

MONTHLY ECONOMIC INDICATORS



**November
2021**



Statistics Department
Central Bank of Sri Lanka

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SUMMARY OF SELECTED ECONOMIC INDICATORS

November 2021

Item	Period	Unit	2020	2021 ^(a)	Y-o-Y Change
Real Sector					
Tea	October	Mn. kg	23.8	24.0	0.6
Rubber	October	Mn. kg	6.8	5.0	(26.1)
Coconut	October	Mn. Nuts	236.1	272.0	15.2
Fish	October	Mn. kg	37.2	37.9	1.6
Paddy	Maha ^(b)	Mn. kg	3,196.8	3,061.4	(4.2)
	Yala ^(c)	Mn. kg	1,924.2	-	-
Electricity Generation	October	GWh	1,373	1,411	2.8
	January - October		13,122	13,787	5.1
Index of Industrial Production	October	2015 = 100	107.8	109.5	1.6
NCPI (Year-On-Year % Change)	November	2013 = 100	5.2	11.1	-
CCPI (Year-On-Year % Change)	November	2013 = 100	4.1	9.9	-
Fiscal Sector					
Revenue and Grants	January-September	Rs. Mn.	1,031,676	1,052,175	2.0
Recurrent Expenditure	January-September	Rs. Mn.	1,938,783	2,087,309	7.7
Monetary Sector					
Money Supply					
Narrow Money M ₁	End October	Rs. Mn.	1,085,734.29	1,372,671.14	26.4
Broad Money M ₂	End October	Rs. Mn.	8,166,460.98	9,535,950.16	16.8
Consolidated Broad Money(M _{2b}) ^(d)	End October	Rs. Mn.	9,017,479.98	10,581,729.53	17.3
Broad Money M ₄	End October	Rs. Mn.	11,048,662.29	12,873,441.18	16.5
Share Market					
ASPI	End November	1985 = 100	6,243.76	11,440.53	83.2
S&P SL20	End November	2004 = 1000	2,453.87	3,875.96	58.0
Market Capitalisation	End November	Rs. Bn.	2,728.11	5,105.73	87.2
External Sector					
External Trade					
Exports	October	US\$ Mn.	854	1,200	40.4
Imports	October	US\$ Mn.	1,363	1,694	24.3
Balance of Trade	October	US\$ Mn.	(509)	(495)	(2.7)
Balance of Payments					
Trade Account	1 st Half	US\$ Mn.	(2,533)	(3,767)	48.7
Current Account	1 st Half	US\$ Mn.	(1,054)	(1,536)	45.8
Current & Capital Accounts	1 st Half	US\$ Mn.	(1,037)	(1,525)	47.0
Financial Account (net)	1 st Half	US\$ Mn.	(1,566)	(1,535)	(1.9)
			2021 End August	2021 End September	2021 End October
Total Reserves ^(e)		US\$ Mn.	7,309	6,145	5,643

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBU's

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT AT CONSTANT (2010) PRICES

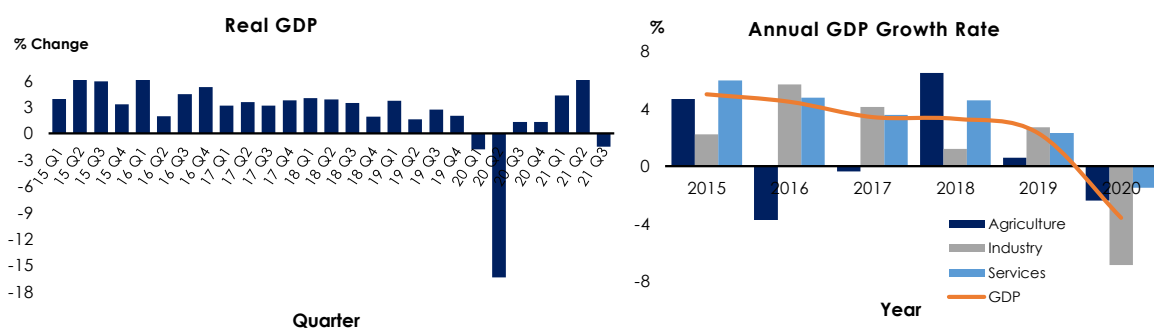
Economic Activity	3 rd Quarter ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2020 ^(b)	2021	20/19 ^(b)	21/20	2020 ^(b)	2021
Agriculture	175,841	178,885	3.1	1.7	0.2	0.1
Industry	671,488	657,091	0.6	(2.1)	0.2	(0.6)
Services	1,480,253	1,457,016	2.1	(1.6)	1.2	(0.9)
Taxes less subsidies on products	208,909	204,496	(2.9)	(2.1)	(0.2)	(0.2)
GDP	2,536,490	2,497,489	1.3	(1.5)	1.3	(1.5)

Economic Activity	Annual ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2019 ^(b)	2020	19/18 ^(b)	20/19	2019 ^(b)	2020
Agriculture	686,412	669,802	1.0	(2.4)	0.1	(0.2)
Industry	2,608,211	2,427,844	2.6	(6.9)	0.7	(1.8)
Services	5,678,485	5,595,469	2.2	(1.5)	1.3	(0.8)
Taxes less subsidies on products	910,242	837,491	2.4	(8.0)	0.2	(0.7)
GDP	9,883,350	9,530,606	2.3	(3.6)	2.3	(3.6)

(a) Provisional

(b) Revised

Source: Department of Census and Statistics



2. BUSINESS OUTLOOK SURVEY

Business Sentiment Index (BSI) ^(a)	2019				2020				2021			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Business Condition (Level)	74	63	64	78	33	20	57	57	88	68	71	-
	(81)	(72)	(80)	(89)	(103)	(10)	(45)	(55)	(82)	(119)	(90)	(90)
Profitability (Y-o-Y)	83	75	89	95	40	44	79	75	102	104	94	-
	(110)	(103)	(92)	(101)	(115)	(17)	(76)	(68)	(98)	(143)	(130)	(130)
Skilled Labour Availability (Y-o-Y)	100	99	102	94	78	102	99	102	100	103	99	-
	(97)	(104)	(104)	(106)	(97)	(75)	(120)	(97)	(107)	(103)	(103)	(103)
Demand (Y-o-Y)	120	86	87	101	42	28	81	70	130	127	112	-
	(131)	(123)	(121)	(109)	(122)	(45)	(110)	(74)	(103)	(158)	(138)	(138)
Sales (Y-o-Y)	125	90	94	110	45	36	81	72	133	122	101	-
	(127)	(119)	(117)	(120)	(126)	(18)	(108)	(78)	(99)	(155)	(140)	(140)
Capacity Utilization (Y-o-Y)	120	93	88	102	49	49	74	76	118	119	102	-
	(128)	(121)	(115)	(109)	(112)	(32)	(118)	(70)	(100)	(150)	(127)	(127)

Source: Central Bank of Sri Lanka

(a) BSIs presented in the above table are realised numbers while the numbers given within parenthesis show the respondent's expectations for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
October		23.8	24.0	0.6
January - October		225.3	258.0	14.5
Rubber Production	Mn. kg			
October		6.8	5.0	(26.1)
January - October		63.7	66.3	4.1
Coconut Production	Mn. Nuts			
October		236.1	272.0	15.2
January - October		2,334.1	2,577.2	10.4
Fish Production	Mn. kg			
October		37.2	37.9	1.6
January - October		360.1	359.4	(0.2)
Paddy Production	Mn. kg			
Maha ^(b)		3,196.8	3,061.4	(4.2)
Yala ^(c)		1,924.2	-	-

(a) Provisional

(b) Sep.\Oct. - Mar.\ Apr.

(c) Apr. \ May - Aug.\Sep.

