

Sri Lanka: Macroeconomic Developments in Charts

March 2015



Central Bank of Sri Lanka
Economic Research Department

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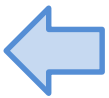
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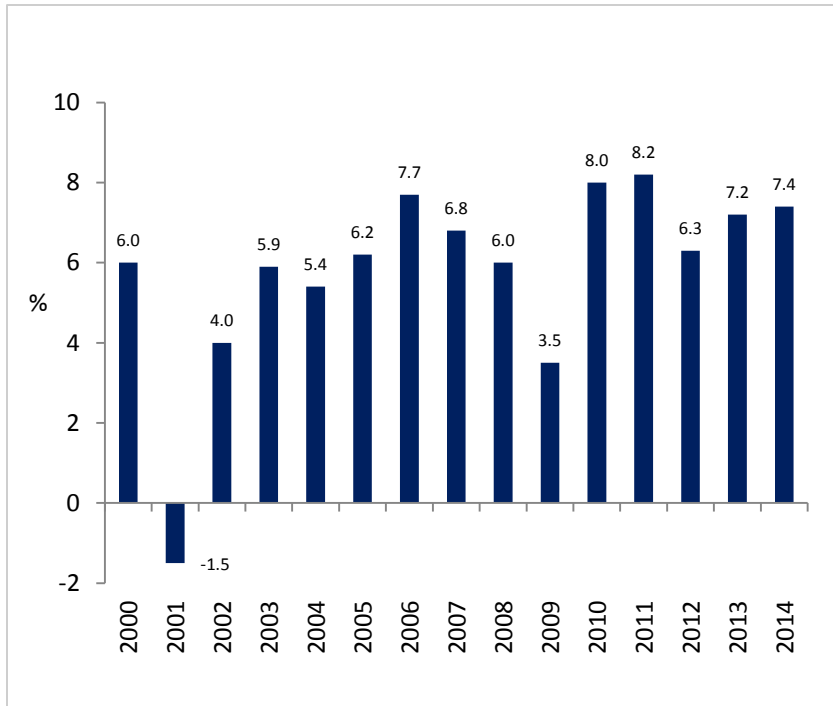


Real Sector and Inflation

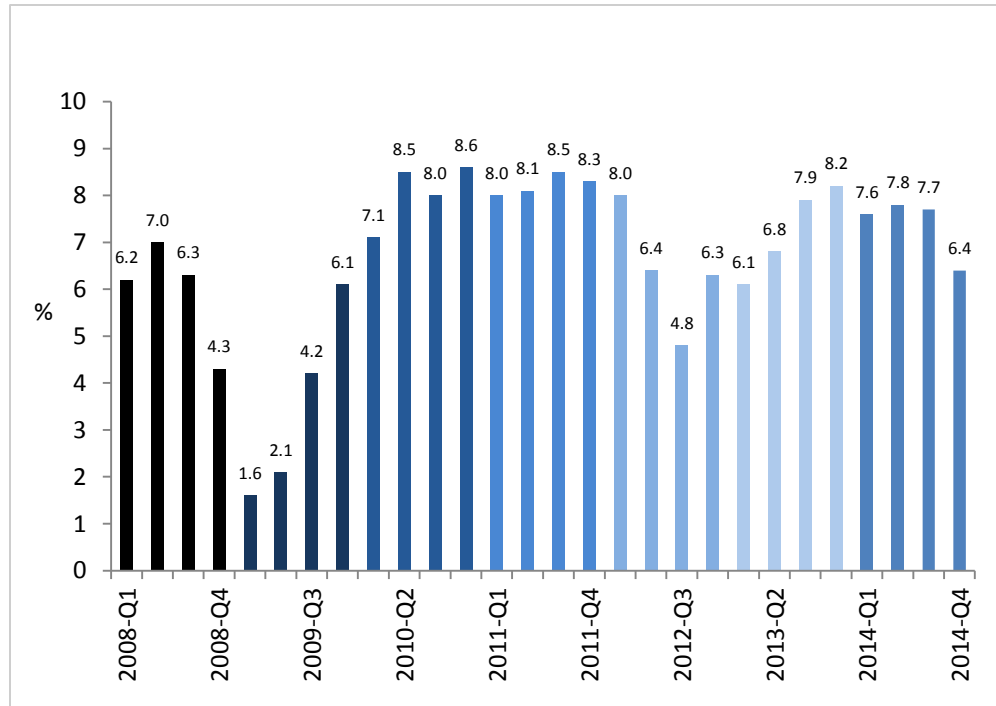


Real GDP Growth

Annual Real GDP Growth



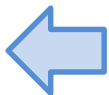
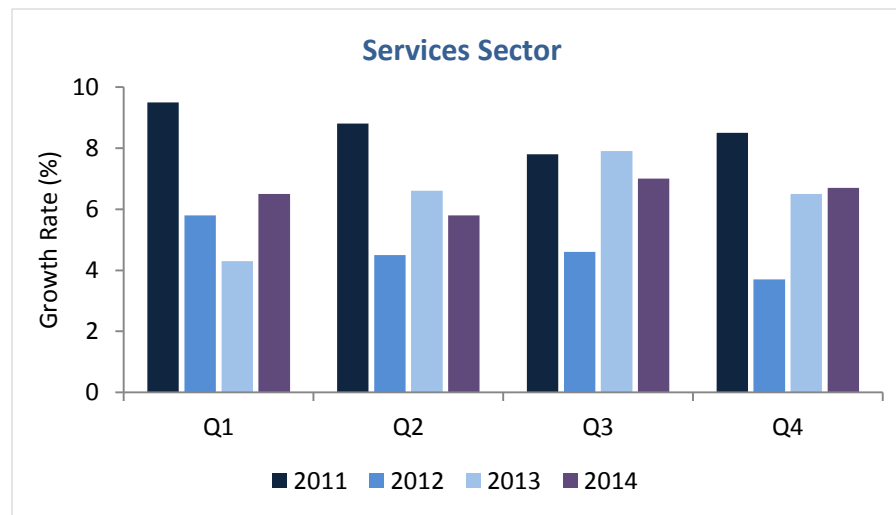
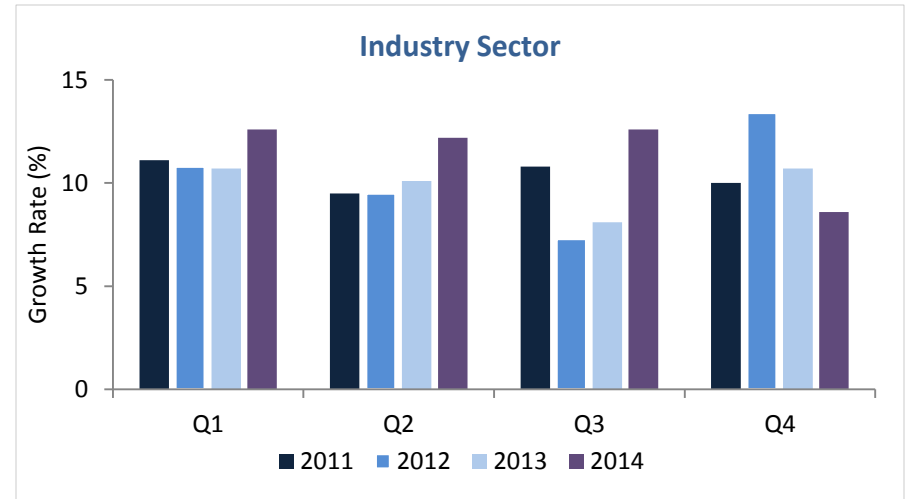
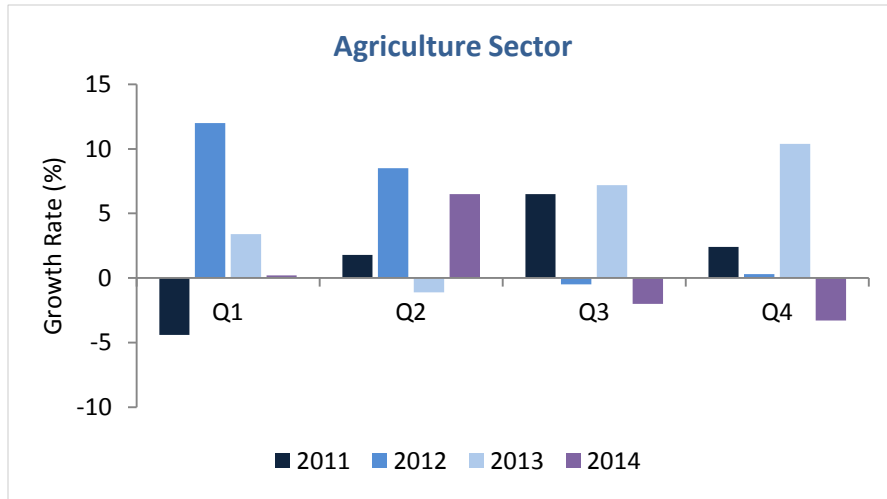
Quarterly Real GDP Growth



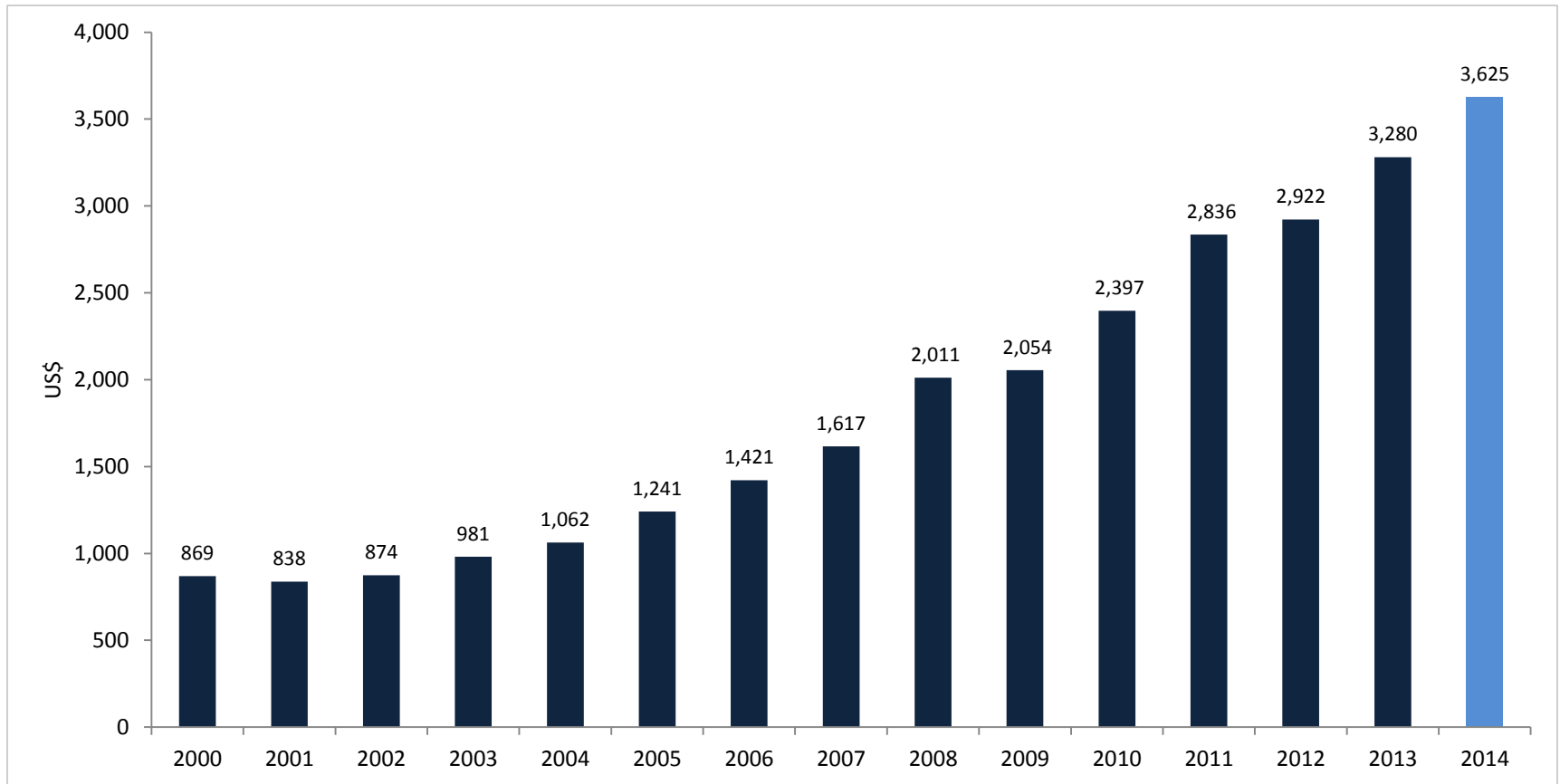
Source: Department of Census and Statistics



