

Sri Lanka: Macroeconomic Developments in Charts

Second Quarter 2016



Central Bank of Sri Lanka
Economic Research Department

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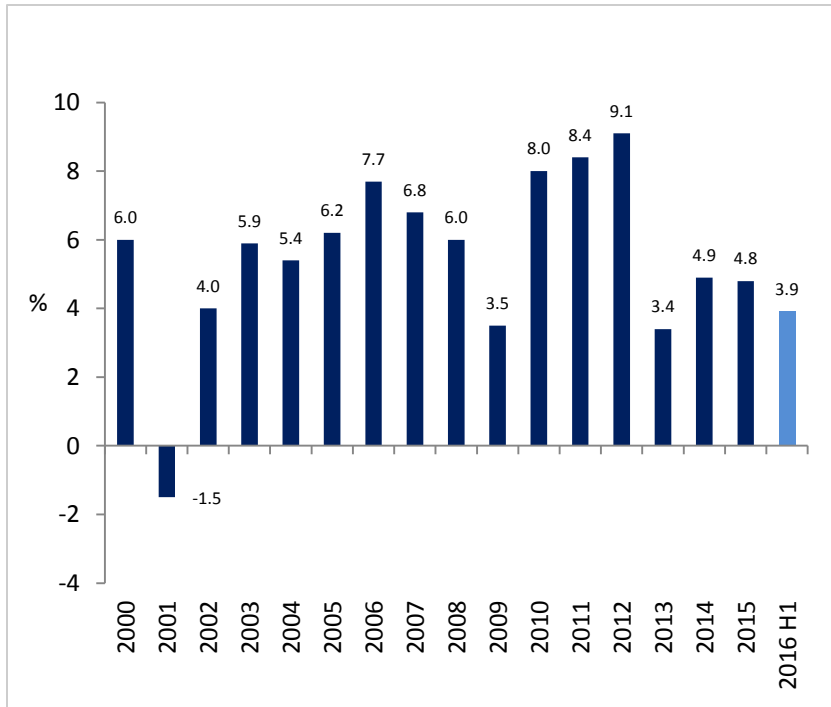


Real Sector and Inflation



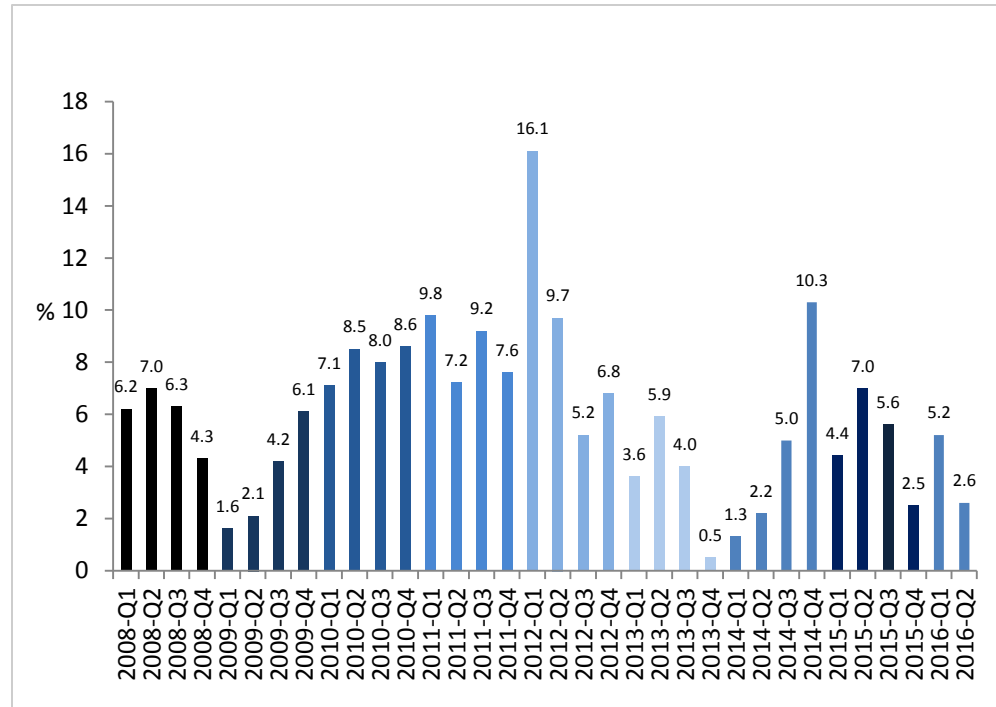
Real GDP Growth*

Annual Real GDP Growth



Source: Department of Census and Statistics

Quarterly Real GDP Growth

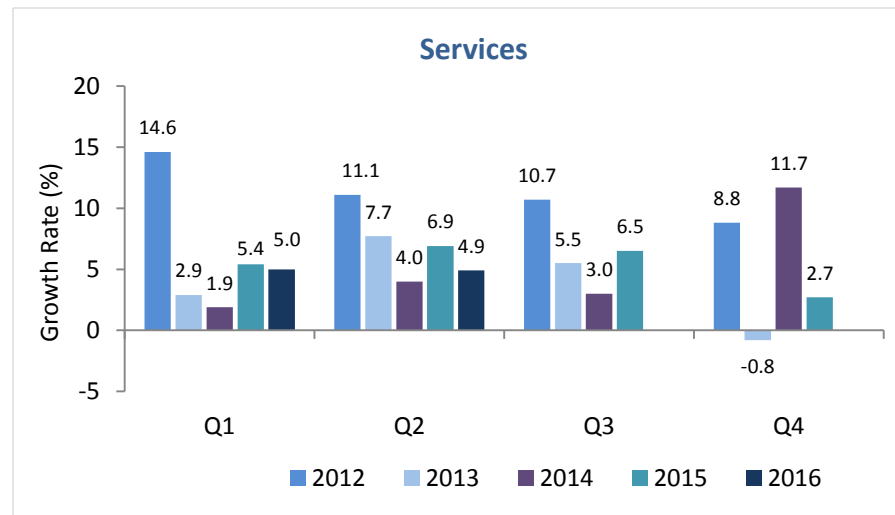
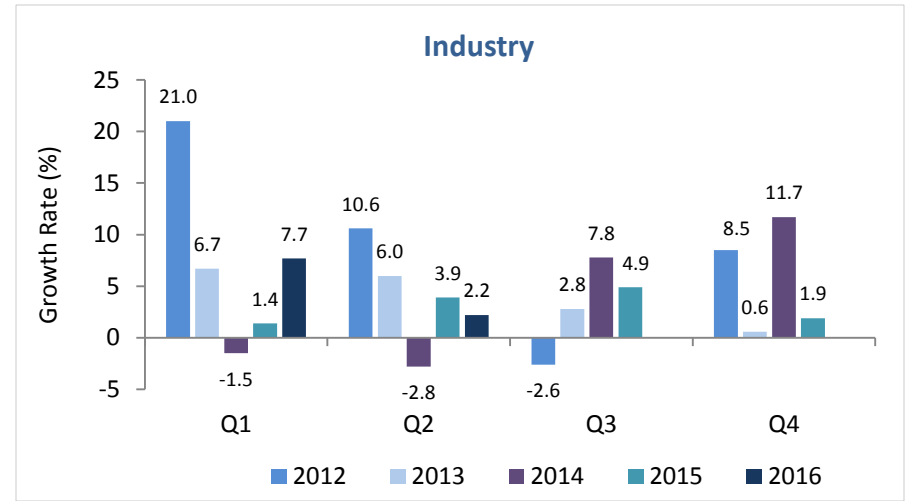
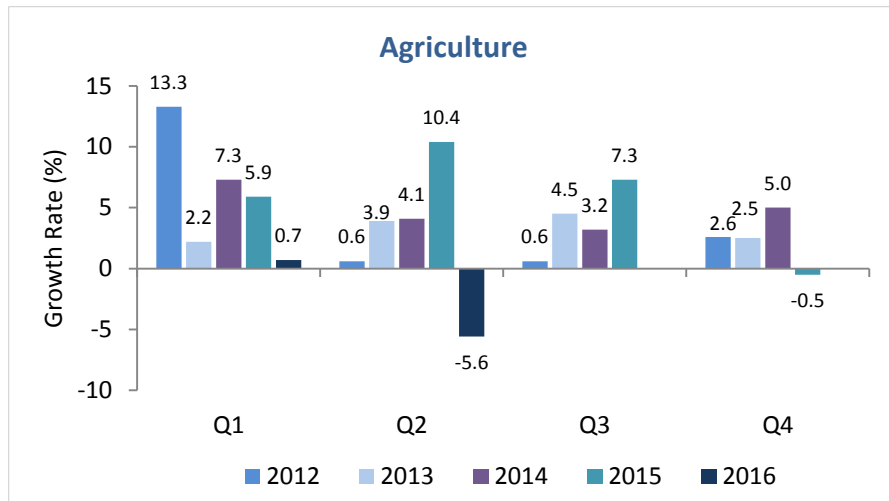


Source: Department of Census and Statistics

* Data from 2011 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics



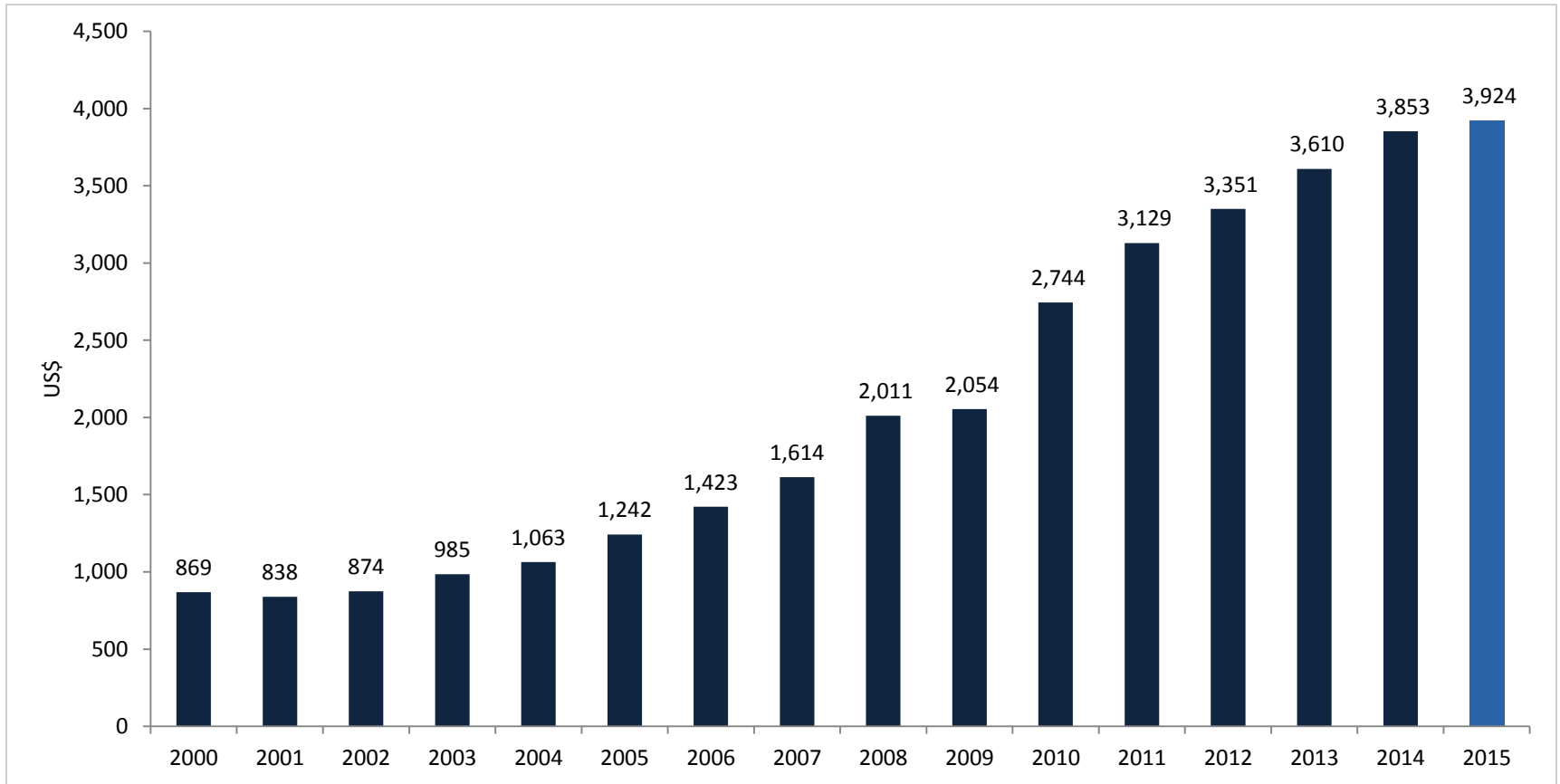
Sectoral GDP Growth*



Source: Department of Census and Statistics



Per Capita GDP*

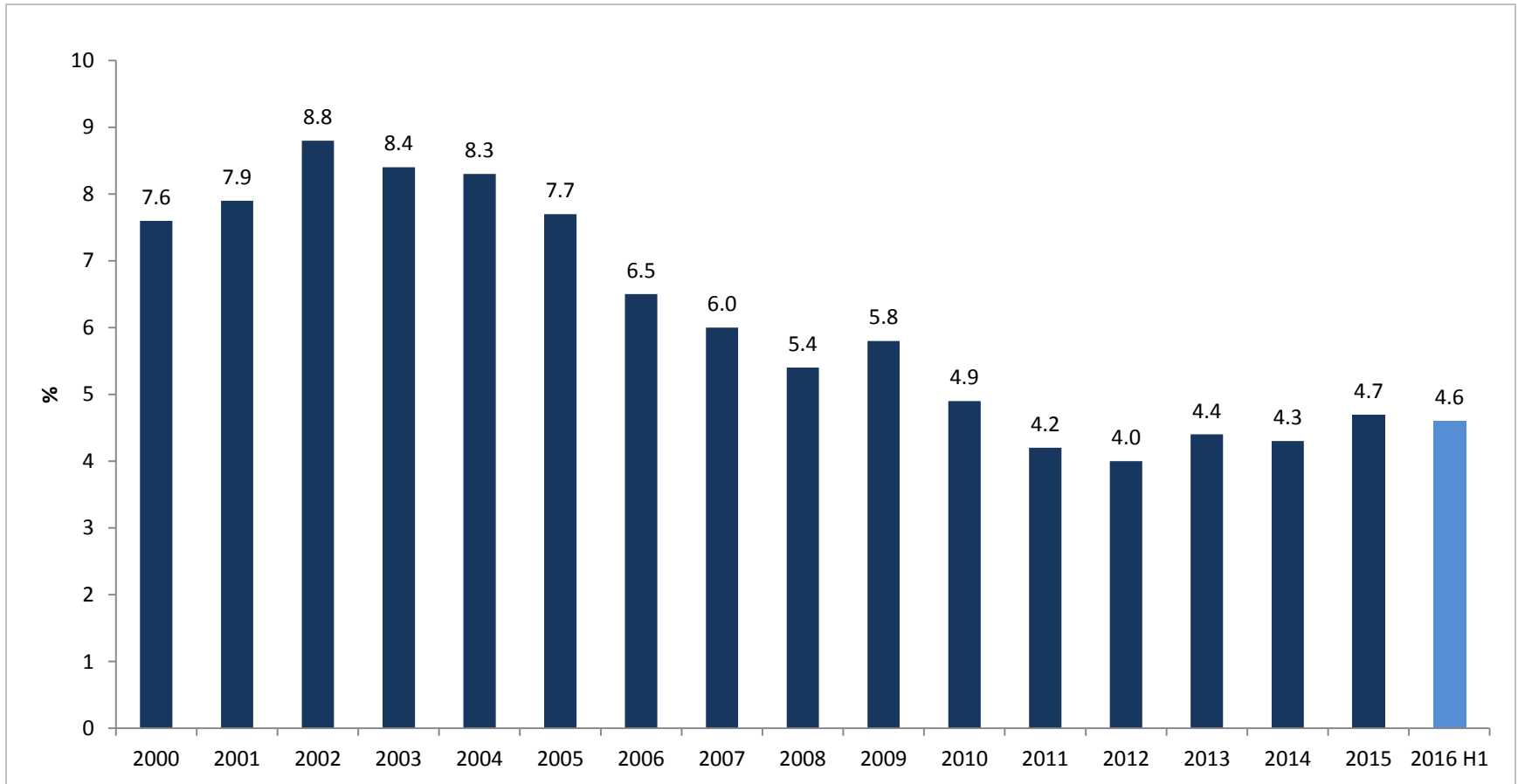


Source: Department of Census and Statistics
Central Bank of Sri Lanka

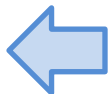
*Data from 2010 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics and updated with latest population data