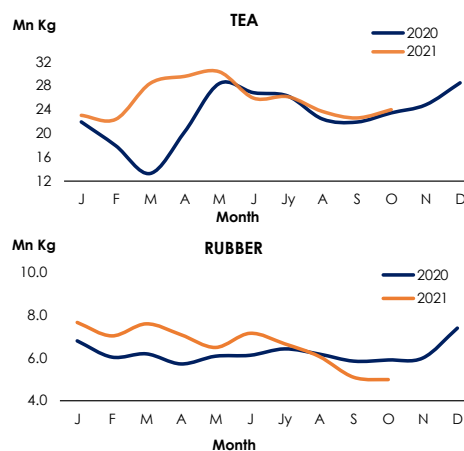
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries



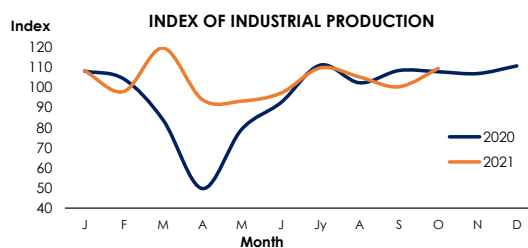
4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	October		
	2020 ^(a)	2021 ^(b)	Y-o-Y Change (%)
Food products	114.6	120.1	4.8
Beverages	94.4	110.9	17.5
Tobacco products	60.1	81.6	35.9
Textiles	121.0	132.6	9.6
Wearing apparels	99.0	101.0	2.0
Leather and related products	120.5	70.6	(41.4)
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	40.8	107.6	164.0
Paper and paper products	93.5	72.9	(22.0)
Printing and reproduction of recorded media	102.8	113.6	10.5
Coke and refined petroleum products	119.2	72.6	(39.1)
Chemicals and chemical products	126.8	92.8	(26.8)
Basic pharmaceutical products and pharmaceutical preparations	103.5	143.3	38.5
Rubber and plastic products	86.9	112.2	29.2
Other non-metallic mineral products	129.5	136.7	5.5
Basic metals	66.7	114.2	71.2
Fabricated metal products (except machinery equipment)	120.1	128.3	6.8
Electrical equipment	74.2	76.9	3.6
Machinery and equipment (n.e.c)	139.8	110.3	(21.1)
Furniture	99.7	80.1	(19.7)
Other manufacturing	63.5	71.8	13.0
Overall Index of Industrial Production for the Manufacturing Sector	107.8	109.5	1.6

(a) Revised

(b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	54.4	50.6	66.9	41.0	50.7	53.9	55.7	56.6	54.7	57.6	56.0	54.3
2020	54.0	53.6	30.0	24.2	49.3	67.3	64.6	57.9	59.8	40.3	57.6	61.2
2021	60.2	59.4	67.0	44.3	42.1	50.4	57.8	45.1	54.3	60.4	61.9	

Source: Central Bank of Sri Lanka

6. HOUSING AND CONSTRUCTIONS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Greater Colombo Housing Approvals Index^(b)				
	1995 = 100			
Quarter 1		83.0	133.3	60.6
Quarter 2		40.7	61.9	52.0
Cement				
	'000 MT	2020	2021 ^(a)	
Total Local Production				
October		366	365	(0.3)
January - October		3,190	3,673	15.2
Total Imports				
October		223	167	(25.1)
January - October		2,765	2,248	(18.7)
Total				
October		589	532	(9.7)
January - October		5,955	5,922	(0.6)

(a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

Sources: 5 Municipal Councils (Colombo, Dehiwala-Mount Lavinia, Sri Jayewardenepura, Moratuwa and Kaduwela)

7 Urban Councils (Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa)
8 Pradeshiya Sabha (Homagama, Kotikawatta-Mulleiyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura, Maharaj)
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

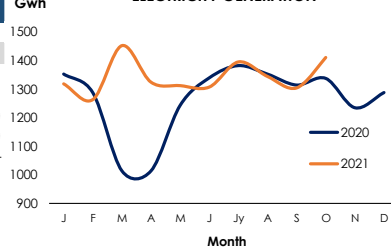
7. ENERGY

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Electricity Generation^(b)				
October	GWh	1,373	1,411	2.8
CEB - Hydro		488	604	23.7
Fuel Oil		81	67	(16.5)
Coal		565	428	(24.3)
Wind		-	31	-
Private Sector		239	281	17.5
Non Conventional Renewable Energy		195	232	19.1
January - October		13,122	13,787	5.1
CEB - Hydro		3,255	4,282	31.6
Fuel Oil		1,186	1,022	(13.8)
Coal		5,052	4,927	(2.5)
Wind		-	277	-
Private Sector		3,630	3,278	(9.7)
Non Conventional Renewable Energy		1,527	2,000	31.0
Electricity Sales to Industries				
September	GWh	387	407	5.1
January - September		3,033	3,598	18.6
Diesel Sales				
October	'000 MT	157	187	19.2
November		134	167	24.6
January - November		1,673	1,775	6.1
Petrol Sales				
October	'000 MT	103	123	19.9
November		84	124	47.8
January - November		1,109	1,186	7.0
Furnace Oil Sales				
October	'000 MT	28	31	8.3
November		88	27	(69.2)
January - November		733	552	(24.6)
Kerosene Sales				
October	'000 MT	15	16	5.4
November		12	17	39.8
January - November		161	169	5.3
Crude Oil Imports				
October	'000 MT	87	87	(0.6)
January - October		1,384	1,091	(21.2)
Other Petroleum Imports				
October	'000 MT	420	364	(13.4)
January - October		3,470	3,615	4.2

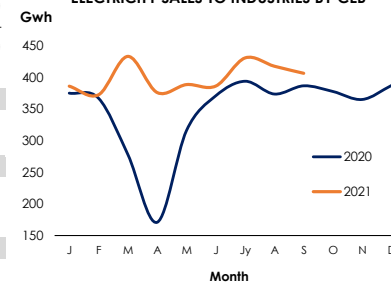
(a) Provisional

(b) Including rooftop solar generation

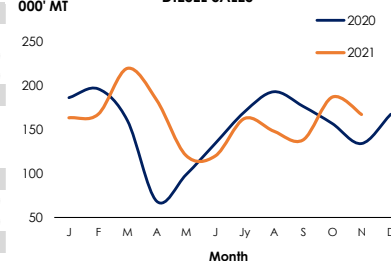
ELECTRICITY GENERATION



ELECTRICITY SALES TO INDUSTRIES BY CEB



DIESEL SALES



Sources: Ceylon Electricity Board
Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs

8. PURCHASING MANAGERS' INDEX - SERVICES

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	55.8	53.0	56.3	45.3	44.7	53.1	57.1	52.9	52.7	56.9	57.4	60.2
2020	57.0	50.2	32.0	29.8	43.1	50.4	51.4	56.0	54.3	41.8	48.8	55.6
2021	56.2	56.5	62.1	48.9	39.5	51.3	55.7	46.2	52.2	57.9	62.1	

Source: Central Bank of Sri Lanka

9. TELECOMMUNICATIONS

Item	Unit	2 nd Quarter		Y-o-Y Change (%)
		2020	2021 ^(a)	
Telephones (Fixed lines)	Number	2,328,082	2,870,036	23.3
Wireline in service	Number	1,253,837	1,251,552	(0.2)
Wireless Local Loop Access	Number	1,074,245	1,618,484	50.7
Cellular Phones	Number	27,678,977	29,048,708	4.9
Public Pay Phones	Number	469	n.a	-
Internet Subscribers ^(b)	Number	13,295,306	20,628,897	55.2
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.6	13.0	22.1
Telephone Penetration (including Cellular Phones)	per 100 persons	136.9	144.2	5.3

(a) Provisional

(b) Including mobile internet connections
n.a - not available

Sources: Telecommunications Regulatory Commission of Sri Lanka
Department of Census and Statistics

