

MONTHLY ECONOMIC INDICATORS



July
2021



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SUMMARY OF SELECTED ECONOMIC INDICATORS

July 2021

Item	Period	Unit	2020	2021	Y-o-Y Change
Real Sector					
Tea	June	Mn. kg	27.4	25.9	(5.2)
Rubber	June	Mn. kg	6.1	7.2	16.8
Coconut	June	Mn. Nuts	246.1	275.2	11.8
Fish	June	Mn. kg	29.4	31.5	7.2
			2019	2020^(a)	
Paddy	Maha ^(b)	Mn. kg	3,072.6	3,196.8	4.0
	Yala ^(c)	Mn. kg	1,519.5	1,924.2	26.6
			2020	2021	
Electricity Generation	June	GWh	1,340	1,307	(2.4)
	January - June		7,632	8,120	6.4
Index of Industrial Production	June	2015 = 100	92.5	97.2	5.1
NCPI (Year-On-Year % Change)	July	2013 = 100	6.1	6.8	-
CCPI (Year-On-Year % Change)	July	2013 = 100	4.2	5.7	-
Fiscal Sector					
Revenue and Grants	January-June	Rs. Mn.	665,495	715,272	7.5
Recurrent Expenditure	January-June	Rs. Mn.	1,237,405	1,310,986	5.9
Monetary Sector					
Money Supply			2020	2021	
Narrow Money M ₁	End June	Rs. Mn.	1,001,850.71	1,293,330.20	29.1
Broad Money M ₂	End June	Rs. Mn.	7,604,127.20	9,136,219.72	20.1
Consolidated Broad Money (M _{2b}) ^(d)	End June	Rs. Mn.	8,364,748.22	10,164,762.77	21.5
Broad Money M ₄	End June	Rs. Mn.	10,261,523.06	12,401,559.74	20.9
Share Market					
ASPI	End July	1985 = 100	5,124.26	8,120.48	58.5
S&P SL20	End July	2004 = 1000	2,179.65	3,062.17	40.5
Market Capitalisation	End July	Rs. Bn.	2,411.67	3,598.61	49.2
External Sector					
External Trade			2020	2021^(a)	
Exports	June	US\$ Mn.	894	1,007	12.6
Imports	June	US\$ Mn.	1,055	1,659	57.2
Balance of Trade	June	US\$ Mn.	(161)	(652)	304.3
			2020	2021^(a)	
Balance of Payments					
Trade Account	1 st Quarter	US\$ Mn.	(1,181)	(1,891)	60.2
Current Account	1 st Quarter	US\$ Mn.	(428)	(630)	47.2
Current & Capital Accounts	1 st Quarter	US\$ Mn.	(421)	(629)	49.6
Financial Account (net)	1 st Quarter	US\$ Mn.	(220)	(1,915)	769.3
			2021 End April	2021 End May	2021 End June
Total Reserves ^(e)		US\$ Mn.	7,060	6,779	6,824

(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr.\May - Aug.\Sep.

(d) Inclusive of FCBU's

(e) Including ACU receipts

1. GROSS DOMESTIC PRODUCT AT CONSTANT (2010) PRICES

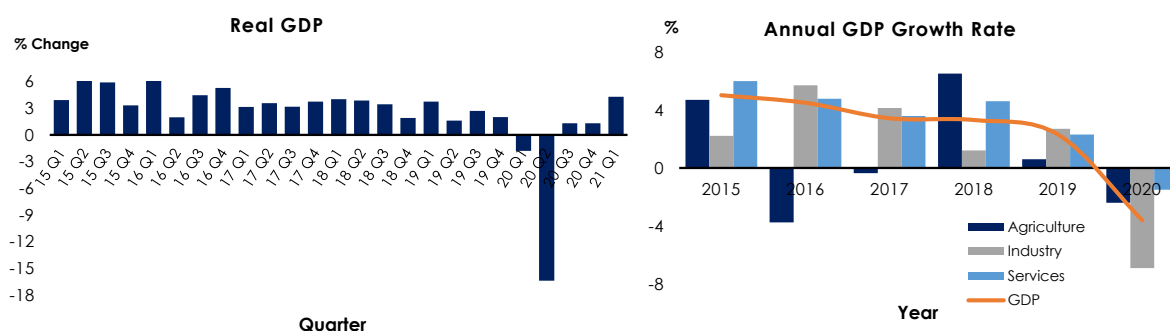
Economic Activity	1 st Quarter					
	(Rs. Mn)		Growth (%)		Contribution to Growth (%)	
	2020 ^(a)	2021 ^(b)	20/19 ^(a)	21/20 ^(b)	2020 ^(a)	2021 ^(b)
Agriculture	153,820	163,272	(6.5)	6.1	(0.5)	0.4
Industry	678,980	716,261	(7.9)	5.5	(2.5)	1.6
Services	1,370,408	1,411,836	2.9	3.0	1.7	1.8
Taxes less subsidies on products	92,224	102,552	(10.8)	11.2	(0.5)	0.4
GDP	2,295,432	2,393,922	(1.8)	4.3	(1.8)	4.3

Economic Activity	Annual					
	(Rs. Mn)		Growth (%)		Contribution to Growth (%)	
	2019 ^(a)	2020 ^(b)	19/18 ^(a)	20/19 ^(b)	2019 ^(a)	2020 ^(b)
Agriculture	686,412	669,802	1.0	(2.4)	0.1	(0.2)
Industry	2,608,211	2,427,844	2.6	(6.9)	0.7	(1.8)
Services	5,678,485	5,595,469	2.2	(1.5)	1.3	(0.8)
Taxes less subsidies on products	910,242	837,491	2.4	(8.0)	0.2	(0.7)
GDP	9,883,350	9,530,606	2.3	(3.6)	2.3	(3.6)

(a) Revised

(b) Provisional

Source: Department of Census and Statistics



2. BUSINESS OUTLOOK SURVEY

Business Sentiment Index (BSI) ^(a)	2019				2020				2021		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Business Condition (Level)	74	63	64	78	33	20	57	57	88	68	-
	(81)	(72)	(80)	(89)	(103)	(10)	(45)	(55)	(82)	(119)	(90)
Profitability (Y-o-Y)	83	75	89	95	40	44	79	75	102	104	-
	(110)	(103)	(92)	(101)	(115)	(17)	(76)	(68)	(98)	(143)	(130)
Skilled Labour Availability (Y-o-Y)	100	99	102	94	78	102	99	102	100	103	-
	(97)	(104)	(104)	(106)	(97)	(75)	(120)	(97)	(107)	(103)	(103)
Demand (Y-o-Y)	120	86	87	101	42	28	81	70	130	127	-
	(131)	(123)	(121)	(109)	(122)	(45)	(110)	(74)	(103)	(158)	(138)
Sales (Y-o-Y)	125	90	94	110	45	36	81	72	133	122	-
	(127)	(119)	(117)	(120)	(126)	(18)	(108)	(78)	(99)	(155)	(140)
Capacity Utilization (Y-o-Y)	120	93	88	102	49	49	74	76	118	119	-
	(128)	(121)	(115)	(109)	(112)	(32)	(118)	(70)	(100)	(150)	(127)

Source: Central Bank of Sri Lanka

(a) BSIs presented in the above table are realised numbers while the numbers given within parenthesis show the respondent's expectations for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Tea Production	Mn. kg			
June		27.4	25.9	(5.2)
January - June		130.5	159.7	22.4
Rubber Production	Mn. kg			
June		6.1	7.2	16.8
January - June		37.6	43.5	15.8
Coconut Production	Mn. Nuts			
June		246.1	275.2	11.8
January - June		1,349.6	1,491.3	10.5
Fish Production	Mn. kg			
June		29.4	31.5	7.2
January - June		204.7	210.2	2.7
Paddy Production	Mn. kg	2019	2020^(a)	
Maha ^(b)		3,072.6	3,196.8	4.0
Yala ^(c)		1,519.5	1,924.2	26.6

(a) Provisional

(b) Sep.\Oct. - Mar\ Apr.

(c) Apr. \ May - Aug.\Sep.

