

MONTHLY ECONOMIC INDICATORS



**July
2020**



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SUMMARY OF SELECTED ECONOMIC INDICATORS

July 2020

Item	Period	Unit	2019	2020	Y-o-Y Change
Real Sector					
Tea	May	Mn. Kg	34.3	28.4	(17.2)
	June		27.5	26.8	(2.5)
Rubber	May	Mn. Kg	6.5	6.1	(7.0)
	June		6.6	6.1	(6.8)
Coconut	May	Mn. Nuts	279.9	231.6	(17.3)
	June		258.3	251.1	(2.8)
Fish	May	Mn. Kg	40.1	23.5	(41.5)
	June		39.2	26.1	(33.4)
			2018	2019	
Paddy	Maha ^(a)	Mn. Kg	2,396.9	3,072.6	28.2
	Yala ^(b)	Mn. Kg	1,532.9	1,519.5	(0.9)
			2019	2020	
Electricity Generation	May	GWh.	1,434	1,243	(13.3)
Index of Industrial Production	June	2015 = 100	107.5	92.8	(13.7)
NCPI (Year-On-Year % Change)	July	2013 = 100	2.2	6.1	
CCPI (Year-On-Year % Change)	July	2013 = 100	3.3	4.2	
Fiscal Sector					
			2019	2020	
Revenue and Grants	Jan-Apr	Rs. Mn.	598,426	478,696	(20.0)
Recurrent Expenditure	Jan-Apr	Rs. Mn.	750,535	820,685	9.3
Monetary Sector					
			2019	2020	
Money Supply					
Narrow Money M ₁	End June	Rs. Mn.	803,324.99	1,001,850.71	24.7
Broad Money M ₂	End June	Rs. Mn.	6,661,231.05	7,604,127.20	14.2
Consolidated Broad Money (M _{2b}) ^(c)	End June	Rs. Mn.	7,337,767.15	8,364,748.22	14.0
Broad Money M ₄	End June	Rs. Mn.	9,050,640.89	10,261,601.29	13.4
Share Market					
ASPI	End July	1985 = 100	5,935.34	5,124.26	(13.7)
S&P SL20	End July	2004 = 1000	2,983.45	2,179.65	(26.9)
Market Capitalisation	End July	Rs. Bn.	2,797.91	2,411.67	(13.8)
External Sector					
			2019	2020	
External Trade					
Exports	June	US\$ Mn.	1,084	894	(17.5)
Imports	June	US\$ Mn.	1,400	1,055	(24.6)
Balance of Trade	June	US\$ Mn.	(316)	(161)	
Balance of Payments					
Trade Account	1 st Quarter	US\$ Mn.	(428)	(1,056)	146.6
Current Account	1 st Quarter	US\$ Mn.	450	(221)	(149.1)
Current & Capital Accounts	1 st Quarter	US\$ Mn.	460	(220)	(147.9)
Financial Account (net)	1 st Quarter	US\$ Mn.	(236)	(594)	151.4
			2020 End April	2020 End May	2020 End June
Total Reserves ^(d)		US\$ Mn.	10,294	9,249	9,513

(a) Sep.\Oct. - Mar.\Apr.

(b) Apr.\May - Aug.\Sep.

(c) Inclusive of FCBUs

(d) Including ACU receipts

1. GROSS DOMESTIC PRODUCT AT CONSTANT (2010) PRICES

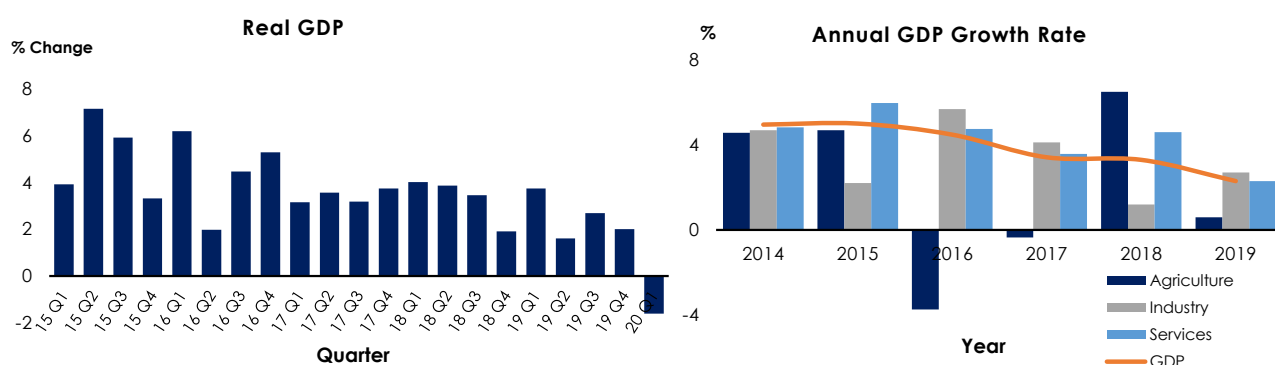
Economic Activity	1 st Quarter - 2020 ^(a)					
	(Rs. Mn)		Growth (%)		Contribution to Growth (%)	
	2019 ^(b)	2020	19/18 ^(b)	20/19	2019 ^(b)	2020
Agriculture	162,787	153,735	5.0	(5.6)	0.3	(0.4)
Industry	736,946	679,127	3.9	(7.8)	1.2	(2.5)
Services	1,326,977	1,367,507	3.7	3.1	2.1	1.7
Taxes less subsidies on products	103,342	92,221	1.3	(10.8)	0.1	(0.5)
GDP	2,330,053	2,292,589	3.7	(1.6)	3.7	(1.6)

Economic Activity	Annual - 2019 ^(a)					
	(Rs. Mn)		Growth (%)		Contribution to Growth (%)	
	2018 ^(b)	2019	18/17 ^(b)	19/18	2018 ^(b)	2019
Agriculture	683,816	687,857	6.5	0.6	0.4	0.0
Industry	2,540,315	2,608,211	1.2	2.7	0.3	0.7
Services	5,555,303	5,680,757	4.6	2.3	2.6	1.3
Taxes less subsidies on products	889,166	912,553	(0.6)	2.6	(0.1)	0.2
GDP	9,668,600	9,889,379	3.3	2.3	3.3	2.3

(a) Provisional

Source: Department of Census and Statistics

(b) Revised



2. BUSINESS OUTLOOK SURVEY

Business Sentiment Index (BSI) ^(a)	2018				2019				2020		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Business Condition (Level)	87	78	66	61	74	63	64	78	33	20	-
	(107)	(101)	(101)	(73)	(81)	(72)	(80)	(89)	(103)	(10)	(45)
Profitability (Q-o-Q)	89	72	-	-	-	-	-	-	-	-	-
	(108)	(105)	(106)	-	-	-	-	-	-	-	-
Profitability (Y-o-Y)	-	-	69	87	83	75	89	95	40	44	-
	-	-	-	(97)	(110)	(103)	(92)	(101)	(115)	(17)	(76)
Skilled Labour Availability (Y-o-Y)	96	95	93	93	100	99	102	94	78	102	-
	(99)	(95)	(96)	(93)	(97)	(104)	(104)	(106)	(97)	(75)	(120)
Demand (Y-o-Y)	122	111	116	125	120	86	87	101	42	28	-
	(137)	(137)	(124)	(120)	(131)	(123)	(121)	(109)	(122)	(45)	(110)
Sales (Y-o-Y)	119	118	120	127	125	90	94	110	45	36	-
	(136)	(143)	(127)	(130)	(127)	(119)	(117)	(120)	(126)	(18)	(108)
Capacity Utilization (Y-o-Y)	128	116	115	121	120	93	88	102	49	49	-
	(126)	(127)	(123)	(126)	(128)	(121)	(115)	(109)	(112)	(32)	(118)

Source: Central Bank of Sri Lanka

(a) BSIs presented in the above table are realised numbers while the numbers given within parenthesis show the respondent's expectations for the relevant quarter given during the preceding quarter.

3. AGRICULTURE

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Tea Production				
	Mn. Kg			
May		34.3	28.4	(17.2)
June		27.5	26.8	(2.5)
January - June		158.8	128.6	(19.0)
Rubber Production				
	Mn. Kg			
May		6.5	6.1	(7.0)
June		6.6	6.1	(6.8)
January - June		41.8	37.6	(10.1)
Coconut Production				
	Mn. Nuts			
May		279.9	231.6	(17.3)
June		258.3	251.1	(2.8)
January - June		1,574.9	1,367.8	(13.1)
Fish Production				
	Mn. Kg			
May		40.1	23.5	(41.5)
June		39.2	26.1	(33.4)
January - June		254.5	194.7	(23.5)
Paddy Production				
	Mn. Kg	2018	2019 ^(a)	
Maha ^(b)		2,396.9	3,072.6	28.2
Yala ^(c)		1,532.9	1,519.5	(0.9)

(a) Provisional

(b) Sep.\Oct. - Mar.\ Apr.

(c) Apr. \ May - Aug.\Sep.