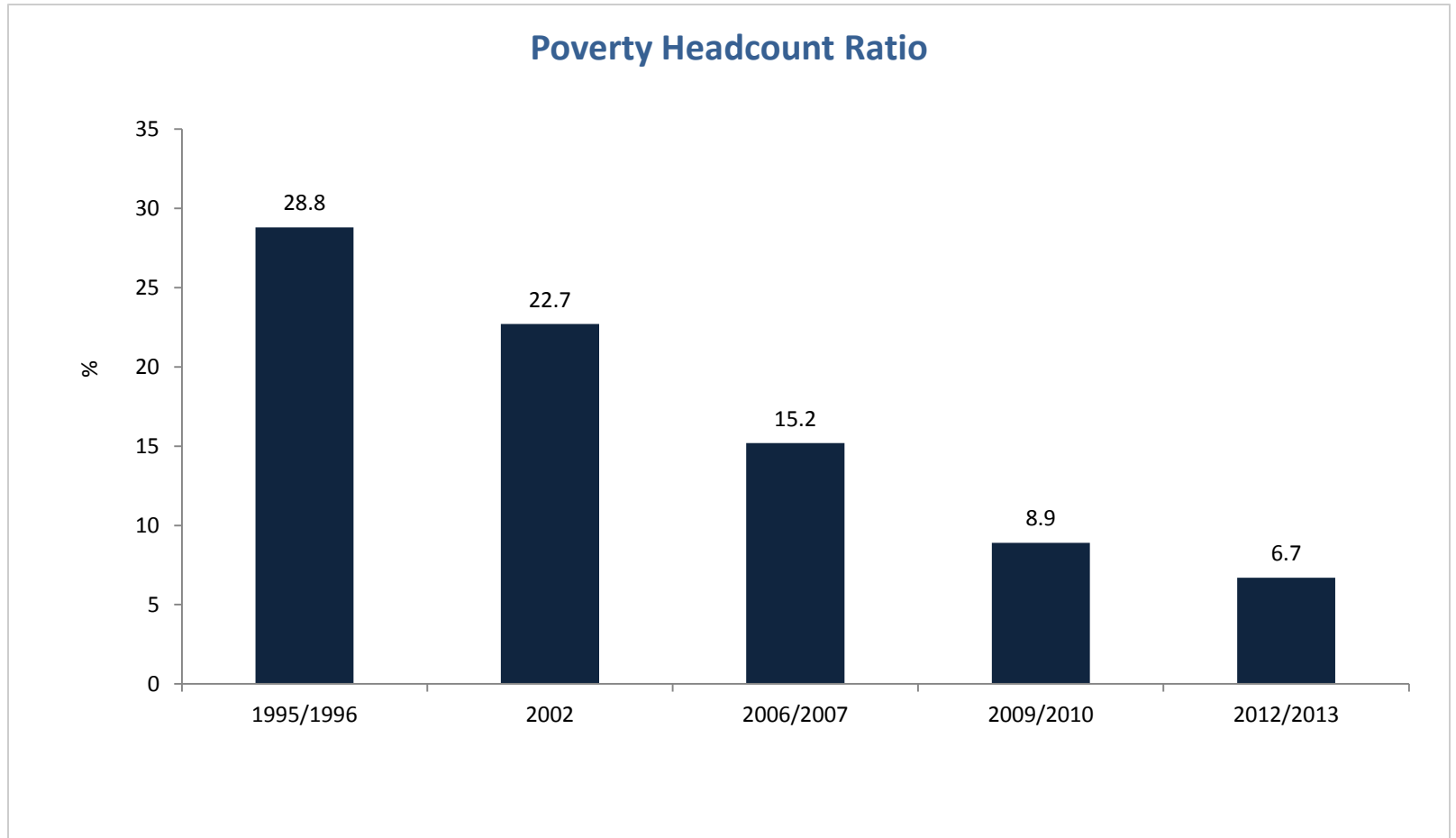
Unemployment



Source: Department of Census and Statistics



Poverty

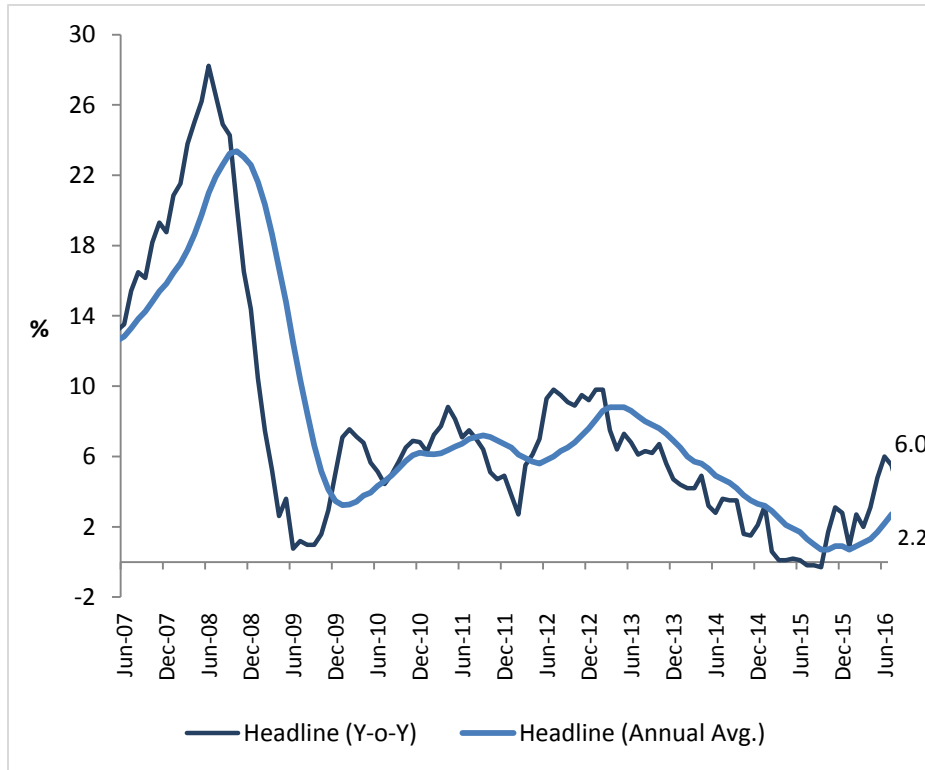


Source: Department of Census and Statistics

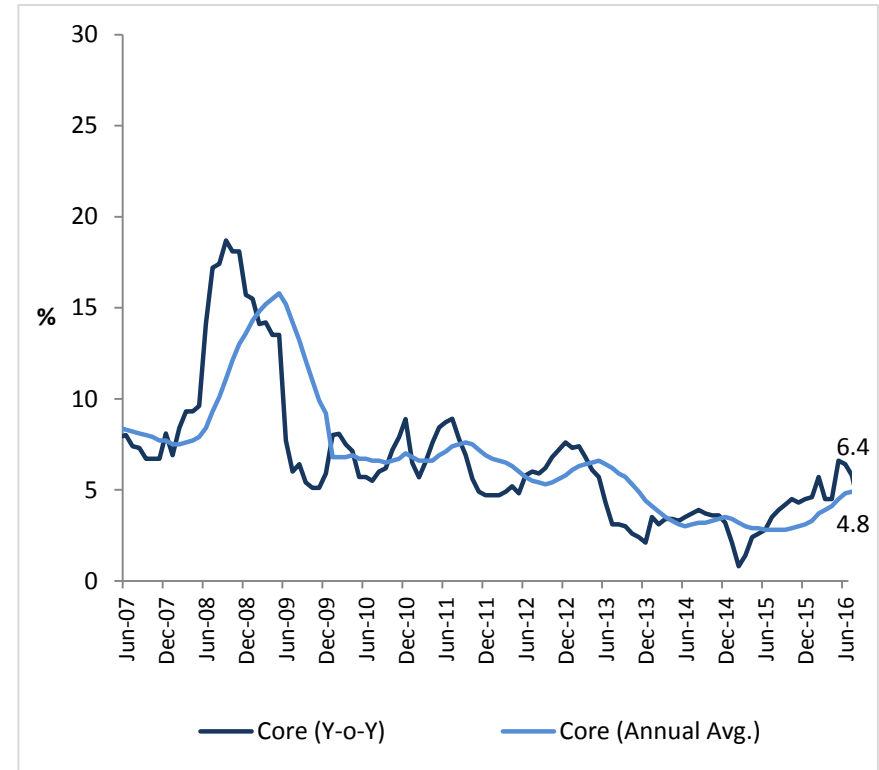


Inflation (i)

CCPI based Headline Inflation*



CCPI based Core Inflation*



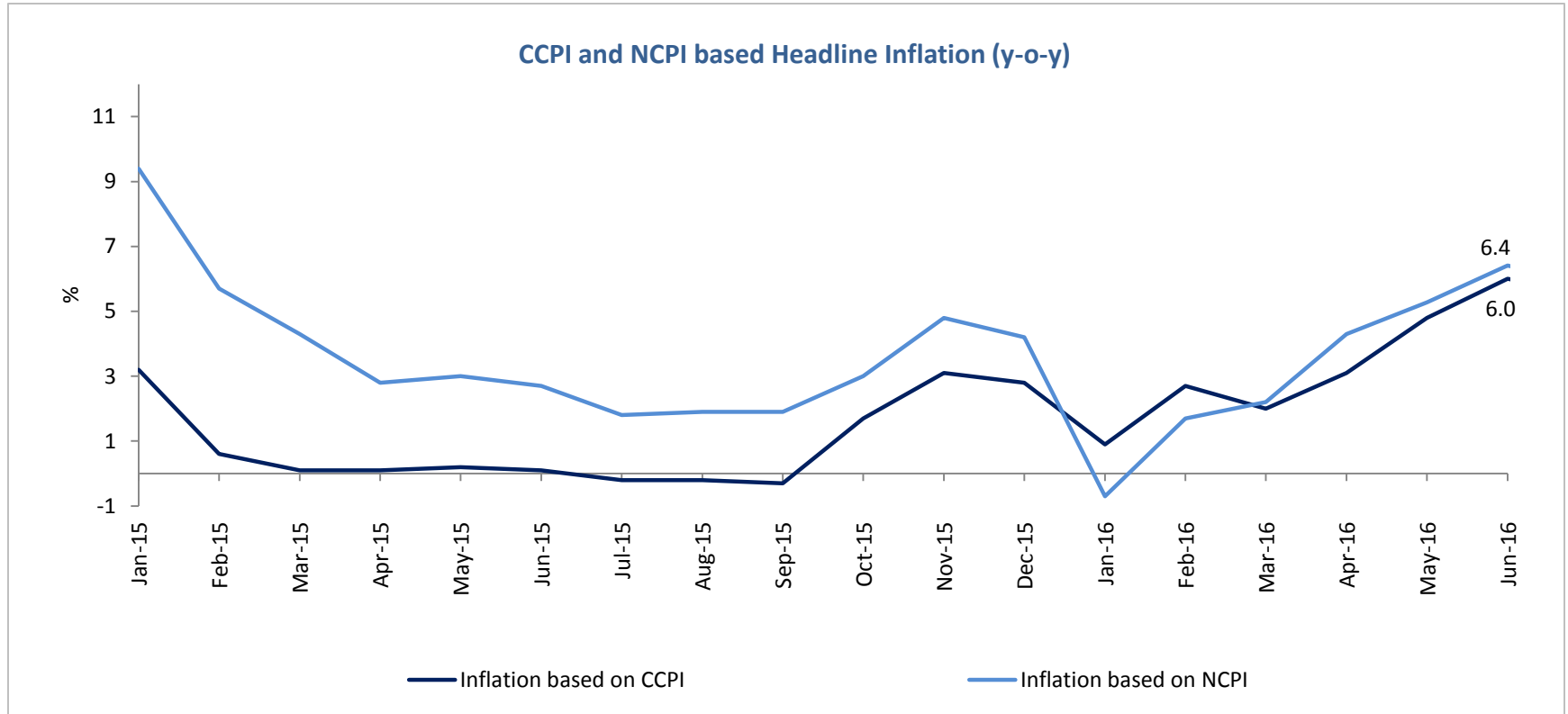
Source: Department of Census and Statistics

*Based on the Colombo Consumer Price Index (CCPI, 2006/07=100)

**Core Inflation is calculated by excluding fresh food, energy, transport, rice and coconut from the CCPI



Inflation (ii)

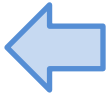


Source: Department of Census and Statistics

Note: CCPI – Colombo Consumer Price Index (2006/07=100)
NCPI – National Consumer Price Index (2013=100)