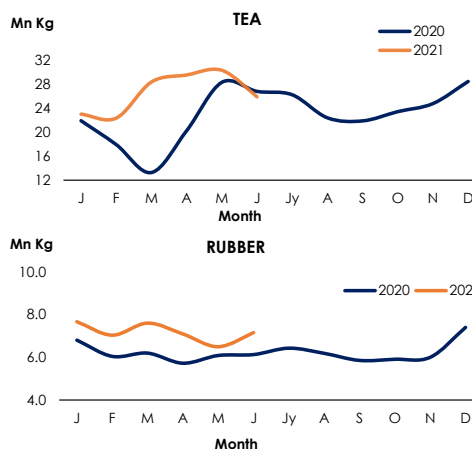
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries

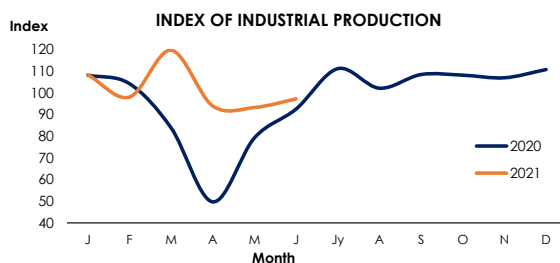


4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	June		
	2020 ^(a)	2021 ^(b)	Y-o-Y Change (%)
Food products	106.2	112.3	5.8
Beverages	112.0	52.1	(53.5)
Tobacco products	91.5	52.9	(42.2)
Textiles	129.5	139.9	8.1
Wearing apparels	71.5	75.4	5.5
Leather and related products	34.3	63.4	85.1
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	79.2	57.7	(27.1)
Paper and paper products	81.1	85.9	5.9
Printing and reproduction of recorded media	121.9	85.7	(29.7)
Coke and refined petroleum products	77.9	74.9	(3.8)
Chemicals and chemical products	113.8	69.5	(38.9)
Basic pharmaceutical products and pharmaceutical preparations	120.2	109.1	(9.2)
Rubber and plastic products	55.3	105.2	90.2
Other non-metallic mineral products	102.5	131.9	28.7
Basic metals	85.4	128.8	50.8
Fabricated metal products (except machinery equipment)	81.1	120.3	48.3
Electrical equipment	62.2	65.4	5.2
Machinery and equipment (n.e.c)	102.0	121.3	18.9
Furniture	73.6	64.3	(12.6)
Other manufacturing	78.5	69.9	(11.0)
Overall Index of Industrial Production for the Manufacturing Sector	92.5	97.2	5.1

(a) Revised

(b) Provisional



Source: Department of Census and Statistics

5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	54.4	50.6	66.9	41.0	50.7	53.9	55.7	56.6	54.7	57.6	56.0	54.3
2020	54.0	53.6	30.0	24.2	49.3	67.3	64.6	57.9	59.8	40.3	57.6	61.2
2021	60.2	59.4	67.0	44.3	42.1	50.4	57.8					

Source: Central Bank of Sri Lanka

6. HOUSING AND CONSTRUCTIONS

Item	Unit	2019	2020	Y-o-Y Change (%)
Greater Colombo Housing Approvals Index ^(a)	1995 = 100			
Quarter 3			123.3	119.0 (3.5)
Quarter 4			109.7	77.4 (29.4)
Cement		2020	2021 ^(b)	
Local Production ^(c)	'000 MT			
June			370	364 (1.5)
January - June			1,643	2,157 31.3
Imports ^(d)	'000 MT			
June			404	216 (46.4)
January - June			1,514	1,369 (9.5)
Total	'000 MT			
June			774	581 (25.0)
January - June			3,157	3,526 11.7

(a) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

(b) Provisional

(c) Total local production

(d) Total cement imports

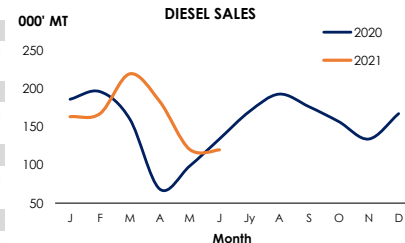
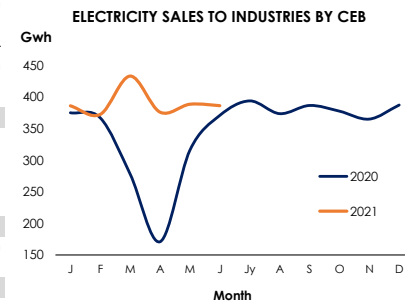
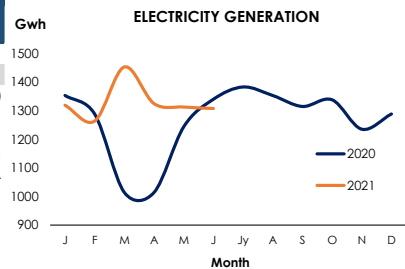
Sources: Colombo, Dehiwala-Mount Lavinia, Sri Jayawardanapura, Moratuwa and Kaduwela Municipal Councils
Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa Urban Councils
Homagama, Katikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana and Panadura Pradesheeya Sabhas
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

7. ENERGY

Item	Unit	2020	2021	Y-o-Y Change (%)
Electricity Generation ^(b)	GWh			
June		1,340	1,307	(2.4)
CEB - Hydro		341	663	94.4
Fuel Oil		110	24	(78.3)
Coal		524	322	(38.6)
Wind		0	53	-
Private Sector		365	246	(32.6)
Non Conventional Renewable Energy		192	223	16.5
January - June		7,632	8,120	6.4
CEB - Hydro		1,602	2,151	34.2
Fuel Oil		810	700	(13.6)
Coal		2,961	3,091	4.4
Wind		0	100	-
Private Sector		2,258	2,078	(8.0)
Non Conventional Renewable Energy		761	1,022	34.3
Electricity Sales to Industries	GWh			
April		171	376	120.0
May		316	389	22.8
June		371	386	4.1
January - June		1,879	2,343	24.7
Diesel Sales	'000 MT			
June		134	120	(10.9)
January - June		844	973	15.4
Petrol Sales	'000 MT			
June		104	78	(25.3)
January - June		559	642	14.8
Furnace Oil Sales	'000 MT			
June		58	19	(67.1)
January - June		441	384	(13.0)
Kerosene Sales	'000 MT			
June		15	14	(11.8)
January - June		86	91	6.1
Crude Oil Imports	'000 MT			
June		91	0	(100.0)
January - June		729	642	(12.0)
Other Petroleum Imports	'000 MT			
June		210	107	(49.1)
January - June		1,927	2,386	23.8

(a) Provisional

(b) Including rooftop solar generation



Sources: Ceylon Electricity Board
Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs

8. PURCHASING MANAGERS' INDEX - SERVICES

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2019	55.8	53.0	56.3	45.3	44.7	53.1	57.1	52.9	52.7	56.9	57.4	60.2
2020	57.0	50.2	32.0	29.8	43.1	50.4	51.4	56.0	54.3	41.8	48.8	55.6
2021	56.2	56.5	62.1	48.9	39.5	51.3	55.7					

Source: Central Bank of Sri Lanka

9. TELECOMMUNICATIONS

Item	Unit	2 nd Quarter		Y-o-Y Change (%)
		2020	2021 ^(a)	
Telephones (Fixed lines)	Number	2,328,082	2,870,036	23.3
Wireline in service	Number	1,253,837	1,251,552	(0.2)
Wireless Local Loop Access	Number	1,074,245	1,618,484	50.7
Cellular Phones	Number	27,678,977	29,048,708	4.9
Public Pay Phones	Number	469	0	(100.0)
Internet Subscribers ^(b)	Number	13,295,306	20,628,897	55.2
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.6	13.0	22.1
Telephone Penetration (including Cellular Phones)	per 100 persons	136.9	144.2	5.3

