

MONTHLY ECONOMIC INDICATORS



**October
2020**



Statistics Department
Central Bank of Sri Lanka

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SUMMARY OF SELECTED ECONOMIC INDICATORS

October 2020

Item	Period	Unit	2019	2020	Y-o-Y Change
Real Sector					
Tea	September	Mn. Kg	21.9	21.9	(0.0)
Rubber	September		5.0	5.9	16.8
Coconut	September		253.8	249.7	(1.6)
Fish	September		43.0	37.6	(12.8)
			2019	2020	
Paddy	Maha ^(a)	Mn. Kg	3,072.6	3,196.8	4.0
	Yala ^(b)	Mn. Kg	1,519.5	-	-
			2019	2020	
Electricity Generation	September	GWh.	1,281	1,314	2.6
Index of Industrial Production	September	2015 = 100	107.2	108.4	1.1
NCPI (Year-On-Year % Change)	October	2013 = 100	5.6	5.5	
CCPI (Year-On-Year % Change)	October	2013 = 100	5.4	4.0	
Fiscal Sector					
			2019	2020	
Revenue and Grants	Jan-July	Rs. Mn.	1,033,008	765,393	(25.9)
Recurrent Expenditure	Jan-July	Rs. Mn.	1,343,728	1,457,727	8.5
Monetary Sector					
			2019	2020	
Money Supply					
Narrow Money M ₁	End September	Rs. Mn.	843,069.65	1,057,364.00	25.4
Broad Money M ₂	End September	Rs. Mn.	6,761,262.46	8,027,070.19	18.7
Consolidated Broad Money (M _{2b}) ^(c)	End September	Rs. Mn.	7,443,491.41	8,870,429.94	19.2
Broad Money M ₄	End September	Rs. Mn.	9,210,527.59	10,860,274.47	17.9
Share Market					
ASPI	End October	1985 = 100	5,990.24	5,726.59	(4.4)
S&P SL20	End October	2004 = 1000	2,980.11	2,282.20	(23.4)
Market Capitalisation	End October	Rs. Bn.	2,781.67	2,494.26	(10.3)
External Sector					
			2019	2020	
External Trade					
Exports	September	US\$ Mn.	954	1,000	4.8
Imports	September	US\$ Mn.	1,711	1,525	(10.9)
Balance of Trade	September	US\$ Mn.	(757)	(525)	
Balance of Payments					
Trade Account	1 st Half	US\$ Mn.	(2,051)	(2,361)	15.1
Current Account	1 st Half	US\$ Mn.	(351)	(792)	125.9
Current & Capital Accounts	1 st Half	US\$ Mn.	(333)	(789)	137.1
Financial Account (net)	1 st Half	US\$ Mn.	(587)	(424)	(27.8)
			2020 End July	2020 End August	2020 End September
Total Reserves ^(d)		US\$ Mn.	10,032	10,345	9,209

(a) Sep.\Oct. - Mar.\Apr.

(b) Apr.\May - Aug.\Sep.

(c) Inclusive of FCBUS

(d) Including ACU receipts

1. GROSS DOMESTIC PRODUCT AT CONSTANT (2010) PRICES

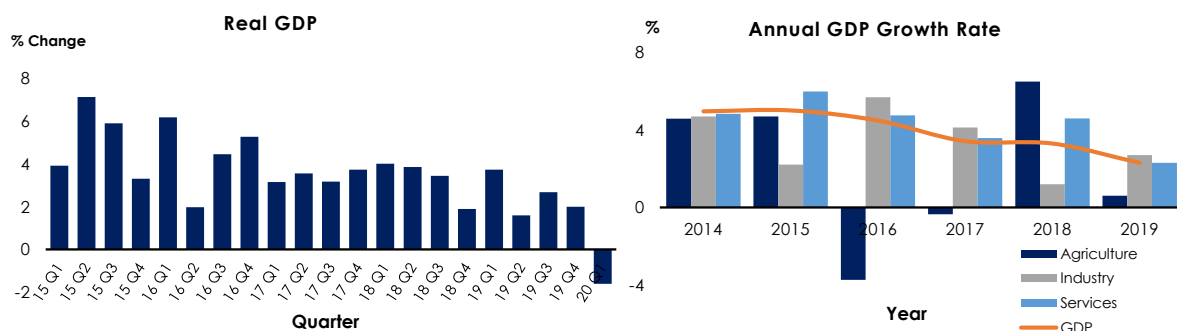
Economic Activity	1 st Quarter - 2020 ^(a)					
	(Rs. Mn)		Growth (%)		Contribution to Growth (%)	
	2019 ^(b)	2020	19/18 ^(b)	20/19	2019 ^(b)	2020
Agriculture	162,787	153,735	5.0	(5.6)	0.3	(0.4)
Industry	736,946	679,127	3.9	(7.8)	1.2	(2.5)
Services	1,326,977	1,367,507	3.7	3.1	2.1	1.7
Taxes less subsidies on products	103,342	92,221	1.3	(10.8)	0.1	(0.5)
GDP	2,330,053	2,292,589	3.7	(1.6)	3.7	(1.6)

Economic Activity	Annual - 2019 ^(a)					
	(Rs. Mn)		Growth (%)		Contribution to Growth (%)	
	2018 ^(b)	2019	18/17 ^(b)	19/18	2018 ^(b)	2019
Agriculture	683,816	687,857	6.5	0.6	0.4	0.0
Industry	2,540,315	2,608,211	1.2	2.7	0.3	0.7
Services	5,555,303	5,680,757	4.6	2.3	2.6	1.3
Taxes less subsidies on products	889,166	912,553	(0.6)	2.6	(0.1)	0.2
GDP	9,668,600	9,889,379	3.3	2.3	3.3	2.3

(a) Provisional

Source: Department of Census and Statistics

(b) Revised



2. BUSINESS OUTLOOK SURVEY

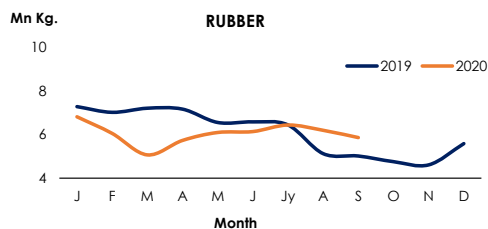
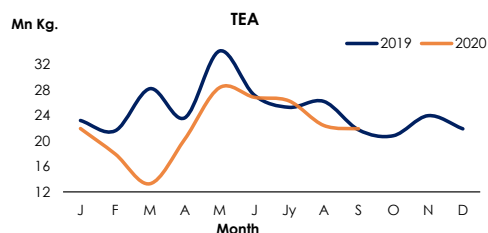
Business Sentiment Index (BSI) ^(a)	2018				2019				2020		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Business Condition (Level)	87	78	66	61	74	63	64	78	33	20	-
	(107)	(101)	(101)	(73)	(81)	(72)	(80)	(89)	(103)	(10)	(45)
Profitability (Q-o-Q)	89	72	-	-	-	-	-	-	-	-	-
	(108)	(105)	(106)	-	-	-	-	-	-	-	-
Profitability (Y-o-Y)	-	-	69	87	83	75	89	95	40	44	-
	-	-	-	(97)	(110)	(103)	(92)	(101)	(115)	(17)	(76)
Skilled Labour Availability (Y-o-Y)	96	95	93	93	100	99	102	94	78	102	-
	(99)	(95)	(96)	(93)	(97)	(104)	(104)	(106)	(97)	(75)	(120)
Demand (Y-o-Y)	122	111	116	125	120	86	87	101	42	28	-
	(137)	(137)	(124)	(120)	(131)	(123)	(121)	(109)	(122)	(45)	(110)
Sales (Y-o-Y)	119	118	120	127	125	90	94	110	45	36	-
	(136)	(143)	(127)	(130)	(127)	(119)	(117)	(120)	(126)	(18)	(108)
Capacity Utilization (Y-o-Y)	128	116	115	121	120	93	88	102	49	49	-
	(126)	(127)	(123)	(126)	(128)	(121)	(115)	(109)	(112)	(32)	(118)

Source: Central Bank of Sri Lanka

(a) BSIs presented in the above table are realised numbers while the numbers given within parenthesis show the respondent's expectations for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Tea Production	Mn. Kg			
September		21.9	21.9	(0.0)
January - September		232.9	201.1	(13.7)
Rubber Production	Mn. Kg			
September		5.0	5.9	16.8
January - September		58.3	56.0	(3.9)
Coconut Production	Mn. Nuts			
September		253.8	249.7	(1.6)
January - September		2,357.8	2,116.2	(10.2)
Fish Production	Mn. Kg			
September		43.0	37.6	(12.8)
January - September		379.5	321.0	(15.4)
Paddy Production	Mn. Kg	2019	2020^(a)	
Maha ^(b)		3,072.6	3,196.8	4.0
Yala ^(c)		1,519.5	-	-



(a) Provisional

(b) Sep.\Oct. - Mar.\Apr.