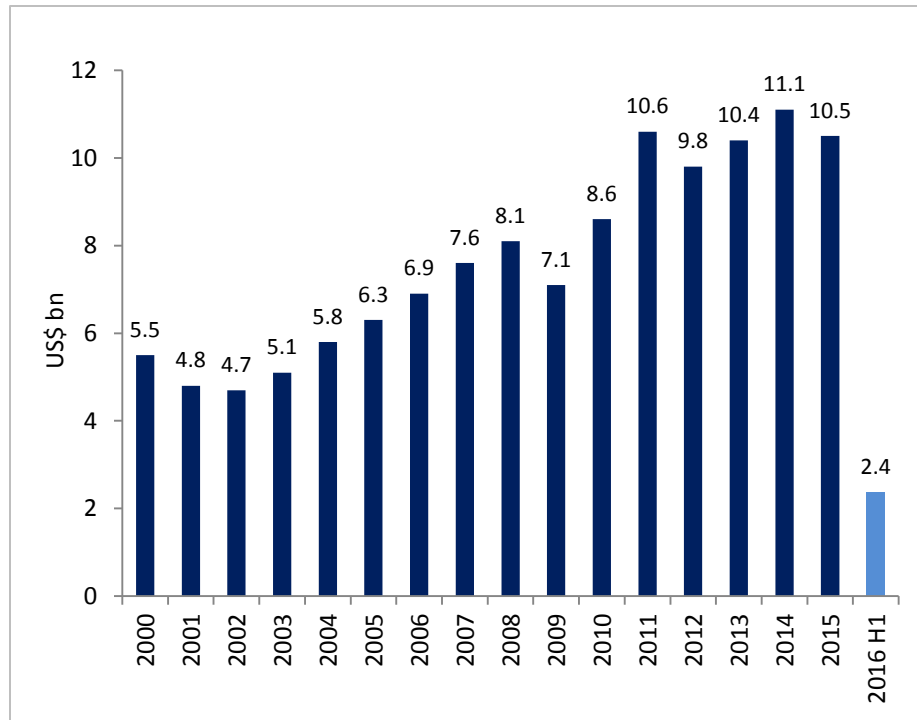


External Sector

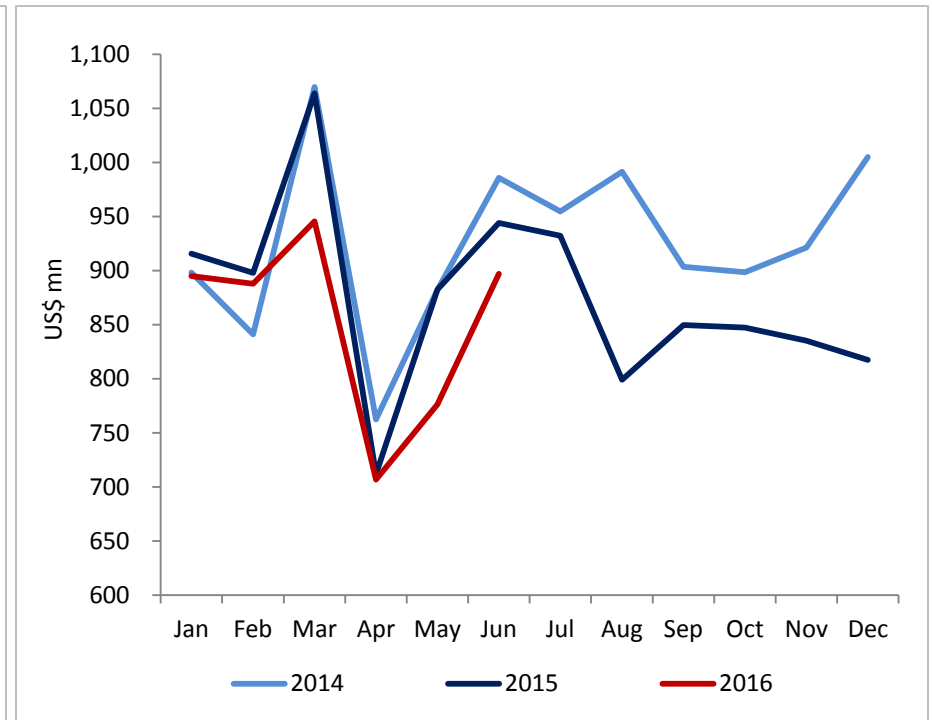


Earnings from Merchandise Exports

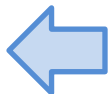
Merchandise Exports - Annual



Merchandise Exports - Monthly

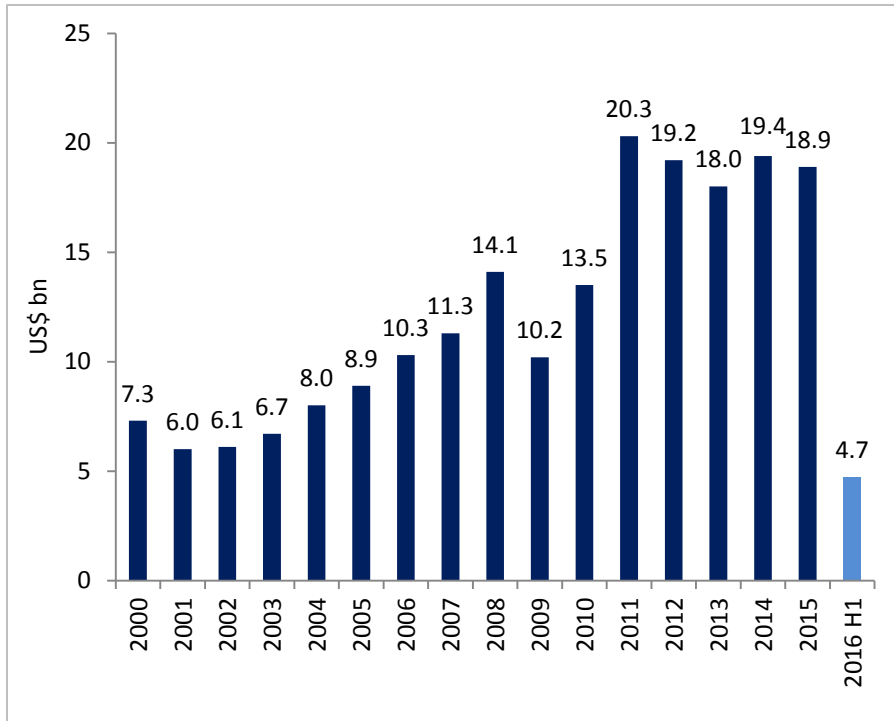


Source: Central Bank of Sri Lanka and Sri Lanka Customs

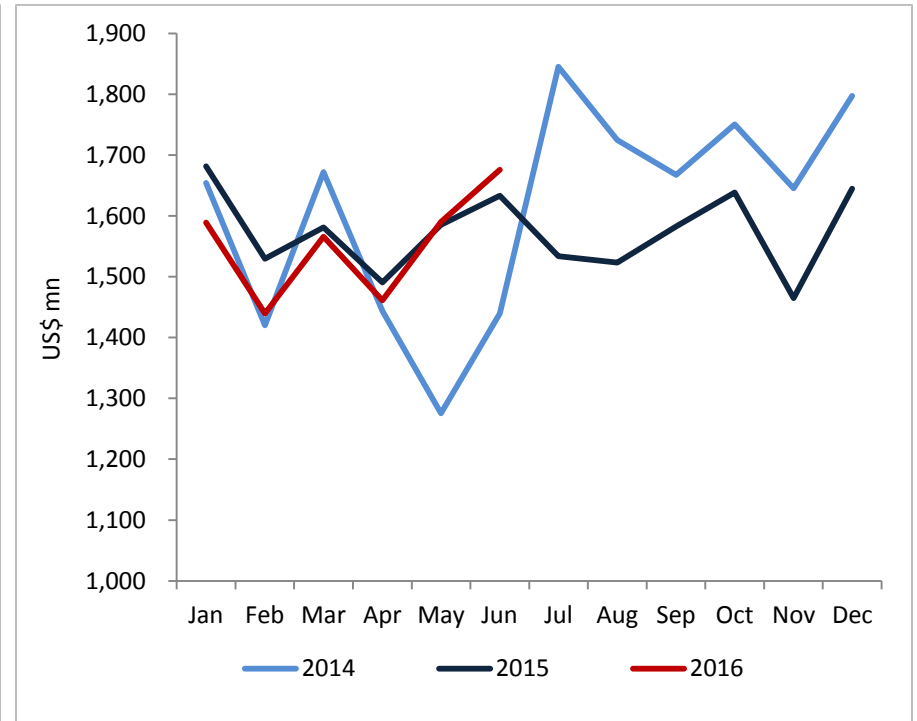


Expenditure on Merchandise Imports

Merchandise Imports - Annual



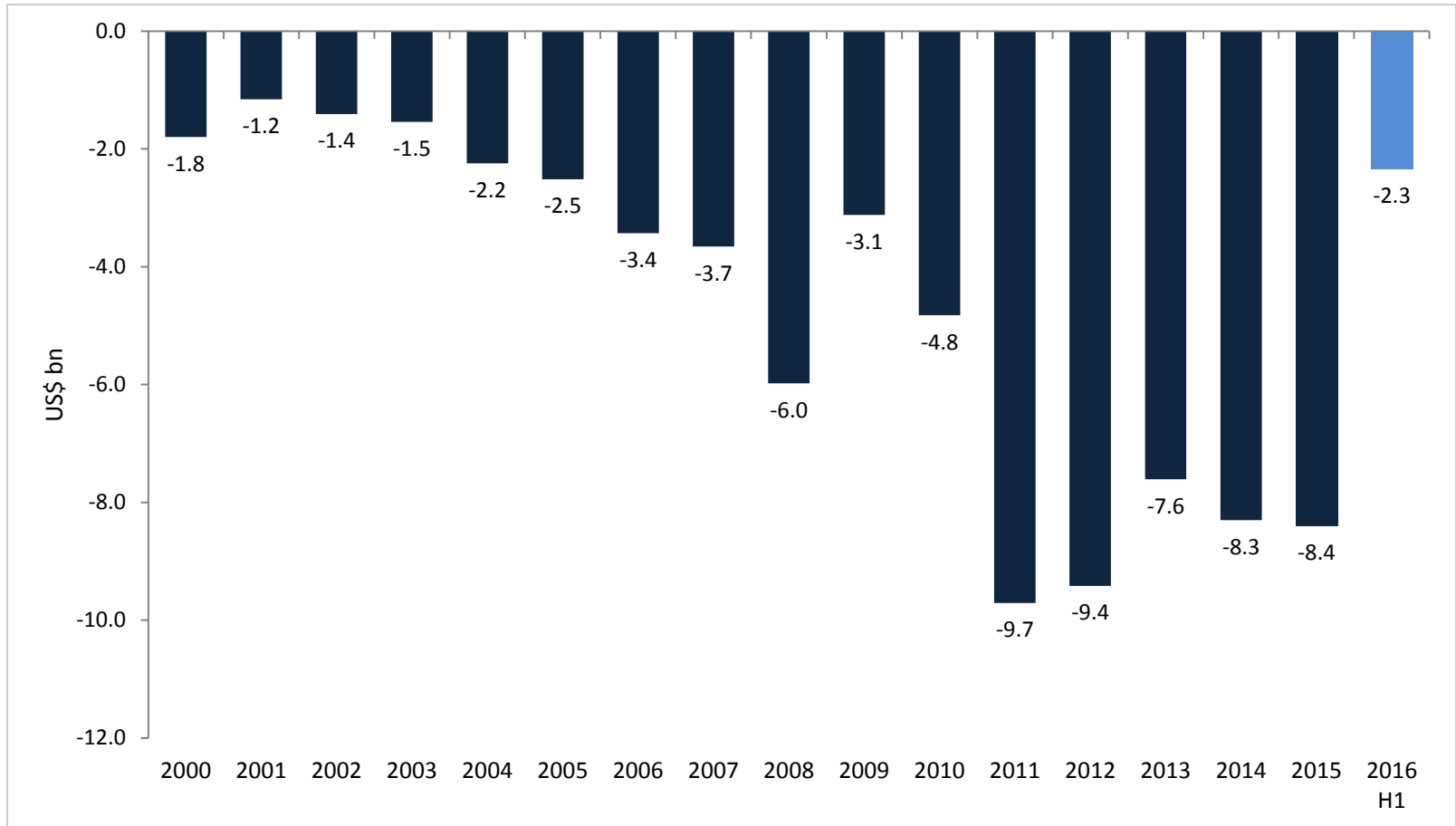
Merchandise Imports - Monthly



Source: Central Bank of Sri Lanka and Sri Lanka Customs



Trade Balance

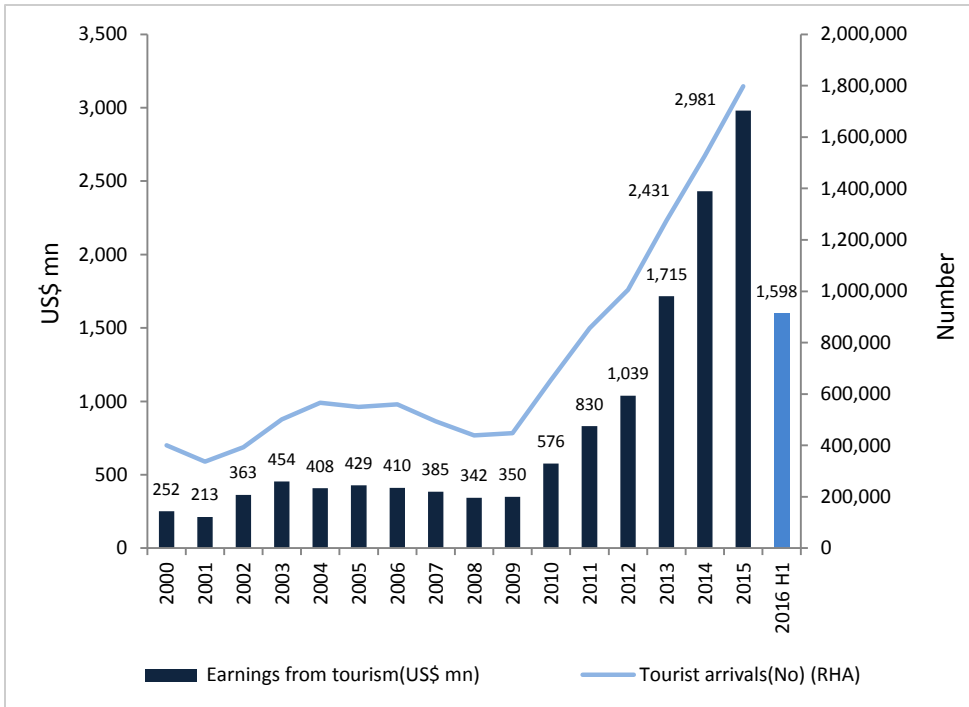


Source: Central Bank of Sri Lanka



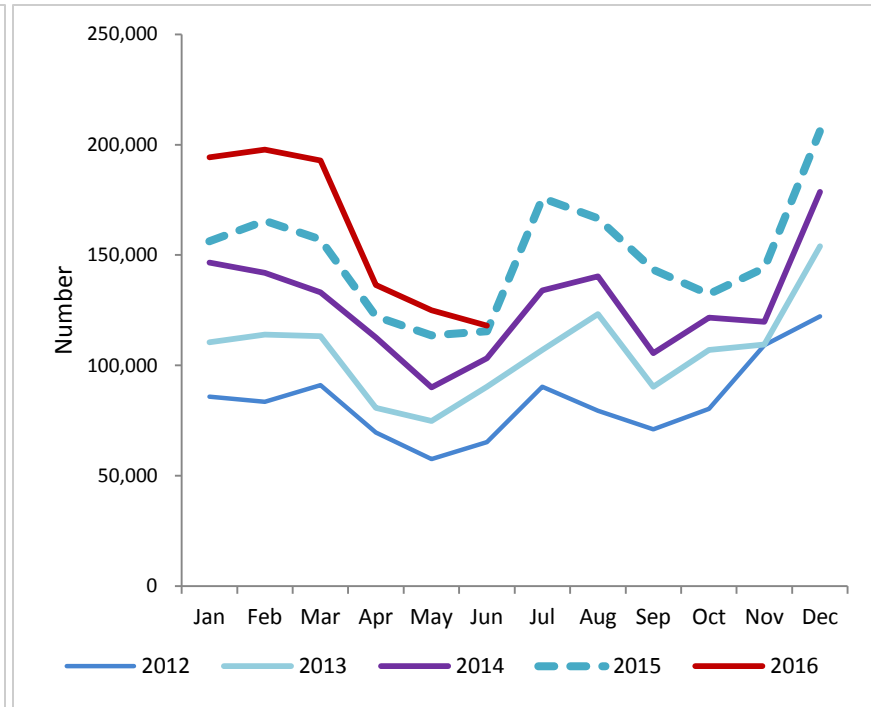
Tourism

Arrivals and Earnings



Source: Central Bank of Sri Lanka and Sri Lanka Tourist Development Authority (SLTDA)