(a) Provisional

Sources: Telecommunications Regulatory Commission of Sri Lanka

(b) Including mobile internet connections

Department of Census and Statistics

10. TRANSPORT

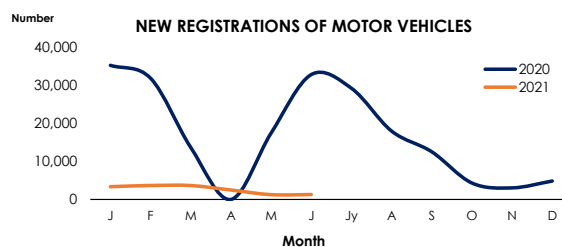
Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
New Registration of Motor Vehicles				
June	Number	32,758	1,295	(96.0)
Buses		36	7	(80.6)
Motor Cars		3,177	191	(94.0)
Three Wheelers		1,152	186	(83.9)
Dual Purpose Vehicles ^(b)		1,616	26	(98.4)
Motor Cycles		25,382	226	(99.1)
Goods Transport Vehicles ^(c)		501	166	(66.9)
Land Vehicles ^(d)		847	493	(41.8)
Other ^(e)		47	0	(100.0)
January - June	Number	130,815	15,689	(88.0)
Buses		358	198	(44.7)
Motor Cars		14,708	2,129	(85.5)
Three Wheelers		5,976	247	(95.9)
Dual Purpose Vehicles ^(b)		6,492	489	(92.5)
Motor Cycles		98,510	4,666	(95.3)
Goods Transport Vehicles ^(c)		1,725	1,968	14.1
Land Vehicles ^(d)		2,699	5,991	122.0
Other ^(e)		347	1	(99.7)

(a) Provisional (b) Including Single Cabs

Source: Department of Motor Traffic

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes



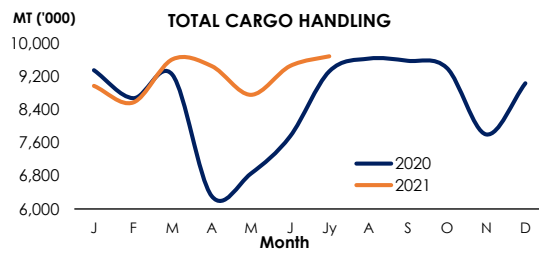
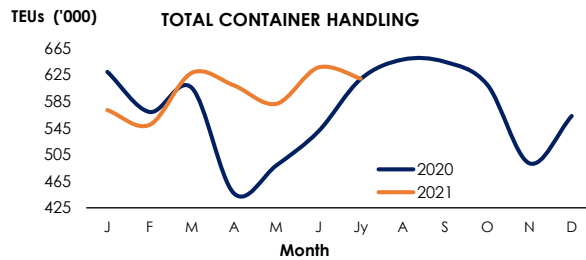
11. PORT SERVICES

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Ship Traffic ^(b)				
	Number			
July		391	351	(10.2)
January - July		2,563	2,483	(3.1)
Container Handling				
Domestic				
	TEUs			
July		86,709	99,623	14.9
January - July		604,504	716,976	18.6
Transshipment				
	TEUs			
July		519,116	498,070	(4.1)
January - July		3,213,401	3,362,132	4.6
Re-stowing				
	TEUs			
July		12,716	21,424	68.5
January - July		79,617	115,861	45.5
Total Container Handling				
	TEUs			
July		618,541	619,117	0.1
January - July		3,897,522	4,194,969	7.6
Cargo Handling ^(b)				
Cargo Discharged				
	MT			
July		5,407,087	5,597,781	3.5
January - July		32,944,435	37,405,704	13.5
Cargo Loaded				
	MT			
July		3,910,404	4,083,550	4.4
January - July		24,533,949	27,063,501	10.3
Total Cargo Handling				
	MT			
July		9,317,491	9,681,331	3.9
January - July		57,478,384	64,469,205	12.2

(a) Provisional

Source: Sri Lanka Ports Authority

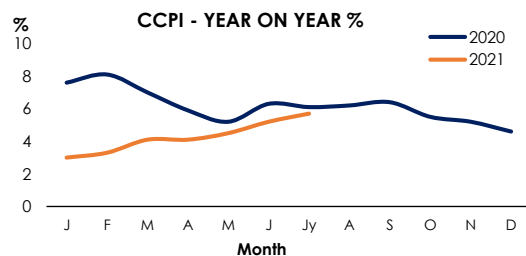
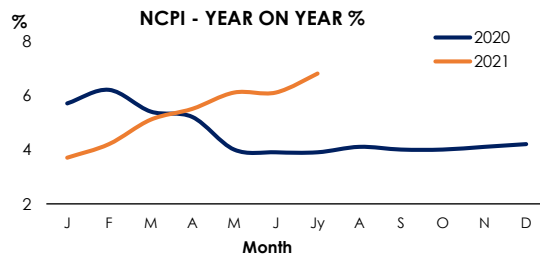
(b) Excluding data from ports of Kankasanthurai, Myliddy, Point Pedro and Karainagar
TEUs = Twenty-foot Equivalent Container Units



12. PRICE INDICES

Item	Base Period	2020	2021	Y-o-Y Change (%)
National Consumer Price Index (NCPI)				
	2013=100			
July				
Headline		137.3	146.6	6.8
Core		139.4	145.6	4.4
Colombo Consumers Price Index (CCPI)				
	2013=100			
July				
Headline		135.4	143.1	5.7
Core		138.9	144.1	3.7

Source: Department of Census and Statistics



13. AVERAGE RETAIL PRICES - PETTAH MARKET

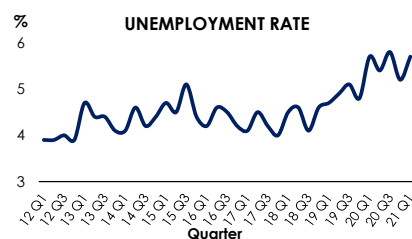
Item	Unit	July		Y-o-Y Change(%)
		2020	2021	
Rice	Rs/kg			
Samba		98.00	148.60	51.6
Nadu		96.00	119.28	24.3
Kekulu (Red)		93.00	111.15	19.5
Other Food Items	Rs/kg			
Dried Chillie (Imported)		423.91	530.50	25.1
Red Onion (Local)		208.81	293.00	40.3
Red Onion (Imported)		182.39	288.50	58.2
Big Onion (Local)		n.a.	n.a.	-
Big Onion (Imported)		77.43	96.86	25.1
Dhal		149.70	207.63	38.7
Potato (Local)		218.48	192.50	(11.9)
Egg - White (Each)		20.26	17.73	(12.5)
Sugar - White		134.87	133.59	(0.9)

n.a - not available

Source: Central Bank of Sri Lanka

14. EMPLOYMENT

Item	Unit	1 st Quarter	
		2020 ^(a)	2021 ^{(a)(b)}
Labour Force Participation Rate	Percentage	51.0	50.9
Unemployment Rate		5.7	5.7
Employment by Economic Activity^(c) (as a % of Total Employment)		2019^(a)	2020^{(a)(b)}
Agriculture		25.3	27.1
Industry		27.6	26.9
Services		47.1	46.0



(a) The working age population aged 15 and above (b) Provisional

Source: Department of Census and Statistics

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

15. WAGE INDICES

Item	Unit	June	
		2020	2021 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		114.6	114.6
Real Wage Rate Index ^(b)		95.0	89.5
Informal Private Sector Employees	2012 = 100		
Nominal Wage Rate Index		184.6	199.3
Real Wage Rate Index ^(b)		134.1	136.4
Agriculture			
Nominal Wage Rate Index		194.5	202.9
Real Wage Rate Index ^(b)		141.2	138.9
Industry			
Nominal Wage Rate Index		185.0	202.6
Real Wage Rate Index ^(b)		134.3	138.6
Services			
Nominal Wage Rate Index		180.1	194.5
Real Wage Rate Index ^(b)		130.8	133.1

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on National Consumer Price Index (2013=100)

16. GOVERNMENT FINANCE ^(a)

Item	Unit	2020 Jan. - May	2021 Jan.- May ^(a)	2020 Jan.- Jun	2021 Jan.- Jun ^(a)
Total revenue and grants ^(b)	Rs. Mn.	585,263	630,732	665,495	715,272
Total revenue ^(b)	Rs. Mn.	583,271	630,067	663,375	714,537
Tax revenue		508,261	569,227	580,843	641,207
Non tax revenue		75,010	60,840	82,533	73,330
Grants ^(b)	Rs. Mn.	1,993	666	2,120	735
Recurrent expenditure ^(b)	Rs. Mn.	1,043,870	1,103,153	1,237,405	1,310,986
Capital expenditure and net lending ^(b)	Rs. Mn.	151,538	162,398	163,749	184,471
Financing ^(b)	Rs. Mn.	610,144	634,819	735,659	780,185
Domestic financing		735,639	595,659	882,477	759,001
Foreign financing		(125,496)	39,160	(146,818)	21,184

