

MONTHLY ECONOMIC INDICATORS

August
2021



Statistics Department
Central Bank of Sri Lanka

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SUMMARY OF SELECTED ECONOMIC INDICATORS

August 2021

Item	Period	Unit	2020	2021	Y-o-Y Change
Real Sector					
Tea	July	Mn. kg	26.5	26.2	(1.2)
Rubber	July	Mn. kg	6.4	6.7	3.7
Coconut	July	Mn. Nuts	254.1	271.4	6.8
Fish	July	Mn. kg	37.5	32.5	(13.2)
Paddy	Maha ^(b)	Mn. kg	3,072.6	3,196.8	4.0
		Mn. kg	1,519.5	1,924.2	26.6
	Yala ^(c)	Mn. kg			
Electricity Generation	July	GWh	2020	2021 ^(a)	
			1,403	1,396	(0.5)
	January - July		9,035	9,550	5.7
Index of Industrial Production	July	2015 = 100	111.3	109.7	(1.4)
NCPI (Year-On-Year % Change)	August	2013 = 100	6.2	6.7	-
CCPI (Year-On-Year % Change)	August	2013 = 100	4.1	6.0	-
Fiscal Sector					
Revenue and Grants	January-July	Rs. Mn.	765,393	799,806	4.5
Recurrent Expenditure	January-July	Rs. Mn.	1,457,727	1,578,030	8.3
Monetary Sector					
Money Supply			2020	2021	
Narrow Money M ₁	End July	Rs. Mn.	1,024,589.30	1,316,959.57	28.5
Broad Money M ₂	End July	Rs. Mn.	7,717,772.25	9,269,581.34	20.1
Consolidated Broad Money(M _{2b}) ^(d)	End July	Rs. Mn.	8,507,393.15	10,303,589.29	21.1
Broad Money M ₄	End July	Rs. Mn.	10,431,899.51	12,562,553.64	20.4
Share Market					
ASPI	End August	1985 = 100	5,329.33	8,997.60	68.8
S&P SL20	End August	2004 = 1000	2,359.75	3,364.59	42.6
Market Capitalisation	End August	Rs. Bn.	2,316.19	4,009.46	73.1
External Sector					
External Trade			2020	2021 ^(a)	
Exports	July	US\$ Mn.	1,085	1,104	1.7
Imports	July	US\$ Mn.	1,294	1,710	32.2
Balance of Trade	July	US\$ Mn.	(209)	(607)	190.7
Balance of Payments	1 st Quarter	US\$ Mn.	2020	2021 ^(a)	
			(1,181)	(1,891)	60.2
	1 st Quarter	US\$ Mn.	(428)	(630)	47.2
	1 st Quarter	US\$ Mn.	(421)	(629)	49.6
	1 st Quarter	US\$ Mn.	(220)	(1,915)	769.3
	Total Reserves ^(e)	US\$ Mn.	2021 End May	2021 End June	2021 End July
			6,779	6,824	5,947

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBUs

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT AT CONSTANT (2010) PRICES

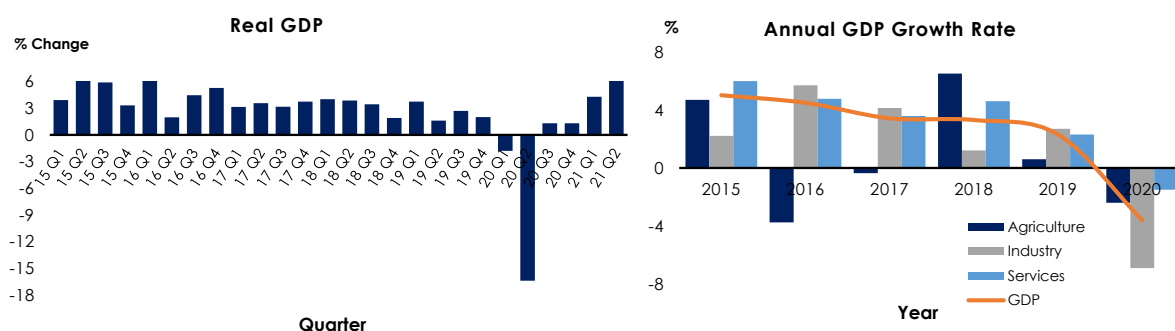
Economic Activity	2 nd Quarter ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2020 ^(b)	2021	20/19 ^(b)	21/20	2020 ^(b)	2021
Agriculture	152,302	164,573	(8.2)	8.1	(0.6)	0.6
Industry	447,448	546,207	(23.1)	22.1	(5.8)	5.1
Services	1,213,373	1,303,929	(12.9)	7.5	(7.8)	4.7
Taxes less subsidies on products	119,196	155,342	(30.4)	30.3	(2.3)	1.9
GDP	1,932,319	2,170,052	(16.4)	12.3	(16.4)	12.3

Economic Activity	Annual ^(a)					
	Rs. Mn		Growth (%)		Contribution to Growth (%)	
	2019 ^(b)	2020	19/18 ^(b)	20/19	2019 ^(b)	2020
Agriculture	686,412	669,802	1.0	(2.4)	0.1	(0.2)
Industry	2,608,211	2,427,844	2.6	(6.9)	0.7	(1.8)
Services	5,678,485	5,595,469	2.2	(1.5)	1.3	(0.8)
Taxes less subsidies on products	910,242	837,491	2.4	(8.0)	0.2	(0.7)
GDP	9,883,350	9,530,606	2.3	(3.6)	2.3	(3.6)

(a) Provisional

(b) Revised

Source: Department of Census and Statistics



2. BUSINESS OUTLOOK SURVEY

Business Sentiment Index (BSI) ^(a)	2019				2020				2021		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Business Condition (Level)	74 (81)	63 (72)	64 (80)	78 (89)	33 (103)	20 (10)	57 (45)	57 (55)	88 (82)	68 (119)	- (90)
Profitability (Y-o-Y)	83 (110)	75 (103)	89 (92)	95 (101)	40 (115)	44 (17)	79 (76)	75 (68)	102 (98)	104 (143)	- (130)
Skilled Labour Availability (Y-o-Y)	100 (97)	99 (104)	102 (104)	94 (106)	78 (97)	102 (75)	99 (120)	102 (97)	100 (107)	103 (103)	- (103)
Demand (Y-o-Y)	120 (131)	86 (123)	87 (121)	101 (109)	42 (122)	28 (45)	81 (110)	70 (74)	130 (103)	127 (158)	- (138)
Sales (Y-o-Y)	125 (127)	90 (119)	94 (117)	110 (120)	45 (126)	36 (18)	81 (108)	72 (78)	133 (99)	122 (155)	- (140)
Capacity Utilization (Y-o-Y)	120 (128)	93 (121)	88 (115)	102 (109)	49 (112)	49 (32)	74 (118)	76 (70)	118 (100)	119 (150)	- (127)

Source: Central Bank of Sri Lanka

(a) BSIs presented in the above table are realised numbers while the numbers given within parenthesis show the respondent's expectations for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
July		26.5	26.2	(1.2)
January - July		156.9	187.8	19.7
Rubber Production	Mn. kg			
July		6.4	6.7	3.7
January - July		44.0	50.2	14.1
Coconut Production	Mn. Nuts			
July		254.1	271.4	6.8
January - July		1,603.7	1,762.7	9.9
Fish Production	Mn. kg			
July		37.5	32.5	(13.2)
January - July		242.2	244.3	0.9
Paddy Production	Mn. kg	2019	2020^(a)	
Maha ^(b)		3,072.6	3,196.8	4.0
Yala ^(c)		1,519.5	1,924.2	26.6

(a) Provisional

(b) Sep.\Oct. - Mar\ Apr.

(c) Apr. \ May - Aug.\Sep.