10. TRANSPORT

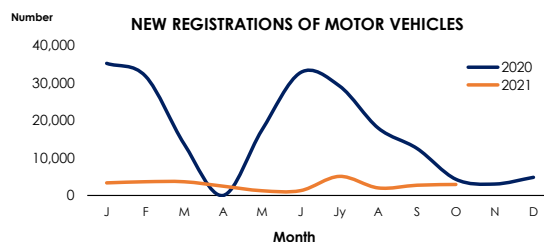
Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
October	Number	4,315	2,929	(32.1)
Buses		16	9	(43.8)
Motor Cars		279	257	(7.9)
Three Wheelers		57	4	(93.0)
Dual Purpose Vehicles ^(b)		157	18	(88.5)
Motor Cycles		3,137	794	(74.7)
Goods Transport Vehicles ^(c)		172	361	109.9
Land Vehicles ^(d)		492	1,486	202.0
Other ^(e)		5	-	-
January - October	Number	194,757	28,434	(85.4)
Buses		523	246	(53.0)
Motor Cars		20,327	3,162	(84.4)
Three Wheelers		7,097	2,084	(70.6)
Dual Purpose Vehicles ^(b)		9,249	612	(93.4)
Motor Cycles		147,536	6,825	(95.4)
Goods Transport Vehicles ^(c)		3,274	3,602	10.0
Land Vehicles ^(d)		6,282	11,901	89.4
Other ^(e)		469	2	(99.6)

(a) Provisional (b) Including Single Cabs

Source: Department of Motor Traffic

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes



11. PORT SERVICES

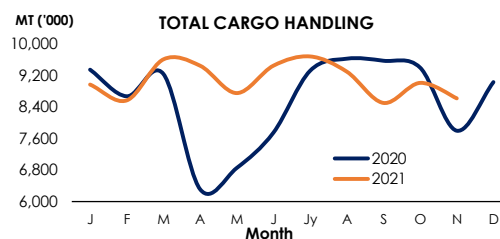
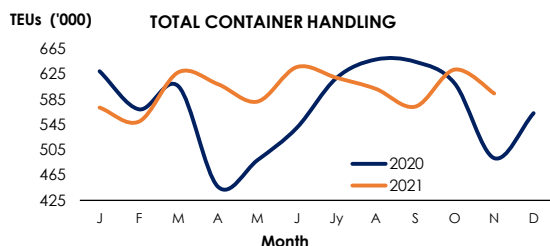
Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Ship Traffic ^(b)				
	Number			
November		306	343	12.1
January - November		4,000	3,826	(4.4)
Container Handling				
Domestic				
	TEUs			
November		84,214	99,382	18.0
January - November		985,195	1,088,644	10.5
Transshipment				
	TEUs			
November		394,737	484,270	22.7
January - November		5,170,870	5,327,509	3.0
Re-stowing				
	TEUs			
November		12,885	10,584	(17.9)
January - November		135,670	180,014	32.7
Total Container Handling				
	TEUs			
November		491,836	594,236	20.8
January - November		6,291,735	6,596,167	4.8
Cargo Handling ^(b)				
Cargo Discharged				
	MT			
November		4,563,799	4,861,525	6.5
January - November		54,213,791	56,946,016	5.0
Cargo Loaded				
	MT			
November		3,233,178	3,756,197	16.2
January - November		39,663,690	42,949,948	8.3
Total Cargo Handling				
	MT			
November		7,796,977	8,617,722	10.5
January - November		93,877,481	99,895,964	6.4

(a) Provisional

Source: Sri Lanka Ports Authority

(b) Excluding data from ports of Kankasanthurai, Myliddy, Point Pedro and Karainagar

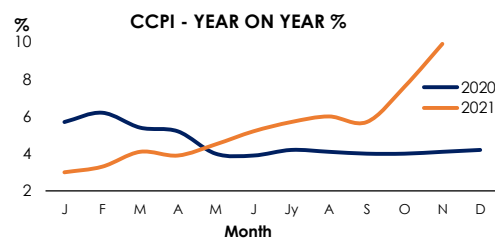
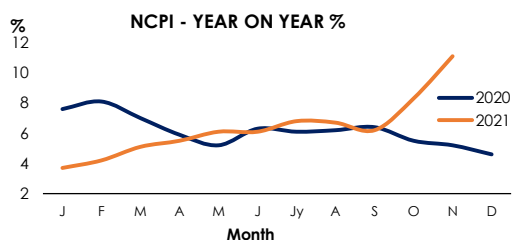
TEUs = Twenty-foot Equivalent Container Units



12. PRICE INDICES

Item	Base Period	2020	2021	Y-o-Y Change (%)
National Consumer Price Index (NCPI)				
	2013=100			
November				
Headline		139.8	155.3	11.1
Core		140.6	153.0	8.8
Colombo Consumers Price Index (CCPI)				
	2013=100			
November				
Headline		137.1	150.7	9.9
Core		139.6	149.4	7.0

Source: Department of Census and Statistics



13. AVERAGE RETAIL PRICES - PETTAH MARKET

Item	Unit	November		Y-o-Y Change(%)
		2020	2021	
Rice	Rs/kg			
Samba		n.a	154.50	n.a
Nadu		n.a	127.71	n.a
Kekulu (Red)		n.a	117.37	n.a
Other Food Items	Rs/kg			
Dried Chillie (Imported)		n.a	541.00	n.a
Red Onion (Local)		n.a	300.00	n.a
Red Onion (Imported)		n.a	277.14	n.a
Big Onion (Local)		n.a	200.00	n.a
Big Onion (Imported)		n.a	174.83	n.a
Dhal		n.a	245.00	n.a
Potato (Local)		n.a	219.41	n.a
Egg - White (Each)		n.a	20.33	n.a
Sugar - White		n.a	153.88	n.a

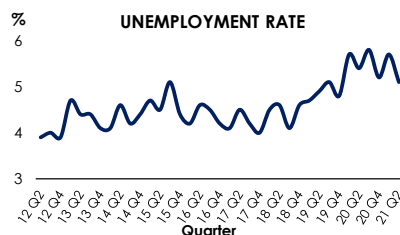
n.a - not available

Source: Central Bank of Sri Lanka

Note: Pettah market was not in operation during November 2020.

14. EMPLOYMENT

Item	Unit	2 nd Quarter		%
		2020 ^(a)	2021 ^{(a)(b)}	
Labour Force Participation Rate	Percentage	50.2	49.8	
Unemployment Rate		5.4	5.1	
Employment by Economic Activity^(c) (as a % of Total Employment)				
Agriculture		27.1	27.8	
Industry		26.9	25.3	
Services		46.0	46.9	



(a) The working age population aged 15 and above (b) Provisional

Source: Department of Census and Statistics

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

15. WAGE INDICES

Item	Unit	October	
		2020	2021 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		114.6	114.6
Real Wage Rate Index ^(b)		93.8	86.6
Informal Private Sector Employees	2012 = 100		
Nominal Wage Rate Index		185.5	217.1
Real Wage Rate Index ^(b)		133.0	143.7
Agriculture			
Nominal Wage Rate Index		194.8	218.5
Real Wage Rate Index ^(b)		139.6	144.6
Industry			
Nominal Wage Rate Index		187.6	218.8
Real Wage Rate Index ^(b)		134.5	144.9
Services			
Nominal Wage Rate Index		179.5	214.8
Real Wage Rate Index ^(b)		128.7	142.2

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on National Consumer Price Index (2013=100)

16. GOVERNMENT FINANCE

Item	Unit	2020 Jan.- Sep. ^(a)	2021 Jan.- Sep. ^(b)
Total revenue and grants ^(c)	Rs. Mn.	1,031,676	1,052,175
Total revenue ^(c)	Rs. Mn.	1,028,905	1,050,758
Tax revenue		914,087	951,751
Non tax revenue		114,818	99,007
Grants ^(c)	Rs. Mn.	2,772	1,417
Recurrent expenditure ^(c)	Rs. Mn.	1,938,783	2,087,309
Capital expenditure and net lending ^(c)	Rs. Mn.	246,653	293,102
Financing ^(c)	Rs. Mn.	1,153,760	1,328,237
Domestic financing		1,325,591	1,452,981
Foreign financing		(171,831)	(124,745)