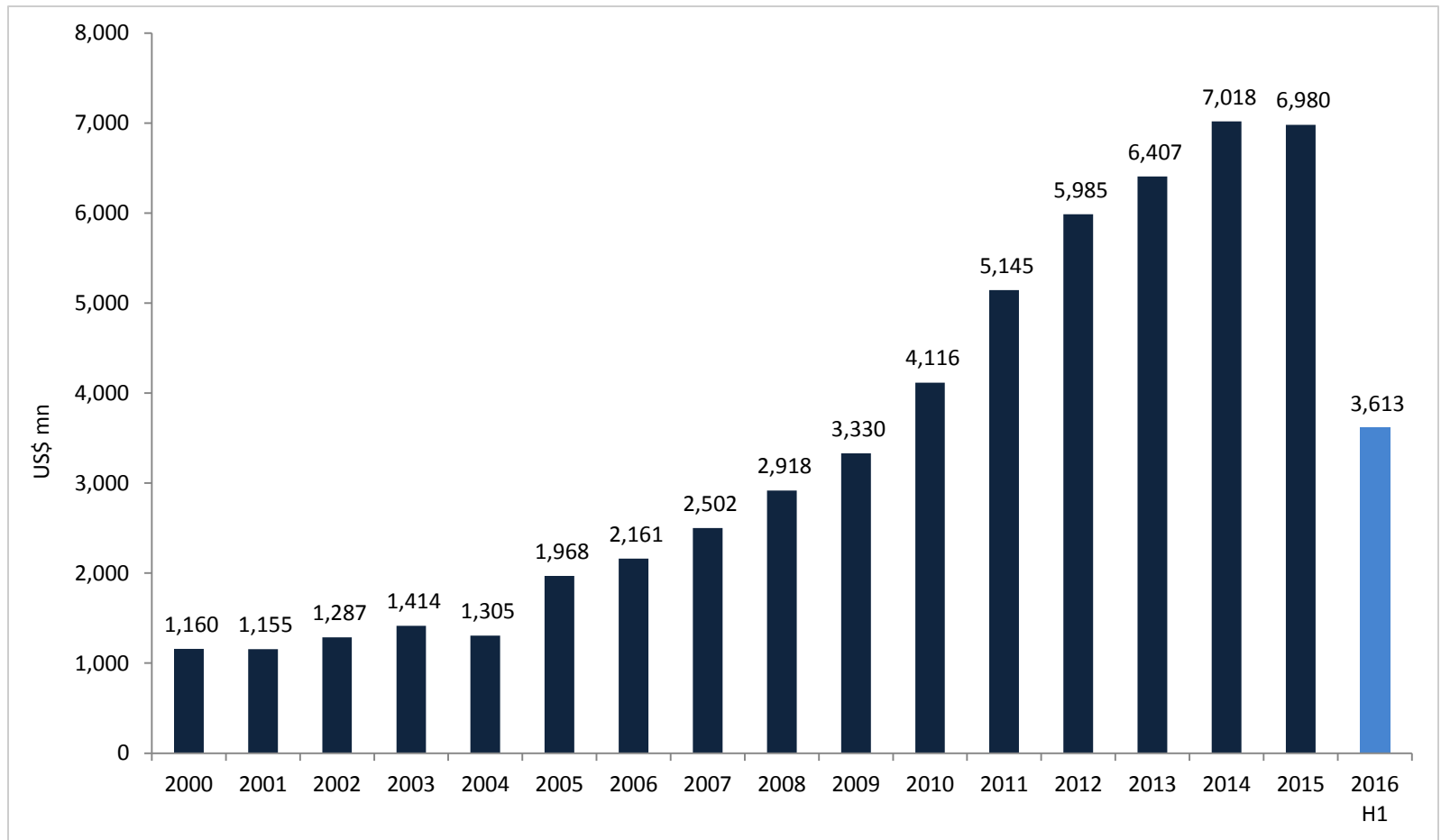
Monthly Arrivals



Source: SLTDA



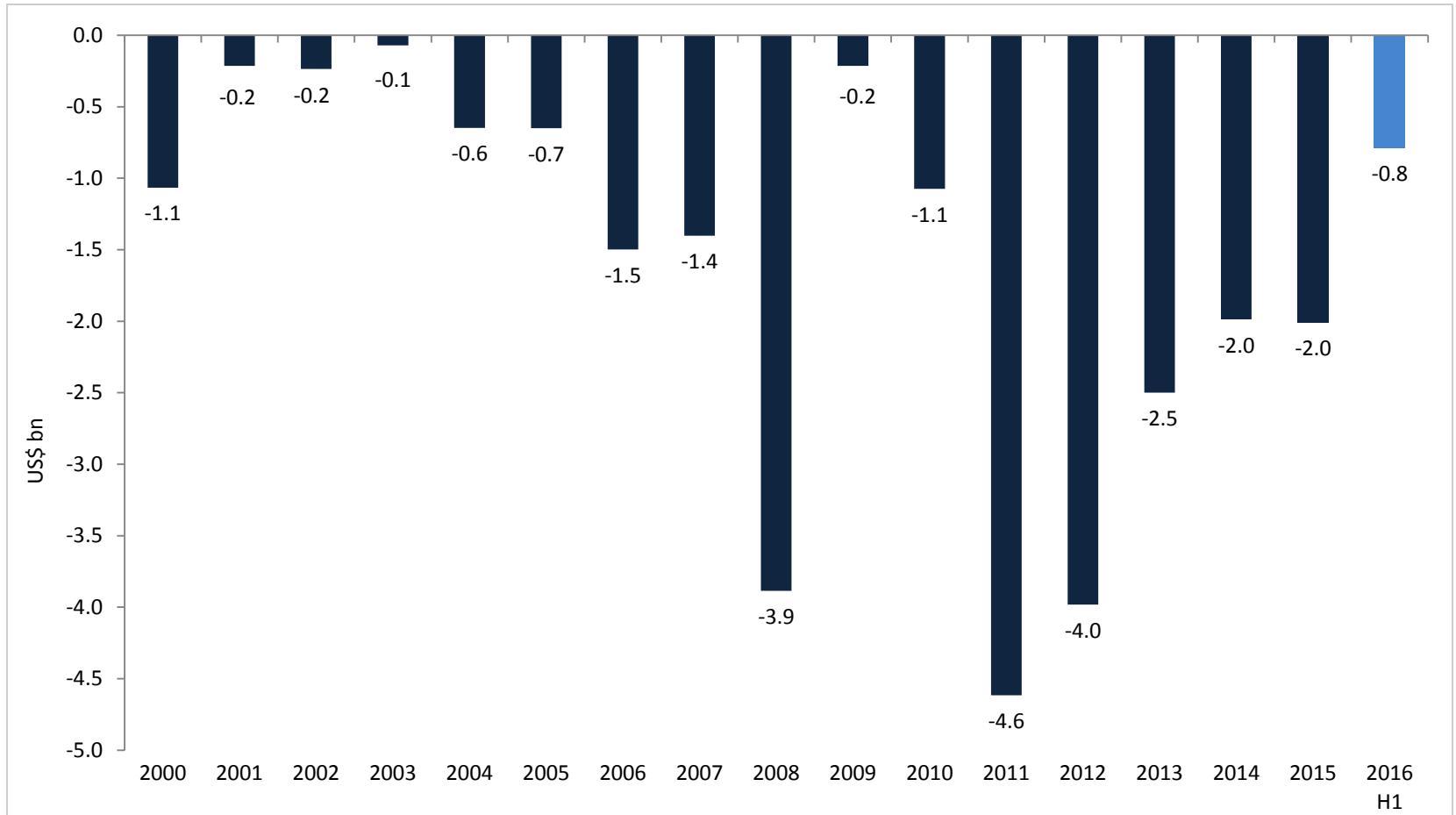
Workers' Remittances



Source: Central Bank of Sri Lanka



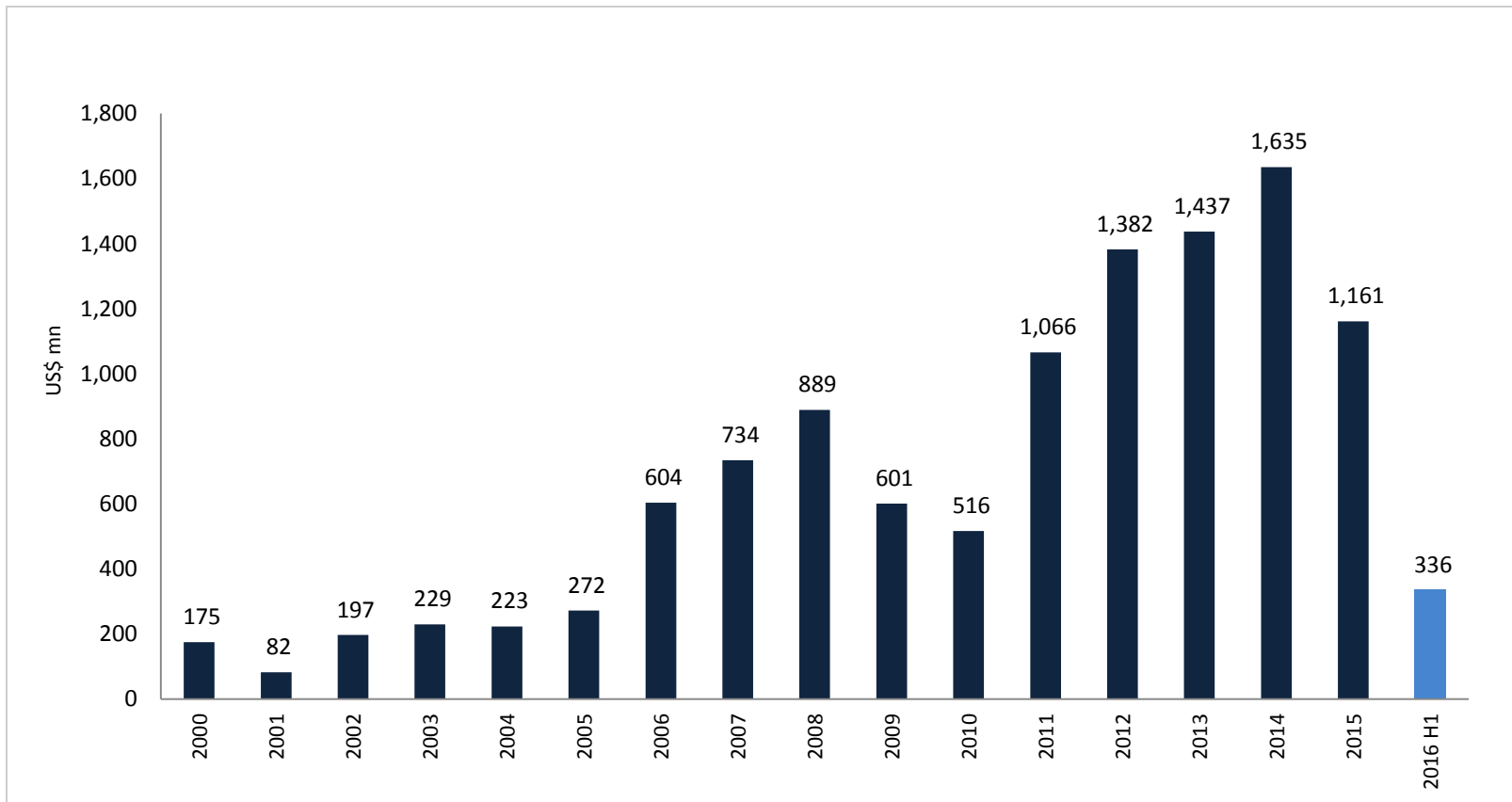
Current Account Balance



Source: Central Bank of Sri Lanka



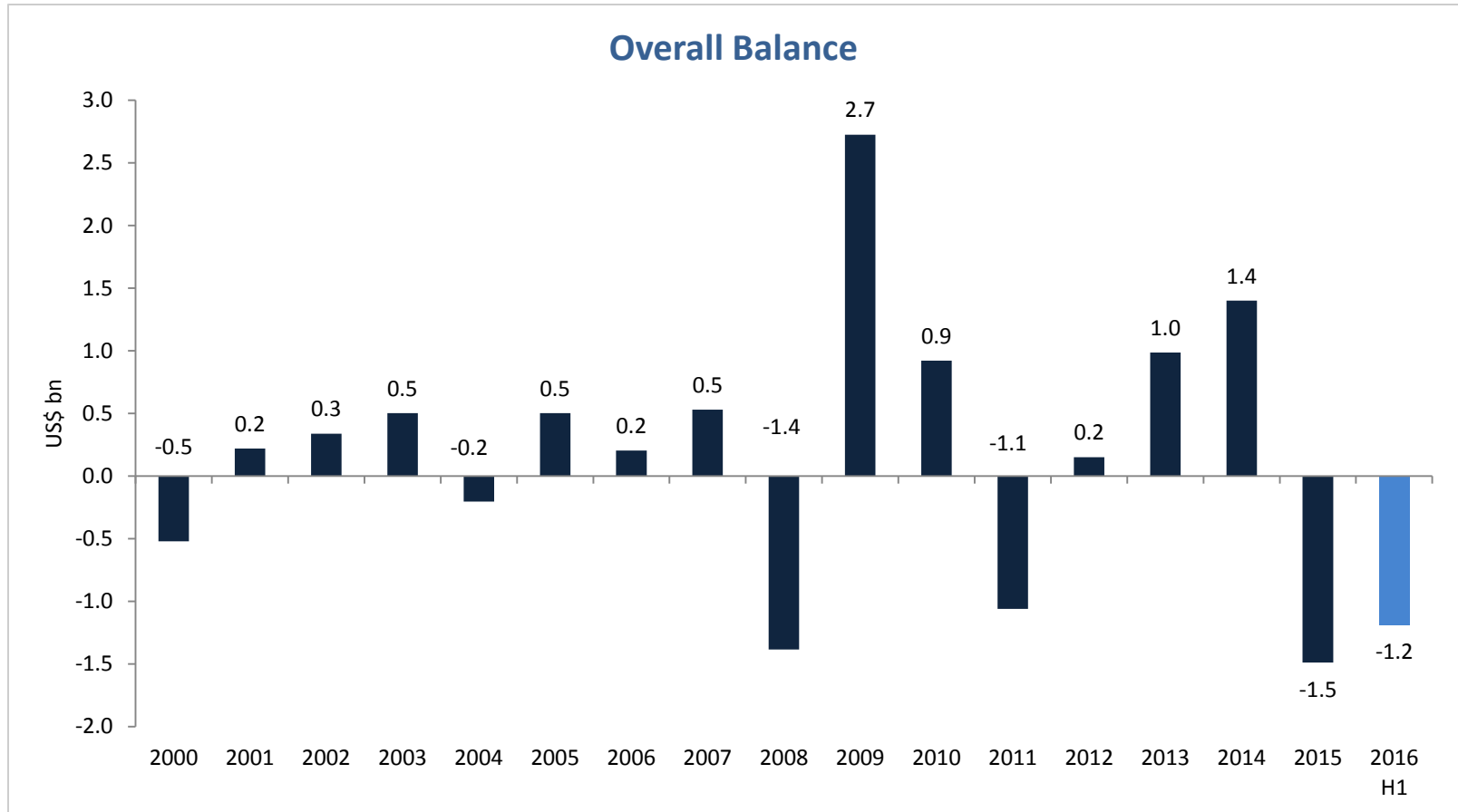
Foreign Direct Investment Inflows



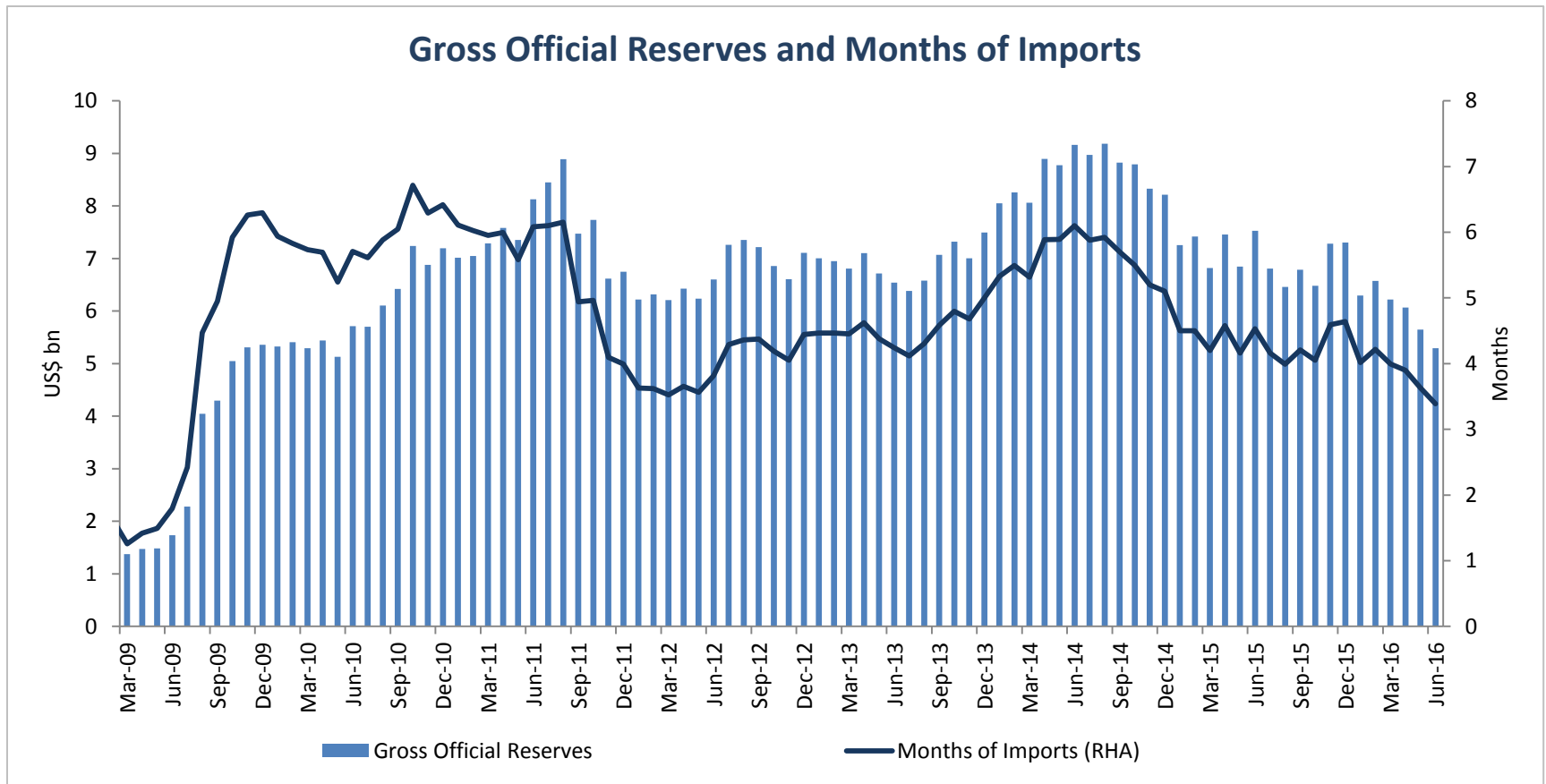
Source: Central Bank of Sri Lanka,
Board of Investment and Colombo Stock Exchange



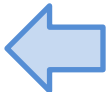
Balance of Payments



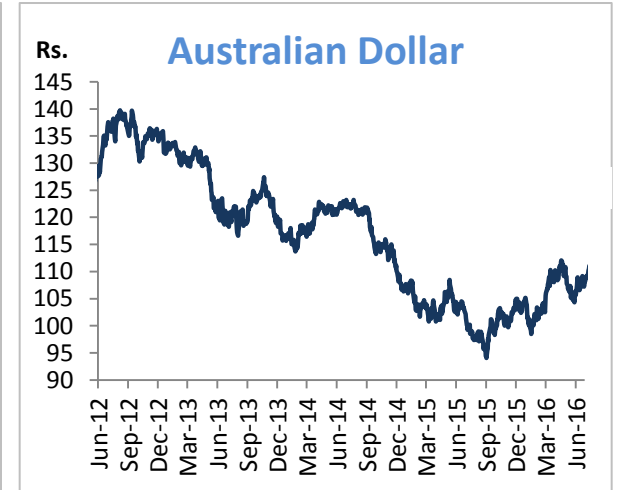
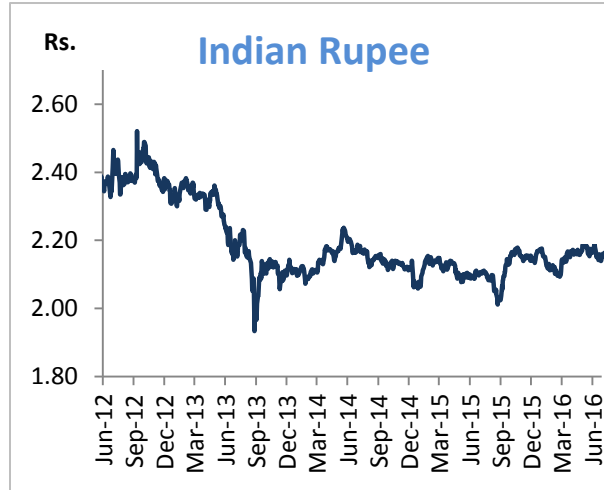
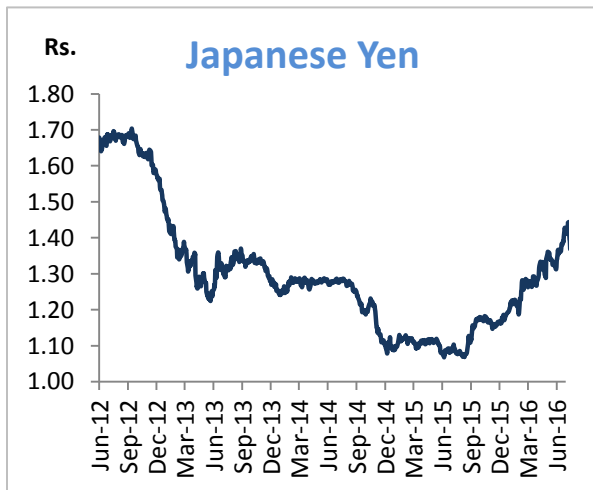
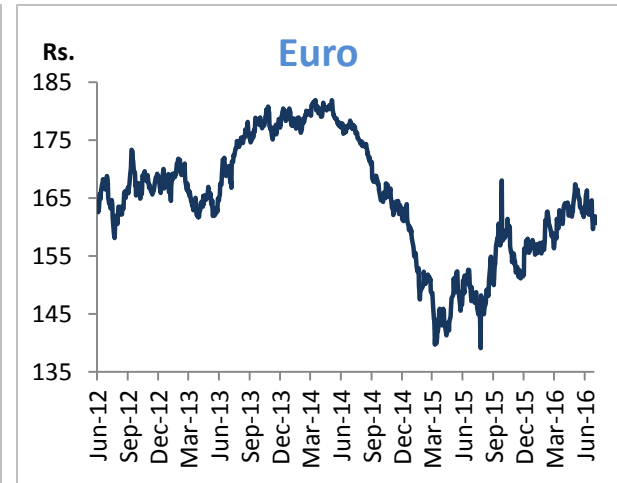
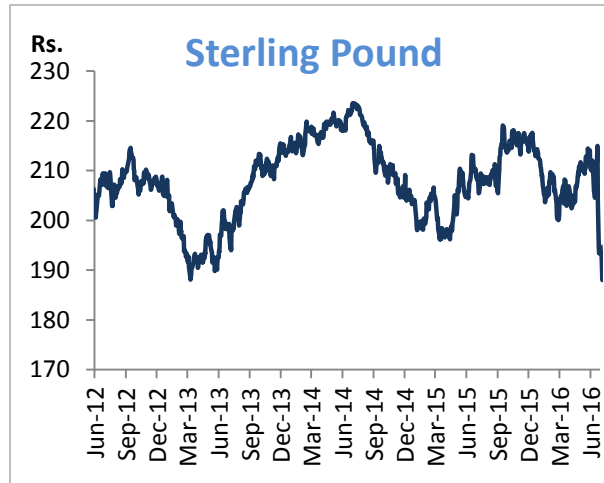
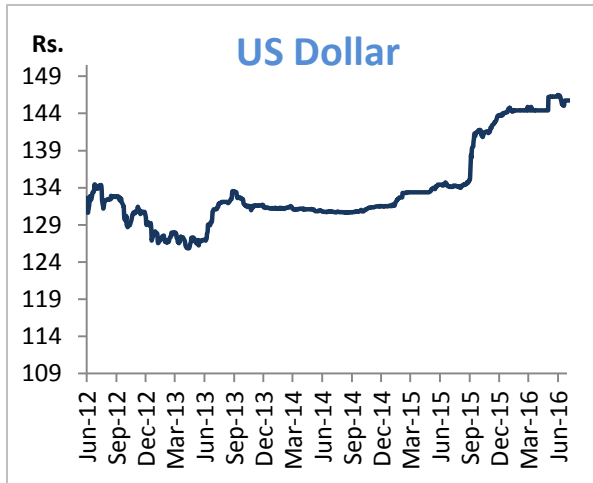
Gross Official Reserves