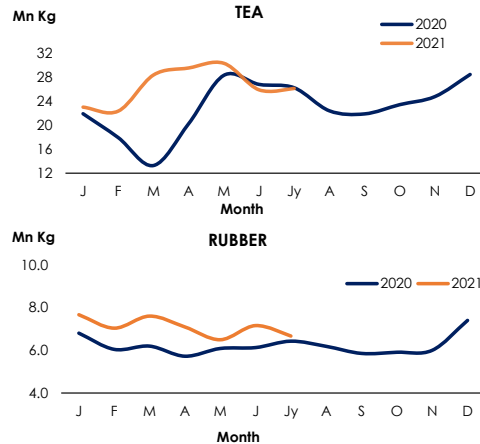
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries



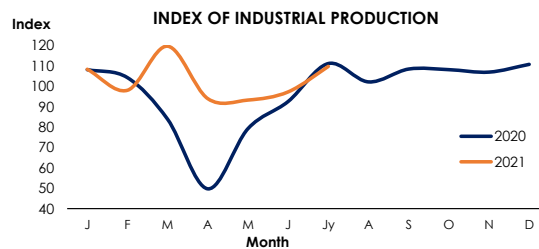
4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	July		
	2020 ^(a)	2021 ^(b)	Y-o-Y Change (%)
Food products	117.8	116.2	(1.3)
Beverages	123.9	119.3	(3.7)
Tobacco products	88.8	92.4	4.0
Textiles	134.1	140.4	4.7
Wearing apparels	93.8	87.7	(6.5)
Leather and related products	73.9	73.6	(0.4)
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	94.3	67.3	(28.6)
Paper and paper products	106.2	86.3	(18.7)
Printing and reproduction of recorded media	184.6	151.3	(18.0)
Coke and refined petroleum products	97.7	98.7	1.0
Chemicals and chemical products	120.1	83.8	(30.2)
Basic pharmaceutical products and pharmaceutical preparations	122.6	110.5	(9.9)
Rubber and plastic products	98.5	107.1	8.7
Other non-metallic mineral products	131.9	148.9	12.9
Basic metals	120.8	137.9	14.2
Fabricated metal products (except machinery equipment)	122.4	128.7	5.2
Electrical equipment	71.2	73.4	3.2
Machinery and equipment (n.e.c)	104.3	125.8	20.5
Furniture	91.5	82.6	(9.8)
Other manufacturing	87.7	65.6	(25.2)
Overall Index of Industrial Production for the Manufacturing Sector	111.3	109.7	(1.4)

(a) Revised

(b) Provisional

Source: Department of Census and Statistics



5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	54.4	50.6	66.9	41.0	50.7	53.9	55.7	56.6	54.7	57.6	56.0	54.3
2020	54.0	53.6	30.0	24.2	49.3	67.3	64.6	57.9	59.8	40.3	57.6	61.2
2021	60.2	59.4	67.0	44.3	42.1	50.4	57.8	45.1				

Source: Central Bank of Sri Lanka

6. HOUSING AND CONSTRUCTIONS

Item	Unit	2019	2020	Y-o-Y Change (%)
Greater Colombo Housing Approvals Index ^(a)	1995 = 100			
Quarter 3		123.3	119.0	(3.5)
Quarter 4		109.7	77.4	(29.4)
Cement		2020	2021 ^(b)	
Local Production ^(c)	'000 MT			
July		413	393	(4.9)
January - July		2,056	2,550	24.0
Imports ^(d)	'000 MT			
July		422	253	(40.1)
January - July		1,514	1,623	7.2
Total	'000 MT			
July		835	646	(22.7)
January - July		3,570	4,173	16.9

(a) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

(b) Provisional

(c) Total local production

(d) Total cement imports

Sources: Colombo, Dehiwala-Mount Lavinia, Sri Jayawardanapura, Moratuwa and Kaduwela Municipal Councils
Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa Urban Councils
Homagama, Katikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana and Panadura Pradesheeya Sabhas
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

7. ENERGY

Item	Unit	2020	2021	Y-o-Y Change (%)	Gwh
Electricity Generation ^(b)	GWh				
July		1,403	1,396	(0.5)	
CEB - Hydro		251	575	129.3	
Fuel Oil		120	113	(6.4)	
Coal		598	371	(37.9)	
Wind		0	50	-	
Private Sector		433	286	(34.0)	
Non Conventional Renewable Energy		175	181	3.8	
January - July		9,035	9,550	5.7	
CEB - Hydro		1,853	2,726	47.1	
Fuel Oil		930	813	(12.6)	
Coal		3,559	3,463	(2.7)	
Wind		0	150	-	
Private Sector		2,692	2,398	(10.9)	
Non Conventional Renewable Energy		935	1,238	32.3	
Electricity Sales to Industries	GWh				
June		371	386	4.1	
January - June		1,879	2,343	24.7	
Diesel Sales	'000 MT				
July		170	162	(4.4)	
January - July		1,013	1,136	12.1	
Petrol Sales	'000 MT				
July		118	116	(1.4)	
January - July		677	758	12.0	
Furnace Oil Sales	'000 MT				
July		80	51	(36.3)	
January - July		521	434	(16.6)	
Kerosene Sales	'000 MT				
July		17	15	(11.5)	
January - July		103	106	3.3	
Crude Oil Imports	'000 MT				
July		189	174	(8.1)	
January - July		919	816	(11.2)	
Other Petroleum Imports	'000 MT				
July		326	238	(26.8)	
January - July		2,253	2,624	16.5	

(a) Provisional

(b) Including rooftop solar generation

Sources: Ceylon Electricity Board
Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs

8. PURCHASING MANAGERS' INDEX - SERVICES

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	55.8	53.0	56.3	45.3	44.7	53.1	57.1	52.9	52.7	56.9	57.4	60.2
2020	57.0	50.2	32.0	29.8	43.1	50.4	51.4	56.0	54.3	41.8	48.8	55.6
2021	56.2	56.5	62.1	48.9	39.5	51.3	55.7	46.2				

Source: Central Bank of Sri Lanka

9. TELECOMMUNICATIONS

Item	Unit	2 nd Quarter		Y-o-Y Change (%)
		2020	2021 ^(a)	
Telephones (Fixed lines)	Number	2,328,082	2,870,036	23.3
Wireline in service	Number	1,253,837	1,251,552	(0.2)
Wireless Local Loop Access	Number	1,074,245	1,618,484	50.7
Cellular Phones	Number	27,678,977	29,048,708	4.9
Public Pay Phones	Number	469	0	(100.0)
Internet Subscribers ^(b)	Number	13,295,306	20,628,897	55.2
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.6	13.0	22.1
Telephone Penetration (including Cellular Phones)	per 100 persons	136.9	144.2	5.3

(a) Provisional

Sources: Telecommunications Regulatory Commission of Sri Lanka

(b) Including mobile internet connections

Department of Census and Statistics

10. TRANSPORT

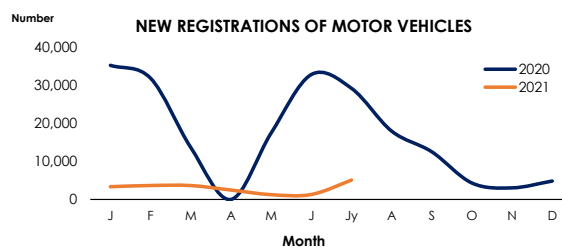
Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
July	Number	29,176	5,085	(82.6)
Buses		47	24	(48.9)
Motor Cars		2,688	359	(86.6)
Three Wheelers		698	1,412	102.3
Dual Purpose Vehicles ^(b)		1,351	67	(95.0)
Motor Cycles		22,725	698	(96.9)
Goods Transport Vehicles ^(c)		549	505	(8.0)
Land Vehicles ^(d)		1,059	2,019	90.7
Other ^(e)		59	1	(98.3)
January - July	Number	159,991	20,774	(87.0)
Buses		405	222	(45.2)
Motor Cars		17,396	2,488	(85.7)
Three Wheelers		6,674	1,659	(75.1)
Dual Purpose Vehicles ^(b)		7,843	556	(92.9)
Motor Cycles		121,235	5,364	(95.6)
Goods Transport Vehicles ^(c)		2,274	2,473	8.8
Land Vehicles ^(d)		3,758	8,010	113.1
Other ^(e)		406	2	(99.5)