Sectoral GDP Growth



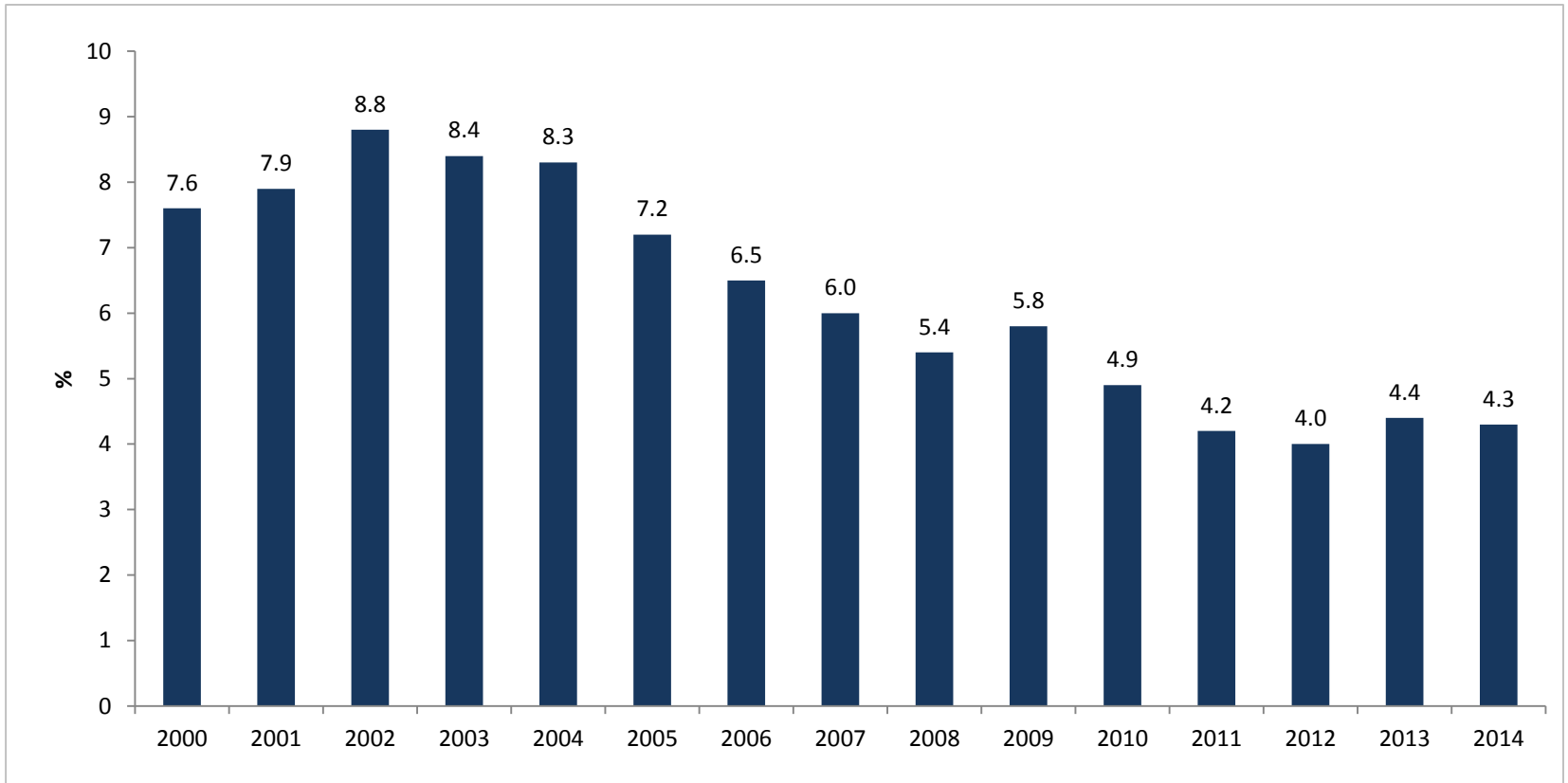
Per Capita GDP



Source: Department of Census and Statistics
Central Bank of Sri Lanka



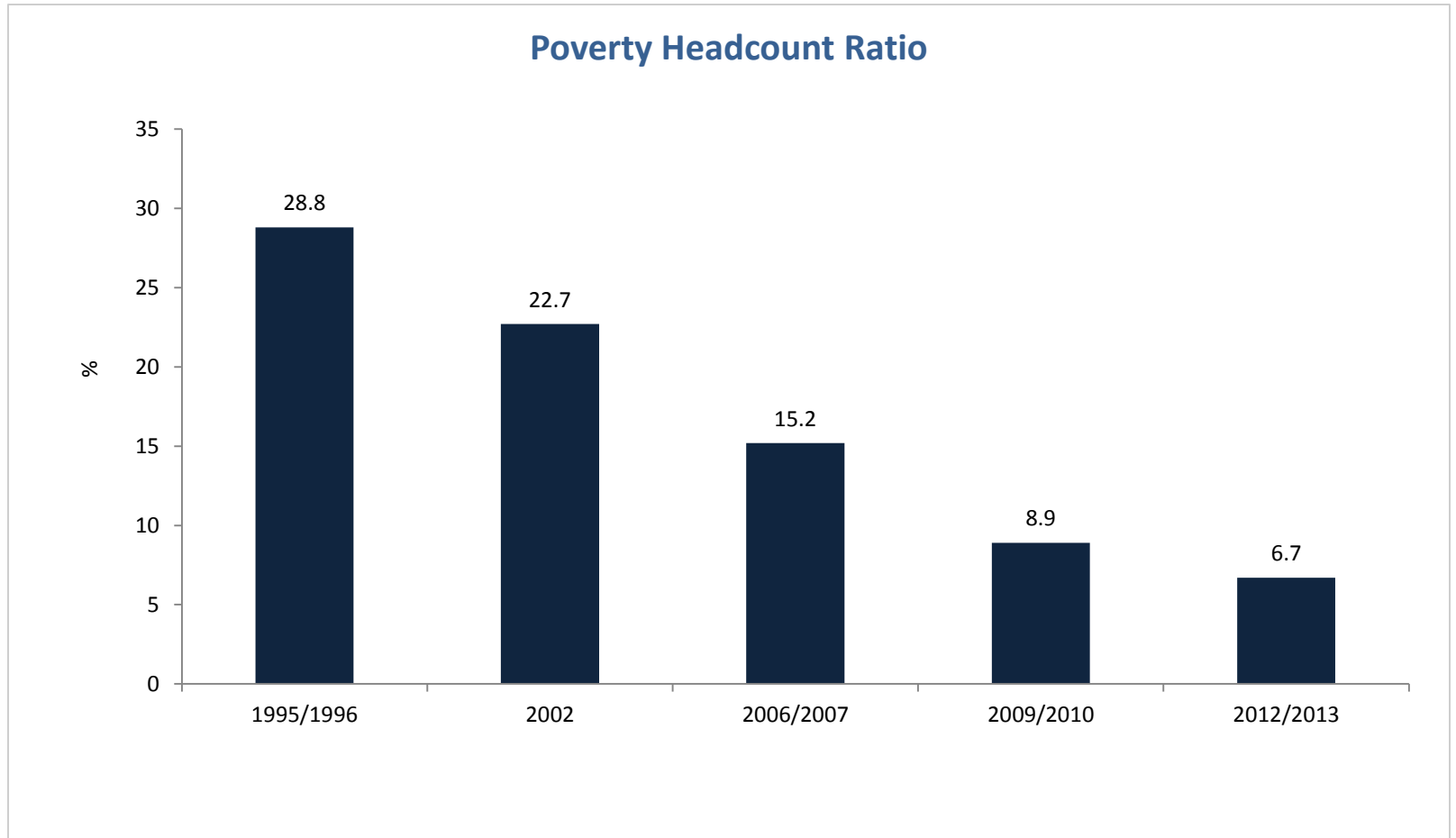
Unemployment



Source: Department of Census and Statistics



Poverty

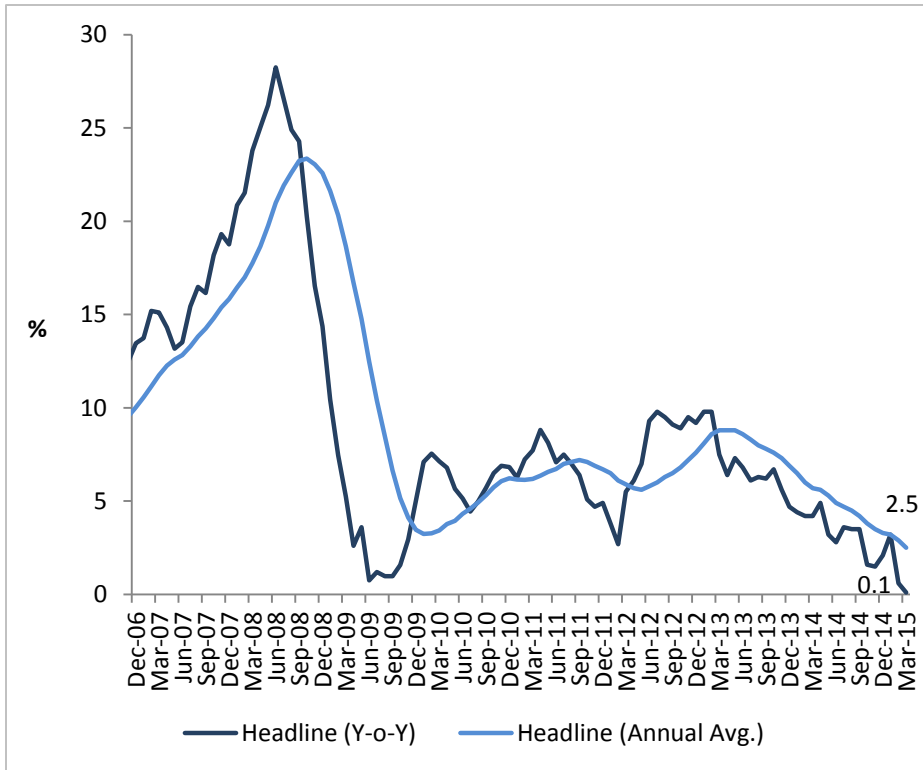


Source: Department of Census and Statistics

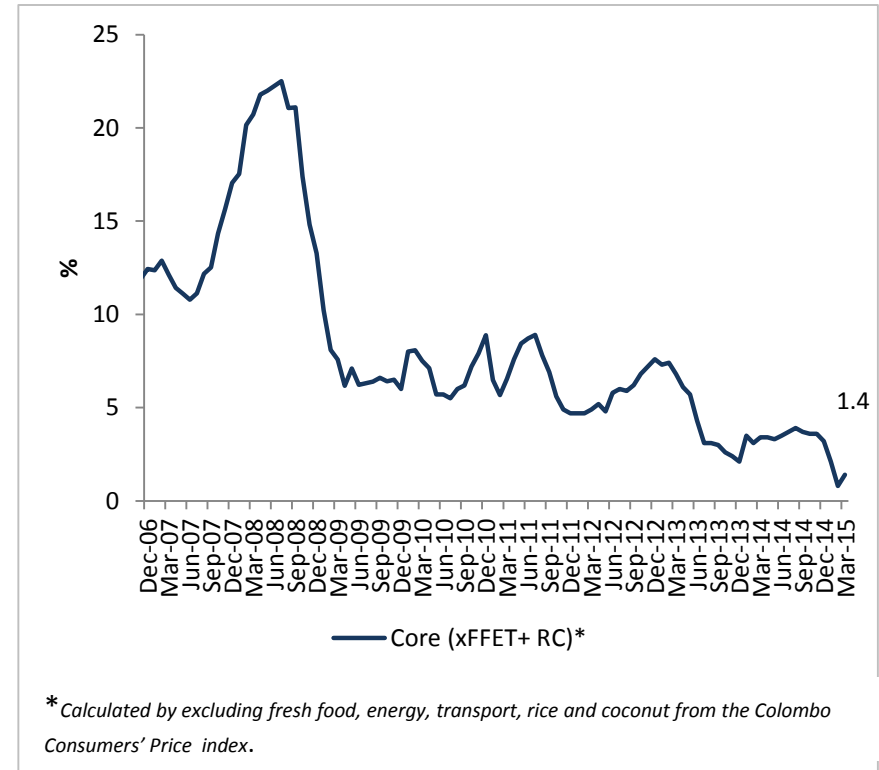


Inflation

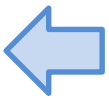
Headline Inflation



Core Inflation(Y-O-Y)



