter		Y-o-Y Change (%)
		2023	2024 ^(a)	
Telephones (Fixed lines)	Number	2,389,398	2,525,650	5.7
Wireline in service	Number	1,178,400	1,076,462	(8.7)
Wireless Local Loop Access	Number	1,210,998	1,449,188	19.7
Cellular Phones	Number	29,034,505	28,884,470	(0.5)
Internet Subscribers ^(b)	Number	22,083,896	22,958,232	4.0
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.8	11.5	6.3
Telephone Penetration (including Cellular Phones)	per 100 persons	142.6	143.3	0.5

(a) Provisional

(b) Including mobile internet connections

Sources: Telecommunications Regulatory Commission of Sri Lanka
Department of Census and Statistics

Note: Mid year population for 2024: 21,916,000

11. TRANSPORT

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
October		3,119	8,041	157.8
Buses		33	3	(90.9)
Motor Cars		129	214	65.9
Three Wheelers		1	17	1,600.0
Dual Purpose Vehicles ^(b)		36	106	194.4
Motor Cycles		2,180	7,016	221.8
Goods Transport Vehicles ^(c)		86	132	53.5
Land Vehicles ^(d)		654	553	(15.4)
Other ^(e)		-	-	-
January - October	Number	20,666	57,094	176.3
Buses		598	120	(79.9)
Motor Cars		1,505	1,405	(6.6)
Three Wheelers		50	70	40.0
Dual Purpose Vehicles ^(b)		407	854	109.8
Motor Cycles		14,698	49,463	236.5
Goods Transport Vehicles ^(c)		384	1,006	162.0
Land Vehicles ^(d)		3,024	4,175	38.1
Other ^(e)		-	1	-

(a) Provisional

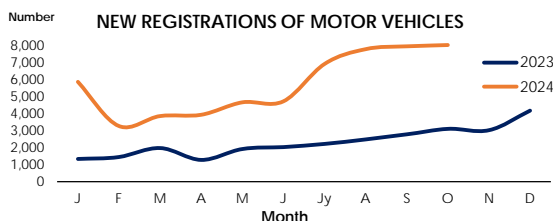
(b) Including Single Cabs

Source: Department of Motor Traffic

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles

(e) Quadricycles and Motor Homes



12. PORT SERVICES

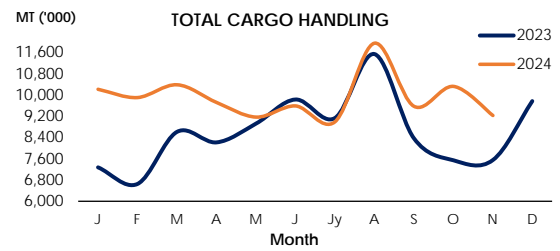
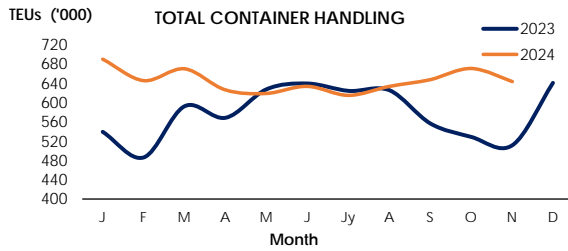
Item	Unit	2023 ^(a)	2024 ^(b)	Y-o-Y Change (%)
Ship Traffic				
	Number			
November		382	358	(6.3)
January - November		4,398	4,138	(5.9)
Container Handling				
Domestic	TEUs			
November		92,692	92,955	0.3
January - November		894,445	1,055,048	18.0
Transshipment	TEUs			
November		395,046	523,362	32.5
January - November		5,238,843	5,770,929	10.2
Re-stowing	TEUs			
November		24,089	28,117	16.7
January - November		174,865	279,910	60.1
Total Container Handling	TEUs			
November		511,827	644,434	25.9
January - November		6,308,153	7,105,887	12.6
Cargo Handling				
Cargo Discharged	MT			
November		4,327,704	5,137,259	18.7
January - November		51,190,974	60,155,192	17.5
Cargo Loaded	MT			
November		3,219,989	4,092,493	27.1
January - November		42,837,678	48,868,187	14.1
Total Cargo Handling	MT			
November		7,547,693	9,229,752	22.3
January - November		94,028,652	109,023,379	15.9

(a) Revised

(b) Provisional

TEUs = Twenty-foot Equivalent Container Units

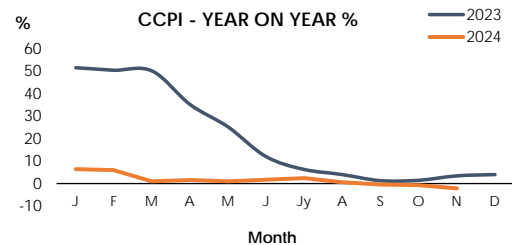
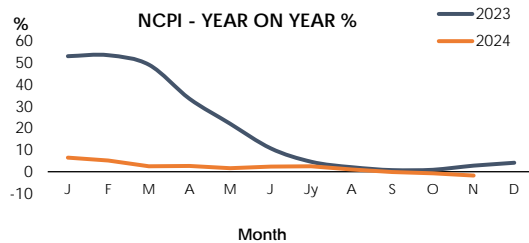
Source: Sri Lanka Ports Authority



13. PRICE INDICES

Item	Base Period	2023	2024	Y-o-Y Change (%)
National Consumer Price Index (NCPI)				
	2021=100			
November				
Headline		206.0	202.4	(1.7)
Core		189.3	192.2	1.5
Colombo Consumers Price Index (CCPI)				
	2021=100			
November				
Headline		193.4	189.4	(2.1)
Core		172.4	177.1	2.7

Source: Department of Census and Statistics



14. AVERAGE RETAIL PRICES - PETTAH MARKET

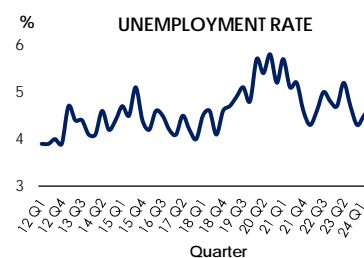
Item	Unit	November		Y-o-Y Change(%)
		2023	2024	
Rice	Rs/kg			
Samba		233.33	243.25	4.3
Nadu		220.00	233.50	6.1
Kekulu (Red)		206.36	218.75	6.0
Other Food Items	Rs/kg			
Dried Chillie (Imported)		1,150.00	830.00	(27.8)
Red Onion (Local)		500.00	405.00	(19.0)
Red Onion (Imported)		n.a.	n.a.	-
Big Onion (Local)		300.00	338.00	12.7
Big Onion (Imported)		278.64	303.83	9.0
Dhal		310.00	300.00	(3.2)
Potato (Local)		311.82	364.50	16.9
Egg - White (Each)		40.36	35.10	(13.0)
Sugar - White		309.29	247.25	(20.1)

n.a. - not available

Source: Central Bank of Sri Lanka

15. EMPLOYMENT (a)

Item	Unit	2 nd Quarter	
		2023	2024
Labour Force Participation Rate	Percentage	48.6	47.8
Unemployment Rate		5.2	4.7
Employment by Economic Activity (c) (as a % of Total Employment)		2 nd Quarter	
		2023	2024
Agriculture		25.7	25.0
Industry		26.3	26.5
Services		48.1	48.5