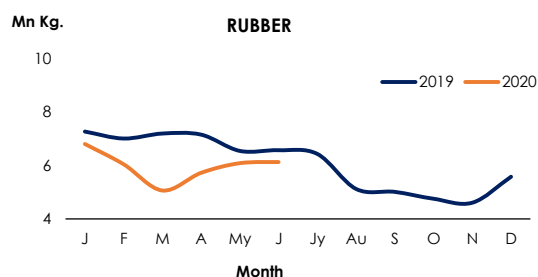
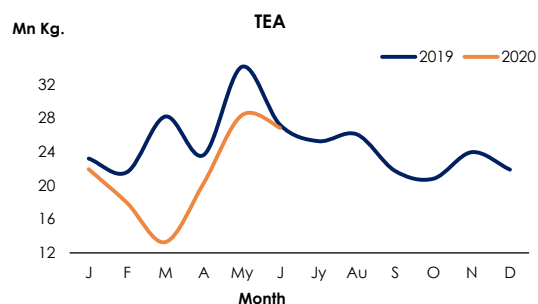
Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Development Authority

Department of Census & Statistics

Ministry of Fisheries & Aquatic Resources

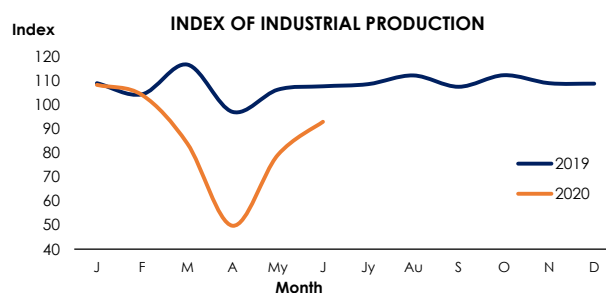


4. INDEX OF INDUSTRIAL PRODUCTION (IIP) (2015=100)

Item	June		Y-o-Y Change
	2019 ^(a)	2020 ^(b)	
Food products	102.5	104.8	2.2
Beverages	102.8	112.0	8.9
Tobacco products	83.3	91.5	9.9
Textiles	116.1	129.5	11.6
Wearing apparels	116.8	75.6	(35.3)
Leather and related products	119.3	34.3	(71.3)
Wood and products of wood and cork except furniture; Articles of Straw and plaiting materials	113.9	79.2	(30.5)
Paper and paper products	112.7	81.1	(28.0)
Printing and reproduction of recorded media	87.3	121.9	39.7
Coke and refined petroleum products	113.4	77.9	(31.3)
Chemicals and chemical products	100.6	113.8	13.1
Basic pharmaceutical products and pharmaceutical preparations	97.1	120.3	23.9
Rubber and plastic products	97.6	55.3	(43.4)
Other non-metallic mineral products	122.9	102.5	(16.6)
Basic metals	130.2	85.4	(34.4)
Fabricated metal products (except machinery equipment)	95.8	81.1	(15.3)
Electrical equipment	87.2	62.2	(28.7)
Machinery and equipment (n.e.c)	94.7	99.0	4.5
Furniture	88.0	73.6	(16.4)
Other manufacturing	61.6	76.2	23.7
Overall Index of Industrial for the Manufacturing Sector	107.5	92.8	(13.7)

(a) Revised

(b) Provisional



Source: Department of Census and Statistics

5. PURCHASING MANAGERS' INDEX - MANUFACTURING

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2018	51.7	55.6	65.6	45.5	60.6	57.6	57.2	58.2	54.1	58.2	54.3	53.7
2019	54.4	50.6	66.9	41.0	50.7	53.9	55.7	56.6	54.7	57.6	56.0	54.3
2020	54.0	53.6	30.0	24.2	49.3	67.3	64.6					

Source: Central Bank of Sri Lanka

6. HOUSING AND CONSTRUCTIONS

Item	Unit	2018	2019 ^(a)	Y-o-Y Change	
Greater Colombo Housing Approvals Index^(b)	1995 = 100				
Quarter 3			126.3	123.3	(2.4)
Quarter 4			119.9	109.7	(8.5)
Cement		2019	2020^(a)		
Local Production ^(c)	'000 MT				
June			288	370	28.3
January - June			1,649	1,643	(0.4)
Imports ^(d)	'000 MT				
June			254	404	58.9
January - June			2,492	1,514	(39.3)
Total	'000 MT				
June			543	774	42.6
January - June			4,141	3,157	(23.8)

(a) Provisional

(b) Includes housing approvals by five Municipal Councils, seven Urban Councils & eight Pradeshiya Sabhas in Greater Colombo.

(c) Total local production

(d) Total cement imports.

Sources: Colombo, Dehiwala-Mount Lavinia, Sri Jayawardenapura, Moratuwa and Kaduwela Municipal Councils

Wattala-Mabole, Peliyagoda, Panadura, Maharagama, Kesbewa, Horana and Boralesgamuwa Urban Councils

Homagama, Kotikawatta-Mulleriyawa, Kelaniya, Attanagalla, Wattala-Mabole, Horana, Panadura Pradesheeya Sabhas

Sri Lanka Customs, Tokyo Cement Company Lanka PLC, Tokyo Eastern Cement Co. Ltd, Insee Cement Lanka Ltd

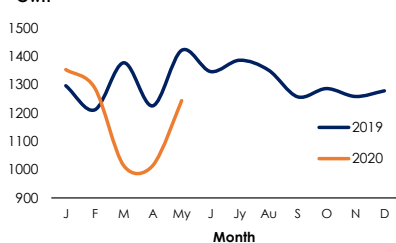
7. ENERGY

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Electricity Generation^(b)	GWh			
May		1,434	1,243	(13.3)
CEB - Hydro		188	295	57.0
Fuel Oil		242	105	(56.5)
Coal		534	525	(1.7)
Wind		0	0	-
Private Sector		470	318	(32.3)
Non Conventional Renewable Energy		124	163	31.1
January - May		6,595	6,264	(5.0)
CEB - Hydro		1,186	1,262	6.3
Fuel Oil		1,224	700	(42.8)
Coal		2,340	2,436	4.1
Wind		0	0	-
Private Sector		1,844	1,865	1.1
Non Conventional Renewable Energy		468	541	15.5
Electricity Sales to Industries	GWh			
May		374	316	(15.4)
January - May		1,768	1,508	(14.7)
Diesel Sales	'000 MT			
June		190	134	(29.3)
January - June		1,150	843	(26.7)
Petrol Sales	'000 MT			
June		114	104	(8.5)
January - June		682	559	(18.1)
Furnace Oil Sales	'000 MT			
June		88	61	(30.5)
January - June		550	444	(19.3)
Kerosene Sales	'000 MT			
June		16	15	(5.5)
January - June		104	86	(17.9)
Crude Oil Imports	'000 MT			
June		180	91	(49.4)
January - June		921	729	(20.8)
Other Petroleum Imports	'000 MT			
June		331	210	(36.6)
January - June		2,405	1,927	(19.9)

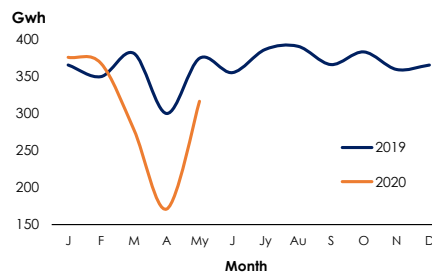
(a) Provisional

(b) Including rooftop solar generation

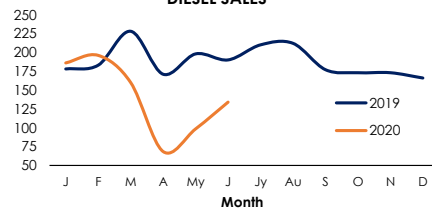
ELECTRICITY GENERATION



ELECTRICITY SALES TO INDUSTRIES BY CEB



DIESEL SALES



Sources: Ceylon Electricity Board

Ceylon Petroleum Corporation

Lanka IOC PLC

Sri Lanka Customs

Central Bank of Sri Lanka

8. PURCHASING MANAGERS' INDEX - SERVICES

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2018	56.6	58.4	58.0	53.2	56.9	58.7	57.8	57.0	53.0	55.5	52.6	54.7
2019	55.8	53.0	56.3	45.3	44.7	53.1	57.1	52.9	52.7	56.9	57.4	60.2
2020	57.0	50.2	32.0	29.8	43.1	50.4	51.4					

Source: Central Bank of Sri Lanka

9. TELECOMMUNICATIONS

Item	Unit	1 st Quarter 2019	1 st Quarter 2020 ^(a)	Y-o-Y Change
Telephones (Fixed lines)	Number	2,367,227	2,325,410	(1.8)
Wireline in service	Number	1,223,773	1,251,922	2.3
Wireless Local Loop Access	Number	1,143,454	1,073,488	(6.1)
Cellular Phones	Number	32,567,721	31,875,797	(2.1)
Public Pay Phones	Number	5,133	481	(90.6)
Internet Subscribers ^(b)	Number	11,120,788	13,078,980	17.6
Telephone Penetration (excluding Cellular Phones)	per 100 persons	10.9	10.6	(2.8)
Telephone Penetration (including Cellular Phones)	per 100 persons	160.2	155.3	(3.1)

(a) Provisional

(b) Including Mobile Internet connections

Sources: Telecommunications Regulatory Commission of Sri Lanka

Department of Census and Statistics

10. TRANSPORT

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
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New Registration of Motor Vehicles