(a) Provisional (b) Including Single Cabs

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes

Source: Department of Motor Traffic



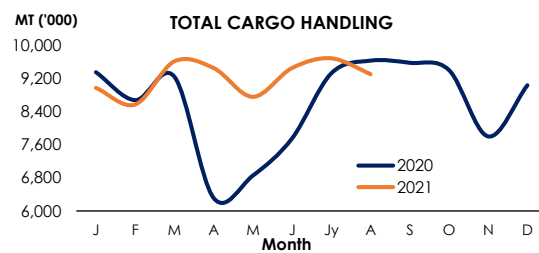
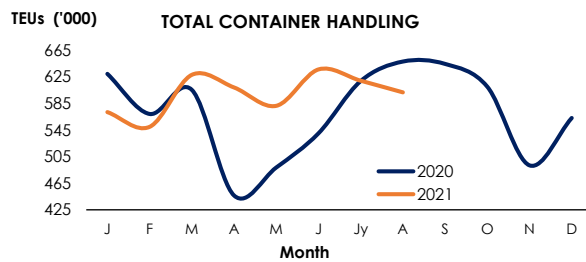
11. PORT SERVICES

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Ship Traffic ^(b)	Number			
August		362	340	(6.1)
January - August		2,925	2,823	(3.5)
Container Handling				
Domestic	TEUs			
August		98,236	92,726	(5.6)
January - August		702,740	809,702	15.2
Transshipment	TEUs			
August		535,162	492,955	(7.9)
January - August		3,748,563	3,855,087	2.8
Re-stowing	TEUs			
August		14,536	15,889	9.3
January - August		94,153	131,750	39.9
Total Container Handling	TEUs			
August		647,934	601,570	(7.2)
January - August		4,545,456	4,796,539	5.5
Cargo Handling ^(b)				
Cargo Discharged	MT			
August		5,613,337	5,097,268	(9.2)
January - August		38,557,772	42,502,972	10.2
Cargo Loaded	MT			
August		4,010,867	4,199,003	4.7
January - August		28,544,816	31,262,504	9.5
Total Cargo Handling	MT			
August		9,624,204	9,296,271	(3.4)
January - August		67,102,588	73,765,476	9.9

(a) Provisional

Source: Sri Lanka Ports Authority

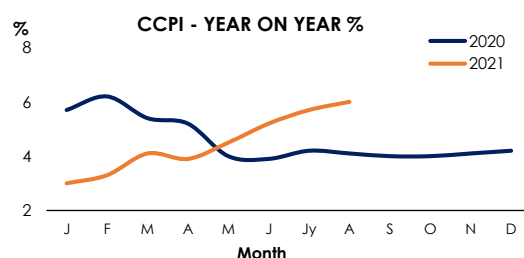
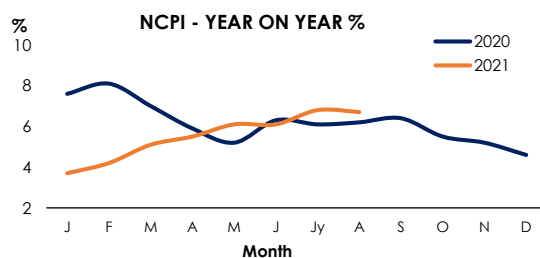
(b) Excluding data from ports of Kankasanthurai, Myliddy, Point Pedro and Karainagar
TEUs = Twenty-foot Equivalent Container Units



12. PRICE INDICES

Item	Base Period	2020	2021	Y-o-Y Change (%)
National Consumer Price Index (NCPI)	2013=100			
August				
Headline		137.8	147.1	6.7
Core		139.9	146.5	4.7
Colombo Consumers Price Index (CCPI)	2013=100			
August				
Headline		135.4	143.5	6.0
Core		138.9	144.6	4.1

Source: Department of Census and Statistics



13. AVERAGE RETAIL PRICES - PETTAH MARKET

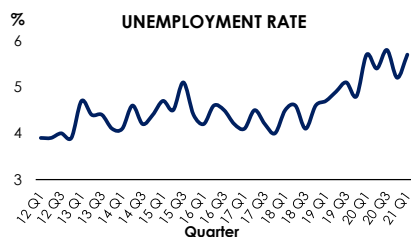
Item	Unit	August		Y-o-Y Change(%)
		2020	2021	
Rice	Rs/kg			
Samba		98.00	137.27	40.1
Nadu		96.00	108.00	12.5
Kekulu (Red)		93.00	98.87	6.3
Other Food Items	Rs/kg			
Dried Chillie (Imported)		431.25	530.33	23.0
Red Onion (Local)		178.49	242.50	35.9
Red Onion (Imported)		147.14	275.00	86.9
Big Onion (Local)		116.48	n.a.	-
Big Onion (Imported)		115.97	103.97	(10.3)
Dhal		145.00	206.67	42.5
Potato (Local)		212.13	210.71	(0.7)
Egg - White (Each)		22.28	18.73	(15.9)
Sugar - White		132.15	144.17	9.1

n.a - not available

Source: Central Bank of Sri Lanka

14. EMPLOYMENT

Item	Unit	1 st Quarter		%
		2020 ^(a)	2021 ^{(a)(b)}	
Labour Force Participation Rate	Percentage	51.0	50.9	
Unemployment Rate		5.7	5.7	
Employment by Economic Activity^(c) (as a % of Total Employment)		2019^(a)	2020^{(a)(b)}	
Agriculture		25.3	27.1	
Industry		27.6	26.9	
Services		47.1	46.0	



(a) The working age population aged 15 and above (b) Provisional

Source: Department of Census and Statistics

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

15. WAGE INDICES

Item	Unit	July	
		2020	2021 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		114.6	114.6
Real Wage Rate Index ^(b)		95.0	89.0
Informal Private Sector Employees	2012 = 100		
Nominal Wage Rate Index		186.3	199.6
Real Wage Rate Index ^(b)		135.3	135.7
Agriculture			
Nominal Wage Rate Index		195.5	203.5
Real Wage Rate Index ^(b)		142.0	138.4
Industry			
Nominal Wage Rate Index		185.5	203.0
Real Wage Rate Index ^(b)		134.7	138.1
Services			
Nominal Wage Rate Index		183.1	194.6
Real Wage Rate Index ^(b)		132.9	132.3

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on National Consumer Price Index (2013=100)

16. GOVERNMENT FINANCE (a)

Item	Unit	2020 Jan.- Jul. (a)	2021 Jan.- Jul. (b)
Total revenue and grants (c)	Rs. Mn.	765,393	799,806
Total revenue (c)	Rs. Mn.	763,246	798,908
Tax revenue		670,410	716,704
Non tax revenue		92,836	82,204
Grants (c)	Rs. Mn.	2,147	898
Recurrent expenditure (c)	Rs. Mn.	1,457,727	1,578,030
Capital expenditure and net lending (c)	Rs. Mn.	180,220	236,323
Financing (c)	Rs. Mn.	872,554	1,014,547
Domestic financing		1,067,028	1,204,619
Foreign financing		(194,475)	(190,072)
		2020 End Dec.	2021 End Jul (a)
Total outstanding government debt (d)	Rs. Mn.	15,117,247	16,751,660
Total domestic debt	Rs. Mn.	9,065,068	10,317,494
By Maturity			
Short term		2,197,594	2,997,090
o/w Treasury bills		1,620,705	2,006,213
Central bank advances		153,079	198,182
Medium & Long term		6,867,473	7,320,405
o/w Treasury bonds		5,713,300	6,257,026
Rupee loans		24,088	24,088
Sri Lanka Development Bonds		486,870	462,191
By Institution			
Non Bank		4,329,330	4,737,110
Bank		4,735,738	5,580,385
Total foreign debt	Rs.Mn	6,052,179	6,434,166
Concessional		2,988,113	3,124,176
Multilateral		1,445,230	1,547,027
o/w IDA		485,638	510,046
ADB		832,880	894,761
Bilateral		1,542,883	1,577,148
o/w Japan		619,757	615,981
Non Concessional		3,064,066	3,309,990