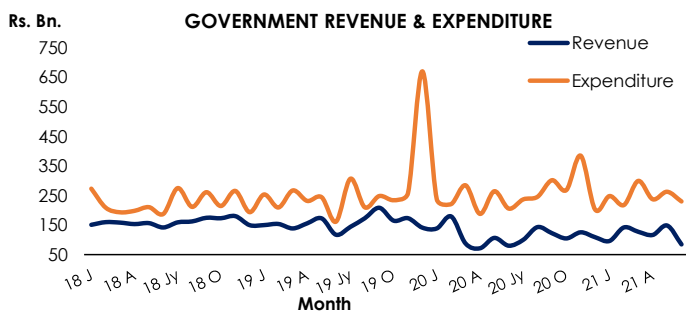
	2020 End Dec.	2021 End May ^(a)	2021 End Jun. ^(a)	
Total outstanding government debt ^(c)	Rs. Mn.	15,117,247	16,353,974	16,564,520
Total domestic debt	Rs. Mn.	9,065,068	9,778,599	9,931,739
By Maturity				
Short term		2,197,594	2,621,326	2,702,595
o/w Treasury bills		1,620,705	1,765,304	1,795,190
Central bank advances		153,079	198,190	196,268
Medium & Long term		6,867,473	7,157,273	7,229,144
o/w Treasury bonds		5,713,300	6,001,212	6,092,341
Rupee loans		24,088	24,088	24,088
Sri Lanka Development Bonds		486,870	499,157	474,628
By Institution				
Non Bank		4,329,330	4,601,895	4,642,755
Bank		4,735,738	5,176,704	5,288,985
Total foreign debt	Rs.Mn.	6,052,179	6,575,375	6,632,781
Concessional		2,988,113	3,143,154	3,151,914
Multilateral		1,445,230	1,557,480	1,559,369
o/w IDA		485,638	515,180	512,662
ADB		832,880	901,517	903,180
Bilateral		1,542,883	1,585,674	1,592,545
o/w Japan		619,757	615,251	616,208
Non Concessional		3,064,066	3,432,221	3,480,867

Sources: Ministry of Finance
Central Bank of Sri Lanka

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification.

(c) As per the guidelines of compiling government debt statistics in the Manual of Government Finance Statistics published by the IMF in 2014, non resident holdings of outstanding SLDBs and outstanding ISBs have been classified under foreign debt and resident holdings of outstanding of SLDBs and outstanding ISBs of the Sri Lankan Government have been classified under domestic debt.



17. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January ^(a)	End June ^{(a)(b)}	Change (End June)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Mn.				
2020		865,466.99	1,001,850.71	136,383.71	15.8
2021		1,177,150.04	1,293,330.20	116,180.16	9.9
Currency Held by the Public					
2020		494,207.86	579,490.15	85,282.29	17.3
2021		641,010.04	711,869.89	70,859.85	11.1
Demand Deposits Held by the Public					
2020		371,259.13	422,360.56	51,101.42	13.8
2021		536,140.00	581,460.31	45,320.30	8.5
Broad Money Supply (M₂) ⁽¹⁾	Rs. Mn.				
2020		6,912,709.91	7,604,127.20	691,417.29	10.0
2021		8,495,788.29	9,136,219.72	640,431.43	7.5
Time & Savings Deposits Held by the Public (Quasi Money)	Rs. Mn.				
2020		6,047,242.92	6,602,276.50	555,033.58	9.2
2021		7,318,638.25	7,842,889.53	524,251.28	7.2
Underlying Factors (M₂)	Rs. Mn.				
Net Foreign Assets ⁽²⁾					
2020		413,592.83	410,064.15	(3,528.68)	(0.9)
2021		54,205.73	(239,395.35)	(293,601.08)	(541.6)
Domestic Credit					
2020		8,199,017.41	9,040,629.00	841,611.60	10.3
2021		10,404,976.03	11,509,232.80	1,104,256.77	10.6
To Government (Net)		4,072,585.49	4,752,855.45	680,269.96	16.7
To Public Corporations		584,273.52	656,041.03	71,767.51	12.3
To Co-operatives		3,222.63	2,909.66	(312.97)	(9.7)
To Other Private Sector		5,744,894.39	6,097,426.66	352,532.27	6.1
Other Items (Net) ⁽³⁾					
2020		(1,699,900.33)	(1,846,565.95)	(146,665.62)	(8.6)
2021		(1,963,393.46)	(2,133,617.72)	(170,224.26)	(8.7)
Consolidated Broad Money Supply (M_{2b}) ⁽³⁾	Rs.Mn.				
2020		7,624,120.67	8,364,748.22	740,627.55	9.7
2021		9,405,733.97	10,164,762.77	759,028.80	8.1
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2020		6,758,653.68	7,362,897.51	604,243.83	8.9
2021		8,228,583.93	8,871,432.58	642,848.65	7.8
Underlying Factors (M_{2b})	Rs.Mn.				
Net Foreign Assets ⁽³⁾					
2020		100,701.82	(11,704.89)	(112,406.71)	(111.6)
2021		(209,468.36)	(481,345.81)	(271,877.45)	(129.8)
Domestic Credit					
2020		9,410,739.11	10,382,750.09	972,010.98	10.3
2021		11,721,172.79	12,911,586.52	1,190,413.73	10.2
To Government (Net)		4,548,061.37	5,194,578.77	646,517.40	14.2
To Public Corporations		1,002,174.16	1,132,101.54	129,927.38	13.0
To Co-operatives		3,222.63	2,909.66	(312.97)	(9.7)
To Other Private Sector		6,167,714.63	6,581,996.55	414,281.92	6.7
Other Items (Net) ⁽³⁾					
2020		(1,887,320.26)	(2,006,296.98)	(118,976.72)	(6.3)
2021		(2,105,970.46)	(2,265,477.94)	(159,507.48)	(7.6)
Reserve Money	Rs. Mn.				
2020		932,604.46	868,952.72	(63,651.74)	(6.8)
2021		964,439.73	1,065,064.25	100,624.52	10.4
Money Multipliers					
M₁ Multiplier					
2020		0.93	1.15		
2021		1.22	1.21		
M₂ Multiplier					
2020		7.41	8.75		
2021		8.81	8.58		
M_{2b} Multiplier					
2020		8.18	9.63		
2021		9.75	9.54		

Source: Central Bank of Sri Lanka

(1) M₂ = M₁ + Time & Savings Deposits

(2) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(3) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M₁ and adjusted quasi money. M₁ is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

(a) 2020 data were revised.

(b) June 2021 data are provisional.

(Monetary Aggregates & Underlying Factors Contd ...)

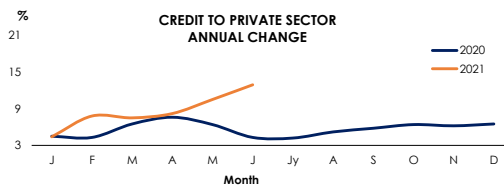
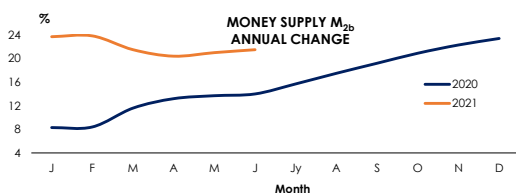
Item	Unit	Beginning January ^(a)	End June ^{(a)(b)}	Change (End June)	
				Absolute	Percentage
Broad Money Supply (M_{2b}) ⁽⁴⁾	Rs.Mn.				
2020		9,444,524.88	10,261,523.06	816,998.18	8.7
2021		11,461,881.28	12,401,559.74	939,678.46	8.2
Time & Savings Deposits (Quasi Money)					
2020		8,644,200.68	9,339,013.88	694,813.19	8.0
2021		10,374,005.10	11,183,611.61	809,606.52	7.8
Underlying Factors (M₂)					
Net Foreign Assets					
2020		88,761.02	(22,385.45)	(111,146.46)	(125.2)
2021		(217,108.95)	(493,221.10)	(276,112.15)	(127.2)
Domestic Credit					
2020		12,094,155.09	13,140,260.62	1,046,105.53	8.6
2021		14,652,435.33	15,989,781.74	1,337,346.40	9.1
To Government (Net)		5,365,745.76	6,087,729.23	721,983.46	13.5
To Public Corporations		1,002,174.16	1,132,101.54	129,927.38	13.0
To Private Sector		8,284,515.41	8,769,950.97	485,435.56	5.9
Other Items (Net)					
2020		(2,738,391.23)	(2,856,352.11)	(117,960.88)	(4.3)
2021		(2,973,445.11)	(3,095,000.90)	(121,555.79)	(4.1)
Money Multiplier					
M₂ Multiplier					
2020		10.13	11.81		
2021		11.88	11.64		

Source: Central Bank of Sri Lanka

(4) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Finance Companies (LFCs) and Licensed Specialised Banks (LSBs)

(a) 2020 data were revised.