(c) Apr. \, May - Aug.\Sep.

Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

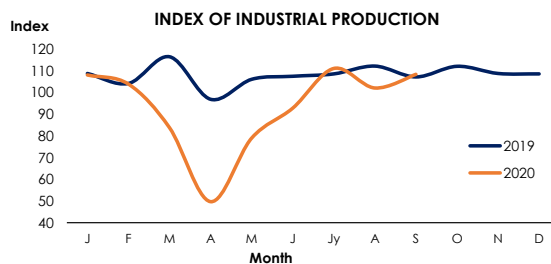
Ministry of Fisheries & Aquatic Resources

4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	September		
	2019 ^(a)	2020 ^(b)	Y-o-Y Change
Food products	107.1	105.3	(1.6)
Beverages	101.2	115.2	13.8
Tobacco products	80.0	100.6	25.7
Textiles	109.2	139.6	27.9
Wearing apparels	114.0	92.3	(19.1)
Leather and related products	122.3	126.9	3.8
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	109.7	88.5	(19.3)
Paper and paper products	99.3	108.1	8.9
Printing and reproduction of recorded media	107.8	174.0	61.4
Coke and refined petroleum products	115.5	117.6	1.8
Chemicals and chemical products	94.7	123.8	30.8
Basic pharmaceutical products and pharmaceutical preparations	132.2	121.2	(8.3)
Rubber and plastic products	89.1	87.3	(2.0)
Other non-metallic mineral products	119.6	132.0	10.3
Basic metals	115.9	151.7	30.9
Fabricated metal products (except machinery equipment)	101.6	111.1	9.4
Electrical equipment	83.5	74.3	(11.0)
Machinery and equipment (n.e.c)	105.1	125.5	19.4
Furniture	88.6	92.5	4.4
Other manufacturing	62.6	73.6	17.5
Overall Index of Industrial for the Manufacturing Sector	107.2	108.4	1.1

(a) Revised

(b) Provisional



Source: Department of Census and Statistics

5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2018	51.7	55.6	65.6	45.5	60.6	57.6	57.2	58.2	54.1	58.2	54.3	53.7
2019	54.4	50.6	66.9	41.0	50.7	53.9	55.7	56.6	54.7	57.6	56.0	54.3
2020	54.0	53.6	30.0	24.2	49.3	67.3	64.6	57.9	59.8			

Source: Central Bank of Sri Lanka

6. HOUSING AND CONSTRUCTIONS

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Greater Colombo Housing Approvals Index^(b)	1995 = 100			
Quarter 1			107.1	83.0 (22.5)
Quarter 2			99.3	40.7 (59.0)
Cement		2019	2020^(a)	
Local Production ^(c)	'000 MT			
September			292	375 28.7
January - September			2,602	2,824 8.5
Imports ^(d)	'000 MT			
September			374	300 (19.7)
January - September			3,802	2,542 (33.1)
Total	'000 MT			
September			665	676 1.6
January - September			6,404	5,366 (16.2)

(a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

(c) Total local production

(d) Total cement imports

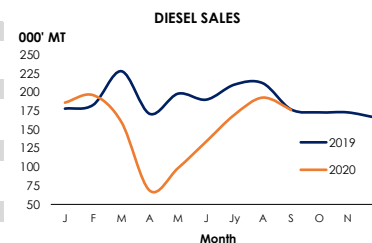
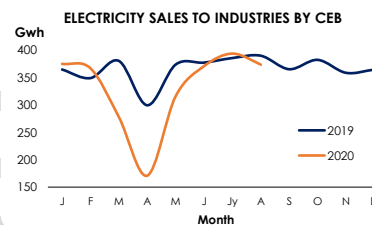
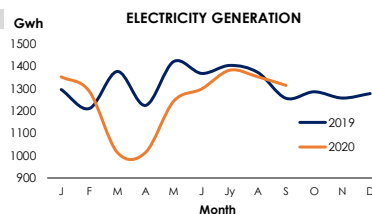
Sources: Colombo, Dehiwala-Mount Lavinia, Sri Jayawardanapura, Moratuwa and Kaduwela Municipal Councils
Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Harana and Baralesgamuwa Urban Councils
Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura Pradesheeya Sabhas
Central Bank of Sri Lanka
Sri Lanka Customs
Participants of Cement Industry

7. ENERGY

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Electricity Generation^(b)	GWh			
September		1,281	1,314	2.6
CEB - Hydro		310	445	43.6
Fuel Oil		114	70	(38.6)
Coal		433	526	21.4
Wind		0	0	-
Private Sector		424	274	(35.4)
Non Conventional Renewable Energy		185	178	(3.7)
January - September		12,039	11,671	(3.1)
CEB - Hydro		2,148	2,767	28.8
Fuel Oil		1,917	1,105	(42.3)
Coal		4,261	4,486	5.3
Wind		0	0	-
Private Sector		3,713	3,313	(10.8)
Non Conventional Renewable Energy		1,208	1,254	3.9
Electricity Sales to Industries	GWh			
August		390	374	(4.1)
January - August		2,921	2,647	(9.4)
Diesel Sales	'000 MT			
September		177	176	(0.2)
January - September		1,749	1,382	(21.0)
Petrol Sales	'000 MT			
September		112	122	9.1
January - September		1,034	922	(10.8)
Furnace Oil Sales	'000 MT			
September		77	43	(44.0)
January - September		818	616	(24.6)
Kerosene Sales	'000 MT			
September		16	15	(9.3)
January - September		156	133	(14.4)
Crude Oil Imports	'000 MT			
September		190	189	(0.9)
January - September		1,382	1,297	(6.1)
Other Petroleum Imports	'000 MT			
September		425	337	(20.6)
January - September		3,616	3,050	(15.7)

(a) Provisional

(b) Including rooftop solar generation



Sources: Ceylon Electricity Board
Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs

8. PURCHASING MANAGERS' INDEX - SERVICES

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2018	56.6	58.4	58.0	53.2	56.9	58.7	57.8	57.0	53.0	55.5	52.6	54.7
2019	55.8	53.0	56.3	45.3	44.7	53.1	57.1	52.9	52.7	56.9	57.4	60.2
2020	57.0	50.2	32.0	29.8	43.1	50.4	51.4	56.0	54.3			

Source: Central Bank of Sri Lanka

9. TELECOMMUNICATIONS

Item	Unit	2 nd Quarter 2019	2 nd Quarter 2020 ^(a)	Y-o-Y Change
Telephones (Fixed lines)	Number	2,354,936	2,328,082	(1.1)
Wireline in service	Number	1,229,461	1,253,837	2.0
Wireless Local Loop Access	Number	1,125,475	1,074,245	(4.6)
Cellular Phones	Number	32,723,283	27,678,977	(15.4)
Public Pay Phones	Number	660	469	(28.9)
Internet Subscribers ^(b)	Number	11,991,333	13,295,306	10.9
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.8	10.6	(2.1)
Telephone Penetration (including Cellular Phones)	per 100 persons	160.9	136.3	(15.3)

(a) Provisional

(b) Including mobile internet connections

Sources: Telecommunications Regulatory Commission of Sri Lanka

Department of Census and Statistics

10. TRANSPORT

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
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New Registration of Motor Vehicles