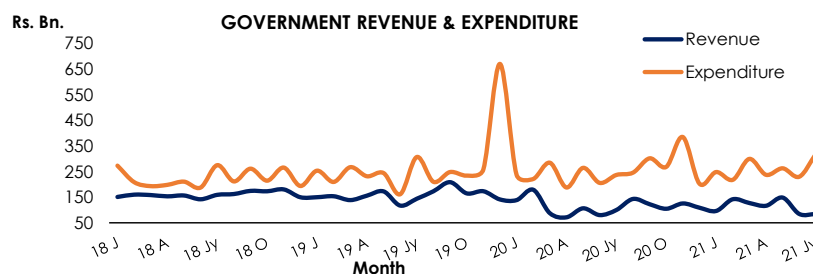
Sources: Ministry of Finance
Central Bank of Sri Lanka

(a) Excluding the adjustment for fiscal statistics as announced in the Budget Speech for 2020

(b) Provisional

(c) Revenue, expenditure and financing figures are based on the economic classification.

(d) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs and outstanding ISBs have been classified under foreign debt and resident holdings of outstanding of SLDBs and outstanding ISBs of the Sri Lankan Government have been classified under domestic debt.



17. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January ^(a)	End July ^{(a)(b)}	Change (End July)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Mn.				
2020		865,466.99	1,024,589.30	159,122.31	18.4
2021		1,177,150.04	1,316,959.57	139,809.53	11.9
Currency Held by the Public					
2020		494,207.86	592,385.08	98,177.22	19.9
2021		641,010.04	722,925.17	81,915.13	12.8
Demand Deposits Held by the Public					
2020		371,259.13	432,204.22	60,945.08	16.4
2021		536,140.00	594,034.40	57,894.40	10.8
Broad Money Supply (M₂) ⁽¹⁾	Rs. Mn.				
2020		6,912,709.91	7,717,772.25	805,062.33	11.6
2021		8,495,788.29	9,269,581.34	773,793.05	9.1
Time & Savings Deposits Held by the Public (Quasi Money)	Rs. Mn.				
2020		6,047,242.92	6,693,182.95	645,940.03	10.7
2021		7,318,638.25	7,952,621.77	633,983.52	8.7
Underlying Factors (M₂)	Rs. Mn.				
Net Foreign Assets ⁽²⁾					
2020		413,592.83	325,109.15	(88,483.68)	(21.4)
2021		54,205.73	(478,903.57)	(533,109.30)	(983.5)
Domestic Credit					
2020		8,199,017.41	9,246,439.23	1,047,421.83	12.8
2021		10,404,976.03	11,902,598.15	1,497,622.12	14.4
To Government (Net)		4,072,585.49	5,085,775.28	1,013,189.79	24.9
To Public Corporations		584,273.52	653,682.06	69,408.54	11.9
To Co-operatives		3,222.63	2,863.39	(359.25)	(11.1)
To Other Private Sector		5,744,894.39	6,160,277.42	415,383.03	7.2
Other Items (Net) ⁽³⁾					
2020		(1,699,900.33)	(1,853,776.14)	(153,875.81)	(9.1)
2021		(1,963,393.46)	(2,154,113.24)	(190,719.77)	(9.7)
Consolidated Broad Money Supply (M_{2b}) ⁽³⁾	Rs.Mn.				
2020		7,624,120.67	8,507,393.15	883,272.48	11.6
2021		9,405,733.97	10,303,589.29	897,855.32	9.5
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2020		6,758,653.68	7,482,803.85	724,150.17	10.7
2021		8,228,583.93	8,986,629.72	758,045.78	9.2
Underlying Factors (M_{2b})	Rs.Mn.				
Net Foreign Assets ⁽³⁾					
2020		100,701.82	(48,898.80)	(149,600.62)	(148.6)
2021		(209,468.36)	(699,373.39)	(489,905.03)	(233.9)
Domestic Credit					
2020		9,410,739.11	10,594,133.59	1,183,394.48	12.6
2021		11,721,172.79	13,315,746.05	1,594,573.26	13.6
To Government (Net)		4,548,061.37	5,513,401.09	965,339.72	21.2
To Public Corporations		1,002,174.16	1,140,883.40	138,709.24	13.8
To Co-operatives		3,222.63	2,863.39	(359.25)	(11.1)
To Other Private Sector		6,167,714.63	6,658,598.18	490,883.54	8.0
Other Items (Net) ⁽³⁾					
2020		(1,887,320.26)	(2,037,841.65)	(150,521.39)	(8.0)
2021		(2,105,970.46)	(2,312,783.37)	(206,812.91)	(9.8)
Reserve Money	Rs. Mn.				
2020		932,604.46	878,831.81	(53,772.65)	(5.8)
2021		964,439.73	1,063,865.93	99,426.20	10.3
Money Multipliers					
M₁ Multiplier					
2020		0.93	1.17		
2021		1.22	1.24		
M₂ Multiplier					
2020		7.41	8.78		
2021		8.81	8.71		
M_{2b} Multiplier					
2020		8.18	9.68		
2021		9.75	9.69		

Source: Central Bank of Sri Lanka

(1) M₂ = M₁ + Time & Savings Deposits

(2) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(3) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M₁ and adjusted quasi money. M₁ is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

(a) 2020 data were revised.

(b) July 2021 data are provisional.

(Monetary Aggregates & Underlying Factors Contd ...)

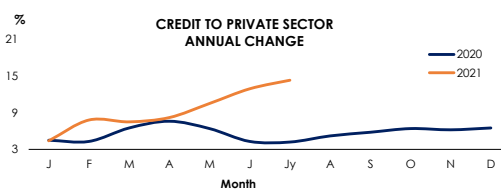
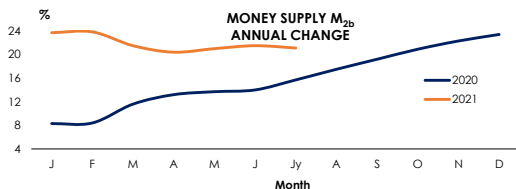
Item	Unit	Beginning January ^(a)	End July ^{(a)(b)}	Change (End July)	
				Absolute	Percentage
Broad Money Supply (M_{2b}) ⁽⁴⁾	Rs.Mn.				
2020		9,444,524.88	10,431,899.51	987,374.63	10.5
2021		11,461,881.28	12,562,553.64	1,100,672.36	9.6
Time & Savings Deposits (Quasi Money)					
2020		8,644,200.68	9,486,698.00	842,497.32	9.7
2021		10,374,005.10	11,321,921.21	947,916.11	9.1
Underlying Factors (M₂)					
Net Foreign Assets					
2020		88,761.02	(59,554.64)	(148,315.66)	(167.1)
2021		(217,108.95)	(711,278.95)	(494,170.00)	(227.6)
Domestic Credit					
2020		12,094,155.09	13,358,336.63	1,264,181.54	10.5
2021		14,652,435.33	16,442,515.56	1,790,080.23	12.2
To Government (Net)		5,365,745.76	6,431,314.11	1,065,568.34	19.9
To Public Corporations		1,002,174.16	1,140,883.40	138,709.24	13.8
To Private Sector		8,284,515.41	8,870,318.05	585,802.65	7.1
Other Items (Net)					
2020		(2,738,391.23)	(2,866,882.48)	(128,491.25)	(4.7)
2021		(2,973,445.11)	(3,168,682.96)	(195,237.86)	(6.6)
Money Multiplier					
M₂ Multiplier					
2020		10.13	11.87		
2021		11.88	11.81		

Source: Central Bank of Sri Lanka

(4) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Finance Companies (LFCs) and Licensed Specialised Banks (LSBs)

(a) 2020 data were revised.

(b) July 2021 data are provisional.