(b) June 2021 data are provisional.



18. BANKING

Item	Unit	End June		Change (End June)	
		2020 ^(a)	2021 ^(b)	Absolute	Percentage
Domestic Banking Units (DBUs)					
Commercial Banks ⁽¹⁾					
Loans & Advances (Total Outstanding)	Rs. Mn.	6,301,274.68	7,463,995.24	1,162,720.57	18.5
Investment (Total Outstanding)					
Treasury Bills	Rs. Mn.	707,753.68	688,257.54	(19,496.14)	(2.8)
Other Govt. Securities ⁽²⁾		1,457,738.74	2,172,664.20	714,925.46	49.0
Other Investments		91,647.14	110,247.46	18,600.32	20.3
Total Deposits	Rs. Mn.	7,961,364.74	9,719,477.45	1,758,112.71	22.1
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Mn.	138,502.75	177,726.11	39,223.36	28.3
Call Market Borrowings - Last week of June	Rs. Bn.	2020 19.03	2021 117.98	98.95	520.0
Offshore Banking Units (OBUs)					
		2020 End June ^(a)	2021 End June ^(b)		
OBUs	Number	26	24		
Total Assets / Liabilities	Rs. Mn.	1,792,551.80	1,920,501.75	127,949.95	7.1
Assets					
Loans & Advances - Residents		1,438,823.30	1,509,007.32	70,184.01	4.9
Loans & Advances - Non-Residents		328,439.50	384,005.76	55,566.27	16.9
Other Assets		25,289.00	27,488.67	2,199.67	8.7
Liabilities					
Deposits & Borrowings - Residents		777,090.35	938,891.11	161,800.76	20.8
Deposits & Borrowings - Non-Residents		788,323.98	695,911.24	(92,412.74)	(11.7)
Other Liabilities		227,137.47	285,699.40	58,561.93	25.8
National Savings Bank					
		2020 End June	2021 End June ^(b)	Change (End June)	
Time & Savings Deposits	Rs. Mn.	1,080,007.46	1,323,058.46	243,051.00	22.5

Source: Central Bank of Sri Lanka

(1) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(2) Includes Rupee Securities and Sri Lanka Development Bonds.

(a) Revised

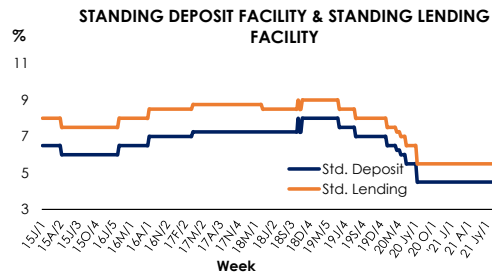
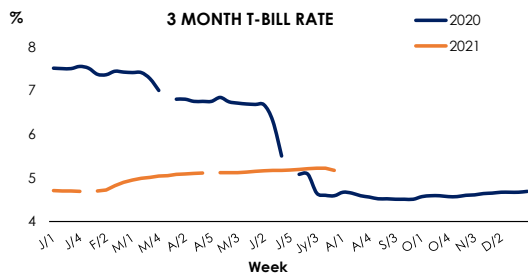
(b) Provisional

19. INTEREST RATES

Item	Unit	July		Y-o-Y Absolute Change (Basis Points)
		2020	2021	
Treasury Bills ⁽¹⁾ (Last Week)				
	Yield			
91-Day	Per cent	4.59	5.22	63
182-Day		4.68	5.23	55
364-Day		4.86	5.25	39
Treasury Bonds ⁽¹⁾				
2-Year		5.73	6.36	63
3-Year		-	6.87	-
4-Year		-	7.47	-
5-Year		6.50	-	-
6-Year		6.57	-	-
10-Year		-	8.86	-
AWDR ⁽²⁾	Per cent	7.16	4.77	(239)
AWFDR ⁽³⁾	Per cent	8.69	5.67	(302)
		2020 June	2021 June	
AWNDR ⁽⁴⁾	Per cent	7.20	4.98	(222)
AWNFR ⁽⁵⁾	Per cent	7.37	5.10	(227)
		2020 July	2021 July	
AWPR ⁽⁶⁾ (Last Week)	Per cent	7.47	5.76	(171)
Call Money Rates (End Month)	Per cent	4.53-4.55	5.00-5.20	
Standing Deposit Facility Rate ⁽⁷⁾	Per cent	4.50	4.50	0
Standing Lending Facility Rate ⁽⁸⁾	Per cent	5.50	5.50	0
		2020 June	2021 June	
AWLR ⁽⁹⁾	Per cent	12.64	9.50	(314)
AWNLR ⁽¹⁰⁾		11.18	7.47	(371)
Saving Rates				
	Per cent	2020 June	2021 June	
Commercial Banks		0.25-7.00	0.10-7.00	
National Savings Bank		4.00	3.50	
Fixed Deposit Rates				
	Per cent			
Commercial Banks (12 Months)		2.00-15.00	0.25-15.00	
National Savings Bank (12 Months)		7.25	5.00	
Long Term Lending Rates				
	Per cent	2020 June	2021 June	
SMIB		4.00-18.00	7.00-12.50	
NSB		12.00-14.50	6.25-10.00	
NHDA		6.00-9.00	6.00-9.00	

*Sources: Central Bank of Sri Lanka
Respective Financial Institutions*

- (1) Average weighted yield rates at the last auction held during the month.
 (2) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly.
 (3) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
 (4) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
 (5) AWNFR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
 (6) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
 (7) Renamed w.e.f. 02 Jan 2014 as the Standing Deposit Facility Rate. Previously named as the Repo Rate.
 (8) Renamed w.e.f. 02 Jan 2014 as the Standing Lending Facility Rate. Previously named as the Reverse Repo Rate
 (9) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
 (10) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



20. CREDIT CARDS

Credit Cards ^(a)	Unit	2020	2021	2021
		End December	End May	End June ^(b)
Total Number of Active Cards	Number	1,879,255	1,923,592	1,943,267
Local (accepted only locally)		17,291	16,696	16,556
Global (accepted globally)		1,861,964	1,906,896	1,926,711
Outstanding balance	Rs. Mn.	117,260.10	119,677.85	118,636.44
Local (accepted only locally)		32,760.14	33,575.36	33,562.87
Global (accepted globally)		84,499.96	86,102.49	85,073.57

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

21. COMMERCIAL PAPER ISSUES

Item	Unit	2020	2021	2021
		End December	End May	End June ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues ^(c)		4,525.00	2,617.07	2,921.81
Outstanding (at the end of the period)		1,517.62	2,340.94	2,081.25

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on the information provided by LCBs and LSBs

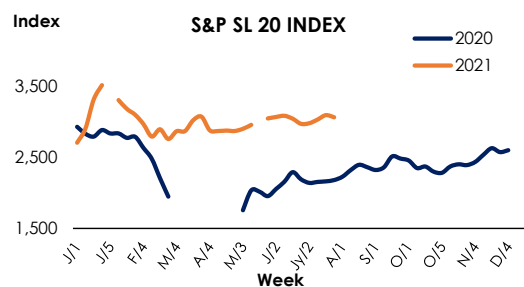
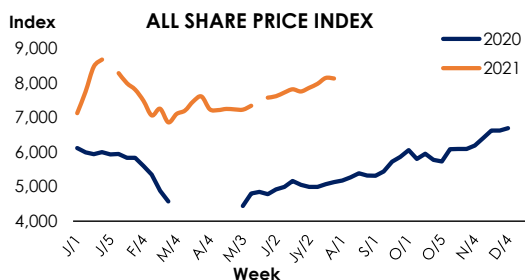
(c) Year-to-date total