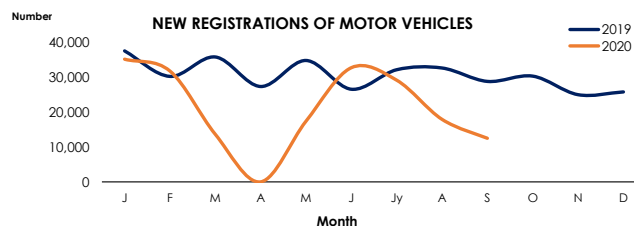
September	Number	28,829	12,513	(56.6)
Buses		260	62	(76.2)
Motor Cars		3,499	1,041	(70.2)
Three Wheelers		1,074	132	(87.7)
Dual Purpose Vehicles ^(b)		1,223	482	(60.6)
Motor Cycles		21,647	9,129	(57.8)
Goods Transport Vehicles ^(c)		396	446	12.6
Land Vehicles ^(d)		584	1,195	104.6
Other ^(e)		146	26	(82.2)
January - September	Number	286,126	190,442	(33.4)
Buses		1,099	507	(53.9)
Motor Cars		28,574	20,048	(29.8)
Three Wheelers		12,144	7,040	(42.0)
Dual Purpose Vehicles ^(b)		9,933	9,092	(8.5)
Motor Cycles		223,728	144,399	(35.5)
Goods Transport Vehicles ^(c)		4,136	3,102	(25.0)
Land Vehicles ^(d)		5,531	5,790	4.7
Other ^(e)		981	464	(52.7)

(a) Provisional (b) Including Single Cabs

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes

Source: Department of Motor Traffic



11. PORT SERVICES

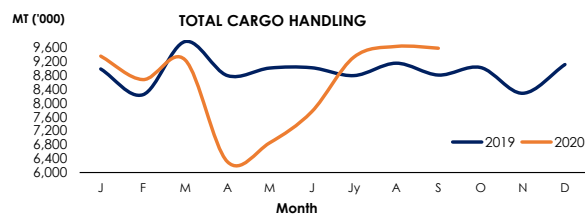
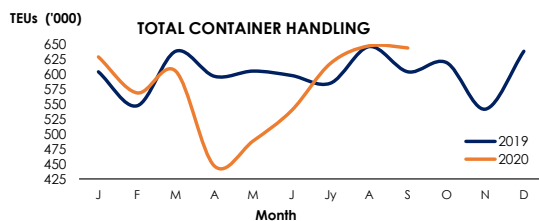
Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Ship Traffic^(b)				
	Number			
September		385	395	2.6
January - September		3,513	3,320	(5.5)
Container Handling				
Domestic				
	TEUs			
September		108,735	103,556	(4.8)
January - September		943,442	806,296	(14.5)
Transshipment				
	TEUs			
September		483,240	527,684	9.2
January - September		4,366,242	4,276,247	(2.1)
Re-stowing				
	TEUs			
September		12,425	13,122	5.6
January - September		118,134	107,275	(9.2)
Total Container Handling				
	TEUs			
September		604,400	644,362	6.6
January - September		5,427,818	5,189,818	(4.4)
Cargo Handling^(b)				
Cargo Discharged				
	MT			
September		5,034,271	5,454,043	8.3
January - September		46,607,583	43,974,780	(5.6)
Cargo Loaded				
	MT			
September		3,767,172	4,118,399	9.3
January - September		33,971,265	32,700,250	(3.7)
Total Cargo Handling				
	MT			
September		8,801,443	9,572,442	8.8
January - September		80,578,848	76,675,030	(4.8)

(a) Provisional

Source: Sri Lanka Ports Authority

(b) Excluding data from ports of Kankasanthurai, Myliddy, Point Pedro and Karainagar

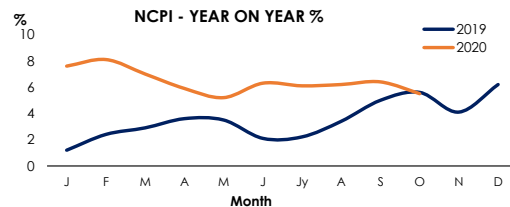
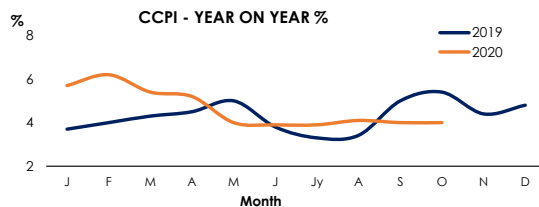
TEUs = Twenty-foot Equivalent Container Units.



12. PRICE INDICES

Item	Base Period	2019	2020	Y-o-Y Change
National Consumer Price Index (NCPI)				
	2013=100			
October				
Headline		131.9	139.1	5.5
Core		134.4	140.5	4.5
Colombo Consumers Price Index (CCPI)				
	2013=100			
October				
Headline		131.3	136.5	4.0
Core		135.2	139.2	3.0

Source: Department of Census and Statistics



13. AVERAGE RETAIL PRICES - PETTAH MARKET

Item	Unit	2019 October	2020 October	Y-o-Y Change
Rice	Rs/Kg			
Samba		92.39	109.14	18.1
Nadu		89.78	96.00	6.9
Kekulu (Red)		87.39	93.00	6.4
Other Food Items	Rs/Kg			
Dried Chillie (Imported)		420.00	450.00	7.1
Red Onion (Local)		277.22	256.67	(7.4)
Red Onion (Imported)		240.00	285.71	19.0
Big Onion (Local)		282.56	216.58	(23.4)
Big Onion (Imported)		219.33	178.33	(18.7)
Dhal		115.11	160.57	39.5
Potato (Local)		149.57	163.12	9.1
Egg - White (Each)		19.78	15.89	(19.7)
Sugar - White		104.78	129.11	23.2

Source: Central Bank of Sri Lanka

14. UNEMPLOYMENT

Item	Unit	2019 Q ₂ ^(a)	2020 Q ₂ ^{(a)(b)}
Labour Force Participation Rate	Percentage	52.6	50.2
Unemployment Rate		4.9	5.4
Employment by Economic Activity ^(c) (as a % of Total Employment)			
Agriculture		24.3	27.1
Industry		28.3	26.9
Services		47.5	46.0



(a) Household population aged 15 and above (b) Provisional

Source: Department of Census and Statistics

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

15. WAGE INDICES

Item	Unit	September	
		2019	2020 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		108.4	114.6
Real Wage Rate Index ^(b)		94.5	93.9
Informal Private Sector Employees	2012 = 100		
Nominal Wage Rate Index		179.4	187.3
Real Wage Rate Index ^(b)		137.0	134.4
Agriculture			
Nominal Wage Rate Index		190.7	195.7
Real Wage Rate Index ^(b)		145.6	140.5
Industry			
Nominal Wage Rate Index		181.7	188.0
Real Wage Rate Index ^(b)		138.7	134.9
Services			
Nominal Wage Rate Index		172.3	183.1
Real Wage Rate Index ^(b)		131.6	131.4

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on National Consumer Price Index (2013=100)

16. GOVERNMENT FINANCE

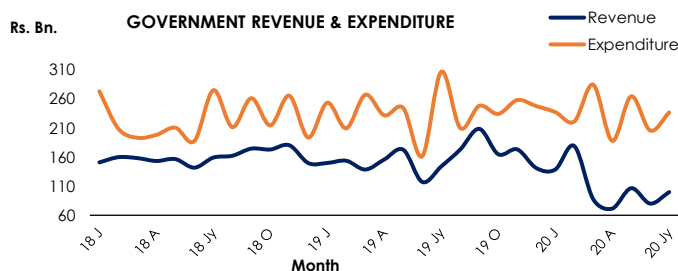
Item	Unit	2019 Jan-July	2020 Jan-July ^(a)	Change (%)
Total revenue and grants ^(b)	Rs. Mn.	1,033,008	765,393	(25.9)
Total revenue ^(b)	Rs. Mn.	1,031,944	763,246	(26.0)
Tax revenue		944,435	670,410	(29.0)
Non tax revenue		87,509	92,836	6.1
Grants ^(b)	Rs. Mn.	1,064	2,147	101.7
Recurrent expenditure ^(b)	Rs. Mn.	1,343,728	1,457,727	8.5
Capital expenditure and net lending ^(b)	Rs. Mn.	373,360	180,220	(51.7)
Financing ^(b)	Rs. Mn.	684,080	872,554	27.6
Domestic financing		571,366	1,067,028	86.8
Treasury bills		149,914	276,905	84.7
Treasury bonds		331,780	536,106	61.6
Other		89,672	254,017	183.3
Foreign financing		112,714	(194,475)	(272.5)