18. BANKING

Item	Unit	End July		Change (End July)	
		2020 ^(a)	2021 ^(b)	Absolute	Percentage
Domestic Banking Units (DBUs)					
Commercial Banks ⁽¹⁾					
Loans & Advances (Total Outstanding)	Rs. Mn.	6,401,023.55	7,608,647.37	1,207,623.82	18.9
Investment (Total Outstanding)					
Treasury Bills	Rs. Mn.	732,621.52	663,444.02	(69,177.51)	(9.4)
Other Govt. Securities ⁽²⁾		1,548,624.76	2,208,984.72	660,359.95	42.6
Other Investments		97,410.22	110,203.76	12,793.54	13.1
Total Deposits	Rs. Mn.	8,093,711.94	9,861,519.96	1,767,808.02	21.8
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Mn.	129,520.60	161,708.37	32,187.77	24.9
Call Market Borrowings-Last week of July	Rs. Bn.	14.88	128.33	113.45	762.4
Offshore Banking Units (OBUs)					
OBUs	Number	26	24		
Total Assets / Liabilities	Rs. Mn.	1,823,387.60	1,955,774.10	132,386.50	7.3
Assets					
Loans & Advances - Residents		1,446,057.54	1,525,296.48	79,238.94	5.5
Loans & Advances - Non-Residents		350,704.00	407,805.39	57,101.39	16.3
Other Assets		26,626.06	22,672.23	(3,953.83)	(14.8)
Liabilities					
Deposits & Borrowings - Residents		813,490.12	975,077.20	161,587.08	19.9
Deposits & Borrowings - Non-Residents		778,543.11	684,071.31	(94,471.81)	(12.1)
Other Liabilities		231,354.36	296,625.59	65,271.23	28.2
National Savings Bank					
Time & Savings Deposits	Rs. Mn.	1,109,793.24	1,334,098.65	224,305.41	20.2

Source: Central Bank of Sri Lanka

(1) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(2) Includes Rupee Securities and Sri Lanka Development Bonds.

(a) Revised

(b) Provisional

19. INTEREST RATES

Item	Unit	August		Y-o-Y Absolute Change (Basis Points)
		2020	2021	
Treasury Bills ⁽¹⁾ (Last Week)	Yield			
91-Day	Per cent	4.56	5.87	131
182-Day		4.68	5.90	122
364-Day		4.89	5.93	104
Treasury Bonds ⁽¹⁾				
2-Year		-	6.75	-
3-Year		-	-	-
4-Year		-	8.55	-
5-Year		-	-	-
6-Year		-	-	-
10-Year		-	-	-
AWDR ⁽²⁾	Per cent	6.74	4.75	(199)
AWFDR ⁽³⁾	Per cent	8.26	5.62	(264)
		2020 July	2021 July	
AWNDR ⁽⁴⁾	Per cent	5.78	4.99	(79)
AWNDR ⁽⁵⁾	Per cent	5.96	5.15	(81)
		2020 August	2021 August	
AWPR ⁽⁶⁾ (Last Week)	Per cent	6.66	6.01	(65)
Call Money Rates (End Month)	Per cent	4.53-4.53	5.75-5.85	
Standing Deposit Facility Rate ⁽⁷⁾	Per cent	4.50	5.00	50
Standing Lending Facility Rate ⁽⁸⁾	Per cent	5.50	6.00	50
		2020 July	2021 July	
AWLR ⁽⁹⁾	Per cent	12.29	9.45	(284)
AWNLR ⁽¹⁰⁾		9.85	8.09	(176)
Saving Rates	Per cent	2020 July	2021 July	
Commercial Banks		0.20-7.00	0.10-6.00	
National Savings Bank		4.00	3.50	
Fixed Deposit Rates	Per cent			
Commercial Banks (12 Months)		1.60-15.00	0.25-15.00	
National Savings Bank (12 Months)		5.75	5.00	
Long Term Lending Rates	Per cent	2020 July	2021 July	
SMIB		4.00-18.00	7.00-12.50	
NSB		8.00-10.00	6.25-10.00	
NHDA		6.00-9.00	6.00-9.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

(1) Average weighted yield rates at the last auction held during the month.

(2) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly.

(3) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.

(4) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.

(5) AWFNDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.

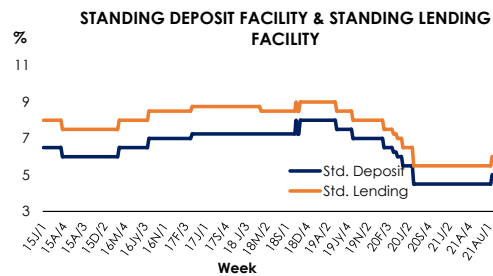
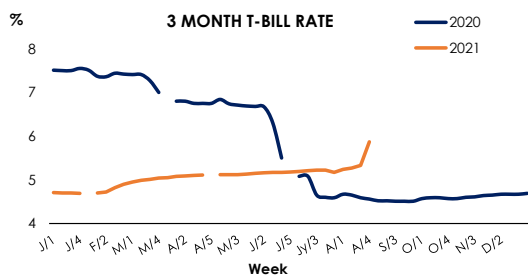
(6) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.

(7) Renamed w.e.f. 02 Jan 2014 as the Standing Deposit Facility Rate. Previously named as the Repo Rate.

(8) Renamed w.e.f. 02 Jan 2014 as the Standing Lending Facility Rate. Previously named as the Reverse Repo Rate

(9) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.

(10) AWFNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



20. CREDIT CARDS

Credit Cards ^(a)	Unit	2020 End December	2021 End June ^(b)	2021 End July ^(c)
Total Number of Active Cards	Number	1,879,255	1,937,280	1,941,431
Local (accepted only locally)		17,291	16,556	16,454
Global (accepted globally)		1,861,964	1,920,724	1,924,977
Outstanding balance	Rs. Mn.	117,260.10	118,636.44	121,663.23
Local (accepted only locally)		32,760.14	33,562.87	34,824.94
Global (accepted globally)		84,499.96	85,073.57	86,838.29

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

21. COMMERCIAL PAPER ISSUES

Item	Unit	2020 End December	2021 End June	2021 End July ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		4,525.00	2,921.81	3,329.81
Outstanding (at the end of the period)		1,517.62	2,081.25	1,569.84

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

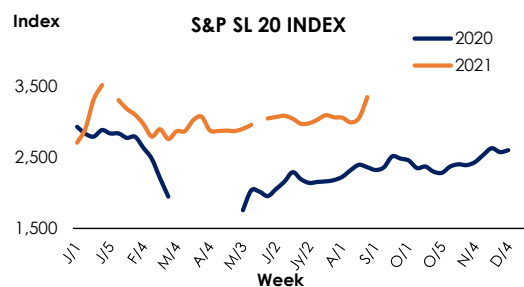
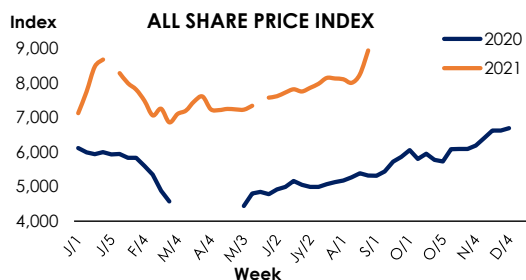
(c) Year-to-date total

22. SHARE MARKET

Item	Unit	End August		Y-o-Y Change (%)
		2020	2021	
All Share Price Index (ASPI)	1985=100	5,329.33	8,997.60	68.8
S&P Sri Lanka 20 (S&P SL20)	2004=1000	2,359.75	3,364.59	42.6
Market Capitalisation	Rs. Bn.	2,316.19	4,009.46	73.1
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	1,682.77	2,095.72	24.5
Sales	Rs. Mn.	9,752.06	5,446.95	(44.1)
Net Purchases	Rs. Mn.	(8,069.30)	(3,351.23)	58.5