Source: Central Bank of Sri Lanka



Exchange Rate Movements



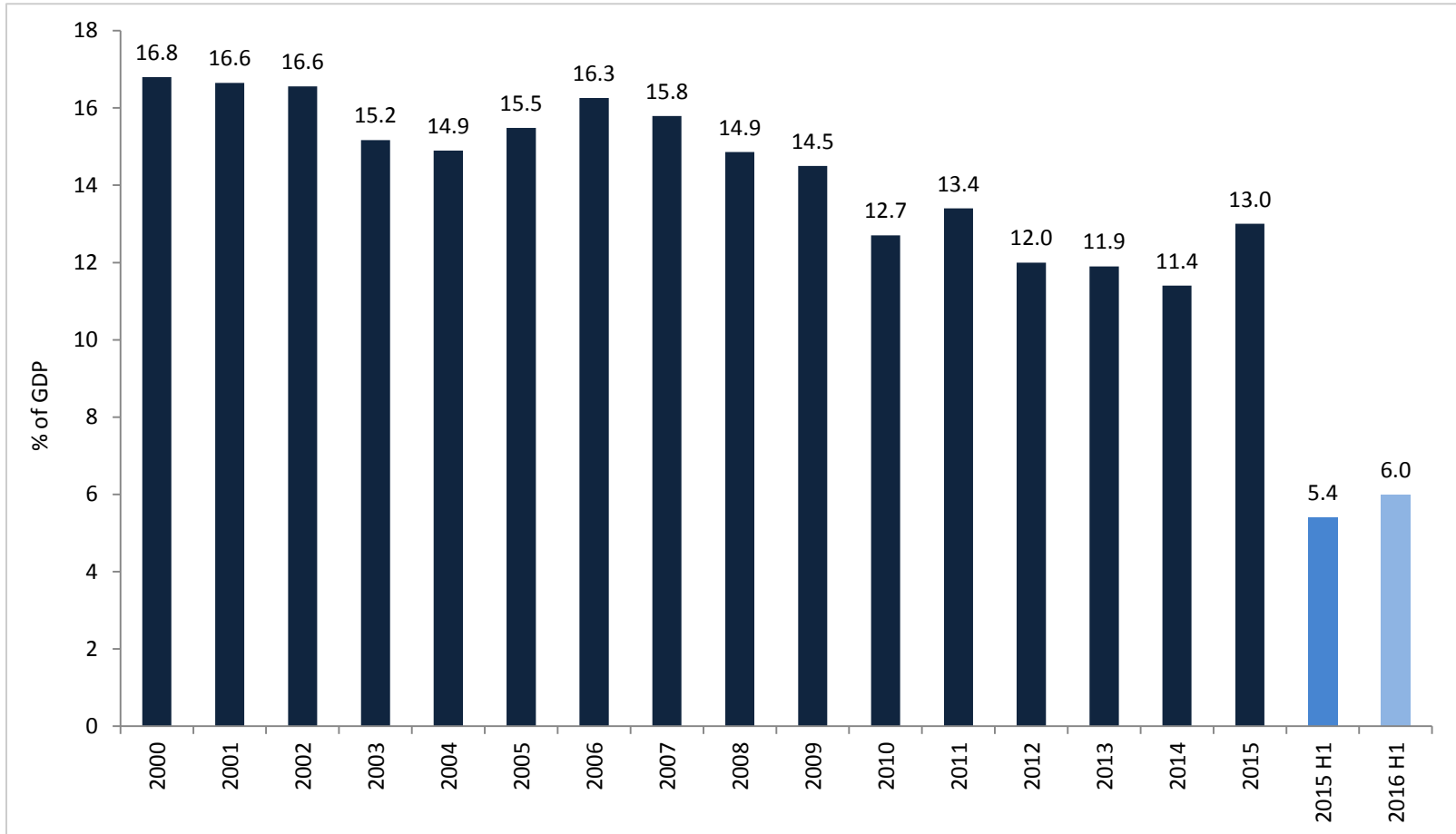
Source: Central Bank of Sri Lanka



Fiscal Sector



Government Revenue



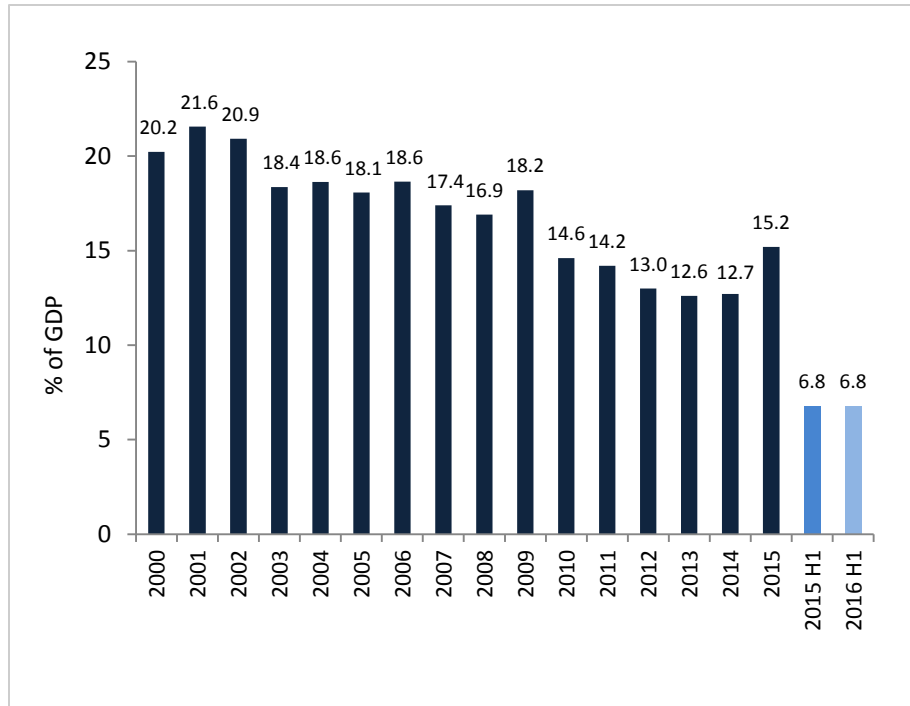
Source: Ministry of Finance

*Information from 2010 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics

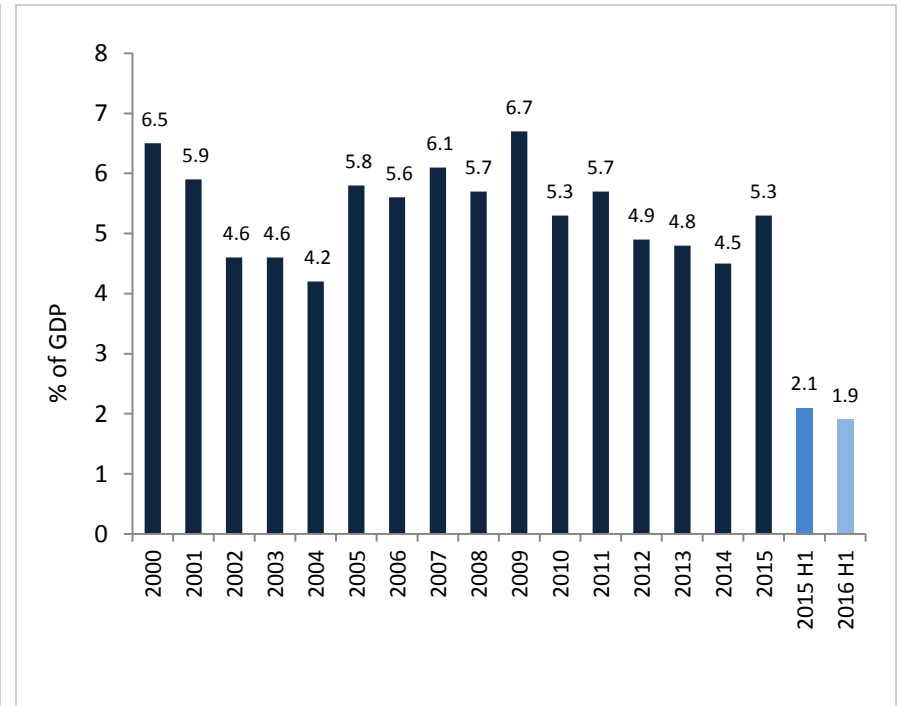


Government Expenditure

Recurrent Expenditure



Capital and Net Lending

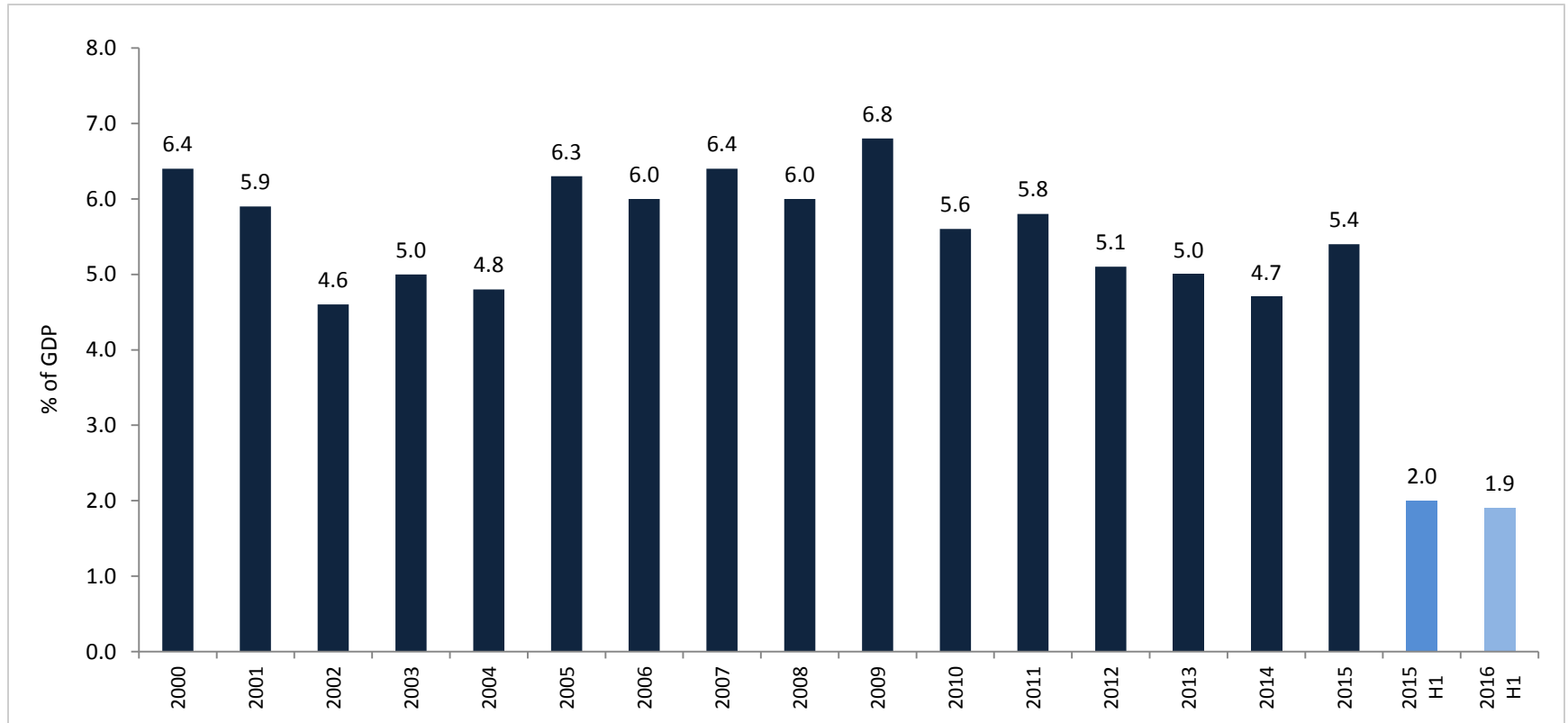


Source: Ministry of Finance

*Information from 2010 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics



Public Investment

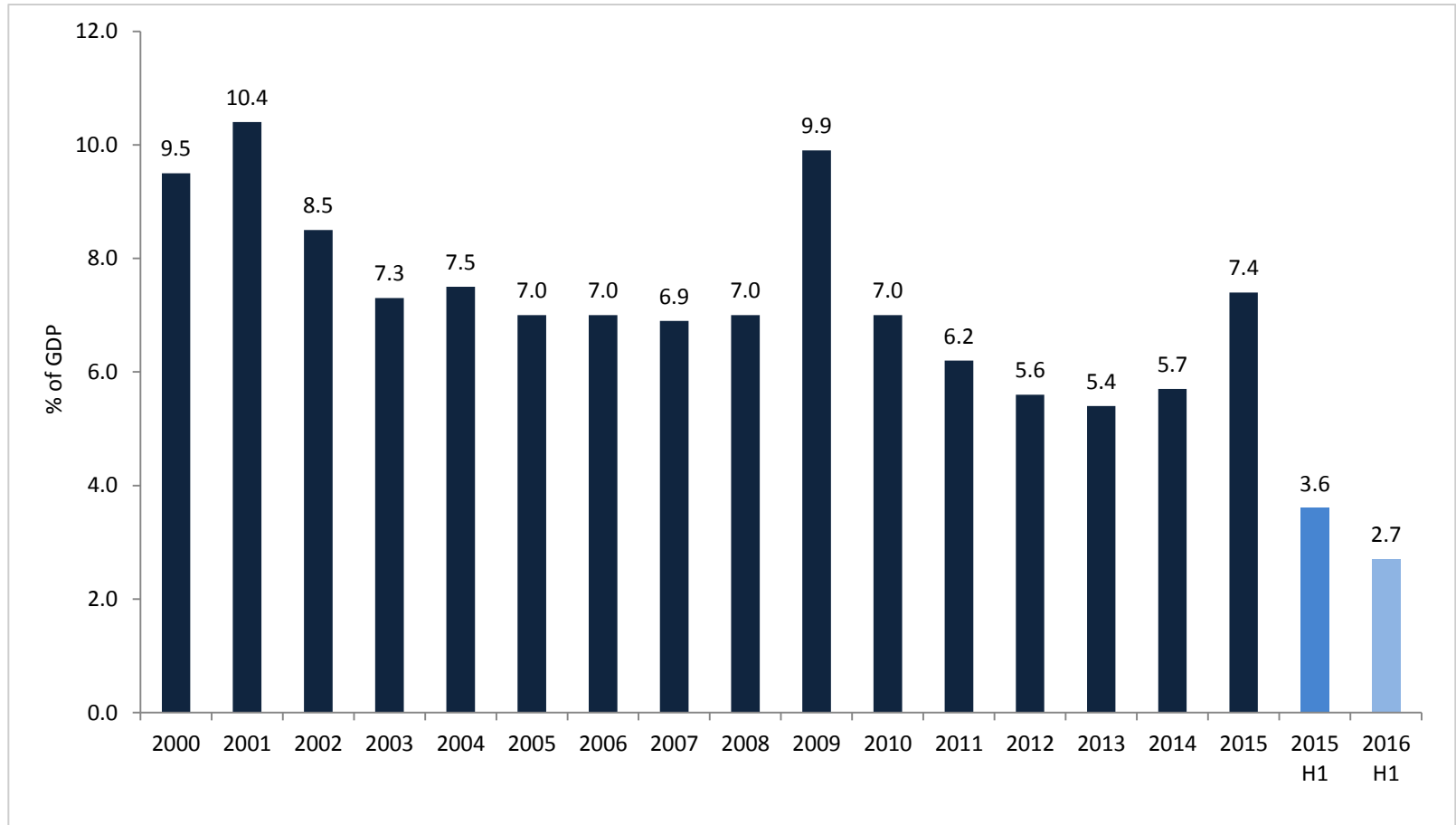


Source: Ministry of Finance

*Information from 2010 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics



Budget Deficit

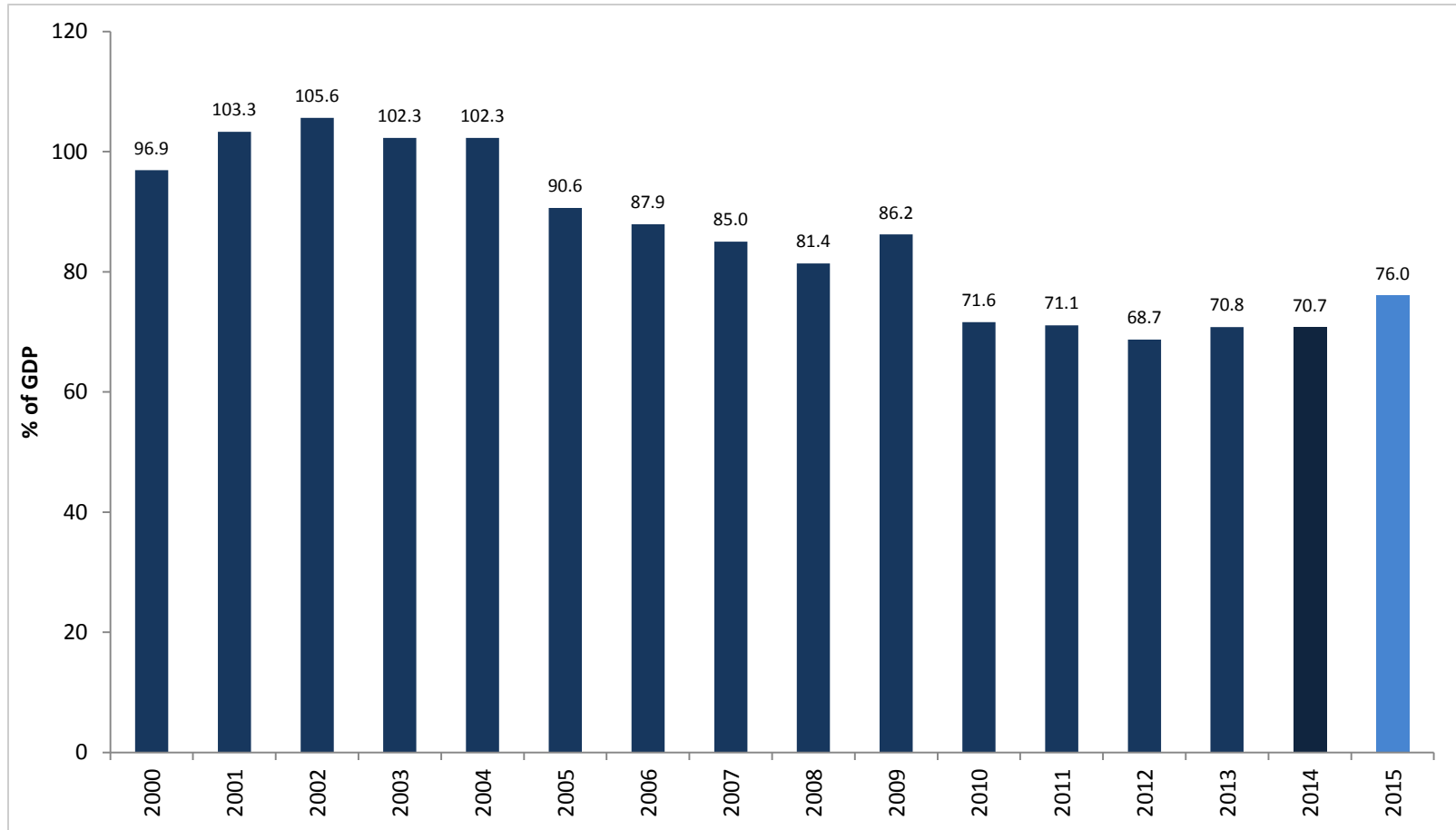


Source: Ministry of Finance

*Information from 2010 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics



Central Government Debt



Source: Ministry of Finance

*Information from 2010 is based on rebased (2010 prices) estimates of GDP published by the Department of Census and Statistics

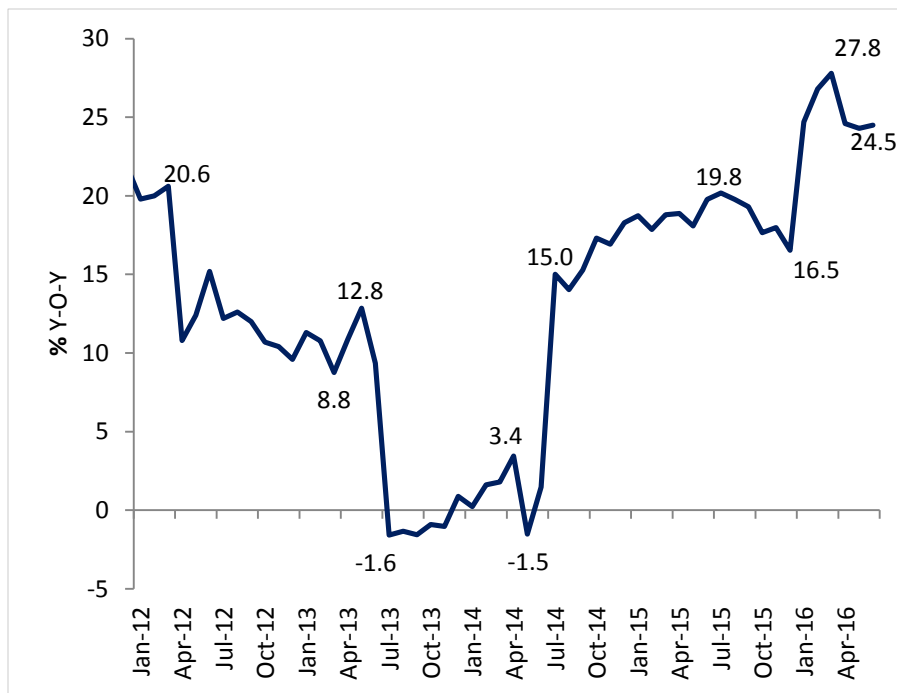


Monetary Sector

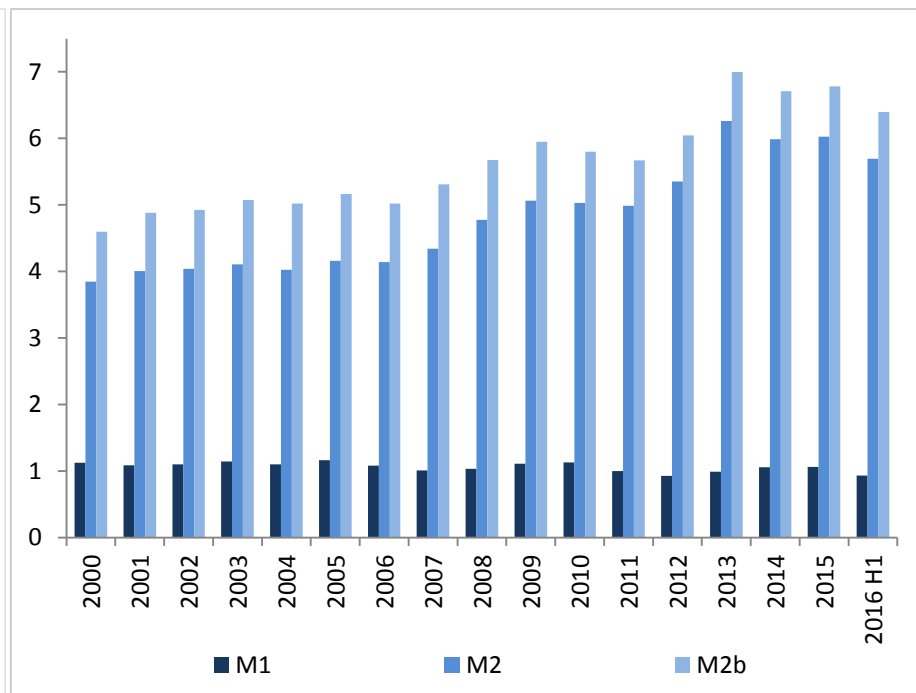


Reserve Money Growth and Money Multiplier

Reserve Money Growth(Y-O-Y)