(a) Household population aged 15 and above

(b) Based on the International Standard Industrial Classification (ISIC) - Revision 4

Source: Department of Census and Statistics

16. WAGE INDICES

Item	Unit	October	
		2023	2024 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		133.1	161.3
Real Wage Rate Index ^(b)		58.2	71.0
Informal Private Sector Employees (c)	2018 = 100		
Nominal Wage Rate Index		173.1	182.8
Real Wage Rate Index ^(b)		83.2	88.5
Agriculture			
Nominal Wage Rate Index		172.2	184.1
Real Wage Rate Index ^(b)		82.8	89.2
Industry			
Nominal Wage Rate Index		173.1	181.1
Real Wage Rate Index ^(b)		83.2	87.7
Services			
Nominal Wage Rate Index		174.0	185.5
Real Wage Rate Index ^(b)		83.7	89.8

(a) Provisional

(b) Based on National Consumer Price Index (2013=100)

(c) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes in the informal private sector wages and the employment structure.

Source: Central Bank of Sri Lanka

17. GOVERNMENT FINANCE

Item	Unit	2023 January - October	2024 January - October ^(a)
Total revenue and grants ^(b)	Rs. Mn.	2,434,032	3,266,944
Total revenue ^(b)	Rs. Mn.	2,424,833	3,255,711
Tax revenue		2,212,514	3,000,245
Non tax revenue		212,320	255,466
Grants ^(b)	Rs. Mn.	9,199	11,234
Recurrent expenditure ^(b)	Rs. Mn.	3,532,249	3,796,046
Capital expenditure and net lending ^(b)	Rs. Mn.	448,801	531,646
Financing ^(b)	Rs. Mn.	1,547,018	1,060,747
Domestic financing		1,477,809	786,285
Foreign financing		69,209	274,462

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification.

		2023 ^{(a)(b)} End December	2024 ^{(a)(b)} End Sep
Total outstanding government debt ^(c)	Rs. Mn.	28,695,949	28,574,653
Total domestic debt	Rs. Mn.	17,051,854	17,595,054
By Maturity			
Short term		3,616,227	3,150,380
o/w Treasury bills		4,017,035	3,932,089
Central bank advances		0	0
Medium & Long term		12,646,945	13,715,807
o/w Treasury bonds		12,002,337	13,198,506
Sri Lanka Development Bonds		0	0
Other Domestic ^(d)		788,682	728,868
By Institution ^(e)		17,051,854	17,595,054
o/w Bank (Excluding Licensed Specialised Banks)		9,102,839	8,864,939
Non Bank		7,506,289	8,061,799
Total foreign debt ^{(f)(g)}	Rs.Mn	11,644,094	10,979,599
Multilateral		3,816,950	3,733,464
Bilateral and Commercial		7,827,144	7,246,136
o/w International Sovereign Bonds		3,498,371	3,239,623
Sri Lanka Development Bonds		0	0
Foreign Currency Term Financing Facilities		709,741	656,853

Sources: Ministry of Finance, Planning and Economic Development
Central Bank of Sri Lanka

Note: From 2023 onwards, debt statistics details given in this format will only be available to be published on a quarterly basis

(a) The outstanding central government debt excludes several debt service payments that became overdue after 12 April 2022, the date of which the Interim Policy regarding the servicing of Sri Lanka's external public debt was announced by the Ministry of Finance, Planning and Economic Development. These debt service payments comprise of certain overdue interest payments of affected debt which deemed to be capitalised as per the Interim Policy. Further, December 2022 balances excluded certain coupon payments pending settlement in relation to Sri Lanka Development Bonds from April 2022 till end 2022.

(b) Provisional

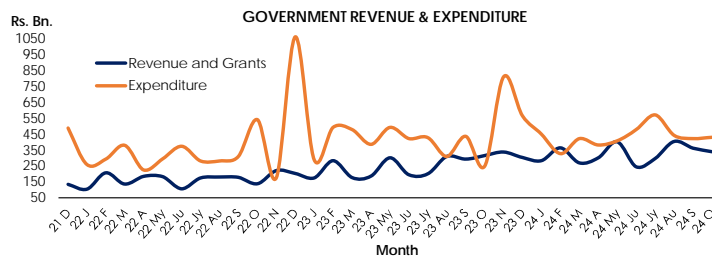
(c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs have been classified under foreign debt and resident holdings of outstanding of ISBs of the Sri Lankan Government have been classified under domestic debt. Further, debt statistics are presented on net basis (net of deposits).

(d) Data for 2022 includes outstanding balance of the government guaranteed foreign currency debt of the Ceylon Petroleum Corporation that was absorbed into central government debt w.e.f. December 2022.

(e) Institution wise classification was revised based on records of the Central Depository System.

(f) Foreign loan debt statistics and classification of foreign debt are prepared based on the data sourced from the Commonwealth Secretariat Debt Recording and Management System (CS-DRMS) maintained by the Ministry of Finance, Planning and Economic Development.

(g) From December 2022 onwards, several outstanding project loans which were previously classified under Ceylon Electricity Board, Airport and Aviation Services Ltd. and Sri Lanka Ports Authority were absorbed into central government debt.



18. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January	End October ^(a)	Change (End October)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Mn.				
2023		1,453,597.2	1,497,679.7	44,082.5	3.0
2024		1,658,042.5	1,801,676.8	143,634.2	8.7
Currency Held by the Public					
2023		742,041.8	814,006.1	71,964.4	9.7
2024		900,136.0	1,013,069.3	112,933.3	12.5
Demand Deposits Held by the Public					
2023		711,555.4	683,673.5	(27,881.9)	(3.9)
2024		757,906.5	788,607.4	30,700.9	4.1
Broad Money Supply (M₂) ^(b)	Rs. Mn.				
2023		10,497,052.4	11,175,222.6	678,170.1	6.5
2024		11,485,068.7	12,364,944.8	879,876.0	7.7
Time & Savings Deposits Held by the Public (Quasi Money)	Rs. Mn.				
2023		9,043,455.2	9,677,542.9	634,087.7	7.0
2024		9,827,026.2	10,563,268.0	736,241.8	7.5
Underlying Factors (M₂)	Rs. Mn.				
Net Foreign Assets ^(c)					
2023		(2,842,427.1)	(1,894,984.3)	947,442.9	33.3
2024		(1,865,716.7)	(961,921.3)	903,795.4	48.4
Domestic Credit					
2023		15,493,500.5	15,181,031.1	(312,469.4)	(2.0)
2024		15,612,709.9	15,712,046.4	99,336.5	0.6
To Government (Net)		8,065,549.2	7,794,757.9	(270,791.3)	(3.4)
To Public Corporations		712,343.2	616,044.0	(96,299.1)	(13.5)
To Co-operatives		2,068.8	1,786.4	(282.4)	(13.7)
To Other Private Sector		6,832,748.8	7,299,458.1	466,709.3	6.8
Other Items (Net) ^(d)					
2023		(2,154,020.9)	(2,110,824.2)	43,196.7	2.0
2024		(2,261,924.4)	(2,385,180.3)	(123,255.9)	(5.4)
Consolidated Broad Money Supply (M_{2b}) ^(d)	Rs.Mn.				
2023		12,289,636.9	12,859,380.2	569,743.3	4.6
2024		13,189,113.2	14,008,633.8	819,520.6	6.2
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2023		10,836,039.7	11,361,700.6	525,660.9	4.9
2024		11,531,070.7	12,206,957.0	675,886.4	5.9
Underlying Factors (M_{2b})	Rs.Mn.				
Net Foreign Assets ^(d)					
2023		(1,766,812.8)	(523,104.4)	1,243,708.4	70.4
2024		(456,098.0)	407,268.2	863,366.2	189.3
Domestic Credit					
2023		16,632,272.7	16,008,260.0	(624,012.7)	(3.8)
2024		16,421,219.5	16,490,639.6	69,420.1	0.4
To Government (Net)		8,284,991.3	7,953,538.9	(331,452.3)	(4.0)
To Public Corporations		769,810.3	666,164.5	(103,645.8)	(13.5)
To Co-operatives		2,068.8	1,786.4	(282.4)	(13.7)
To Other Private Sector		7,364,349.1	7,869,149.7	504,800.6	6.9
Other Items (Net) ^(d)					
2023		(2,575,823.0)	(2,625,775.4)	(49,952.4)	(1.9)
2024		(2,776,008.3)	(2,889,274.0)	(113,265.7)	(4.1)
Reserve Money	Rs. Mn.				
2023		1,349,388.6	1,396,528.9	47,140.3	3.5
2024		1,328,736.9	1,474,593.8	145,856.8	11.0
Money Multipliers					
M₁ Multiplier					
2023		1.08	1.07		
2024		1.25	1.22		
M₂ Multiplier					
2023		7.78	8.00		
2024		8.64	8.39		
M_{2b} Multiplier					
2023		9.11	9.21		
2024		9.93	9.50		

Source: Central Bank of Sri Lanka

(a) Provisional

(b) M₂ = M₁ + Time & Savings Deposits of DBUs

(c) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(d) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M₁ and adjusted quasi money. M₁ is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

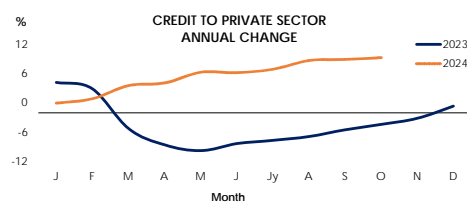
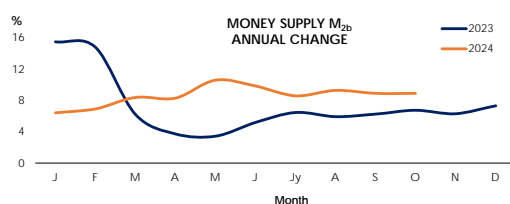
(Monetary Aggregates & Underlying Factors Contd ...)

Item	Unit	Beginning January	End October ^(a)	Change (End October)	
				Absolute	Percentage
Broad Money Supply (M₂) ^(e)	Rs. Mn.				
2023		14,839,802.9	15,521,784.1	681,981.1	4.6
2024		15,829,163.8	16,869,407.5	1,040,243.7	6.6
Time & Savings Deposits (Quasi Money)					
2023		13,432,065.7	14,093,647.8	661,582.1	4.9
2024		14,244,759.2	15,132,005.3	887,246.1	6.2
Underlying Factors (M₁)					
Net Foreign Assets					
2023		(1,766,812.8)	(523,104.4)	1,243,708.4	70.4
2024		(456,098.0)	385,220.7	841,318.7	184.5
Domestic Credit					
2023		20,135,822.2	19,666,521.5	(469,300.7)	(2.3)
2024		20,092,350.3	20,326,962.6	234,612.2	1.2
To Government (Net)		9,507,223.3	9,123,985.0	(383,238.3)	(4.0)
To Public Corporations		769,810.3	666,164.5	(103,645.8)	(13.5)
To Private Sector		9,815,316.7	10,536,813.1	721,496.3	7.4
Other Items (Net)					
2023		(3,529,206.4)	(3,621,633.0)	(92,426.6)	(2.6)
2024		(3,807,088.6)	(3,842,775.8)	(35,687.2)	(0.9)
Money Multiplier					
M₂ Multiplier					
2023		11.00	11.11		
2024		11.91	11.44		

Source: Central Bank of Sri Lanka

(a) Provisional

(e) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Specialised Banks (LSBs) and Licensed Finance Companies (LFCs).



19. BANKING

Item	Unit	2023 End October	2024 End October ^(a)	Change (End October)	
				Absolute	Percentage
Domestic Banking Units (DBUs)					
Commercial Banks ^(b)					
Loans & Advances (Total Outstanding)	Rs. Mn.	8,132,278.6	8,653,942.5	521,663.8	6.4
Investment (Total Outstanding)					
Treasury Bills	Rs. Mn.	1,587,969.0	2,448,840.6	860,871.6	54.2
Other Govt. Securities ^(c)		3,639,896.8	3,903,438.1	263,541.3	7.2
Other Investments		125,962.8	134,852.8	8,890.0	7.1
Total Deposits	Rs. Mn.	13,052,850.3	14,410,861.9	1,358,011.6	10.4
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Mn.	193,212.2	223,132.8	29,920.6	15.5
Call Market Borrowings-Last week of month	Rs. Bn.	43.3	58.1	14.8	34.1
Offshore Banking Units (OBUs)					
OBUs	Number	24	24		
Total Assets / Liabilities	Rs. Mn.	1,853,397.3	1,715,962.1	(137,435.2)	(7.4)
Assets					
Loans & Advances - Residents		839,686.5	795,867.2	(43,819.3)	(5.2)
Loans & Advances - Non-Residents		978,687.8	885,780.0	(92,907.8)	(9.5)
Other Assets		35,023.0	34,314.9	(708.1)	(2.0)
Liabilities					
Deposits & Borrowings - Residents		907,767.8	772,317.6	(135,450.2)	(14.9)
Deposits & Borrowings - Non-Residents		312,388.5	254,420.0	(57,968.5)	(18.6)
Other Liabilities		633,240.9	689,224.5	55,983.5	8.8
National Savings Bank					
Time & Savings Deposits	Rs. Mn.	1,472,657.8	1,516,152.4	43,494.6	3.0