	2020 End Dec.	2021 End Sep. ^(b)
Total outstanding government debt ^(d)	15,117,247	17,051,737
Total domestic debt	9,065,068	10,598,499
By Maturity		
Short term	2,197,594	3,125,582
o/w Treasury bills	1,620,705	2,106,063
Central bank advances	153,079	198,190
Medium & Long term	6,867,473	7,472,917
o/w Treasury bonds	5,713,300	6,442,743
Rupee loans	24,088	24,088
Sri Lanka Development Bonds	486,870	456,185
By Institution		
Non Bank	4,329,330	4,956,716
Bank	4,735,738	5,641,683
Total foreign debt	6,052,179	6,453,238
Concessional	2,988,113	3,073,691
Multilateral	1,445,230	1,534,660
o/w IDA	485,638	495,586
ADB	832,880	897,929
Bilateral	1,542,883	1,539,031
o/w Japan	619,757	594,766
Non Concessional	3,064,066	3,379,547

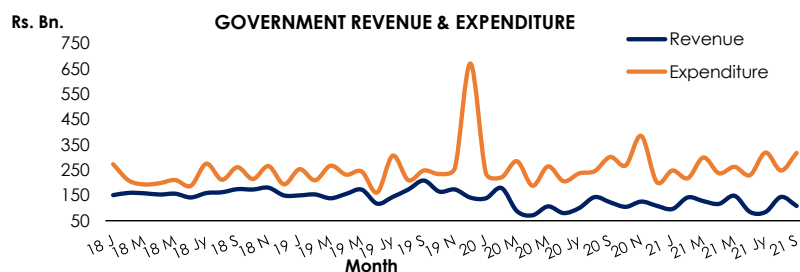
Sources: Ministry of Finance
Central Bank of Sri Lanka

(a) Excluding the adjustment for fiscal statistics as announced in the Budget Speech for 2020

(b) Provisional

(c) Revenue, expenditure and financing figures are based on the economic classification.

(d) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs and outstanding ISBs have been classified under foreign debt and resident holdings of outstanding of SLDBs and outstanding ISBs of the Sri Lankan Government have been classified under domestic debt.



17. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January ^(a)	End October ^{(a)(b)}	Change (End October)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Mn.				
2020		865,466.99	1,085,734.29	220,267.30	25.5
2021		1,177,150.04	1,372,671.14	195,521.10	16.6
Currency Held by the Public					
2020		494,207.86	614,831.47	120,623.61	24.4
2021		641,010.04	754,233.30	113,223.26	17.7
Demand Deposits Held by the Public					
2020		371,259.13	470,902.82	99,643.69	26.8
2021		536,140.00	618,437.84	82,297.83	15.4
Broad Money Supply (M₂) ⁽¹⁾	Rs. Mn.				
2020		6,912,709.91	8,166,460.98	1,253,751.07	18.1
2021		8,495,788.29	9,535,950.16	1,040,161.87	12.2
Time & Savings Deposits Held by the Public (Quasi Money)	Rs. Mn.				
2020		6,047,242.92	7,080,726.69	1,033,483.77	17.1
2021		7,318,638.25	8,163,279.02	844,640.77	11.5
Underlying Factors (M₂)	Rs. Mn.				
Net Foreign Assets ⁽²⁾					
2020		413,592.83	105,293.45	(308,299.39)	(74.5)
2021		54,205.73	(877,243.67)	(931,449.40)	(1,718.4)
Domestic Credit					
2020		8,199,017.41	9,976,076.15	1,777,058.74	21.7
2021		10,404,976.03	12,747,078.03	2,342,102.00	22.5
To Government (Net)		4,072,585.49	5,555,884.63	1,483,299.14	36.4
To Public Corporations		584,273.52	832,708.47	248,434.95	42.5
To Co-operatives		3,222.63	2,717.31	(505.32)	(15.7)
To Other Private Sector		5,744,894.39	6,355,767.63	610,873.24	10.6
Other Items (Net) ⁽³⁾					
2020		(1,699,900.33)	(1,914,908.61)	(215,008.28)	(12.6)
2021		(1,963,393.46)	(2,333,884.20)	(370,490.73)	(18.9)
Consolidated Broad Money Supply (M_{2b}) ⁽³⁾	Rs.Mn.				
2020		7,624,120.67	9,017,479.98	1,393,359.31	18.3
2021		9,405,733.97	10,581,729.53	1,175,995.56	12.5
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2020		6,758,653.68	7,931,745.69	1,173,092.01	17.4
2021		8,228,583.93	9,209,058.39	980,474.46	11.9
Underlying Factors (M_{2b})	Rs.Mn.				
Net Foreign Assets ⁽³⁾					
2020		100,701.82	(246,578.47)	(347,280.29)	(344.9)
2021		(209,468.36)	(836,561.17)	(627,092.81)	(299.4)
Domestic Credit					
2020		9,410,739.11	11,319,604.27	1,908,865.16	20.3
2021		11,721,172.79	13,976,456.78	2,255,283.99	19.2
To Government (Net)		4,548,061.37	5,923,015.77	1,374,954.40	30.2
To Public Corporations		1,002,174.16	1,193,767.79	191,593.63	19.1
To Co-operatives		3,222.63	2,717.31	(505.32)	(15.7)
To Other Private Sector		6,167,714.63	6,856,955.91	689,241.28	11.2
Other Items (Net) ⁽³⁾					
2020		(1,887,320.26)	(2,055,545.81)	(168,225.55)	(8.9)
2021		(2,105,970.46)	(2,558,166.08)	(452,195.62)	(21.5)
Reserve Money	Rs. Mn.				
2020		932,604.46	928,387.58	(4,216.88)	(0.5)
2021		964,439.73	1,286,440.89	322,001.16	33.4
Money Multipliers					
M₁ Multiplier					
2020		0.93	1.17		
2021		1.22	1.07		
M₂ Multiplier					
2020		7.41	8.80		
2021		8.81	7.41		
M_{2b} Multiplier					
2020		8.18	9.71		
2021		9.75	8.23		

Source: Central Bank of Sri Lanka

(1) $M_2 = M_1 + \text{Time \& Savings Deposits}$

(2) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(3) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M_1 and adjusted quasi money. M_1 is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

(a) 2020 data were revised.

(b) October 2021 data are provisional.

(Monetary Aggregates & Underlying Factors Contd ...)

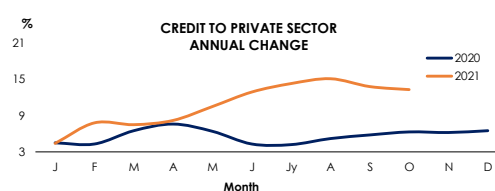
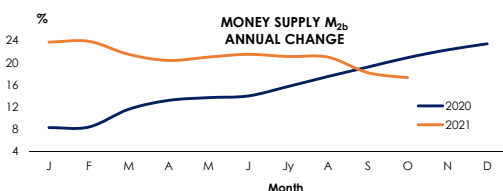
Item	Unit	Beginning January ^(a)	End October ^{(a)(b)}	Change (End October)	
				Absolute	Percentage
Broad Money Supply (M₄) ⁽⁴⁾	Rs.Mn.				
2020		9,444,524.88	11,048,662.29	1,604,137.41	17.0
2021		11,461,881.28	12,873,441.18	1,411,559.90	12.3
Time & Savings Deposits (Quasi Money)					
2020		8,644,200.68	10,027,127.51	1,382,926.83	16.0
2021		10,374,005.10	11,552,440.21	1,178,435.12	11.4
Underlying Factors (M₄)					
Net Foreign Assets					
2020		88,761.02	(254,107.19)	(342,868.21)	(386.3)
2021		(217,108.95)	(853,195.74)	(636,086.79)	(293.0)
Domestic Credit					
2020		12,094,155.09	14,190,825.07	2,096,669.98	17.3
2021		14,652,435.33	17,195,476.50	2,543,041.16	17.4
To Government (Net)		5,365,745.76	6,858,710.15	1,492,964.38	27.8
To Public Corporations		1,002,174.16	1,193,767.79	191,593.63	19.1
To Private Sector		8,284,515.41	9,142,998.56	858,483.15	10.4
Other Items (Net)					
2020		(2,738,391.23)	(2,888,055.60)	(149,664.37)	(5.5)
2021		(2,973,445.11)	(3,468,839.58)	(495,394.47)	(16.7)
Money Multiplier					
M₄ Multiplier					
2020		10.13	11.90		
2021		11.88	10.01		

Source: Central Bank of Sri Lanka

(4) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Finance Companies (LFCs) and Licensed Specialised Banks (LSBs)

(a) 2020 data were revised.