		2019 End Dec	2020 End July ^(a)	Change(%)
Total outstanding government debt	Rs. Mn.	13,031,543	14,261,024	9.4
Total domestic debt	Rs. Mn.	6,629,104	7,707,955	16.3
By Maturity				
Short term		1,270,374	1,860,182	46.4
o/w Treasury bills		873,943	1,149,470	31.5
Central bank advances		236,609	237,841	0.5
Medium & Long term		5,358,731	5,847,773	9.1
o/w Treasury bonds		4,606,232	5,118,510	11.1
Rupee loans		24,088	24,088	0.0
Sri Lanka Development Bonds		560,226	473,899	(15.4)
By Institution				
Non Bank		3,889,521	4,012,519	3.2
Bank		2,739,583	3,695,436	34.9
Total foreign debt	Rs.Mn	6,402,439	6,553,070	2.4
Concessional		2,767,459	2,911,641	5.2
Multilateral		1,356,925	1,426,048	5.1
o/w IDA		466,920	478,902	2.6
ADB		780,803	826,388	5.8
Bilateral		1,410,534	1,485,593	5.3
o/w Japan		579,044	615,783	6.3
Non Concessional		3,634,980	3,641,429	0.2

(a) Provisional

(b) Revenue, expenditure and financing figures are based on the economic classification

Sources: Ministry of Finance
Central Bank of Sri Lanka



17. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January	End September ^{(a)(b)}	Change (End September)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Mn.				
2019		830,793.26	843,069.65	12,276.39	1.5
2020		865,466.99	1,057,364.00	191,897.00	22.2
Currency Held by the Public					
2019		473,066.13	466,840.57	(6,225.56)	(1.3)
2020		494,207.86	597,951.11	103,743.25	21.0
Demand Deposits Held by the Public					
2019		357,727.13	376,229.08	18,501.95	5.2
2020		371,259.13	459,412.89	88,153.75	23.7
Broad Money Supply (M₂)⁽¹⁾	Rs. Mn.				
2019		6,427,329.58	6,761,262.46	333,932.88	5.2
2020		6,912,709.91	8,027,070.19	1,114,360.27	16.1
Time & Savings Deposits Held by the Public (Quasi Money)	Rs. Mn.				
2019		5,596,536.33	5,918,192.81	321,656.49	5.7
2020		6,047,242.92	6,969,706.19	922,463.27	15.3
Underlying Factors (M₂)	Rs. Mn.				
Net Foreign Assets ⁽²⁾					
2019		548,448.09	708,516.42	160,068.33	29.2
2020		413,592.83(c)	296,626.62	(116,966.21)	(28.3)
Domestic Credit					
2019		7,684,402.67	8,021,305.63	336,902.96	4.4
2020		8,199,017.41	9,632,111.49	1,433,094.09	17.5
To Government (Net)		2,341,448.85	3,484,714.35	1,143,265.50	48.8
To Public Corporations		481,222.22	584,928.18	103,705.96	21.6
To Co-operatives		2,807.30	3,045.14	237.84	8.5
To Other Private Sector		5,373,539.03	5,559,423.82	185,884.79	3.5
Other Items (Net) ⁽³⁾					
2019		(1,805,521.18)	(1,968,559.59)	(163,038.41)	(9.0)
2020		(1,699,900.33)	(1,901,667.93)	(201,767.60)	(11.9)
Consolidated Broad Money Supply (M_{2b})⁽³⁾	Rs.Mn.				
2019		7,128,296.69	7,443,491.41	315,194.72	4.4
2020		7,624,120.67	8,870,429.94	1,246,309.28	16.3
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2019		6,297,503.43	6,600,421.76	302,918.33	4.8
2020		6,758,653.68	7,813,065.95	1,054,412.27	15.6
Underlying Factors (M_{2b})	Rs.Mn.				
Net Foreign Assets ⁽³⁾					
2019		(67,007.05)	126,916.69	193,923.74	289.4
2020		128,255.88 (c)	(65,871.96)	(194,127.84)	(151.4)
Domestic Credit					
2019		8,833,442.45	9,152,515.62	319,073.17	3.6
2020		9,383,185.05	10,994,674.33	1,611,489.28	17.2
To Government (Net)		2,767,103.36	3,980,316.77	1,213,213.42	43.8
To Public Corporations		817,953.31	1,018,271.44	200,318.13	24.5
To Co-operatives		2,807.30	3,045.14	237.84	8.5
To Other Private Sector		5,795,321.08	5,993,040.98	197,719.90	3.4
Other Items (Net) ⁽³⁾					
2019		(1,638,138.71)	(1,835,940.90)	(197,802.19)	(12.1)
2020		(1,887,320.26)	(2,058,372.43)	(171,052.16)	(9.1)
Reserve Money	Rs. Mn.				
2019		961,096.31	914,667.49	(46,428.83)	(4.8)
2020		932,604.46	891,389.36	(41,215.10)	(4.4)
Money Multipliers					
M₁ Multiplier					
2019		0.86	0.92		
2020		0.93	1.19		
M₂ Multiplier					
2019		6.69	7.39		
2020		7.41	9.01		
M_{2b} Multiplier					
2019		7.42	8.14		
2020		8.18	9.95		

(1) M₂ = M₁ + Time & Savings Deposits

(2) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(3) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M₁ and adjusted quasi money. M₁ is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

(a) Provisional

(b) September 2019 data were revised

(c) Revised

(Monetary Aggregates & Underlying Factors Contd ...)

Item	Unit	Beginning January	End September ^{(a)(b)}	Change (End September)	
				Absolute	Percentage
Broad Money Supply (M₄) ⁽⁴⁾	Rs.Mn.				
2019		8,729,588.03	9,210,527.59	480,939.56	5.5
2020		9,444,524.88	10,860,274.47	1,415,749.59	15.0
Time & Savings Deposits (Quasi Money)					
2019		7,969,801.30	8,432,693.10	462,891.80	5.8
2020		8,644,200.68	9,877,312.95	1,233,112.26	14.3
Underlying Factors (M₄)					
Net Foreign Assets					
2019		(133,664.68)	111,952.68	245,617.36	183.8
2020		116,315.08 ^(c)	(76,516.06)	(192,831.14)	(165.8)
Domestic Credit					
2019		11,356,540.59	11,776,619.90	420,079.31	3.7
2020		12,066,601.03	13,830,693.40	1,764,092.37	14.6
To Government (Net)		3,454,127.40	4,749,007.95	1,294,880.55	37.5
To Public Corporations		817,953.31	1,018,271.44	200,318.13	24.5
To Private Sector		7,794,520.32	8,063,414.01	268,893.69	3.4
Other Items (Net)					
2019		(2,493,287.88)	(2,678,044.99)	(184,757.11)	(7.4)
2020		(2,738,391.23)	(2,893,902.87)	(155,511.64)	(5.7)
Money Multiplier					
M₄ Multiplier					
2019		9.08	10.07		
2020		10.13	12.18		

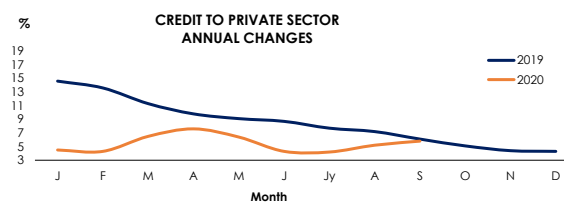
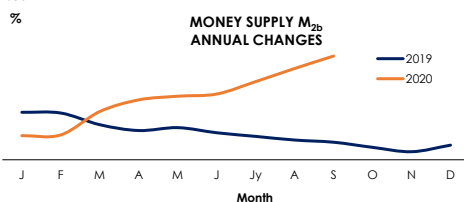
Source: Central Bank of Sri Lanka

(4) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Finance Companies (LFCs) and Licensed Specialised Banks (LSBs)