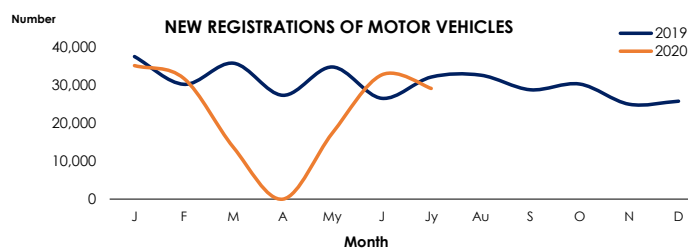
July	Number	32,179	29,176	(9.3)
Buses		99	47	(52.5)
Motor Cars		3,515	2,688	(23.5)
Three Wheelers		1,235	698	(43.5)
Dual Purpose Vehicles ^(b)		1,239	1,351	9.0
Motor Cycles		24,948	22,725	(8.9)
Goods Transport Vehicles ^(c)		381	549	44.1
Land Vehicles ^(d)		566	1,059	87.1
Other ^(e)		196	59	(69.9)
January - July	Number	224,620	159,991	(28.8)
Buses		744	405	(45.6)
Motor Cars		21,754	17,396	(20.0)
Three Wheelers		9,914	6,674	(32.7)
Dual Purpose Vehicles ^(b)		7,449	7,843	5.3
Motor Cycles		176,351	121,235	(31.3)
Goods Transport Vehicles ^(c)		3,314	2,274	(31.4)
Land Vehicles ^(d)		4,435	3,758	(15.3)
Other ^(e)		659	406	(38.4)

(a) Provisional (b) Including Single Cabs

(c) Lorries, Other Goods Transport Vehicles and Special Purpose Vehicles

(d) Tractors, Hand Tractors and Other Land Vehicles (e) Quadricycles and Motor Homes

Source: Department of Motor Traffic



11. PORT SERVICES

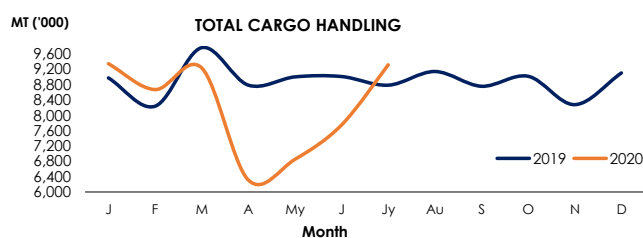
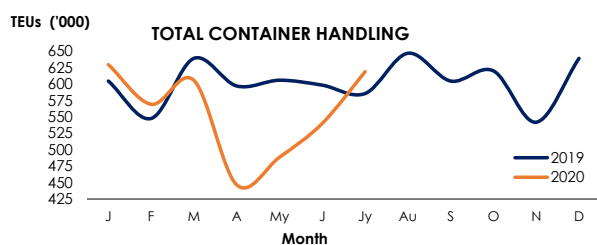
Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Ship Traffic^(b)				
	Number			
July		394	391	(0.8)
January - July		2,726	2,563	(6.0)
Container Handling				
Domestic				
	TEUs			
July		104,436	86,709	(17.0)
January - July		730,293	604,504	(17.2)
Transshipment				
	TEUs			
July		465,953	519,116	11.4
January - July		3,353,069	3,213,401	(4.2)
Re-stowing				
	TEUs			
July		14,990	12,716	(15.2)
January - July		93,412	79,617	(14.8)
Total Container Handling				
	TEUs			
July		585,379	618,541	5.7
January - July		4,176,774	3,897,522	(6.7)
Cargo Handling^(b)				
Cargo Discharged				
	MT			
July		5,143,310	5,370,052	4.4
January - July		36,260,051	32,907,400	(9.2)
Cargo Loaded				
	MT			
July		3,642,417	3,947,439	8.4
January - July		26,374,980	24,570,984	(6.8)
Total Cargo Handling				
	MT			
July		8,785,727	9,317,491	6.1
January - July		62,635,031	57,478,384	(8.2)

(a) Provisional

Source: Sri Lanka Ports Authority

(b) Excluding data from ports of Kankasanthurai, Myliddy, Point Pedro and Karainagar

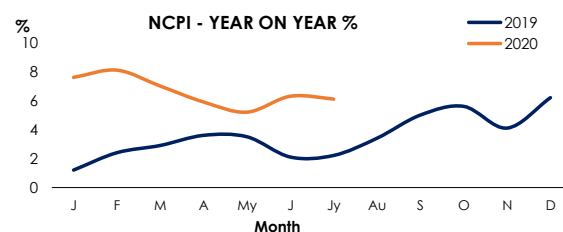
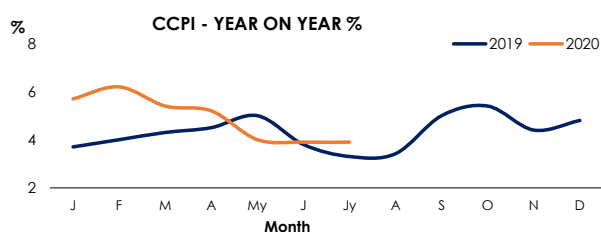
TEUs = Twenty-foot Equivalent Container Units.



12. PRICE INDICES

Item	Base Period	2019	2020	Y-o-Y Change
National Consumer Price Index (NCPI)				
	2013=100			
July				
Headline		129.4	137.3	6.1
Core		133.4	139.4	4.5
Colombo Consumers Price Index (CCPI)				
	2013=100			
July				
Headline		130.0	135.4	4.2
Core		134.6	138.9	3.2

Source: Department of Census and Statistics



13. AVERAGE RETAIL PRICES - PETTAH MARKET

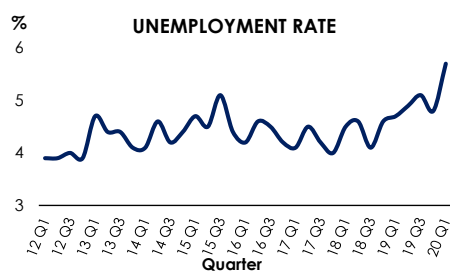
Item	Unit	2019 July	2020 July	Y-o-Y Change
Rice	Rs/Kg			
Samba		85.00	98.00	15.3
Parboiled Rice		80.00	96.00	20.0
Raw Rice (Red)		75.00	93.00	24.0
Other Food Items	Rs/Kg			
Dried Chillies(Imported)		346.36	423.91	22.4
Red Onions (Local)		173.41	208.81	20.4
Red Onions (Imported)		171.59	182.39	6.3
Big Onions (Local)		n.a.	n.a.	-
Big Onions (Imported)		118.41	77.43	(34.6)
Dhal (Mysore)		120.00	149.70	24.7
Potatoes (Local)		200.91	218.48	8.7
Eggs (Each)		18.93	20.26	7.0
Sugar - White		102.50	134.87	31.6

n.a. - not available

Source: Central Bank of Sri Lanka

14. UNEMPLOYMENT

Item	Unit	2019 Q ₁ ^{(a)(b)}	2020 Q ₁ ^{(a)(b)}	%
Labour Force Participation Rate	Percentage	52.6	51.0	
Unemployment Rate		4.7	5.7	
Employment by Economic Activity ^(c) (as a % of Total Employment)				
Agriculture		24.7	26.5	
Industry		28.3	27.1	
Services		47.1	46.4	



(a) Household population aged 15 and above (b) Provisional

Source: Department of Census and Statistics

(c) Based on the International Standard Industrial Classification (ISIC) - Revision 4

15. WAGE INDICES

Item	Unit	June	
		2019	2020 ^(a)
Public Sector Employees	2016 = 100		
Nominal Wage Rate Index		101.4	114.6
Real Wage Rate Index ^(b)		89.3	95.0
Informal Private Sector Employees	2012 = 100		
Nominal Wage Rate Index		180.7	184.6
Real Wage Rate Index ^(b)		139.5	134.1
Agriculture			
Nominal Wage Rate Index		189.9	194.5
Real Wage Rate Index ^(b)		146.5	141.2
Industry			
Nominal Wage Rate Index		182.7	185.0
Real Wage Rate Index ^(b)		141.0	134.3
Services			
Nominal Wage Rate Index		175.0	180.1
Real Wage Rate Index ^(b)		135.0	130.8

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Based on National Consumer Price Index (2013=100)

16. GOVERNMENT FINANCE

Item	Unit	2019 Jan-Apr	2020 Jan-Apr ^(a)	Change (%)
Total revenue and grants ^(b)	Rs. Mn.	598,426	478,696	(20.0)
Total revenue ^(b)	Rs. Mn.	598,116	476,733	(20.3)
Tax revenue		551,530	408,484	(25.9)
Non tax revenue		46,586	68,248	46.5
Grants ^(b)	Rs. Mn.	309	1,963	535.1
Recurrent expenditure ^(b)	Rs. Mn.	750,535	820,685	9.3
Capital expenditure and net lending ^(b)	Rs. Mn.	211,328	110,186	(47.9)
Financing ^(b)	Rs. Mn.	363,438	452,175	24.4
Domestic financing		373,448	498,777	33.6
Treasury bills		149,278	231,117	54.8
Treasury bonds		192,262	219,792	14.3
Other		31,908	47,868	50.0
Foreign financing		(10,010)	(46,602)	365.5