Source: Central Bank of Sri Lanka

(a) Provisional

(b) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

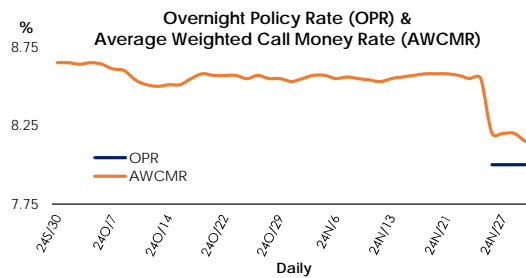
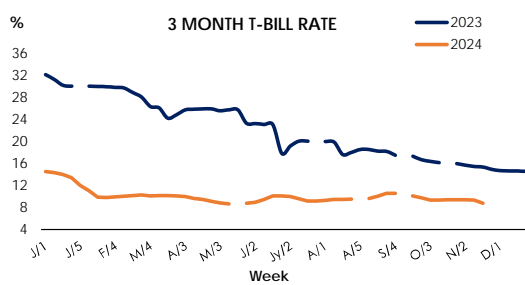
(c) Includes Rupee Securities and International Sovereign Bonds.

20. INTEREST RATES

Item	Unit	November		Y-o-Y Absolute Change (Basis Points)
		2023	2024	
Treasury Bills (a) (Last Week)				
	Yield			
91-Day	Per cent	14.86	8.73	(613)
182-Day		14.52	8.97	(555)
364-Day		12.89	9.08	(381)
Treasury Bonds (a)				
2-Year				
3-Year		14.48	11.63	(285)
4-Year		14.52	10.62	(390)
5-Year		14.52	-	-
6-Year		-	11.28	-
10-Year		-	-	-
AWDR (b)	Per cent	12.11	7.59	(452)
AWFDR (c)	Per cent	15.54	9.36	(618)
		2023 October	2024 October	
AWNDR (d)	Per cent	11.51	7.18	(433)
AWNFDR (e)	Per cent	11.78	7.23	(455)
		2023 November	2024 November	
AWPR (f) (Last Week)	Per cent	13.03	9.10	(393)
Overnight Policy Rate (OPR)	Per cent	-	8.00	-
Call Money Rates (End Month)	Per cent	9.10-9.10	8.02-8.30	-
Standing Deposit Facility Rate	Per cent	9.00	7.50	(150)
Standing Lending Facility Rate	Per cent	10.00	8.50	(150)
		2023 October	2024 October	
AWLR (g)	Per cent	15.18	12.09	(309)
AWNLR (h)		15.98	11.15	(483)
Saving Rates				
	Per cent	2023 October	2024 October	
Commercial Banks		0.25-13.00	0.25-9.00	
National Savings Bank		3.00	3.00	
Fixed Deposit Rates				
	Per cent			
Commercial Banks (12 Months)		1.00-24.80	2.50-18.39	
National Savings Bank (12 Months)		8.50	7.75	
Long Term Lending Rates				
	Per cent	2023 October	2024 October	
State Mortgage & Investment Bank		9.50-21.00	9.00-20.00	
National Savings Bank		16.00-22.50	12.75-18.00	
National Housing Development Authority		12.00-14.00	12.00-16.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

- (a) Average weighted yield rates at the last auction held during the month.
- (b) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly based on previous month data.
- (c) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
- (d) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
- (e) AWNFDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
- (f) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
- (g) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
- (h) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



21. CREDIT CARDS

Credit Cards ^(a)	Unit	2023	2024	2024
		End December	End September	End October ^(b)
Total Number of Active Cards	Number	1,917,085	1,936,336	1,942,989
Local (accepted only locally)		10,768	10,029	9,930
Global (accepted globally)		1,906,317	1,926,307	1,933,059
Outstanding balance	Rs. Mn.	151,372.79	151,104.86	151,292.94
Local (accepted only locally)		35,838.46	34,145.23	34,220.56
Global (accepted globally)		115,534.33	116,959.63	117,072.37

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

22. COMMERCIAL PAPER ISSUES

Item	Unit	2023	2024	2024
		End December	End September	End October ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		1,250.00	2,250.00	2,250.00
Outstanding (at the end of the period)		650.00	875.00	875.00

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

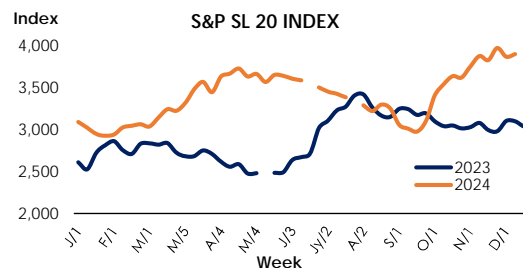
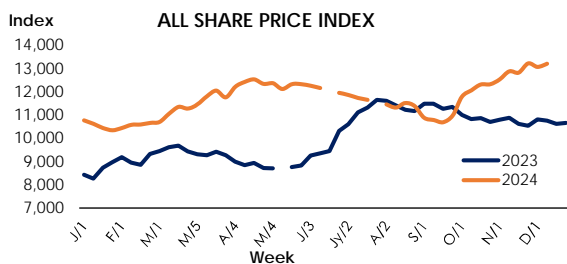
(c) Year-to-date total

23. SHARE MARKET

Item	Unit	End November		Y-o-Y Change (%)
		2023	2024	
All Share Price Index (ASPI)	1985=100	10,593.90	13,188.99	24.5
S&P Sri Lanka 20 (S&P SL20)	2004=1000	3,010.03	3,905.17	29.7
Market Capitalisation	Rs. Bn.	4,260.86	4,782.14	12.2
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	4,651.85	2,249.83	(51.6)
Sales	Rs. Mn.	3,789.90	5,351.15	41.2
Net Purchases	Rs. Mn.	861.95	(3,101.32)	(459.8)

(a) Total for the month

Source: Colombo Stock Exchange



24. EXTERNAL TRADE

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Exports				
	Rs. Mn.			
October		301,337	340,203	12.9
January - October		3,244,197	3,245,531	0.0
Imports				
October		522,974	500,134	(4.4)
January - October		4,550,383	4,687,265	3.0
Trade Balance				
October		(221,637)	(159,931)	
January - October		(1,306,186)	(1,441,734)	
Exports				
	US \$ Mn.			
October		928	1,158	24.8
January - October		9,910	10,676	7.7
Imports				
October		1,610	1,702	5.7
January - October		13,934	15,421	10.7
Trade Balance				
October		(683)	(544)	
January - October		(4,024)	(4,745)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