(a) Provisional

(b) September 2019 data were revised

(c) Revised



18. BANKING

Item	Unit	End September		Change (End September)	
		2019	2020 ^(a)	Absolute	Percentage
Domestic Banking Units (DBUs)					
Commercial Banks ⁽¹⁾					
Loans & Advances (Total Outstanding)	Rs. Mn.	5,816,620.38	6,583,757.49	767,137.11	13.2
Investment (Total Outstanding)					
Treasury Bills	Rs. Mn.	589,206.09	778,605.05	189,398.96	32.1
Other Govt. Securities ⁽²⁾		1,218,657.80	1,681,031.77	462,373.97	37.9
Other Investments		106,519.22	97,944.31	(8,574.91)	(8.1)
Total Deposits	Rs. Mn.	7,169,967.09	8,461,074.16	1,291,107.07	18.0
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Mn.	122,093.71	135,033.60	12,939.89	10.6
Call Market Borrowings-Last week of September	Rs. Bn.	122.80	50.40	(72.40)	(59.0)
Offshore Banking Units (OBUs)					
		2019	2020		
		End September ^(b)	End September ^(a)		
OBUs	Number	26	26		
Total Assets / Liabilities	Rs. Mn.	1,887,344.96	1,809,136.47	(78,208.50)	(4.1)
Assets					
Loans & Advances - Residents		1,508,632.15	1,460,222.82	(48,409.33)	(3.2)
Loans & Advances - Non-Residents		341,615.31	327,062.35	(14,552.96)	(4.3)
Other Assets		37,097.50	21,851.29	(15,246.21)	(41.1)
Liabilities					
Deposits & Borrowings - Residents		936,987.75	825,547.17	(111,440.58)	(11.9)
Deposits & Borrowings - Non-Residents		728,438.89	743,797.18	15,358.29	2.1
Other Liabilities		221,918.32	239,792.12	17,873.80	8.1
National Savings Bank					
		2019	2020		
		End September	End September ^(a)	Change (End September)	
Time & Savings Deposits	Rs. Mn.	923,112.73	1,142,036.18	218,923.46	23.7

Source: Central Bank of Sri Lanka

(1) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(2) Includes Rupee Securities and Sri Lanka Development Bonds.

(a) Provisional

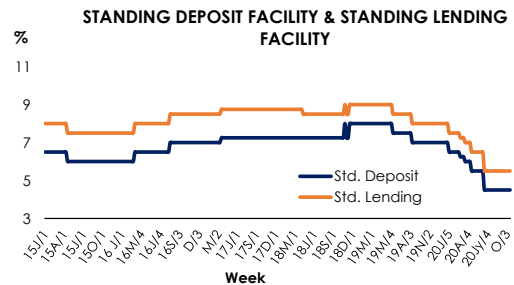
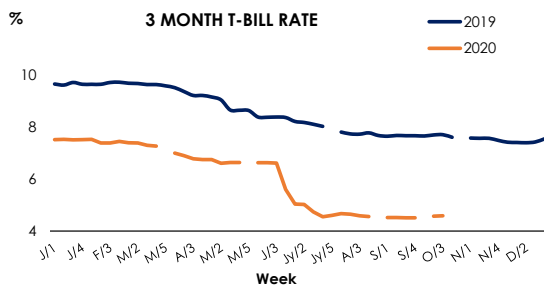
(b) Revised

19. INTEREST RATES

Item	Unit	October		Y-o-Y Absolute Change (Basis Points)
		2019	2020	
Treasury Bills ⁽¹⁾ (Last Week)	Yield			
91-Day	Per cent	7.49	4.57	(292)
182-Day		7.65	4.69	(296)
364-Day		8.35	4.96	(339)
Treasury Bonds ⁽¹⁾				
2-Year		-	-	-
3-Year		9.65	-	-
4-Year		-	-	-
5-Year		-	-	-
6-Year		-	-	-
10-Year		-	-	-
AWDR ⁽²⁾	Per cent	8.37	6.23	(214)
AWFDR ⁽³⁾	Per cent	10.27	7.59	(268)
		2019 September	2020 September	
AWNDR ⁽⁴⁾	Per cent	8.41	5.31	(310)
AWNFDR ⁽⁵⁾	Per cent	8.72	5.46	(326)
		2019 October	2020 October	
AWPR ⁽⁶⁾ (Last Week)	Per cent	10.44	5.85	(459)
Call Money Rates (End Month)	Per cent	7.40-7.45	4.52-4.55	
Standing Deposit Facility Rate ⁽⁷⁾	Per cent	7.00	4.50	(250)
Standing Lending Facility Rate ⁽⁸⁾	Per cent	8.00	5.50	(250)
		2019 September	2020 September	
AWLR ⁽¹⁰⁾	Per cent	13.91	11.21	(270)
AWNLR ⁽¹¹⁾	Per cent	13.50	8.82	(468)
		2019 September	2020 September	
Saving Rates	Per cent			
Commercial Banks		0.20-8.00	0.10-7.00	
National Savings Bank		4.00	3.50	
Fixed Deposit Rates	Per cent			
Commercial Banks (12 Months)		1.00-15.00	0.25-15.00	
National Savings Bank (12 Months)		9.83	5.50	
		2019 September	2020 September	
Long Term Lending Rates	Per cent			
SMIB		10.25-19.50	8.50-12.50	
NSB		3.46-15.25	7.00-10.00	
NHDA		5.00-6.00	6.00-9.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

- (1) Average weighted yield rates at the last auction held during the month.
 (2) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly.
 (3) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
 (4) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
 (5) AWFNDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
 (6) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
 (7) Renamed w.e.f. 02 Jan 2014 as the Standing Deposit Facility Rate. Previously named as the Repo Rate.
 (8) Renamed w.e.f. 02 Jan 2014 as the Standing Lending Facility Rate. Previously named as the Reverse Repo Rate.
 (9) As at last working day of the month.
 (10) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
 (11) AWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



20. CREDIT CARDS

Credit Cards ^(a)	Unit	2019	2020	2020
		End December	End August	End September ^(b)
Total Number of Active Cards	Number	1,829,927	1,870,827	1,884,341
Local (accepted only locally)		18,538	17,812	17,672
Global (accepted globally)		1,811,389	1,853,015	1,866,669
Outstanding balance	Rs. Mn.	121,489.28	118,099.60	117,534.30
Local (accepted only locally)		31,386.04	32,688.72	32,461.36
Global (accepted globally)		90,103.24	85,410.88	85,072.94

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

21. COMMERCIAL PAPER ISSUES

Item	Unit	2019	2020	2020
		End December	End August	End September ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues		3,361.33	3,269.03	3,600.53
Outstanding (at the end of the period)		1,437.66	2,144.16	2,475.66

(a) Provisional

Source: Central Bank of Sri Lanka

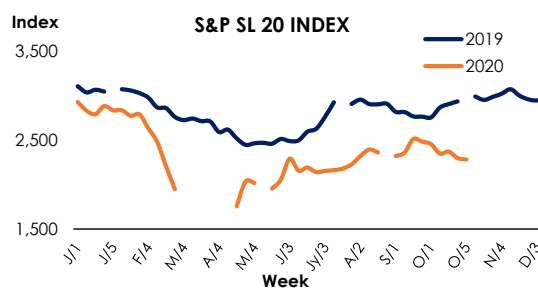
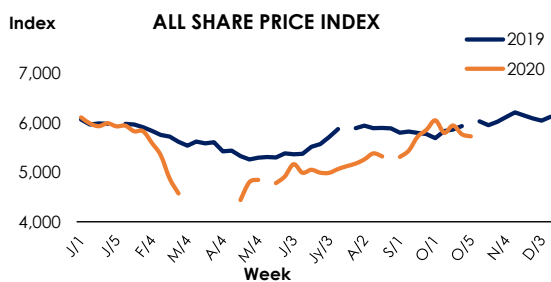
(b) Based on the information provided by LCBs and LSBs

22. SHARE MARKET

Item	Unit	October		Y-o-Y Change
		2019	2020	
All Share Price Index (ASPI)	1985=100	5,990.24	5,726.59	(4.4)
S&P Sri Lanka 20 (S&P SL20)	2004=1000	2,980.11	2,282.20	(23.4)
Market Capitalisation	Rs. Bn.	2,781.67	2,494.26	(10.3)
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	5,120.40	1,927.29	(62.4)
Sales		6,862.91	7,285.77	6.2
Net Purchases		(1,742.51)	(5,358.48)	(207.5)