External Sector



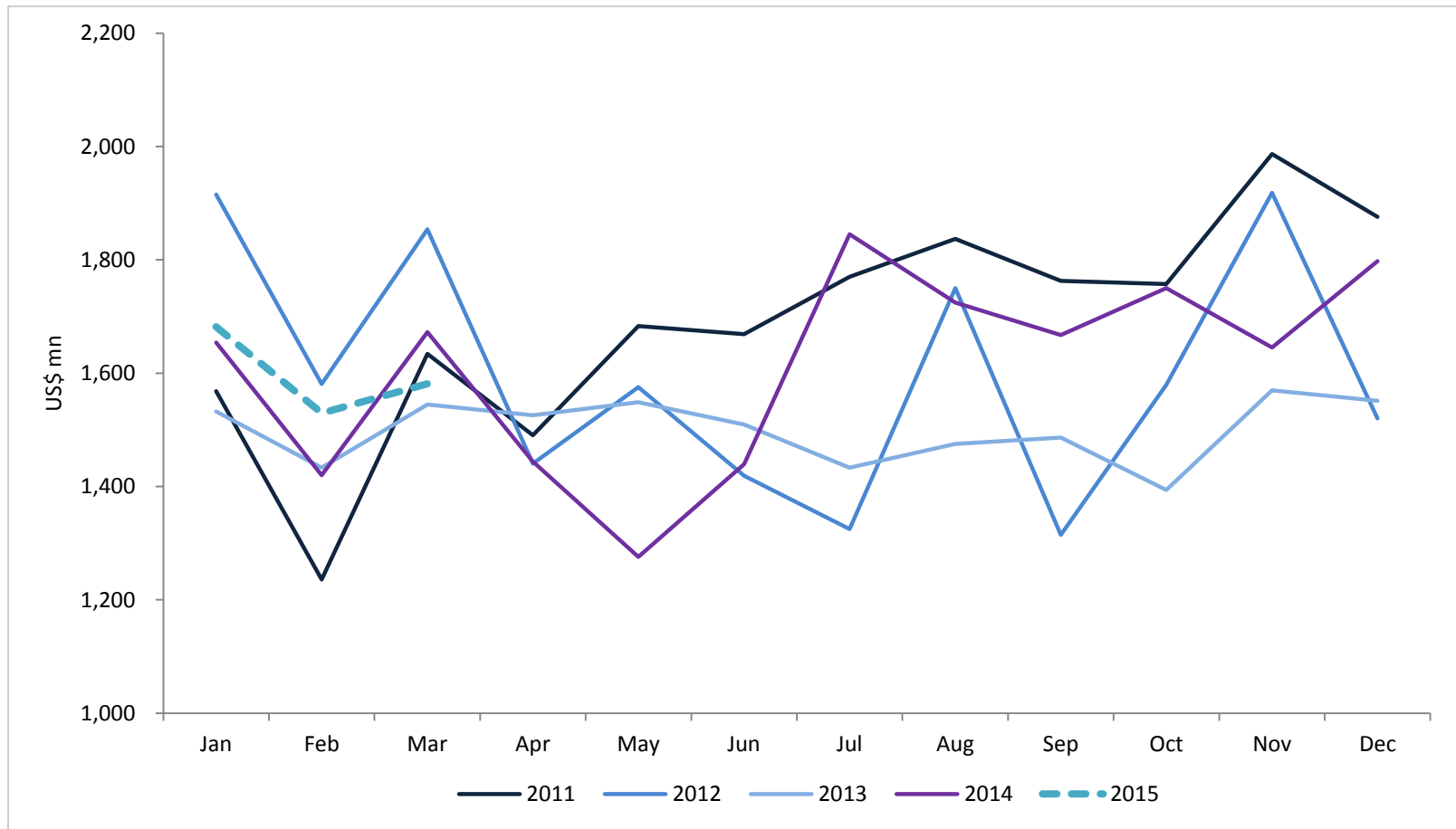
Earnings from Merchandise Exports



Source: Central Bank of Sri Lanka and Sri Lanka Custom



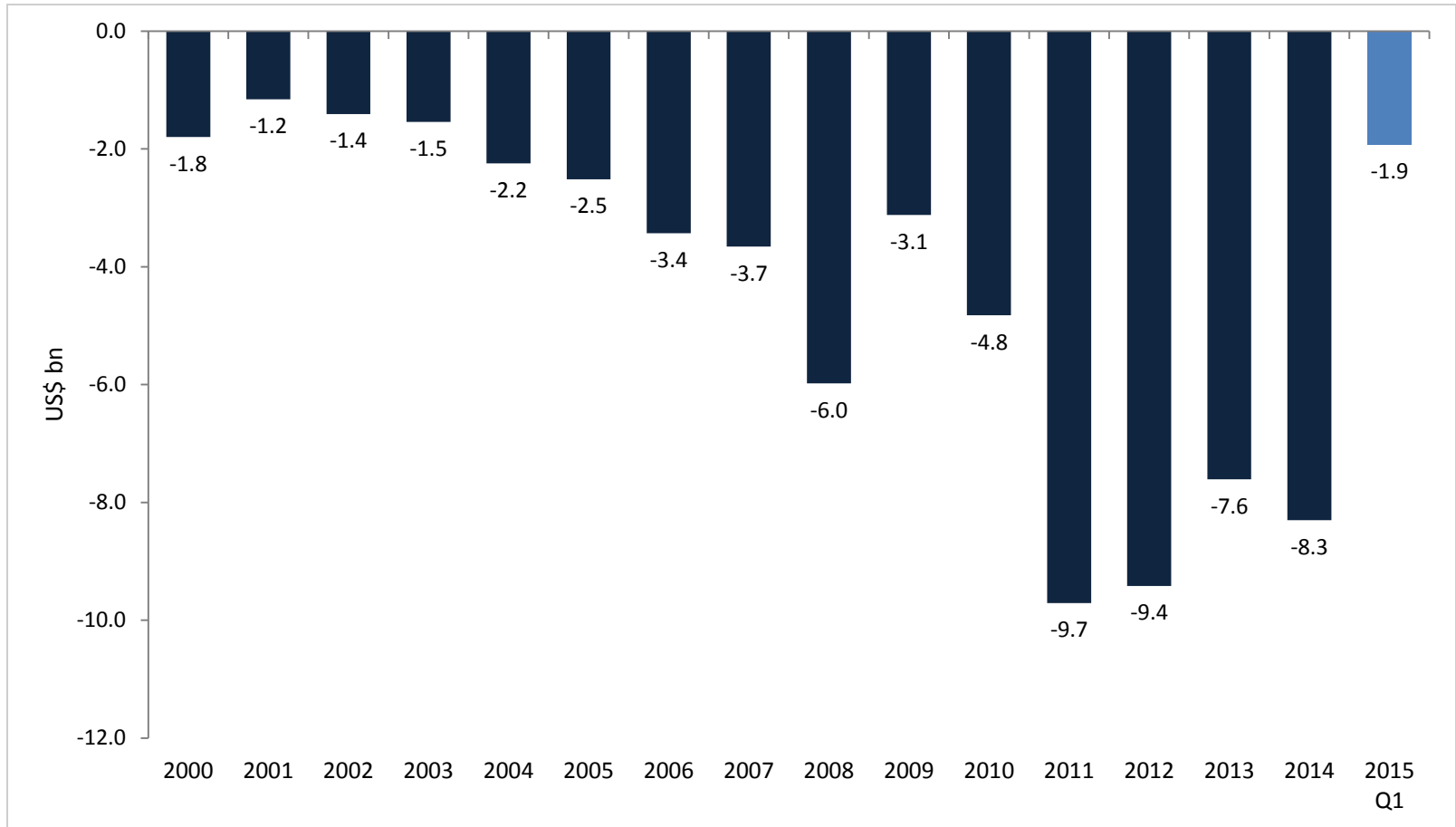
Expenditure on Merchandise Imports



Source: Central Bank of Sri Lanka and Sri Lanka Customs



Trade Balance

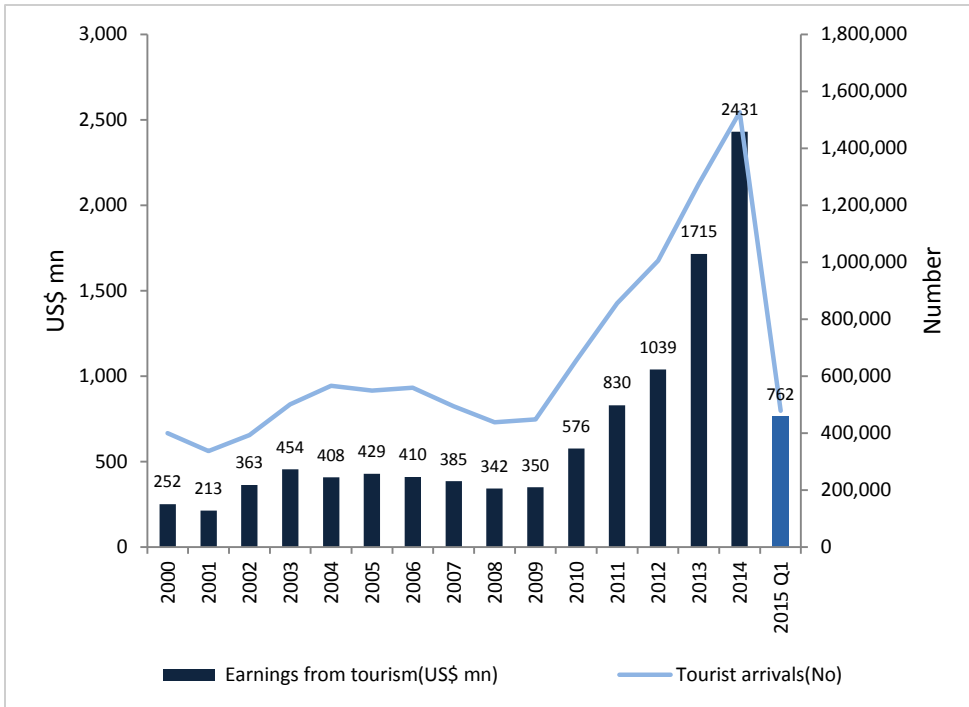


Source: Central Bank of Sri Lanka



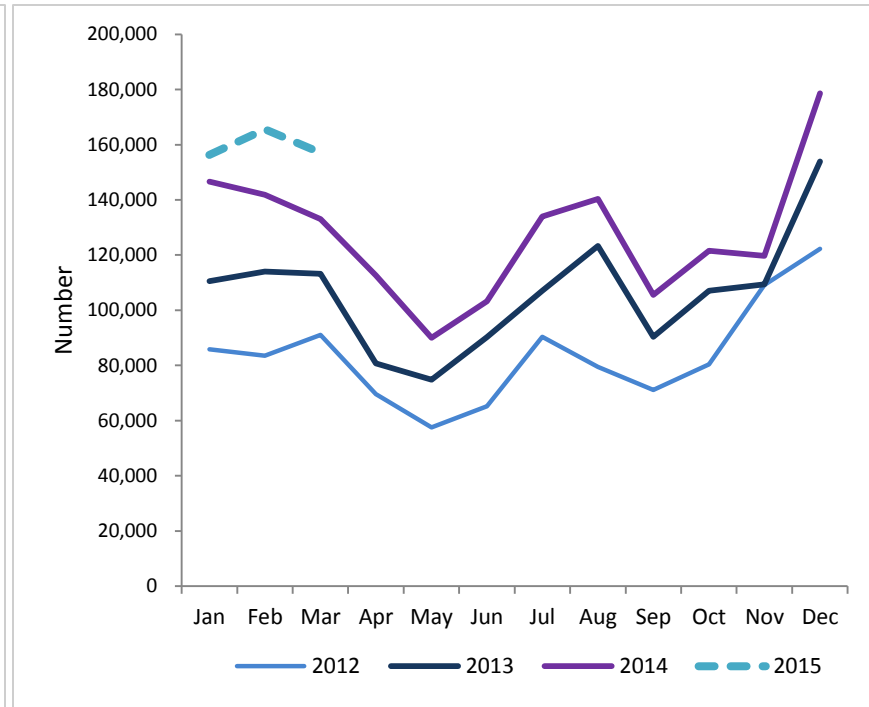
Tourism

Arrivals and Earnings

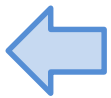


Source: Central Bank of Sri Lanka and Sri Lanka Tourist Development Authority (SLTDA)