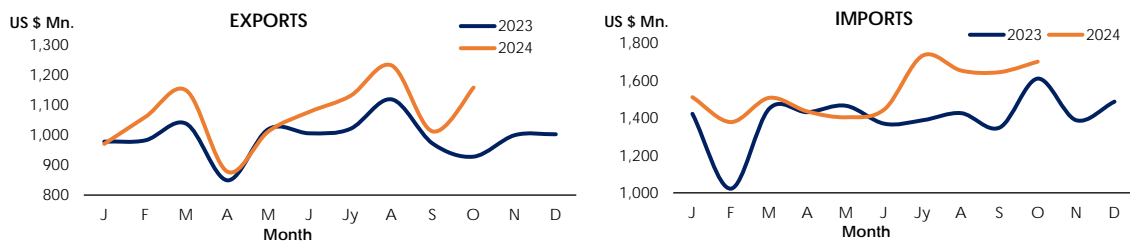
TRADE INDICES ^(a) (2010 = 100)

Item	October	
	2023	2024 ^(b)
Total Exports		
Value	129.2	161.2
Quantity	151.2	199.2
Unit Value	85.4	80.9
Total Imports		
Value	144.1	152.4
Quantity	144.5	164.1
Unit Value	99.8	92.9
Terms of Trade		
	85.6	87.1

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
October		85,550	85,763	0.2
January - October		817,039	835,838	2.3
Food and Beverages				
October		45,870	44,177	(3.7)
January - October		458,275	458,555	0.1
Vegetables				
October		8,417	10,395	23.5
January - October		96,481	110,892	14.9
Sugar				
October		14,001	9,937	(29.0)
January - October		117,308	96,816	(17.5)
Dairy Products				
October		5,432	5,010	(7.8)
January - October		76,978	55,092	(28.4)
Other Food and Beverages				
October		18,020	18,835	4.5
January - October		167,508	195,755	16.9
Non-food Consumer Goods				
October		39,680	41,586	4.8
January - October		358,764	377,283	5.2
Personal Vehicles				
October		980	577	(41.1)
January - October		7,585	17,660	132.8
Medical and Pharmaceuticals				
October		16,968	14,072	(17.1)
January - October		183,941	139,274	(24.3)
Other Non Food Consumables				
October		21,731	26,936	24.0
January - October		167,238	220,349	31.8
Intermediate Goods - Total				
October		352,392	317,046	(10.0)
January - October		3,003,451	2,999,818	(0.1)
Fuel				
October		160,843	99,081	(38.4)
January - October		1,299,900	1,098,960	(15.5)
Textile and Textile Articles				
October		72,809	80,011	9.9
January - October		649,660	715,282	10.1
Diamonds, Precious Stones and Metals				
October		9,285	3,876	(58.3)
January - October		72,925	58,420	(19.9)
Wheat				
October		4,945	6,619	33.9
January - October		82,056	70,587	(14.0)
Other Intermediate Goods				
October		104,510	127,460	22.0
January - October		898,910	1,056,570	17.5
Investment Goods - Total				
October		84,179	97,068	15.3
January - October		725,021	849,438	17.2
Machinery and Equipment				
October		54,792	69,999	27.8
January - October		497,365	578,574	16.3
Other Investment Goods				
October		29,387	27,068	(7.9)
January - October		227,657	270,864	19.0
Total Imports ^(b)				
October		522,974	500,134	(4.4)
January - October		4,550,383	4,687,265	3.0

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
October		263.4	291.9	10.8
January - October		2,506.0	2,748.5	9.7
Food and Beverages				
October		141.3	150.4	6.5
January - October		1,407.8	1,507.7	7.1
Vegetables				
October		25.9	35.4	36.5
January - October		297.2	365.0	22.8
Sugar				
October		43.1	33.8	(21.5)
January - October		358.4	318.3	(11.2)
Dairy Products				
October		16.7	17.1	2.0
January - October		238.2	181.1	(23.9)
Other Food and Beverages				
October		55.5	64.1	15.5
January - October		514.0	643.4	25.2
Non-food Consumer Goods				
October		122.2	141.6	15.8
January - October		1,098.2	1,240.8	13.0
Personal Vehicles				
October		3.0	2.0	(34.9)
January - October		23.0	58.1	153.0
Medical and Pharmaceuticals				
October		52.3	47.9	(8.3)
January - October		563.6	457.5	(18.8)
Other Non Food Consumables				
October		66.9	91.7	37.0
January - October		511.6	725.2	41.8
Intermediate Goods - Total				
October		1,085.2	1,079.2	(0.6)
January - October		9,190.5	9,869.6	7.4
Fuel				
October		495.3	337.3	(31.9)
January - October		3,971.6	3,609.7	(9.1)
Textile and Textile Articles				
October		224.2	272.3	21.5
January - October		1,984.8	2,352.9	18.5
Diamonds, Precious Stones and Metals				
October		28.6	13.2	(53.9)
January - October		223.2	192.5	(13.8)
Wheat				
October		15.2	22.5	48.0
January - October		253.6	234.3	(7.6)
Other Intermediate Goods				
October		321.8	433.9	34.8
January - October		2,757.3	3,480.1	26.2
Investment Goods - Total				
October		259.2	330.4	27.5
January - October		2,222.2	2,795.5	25.8
Machinery and Equipment				
October		168.7	238.3	41.2
January - October		1,524.4	1,904.5	24.9
Other Investment Goods				
October		90.5	92.1	1.8
January - October		697.8	891.0	27.7
Total Imports ^(b)				
October		1,610.5	1,702.4	5.7
January - October		13,933.8	15,420.6	10.7