Source: Colombo Stock Exchange

(a) Total for the month



23. EXTERNAL TRADE

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Exports	Rs. Mn.			
September		172,415	185,025	7.3
January - September		1,599,678	1,376,021	(14.0)
Imports				
September		309,223	282,152	(8.8)
January - September		2,598,126	2,182,114	(16.0)
Trade Balance				
September		(136,808)	(97,127)	
January - September		(998,448)	(806,093)	
Exports	US \$ Mn.			
September		954	1,000	4.8
January - September		8,984	7,445	(17.1)
Imports				
September		1,711	1,525	(10.9)
January - September		14,596	11,782	(19.3)
Trade Balance				
September		(757)	(525)	
January - September		(5,612)	(4,337)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

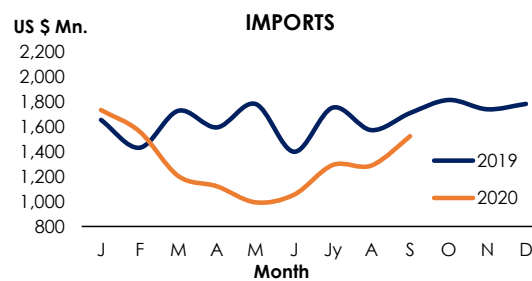
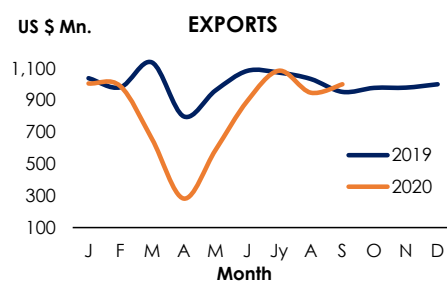
TRADE INDICES ^(a) (2010 = 100)

Item	September	
	2019	2020 ^(b)
Total Exports		
Value	132.7	139.2
Quantity	134.0	158.6
Unit Value	99.1	87.7
Total Imports		
Value	153.1	136.5
Quantity	173.8	173.0
Unit Value	88.1	78.9
Terms of Trade	112.4	111.2

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Major Imports				
Consumer Goods - Total	Rs. Mn.			
September		56,551	49,318	(12.8)
January - September		500,393	476,094	(4.9)
Food and Beverages				
September		16,666	23,174	39.0
January - September		179,533	213,213	18.8
Vegetables				
September		3,622	2,993	(17.4)
January - September		36,949	48,796	32.1
Sugar				
September		2,906	7,026	141.8
January - September		25,192	37,023	47.0
Dairy Products				
September		1,604	4,454	177.7
January - September		39,913	46,942	17.6
Other Food and Beverages				
September		8,535	8,701	1.9
January - September		77,480	80,452	3.8
Non-food Consumer Goods				
September		39,886	26,145	(34.5)
January - September		320,860	262,880	(18.1)
Personal Vehicles				
September		12,675	112	(99.1)
January - September		100,794	52,290	(48.1)
Medical and Pharmaceuticals				
September		8,834	10,442	18.2
January - September		71,077	81,969	15.3
Other Non Food Consumables				
September		18,376	15,591	(15.2)
January - September		148,989	128,621	(13.7)
Intermediate Goods - Total				
September		180,901	163,447	(9.6)
January - September		1,491,867	1,217,168	(18.4)
Fuel				
September		63,943	39,590	(38.1)
January - September		521,739	351,404	(32.6)
Textile and Textile Articles				
September		45,243	38,549	(14.8)
January - September		378,721	308,279	(18.6)
Diamonds, Precious Stones and Metals				
September		3,738	1,811	(51.5)
January - September		24,772	12,402	(49.9)
Wheat				
September		4,197	11,108	164.7
January - September		37,906	50,649	33.6
Other Intermediate Goods				
September		63,781	72,389	13.5
January - September		528,731	494,433	(6.5)
Investment Goods - Total				
September		71,699	69,236	(3.4)
January - September		604,940	486,599	(19.6)
Machinery and Equipment				
September		37,331	47,581	27.5
January - September		323,501	292,699	(9.5)
Other Investment Goods				
September		34,368	21,655	(37.0)
January - September		281,439	193,900	(31.1)
Total Imports ^(b)				
September		309,223	282,152	(8.8)
January - September		2,598,126	2,182,114	(16.0)

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Major Imports				
Consumer Goods - Total	US \$ Mn.			
September		312.8	266.5	(14.8)
January - September		2,812.0	2,566.9	(8.7)
Food and Beverages				
September		92.2	125.2	35.9
January - September		1,009.3	1,148.9	13.8
Vegetables				
September		20.0	16.2	(19.3)
January - September		207.6	262.5	26.4
Sugar				
September		16.1	38.0	136.2
January - September		141.5	199.9	41.2
Dairy Products				
September		8.9	24.1	171.3
January - September		225.0	253.0	12.5
Other Food and Beverages				
September		47.2	47.0	(0.4)
January - September		435.2	433.5	(0.4)
Non-food Consumer Goods				
September		220.6	141.3	(36.0)
January - September		1,802.7	1,418.0	(21.3)
Personal Vehicles				
September		70.1	0.6	(99.1)
January - September		566.5	281.4	(50.3)
Medical and Pharmaceuticals				
September		48.9	56.4	15.5
January - September		399.4	441.7	10.6
Other Non Food Consumables				
September		101.7	84.3	(17.1)
January - September		836.8	694.8	(17.0)
Intermediate Goods - Total				
September		1,000.7	883.3	(11.7)
January - September		8,380.5	6,575.8	(21.5)
Fuel				
September		353.7	214.0	(39.5)
January - September		2,930.5	1,905.2	(35.0)
Textile and Textile Articles				
September		250.3	208.3	(16.8)
January - September		2,127.1	1,665.5	(21.7)
Diamonds, Precious Stones and Metals				
September		20.7	9.8	(52.7)
January - September		139.1	67.2	(51.7)
Wheat				
September		23.2	60.0	158.6
January - September		213.6	272.7	27.7
Other Intermediate Goods				
September		352.8	391.2	10.9
January - September		2,970.1	2,665.1	(10.3)
Investment Goods - Total				
September		396.6	374.2	(5.7)
January - September		3,398.4	2,627.4	(22.7)
Machinery and Equipment				
September		206.5	257.1	24.5
January - September		1,816.7	1,581.7	(12.9)
Other Investment Goods				
September		190.1	117.0	(38.4)
January - September		1,581.7	1,045.7	(33.9)
Total Imports ^(b)				
September		1,710.5	1,524.9	(10.9)
January - September		14,596.1	11,782.2	(19.3)

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation

Lanka IOC PLC

Sri Lanka Customs

Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Major Exports				
Tea	Rs. Mn.			
September		19,949	21,092	5.7
January - September		182,512	170,550	(6.6)
Rubber				
September		264	382	44.4
January - September		3,578	3,688	3.1
Coconut				
September		4,762	6,619	39.0
January - September		45,993	47,683	3.7
Spices				
September		5,677	7,139	25.7
January - September		41,850	43,203	3.2
Minor Agricultural Products				
September		1,810	1,998	10.4
January - September		14,246	20,542	44.2
Textile and Garments				
September		81,390	80,252	(1.4)
January - September		745,546	606,672	(18.6)
Gems Diamonds and Jewellery				
September		4,448	3,738	(16.0)
January - September		39,980	22,616	(43.4)
Rubber Products				
September		12,822	14,430	12.5
January - September		117,926	104,845	(11.1)
Petroleum Products				
September		7,290	5,299	(27.3)
January - September		65,458	54,592	(16.6)
Mineral Exports				
September		603	309	(48.7)
January - September		4,392	2,952	(32.8)
Total Exports ^(b)				
September		172,415	185,025	7.3
January - September		1,599,678	1,376,021	(14.0)
Major Exports				
Tea	US \$ Mn.			
September		110.4	114.0	3.3
January - September		1,025.3	919.6	(10.3)
Rubber				
September		1.5	2.1	41.0
January - September		20.1	19.9	(0.9)
Coconut				
September		26.3	35.8	35.8
January - September		258.5	257.3	(0.5)
Spices				
September		31.4	38.6	22.9
January - September		234.8	233.1	(0.7)
Minor Agricultural Products				
September		10.0	10.8	7.8
January - September		80.0	111.1	38.8
Textile and Garments				
September		450.2	433.7	(3.7)
January - September		4,186.8	3,286.8	(21.5)
Gems Diamonds and Jewellery				
September		24.6	20.2	(17.9)
January - September		224.5	122.9	(45.3)
Rubber Products				
September		70.9	78.0	9.9
January - September		662.2	566.9	(14.4)
Petroleum Products				
September		40.3	28.6	(29.0)
January - September		367.9	296.8	(19.3)
Mineral Exports				
September		3.3	1.7	(49.9)
January - September		24.7	15.9	(35.4)
Total Exports ^(b)				
September		953.8	1,000.0	4.8
January - September		8,984.0	7,445.0	(17.1)