(b) October 2021 data are provisional.



18. BANKING

Item	Unit	End October		Change (End October)	
		2020 ^(a)	2021 ^(b)	Absolute	Percentage
Domestic Banking Units (DBUs)					
Commercial Banks ⁽¹⁾					
Loans & Advances (Total Outstanding)	Rs. Mn.	6,724,970.21	7,986,264.48	1,261,294.27	18.8
Investment (Total Outstanding)					
Treasury Bills	Rs. Mn.	783,303.07	539,703.90	(243,599.18)	(31.1)
Other Govt. Securities ⁽²⁾		1,718,398.16	2,344,427.83	626,029.67	36.4
Other Investments		104,892.97	122,313.41	17,420.44	16.6
Total Deposits	Rs. Mn.	8,593,322.89	10,133,085.05	1,539,762.17	17.9
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Mn.	151,912.28	178,154.79	26,242.51	17.3
Call Market Borrowings-Last week of October	Rs. Bn.	55.62	278.78	223.16	401.2
Offshore Banking Units (OBUs)					
		2020	2021		
		End October ^(a)	End October ^(b)		
OBUs	Number	24	24		
Total Assets / Liabilities	Rs. Mn.	1,798,665.49	1,742,130.16	(56,535.33)	(3.1)
Assets					
Loans & Advances - Residents		1,436,860.32	1,316,151.93	(120,708.38)	(8.4)
Loans & Advances - Non-Residents		334,437.27	400,072.09	65,634.83	19.6
Other Assets		27,367.90	25,906.13	(1,461.78)	(5.3)
Liabilities					
Deposits & Borrowings - Residents		811,315.36	799,671.10	(11,644.26)	(1.4)
Deposits & Borrowings - Non-Residents		751,283.22	625,906.43	(125,376.79)	(16.7)
Other Liabilities		236,066.91	316,552.62	80,485.71	34.1
National Savings Bank					
		2020	2021	Change (End October)	
		End October	End October ^(b)	Absolute	Percentage
Time & Savings Deposits	Rs. Mn.	1,165,312.83	1,369,731.30	204,418.47	17.5

Source: Central Bank of Sri Lanka

(1) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(2) Includes Rupee Securities and Sri Lanka Development Bonds.

(a) Revised

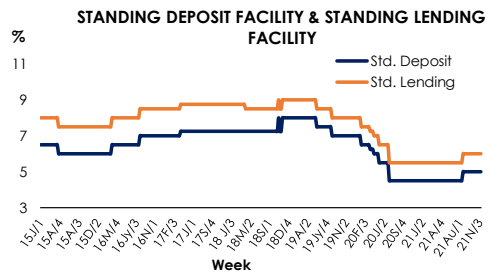
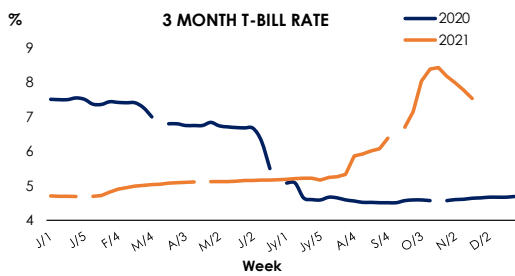
(b) Provisional

19. INTEREST RATES

Item	Unit	November		Y-o-Y Absolute Change (Basis Points)
		2020	2021	
Treasury Bills ⁽¹⁾ (Last Week)				
	Yield			
91-Day	Per cent	4.64	7.53	289
182-Day		4.76	8.02	326
364-Day		5.00	8.16	316
Treasury Bonds ⁽¹⁾				
2-Year		-	9.16	-
3-Year		-	9.67	-
4-Year		6.32	-	-
5-Year		-	-	-
6-Year		-	-	-
10-Year		-	-	-
AWDR ⁽²⁾	Per cent	6.01	4.82	(119)
AWFDR ⁽³⁾	Per cent	7.37	5.75	(162)
		2020 October	2021 October	
AWNDR ⁽⁴⁾	Per cent	5.10	5.96	86
AWNFR ⁽⁵⁾	Per cent	5.25	6.19	94
		2020 November	2021 November	
AWPR ⁽⁶⁾ (Last Week)	Per cent	5.83	8.00	217
Call Money Rates (End Month)	Per cent	4.53-4.55	5.85-5.97	
Standing Deposit Facility Rate ⁽⁷⁾	Per cent	4.50	5.00	50
Standing Lending Facility Rate ⁽⁸⁾	Per cent	5.50	6.00	50
		2020 October	2021 October	
AWLR ⁽⁹⁾	Per cent	10.82	9.49	(133)
AWNLR ⁽¹⁰⁾		8.73	8.78	5
Saving Rates				
	Per cent	2020 October	2021 October	
Commercial Banks		0.10-7.00	0.05-6.25	
National Savings Bank		3.50	3.50	
Fixed Deposit Rates				
	Per cent			
Commercial Banks (12 Months)		0.25-15.00	0.15-15.00	
National Savings Bank (12 Months)		5.50	5.50	
Long Term Lending Rates				
	Per cent	2020 October	2021 October	
SMIB		8.73-12.50	7.50-12.50	
NSB		7.00-10.00	7.50-11.50	
NHDA		6.00-9.00	6.00-9.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

- (1) Average weighted yield rates at the last auction held during the month.
(2) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly.
(3) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
(4) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
(5) AWFNDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
(6) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
(7) Renamed w.e.f. 02 Jan 2014 as the Standing Deposit Facility Rate. Previously named as the Repo Rate.
(8) Renamed w.e.f. 02 Jan 2014 as the Standing Lending Facility Rate. Previously named as the Reverse Repo Rate.
(9) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
(10) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



20. CREDIT CARDS

Credit Cards ^(a)	Unit	2020	2021	2021
		End December	End September	End October ^{(b)(c)}
Total Number of Active Cards	Number	1,879,255	1,956,191	1,894,128
Local (accepted only locally)		17,291	16,274	16,125
Global (accepted globally)		1,861,964	1,939,917	1,878,003
Outstanding balance	Rs. Mn.	117,260.10	120,775.90	124,219.55
Local (accepted only locally)		32,760.14	34,690.47	35,839.32
Global (accepted globally)		84,499.96	86,085.44	88,380.23

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

(c) A few banks have excluded written off cards in calculating the number of active cards

21. COMMERCIAL PAPER ISSUES

Item	Unit	2020	2021	2021
		End December	End September	End October ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		4,525.00	4,987.89	5,142.37
Outstanding (at the end of the period)		1,517.62	2,337.33	1,953.63

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

(c) Year-to-date total

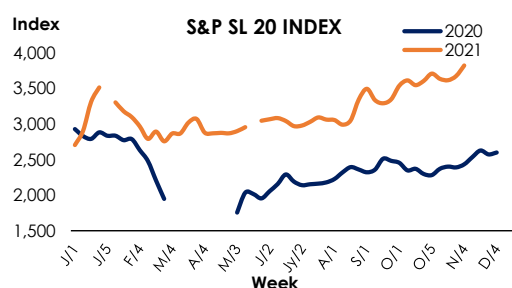
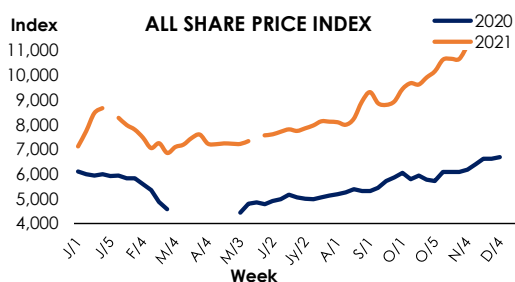
22. SHARE MARKET

Item	Unit	End November		Y-o-Y Change (%)
		2020	2021	
All Share Price Index (ASPI)	1985=100	6,243.76	11,440.53	83.2
S&P Sri Lanka 20 (S&P SL20)	2004=1000	2,453.87	3,875.96	58.0
Market Capitalisation	Rs. Bn.	2,728.11	5,105.73	87.2
Non-national Transactions ^{(a)(b)}				
Purchase	Rs. Mn.	1,733.29	2,125.50	22.6
Sales	Rs. Mn.	4,521.03	6,124.67	35.5
Net Purchases	Rs. Mn.	(2,787.73)	(3,999.16)	(43.5)

(a) Total for the month

Source: Colombo Stock Exchange

(b) 2020 data were revised.