(a) Total for the month

Source: Colombo Stock Exchange



23. EXTERNAL TRADE

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Exports	Rs. Mn.			
July		201,650	220,677	9.4
January - July		1,015,852	1,339,969	31.9
Imports				
July		240,431	341,981	42.2
January - July		1,661,618	2,309,572	39.0
Trade Balance				
July		(38,782)	(121,304)	212.8
January - July		(645,766)	(969,603)	50.1
Exports	US \$ Mn.			
July		1,085	1,104	1.7
January - July		5,498	6,803	23.7
Imports				
July		1,294	1,710	32.2
January - July		8,968	11,725	30.7
Trade Balance				
July		(209)	(607)	190.7
January - July		(3,471)	(4,922)	41.8

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

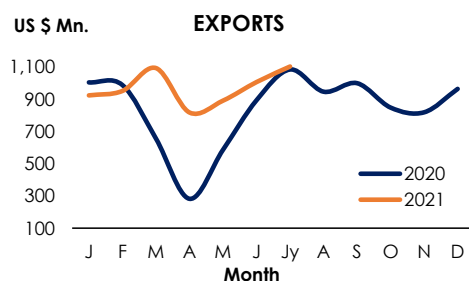
TRADE INDICES ^(a) (2010 = 100)

Item	July	
	2020	2021 ^(b)
Total Exports		
Value	151.0	153.6
Quantity	170.2	163.1
Unit Value	88.7	94.2
Total Imports		
Value	115.8	153.0
Quantity	138.7	152.7
Unit Value	83.5	100.2
Terms of Trade	106.2	93.9

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
July		53,822	68,533	27.3
January - July		384,506	444,050	15.5
Food and Beverages				
July		24,199	23,579	(2.6)
January - July		170,415	203,053	19.2
Vegetables				
July		4,765	6,291	32.0
January - July		42,409	47,746	12.6
Sugar				
July		5,146	261	(94.9)
January - July		26,589	40,507	52.3
Dairy Products				
July		4,617	3,231	(30.0)
January - July		38,233	39,521	3.4
Other Food and Beverages				
July		9,671	13,796	42.6
January - July		63,184	75,278	19.1
Non-food Consumer Goods				
July		29,623	44,954	51.8
January - July		214,090	240,997	12.6
Personal Vehicles				
July		1,141	466	(59.2)
January - July		51,945	1,325	(97.4)
Medical and Pharmaceuticals				
July		11,710	21,062	79.9
January - July		62,721	85,699	36.6
Other Non Food Consumables				
July		16,772	23,426	39.7
January - July		99,424	153,973	54.9
Intermediate Goods - Total				
July		136,465	196,431	43.9
January - July		907,410	1,365,375	50.5
Fuel				
July		37,226	51,204	37.5
January - July		266,051	401,530	50.9
Textile and Textile Articles				
July		36,639	50,244	37.1
January - July		233,785	335,396	43.5
Diamonds, Precious Stones and Metals				
July		1,915	2,541	32.6
January - July		9,125	14,744	61.6
Wheat				
July		3,754	4,760	26.8
January - July		31,129	40,297	29.5
Other Intermediate Goods				
July		56,929	87,682	54.0
January - July		367,321	573,409	56.1
Investment Goods - Total				
July		50,014	76,630	53.2
January - July		367,633	498,804	35.7
Machinery and Equipment				
July		29,178	46,392	59.0
January - July		212,282	314,948	48.4
Other Investment Goods				
July		20,836	30,238	45.1
January - July		155,351	183,857	18.3
Total Imports ^(b)				
July		240,431	341,981	42.2
January - July		1,661,618	2,309,572	39.0

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
July		289.6	342.7	18.3
January - July		2,071.7	2,255.0	8.8
Food and Beverages				
July		130.2	117.9	(9.4)
January - July		917.5	1,032.8	12.6
Vegetables				
July		25.6	31.5	22.7
January - July		228.0	242.6	6.4
Sugar				
July		27.7	1.3	(95.3)
January - July		143.5	207.3	44.5
Dairy Products				
July		24.8	16.2	(35.0)
January - July		205.9	200.6	(2.6)
Other Food and Beverages				
July		52.0	69.0	32.6
January - July		340.1	382.3	12.4
Non-food Consumer Goods				
July		159.4	224.8	41.0
January - July		1,154.2	1,222.2	5.9
Personal Vehicles				
July		6.1	2.3	(62.1)
January - July		279.5	6.7	(97.6)
Medical and Pharmaceuticals				
July		63.0	105.3	67.2
January - July		337.7	433.5	28.4
Other Non Food Consumables				
July		90.2	117.1	29.8
January - July		537.0	782.0	45.6
Intermediate Goods - Total				
July		734.3	982.3	33.8
January - July		4,901.1	6,932.4	41.4
Fuel				
July		200.3	256.0	27.8
January - July		1,443.7	2,043.2	41.5
Textile and Textile Articles				
July		197.1	251.2	27.4
January - July		1,262.8	1,702.3	34.8
Diamonds, Precious Stones and Metals				
July		10.3	12.7	23.3
January - July		49.5	74.9	51.4
Wheat				
July		20.2	23.8	17.8
January - July		167.2	204.3	22.2
Other Intermediate Goods				
July		306.3	438.5	43.1
January - July		1,977.9	2,907.6	47.0
Investment Goods - Total				
July		269.1	383.2	42.4
January - July		1,984.3	2,530.6	27.5
Machinery and Equipment				
July		157.0	232.0	47.8
January - July		1,147.0	1,598.5	39.4
Other Investment Goods				
July		112.1	151.2	34.9
January - July		837.3	932.1	11.3
Total Imports ^(b)				
July		1,293.7	1,710.1	32.2
January - July		8,968.3	11,724.8	30.7

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
July		24,333	23,022	(5.4)
January - July		130,418	150,852	15.7
Rubber				
July		538	650	20.8
January - July		3,029	4,627	52.8
Coconut				
July		7,583	8,121	7.1
January - July		34,791	46,740	34.3
Spices				
July		7,608	9,169	20.5
January - July		28,719	47,748	66.3
Minor Agricultural Products				
July		3,250	3,021	(7.1)
January - July		16,313	14,888	(8.7)
Textile and Garments				
July		87,192	90,813	4.2
January - July		445,059	579,058	30.1
Gems Diamonds and Jewellery				
July		3,284	4,828	47.0
January - July		16,611	30,760	85.2
Rubber Products				
July		15,274	18,675	22.3
January - July		77,286	116,867	51.2
Petroleum Products				
July		4,959	10,389	109.5
January - July		45,232	49,062	8.5
Mineral Exports				
July		541	542	0.2
January - July		2,343	5,434	131.9
Total Exports ^(b)				
July		201,650	220,677	9.4
January - July		1,015,852	1,339,969	31.9
Major Exports				
Tea	US \$ Mn.			
July		130.9	115.1	(12.1)
January - July		702.6	765.7	9.0
Rubber				
July		2.9	3.3	12.3
January - July		16.4	23.5	43.9
Coconut				
July		40.8	40.6	(0.5)
January - July		187.6	236.9	26.3
Spices				
July		40.9	45.8	12.0
January - July		154.8	242.7	56.8
Minor Agricultural Products				
July		17.5	15.1	(13.6)
January - July		88.2	75.5	(14.4)
Textile and Garments				
July		469.2	454.1	(3.2)
January - July		2,413.0	2,941.5	21.9
Gems Diamonds and Jewellery				
July		17.7	24.1	36.6
January - July		90.4	156.3	72.9
Rubber Products				
July		82.2	93.4	13.6
January - July		417.9	593.1	41.9
Petroleum Products				
July		26.7	52.0	94.7
January - July		246.2	248.6	1.0
Mineral Exports				
July		2.9	2.7	(6.9)
January - July		12.6	27.6	118.2
Total Exports ^(b)				
July		1,085.0	1,103.5	1.7
January - July		5,497.8	6,802.6	23.7