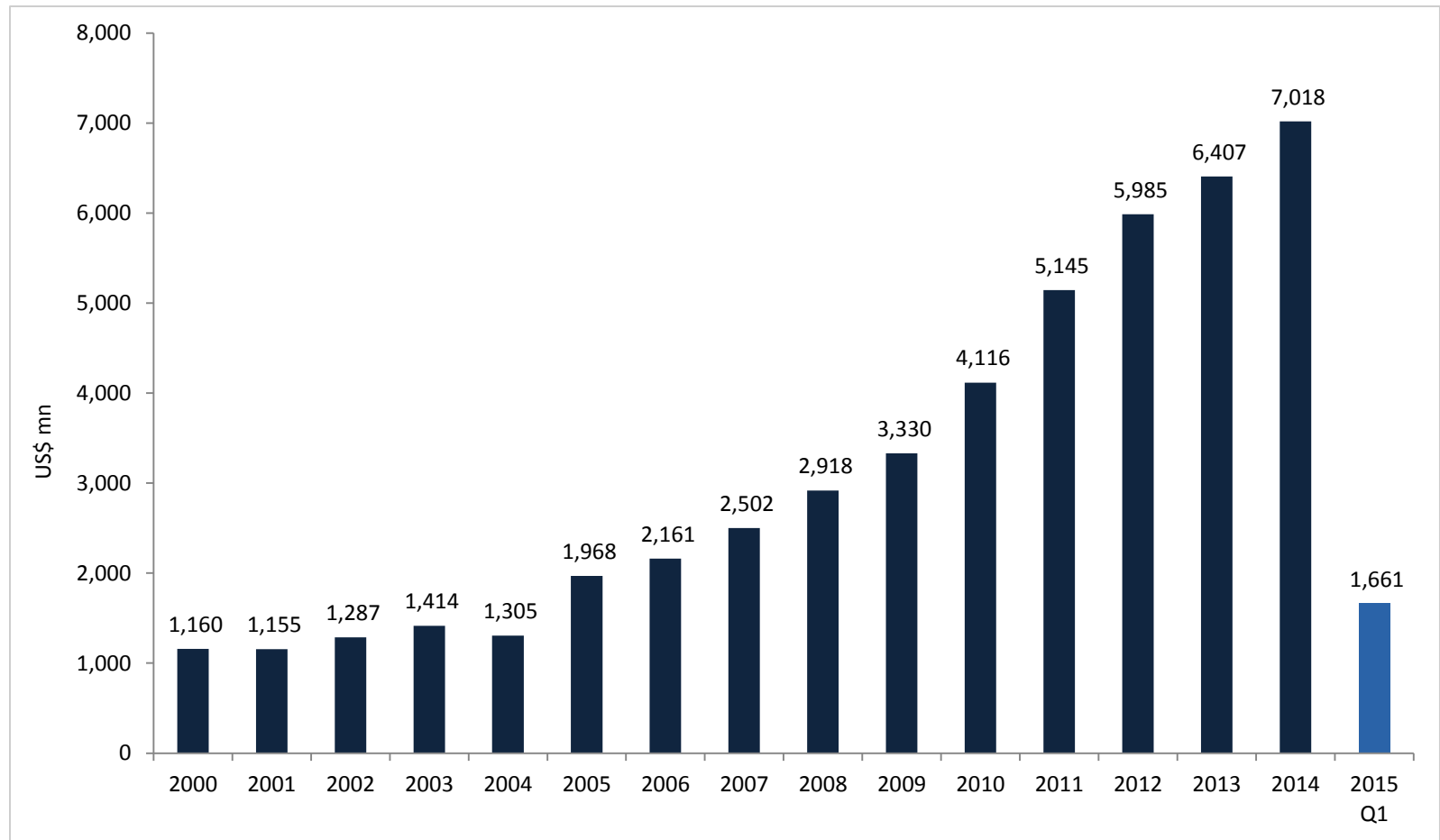
Monthly Arrivals



Source: SLTDA



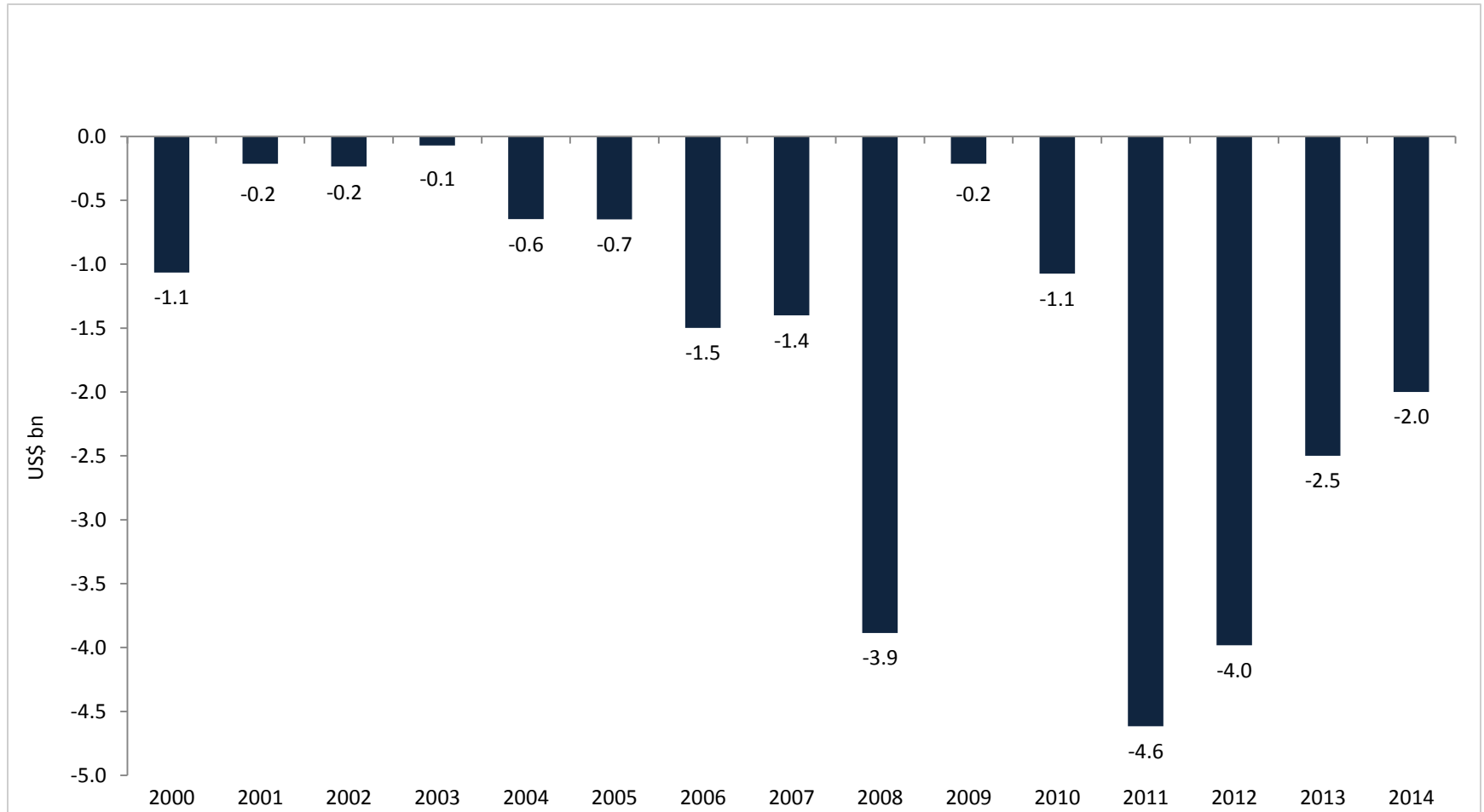
Workers' Remittances



Source: Central Bank of Sri Lanka



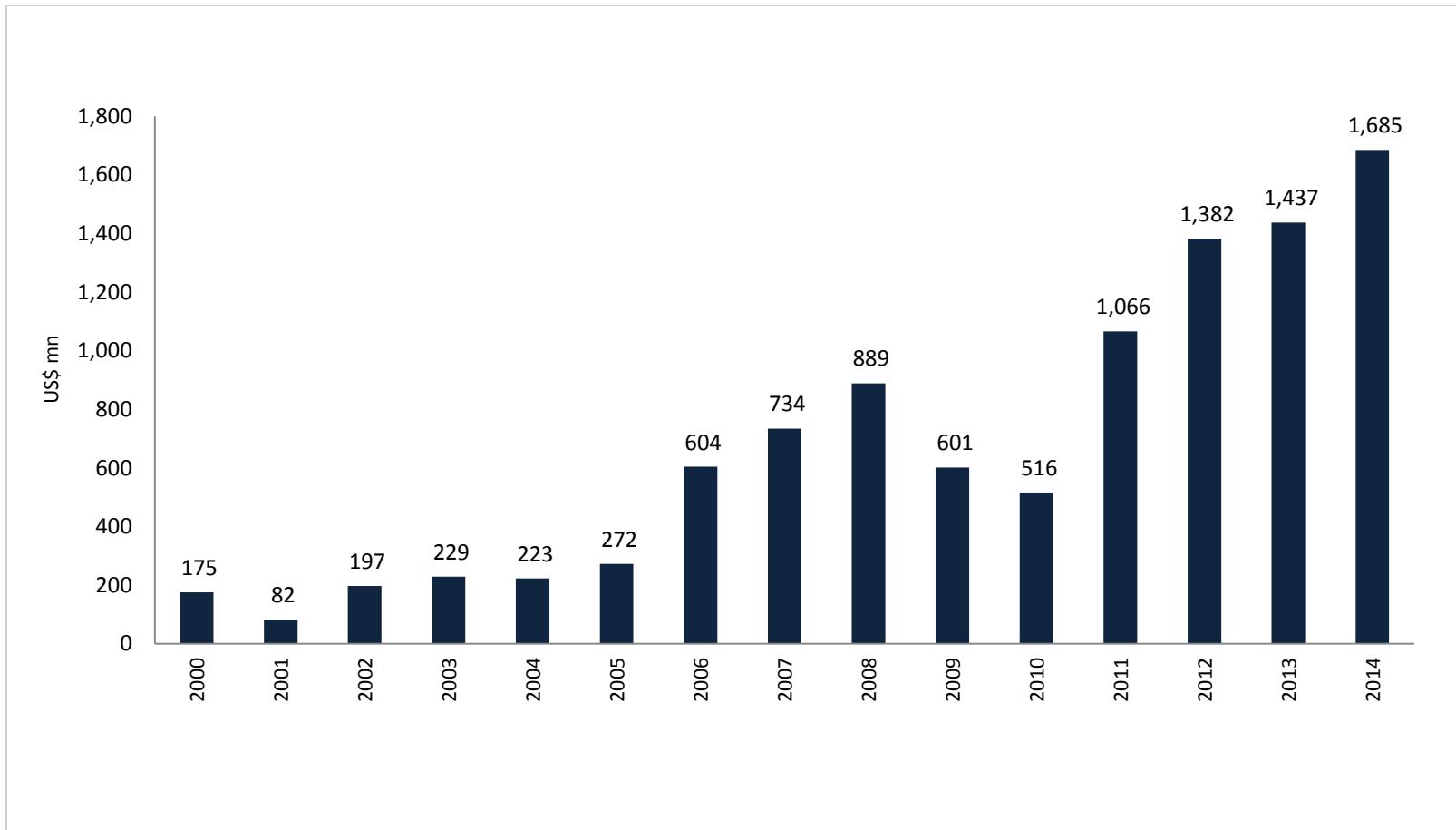
Current Account Balance