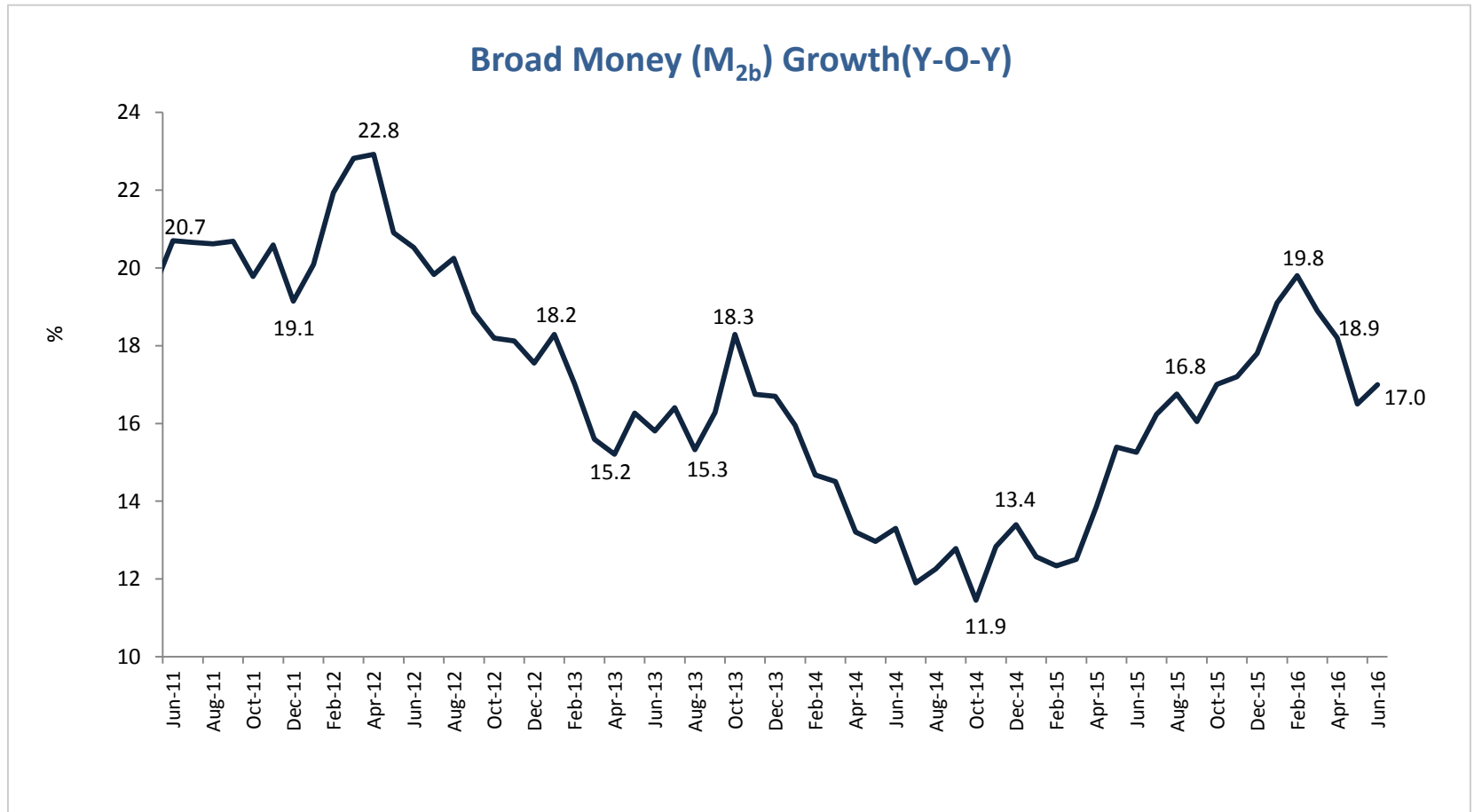
Money Multiplier



Source: Central Bank of Sri Lanka



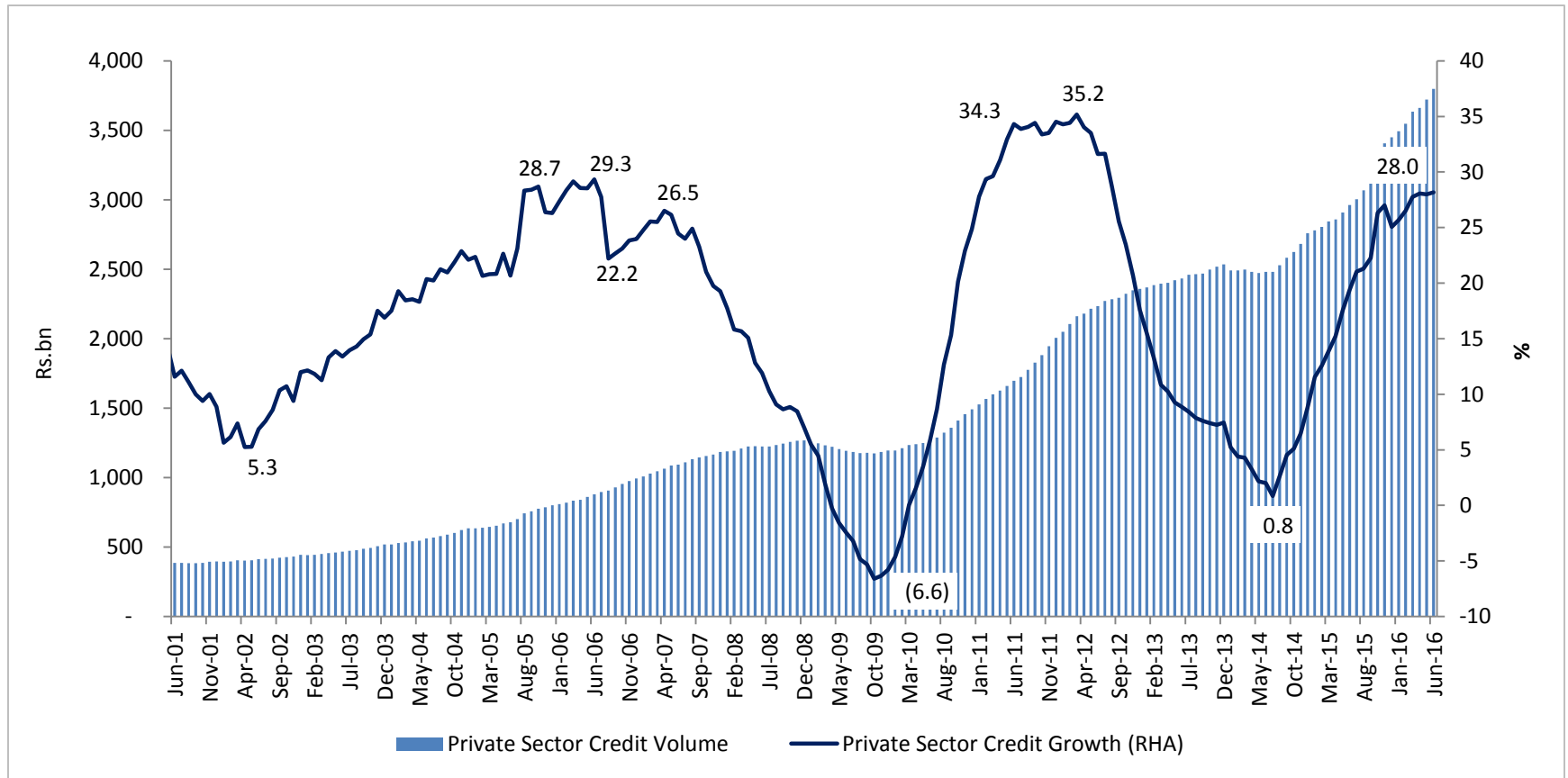
Broad Money Growth



Source: Central Bank of Sri Lanka



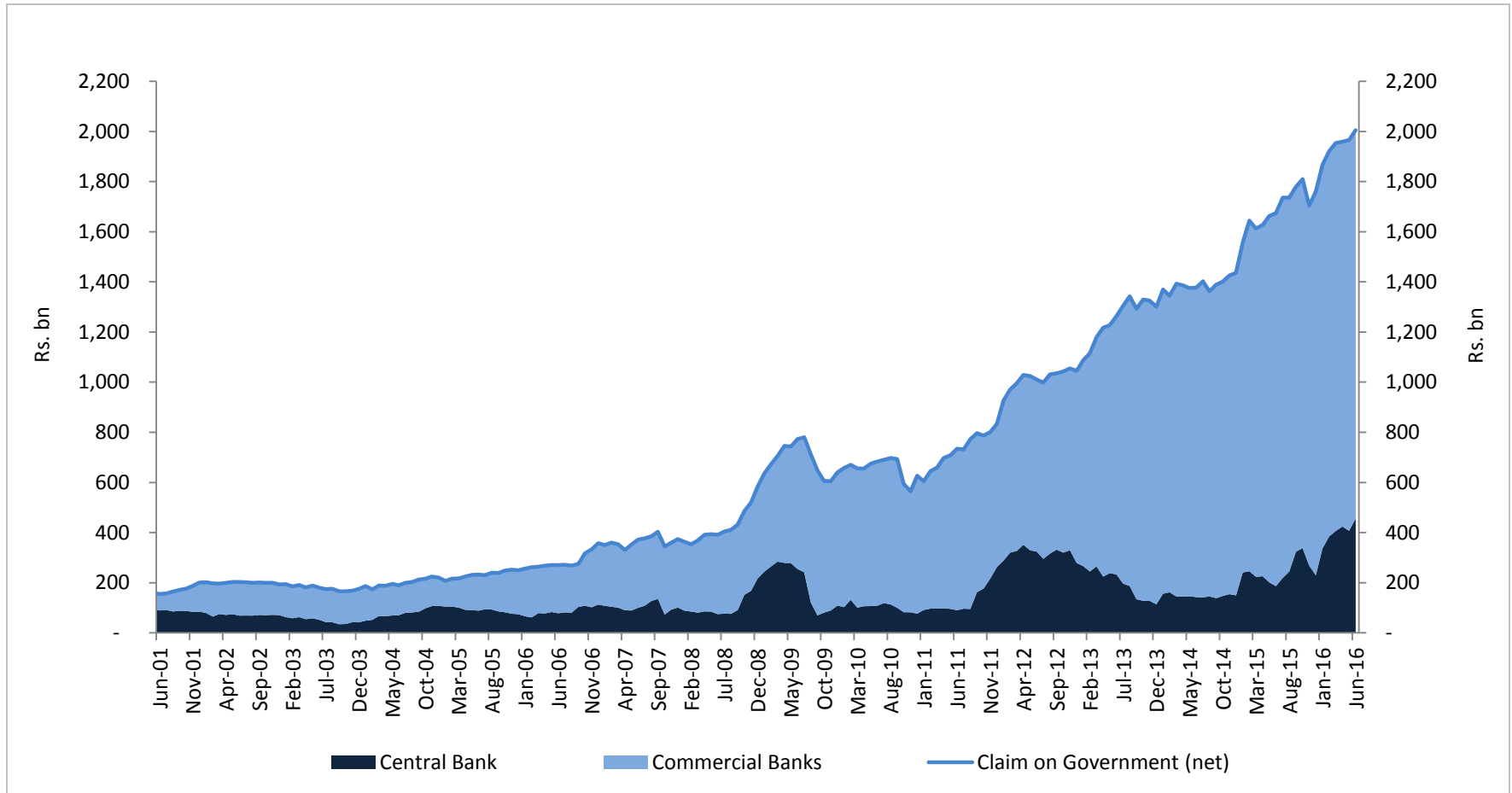
Credit to the Private Sector



Source: Central Bank of Sri Lanka



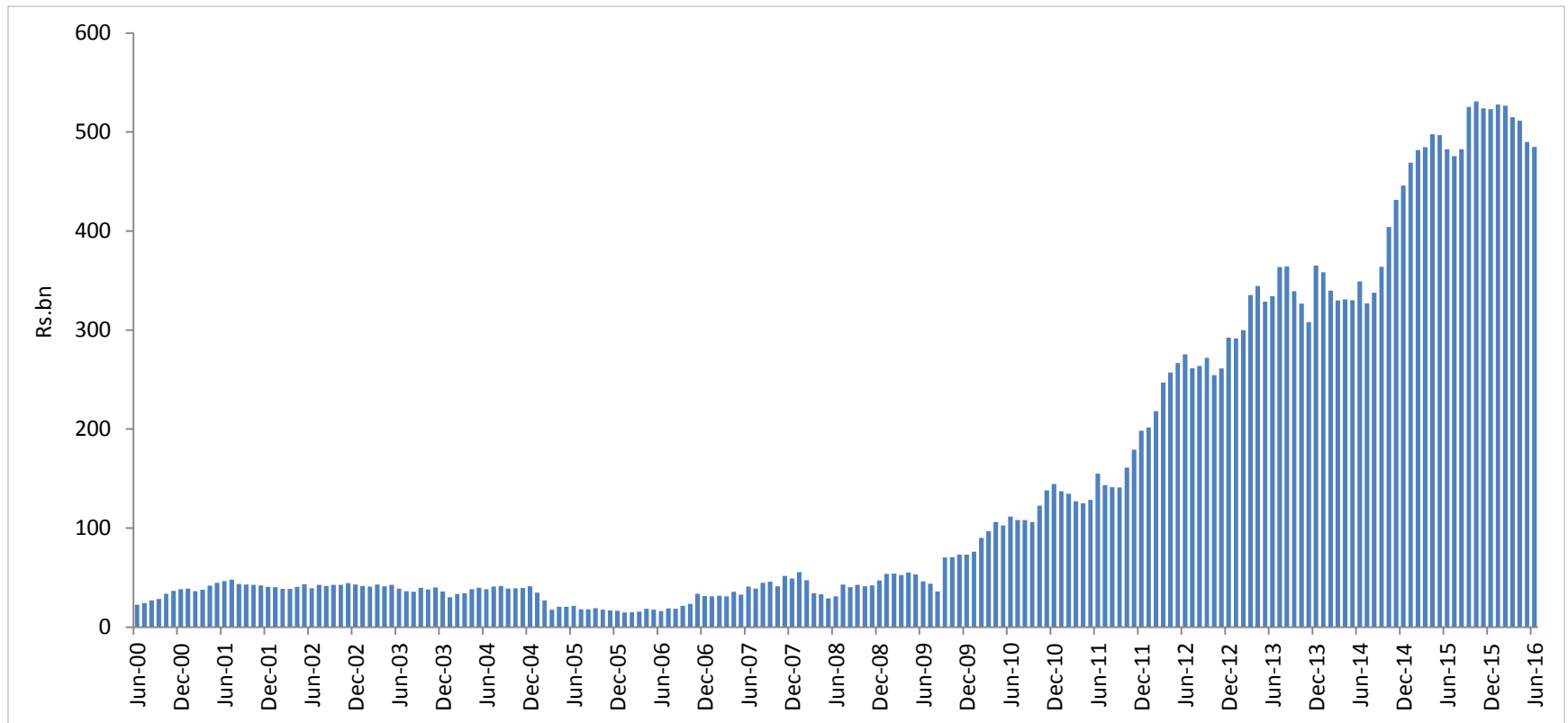
Net Credit to the Government



Source: Central Bank of Sri Lanka



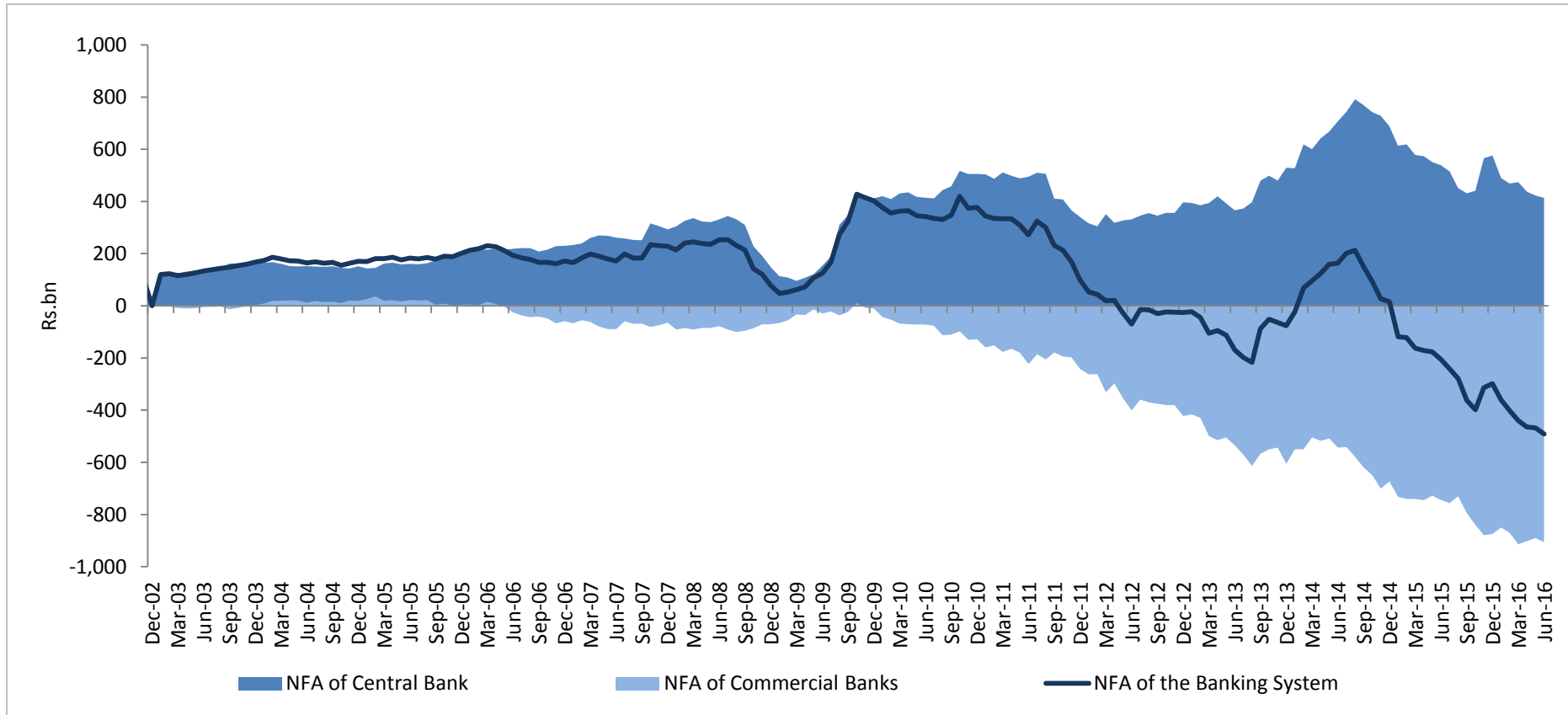
Credit to Public Corporations



Source: Central Bank of Sri Lanka



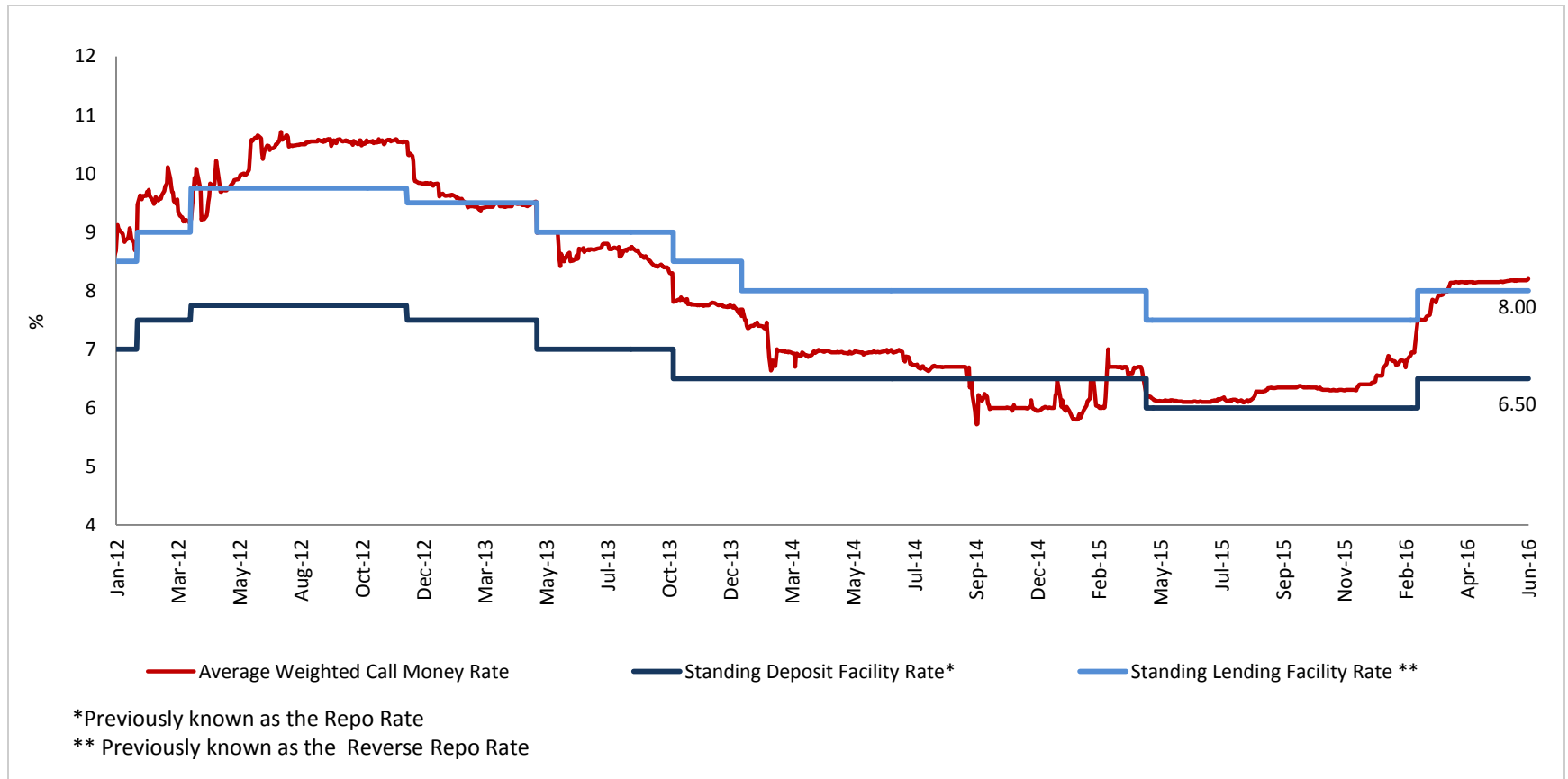
Net Foreign Assets (NFA)