22. SHARE MARKET

Item	Unit	End July		Y-o-Y Change (%)
		2020	2021	
All Share Price Index (ASPI)	1985=100	5,124.26	8,120.48	58.5
S&P Sri Lanka 20 (S&P SL20)	2004=1000	2,179.65	3,062.17	40.5
Market Capitalisation	Rs. Bn.	2,411.67	3,598.61	49.2
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	4,714.46	2,051.38	(56.5)
Sales	Rs. Mn.	8,070.13	10,217.63	26.6
Net Purchases	Rs. Mn.	(3,355.67)	(8,166.25)	(143.4)

(a) Total for the month

Source: Colombo Stock Exchange



23. EXTERNAL TRADE

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Exports	Rs. Mn.			
June		166,268	201,216	21.0
January - June		814,202	1,119,292	37.5
Imports				
June		196,266	331,536	68.9
January - June		1,421,186	1,967,591	38.4
Trade Balance				
June		(29,997)	(130,319)	334.4
January - June		(606,985)	(848,298)	39.8
Exports	US \$ Mn.			
June		894	1,007	12.6
January - June		4,413	5,699	29.1
Imports				
June		1,055	1,659	57.2
January - June		7,675	10,015	30.5
Trade Balance				
June		(161)	(652)	304.3
January - June		(3,262)	(4,316)	32.3

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

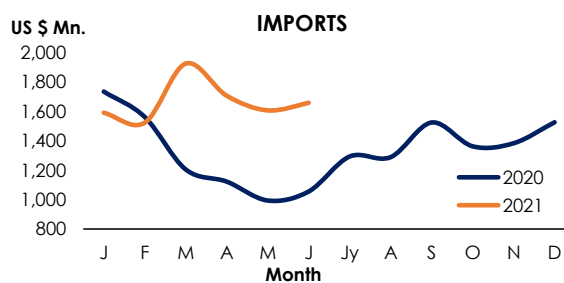
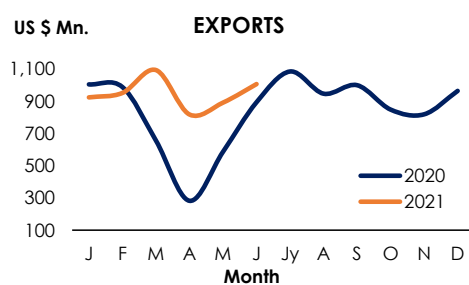
TRADE INDICES ^(a) (2010 = 100)

Item	June	
	2020	2021 ^(b)
Total Exports		
Value	124.4	140.2
Quantity	143.8	156.7
Unit Value	86.5	89.5
Total Imports		
Value	94.5	148.5
Quantity	115.8	146.7
Unit Value	81.6	101.2
Terms of Trade	106.1	88.4

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	Rs. Mn.			
June		46,320	76,370	64.9
January - June		330,683	375,517	13.6
Food and Beverages				
June		18,956	32,975	74.0
January - June		146,216	179,474	22.7
Vegetables				
June		4,919	7,911	60.8
January - June		37,644	41,455	10.1
Sugar				
June		2,397	4,752	98.3
January - June		21,443	40,246	87.7
Dairy Products				
June		3,905	9,151	134.3
January - June		33,616	36,291	8.0
Other Food and Beverages				
June		7,735	11,162	44.3
January - June		53,513	61,482	14.9
Non-food Consumer Goods				
June		27,363	43,395	58.6
January - June		184,467	196,043	6.3
Personal Vehicles				
June		1,710	75	(95.6)
January - June		50,804	859	(98.3)
Medical and Pharmaceuticals				
June		11,312	18,946	67.5
January - June		51,011	64,637	26.7
Other Non Food Consumables				
June		14,341	24,375	70.0
January - June		82,653	130,547	57.9
Intermediate Goods - Total				
June		105,028	167,641	59.6
January - June		770,945	1,168,945	51.6
Fuel				
June		20,539	13,246	(35.5)
January - June		228,824	350,325	53.1
Textile and Textile Articles				
June		32,671	55,300	69.3
January - June		197,145	285,152	44.6
Diamonds, Precious Stones and Metals				
June		1,285	2,108	64.0
January - June		7,209	12,203	69.3
Wheat				
June		5,089	8,552	68.1
January - June		27,375	35,537	29.8
Other Intermediate Goods				
June		45,444	88,435	94.6
January - June		310,391	485,727	56.5
Investment Goods - Total				
June		44,797	87,163	94.6
January - June		317,619	422,175	32.9
Machinery and Equipment				
June		27,228	54,009	98.4
January - June		183,104	268,556	46.7
Other Investment Goods				
June		17,569	33,154	88.7
January - June		134,515	153,619	14.2
Total Imports ^(b)				
June		196,266	331,536	68.9
January - June		1,421,186	1,967,591	38.4

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Imports				
Consumer Goods - Total	US \$ Mn.			
June		249.1	382.2	53.4
January - June		1,782.1	1,912.3	7.3
Food and Beverages				
June		101.9	165.0	61.9
January - June		787.3	914.9	16.2
Vegetables				
June		26.5	39.6	49.7
January - June		202.3	211.1	4.3
Sugar				
June		12.9	23.8	84.5
January - June		115.8	206.0	77.9
Dairy Products				
June		21.0	45.8	118.1
January - June		181.1	184.4	1.9
Other Food and Beverages				
June		41.6	55.9	34.3
January - June		288.1	313.3	8.7
Non-food Consumer Goods				
June		147.1	217.2	47.6
January - June		994.8	997.4	0.3
Personal Vehicles				
June		9.2	0.4	(95.9)
January - June		273.4	4.4	(98.4)
Medical and Pharmaceuticals				
June		60.8	94.8	55.9
January - June		274.7	328.2	19.5
Other Non Food Consumables				
June		77.1	122.0	58.2
January - June		446.7	664.8	48.8
Intermediate Goods - Total				
June		564.8	839.0	48.5
January - June		4,166.8	5,950.1	42.8
Fuel				
June		110.4	66.3	(40.0)
January - June		1,243.4	1,787.2	43.7
Textile and Textile Articles				
June		175.7	276.8	57.5
January - June		1,065.6	1,451.1	36.2
Diamonds, Precious Stones and Metals				
June		6.9	10.5	52.6
January - June		39.2	62.2	58.8
Wheat				
June		27.4	42.8	56.4
January - June		147.0	180.5	22.8
Other Intermediate Goods				
June		244.4	442.6	81.1
January - June		1,671.6	2,469.2	47.7
Investment Goods - Total				
June		240.9	436.2	81.1
January - June		1,715.2	2,147.4	25.2
Machinery and Equipment				
June		146.4	270.3	84.6
January - June		990.0	1,366.5	38.0
Other Investment Goods				
June		94.5	165.9	75.6
January - June		725.2	780.9	7.7
Total Imports ^(b)				
June		1,055.5	1,659.2	57.2
January - June		7,674.6	10,014.7	30.5

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2020	2021 ^(a)	Y-o-Y Change (%)
Major Exports				
Tea	Rs. Mn.			
June		21,372	24,760	15.9
January - June		106,085	127,830	20.5
Rubber				
June		537	528	(1.7)
January - June		2,490	3,977	59.7
Coconut				
June		6,366	7,707	21.1
January - June		27,209	38,619	41.9
Spices				
June		5,856	7,099	21.2
January - June		21,111	38,579	82.7
Minor Agricultural Products				
June		2,981	1,775	(40.5)
January - June		13,063	11,867	(9.2)
Textile and Garments				
June		75,064	83,022	10.6
January - June		357,868	488,245	36.4
Gems Diamonds and Jewellery				
June		2,079	4,233	103.6
January - June		13,327	25,932	94.6
Rubber Products				
June		12,269	18,553	51.2
January - June		62,011	98,192	58.3
Petroleum Products				
June		3,105	8,253	165.8
January - June		40,273	38,672	(4.0)
Mineral Exports				
June		302	885	192.6
January - June		1,802	4,891	171.4
Total Exports ^(b)				
June		166,268	201,216	21.0
January - June		814,202	1,119,292	37.5
Major Exports				
Tea	US \$ Mn.			
June		114.9	123.9	7.8
January - June		571.7	650.5	13.8
Rubber				
June		2.9	2.6	(8.5)
January - June		13.5	20.3	50.7
Coconut				
June		34.2	38.6	12.7
January - June		146.8	196.2	33.7
Spices				
June		31.5	35.5	12.8
January - June		113.8	196.8	72.9
Minor Agricultural Products				
June		16.0	8.9	(44.6)
January - June		70.7	60.4	(14.6)
Textile and Garments				
June		403.7	415.5	2.9
January - June		1,943.9	2,487.4	28.0
Gems Diamonds and Jewellery				
June		11.2	21.2	89.5
January - June		72.7	132.1	81.6
Rubber Products				
June		66.0	92.9	40.7
January - June		335.7	499.7	48.8
Petroleum Products				
June		16.7	41.3	147.3
January - June		219.5	196.7	(10.4)
Mineral Exports				
June		1.6	4.4	172.3
January - June		9.7	24.9	155.6
Total Exports ^(b)				
June		894.1	1,007.0	12.6
January - June		4,412.8	5,699.0	29.1