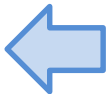
Source: Central Bank of Sri Lanka



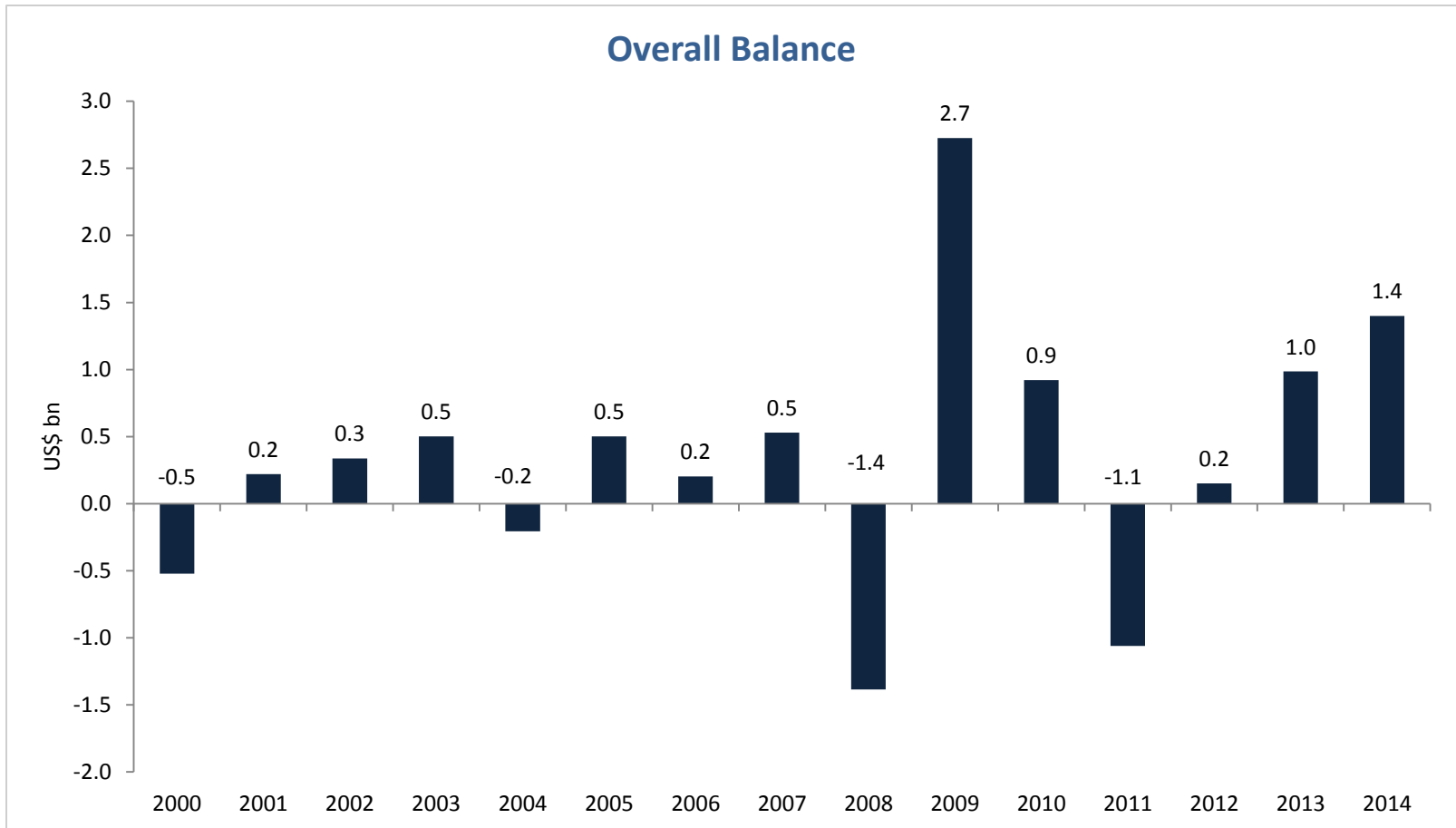
Foreign Direct Investment Inflows



Source: Central Bank of Sri Lanka,
Board of Investment and Colombo Stock Exchange