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

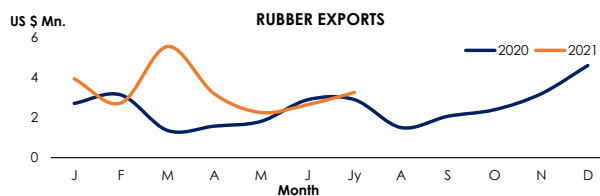
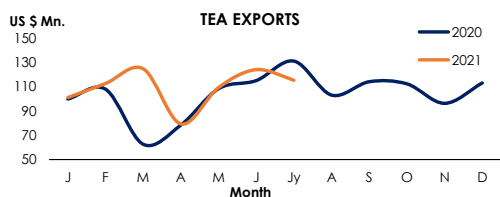
Sources: Ceylon Petroleum Corporation and other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	July		Y-o-Y Change (%)
		2020	2021 ^(a)	
Export Volume				
Tea	Mn. kg.	28.04	25.54	(8.9)
Rubber	Mn. kg.	1.77	1.07	(39.5)
Coconut (Kernel Products)	Mn. Nuts	68.16	55.96	(17.9)
Export Prices				
Tea	Rs./ kg.	867.66	901.35	3.9
	US \$/ kg.	4.67	4.51	(3.5)
Rubber	Rs./ kg.	303.45	605.56	99.6
	US \$/ kg.	1.63	3.03	85.5
Coconut	Rs./ Nut	52.65	69.25	31.5
	US \$/ Nut	0.28	0.35	22.2
Average Gross Price				
Tea	Rs./ kg.	613.83	591.09	(3.7)
Rubber	Rs./ kg.	0.00	454.50	0.0
Coconut	Rs./ Nut	51.76	56.43	9.0
Quantity Sold				
Tea	Mn. kg.	35.84	23.42	(34.7)
Import Volumes				
Rice	MT '000	0.01	1.24	23,879.1
Wheat & Maize	MT '000	80.22	82.69	3.1
Sugar	MT '000	68.66	2.09	(97.0)
Crude Oil	Barrels '000	1,448.58	1,331.54	(8.1)
Import Prices (Average)				
Rice	Rs./MT	109,339.56	169,782.43	55.3
	US\$/MT	588.33	849.01	44.3
Wheat and Maize	Rs./MT	61,995.22	63,643.49	2.7
	US\$/MT	333.58	318.25	(4.6)
Sugar	Rs./MT	74,941.49	124,713.91	66.4
	US\$/MT	403.24	623.64	54.7
Crude Oil	Rs./Barrel	8,592.25	13,782.71	60.4
	US\$/Barrel	46.23	68.92	49.1

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka



24. TOURISM

Item	Unit	2020	2021 ^(a)	Y-o-Y Change
Tourist Arrivals				
August	Number	-	5,040	-
January- August		507,311	24,377	(95.2)
Earnings from Tourism				
August	US\$ Mn.	-	7 ^(c)	-
January- August		682 ^(b)	33 ^(c)	(95.2)
August	Rs. Mn.	-	1,358 ^(c)	-
January- August		124,090 ^(b)	6,474 ^(c)	(94.8)
Workers' Remittances (Inflows)				
July	US\$ Mn.	702	453	(35.4)
January-July		3,682	3,778	2.6

Sources: Central Bank of Sri Lanka

Sri Lanka Tourism Development Authority

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020.

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021.

25. INTERNATIONAL FINANCE

Item	Unit	2020 December	2021 May	2021 June	2021 July
External Assets ^{(a) (b)}					
Gross Official Reserves (GOR)	US\$ Mn.	5,664	4,033	4,060	2,806
	Rs. Mn.	1,055,872	804,550	816,629	560,895
Reserve Adequacy of GOR	Months of Imports	4.2	2.7	2.6	1.8
Total Reserves (TR)	US\$ Mn.	8,521	6,779	6,824	5,947
	Rs. Mn.	1,588,343	1,352,459	1,372,509	1,188,711
Reserve Adequacy of TR	Months of Imports	6.4	4.6	4.5	3.8
Exchange Rates (Period Avg.)		2020 August		2021 August	
	Rs./USD	184.8939		200.4965	
	Rs./GBP	242.7873		276.6523	
	Rs./INR	2.4751		2.7026	
	Rs./JPY	1.7437		1.8252	
	Rs./EUR	218.7078		235.9689	
	Rs./SDR	261.1099		285.0596	
Forward Exchange Rates ^(c)	Rs. / USD			2021 August	
One month				-	
Three months				-	
Six months				-	
Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)					
				2020 July	2021 July
NEER (2017 = 100) ^(d)				86.27	78.40
REER (2017 = 100) ^(e)				92.16	84.42

Source: Central Bank of Sri Lanka

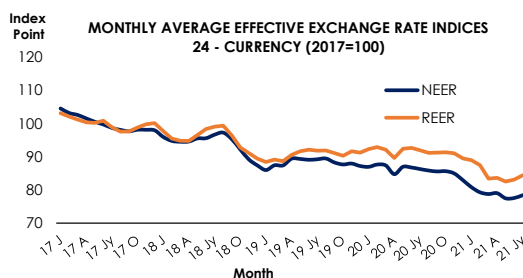
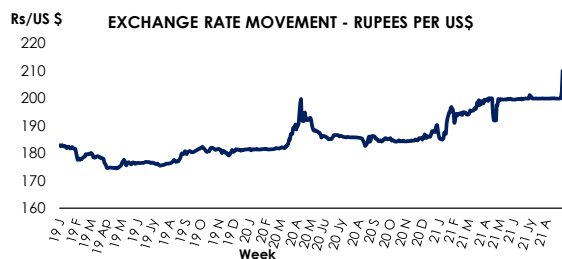
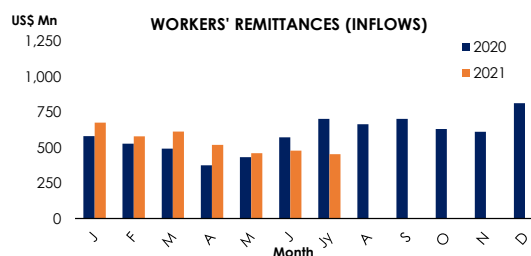
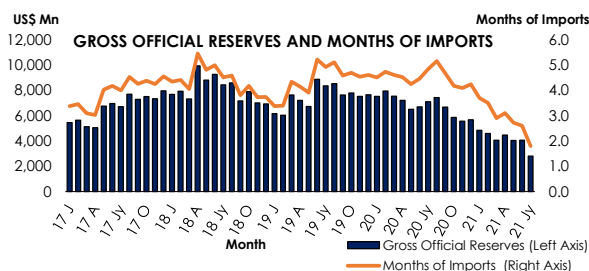
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) Including ACU receipts.