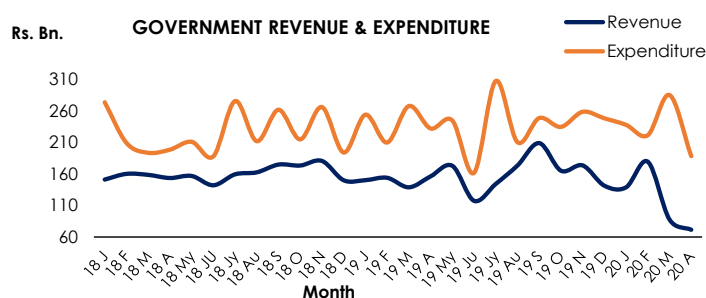
		2019 End Dec	2020 End Apr ^(a)	Change(%)
Total outstanding government debt	Rs. Mn.	13,031,543	14,024,735	7.6
Total domestic debt	Rs. Mn.	6,629,104	7,217,652	8.9
By Maturity				
Short term		1,270,374	1,596,476	25.7
o/w Treasury bills		873,943	1,110,747	27.1
Central bank advances		236,609	237,810	0.5
Medium & Long term		5,358,731	5,621,176	4.9
o/w Treasury bonds		4,606,232	4,826,818	4.8
Rupee loans		24,088	24,088	0.0
Sri Lanka Development Bonds		560,226	524,240	(6.4)
By Institution				
Non Bank		3,889,521	4,113,073	5.7
Bank		2,739,583	3,104,578	13.3
Total foreign debt	Rs. Mn	6,402,439	6,807,083	6.3
Concessional		2,767,459	2,957,763	6.9
Multilateral		1,356,925	1,449,104	6.8
o/w IDA		466,920	484,221	3.7
ADB		780,803	844,534	8.2
Bilateral		1,410,534	1,508,660	7.0
o/w Japan		579,044	622,177	7.4
Non Concessional		3,634,980	3,849,320	5.9

(a) Provisional

Sources: Ministry of Finance

(b) Revenue, expenditure and financing figures are based on the economic classification

Central Bank of Sri Lanka



17. MONETARY AGGREGATES & UNDERLYING FACTORS

Item	Unit	Beginning January	End June ^{(a)(b)}	Change (End June)	
				Absolute	Percentage
Narrow Money Supply (M₁)	Rs. Mn.				
2019		830,793.26	803,324.99	(27,468.27)	(3.3)
2020		865,466.99	1,001,850.71	136,383.71	15.8
Currency Held by the Public					
2019		473,066.13	454,674.18	(18,391.95)	(3.9)
2020		494,207.86	579,490.15	85,282.29	17.3
Demand Deposits Held by the Public					
2019		357,727.13	348,650.81	(9,076.32)	(2.5)
2020		371,259.13	422,360.56	51,101.42	13.8
Broad Money Supply (M₂) ⁽¹⁾	Rs. Mn.				
2019		6,427,329.58	6,661,231.05	233,901.46	3.6
2020		6,912,709.91	7,604,127.20	691,417.29	10.0
Time & Savings Deposits Held by the Public (Quasi Money)	Rs. Mn.				
2019		5,596,536.33	5,857,906.06	261,369.73	4.7
2020		6,047,242.92	6,602,276.50	555,033.58	9.2
Underlying Factors (M₂)	Rs. Mn.				
Net Foreign Assets ⁽²⁾					
2019		548,448.09	635,143.07	86,694.98	15.8
2020		413,592.72	410,064.13	(3,528.59)	(0.9)
Domestic Credit					
2019		7,684,402.67	7,914,093.92	229,691.24	3.0
2020		8,199,017.41	9,040,629.00	841,611.60	10.3
To Government (Net)		2,341,448.85	3,118,385.72	776,936.87	33.2
To Public Corporations		481,222.22	534,059.23	52,837.01	11.0
To Co-operatives		2,807.30	3,358.84	551.53	19.6
To Other Private Sector		5,373,539.03	5,384,825.22	11,286.18	0.2
Other Items (Net) ⁽³⁾					
2019		(1,805,521.18)	(1,888,005.94)	(82,484.77)	(4.6)
2020		(1,699,900.33)	(1,846,565.93)	(146,665.60)	(8.6)
Consolidated Broad Money Supply (M_{2b}) ⁽³⁾	Rs.Mn.				
2019		7,128,296.69	7,337,767.15	209,470.46	2.9
2020		7,624,120.67	8,364,748.22	740,627.55	9.7
Adjusted Time & Savings Deposits Held by the Public (Quasi Money)					
2019		6,297,503.43	6,534,442.16	236,938.73	3.8
2020		6,758,653.68	7,362,897.51	604,243.83	8.9
Underlying Factors (M_{2b})	Rs.Mn.				
Net Foreign Assets ⁽³⁾					
2019		(67,007.05)	108,492.68	175,499.73	261.9
2020		128,255.77	23,809.21	(104,446.56)	(81.4)
Domestic Credit					
2019		8,833,442.45	8,993,836.50	160,394.05	1.8
2020		9,383,185.05	10,347,235.99	964,050.94	10.3
To Government (Net)		2,767,103.36	3,562,009.43	794,906.08	28.7
To Public Corporations		817,953.31	951,274.09	133,320.79	16.3
To Co-operatives		2,807.30	3,358.84	551.53	19.6
To Other Private Sector		5,795,321.08	5,830,593.63	35,272.54	0.6
Other Items (Net) ⁽³⁾					
2019		(1,638,138.71)	(1,764,562.03)	(126,423.32)	(7.7)
2020		(1,887,320.26)	(2,006,296.98)	(118,976.72)	(6.3)
Reserve Money	Rs. Mn.				
2019		961,096.31	874,533.06	(86,563.26)	(9.0)
2020		932,604.46	868,952.72	(63,651.74)	(6.8)
Money Multipliers					
M₁ Multiplier					
2019		0.86	0.92		
2020		0.93	1.15		
M₂ Multiplier					
2019		6.69	7.62		
2020		7.41	8.75		
M_{2b} Multiplier					
2019		7.42	8.39		
2020		8.18	9.63		

(1) $M_2 = M_1 + \text{Time \& Savings Deposits}$

(2) Net Foreign Assets (NFA) of the Central Bank are based on market value from beginning of January 2002. This is reflected in NFA and net other items.

(3) Based on the consolidated monetary survey, which covers aggregated data pertaining to both Domestic Banking Units (DBUs) and Offshore Banking Units (OBUs) of commercial banks operating in Sri Lanka. It also includes foreign currency deposits held by residents. M_{2b} is the sum of M_1 and adjusted quasi money. M_1 is the same in both cases; i.e., DBU monetary survey and consolidated monetary survey.

(a) Provisional

(b) June 2019 data were revised

(Monetary Aggregates & Underlying Factors Contd ...)

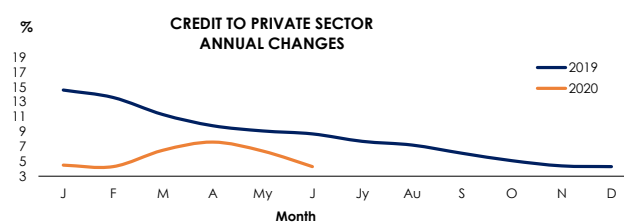
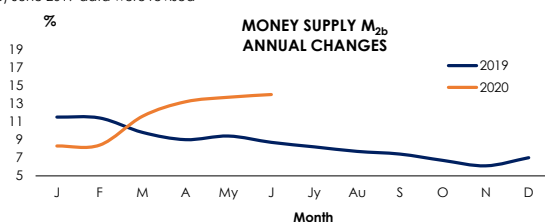
Item	Unit	Beginning January	End June ^{(a)(b)}	Change (End June)	
				Absolute	Percentage
Broad Money Supply (M₄) ⁽⁴⁾	Rs.Mn.				
2019		8,729,588.03	9,050,640.89	321,052.85	3.7
2020		9,444,524.88	10,261,601.29	817,076.41	8.7
Time & Savings Deposits (Quasi Money)					
2019		7,969,801.30	8,324,081.99	354,280.69	4.4
2020		8,644,200.68	9,339,013.85	694,813.17	8.0
Underlying Factors (M₄)					
Net Foreign Assets					
2019		(133,664.68)	49,874.44	183,539.12	137.3
2020		116,314.96	13,128.63	(103,186.33)	(88.7)
Domestic Credit					
2019		11,356,540.59	11,581,414.02	224,873.43	2.0
2020		12,066,601.03	13,104,746.52	1,038,145.49	8.6
To Government (Net)		3,454,127.40	4,290,309.42	836,182.02	24.2
To Public Corporations		817,953.31	951,274.09	133,320.79	16.3
To Private Sector		7,794,520.32	7,863,163.01	68,642.69	0.9
Other Items (Net)					
2019		(2,493,287.88)	(2,580,647.57)	(87,359.70)	(3.5)
2020		(2,738,391.23)	(2,856,273.86)	(117,882.63)	(4.3)
Money Multiplier					
M₄ Multiplier					
2019		9.08	10.35		
2020		10.13	11.81		

Source: Central Bank of Sri Lanka

(4) Based on the financial survey, which covers the consolidated monetary survey data (both DBUs & OBUs) and transactions of Licensed Finance Companies (LFCs) and Licensed Specialised Banks (LSBs)