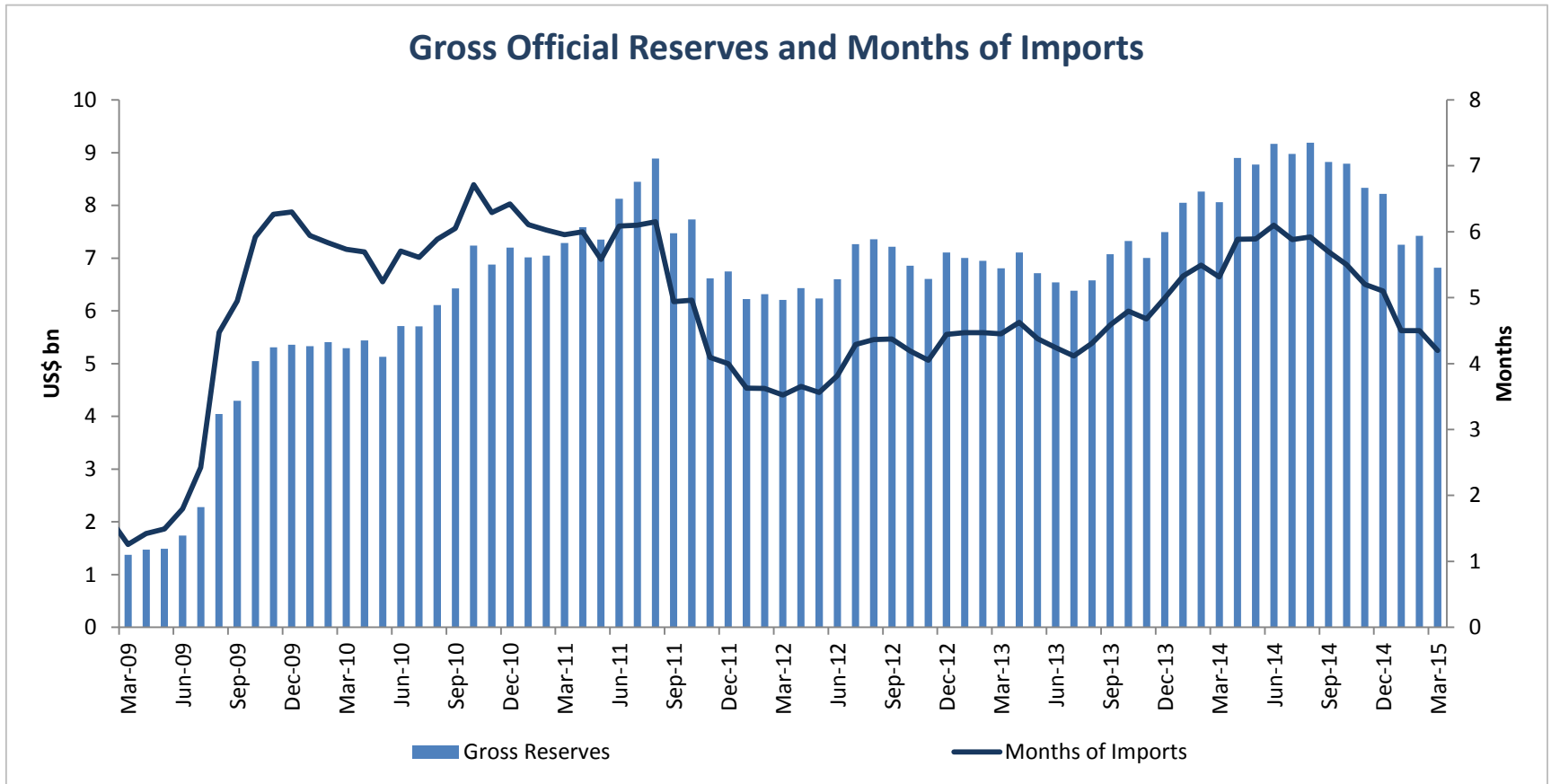
Balance of Payments



Source: Central Bank of Sri Lanka



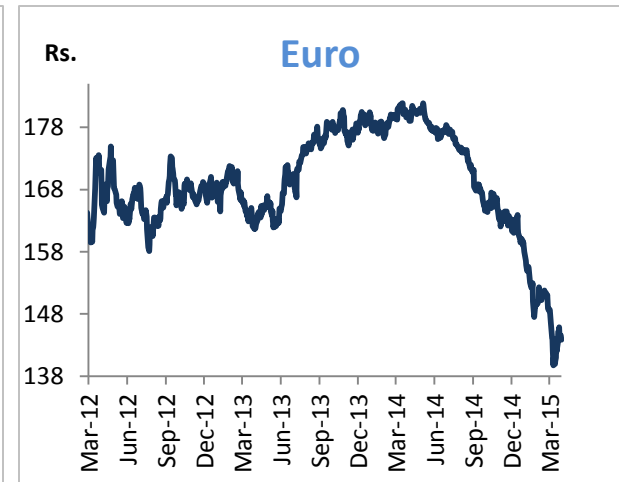
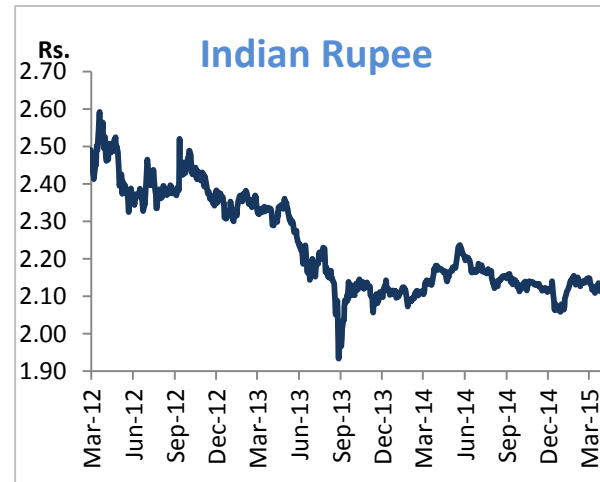
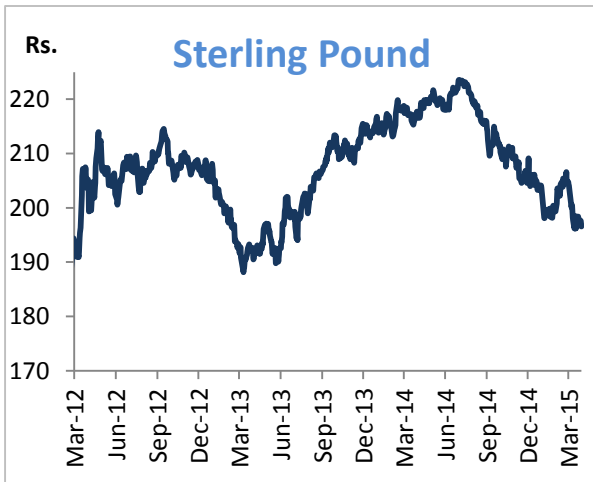
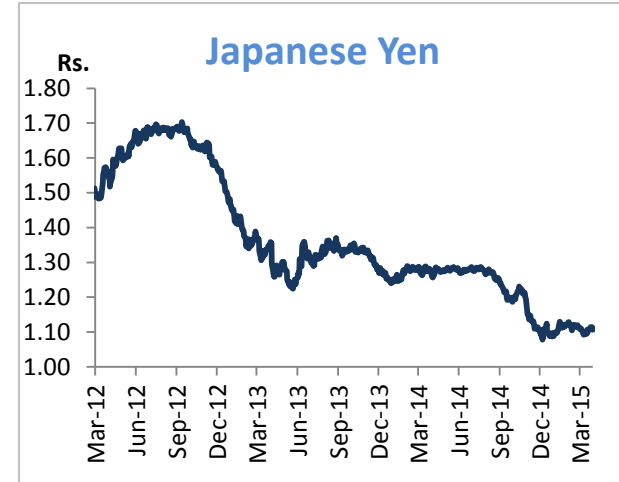
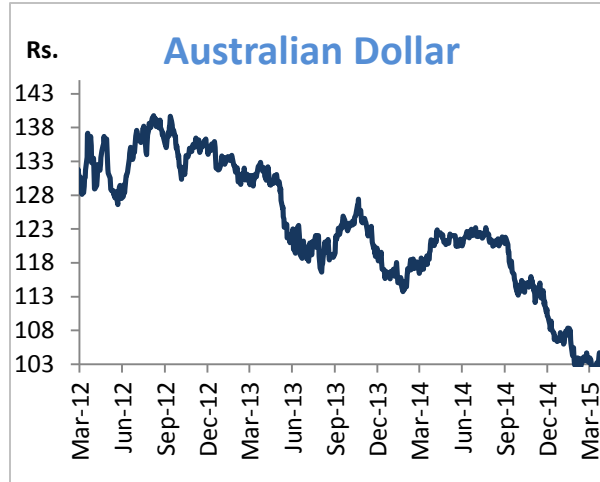
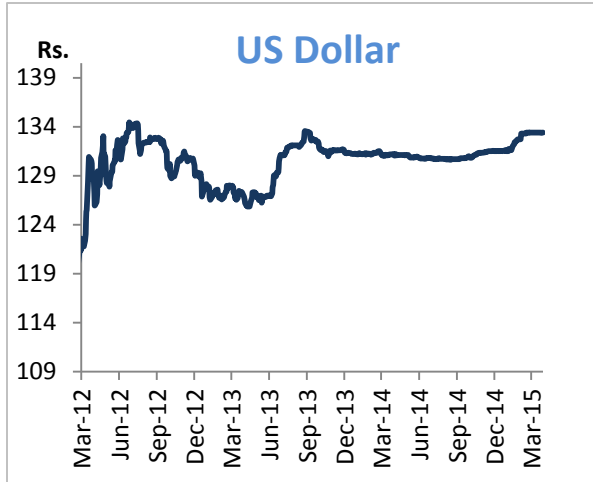
Gross Official Reserves