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

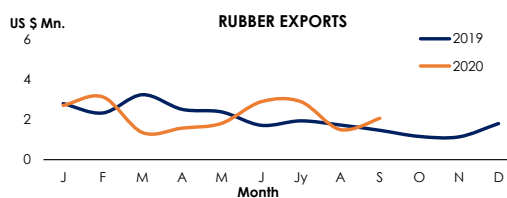
Sources: Ceylon Petroleum Corporation and other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	September		
		2019	2020 ^(a)	Y-o-Y Change
Export Volume				
Tea	Mn. Kg.	24.9	24.2	(2.8)
Rubber	Mn. Kg.	0.7	1.1	53.4
Coconut (Kernel Products)	Mn. Nuts	63.4	55.0	(13.2)
Export Prices				
Tea	Rs./ Kg.	802.68	873.27	8.8
	US \$/ Kg.	4.44	4.72	6.3
Rubber	Rs./ Kg.	359.02	337.89	(5.9)
	US \$/ Kg.	1.99	1.83	(8.1)
Coconut	Rs./ Nut	37.09	64.55	74.0
	US \$/ Nut	0.21	0.35	70.0
Average Gross Price				
Tea	Rs./ Kg.	512.46	624.29	21.8
Rubber	Rs./ Kg.	302.50	323.00	6.78
Coconut	Rs./ Nut	22.34	54.59	144.4
Quantity Sold				
Tea	Mn. Kg.	23.2	25.9	12.0
Import Volumes				
Rice	MT '000	1.9	1.3	(30.9)
Wheat & Maize	MT '000	113.6	240.0	111.3
Sugar	MT '000	43.1	95.3	121.2
Crude Oil	Barrels '000	1,455.1	1,443.6	(0.8)
Import Prices (Average)				
Rice	Rs./MT	80,761.82	153,295.88	89.8
	US\$/MT	446.75	828.48	85.4
Wheat and Maize	Rs./MT	48,497.51	46,815.64	(3.5)
	US\$/MT	268.28	253.01	(5.7)
Sugar	Rs./MT	67,436.37	73,712.55	9.3
	US\$/MT	373.04	398.38	6.8
Crude Oil	Rs./Barrel	12,243.58	8,150.87	(33.4)
	US\$/Barrel	67.73	44.05	(35.0)

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka


24. TOURISM

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Tourist Arrivals				
	Number			
October		118,743	-	-
January - October		1,495,055	507,311	(66.1)
Earnings from Tourism				
	US\$ Mn.			
October		224 ^(b)	-	-
January - October		2,818 ^(b)	956 ^(c)	(66.1)
	Rs. Mn.			
October		40,610 ^(b)	-	-
January - October		503,635 ^(b)	174,007 ^(c)	(65.4)
Workers' Remittances (Inflows)				
	US\$ Mn.			
October		607	631	3.9
January - October		5,537	5,680	2.6

Sources: Central Bank of Sri Lanka

(a) Provisional

Sri Lanka Tourism Development Authority

(b) Revised based on survey results of Sri Lanka Tourism Development Authority (SLTDA) on average stay period and average spending per day estimates for 2019.

(c) May be revised based on survey results of SLTDA on average stay period and average spending per day estimates for 2020.

25. INTERNATIONAL FINANCE

Item	Unit	2019 December	2020 July	2020 August	2020 September
External Assets ^{(a) (b)}					
Gross Official Reserves (GOR)	US\$ Mn.	7,642	7,096	7,430	6,666
	Rs. Mn.	1,388,108	1,317,527	1,383,168	1,236,751
Reserve Adequacy of GOR	Months of Imports	4.6	4.8	5.2	4.7
Total Reserves (TR)	US\$ Mn.	10,402	10,032	10,345	9,209
	Rs. Mn.	1,889,327	1,862,782	1,925,850	1,708,459
Reserve Adequacy of TR	Months of Imports	6.3	6.8	7.2	6.5
Exchange Rates (Period Avg.)		October 2019		October 2020	
	Rs./USD	181.4511		184.4379	
	Rs./GBP	229.0484		239.4255	
	Rs./INR	2.5539		2.5104	
	Rs./JPY	1.6779		1.7522	
	Rs./EUR	200.4717		217.1758	
	Rs./SDR	248.9381		260.8423	
Forward Exchange Rates ^(c)				October 2020	
	Rs. / USD			184.50	
	One month			184.53	
	Three months			184.79	
	Six months				

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)

	September 2019	September 2020
NEER (2017 = 100) ^(d)	88.26	85.55
REER (2017 = 100) ^(e)	91.10	91.47

Source: Central Bank of Sri Lanka

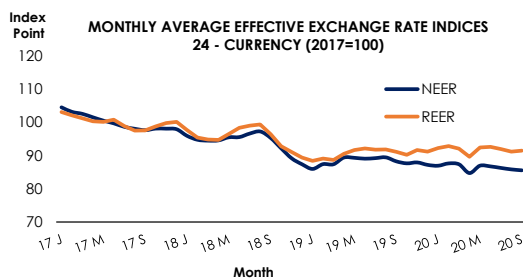
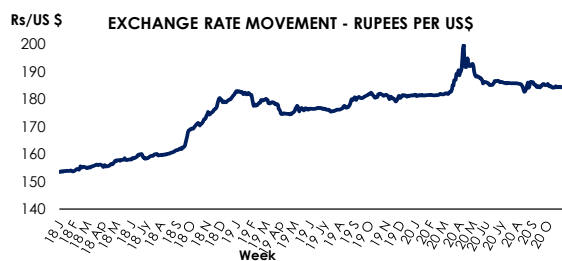
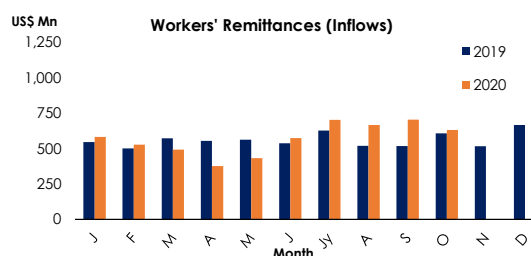
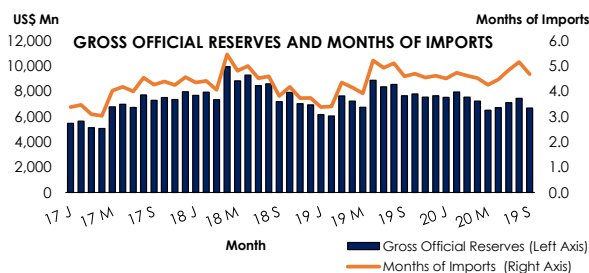
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) Including ACU receipts.