(a) Provisional

(b) June 2019 data were revised



18. BANKING

Item	Unit	End June		Change (End June)	
		2019	2020 ^(a)	Absolute	Percentage
Domestic Banking Units (DBUs)					
Commercial Banks ⁽¹⁾					
Loans & Advances (Total Outstanding)	Rs. Mn.	5,696,032.14	6,301,274.68	605,242.54	10.6
Investment (Total Outstanding)					
Treasury Bills	Rs. Mn.	592,577.31	707,753.68	115,176.37	19.4
Other Govt. Securities ⁽²⁾		1,278,445.41	1,455,876.24	177,430.83	13.9
Other Investments		105,429.66	93,509.64	(11,920.02)	(11.3)
Total Deposits	Rs. Mn.	7,087,200.38	7,961,364.74	874,164.36	12.3
Commercial Banks' Liquidity					
Excess Reserves and Cash in Hand	Rs. Mn.	106,243.59	138,502.75	32,259.16	30.4
Call Market Borrowings-Last week of June	Rs. Mn.	74.60	19.03	(55.57)	(74.5)
Offshore Banking Units (OBUs)					
		2019	2020		
		End June ^(b)	End June ^(a)		
OBUs	Number	26	26		
Total Assets / Liabilities	Rs. Mn.	1,770,321.17	1,792,551.80	22,230.63	1.3
Assets					
Loans & Advances - Residents		1,438,680.19	1,403,309.21	(35,370.98)	(2.5)
Loans & Advances - Non-Residents		298,704.22	363,953.59	65,249.37	21.8
Other Assets		32,936.77	25,289.00	(7,647.77)	(23.2)
Liabilities					
Deposits & Borrowings - Residents		868,586.22	777,090.35	(91,495.87)	(10.5)
Deposits & Borrowings - Non-Residents		690,987.93	788,323.98	97,336.05	14.1
Other Liabilities		210,747.02	227,137.47	16,390.45	7.8
National Savings Bank					
		2019	2020		
		End June	End June ^(a)	Change (End June)	
Time & Savings Deposits	Rs. Mn.	880,989.26	1,080,007.46	199,018.20	22.6

Source: Central Bank of Sri Lanka

(1) Loans and advances include loans, overdrafts, bills (import, export and local bills, excluding sight bills) purchased and discounted.

(2) Includes Rupee Securities and Sri Lanka Development Bonds.

(a) Provisional

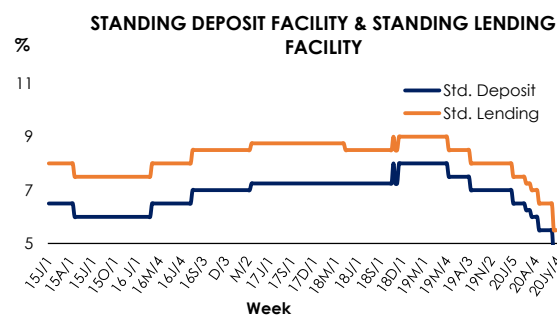
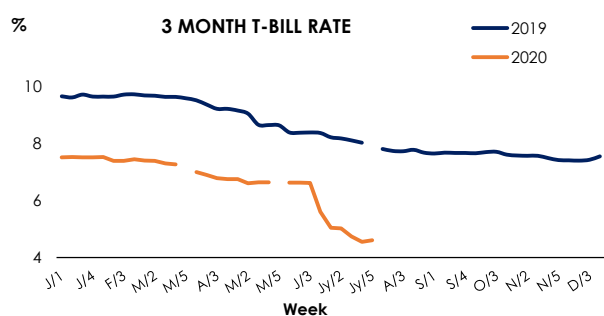
(b) Revised

19. INTEREST RATES

Item	Unit	July		Y-o-Y Absolute Change (Basis Points)
		2019	2020	
Treasury Bills ⁽¹⁾ (Last Week)				
	Yield			
91-Day	Per cent	7.85	4.59	(326)
182-Day		7.94	4.68	(326)
364-Day		8.21	4.86	(335)
Treasury Bonds ⁽¹⁾				
2-Year		-	5.73	-
3-Year		-	-	-
4-Year		-	-	-
5-Year		-	6.50	-
6-Year		-	6.57	-
10-Year		-	-	-
AWDR ⁽²⁾	Per cent	8.88	7.16	(172)
AWFDR ⁽³⁾	Per cent	10.97	8.69	(228)
		2019 June	2020 June	
AWNDR ⁽⁴⁾	Per cent	9.85	7.20	(265)
AWNFR ⁽⁵⁾	Per cent	10.13	7.37	(276)
		2019 July	2020 July	
AWPR ⁽⁶⁾ (Last Week)	Per cent	10.89	7.47	(342)
Call Money Rates (End Month)	Per cent	7.65-7.80	4.53-4.55	
Standing Deposit Facility Rate ⁽⁷⁾	Per cent	7.50	4.50	(300)
Standing Lending Facility Rate ⁽⁸⁾	Per cent	8.50	5.50	(300)
		2019 June	2020 June	
AWLR ⁽¹⁰⁾	Per cent	14.36	12.64	(172)
AWNLR ⁽¹¹⁾		14.43	11.18	(325)
		2019 June	2020 June	
Saving Rates	Per cent			
Commercial Banks		0.20-7.50	0.25-7.00	
National Savings Bank		4.00	4.00	
Fixed Deposit Rates	Per cent			
Commercial Banks (12 Months)		1.00-15.00	2.00-15.00	
National Savings Bank (12 Months)		10.50	7.25	
		2019 June	2020 June	
Long Term Lending Rates	Per cent			
SMIB		10.25-20.00	4.00-18.00	
NSB		3.46-15.50	12.00-14.50	
NHDA		5.00-6.00	6.00-9.00	

Sources: Central Bank of Sri Lanka
Respective Financial Institutions

- (1) Average weighted yield rates at the last auction held during the month.
(2) AWDR (Average Weighted Deposit Rate) of commercial banks is computed monthly.
(3) AWFDR (Average Weighted Fixed Deposit Rate) of commercial banks is computed monthly.
(4) AWNDR (Average Weighted New Deposit Rate) of commercial banks is computed monthly.
(5) AWFNDR (Average Weighted New Fixed Deposit Rate) of commercial banks is computed monthly.
(6) AWPR (Average Weighted Prime Lending Rate) of commercial banks is computed weekly.
(7) Renamed w.e.f. 02 Jan 2014 as the Standing Deposit Facility Rate. Previously named as the Repo Rate.
(8) Renamed w.e.f. 02 Jan 2014 as the Standing Lending Facility Rate. Previously named as the Reverse Repo Rate.
(9) As at last working day of the month.
(10) AWLR (Average Weighted Lending Rate) of commercial banks is computed monthly.
(11) AAWNLR (Average Weighted New Lending Rate) of commercial banks is computed monthly.



20. CREDIT CARDS

Credit Cards ^(a)	Unit	2019 End December	2020 End May	2020 End June ^(b)
Total Number of Active Cards	Number	1,829,927	1,821,108	1,826,100
Local (accepted only locally)		18,538	18,159	18,126
Global (accepted globally)		1,811,389	1,802,949	1,807,974
Outstanding balance	Rs. Mn.	121,489.28	116,498.29	118,051.79
Local (accepted only locally)		31,386.04	31,381.80	32,302.11
Global (accepted globally)		90,103.24	85,116.49	85,749.68

(a) Issued by Licensed Commercial Banks (LCBs)

Source: Central Bank of Sri Lanka

(b) Provisional

21. COMMERCIAL PAPER ISSUES

Item	Unit	2019 End December	2020 End May	2020 End June ^(a)
Commercial Paper Issues ^(b)	Rs. Mn.			
Total Issues		3,361.33	2,332.04	2,596.38
Outstanding (at the end of the period)		1,437.66	1,939.51	2,203.85

(a) Provisional

Source: Central Bank of Sri Lanka

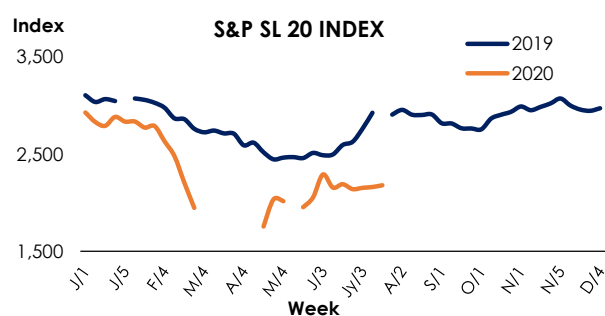
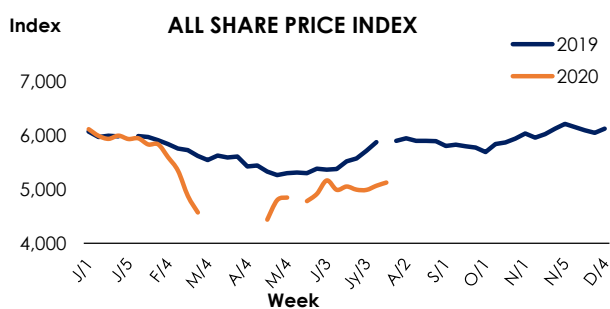
(b) Based on the information provided by LCBs and LSBs

22. SHARE MARKET

Item	Unit	July		Y-o-Y Change
		2019	2020	
All Share Price Index (ASPI)	1985=100	5,935.34	5,124.26	(13.7)
S&P Sri Lanka 20 (S&P SL20)	2004=1000	2,983.45	2,179.65	(26.9)
Market Capitalisation	Rs. Bn.	2,797.91	2,411.67	(13.8)
Non-national Transactions ^(a)				
Purchase	Rs. Mn.	13,118.45	4,714.46	(64.1)
Sales		5,975.91	8,070.13	35.0
Net Purchases		7,142.53	(3,355.67)	(147.0)