Source: Central Bank of Sri Lanka



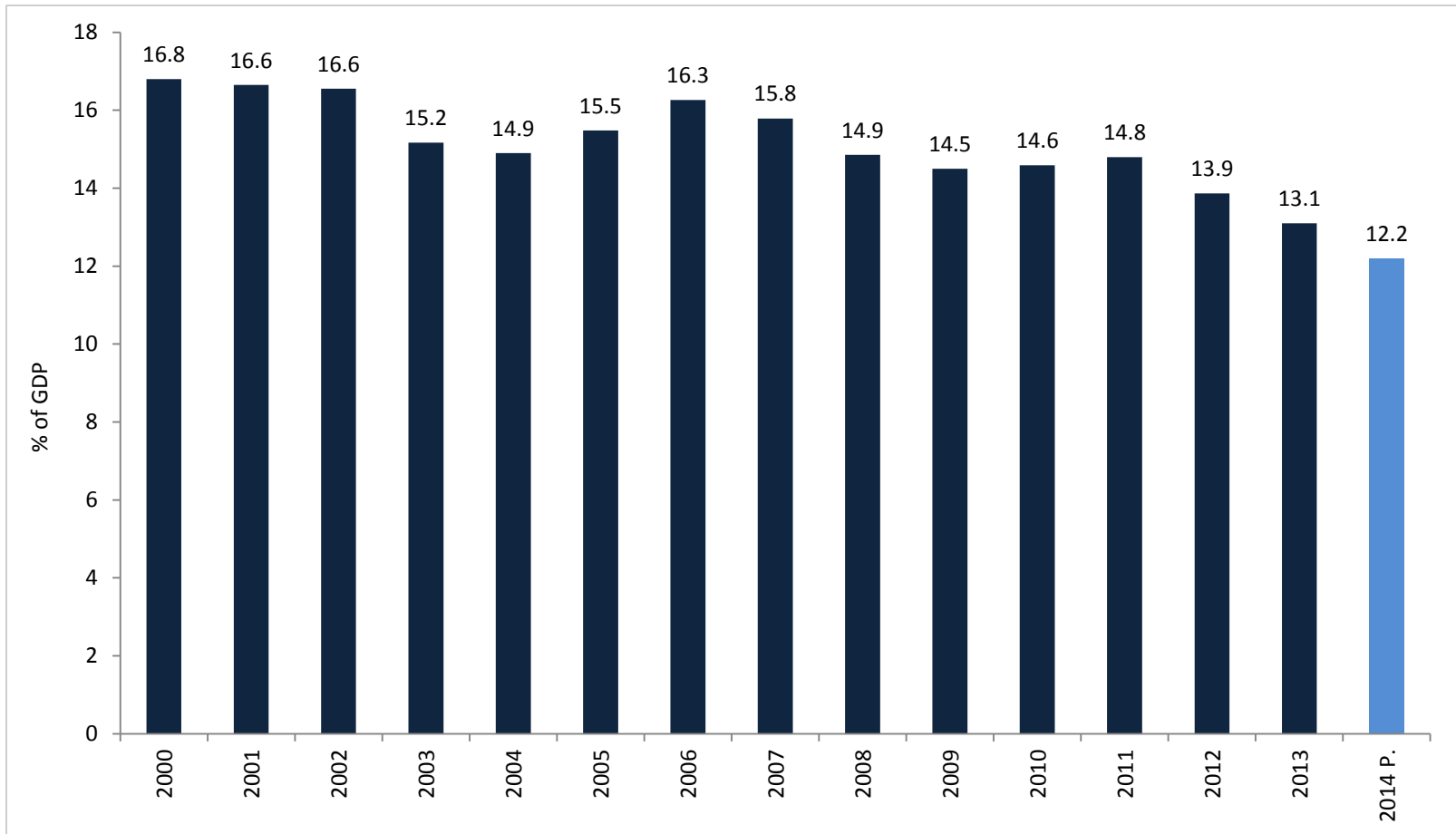
Exchange Rate Movements



Fiscal Sector



Government Revenue

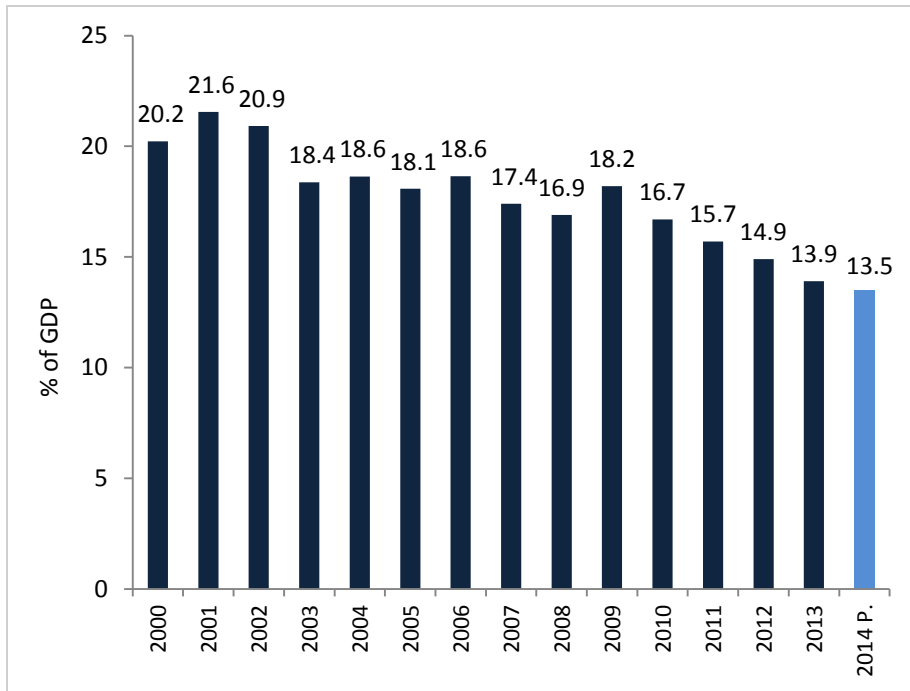


Source: Ministry of Finance

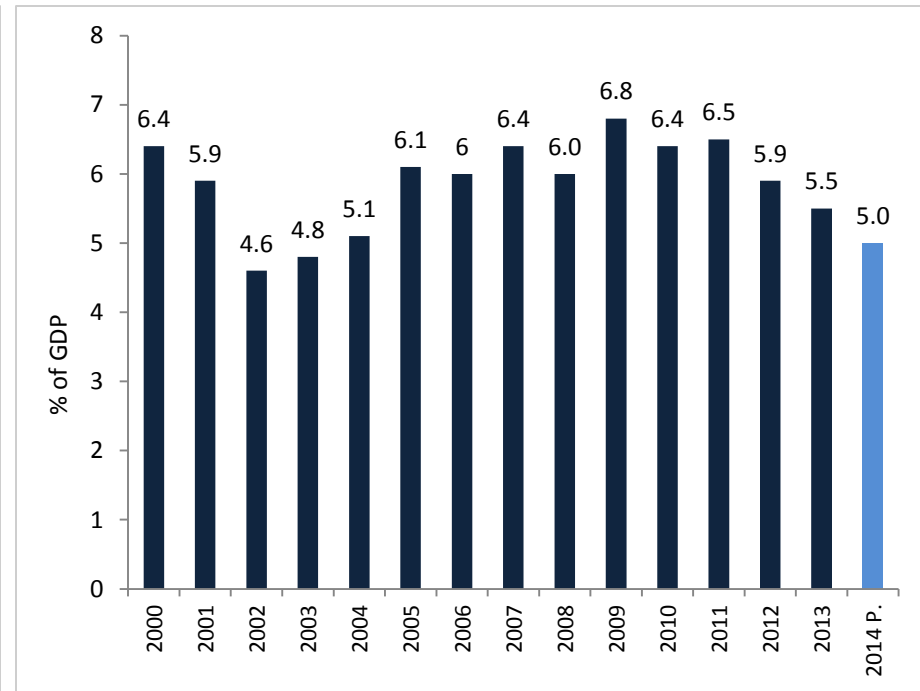


Government Expenditure

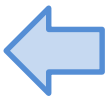
Recurrent Expenditure



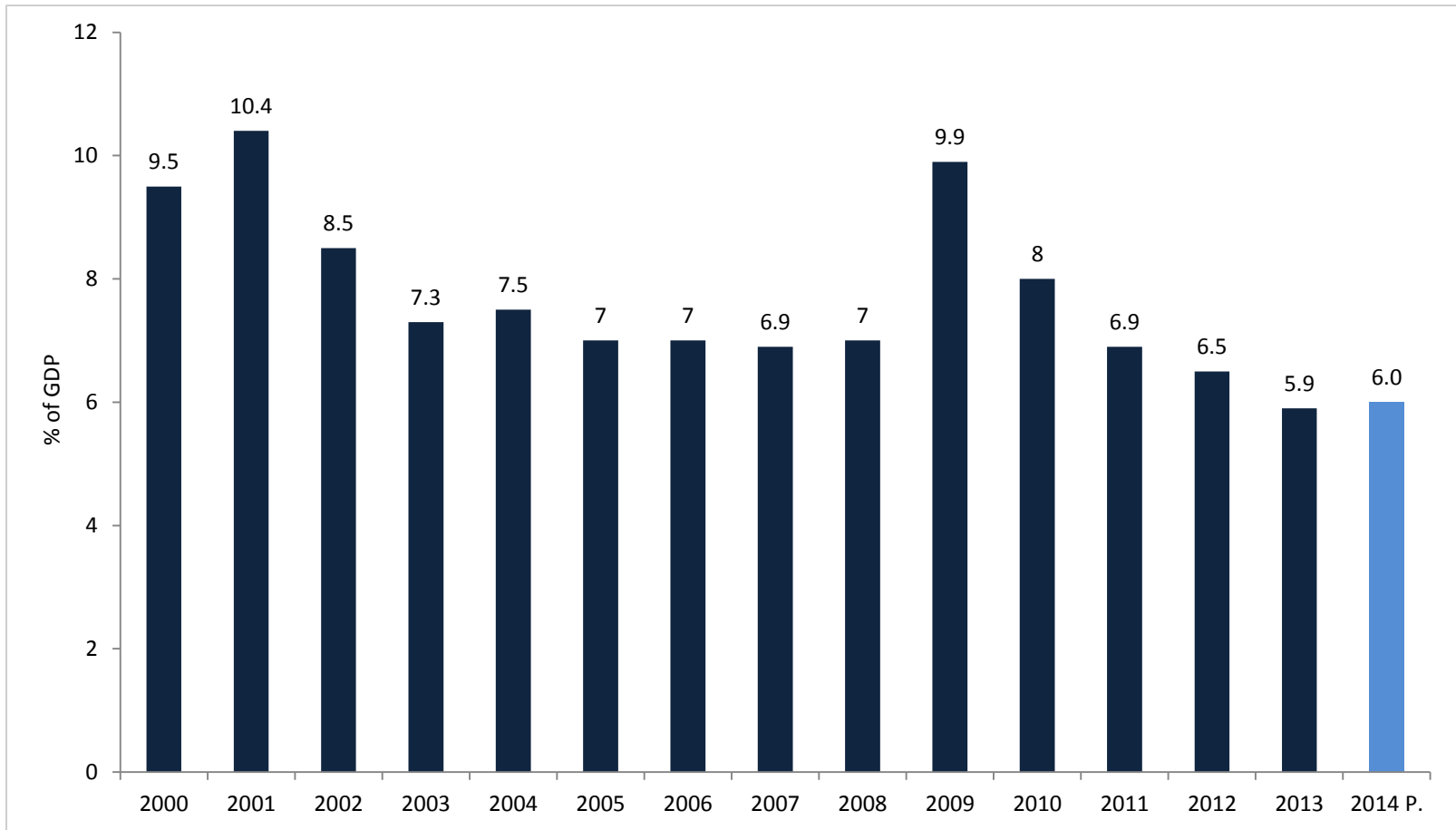
Public Investment



Source: Ministry of Finance