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

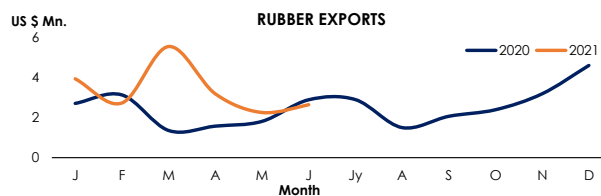
EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	June		Y-o-Y Change (%)
		2020	2021 ^(a)	
Export Volume				
Tea	Mn. kg.	23.69	26.99	14.0
Rubber	Mn. kg.	1.53	0.90	(41.0)
Coconut (Kernel Products)	Mn. Nuts	50.65	53.47	5.6
Export Prices				
Tea	Rs./ kg.	902.29	917.25	1.7
	US \$/ kg.	4.85	4.59	(5.4)
Rubber	Rs./ kg.	350.29	584.36	66.8
	US \$/ kg.	1.88	2.92	55.2
Coconut ^(b)	Rs./ Nut	54.89	65.05	18.5
	US \$/ Nut	0.30	0.33	10.3
Average Gross Price				
Tea	Rs./ kg.	615.69	585.61	(4.9)
Rubber	Rs./ kg.	0.00	467.00	-
Coconut	Rs./ Nut	51.68	57.79	11.8
Quantity Sold				
Tea	Mn. kg.	28.55	31.38	9.9
Import Volumes				
Rice	MT '000	0.41	1.61	292.7
Wheat & Maize	MT '000	104.25	135.70	30.2
Sugar	MT '000	32.50	48.43	49.0
Crude Oil	Barrels '000	698.88	-	-
Import Prices (Average)				
Rice	Rs./MT	144,613.94	187,777.28	29.8
	US\$/MT	777.68	939.75	20.8
Wheat and Maize	Rs./MT	49,639.45	64,175.30	29.3
	US\$/MT	266.94	321.17	20.3
Sugar	Rs./MT	73,731.80	98,102.05	33.1
	US\$/MT	396.50	490.96	23.8
Crude Oil	Rs./Barrel	7,130.80	-	-
	US\$/Barrel	38.35	-	-

(a) Provisional

(b) Crude oil was not imported in June 2021

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka


24. TOURISM

Item	Unit	2020	2021 ^(a)	Y-o-Y Change
Tourist Arrivals				
July	Number	-	2,429	-
January-July		507,311	19,337	(96.2)
Earnings from Tourism				
July	US\$ Mn.	-	3 ^(c)	-
January-July		682 ^(b)	26 ^(c)	(96.2)
July	Rs. Mn.	-	653 ^(c)	-
January-July		124,090 ^(b)	5,116 ^(c)	(95.9)
Workers' Remittances (Inflows)				
June	US\$ Mn.	572	478	(16.4)
January-June		2,980	3,324	11.6

Sources: Central Bank of Sri Lanka

Sri Lanka Tourism Development Authority

(a) Provisional

(b) Revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2020.

(c) May be revised based on Sri Lanka Tourism Development Authority survey results on average stay period and average spending per day estimates for 2021.

25. INTERNATIONAL FINANCE

Item	Unit	2020 December	2021 April	2021 May	2021 June
External Assets ^{(a) (b)}					
Gross Official Reserves (GOR)	US\$ Mn.	5,664	4,471	4,033	4,060
	Rs. Mn.	1,055,872	892,106	804,550	816,629
Reserve Adequacy of GOR	Months of Imports	4.2	3.1	2.7	2.6
Total Reserves (TR)	US\$ Mn.	8,521	7,060	6,779	6,824
	Rs. Mn.	1,588,343	1,408,857	1,352,459	1,372,509
Reserve Adequacy of TR	Months of Imports	6.4	4.9	4.6	4.5
Exchange Rates (Period Avg.)					
		2020 July		2021 July	
	Rs./USD	185.8487		199.9778	
	Rs./GBP	235.2325		276.3311	
	Rs./INR	2.4757		2.6827	
	Rs./JPY	1.7408		1.8133	
	Rs./EUR	212.9303		236.5128	
	Rs./SDR	258.5510		284.6943	
Forward Exchange Rates ^(c)					
	Rs. / USD			2021 July	
One month				199.90	
Three months				199.90	
Six months				197.89	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)

	2020 June	2021 June
NEER (2017 = 100) ^(d)	86.74	77.56
REER (2017 = 100) ^(e)	92.67	83.10

Source: Central Bank of Sri Lanka

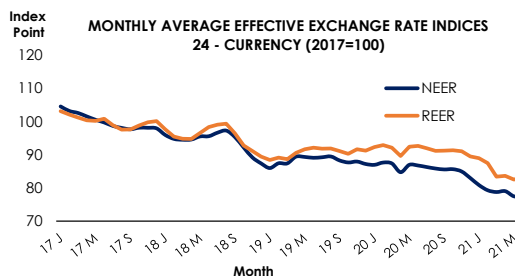
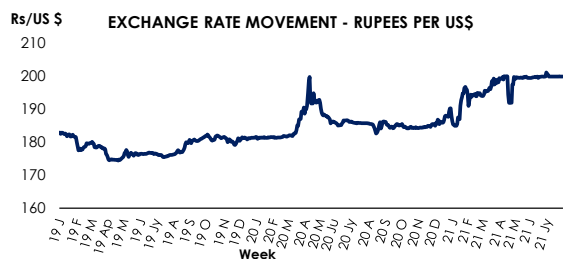
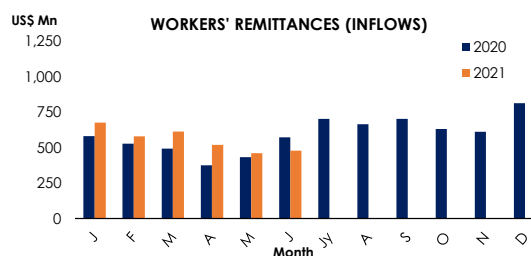
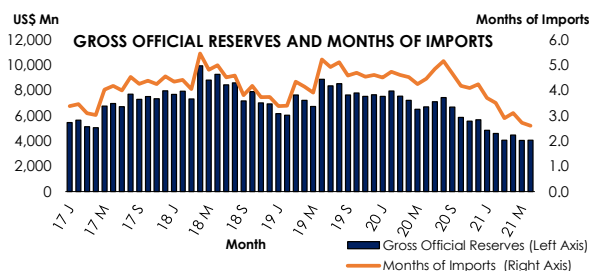
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) Including ACU receipts.