(c) Average for the last five working days of the month of October based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2020 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2019			2020			2018 ^(b)			2019 ^(c)		
	1 st Half ^(b)		Net	1 st Half ^(c)		Net	Credit	Debit	Net	Credit	Debit	Net
Credit	Debit	Credit		Debit	Credit							
Goods and services	9,911	11,962	(2,051)	6,962	9,323	(2,361)	20,264	26,841	(6,577)	19,414	24,562	(5,148)
Goods ^(d)	5,999	9,596	(3,597)	4,413	7,675	(3,262)	11,890	22,233	(10,343)	11,940	19,937	(7,997)
General merchandise	5,999	9,594	(3,595)	4,413	7,674	(3,261)	11,890	21,794	(9,904)	11,940	19,935	(7,995)
Non-monetary gold		2	(2)		0.4	(0.4)		439	(439)		3	(3)
Services	3,912	2,366	1,545	2,549	1,648	901	8,374	4,608	3,766	7,474	4,625	2,849
Transport	1,247	890	357	816	540	275	2,486	1,737	750	2,339	1,710	630
Sea Transport	625	425	200	429	263	166	1,134	819	315	1,155	820	335
Freight	625	425	200	429	263	166	1,134	819	315	1,155	820	335
Air transport	622	465	157	387	277	110	1,353	918	435	1,184	889	295
Passenger	553	418	135	339	248	91	1,227	827	400	1,056	798	258
Freight	69	47	22	48	29	18	126	91	35	128	91	37
Travel ^(e)	1,901	807	1,094	956	493	463	4,381	1,660	2,721	3,607	1,638	1,969
Construction	37	17	20	20	9	11	65	33	32	67	35	32
Insurance and pension services	71	54	18	63	46	17	130	97	33	137	102	36
Financial services	93	255	(162)	90	227	(137)	242	447	(205)	213	470	(258)
Telecommunication, computer and information services	539	270	269	581	264	317	995	484	511	1,054	515	539
Telecommunication services	82	65	17	83	66	17	147	112	35	155	135	21
Computer services	457	206	252	498	198	300	848	372	475	899	380	519
Other business services	15	42	(27)	15	38	(23)	40	75	(34)	35	78	(43)
Government goods and services n.i.e.	8	31	(23)	8	31	(23)	35	75	(41)	21	77	(56)
Primary Income	133	1,252	(1,119)	113	1,154	(1,041)	249	2,633	(2,385)	252	2,678	(2,426)
Compensation of employees	15	66	(51)	15	59	(43)	28	102	(74)	31	130	(99)
Investment Income	118	1,186	(1,068)	97	1,095	(998)	221	2,532	(2,311)	220	2,548	(2,327)
Direct Investment	13	359	(346)	10	230	(219)	23	783	(760)	26	863	(837)
Dividends	7	205	(198)	7	145	(138)	13	558	(545)	14	599	(585)
Re-invested earnings	6	154	(148)	4	85	(81)	10	225	(215)	13	264	(252)
Portfolio Investment		454	(454)		521	(521)		1,037	(1,037)		1,007	(1,007)
Equity		18	(18)		5	(5)		70	(70)		31	(31)
Interest		436	(436)		515	(515)		967	(967)		976	(976)
short-term		5	(5)		2	(2)		4	(4)		8	(8)
long-term		431	(431)		513	(513)		963	(963)		969	(969)
Other Investment	56	373	(317)	38	345	(307)	88	711	(623)	97	677	(580)
Reserve assets	49		49	48		48	110		110	97		97
Secondary Income	3,277	457	2,820	2,980	370	2,610	7,023	860	6,163	6,726	960	5,766
General Governemnt ^(f)	7.4		7.4	0.4		0.4	7.6		7.6	8.8		8.8
Personal transfers	3,270	457	2,813	2,980	370	2,610	7,015	860	6,155	6,717	960	5,757
of which, worker's remittances	3,270		2,980				7,015		6,717			
Current Account	13,321	13,672	(351)	10,054	10,847	(792)	27,535	30,334	(2,799)	26,392	28,200	(1,808)
Capital Account	33	15	18	16	12	4	42	27	14	51	28	23
Capital Transfers	33	15	18	16	12	4	42	27	14	51	28	23
General Governemnt ^(g)	14		14	1		1	14		14	16		16
Private Capital Transfers	19	15	4	15	12	3	28	27	0	34	28	7
Current Account + Capital Account	13,354	13,686	(333)	10,070	10,859	(789)	27,577	30,362	(2,785)	26,443	28,228	(1,785)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

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(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2019 1 st Half ^(b)		2020 1 st Half ^(c)		2018 ^(b)		2019 ^(c)	
	Net incurrence of liabilities	Net acquisition of financial assets	Net incurrence of liabilities	Net acquisition of financial assets	Net incurrence of liabilities	Net acquisition of financial assets	Net incurrence of liabilities	Net acquisition of financial assets
Financial Account	2,406	1,819	(935)	(1,359)	2,816	(562)	2,947	514
Direct Investments	377	39	237	17	1,614	68	758	77
Equity and investment fund shares	170	32	101	13	463	58	384	65
Equity other than reinvestment of earnings	16	26	17	9	238	48	120	52
Direct investor in direct investment enterprise	16	26	17	9	238	48	120	52
- BOI companies	34		19		118		138	
- CSE Companies (not registered with BOI)	(20)		(2)		(51)		(20)	
- Other companies	1				171		2	
Reinvestment of earnings	154	6	85	4	225	10	264	13
Debt Instruments	207	6	135	4	1,151	10	374	13
Direct investor in direct investment enterprise	207	6	135	4	1,151	10	374	13
- BOI companies	177		135		1,073		314	
Shareholder Advance	100		72		1,414		216	
Intra Company Borrowings	77		63		89		115	
Debt Repayments	(0)				(430)		(17)	
- CSE Companies (not registered with BOI)	30				78		59	
- Other companies								
Portfolio Investments	2,815		(578)		129		2,303	
Equity and investment fund shares	9		(108)		(4)		(15)	
- CSE Companies (not registered with BOI)	9		(108)		(4)		(15)	
Debt securities	2,805		(470)		134		2,317	
Central Bank								
Deposit taking corporations, other than the Central Bank					(1,350)		(250)	
Short-term								
Long-term					(1,350)		(250)	
General Government	2,805		(470)		1,484		2,567	
Short-term (Treasury Bills)	(1)		(115)		(96)		55	
Long-term	2,806		(355)		1,580		2,513	
Treasury Bonds	(95)		(376)		(894)		(388)	
SLDBs	1		22		(26)		1	
Sovereign Bonds	2,900				2,500		2,900	
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	(785)	(25)	(594)	138	1,073	372	(114)	100
Currency & deposits	(187)	41	(636)	22	(632)	80	167	(93)
Central Bank	(0.1)		0.1		(1)		(0.1)	
Short term	(0.1)		0.1		(1)		(0.1)	
Long term								
Deposit taking corporations, other than the Central Bank	(187.39)	40.80	(636.08)	21.51	(631.49)	79.55	167.58	(92.68)
Short-term	(187.39)	5.63	(636.08)	229.19	(631.49)	(188.83)	167.58	6.18
Long-term		35.17		(207.69)		268.38		(98.86)
General Government								
Other sectors								
Loans	(632)		795		1,620		(277)	
Central Bank	164				252		327	
Credit and loans with the IMF	164				252		327	
Other short term								
Other long term								
Deposit taking corporations, except the Central Bank	(489)		690		697		(281)	
Short-term	(263)		787		844		(1)	
Long-term	(226)		(97)		(146)		(280)	
General Government	(260)		118		557		(97)	
Short-term								
Long-term	(260)		118		557		(97)	
Other sectors ^(h)	(47)		(13)		114		(226)	
Short-term								
Long term	(47)		(13)		114		(226)	
Trade credits and advances	83	(4)	(570)	59	247	177	(28)	(4)
Deposit taking corporations, except the Central Bank		(6)		(21)		(10)		(8)
Central Bank		(6)		(21)		(10)		(8)
Short term								
Other sectors ⁽ⁱ⁾	83	2	(570)	80	247	186	(28)	4
Short term	83	2	(570)	80	247	186	(28)	4
Other accounts receivable/payable	(48)	(62)	(183)	58	(162)	116	24	196
Central bank	(48)		(183)		(162)		24	
Short term ^(j)	(48)		(183)		(162)		24	
Deposit taking corporations, except the Central Bank		(62)		58		116		196
Short term		(62)		58		116		196
Special Drawing Rights	-	-	-	-	-	-	-	-
Reserve Assets		1,805		(1,515)		(1,002)		337
Monetary gold				(667)		(103)		(14)
Special drawing rights		6		(5)		(3)		6
Reserve position in the IMF								
Other reserve assets	1,799			(843)		(895)		346
Currency and deposits	2,157			(575)		(1,011)		361
Claims on monetary authorities	1,127			(1,083)		466		(174)
Claims on other entities	1,030			508		(1,477)		535
Securities	(363)			(272)				(19)
Debt securities	(363)			(272)		122		(19)
Long term	(363)			(272)		122		(19)
Other claims	5			4		(6)		3
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)		(587)		(424)		(3,378)		(2,432)
Errors and Omissions		(254)		365		(593)		(647)

(h) Include State Owned Business Enterprises (SOEs) and private sector companies.

(i) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(j) Net transactions of ACU liabilities