Source: Colombo Stock Exchange

(a) Total for the month



23. EXTERNAL TRADE

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Exports	Rs. Mn.			
June		191,414	166,268	(13.1)
January - June		1,067,775	814,210	(23.7)
Imports				
June		247,197	196,266	(20.6)
January - June		1,706,863	1,421,186	(16.7)
Trade Balance				
June		(55,783)	(29,997)	
January - June		(639,088)	(606,977)	
Exports	US \$ Mn.			
June		1,084	894	(17.5)
January - June		5,999	4,413	(26.4)
Imports				
June		1,400	1,055	(24.6)
January - June		9,596	7,675	(20.0)
Trade Balance				
June		(316)	(161)	
January - June		(3,597)	(3,262)	

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Sri Lanka Tourism Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka

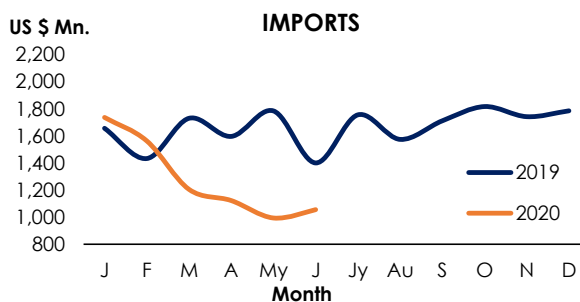
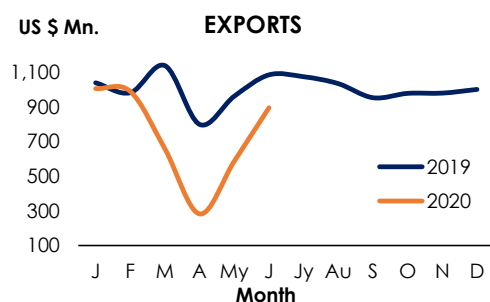
TRADE INDICES ^(a) (2010 = 100)

Item	June	
	2019	2020 ^(b)
Total Exports		
Value	150.9	124.4
Quantity	140.4	143.9
Unit Value	107.4	86.5
Total Imports		
Value	125.3	94.5
Quantity	133.4	115.8
Unit Value	93.9	81.6
Terms of Trade	114.4	106.0

(a) In US\$ Terms

Source: Central Bank of Sri Lanka

(b) Provisional



EXTERNAL TRADE - COMPOSITION OF IMPORTS

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Major Imports				
Consumer Goods - Total	Rs. Mn.			
June		45,582	46,320	1.6
January - June		322,081	330,683	2.7
Food and Beverages				
June		17,246	18,956	9.9
January - June		122,647	146,216	19.2
Vegetables				
June		4,107	4,919	19.8
January - June		25,143	37,644	49.7
Sugar				
June		3,385	2,397	(29.2)
January - June		18,412	21,443	16.5
Dairy Products				
June		3,083	3,905	26.7
January - June		26,889	33,616	25.0
Other Food and Beverages				
June		6,672	7,735	15.9
January - June		52,203	53,513	2.5
Non-food Consumer Goods				
June		28,335	27,363	(3.4)
January - June		199,435	184,467	(7.5)
Personal Vehicles				
June		8,502	1,710	(79.9)
January - June		57,665	50,804	(11.9)
Medical and Pharmaceuticals				
June		6,776	11,312	66.9
January - June		44,308	51,011	15.1
Other Non Food Consumables				
June		13,057	14,341	9.8
January - June		97,461	82,653	(15.2)
Intermediate Goods - Total				
June		148,786	105,028	(29.4)
January - June		986,591	770,945	(21.9)
Fuel				
June		50,244	20,539	(59.1)
January - June		355,939	228,824	(35.7)
Textile and Textile Articles				
June		40,010	32,671	(18.3)
January - June		248,173	197,145	(20.6)
Diamonds, Precious Stones and Metals				
June		1,213	1,285	6.0
January - June		15,673	7,209	(54.0)
Wheat				
June		5,704	5,089	(10.8)
January - June		24,230	27,375	13.0
Other Intermediate Goods				
June		51,616	45,444	(12.0)
January - June		342,576	310,391	(9.4)
Investment Goods - Total				
June		52,804	44,797	(15.2)
January - June		397,661	317,619	(20.1)
Machinery and Equipment				
June		31,217	27,228	(12.8)
January - June		219,308	183,104	(16.5)
Other Investment Goods				
June		21,587	17,569	(18.6)
January - June		178,353	134,515	(24.6)
Total Imports ^(b)				
June		247,197	196,266	(20.6)
January - June		1,706,863	1,421,186	(16.7)

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation,
Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

(External Trade Contd...)

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Major Imports				
Consumer Goods - Total	US \$ Mn.			
June		258.1	249.1	(3.5)
January - June		1,811.0	1,782.1	(1.6)
Food and Beverages				
June		97.7	101.9	4.4
January - June		689.9	787.3	14.1
Vegetables				
June		23.3	26.5	13.7
January - June		141.3	202.3	43.2
Sugar				
June		19.2	12.9	(32.8)
January - June		103.6	115.8	11.8
Dairy Products				
June		17.5	21.0	20.3
January - June		151.6	181.1	19.4
Other Food and Beverages				
June		37.8	41.6	10.1
January - June		293.4	288.1	(1.8)
Non-food Consumer Goods				
June		160.5	147.1	(8.3)
January - June		1,121.1	994.8	(11.3)
Personal Vehicles				
June		48.1	9.2	(80.9)
January - June		324.2	273.4	(15.7)
Medical and Pharmaceuticals				
June		38.4	60.8	58.5
January - June		249.2	274.7	10.2
Other Non Food Consumables				
June		73.9	77.1	4.3
January - June		547.8	446.7	(18.4)
Intermediate Goods - Total				
June		842.6	564.8	(33.0)
January - June		5,546.4	4,166.8	(24.9)
Fuel				
June		284.5	110.4	(61.2)
January - June		2,001.0	1,243.4	(37.9)
Textile and Textile Articles				
June		226.6	175.7	(22.5)
January - June		1,394.8	1,065.6	(23.6)
Diamonds, Precious Stones and Metals				
June		6.9	6.9	0.7
January - June		88.1	39.2	(55.5)
Wheat				
June		32.3	27.4	(15.3)
January - June		136.8	147.0	7.5
Other Intermediate Goods				
June		292.3	244.4	(16.4)
January - June		1,925.8	1,671.6	(13.2)
Investment Goods - Total				
June		299.0	240.9	(19.4)
January - June		2,235.6	1,715.2	(23.3)
Machinery and Equipment				
June		176.8	146.4	(17.2)
January - June		1,232.4	990.0	(19.7)
Other Investment Goods				
June		122.2	94.5	(22.7)
January - June		1,003.3	725.2	(27.7)
Total Imports ^(b)				
June		1,399.8	1,055.5	(24.6)
January - June		9,596.0	7,674.6	(20.0)

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of imports of fuel which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

Sources: Ceylon Petroleum Corporation

Lanka IOC PLC
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - COMPOSITION OF EXPORTS

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Major Exports				
Tea	Rs. Mn.			
June		19,985	21,372	6.9
January - June		121,842	106,085	(12.9)
Rubber				
June		303	537	77.3
January - June		2,666	2,490	(6.6)
Coconut				
June		5,169	6,366	23.1
January - June		30,802	27,209	(11.7)
Spices				
June		4,325	5,856	35.4
January - June		25,582	21,111	(17.5)
Minor Agricultural Products				
June		1,512	2,981	97.1
January - June		9,297	13,063	40.5
Textile and Garments				
June		89,238	75,064	(15.9)
January - June		491,545	357,868	(27.2)
Gems Diamonds and Jewellery				
June		3,511	2,079	(40.8)
January - June		26,867	13,335	(50.4)
Rubber Products				
June		13,964	12,269	(12.1)
January - June		78,719	62,011	(21.2)
Petroleum Products				
June		6,278	3,105	(50.5)
January - June		43,021	40,273	(6.4)
Mineral Exports				
June		501	302	(39.7)
January - June		2,976	1,802	(39.4)
Total Exports ^(b)				
June		191,414	166,268	(13.1)
January - June		1,067,775	814,210	(23.7)
Major Exports				
Tea	US \$ Mn.			
June		113.2	114.9	1.6
January - June		684.9	571.7	(16.5)
Rubber				
June		1.7	2.9	68.4
January - June		15.0	13.5	(10.1)
Coconut				
June		29.3	34.2	16.9
January - June		173.2	146.8	(15.2)
Spices				
June		24.5	31.5	28.6
January - June		143.6	113.8	(20.7)
Minor Agricultural Products				
June		8.6	16.0	87.1
January - June		52.3	70.7	35.3
Textile and Garments				
June		505.3	403.7	(20.1)
January - June		2,761.4	1,943.9	(29.6)
Gems Diamonds and Jewellery				
June		19.9	11.2	(43.8)
January - June		151.0	72.8	(51.8)
Rubber Products				
June		79.1	66.0	(16.6)
January - June		442.1	335.7	(24.1)
Petroleum Products				
June		35.6	16.7	(53.0)
January - June		241.9	219.5	(9.3)
Mineral Exports				
June		2.8	1.6	(42.7)
January - June		16.7	9.7	(41.8)
Total Exports ^(b)				
June		1,084.0	894.1	(17.5)
January - June		5,999.2	4,412.8	(26.4)

(a) Provisional

(b) Data from the Sri Lanka Customs have been adjusted to include accurate monthly values of exports of petroleum products and gems, diamonds and jewellery which are recorded with a lag in customs data. Those data are obtained directly from relevant institutions for the adjustment.