(c) Average for the last five working days of the month of July based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2020 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2020			2021			2019 ^(b)			2020 ^(c)		
	1 st Quarter ^(b)			1 st Quarter ^(c)			Credit	Debit	Net	Credit	Debit	Net
	Credit	Debit	Net	Credit	Debit	Net						
Goods and services	4,216	5,397	(1,181)	3,702	5,593	(1,891)	19,414	24,562	(5,148)	13,083	18,271	(5,189)
Goods ^(d)	2,650	4,503	(1,853)	2,982	5,041	(2,059)	11,940	19,935	(7,995)	10,047	16,047	(6,008)
General merchandise	2,650	4,503	(1,853)	2,982	5,041	(2,059)	11,940	19,935	(7,995)	10,047	16,047	(5,999)
Non-monetary gold		0.2	(0.2)		0.2	(0.2)		3	(3)		9	(9)
Services	1,567	894	672	720	552	168	7,474	4,625	2,849	3,035	2,216	819
Transport	581	443	137	370	309	61	2,339	1,710	630	1,174	1,059	114
Sea Transport	281	211	70	274	200	75	1,155	820	335	702	635	67
Freight	281	211	70	274	200	75	1,155	820	335	702	635	67
Air transport	300	232	68	95	109	(14)	1,184	889	295	472	424	48
Passenger	269	209	60	65	87	(22)	1,056	798	258	394	354	40
Freight	31	23	8	30	22	8	128	91	37	78	71	7
Travel ^(e)	682	216	466	13	10	3	3,607	1,638	1,969	682	449	234
Construction	1	5	(4)	1	4	(3)	67	35	32	7	10	(3)
Insurance and pension services	10	27	(17)	10	26	(15)	137	102	36	39	82	(42)
Financial services	21	82	(61)	23	75	(52)	213	470	(258)	96	220	(125)
Telecommunication, computer and information services	264	91	173	294	100	194	1,054	515	539	995	288	706
Telecommunication services	13	12	1	12	11	1	155	135	21	24	32	(8)
Computer services	252	80	172	282	89	193	899	380	519	971	257	714
Other business services	4	14	(10)	4	13	(9)	35	78	(43)	16	37	(21)
Government goods and services n.i.e.	4	15	(11)	5	17	(12)	21	77	(56)	26	70	(44)
Primary Income	63	676	(613)	39	524	(485)	252	2,713	(2,462)	198	2,300	(2,101)
Compensation of employees	8	33	(25)	7	38	(31)	31	130	(99)	36	132	(96)
Investment Income	55	643	(588)	32	486	(454)	220	2,583	(2,363)	162	2,167	(2,006)
Direct Investment	4	176	(171)	4	120	(116)	26	855	(828)	17	619	(602)
Dividends	3	126	(123)	3	61	(58)	14	595	(581)	14	428	(414)
Re-invested earnings	1	50	(49)	1	59	(58)	13	260	(247)	3	191	(188)
Portfolio Investment		250	(250)		210	(210)		1,044	(1,044)		932	(932)
Equity		4	(4)		1	(1)		67	(67)		18	(18)
Interest		246	(246)		209	(209)		976	(976)		914	(914)
short-term		2	(2)		0.1	(0.1)		8	(8)		2	(2)
long-term		244	(244)		209	(209)		969	(969)		911	(911)
Other Investment	26	218	(193)	15	156	(141)	97	685	(588)	56	617	(560)
Reserve assets	25		25	13		13	97		97	89		89
Secondary Income	1,604	238	1,366	1,867	122	1,745	6,726	960	5,766	7,117	910	6,207
General Governemnt ^(f)	3.4		3.4	0		0	9		9	13		13
Personal transfers	1,600	238	1,362	1,867	122	1,745	6,717	960	5,757	7,104	910	6,194
of which, worker's remittances	1,600		1,600	1,867		1,867	6,717		6,717	7,104		7,104
Current Account	5,883	6,311	(428)	5,609	6,239	(630)	26,392	28,236	(1,843)	20,398	21,481	(1,083)
Capital Account	15	8	7	9	8	1	51	28	23	51	23	28
Capital Transfers	15	8	7	9	8	1	51	28	23	51	23	28
General Governemnt ^(g)	6		6	0.4		0.4	16		16	24		24
Private Capital Transfers	9	8	1	8	8	1	34	28	7	27	23	4
Current Account + Capital Account	5,898	6,318	(421)	5,617	6,247	(629)	26,443	28,263	(1,820)	20,449	21,504	(1,055)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2020		2021		2019 ^(b)		2020 ^(c)	
	1 st Quarter ^(b)		1 st Quarter ^(c)		Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	429	(220)	(1,228)	(1,915)	2,974	514	(1,566)	(1,825)
Direct Investments	118	4	124	4	743	77	434	15
Equity and investment fund shares	47	3	60	3	370	65	211	10
Equity other than reinvestment of earnings	(2)	2	1	2	110	52	20	7
Direct investor in direct investment enterprise	(2)	2	1	2	110	52	20	7
- BOI companies	10		(2)		138		29	
- CSE Companies (not registered with BOI)	(12)		3		(31)		(9)	
- Other companies	-		-		2			
Reinvestment of earnings	50	1	59	1	260	13	191	3
Debt Instruments	70	1	65	1	374	13	223	4
Direct investor in direct investment enterprise	70	1	65	1	374	13	223	4
- BOI companies	70	-	65	-	314		223	
Shareholder Advance	32	-	32	-	216		117	
Infra Company Borrowings	38	-	32	-	115		106	
Debt Repayments	-	-	-	-	(17)			
- CSE Companies (not registered with BOI)	-	-	-	-	59			
- Other companies	-	-	-	-				
Portfolio Investments	(517)		(78)	...	2,313		(2,383)	
Equity and investment fund shares	(16)		(79)		(4)		(217)	
- CSE Companies (not registered with BOI)	(16)		(79)		(4)		(217)	
Debt securities	(501)		1	...	2,317		(2,166)	
Central Bank								
Deposit taking corporations, other than the Central Bank					(250)			
Short-term								
Long-term					(250)			
General Government	(501)		1		2,567		(2,166)	
Short-term (Treasury Bills)	(70)		3		55		(122)	
Long-term	(430)		(2)		2,513		(2,044)	
Treasury Bonds	(290)		(8)		(388)		(431)	
SLDBs	22		(0)		1		22	
Sovereign Bonds	(162)		6		2,900		(1,635)	
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	828	334	(1,274)	(364)	(82)	100	383	(136)
Currency & deposits	(195)	86	(277)	(304)	167	(93)	(15)	64
Central Bank	(0.1)		(399)		(0.1)		400	
Short term	(0.1)		0.7		(0.1)		(0.03)	
Long term			(400)				400	
Deposit taking corporations, other than the Central Bank	(195)	86	122	(304)	168	(93)	(415)	64
Short-term	(195)	260	122	(202)	168	6	(415)	259
Long-term		(174)		(102)		(99)		(194)
General Government								
Other sectors								
Loans	1,128	0	(747)	...	(245)	...	327	(14)
Central Bank							327	(14)
Credit and loans with the IMF					327			(14)
Other short term								
Other long term								
Deposit taking corporations, except the Central Bank	961		(554)		(281)		75	
Short-term	852		(372)		(1)		403	
Long-term	109		(182)		(280)		(328)	
General Government	304		(213)		(89)		169	
Short-term								
Long-term	304		(213)		(89)		169	
Other sectors ^(h)	(137)		19		(203)		96	
Short-term								
Long term	(137)		19		(203)		96	
Trade credits and advances	132	(63)	(184)	20	(28)	(4)	185	(224)
Deposit taking corporations, except the Central Bank								
Central Bank		(5)		(15)		(8)		9
Short term		(5)		(15)		(8)		9
Other sectors ⁽ⁱ⁾	132	(58)	(184)	35	(28)	4	185	(233)
Short term	132	(58)	(184)	35	(28)	4	185	(233)
Other accounts receivable/payable	241	97	184	157	24	196	(114)	24
Central bank	241		184		24		(114)	
Short term ^(j)	241		184		24		(114)	
Deposit taking corporations, except the Central Bank		97		157		196		24
Short term		97		157		196		24
Special Drawing Rights								
Reserve Assets		(558)		(1,555)		337		(1,704)
Monetary gold		(667)				(14)		(667)
Special drawing rights		(7)		0.2		6		(5)
Reserve position in the IMF								
Other reserve assets		116		(1,555)		346		(1,032)
Currency and deposits		(68)		408		361		(177)
Claims on monetary authorities		288		992		(174)		(1,092)
Claims on other entities		(355)		(585)		535		914
Securities		178		(1,970)		(19)		(856)
Debt securities		178		(1,970)		(19)		(856)
Long term		178		(1,970)		(19)		(856)
Other claims		5		7		3		1
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)		(649)		(686)		(2,460)		(260)
Errors and Omissions		(228)		(57)		(640)		795

(h) Include State Owned Business Enterprises (SOEs) and private sector companies.

(i) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(j) Net transactions of ACU liabilities