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2023	2024 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
October		31,055	37,256	20.0
January - October		354,949	360,586	1.6
Rubber				
October		490	811	65.4
January - October		8,306	6,514	(21.6)
Coconut				
October		9,252	11,771	27.2
January - October		92,873	105,563	13.7
Spices				
October		10,469	15,003	43.3
January - October		108,566	111,305	2.5
Minor Agricultural Products				
October		5,489	3,376	(38.5)
January - October		51,718	38,880	(24.8)
Textile and Garments				
October		115,011	126,717	10.2
January - October		1,325,194	1,281,746	(3.3)
Gems Diamonds and Jewellery				
October		14,720	9,087	(38.3)
January - October		143,822	102,969	(28.4)
Rubber Products				
October		25,392	24,070	(5.2)
January - October		244,602	250,142	2.3
Petroleum Products				
October		16,741	35,678	113.1
January - October		138,945	275,131	98.0
Mineral Exports				
October		764	549	(28.2)
January - October		6,726	6,530	(2.9)
Other Exports				
October		71,952	75,885	5.5
January - October		768,495	706,166	(8.1)
Total Exports ^(b)				
October		301,337	340,203	12.9
January - October		3,244,197	3,245,531	0.0
Major Exports				
Tea	US \$ Mn.			
October		95.6	126.8	32.6
January - October		1,085.9	1,186.1	9.2
Rubber				
October		1.5	2.8	82.8
January - October		25.0	21.4	(14.3)
Coconut				
October		28.5	40.1	40.6
January - October		284.9	347.8	22.1
Spices				
October		32.2	51.1	58.4
January - October		330.7	367.3	11.1
Minor Agricultural Products				
October		16.9	11.5	(32.0)
January - October		160.4	127.8	(20.3)
Textile and Garments				
October		354.2	431.3	21.8
January - October		4,042.8	4,215.4	4.3
Gems Diamonds and Jewellery				
October		45.3	30.9	(31.8)
January - October		439.6	337.7	(23.2)
Rubber Products				
October		78.2	81.9	4.8
January - October		746.8	822.2	10.1
Petroleum Products				
October		51.6	121.4	135.6
January - October		423.1	905.5	114.0
Mineral Exports				
October		2.4	1.9	(20.6)
January - October		20.3	21.5	5.9
Other Exports				
October		221.6	258.3	16.6
January - October		2,350.3	2,323.4	(1.1)
Total Exports ^(b)				
October		928.0	1,158.0	24.8
January - October		9,910.0	10,676.1	7.7

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

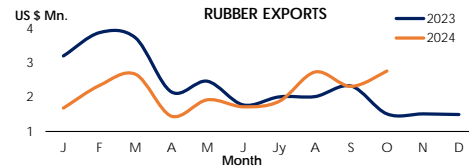
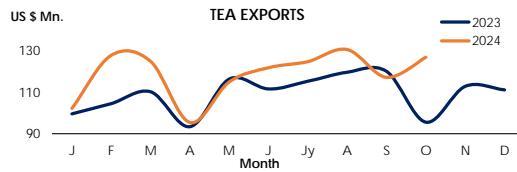
Sources: Ceylon Petroleum Corporation and
Other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	October		
		2023	2024 ^(a)	Y-o-Y Change (%)
Export Volume				
Tea	Mn. Kg	18.2	20.8	14.2
Rubber	Mn. Kg	0.7	0.8	18.8
Coconut	Mn. Nuts	67.2	72.0	7.1
Export Prices				
Tea	Rs./ kg	1,705.23	1,791.78	5.1
	US \$/ kg	5.25	6.10	16.1
Rubber	Rs./ kg	716.52	998.02	39.3
	US \$/ kg	2.21	3.40	54.0
Coconut	Rs./ Nut	66.60	83.71	25.7
	US \$/ Nut	0.21	0.28	38.9
Average Gross Price				
Tea	Rs./ kg	1,133.44	1,189.38	4.9
Rubber	Rs./ kg	610.00	810.50	32.9
Coconut	Rs./ Nut	67.55	102.06	51.1
Quantity Sold				
Tea	Mn. Kg	20.6	24.3	18.0
Import Volumes				
Rice	MT '000	0.6	2.0	243.6
Wheat & Maize	MT '000	120.8	118.8	(1.6)
Sugar	MT '000	55.9	53.5	(4.2)
Crude Oil	Barrels '000	1,398.76	731.32	(47.7)
Import Prices (Average)				
Rice	Rs./MT	383,790.37	319,368.86	(16.8)
	US\$/MT	1,181.87	1,087.08	(8.0)
Wheat and Maize	Rs./MT	88,284.15	84,056.22	(4.8)
	US\$/MT	271.87	286.11	5.2
Sugar	Rs./MT	250,564.66	185,678.91	(25.9)
	US\$/MT	771.61	632.02	(18.1)
Crude Oil	Rs./Barrel	28,893.61	24,015.65	(16.9)
	US\$/Barrel	88.98	81.75	(8.1)

(a) Provisional

Sources: Ceylon Petroleum Corporation and
Other Exporters of Petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka



25. TOURISM

Item	Unit	2023	2024 ^(a)	Y-o-Y Change
Tourist Arrivals				
November	Number	151,496	184,158	21.6
January - November		1,276,951	1,804,873	41.3
Earnings from Tourism				
November	US\$ Mn.	205	273 ^(b)	32.9
January - November		1,799	2,807 ^(b)	56.0
November	Rs. Mn.	67,393	79,685 ^(b)	18.2
January - November		590,528	854,158 ^(b)	44.6
Workers' Remittances (Inflows)				
November	US\$ Mn.	537	530	(1.4)
January - November		5,400	5,962	10.4

(a) Provisional

(b) Based on the survey conducted by the Sri Lanka Tourism Development Authority in 2024.

Sources: Central Bank of Sri Lanka
Sri Lanka Tourism Development Authority

25. INTERNATIONAL FINANCE

Item	Unit	2023 December	2024 August	2024 September	2024 October
External Assets (a)					
Gross Official Reserves (GOR) ^(b)	US\$ Mn.	4,392	5,959	5,994	6,472
	Rs. Mn.	1,422,802	1,789,674	1,794,310	1,900,994
Reserve Adequacy of GOR	Months of Imports	3.1	4.0	4.0	4.2
Total Reserves (TR)	US\$ Mn.	9,373	11,143	11,254	11,625
	Rs. Mn.	3,036,261	3,346,589	3,368,976	3,414,463
Reserve Adequacy of TR	Months of Imports	6.7	7.5	7.4	7.6
Exchange Rates (Period Avg.)		2023 November		2024 November	
	Rs./USD	328.2500		292.0092	
	Rs./GBP	407.4092		372.5911	
	Rs./INR	3.9424		3.4623	
	Rs./JPY	2.1917		1.9022	
	Rs./EUR	354.7090		310.7202	
	Rs./SDR	434.6337		385.0135	
Forward Exchange Rates (c)		Rs. / USD		2024 November	
One month				291.51	
Three months				292.44	
Six months				-	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)		
	2023 October	2024 October
NEER (2017 = 100) ^(d)	54.84	59.76
REER (2017 = 100) ^(e)	70.39	73.62