(c) Average for the last five working days of the month of August based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2020 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2020 1 st Quarter ^(b)			2021 1 st Quarter ^(c)			2019 ^(b)			2020 ^(c)		
	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net	Credit	Debit	Net
Goods and services	4,216	5,397	(1,181)	3,702	5,593	(1,891)	19,414	24,562	(5,148)	13,083	18,271	(5,189)
Goods ^(d)	2,650	4,503	(1,853)	2,982	5,041	(2,059)	11,940	19,937	(7,997)	10,047	16,055	(6,008)
General merchandise	2,650	4,503	(1,853)	2,982	5,041	(2,059)	11,940	19,935	(7,995)	10,047	16,047	(5,999)
Non-monetary gold		0.2	(0.2)		0.2	(0.2)		3	(3)		9	(9)
Services	1,567	894	672	720	552	168	7,474	4,625	2,849	3,035	2,216	819
Transport	581	443	137	370	309	61	2,339	1,710	630	1,174	1,059	114
Sea Transport	281	211	70	274	200	75	1,155	820	335	702	635	67
Freight	281	211	70	274	200	75	1,155	820	335	702	635	67
Air transport	300	232	68	95	109	(14)	1,184	889	295	472	424	48
Passenger	269	209	60	65	87	(22)	1,056	798	258	394	354	40
Freight	31	23	8	30	22	8	128	91	37	78	71	7
Travel ^(e)	682	216	466	13	10	3	3,607	1,638	1,969	682	449	234
Construction	1	5	(4)	1	4	(3)	67	35	32	7	10	(3)
Insurance and pension services	10	27	(17)	10	26	(15)	137	102	36	39	82	(42)
Financial services	21	82	(61)	23	75	(52)	213	470	(258)	96	220	(125)
Telecommunication, computer and information services	264	91	173	294	100	194	1,054	515	539	995	288	706
Telecommunication services	13	12	1	12	11	1	155	135	21	24	32	(8)
Computer services	252	80	172	282	89	193	899	380	519	971	257	714
Other business services	4	14	(10)	4	13	(9)	35	78	(43)	16	37	(21)
Government goods and services n.i.e.	4	15	(11)	5	17	(12)	21	77	(56)	26	70	(44)
Primary Income	63	676	(613)	39	524	(485)	252	2,713	(2,462)	198	2,300	(2,101)
Compensation of employees	8	33	(25)	7	38	(31)	31	130	(99)	36	132	(96)
Investment Income	55	643	(588)	32	486	(454)	220	2,583	(2,363)	162	2,167	(2,006)
Direct Investment	4	176	(171)	4	120	(116)	26	855	(828)	17	619	(602)
Dividends	3	126	(123)	3	61	(58)	14	595	(581)	14	428	(414)
Re-invested earnings	1	50	(49)	1	59	(58)	13	260	(247)	3	191	(188)
Portfolio Investment		250	(250)		210	(210)		1,044	(1,044)		932	(932)
Equity		4	(4)		1	(1)		67	(67)		18	(18)
Interest		246	(246)		209	(209)		976	(976)		914	(914)
short-term		2	(2)		0.1	(0.1)		8	(8)		2	(2)
long-term		244	(244)		209	(209)		969	(969)		911	(911)
Other Investment	26	218	(193)	15	156	(141)	97	685	(588)	56	617	(560)
Reserve assets	25		25	13		13	97		97	89		89
Secondary Income	1,604	238	1,366	1,867	122	1,745	6,726	960	5,766	7,117	910	6,207
General Governemnt ^(f)	3.4		3.4	0		0	9		9	13		13
Personal transfers	1,600	238	1,362	1,867	122	1,745	6,717	960	5,757	7,104	910	6,194
of which, worker's remittances	1,600		1,600	1,867			6,717			7,104		
Current Account	5,883	6,311	(428)	5,609	6,239	(630)	26,392	28,236	(1,843)	20,398	21,481	(1,083)
Capital Account	15	8	7	9	8	1	51	28	23	51	23	28
Capital Transfers	15	8	7	9	8	1	51	28	23	51	23	28
General Governemnt ^(g)	6		6	0.4		0.4	16		16	24		24
Private Capital Transfers	9	8	1	8	8	1	34	28	7	27	23	4
Current Account + Capital Account	5,898	6,318	(421)	5,617	6,247	(629)	26,443	28,263	(1,820)	20,449	21,504	(1,055)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2020 1 st Quarter ^(b)		2021 1 st Quarter ^(c)		2019 ^(b)		2020 ^(c)	
	Net incurrence of liabilities	Net acquisition of financial assets	Net incurrence of liabilities	Net acquisition of financial assets	Net incurrence of liabilities	Net acquisition of financial assets	Net incurrence of liabilities	Net acquisition of financial assets
Financial Account	429	(220)	(1,228)	(1,915)	2,974	514	(1,566)	(1,825)
Direct Investments	118	4	124	4	743	77	434	15
Equity and investment fund shares	47	3	60	3	370	65	211	10
Equity other than reinvestment of earnings	(2)	2	1	2	110	52	20	7
Direct investor in direct investment enterprise	(2)	2	1	2	110	52	20	7
- BOI companies	10		(2)		138		29	
- CSE Companies (not registered with BOI)	(12)		3		(31)		(9)	
- Other companies	-		-		2			
Reinvestment of earnings	50	1	59	1	260	13	191	3
Debt Instruments	70	1	65	1	374	13	223	4
Direct investor in direct investment enterprise	70	1	65	1	374	13	223	4
- BOI companies	70	-	65	-	314		223	
Shareholder Advance	32	-	32	-	216		117	
Intra Company Borrowings	38	-	32	-	115		106	
Debt Repayments	-	-	-	-	(17)			
- CSE Companies (not registered with BOI)	-	-	-	-	59			
- Other companies	-	-	-	-				
Portfolio Investments	(517)		(78)	...	2,313		(2,383)	
Equity and investment fund shares	(16)		(79)		(4)		(217)	
- CSE Companies (not registered with BOI)	(16)		(79)		(4)		(217)	
Debt securities	(501)		1	...	2,317		(2,166)	
Central Bank								
Deposit taking corporations, other than the Central Bank					(250)			
Short-term								
Long-term					(250)			
General Government	(501)		1		2,567		(2,166)	
Short-term (Treasury Bills)	(70)		3		55		(122)	
Long-term	(430)		(2)		2,513		(2,044)	
Treasury Bonds	(290)		(8)		(388)		(431)	
SLDBs	22		(0)		1		22	
Sovereign Bonds	(162)		6		2,900		(1,635)	
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	828	334	(1,274)	(364)	(82)	100	383	(136)
Currency & deposits	(195)	86	(277)	(304)	167	(93)	(15)	64
Central Bank	(0.1)		(399)		(0.1)		400	
Short term	(0.1)		0.7		(0.1)		(0.03)	
Long term			(400)				400	
Deposit taking corporations, other than the Central Bank	(195)	86	122	(304)	168	(93)	(415)	64
Short-term	(195)	260	122	(202)	168	6	(415)	259
Long-term		(174)		(102)		(99)		(194)
General Government								
Other sectors								
Loans	1,128	0	(747)		(245)		327	
Central Bank					327		(14)	
Credit and loans with the IMF					327		(14)	
Other short term								
Other long term								
Deposit taking corporations, except the Central Bank	961		(554)		(281)		75	
Short-term	852		(372)		(1)		403	
Long-term	109		(182)		(280)		(328)	
General Government	304		(213)		(89)		169	
Short-term								
Long-term	304		(213)		(89)		169	
Other sectors ^(h)	(137)		19		(203)		96	
Short-term								
Long term	(137)		19		(203)		96	
Trade credits and advances	132	(63)	(184)	20	(28)	(4)	185	(224)
Deposit taking corporations, except the Central Bank								
Central Bank		(5)		(15)		(8)		9
Short term		(5)		(15)		(8)		9
Other sectors ⁽ⁱ⁾	132	(58)	(184)	35	(28)	4	185	(233)
Short term	132	(58)	(184)	35	(28)	4	185	(233)
Other accounts receivable/payable	241	97	184	157	24	196	(114)	24
Central bank	241		184		24		(114)	
Short term ^(j)	241		184		24		(114)	
Deposit taking corporations, except the Central Bank		97		157		196		24
Short term		97		157		196		24
Special Drawing Rights								
Reserve Assets		(558)		(1,555)		337		(1,704)
Monetary gold		(667)				(14)		(667)
Special drawing rights		(7)		0.2		6		(5)
Reserve position in the IMF								
Other reserve assets		116		(1,555)		346		(1,032)
Currency and deposits		(68)		408		361		(177)
Claims on monetary authorities		288		992		(174)		(1,092)
Claims on other entities		(355)		(585)		535		914
Securities		178		(1,970)		(19)		(856)
Debt securities		178		(1,970)		(19)		(856)
Long term		178		(1,970)		(19)		(856)
Other claims		5		7		3		1
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)		(649)		(686)		(2,460)		(260)
Errors and Omissions		(228)		(57)		(640)		795

(h) Include State Owned Business Enterprises (SOEs) and private sector companies.

Source: Central Bank of Sri Lanka

(i) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(j) Net transactions of ACU liabilities