23. EXTERNAL TRADE

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Exports	Rs. Mn.			
October		157,561	241,222	53.1
January - October		1,533,589	2,010,143	31.1
Imports				
October		251,348	340,702	35.5
January - October		2,433,463	3,296,682	35.5
Trade Balance				
October		(93,788)	(99,480)	6.1
January - October		(899,874)	(1,286,539)	43.0
Exports	US \$ Mn.			
October		854	1,200	40.4
January - October		8,299	10,134	22.1
Imports				
October		1,363	1,694	24.3
January - October		13,145	16,632	26.5
Trade Balance				
October		(509)	(495)	(2.7)
January - October		(4,846)	(6,498)	34.1

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

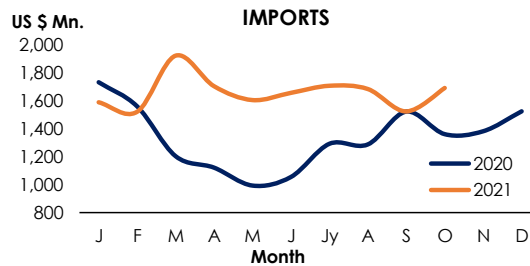
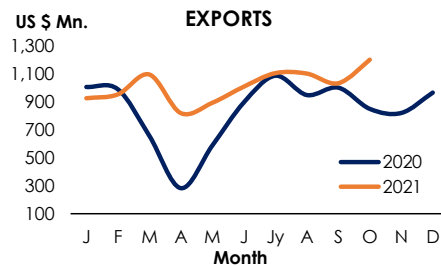
TRADE INDICES ^(a) (2010 = 100)

Item	October	
	2020	2021 ^(b)
Total Exports		
Value	118.9	167.0
Quantity	141.5	154.9
Unit Value	84.1	107.8
Total Imports		
Value	122.0	151.6
Quantity	168.0	165.3
Unit Value	72.6	91.7
Terms of Trade	115.8	117.6

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
October		46,402	46,981	1.2
January - October		522,496	618,804	18.4
Food and Beverages				
October		22,657	19,643	(13.3)
January - October		235,870	268,753	13.9
Vegetables				
October		3,240	3,791	17.0
January - October		52,036	63,615	22.3
Sugar				
October		6,028	2,008	(66.7)
January - October		43,051	43,805	1.8
Dairy Products				
October		3,749	4,615	23.1
January - October		50,691	58,233	14.9
Other Food and Beverages				
October		9,640	9,229	(4.3)
January - October		90,092	103,100	14.4
Non-food Consumer Goods				
October		23,746	27,338	15.1
January - October		286,626	350,051	22.1
Personal Vehicles				
October		98	332	238.3
January - October		52,388	2,290	(95.6)
Medical and Pharmaceuticals				
October		9,568	9,793	2.3
January - October		91,538	137,191	49.9
Other Non Food Consumables				
October		14,079	17,214	22.3
January - October		142,701	210,569	47.6
Intermediate Goods - Total				
October		150,775	227,759	51.1
January - October		1,367,943	1,967,007	43.8
Fuel				
October		41,207	77,416	87.9
January - October		392,611	590,245	50.3
Textile and Textile Articles				
October		40,224	53,454	32.9
January - October		348,503	490,195	40.7
Diamonds, Precious Stones and Metals				
October		2,491	3,844	54.3
January - October		14,893	22,448	50.7
Wheat				
October		4,298	13,718	219.2
January - October		54,946	69,541	26.6
Other Intermediate Goods				
October		62,556	79,326	26.8
January - October		556,989	794,578	42.7
Investment Goods - Total				
October		54,134	65,813	21.6
January - October		540,732	709,148	31.1
Machinery and Equipment				
October		33,751	41,321	22.4
January - October		326,451	447,000	36.9
Other Investment Goods				
October		20,382	24,492	20.2
January - October		214,282	262,148	22.3
Total Imports ^(b)				
October		251,348	340,702	35.5
January - October		2,433,463	3,296,682	35.5

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
October		251.6	233.6	(7.1)
January - October		2,818.4	3,123.6	10.8
Food and Beverages				
October		122.8	97.7	(20.5)
January - October		1,271.7	1,359.4	6.9
Vegetables				
October		17.6	18.9	7.3
January - October		280.1	321.5	14.8
Sugar				
October		32.7	10.0	(69.4)
January - October		232.6	223.7	(3.8)
Dairy Products				
October		20.3	22.9	12.9
January - October		273.3	293.6	7.4
Other Food and Beverages				
October		52.3	45.9	(12.2)
January - October		485.8	520.6	7.2
Non-food Consumer Goods				
October		128.7	136.0	5.6
January - October		1,546.7	1,764.2	14.1
Personal Vehicles				
October		0.5	1.7	210.3
January - October		281.9	11.5	(95.9)
Medical and Pharmaceuticals				
October		51.9	48.7	(6.1)
January - October		493.6	689.4	39.7
Other Non Food Consumables				
October		76.3	85.6	12.1
January - October		771.2	1,063.3	37.9
Intermediate Goods - Total				
October		817.5	1,132.6	38.6
January - October		7,393.2	9,923.4	34.2
Fuel				
October		223.4	385.0	72.3
January - October		2,128.6	2,981.8	40.1
Textile and Textile Articles				
October		218.1	265.8	21.9
January - October		1,883.6	2,471.7	31.2
Diamonds, Precious Stones and Metals				
October		13.5	19.1	41.6
January - October		80.7	113.2	40.3
Wheat				
October		23.3	68.2	192.8
January - October		296.0	349.8	18.2
Other Intermediate Goods				
October		339.2	394.5	16.3
January - October		3,004.3	4,007.0	33.4
Investment Goods - Total				
October		293.5	327.3	11.5
January - October		2,920.9	3,576.1	22.4
Machinery and Equipment				
October		183.0	205.5	12.3
January - October		1,764.7	2,254.9	27.8
Other Investment Goods				
October		110.5	121.8	10.2
January - October		1,156.2	1,321.2	14.3
Total Imports ^(b)				
October		1,362.8	1,694.3	24.3
January - October		13,145.0	16,631.8	26.5

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
October		20,697	22,026	6.4
January - October		191,247	217,325	13.6
Rubber				
October		441	642	45.6
January - October		4,129	7,065	71.1
Coconut				
October		5,995	8,113	35.3
January - October		53,678	70,117	30.6
Spices				
October		6,192	9,019	45.7
January - October		49,395	72,250	46.3
Minor Agricultural Products				
October		1,608	3,014	87.4
January - October		22,150	23,729	7.1
Textile and Garments				
October		66,069	102,670	55.4
January - October		672,741	873,236	29.8
Gems Diamonds and Jewellery				
October		2,995	6,708	124.0
January - October		25,618	45,336	77.0
Rubber Products				
October		14,369	17,835	24.1
January - October		119,214	170,829	43.3
Petroleum Products				
October		4,492	9,595	113.6
January - October		59,084	78,786	33.3
Mineral Exports				
October		404	439	8.6
January - October		3,356	7,121	112.2
Other Exports				
October		34,298	61,161	78.3
January - October		332,976	444,348	33.4
Total Exports^(b)				
October		157,561	241,222	53.1
January - October		1,533,589	2,010,143	31.1
Major Exports				
Tea	US \$ Mn.			
October		112.2	109.5	(2.4)
January - October		1,031.8	1,096.1	6.2
Rubber				
October		2.4	3.2	33.5
January - October		22.3	35.6	59.8
Coconut				
October		32.5	40.3	24.1
January - October		289.8	353.1	21.8
Spices				
October		33.6	44.9	33.6
January - October		266.7	364.5	36.7
Minor Agricultural Products				
October		8.7	15.0	71.9
January - October		119.8	119.4	(0.3)
Textile and Garments				
October		358.2	510.6	42.5
January - October		3,645.0	4,403.9	20.8
Gems Diamonds and Jewellery				
October		16.2	33.4	105.4
January - October		139.2	228.8	64.4
Rubber Products				
October		77.9	88.7	13.8
January - October		644.8	861.3	33.6
Petroleum Products				
October		24.4	47.7	95.9
January - October		321.1	396.3	23.4
Mineral Exports				
October		2.2	2.2	(0.4)
January - October		18.1	36.0	98.5
Other Exports				
October		186	304	63.6
January - October		1,801	2,239	24.3
Total Exports^(b)				
October		854.3	1,199.6	40.4
January - October		8,299.3	10,133.9	22.1