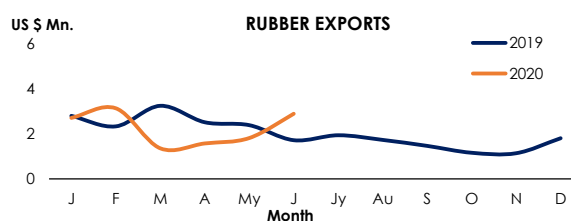
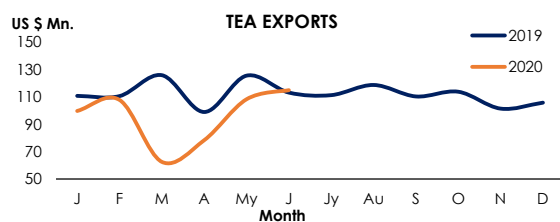
Sources: Ceylon Petroleum Corporation and other exporters of petroleum
National Gem and Jewellery Authority
Sri Lanka Customs
Central Bank of Sri Lanka

EXTERNAL TRADE - MAJOR EXPORTS & IMPORTS (VOLUMES AND PRICES)

Item	Unit	June		
		2019	2020 ^(a)	Y-o-Y Change
Export Volume				
Tea	Mn. Kg.	24.1	23.7	(1.7)
Rubber	Mn. Kg.	0.9	1.5	79.5
Coconut (Kernel Products)	Mn. Nuts	51.9	45.3	(12.8)
Export Prices				
Tea	Rs./ Kg.	829.12	902.29	8.8
	US \$/ Kg.	4.70	4.85	3.3
Rubber	Rs./ Kg.	354.65	350.29	(1.2)
	US \$/ Kg.	2.01	1.88	(6.2)
Coconut	Rs./ Nut	44.22	61.42	38.9
	US \$/ Nut	0.25	0.33	31.9
Average Gross Price				
Tea	Rs./ Kg.	493.19	615.69	24.8
Rubber	Rs./ Kg.	316.52	-	-
Coconut	Rs./ Nut	24.51	51.68	110.8
Quantity Sold				
Tea	Mn. Kg.	25.5	28.6	12.1
Import Volumes				
Rice	MT '000	1.1	0.4	(64.3)
Wheat & Maize	MT '000	117.9	104.2	(11.6)
Sugar	MT '000	52.6	32.5	(38.2)
Crude Oil	Barrels '000	1,375.1	698.9	(49.2)
Import Prices (Average)				
Rice	Rs./MT	80,785.38	144,613.94	79.0
	US\$/MT	457.48	777.68	70.0
Wheat and Maize	Rs./MT	49,049.14	49,639.45	1.2
	US\$/MT	277.76	266.94	(3.9)
Sugar	Rs./MT	64,405.07	73,731.80	14.5
	US\$/MT	364.72	396.50	8.7
Crude Oil	Rs./Barrel	11,883.44	7,130.80	(40.0)
	US\$/Barrel	67.29	38.35	(43.0)

(a) Provisional

Sources: Ceylon Petroleum Corporation and other exporters of petroleum
Lanka IOC PLC
National Gem and Jewellery Authority
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Coconut Development Authority
Sri Lanka Customs
Central Bank of Sri Lanka


24. TOURISM

Item	Unit	2019	2020 ^(a)	Y-o-Y Change
Tourist Arrivals				
	Number			
July		115,701	-	-
January - July		1,124,150	507,311	(54.9)
Earnings from Tourism				
	US\$ Mn.			
July		218 ^(b)	-	-
January - July		2,119 ^(b)	956 ^(c)	(54.9)
	Rs. Mn.			
July		38,379 ^(b)	-	-
January - July		377,867 ^(b)	174,007 ^(c)	(54.0)
Workers' Remittances (Inflows)				
	US\$ Mn.			
June		537	572	6.7
January - June		3,270	2,980	(8.9)

Sources: Central Bank of Sri Lanka

(a) Provisional

Sri Lanka Tourism Development Authority

(b) Revised based on survey results of Sri Lanka Tourism Development Authority (SLTDA) on average stay period and average spending per day estimates for 2019.

(c) May be revised based on survey results of SLTDA on average stay period and average spending per day estimates for 2020.

25. INTERNATIONAL FINANCE

Item	Unit	2019 December	2020 April	2020 May	2020 June
External Assets ^{(a) (b)}					
Gross Official Reserves (GOR)	US\$ Mn.	7,642	7,210	6,500	6,695
	Rs. Mn.	1,388,108	1,389,747	1,210,834	1,246,736
Reserve Adequacy of GOR	Months of Imports	4.6	4.5	4.2	4.5
Total Reserves (TR)	US\$ Mn.	10,402	10,294	9,249	9,513
	Rs. Mn.	1,889,327	1,984,327	1,722,897	1,771,510
Reserve Adequacy of TR	Months of Imports	6.3	6.5	6.0	6.3
Exchange Rates (Period Avg.)		July 2019		July 2020	
	Rs./USD	175.9902		185.8487	
	Rs./GBP	219.6966		235.2325	
	Rs./INR	2.5594		2.4757	
	Rs./JPY	1.6264		1.7408	
	Rs./EUR	197.5192		212.9303	
	Rs./SDR	243.1267		258.5510	
Forward Exchange Rates ^(c)				July 2020	
One month	Rs. / USD			185.79	
Three months				185.97	
Six months				186.39	

Indices of Nominal Effective Exchange Rate (NEER) and Real Effective Exchange Rate (REER) - 24 Currency Basket (Period Avg.)		
	June 2019	June 2020
NEER (2017 = 100) ^(d)	89.06	86.74
REER (2017 = 100) ^(e)	92.11	92.72

Source: Central Bank of Sri Lanka

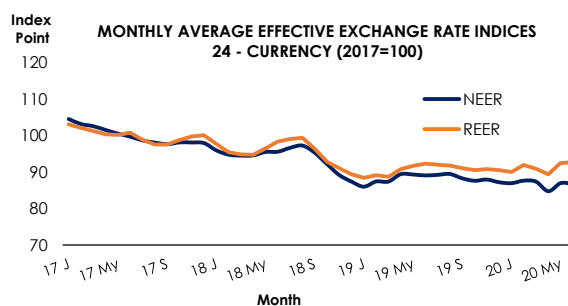
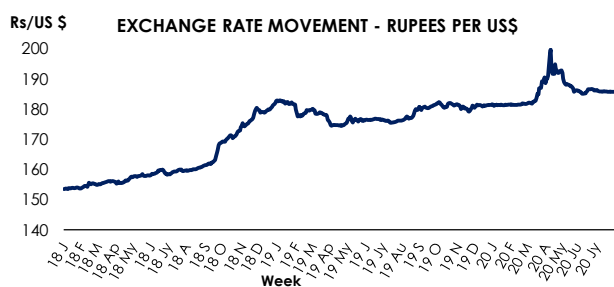
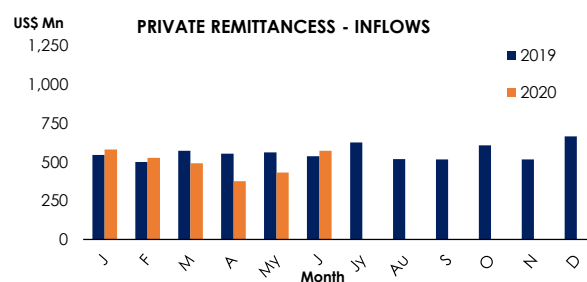
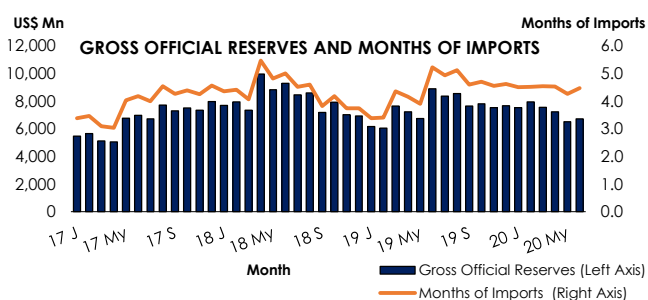
(a) Reserve data have been revised to include balances in DST's special yen accounts in consultation with IMF, and placement for war risk insurance. From October 2002 external assets are calculated at market values.

(b) Including ACU receipts.

(c) Average for the last five working days of the month of July based on actual transactions.

(d) The NEER is the weighted average of nominal exchange rates of the 24 trading partner and competitor countries. Weights are based on the trade shares reflecting the relative importance of each currency in the currency basket.

(e) The REER is computed by adjusting the NEER for inflation differentials (based on CCPI) with the countries whose currencies are included in the basket. The REER Indices for 2020 are provisional.