Source: Central Bank of Sri Lanka

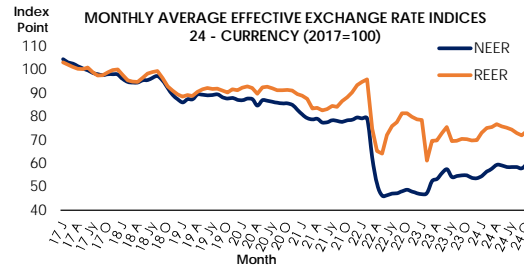
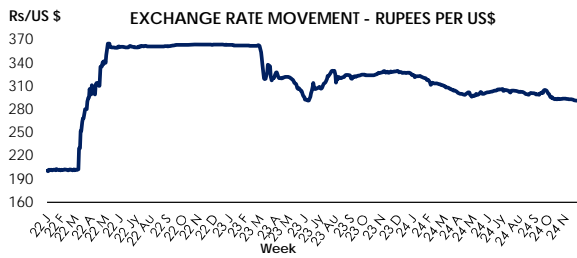
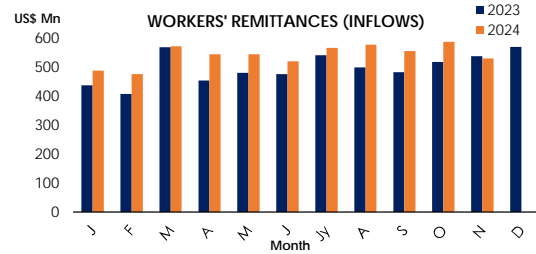
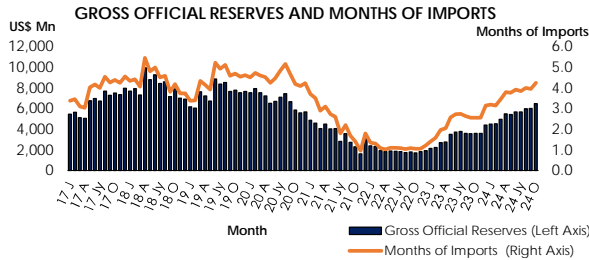
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) This includes proceeds from the PBOC swap arrangement, which is subject to conditionalities on usability

(c) Average for the last five working days of the month of November based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2024 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2023 (Jan-June) ^(b)			2024 (Jan-June) ^(c)			2022 ^(b)			2023 ^(c)		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
Goods and services	8,307	9,148	(841)	9,463	10,190	(727)	16,169	19,244	(3,075)	17,327	18,823	(1,496)
Goods^(d)	5,871	8,161	(2,289)	6,144	8,684	(2,540)	13,106	18,291	(5,185)	11,911	16,811	(4,900)
General merchandise	5,871	8,157	(2,286)	6,144	8,683	(2,539)	13,106	18,289	(5,183)	11,911	16,807	(4,896)
Non-monetary gold	-	3	(3)	-	1	(1)	-	2	(2)	-	5	(5)
Services	2,436	987	1,448	3,318	1,505	1,813	3,062	953	2,110	5,416	2,012	3,404
Manufacturing services	9	101	(92)	20	120	(100)	-	-	-	17	194	(177)
Maintenance and repair services n.i.e	20	3	18	28	7	21	-	-	-	45	8	37
Transport	737	374	363	826	386	440	676	333	343	1,550	732	818
Sea Transport	368	139	229	491	157	334	410	137	272	813	286	528
Passenger	0.06	1	(1)	1	0.4	1	-	-	-	0.1	3	(3)
Freight	186	118	68	294	150	144	410	137	272	432	252	180
Other	182	20	162	197	7	190	-	-	-	381	31	350
Air transport	369	234	135	334	226	108	266	195	71	736	440	296
Passenger	155	130	25	142	133	8	221	180	41	304	241	63
Freight	41	44	(3)	27	34	(7)	46	15	30	81	78	3
Other	173	59	114	166	58	107	-	-	-	351	120	230
Postal and courier services	0.1	1	(1)	0.5	3	(2)	-	-	-	0.5	6	(6)
Travel ^(e)	875	64	811	1,557	403	1,153	1,136	244	893	2,068	152	1,916
Construction	123	57	66	117	64	53	9	11	(2)	355	111	244
Insurance and pension services	16	21	(5)	15	29	(14)	19	36	(18)	35	51	(16)
Financial services	31	26	5	38	43	(5)	92	96	(5)	64	57	7
Charges for the use of intellectual property	7	34	(27)	5	60	(56)	-	-	-	15	94	(79)
Telecommunication, computer and information services	452	133	319	470	119	351	1,097	161	936	917	251	666
Telecommunication services	68	23	45	76	28	48	31	28	3	122	53	69
Computer services	384	110	274	395	91	304	1,066	133	933	795	198	597
Other business services	144	163	(19)	218	265	(46)	15	16	(1)	310	344	(33)
Personal, cultural and recreational services	17	6	11	13	7	5	-	-	-	35	11	24
Government goods and services n.i.e.	3	5	(2)	11	2	10	18	56	(38)	7	7	(1)
Primary Income	213	1,373	(1,160)	251	1,493	(1,242)	266	2,136	(1,870)	463	3,027	(2,564)
Compensation of employees	30	17	13	41	9	32	30	69	(39)	53	30	23
Investment Income	183	1,356	(1,173)	210	1,484	(1,274)	237	2,068	(1,831)	410	2,997	(2,587)
Direct Investment	8	388	(380)	23	322	(299)	15	549	(534)	12	888	(876)
Dividends	4	310	(306)	20	255	(235)	12	385	(374)	6	621	(615)
Re-invested earnings	4	78	(74)	3	67	(63)	3	164	(161)	6	267	(261)
Portfolio Investment	-	432	(432)	-	440	(440)	-	778	(778)	-	866	(866)
Equity	-	51	(51)	-	14	(14)	-	17	(17)	-	86	(86)
Interest	-	381	(381)	-	426	(426)	-	761	(761)	-	780	(780)
short-term	-	2	(2)	-	25	(25)	-	1	(1)	-	20	(20)
long-term	-	379	(379)	-	401	(401)	-	761	(761)	-	760	(760)
Other Investment	156	536	(380)	133	722	(589)	217	741	(523)	349	1,243	(894)
Reserve assets	19	-	19	54	-	54	5	-	5	49	-	49
Secondary Income	2,839	203	2,636	3,147	74	3,073	3,793	296	3,496	5,989	371	5,619
General Governemnt ^(f)	17	-	17	3	-	3	3	-	3	20	-	20
Personal transfers	2,823	203	2,619	3,144	74	3,070	3,789	296	3,493	5,970	371	5,599
of which, worker's remittances	2,823	-	-	3,144	-	-	3,789	-	-	5,970	-	-
Current Account	11,359	10,724	635	12,861	11,756	1,105	20,228	21,677	(1,448)	23,780	22,221	1,559
Capital Account	59	15	44	38	14	24	38	19	19	94	31	63
Capital Transfers	59	15	44	38	14	24	38	19	19	94	31	63
General Governemnt ^(g)	31	-	31	6	-	6	6	-	6	36	-	36
Private Capital Transfers	28	15	14	32	14	19	32	19	13	57	31	27
Current Account + Capital Account	11,418	10,739	679	12,899	11,770	1,129	20,266	21,695	(1,429)	23,873	22,251	1,622

Source: Central Bank of Sri Lanka

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

(b) Revised

(c) Provisional

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd.)