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

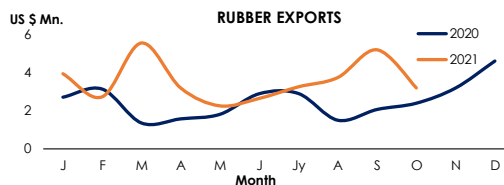
EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	October		Y-o-Y Change (%)
		2020	2021 ^(a)	
Export Volume				
Tea	Mn. kg.	23.12	24.34	5.3
Rubber	Mn. kg.	1.27	1.12	(12.1)
Coconut (Kernel Products)	Mn. Nuts	52.95	66.21	25.1
Export Prices				
Tea	Rs./ kg.	895.23	905.01	1.1
	US \$/ kg.	4.85	4.50	(7.3)
Rubber	Rs./ kg.	347.08	574.86	65.6
	US \$/ kg.	1.88	2.86	51.9
Coconut	Rs./ Nut	55.08	60.91	10.6
	US \$/ Nut	0.30	0.30	1.4
Average Gross Price				
Tea	Rs./ kg.	647.81	612.78	(5.4)
Rubber	Rs./ kg.	362.67	488.00	34.6
Coconut ^(b)	Rs./ Nut	-	52.61	-
Quantity Sold				
Tea	Mn. kg.	19.84	19.09	(3.8)
Import Volumes				
Rice	MT '000	1.82	2.06	13.0
Wheat & Maize	MT '000	97.41	207.90	113.4
Sugar	MT '000	76.05	18.25	(76.0)
Crude Oil	Barrels '000	670.34	665.46	(0.7)
Import Prices (Average)				
Rice	Rs./MT	151,758.40	124,470.27	(18.0)
	US\$/MT	822.82	618.98	(24.8)
Wheat and Maize	Rs./MT	45,589.34	67,732.76	48.6
	US\$/MT	247.18	336.83	36.3
Sugar	Rs./MT	79,259.84	110,042.57	38.8
	US\$/MT	429.74	547.23	27.3
Crude Oil	Rs./Barrel	7,704.15	14,782.92	91.9
	US\$/Barrel	41.77	73.51	76.0

(a) Provisional

(b) auction prices are not available for October 2020

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka


24. TOURISM

Item	Unit	2020	2021 ^(a)	Y-o-Y Change
Tourist Arrivals				
November	Number	-	44,294	-
January - November		507,311	104,989	(79.3)
Earnings from Tourism				
November	US\$ Mn.	-	60 ^(c)	-
January - November		682 ^(b)	141 ^(c)	(79.3)
November	Rs. Mn.	-	12,018 ^(c)	-
January - November		124,090 ^(b)	28,324 ^(c)	(77.2)
Workers' Remittances (Inflows)				
October	US\$ Mn.	631	317	(49.7)
January - October		5,680	4,895	(13.8)

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020.

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021.

Sources: Central Bank of Sri Lanka
Sri Lanka Tourism Development Authority

25. INTERNATIONAL FINANCE

Item	Unit	2020 December	2021 August	2021 September	2021 October
External Assets ^{(a) (b)}					
Gross Official Reserves (GOR)	US\$ Mn.	5,664	3,544	2,704	2,269
	Rs. Mn.	1,055,872	744,137	540,798	458,086
Reserve Adequacy of GOR	Months of Imports	4.2	2.2	1.7	1.4
Total Reserves (TR)	US\$ Mn.	8,521	7,309	6,145	5,643
	Rs. Mn.	1,588,343	1,534,965	1,228,931	1,139,143
Reserve Adequacy of TR	Months of Imports	6.4	4.6	3.8	3.5
Exchange Rates (Period Avg.)					
		2020 November		2021 November	
	Rs./USD	184.7882		201.8582	
	Rs./GBP	243.9048		271.6009	
	Rs./INR	2.4866		2.7095	
	Rs./JPY	1.7705		1.7688	
	Rs./EUR	218.5068		230.3116	
	Rs./SDR	262.7636		283.2039	
Forward Exchange Rates ^(c)					
	Rs. / USD			2021 November	
One month				200.29	
Three months				198.25	
Six months				192.00	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)		
	2020 October	2021 October
NEER (2017 = 100) ^(d)	85.63	78.43
REER (2017 = 100) ^(e)	91.40	85.32

Source: Central Bank of Sri Lanka

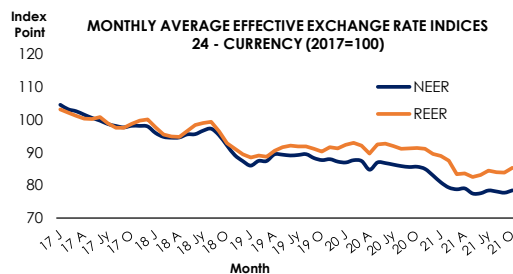
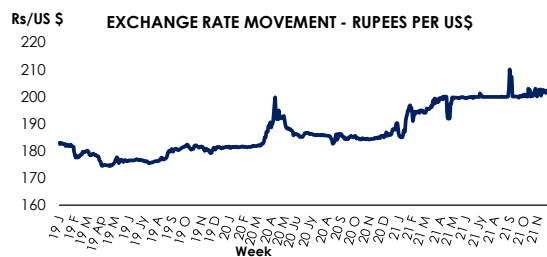
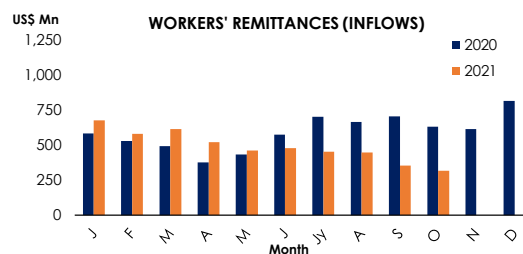
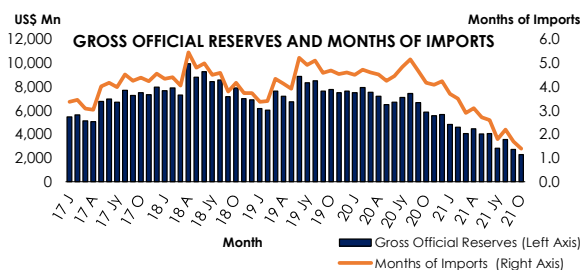
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) Including ACU receipts.