Balance of Payments - Standard presentation under BPM6 format ^(a)

US \$ Mn

CURRENT AND CAPITAL ACCOUNT	2019			2020			2018 ^(b)			2019 ^(c)		
	1 st Quarter ^(b)			1 st Quarter ^(c)			Credit	Debit	Net	Credit	Debit	Net
Goods and services	5,605	6,033	(428)	4,636	5,692	(1,056)	20,264	26,841	(6,577)	19,414	24,562	(5,148)
Goods ^(d)	3,156	4,817	(1,661)	2,650	4,503	(1,853)	11,890	22,233	(10,343)	11,940	19,937	(7,997)
General merchandise	3,156	4,816	(1,660)	2,650	4,503	(1,853)	11,890	21,794	(9,904)	11,940	19,935	(7,995)
Non-monetary gold		1	(1)		0.2	(0.2)		439	(439)		3	(3)
Services	2,449	1,216	1,233	1,986	1,189	797	8,374	4,608	3,766	7,474	4,625	2,849
Transport	672	453	219	639	443	195	2,486	1,737	750	2,339	1,710	630
Sea Transport	313	215	97	310	211	99	1,134	819	315	1,155	820	335
Freight	313	215	97	310	211	99	1,134	819	315	1,155	820	335
Air transport	359	237	122	328	232	96	1,353	918	435	1,184	889	295
Passenger	325	213	111	294	209	85	1,227	827	400	1,056	798	258
Freight	35	24	11	34	23	11	126	91	35	128	91	37
Travel ^(e)	1,396	435	961	956	417	539	4,381	1,660	2,721	3,607	1,638	1,969
Construction	19	9	10	19	9	10	65	33	32	67	35	32
Insurance and pension services	35	27	8	34	27	7	130	97	33	137	102	36
Financial services	46	127	(81)	46	125	(79)	242	447	(205)	213	470	(258)
Telecommunication, computer and information services	270	134	136	281	136	146	995	484	511	1,054	515	539
Telecommunication services	41	32	8	44	35	9	147	112	35	155	135	21
Computer services	229	101	128	238	101	137	848	372	475	899	380	519
Other business services	8	21	(14)	8	21	(13)	40	75	(34)	35	78	(43)
Government goods and services n.i.e.	4	11	(7)	4	11	(7)	35	75	(41)	21	77	(56)
Primary Income	70	586	(516)	64	620	(556)	249	2,633	(2,385)	252	2,678	(2,426)
Compensation of employees	8	32	(24)	8	33	(25)	28	102	(74)	31	130	(99)
Investment Income	62	554	(491)	56	587	(531)	221	2,532	(2,311)	220	2,548	(2,327)
Direct Investment	7	167	(161)	5	98	(93)	23	783	(760)	26	863	(837)
Dividends	3	100	(97)	3	15	(11)	13	558	(545)	14	599	(585)
Re-invested earnings	3	67	(64)	2	84	(82)	10	225	(215)	13	264	(252)
Portfolio Investment		179	(179)		270	(270)		1,037	(1,037)		1,007	(1,007)
Equity		9	(9)		0.4	(0.4)		70	(70)		31	(31)
Interest		170	(170)		270	(270)		967	(967)		976	(976)
short-term		3	(3)		2	(2)		4	(4)		8	(8)
long-term		166	(166)		268	(268)		963	(963)		969	(969)
Other Investment	32	208	(176)	26	218	(193)	88	711	(623)	97	677	(580)
Reserve assets	24		24	25		25	110		110	97		97
Secondary Income	1,622	228	1,394	1,600	210	1,390	7,023	860	6,163	6,726	960	5,766
General Governmnt ^(f)	4.3		4.3	0.04		0.04	8		8	9		9
Personal transfers	1,617	228	1,390	1,600	210	1,390	7,015	860	6,155	6,717	960	5,757
of which, worker's remittances	1,617			1,600			7,015			6,717		
Current Account	7,297	6,847	450	6,300	6,521	(221)	27,535	30,334	(2,799)	26,392	28,200	(1,808)
Capital Account	17	7	9	9	8	1.1	42	27	14	51	28	23
Capital Transfers	17	7	9	9	8	1.1	42	27	14	51	28	23
General Governmnt ^(g)	8		8	0.1		0.1	14		14	16		16
Private Capital Transfers	9	7	2	9	8	1	28	27	0.3	34	28	7
Current Account + Capital Account	7,314	6,854	460	6,309	6,529	(220)	27,577	30,362	(2,785)	26,443	28,228	(1,785)

(a) The above presentation conforms as far as possible to the Balance of Payments Manual (BPM), 6th edition (2009) of the International Monetary Fund (IMF)

(b) Revised

Source: Central Bank of Sri Lanka

(c) Provisional

(d) Exports and imports are recorded on f.o.b. and c.i.f. valuation basis, respectively.

(e) Passenger services provided for non-residents are included in transport services.

(f) Includes outright grants received in the form of programme, food and commodity aid, cash and technical assistance.

(g) Includes outright grants received in the form of project aid.

Balance of Payments - Standard presentation under BPM6 format ^(a) (Contd..)

US \$ Mn

FINANCIAL ACCOUNT	2019		2020		2018 ^(b)		2019 ^(c)	
	1 st Quarter ^(d)	Net acquisition of financial assets	1 st Quarter ^(c)	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets	Net Incurrence of liabilities	Net acquisition of financial assets
Financial Account	1,138	902	437	(156)	2,816	(562)	2,947	514
Direct Investments	159	19	153	9	1,614	68	758	77
Equity and investment fund shares	65	16	91	6	463	58	384	65
Equity other than reinvestment of earnings	(2)	13	7	5	238	48	120	52
Direct investor in direct investment enterprise	(2)	13	7	5	238	48	120	52
- BOI companies	18		7		118		138	
- CSE Companies (not registered with BOI)	(20)				(51)		(20)	
- Other companies	1				171		2	
Reinvestment of earnings	67	3	84	2	225	10	264	13
Debt Instruments	94	3	62	2	1,151	10	374	13
Direct investor in direct investment enterprise	94	3	62	2	1,151	10	374	13
- BOI companies	64		62		1,073		314	
Shareholder Advance	29		30		1,414		216	
Intra Company Borrowings	35		32		89		115	
Debt Repayments					(430)		(17)	
- CSE Companies (not registered with BOI)	30				78		59	
- Other companies								
Portfolio Investments	1,438		(367)		129		2,303	
Equity and investment fund shares	(14)		(28)		(4)		(15)	
- CSE Companies (not registered with BOI)	(14)		(28)		(4)		(15)	
Debt securities	1,452		(339)		134		2,317	
Central Bank								
Deposit taking corporations, other than the Central Bank					(1,350)		(250)	
Short-term								
Long-term					(1,350)		(250)	
General Government	1,452		(339)		1,484		2,567	
Short-term (Treasury Bills)	0.3		(70)		(96)		55	
Long-term	1,452		(268)		1,580		2,513	
Treasury Bonds	52		(290)		(894)		(388)	
SLDBs	(1)		22		(26)		1	
Sovereign Bonds	1,400				2,500		2,900	
Financial Derivatives	-	-	-	-	-	-	-	-
Other Investment	(460)	217	651	393	1,073	372	(114)	100
Currency & deposits	181	150	(195)	86	(632)	80	167	(93)
Central Bank	(0.02)		(0.1)		(1)		(0.1)	
Short term	(0.02)		(0.1)		(1)		(0.1)	
Long term								
Deposit taking corporations, other than the Central Bank	181	150	(195)	86	(631)	80	168	(93)
Short-term	181	14	(195)	260	(631)	(189)	168	6
Long-term		137		(174)		268		(99)
General Government								
Other sectors								
Loans	(416)		1,168		1,620		(277)	
Central Bank					252		327	
Credit and loans with the IMF					252		327	
Other short term								
Other long term								
Deposit taking corporations, except the Central Bank	(488)		961		697		(281)	
Short-term	(228)		852		844		(1)	
Long-term	(260)		109		(146)		(280)	
General Government	99		290		557		(97)	
Short-term								
Long-term	99		290		557		(97)	
Other sectors ^(h)	(27)		(83)		114		(226)	
Short-term								
Long term	(27)		(83)		114		(226)	
Trade credits and advances	(22)	4	(86)	(4)	247	177	(28)	(4)
Deposit taking corporations, except the Central Bank		3		(5)		(10)		(8)
Central Bank		3		(5)		(10)		(8)
Short term								
Other sectors ⁽ⁱ⁾	(22)	1	(86)	1	247	186	(28)	4
Short term	(22)	1	(86)	1	247	186	(28)	4
Other accounts receivable/payable	(203)	63	(237)	311	(162)	116	24	196
Central bank	(203)		(237)		(162)		24	
Short term ^(j)	(203)		(237)		(162)		24	
Deposit taking corporations, except the Central Bank		63		311		116		196
Short term		63		311		116		196
Special Drawing Rights	-	-	-	-	-	-	-	-
Reserve Assets		665		(558)		(1,002)		337
Monetary gold				(667)		(103)		(14)
Special drawing rights		(1)		(7)		(3)		6
Reserve position in the IMF								
Other reserve assets		666		116		(895)		346
Currency and deposits		935		(68)		(1,011)		361
Claims on monetary authorities		(1,141)		286		466		(174)
Claims on other entities		2,076		(353)		(1,477)		535
Securities		(275)		178		122		(19)
Debt securities		(275)		178		122		(19)
Long term		(275)		178		122		(19)
Other claims		6		5		(6)		3
FINANCIAL ACCOUNT (NET) (Assets - Liabilities)		(236)		(594)		(3,378)		(2,432)
Errors and Omissions		(696)		(373)		(593)		(647)

(h) Include State Owned Business Enterprises (SOEs) and private sector companies.

(i) Include trade credits received by the Ceylon Petroleum Corporation (CPC) and private sector companies.

(j) Net transactions of ACU liabilities

Source: Central Bank of Sri Lanka