Source: Central Bank of Sri Lanka



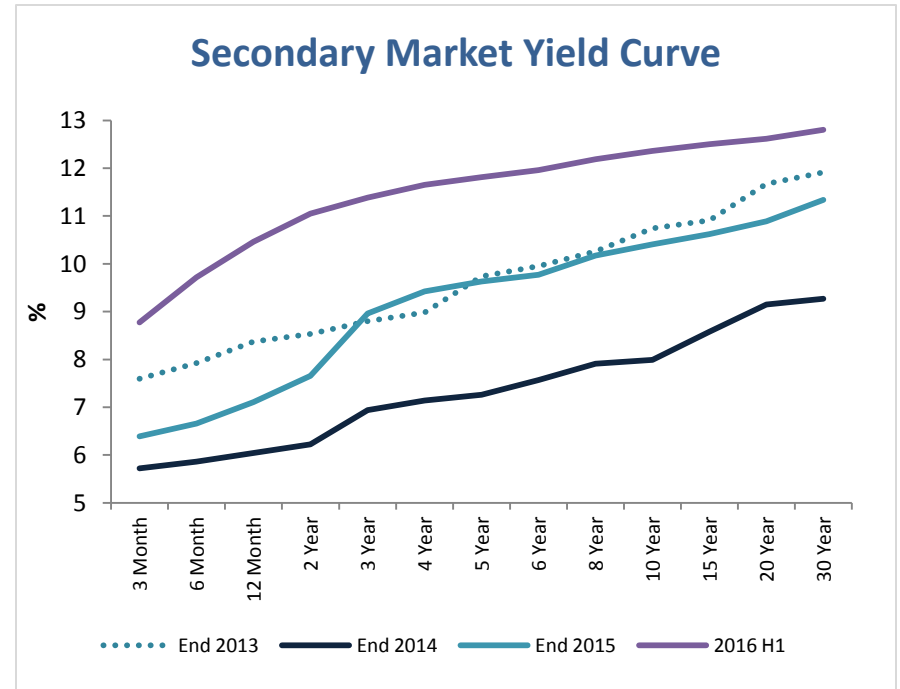
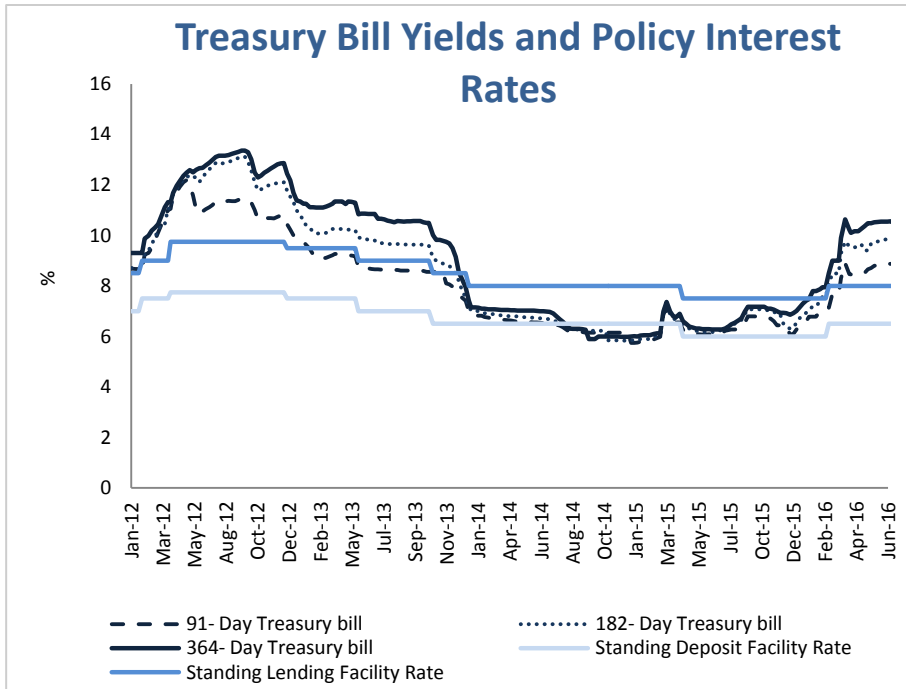
Policy Interest Rates and Overnight Money Market Rates



Source: Central Bank of Sri Lanka



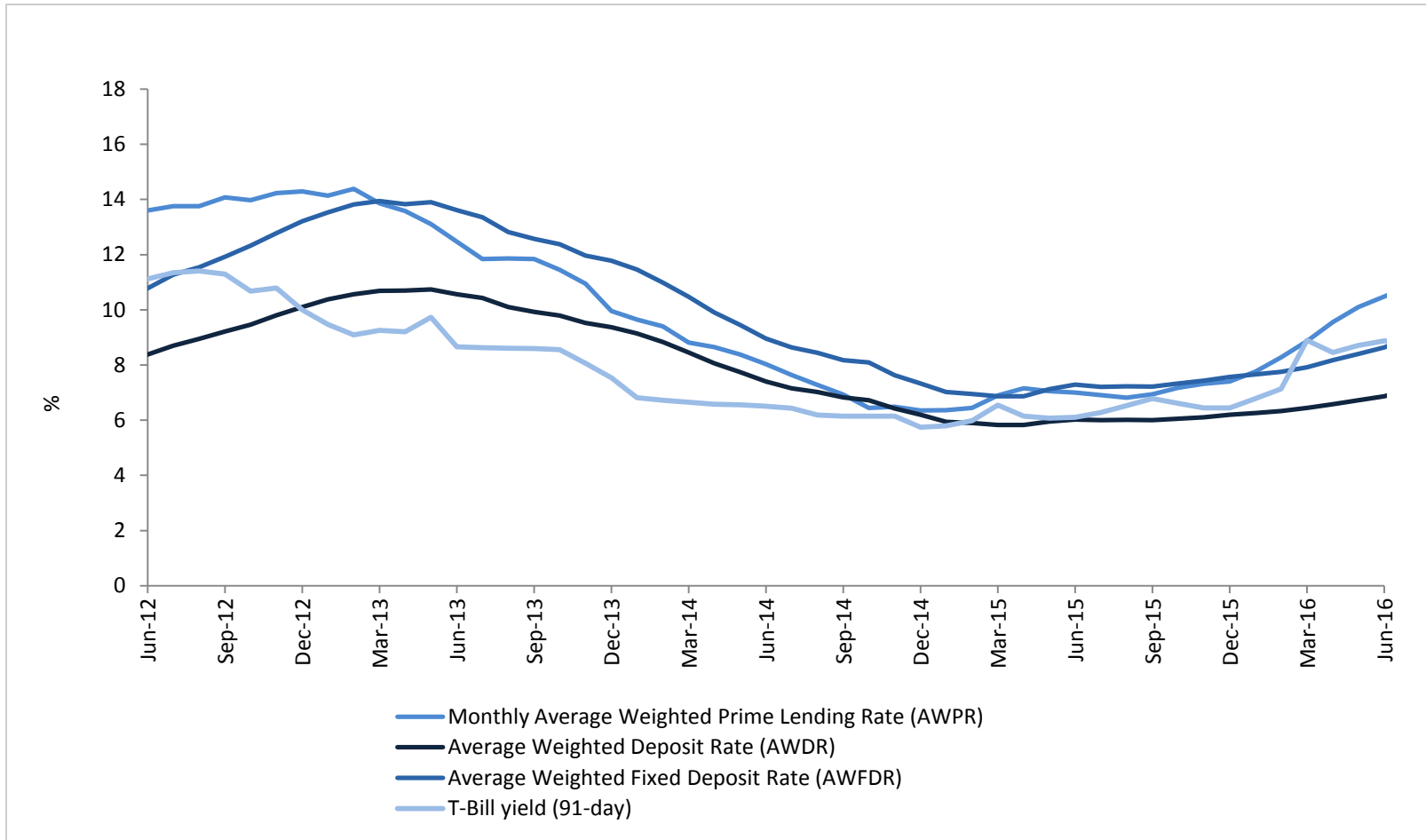
Treasury Bill Yields and the Yield Curve



Source: Central Bank of Sri Lanka



Market Interest Rates



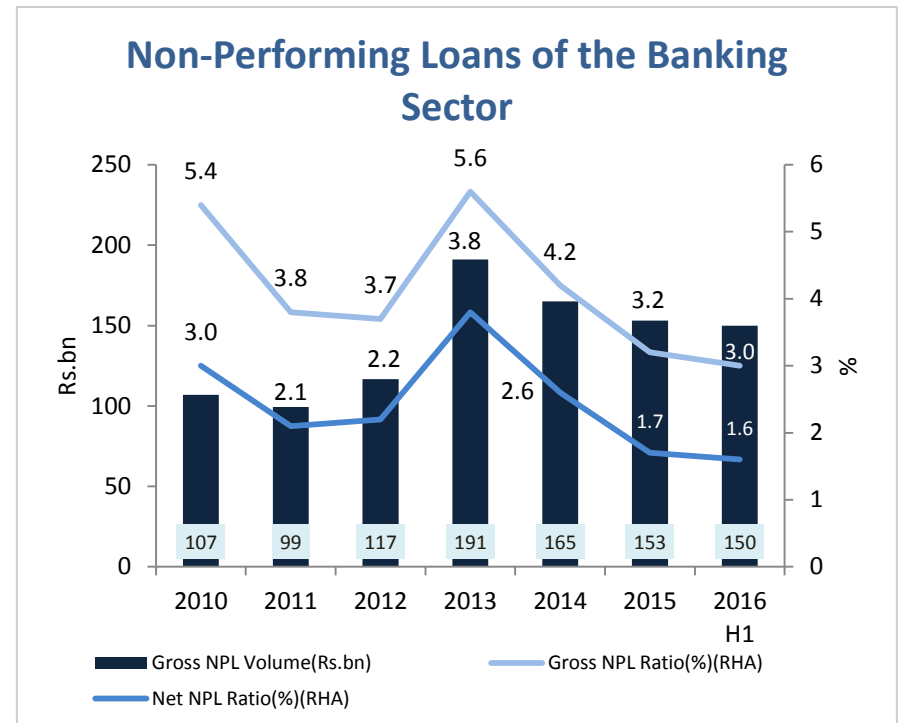
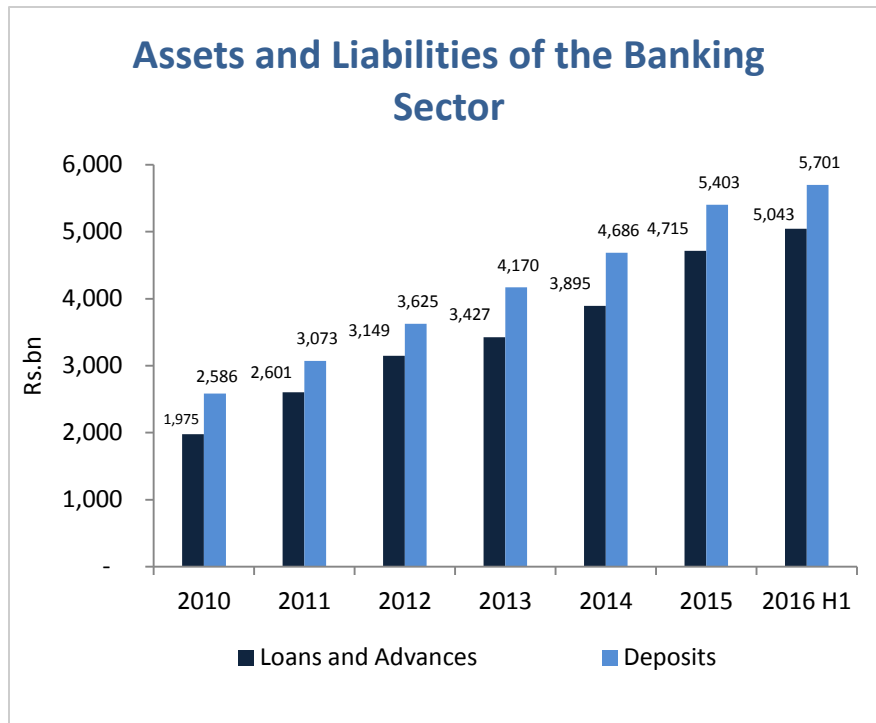
Source: Central Bank of Sri Lanka



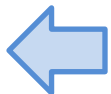
Financial Sector



Banking Sector Indicators (i)