(c) Average for the last five working days of the month of November based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2020 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2020			2021			2019 ^(b)			2020 ^(c)		
	1 st Half ^(b)		Net	1 st Half ^(c)		Net	Credit	Debit	Net	Credit	Debit	Net
Credit	Debit	Credit		Debit								
Goods and services	6,449	8,981	(2,533)	7,071	10,838	(3,767)	19,414	24,562	(5,148)	13,083	18,271	(5,189)
Goods ^(d)	4,413	7,675	(3,262)	5,699	10,015	(4,316)	11,940	19,937	(7,997)	10,047	16,055	(6,008)
General merchandise	4,413	7,674	(3,261)	5,699	10,014	(4,315)	11,940	19,935	(7,995)	10,047	16,047	(5,999)
Non-monetary gold		0.4	(0.4)		0.6	(0.6)		3	(3)		9	(9)
Services	2,036	1,307	729	1,372	823	549	7,474	4,625	2,849	3,035	2,216	819
Transport	758	612	145	671	486	185	2,339	1,710	630	1,174	1,059	114
Sea Transport	400	328	71	440	285	155	1,155	820	335	702	635	67
Freight	400	328	71	440	285	155	1,155	820	335	702	635	67
Air transport	358	284	74	231	201	30	1,184	889	295	472	424	48
Passenger	314	248	66	182	169	13	1,056	798	258	394	354	40
Freight	44	36	8	49	32	17	128	91	37	78	71	7
Travel ^(e)	682	289	393	23	12	11	3,607	1,638	1,969	682	449	234
Construction	3	6	(3)	4	6	(2)	67	35	32	7	10	(3)
Insurance and pension services	22	46	(24)	13	42	(28)	137	102	36	39	82	(42)
Financial services	51	129	(78)	50	95	(45)	213	470	(258)	96	220	(125)
Telecommunication, computer and information services	505	167	338	594	136	459	1,054	515	539	995	288	706
Telecommunication services	18	18	1	18	19	(1)	155	135	21	24	32	(8)
Computer services	486	149	337	576	116	459	899	380	519	971	257	714
Other business services	8	22	(13)	8	16	(8)	35	78	(43)	16	37	(21)
Government goods and services n.i.e.	8	36	(28)	10	32	(22)	21	77	(56)	26	70	(44)
Primary Income	111	1,212	(1,101)	69	1,026	(957)	252	2,713	(2,462)	198	2,300	(2,101)
Compensation of employees	15	59	(43)	15	41	(26)	31	130	(99)	36	132	(96)
Investment Income	95	1,153	(1,058)	55	986	(931)	220	2,583	(2,363)	162	2,167	(2,006)
Direct Investment	8	325	(316)	8	296	(288)	26	855	(828)	17	619	(602)
Dividends	7	228	(221)	6	155	(149)	14	595	(581)	14	428	(414)
Re-invested earnings	2	96	(95)	2	141	(139)	13	260	(247)	3	191	(188)
Portfolio Investment		482	(482)		404	(404)		1,044	(1,044)		932	(932)
Equity		10	(10)		7	(7)		67	(67)		18	(18)
Interest		472	(472)		397	(397)		976	(976)		914	(914)
short-term		2	(2)		0.1	(0.1)		8	(8)		2	(2)
long-term		470	(470)		397	(397)		969	(969)		911	(911)
Other Investment	38	346	(308)	23	285	(262)	97	685	(588)	56	617	(560)
Reserve assets	48		48	23		23	97		97	89		89
Secondary Income	2,987	407	2,580	3,327	140	3,187	6,726	960	5,766	7,117	910	6,207
General Governemnt ^(f)	7.2		7.2	3		3	9		9	13		13
Personal transfers	2,980	407	2,573	3,324	140	3,184	6,717	960	5,757	7,104	910	6,194
of which, worker's remittances	2,980			3,324			6,717			7,104		
Current Account	9,546	10,600	(1,054)	10,468	12,004	(1,536)	26,392	28,236	(1,843)	20,398	21,481	(1,083)
Capital Account	29	12	16	25	14	11	51	28	23	51	23	28
Capital Transfers	29	12	16	25	14	11	51	28	23	51	23	28
General Governemnt ^(g)	13		13	5.3		5.3	16		16	24		24
Private Capital Transfers	15	12	3	19	14	6	34	28	7	27	23	4
Current Account + Capital Account	9,575	10,612	(1,037)	10,493	12,018	(1,525)	26,443	28,263	(1,820)	20,449	21,504	(1,055)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2020		2021		2019 ^(b)		2020 ^(c)	
	1 st Half ^(d)	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	(873)	(1,566)	385	(1,535)	2,974	514	(1,566)	(1,825)
Direct Investments	242	7	302	9	743	77	434	15
Equity and investment fund shares	107	5	155	6	370	65	211	10
Equity other than reinvestment of earnings	11	4	14	4	110	52	20	7
Direct investor in direct investment enterprise	11	4	14	4	110	52	20	7
- BOI companies	19		12	-	138		29	
- CSE Companies (not registered with BOI)	(8)		2	-	(31)		(9)	
- Other companies			-		2		-	
Reinvestment of earnings	96	2	141	2	260	13	191	3
Debt Instruments	135	2	147	2	374	13	223	4
Direct investor in direct investment enterprise	135	2	147	2	374	13	223	4
- BOI companies	135		147		314		223	
Shareholder Advance	72		82		216		117	
Intra Company Borrowings	63		65		115		106	
Debt Repayments					(17)			
- CSE Companies (not registered with BOI)					59			
- Other companies								
Portfolio Investments	(771)		(84)		2,313		(2,383)	
Equity and investment fund shares	(103)		(116)		(4)		(217)	
- CSE Companies (not registered with BOI)	(103)		(116)		(4)		(217)	
Debt securities	(669)		32		2,317		(2,166)	
Central Bank								
Deposit taking corporations, other than the Central Bank					(250)			
Short-term								
Long-term					(250)			
General Government	(669)		32		2,567		(2,146)	
Short-term (Treasury Bills)	(117)		(0.4)		55		(122)	
Long-term	(552)		33		2,513		(2,044)	
Treasury Bonds	(375)		(24)		(388)		(431)	
SLDBs	22		(0.01)		1		22	
Sovereign Bonds	(199)		57		2,900		(1,635)	
Financial Derivatives								
Other Investment	(344)	(58)	167	37	(82)	100	383	(136)
Currency & deposits	(636)	22	(177)	(52)	167	(93)	(15)	64
Central Bank	0.1		(399)		(0.1)		400	
Short term	0.1		0.6		(0.1)		(0.03)	
Long term			(400)				400	
Deposit taking corporations, other than the Central Bank	(636)	22	222	(52)	168	(93)	(415)	64
Short-term	(636)	229	222	123	168	6	(415)	259
Long-term		(208)		(174)		(99)		(194)
General Government								
Other sectors								
Loans	723		(12)		(245)		327	
Central Bank	0		(29)		327		(14)	
Credit and loans with the IMF	0		(29)		327		(14)	
Other short term	0		0					
Other long term	0		0					
Deposit taking corporations, except the Central Bank	690		(368)		(281)		75	
Short-term	787		(377)		(1)		403	
Long-term	(97)		8		(280)		(328)	
General Government	131		390		(89)		169	
Short-term	0		0					
Long-term	131		390		(89)		169	
Other sectors ^(h)	(98)		(5)		(203)		96	
Short-term								
Long term	(98)		(5)		(203)		96	
Trade credits and advances	(248)	(137)	238	100	(28)	(4)	185	(224)
Deposit taking corporations, except the Central Bank								
Central Bank		(21)		(30)		(8)		9
Short term		(21)		(30)		(8)		9
Other sectors ⁽ⁱ⁾	(248)	(116)	238	130	(28)	4	185	(233)
Short term	(248)	(116)	238	130	(28)	4	185	(233)
Other accounts receivable/payable	(183)	58	118	(11)	24	196	(114)	24
Central bank	(183)		118		24		(114)	
Short term ^(j)	(183)		118		24		(114)	
Deposit taking corporations, except the Central Bank		58		(11)		196		24
Short term		58		(11)		196		24
Special Drawing Rights								
Reserve Assets		(1,515)		(1,581)		337		(1,704)
Monetary gold		(667)		-		(14)		(667)
Special drawing rights		(5)		6.0		6		(5)
Reserve position in the IMF								
Other reserve assets		(843)		(1,587)		346		(1,032)
Currency and deposits		(575)		1,793		361		(177)
Claims on monetary authorities		(1,083)		933		(174)		(1,092)
Claims on other entities		508		860		535		914
Securities		(272)		(3,384)		(19)		(856)
Debt securities		(272)		(3,384)		(19)		(856)
Long term		(272)		(3,384)		(19)		(856)
Other claims		4		4		3		1
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)	(693)		(1,920)		(2,440)		(260)	
Errors and Omissions		344		(395)		(640)		795

(h) Include State Owned Business Enterprises (SOE) and private sector companies.

(i) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(j) Net transactions of ACU liabilities

Source: Central Bank of Sri Lanka