US \$ Mn

FINANCIAL ACCOUNT	2023 (Jan-June) ^(b)		2024 (Jan-June) ^(c)		2022 ^(b)		2023 ^(c)	
	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	1,297	2,109	686	1,668	1,652	84	2,171	3,474
Direct Investments	296	17	498	14	884	15	712	34
Equity and investment fund shares	154	15	383	12	275	11	496	29
Equity other than reinvestment of earnings	76	11	316	9	111	7	228	22
Direct investor in direct investment enterprise ^(h)	76	11	316	9	111	7	228	22
- BOI companies	78	-	86	-	72	-	146	-
- CSE Companies (not registered with BOI)	(2)	-	230	-	31	-	10	-
- Other companies	-	-	-	-	8	-	72	-
Reinvestment of earnings	78	4	67	3	164	3	267	7
- BOI companies	84	-	47	-	153	-	179	-
- CSE Companies (not registered with BOI)	(6)	-	20	-	(39)	-	38	-
- Other companies	-	-	-	-	50	-	50	-
Debt Instruments	143	2	115	2	610	5	216	5
Direct investor in direct investment enterprise ^(h)	143	2	115	2	610	5	216	5
- BOI companies	143	-	115	-	568	-	364	-
Shareholder Advance	109	-	46	-	204	-	285	-
Intra Company Borrowings	34	-	68	-	365	-	79	-
Debt Repayments	-	-	-	-	(0.1)	-	-	-
- CSE Companies (not registered with BOI)	-	-	-	-	-	-	-	-
- Other companies	-	-	-	-	41	-	(148)	-
Portfolio Investments	801	-	185	159	370	-	931	173
Equity and investment fund shares	5	-	(16)	-	151	-	8	-
- CSE Companies (not registered with BOI)	5	-	(16)	-	151	-	8	-
Debt securities	797	-	200	159	218	-	923	173
Deposit taking corporations, other than the Central Bank	-	-	-	159	-	-	-	173
Long term	-	-	-	159	-	-	-	173
General Government	790	-	194	-	212	-	910	-
Short-term (Treasury Bills)	429	-	(208)	-	30	-	132	-
Long-term	361	-	402	-	183	-	778	-
Treasury Bonds	(3)	-	10	-	21	-	78	-
SLDBs	1	-	-	-	2	-	(27)	-
Sovereign Bonds	364	-	392	-	159	-	727	-
Other Sectors	6	-	6	-	6	-	12	-
Long-term	6	-	6	-	6	-	12	-
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	199	255	4	64	398	1,302	528	1,022
Currency & deposits	(79)	(194)	(378)	(94)	(583)	514	(143)	114
Central Bank	9	-	(450)	-	402	-	(350)	-
Short term	0.2	-	(0.2)	-	(1)	-	0.1	-
Long term	9	-	(450)	-	403	-	(341)	-
Deposit taking corporations, other than the Central Bank	-	-	(450)	-	400	-	(350)	-
Short-term	9	-	-	-	3	-	9	-
Long-term	(80)	(194)	73	(94)	(985)	514	207	114
International swaps	(80)	(340)	73	(299)	(985)	605	207	(472)
Accrued Interest on International Swaps	-	145	-	205	-	(91)	-	586
General Government	-	-	-	-	-	-	-	-
Other sectors	-	-	-	-	-	-	-	-
Loans	595	-	426	-	385	-	1,056	-
Central Bank	(80)	-	(105)	-	(140)	-	(172)	-
Credit and loans with the IMF	(80)	-	(105)	-	(140)	-	(172)	-
Deposit taking corporations, except the Central Bank	(447)	-	(166)	-	(1,163)	-	(644)	-
Short-term	(220)	-	(32)	-	(826)	-	(397)	-
Long-term	(226)	-	(134)	-	(337)	-	(248)	-
General Government	1,009	-	856	-	1,679	-	1,845	-
Short-term	-	-	-	-	-	-	-	-
Long-term	1,009	-	856	-	1,679	-	1,845	-
Credit and loans with the IMF	341	-	335	-	-	-	681	-
Disbursements	1,010	-	507	-	2,391	-	1,822	-
Accrued Interest	186	-	292	-	133	-	384	-
Repayments	(527)	-	(278)	-	(845)	-	(1,041)	-
Other sectors ⁽ⁱ⁾	111	-	(158)	-	9	-	27	-
Long term	111	-	(158)	-	9	-	27	-
Disbursements	274	-	149	-	332	-	331	-
Accrued Interest	-	-	-	-	16	-	-	-
Repayments	(163)	-	(307)	-	(339)	-	(304)	-
Trade credits and advances	(280)	(93)	(45)	105	(895)	282	(555)	186
Deposit taking corporations, except the Central Bank	-	(3)	-	14	-	(27)	-	(4)
Central Bank	-	(3)	-	14	-	(27)	-	(4)
Short term	(280)	(90)	(45)	91	(895)	310	(555)	190
Other sectors ⁽ⁱ⁾	(280)	(90)	(45)	91	(895)	310	(555)	190
Short term	-	-	-	-	-	-	-	-
Other accounts receivable/payable	(36)	543	-	53	1,492	506	171	721
Central Bank	(36)	-	-	-	1,492	-	171	-
Short term ^(k)	(36)	-	-	-	1,492	-	171	-
Deposit taking corporations, except the Central Bank	-	543	-	53	-	506	-	721
Short term	-	543	-	53	-	506	-	721
Special Drawing Rights	-	-	-	-	-	-	-	-
Reserve Assets	-	1,837	-	1,431	-	(1,234)	-	2,245
Monetary gold	-	-	-	-	-	(152)	-	-
Special drawing rights	-	3	-	(33)	-	(118)	-	33
Reserve position in the IMF	-	-	-	-	-	(58)	-	-
Other reserve assets	-	1,834	-	1,464	-	(906)	-	2,212
Currency and deposits	-	1,766	-	398	-	(895)	-	1,802
Claims on monetary authorities	-	454	-	23	-	(526)	-	(383)
Claims on other entities	-	1,311	-	375	-	(369)	-	2,185
Securities	-	60	-	1,043	-	(11)	-	422
Debt securities	-	60	-	1,043	-	(11)	-	422
Long term	-	60	-	1,043	-	(11)	-	422
Other claims	-	9	-	23	-	(0.3)	-	(11)
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)	-	813	-	982	-	(1,569)	-	1,304
Errors and Omissions	-	134	-	(147)	-	(139)	-	(318)

(h) Include Direct Investment to BOI, CSE and other private companies.

(i) Include State Owned Business Enterprises (SOBEs) and private sector companies.

(j) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(k) Net transactions of ACU liabilities