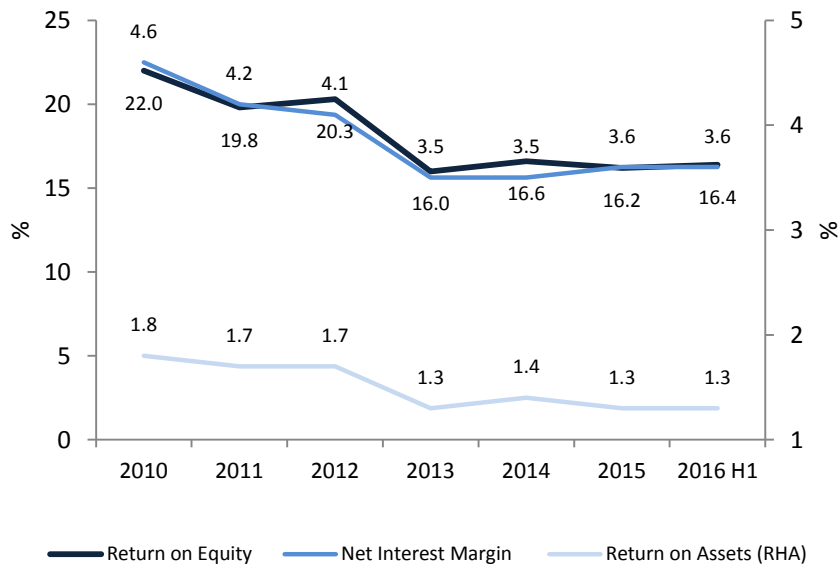


Source: Central Bank of Sri Lanka

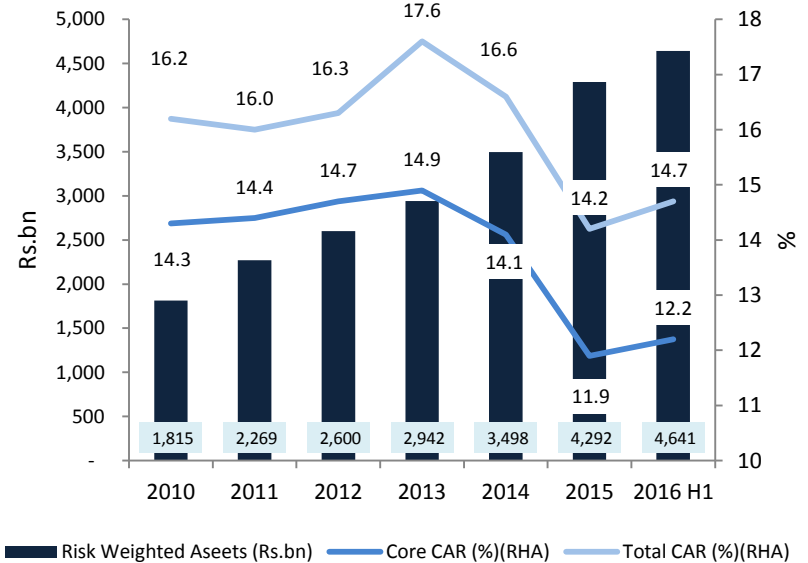


Banking Sector Indicators (ii)

Profitability Indicators



Capital Adequacy Ratios

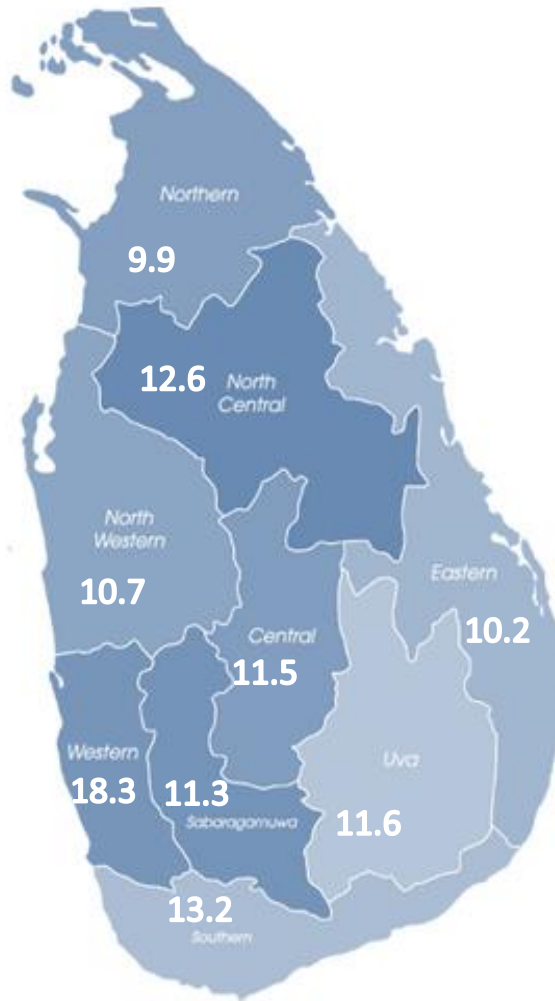


Source: Central Bank of Sri Lanka

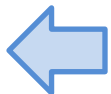
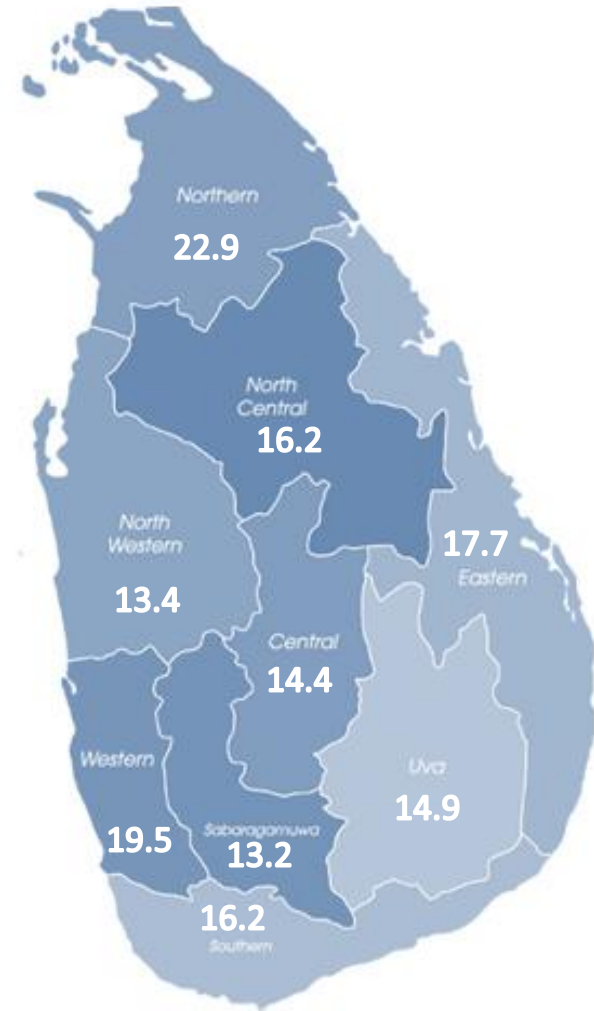


Banking Density by Province

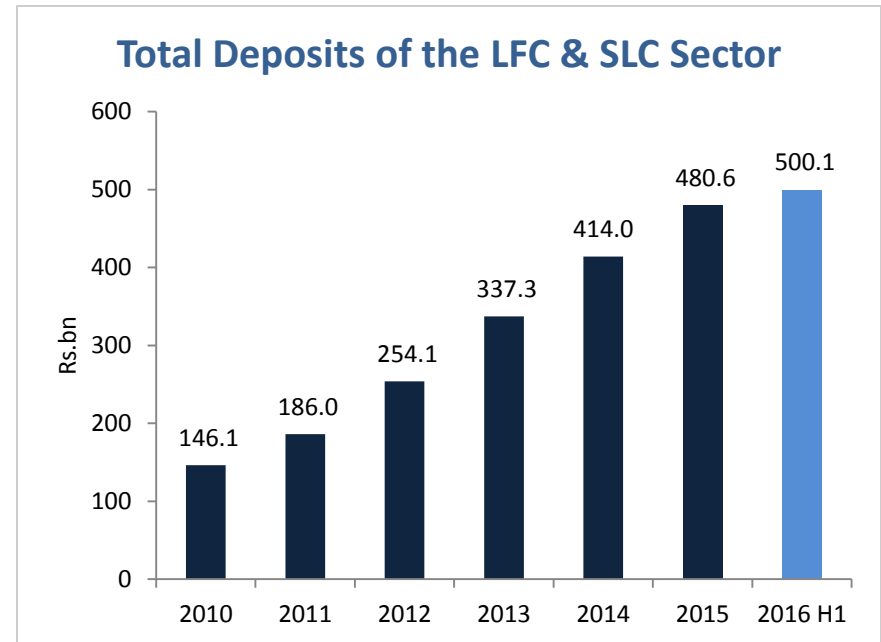
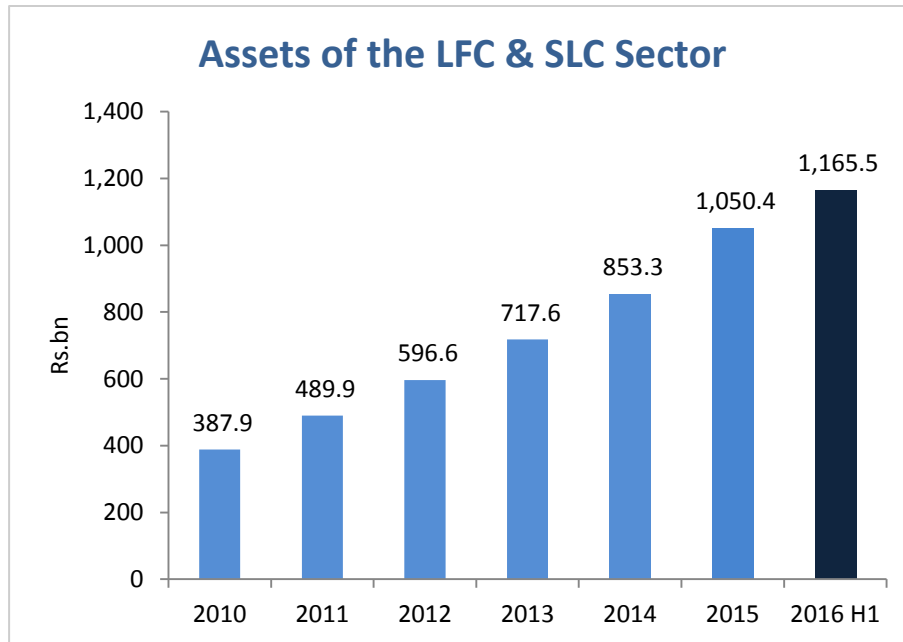
2009



2016 H1*

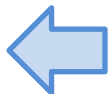


Non-Bank Financial Sector Indicators (i)

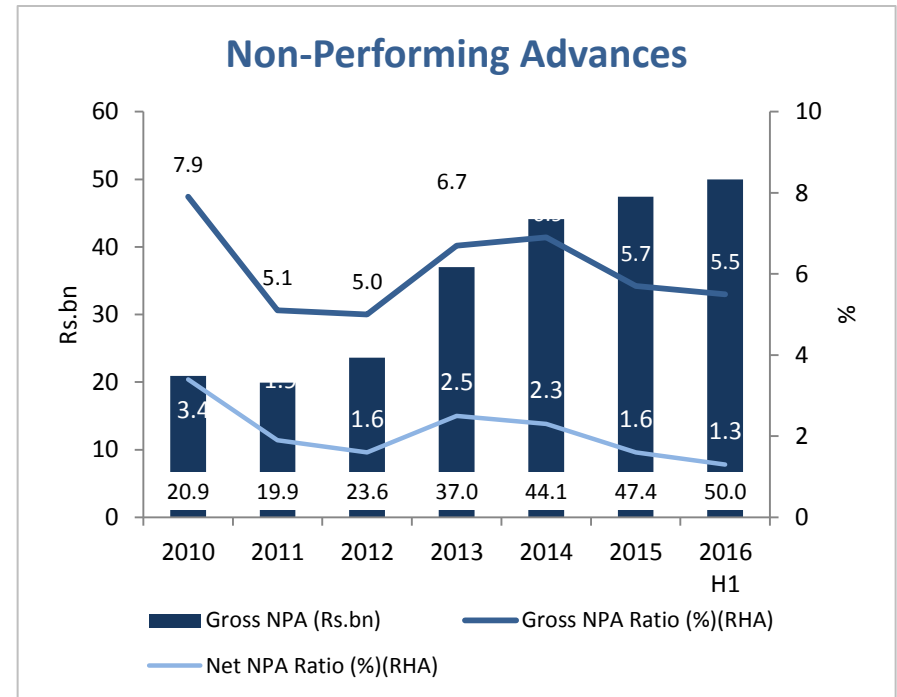
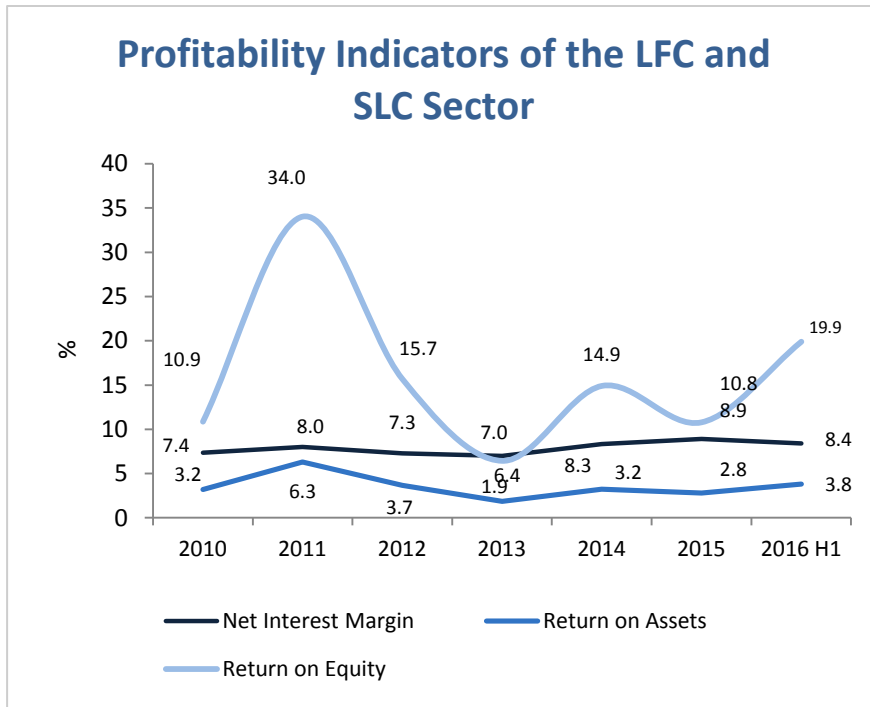


Source: Central Bank of Sri Lanka

LFC: Licensed Finance Companies
SLC: Specialised Leasing Companies



Non-Bank Financial Sector Indicators (ii)

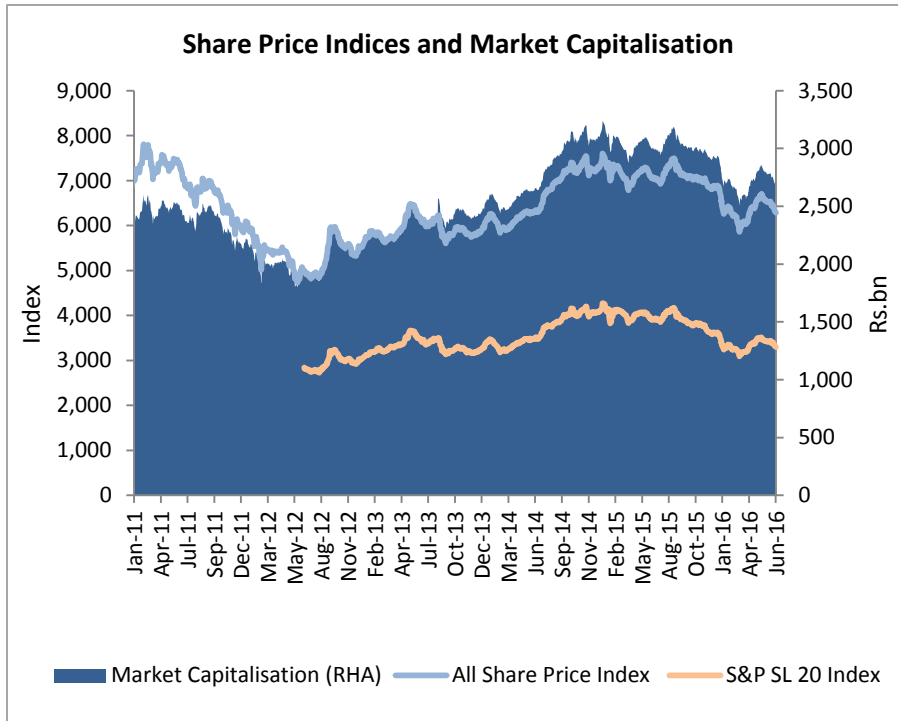


Source: Central Bank of Sri Lanka

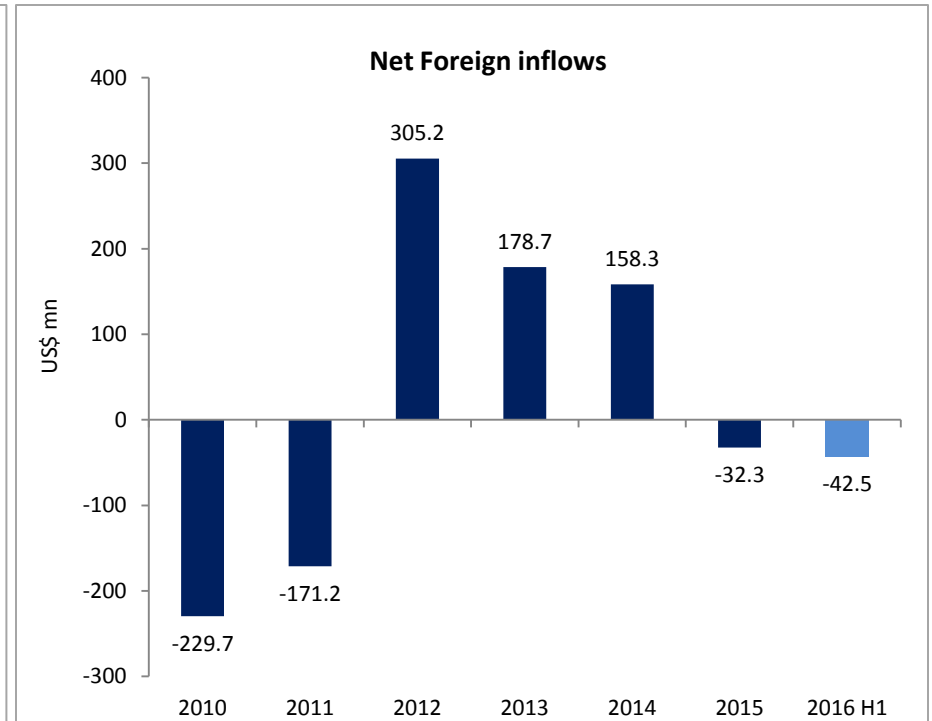


Stock Market Performance

Share Price Indices and Market Capitalisation



Net Foreign Inflows to the Secondary Market



Source: Colombo Stock Exchange



The sets of graphs above summarise macroeconomic and financial market trends in Sri Lanka. However, these graphs do not contain source data. An extensive set of data is available in the CBSL website. Information for the first half of 2016 is provisional.