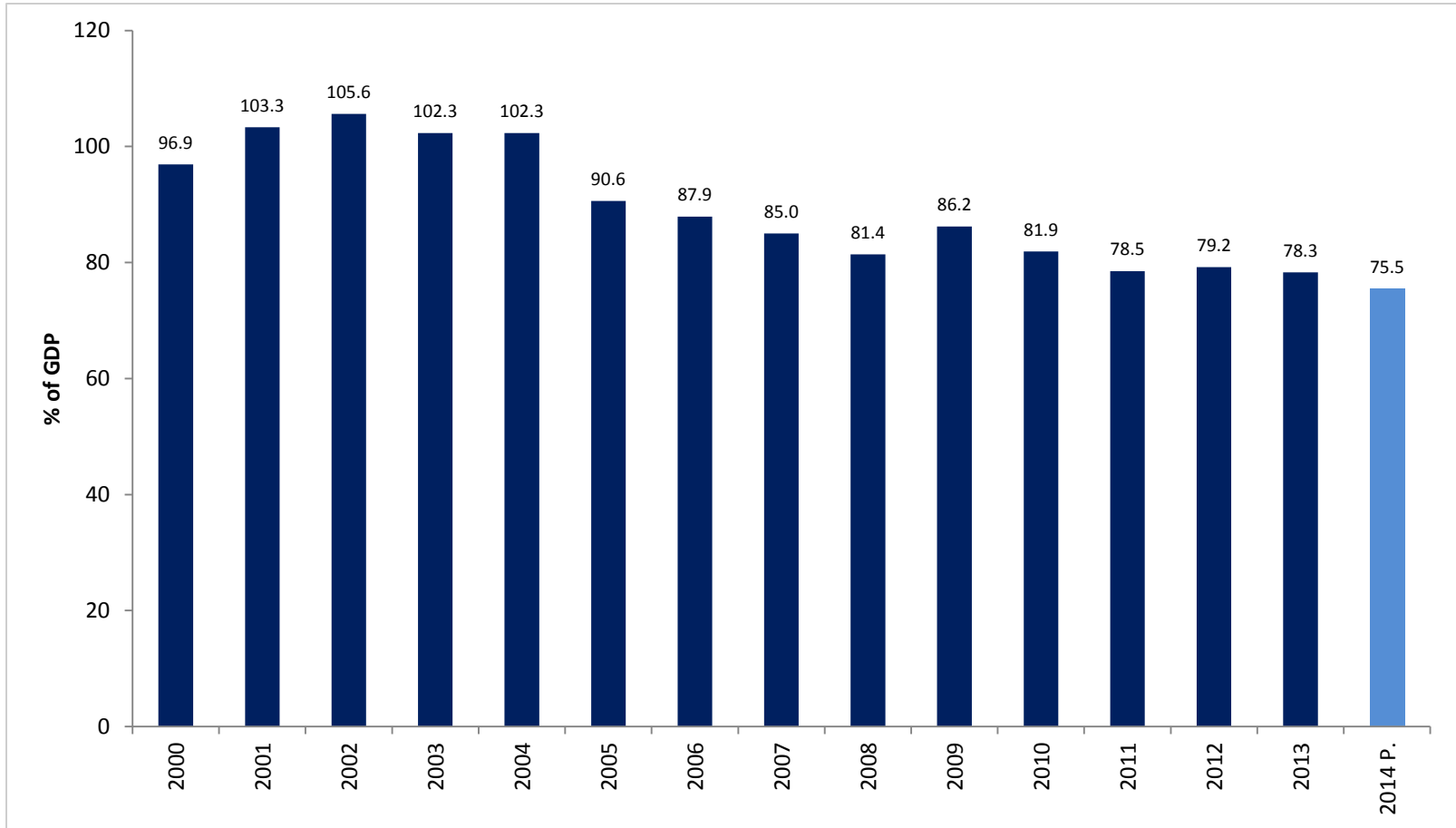
Budget Deficit



Source: Ministry of Finance



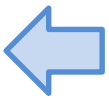
Central Government Debt



Source: Ministry of Finance

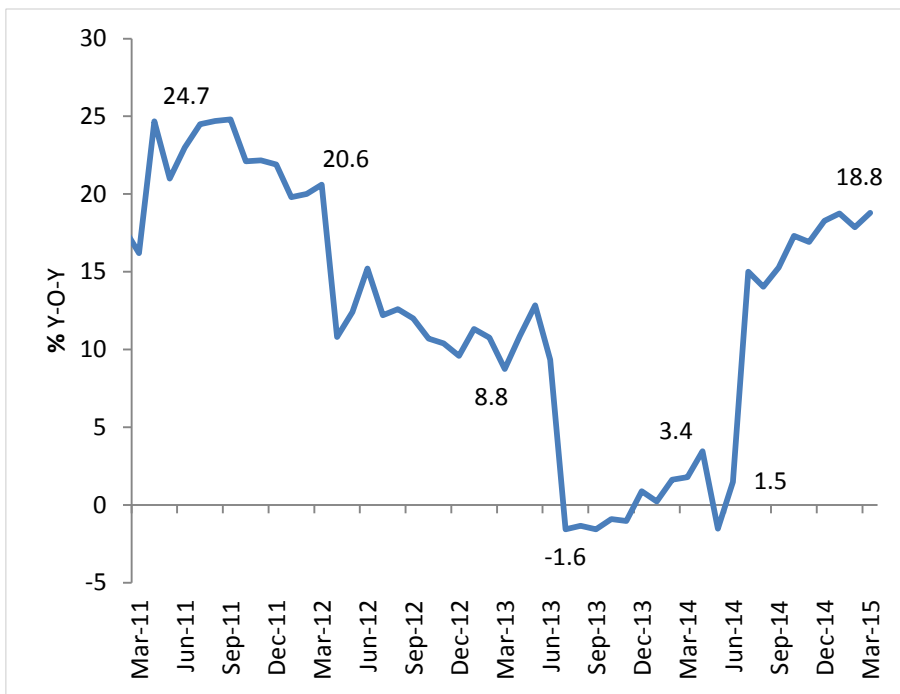


Monetary Sector

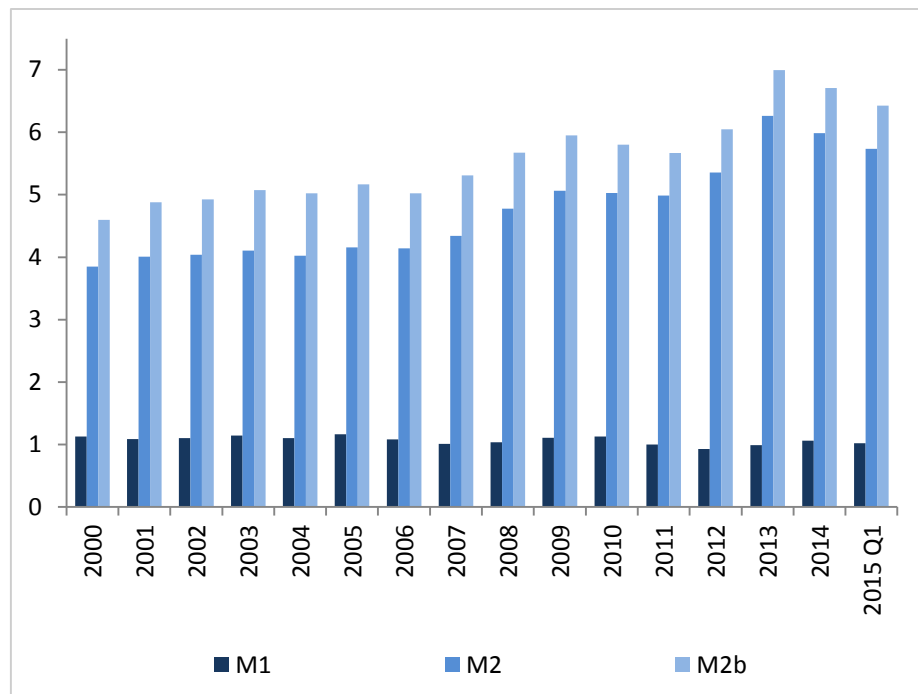


Reserve Money Growth and Money Multiplier

Reserve Money Growth(Y-O-Y)



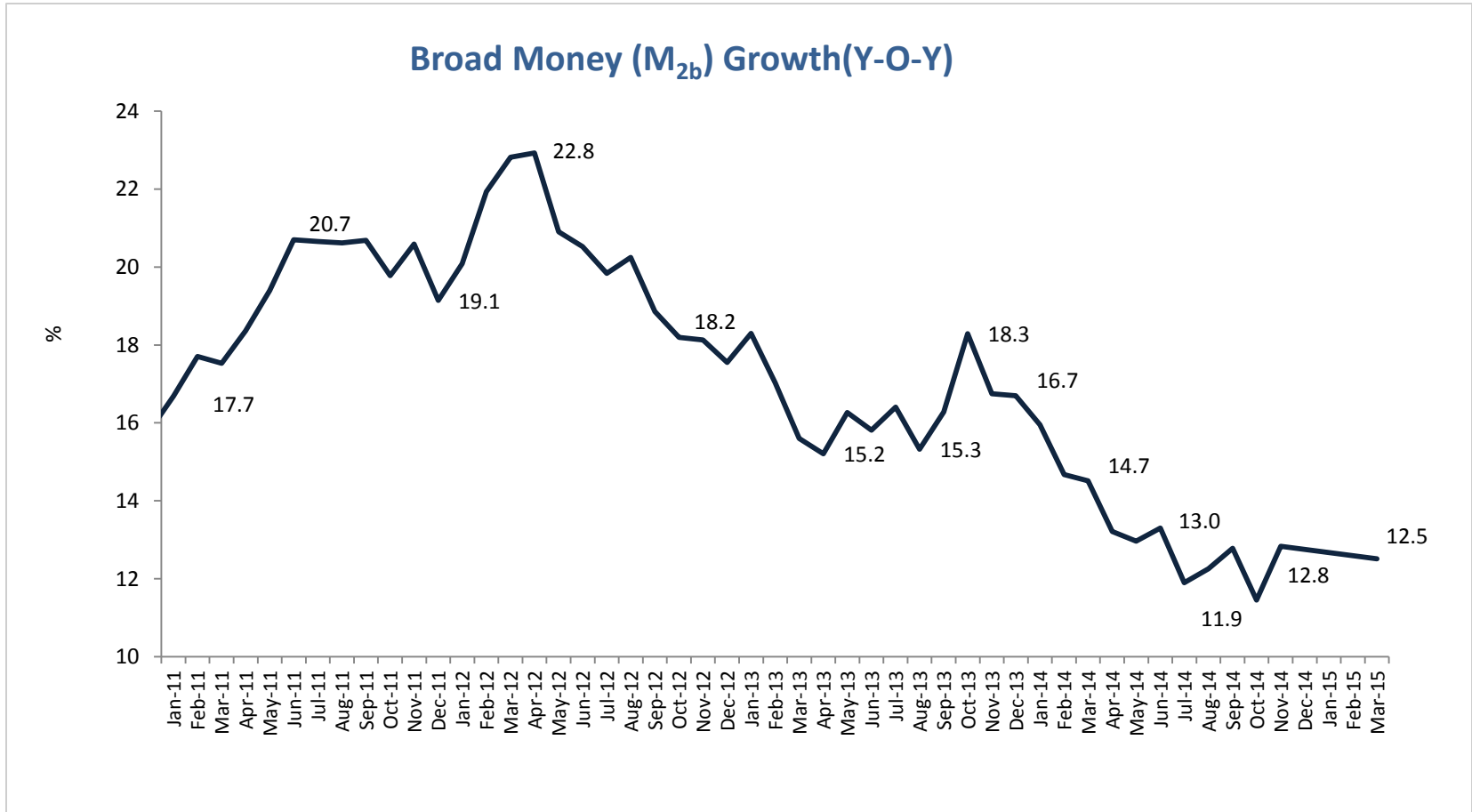
Money Multiplier



Source: Central Bank of Sri Lanka



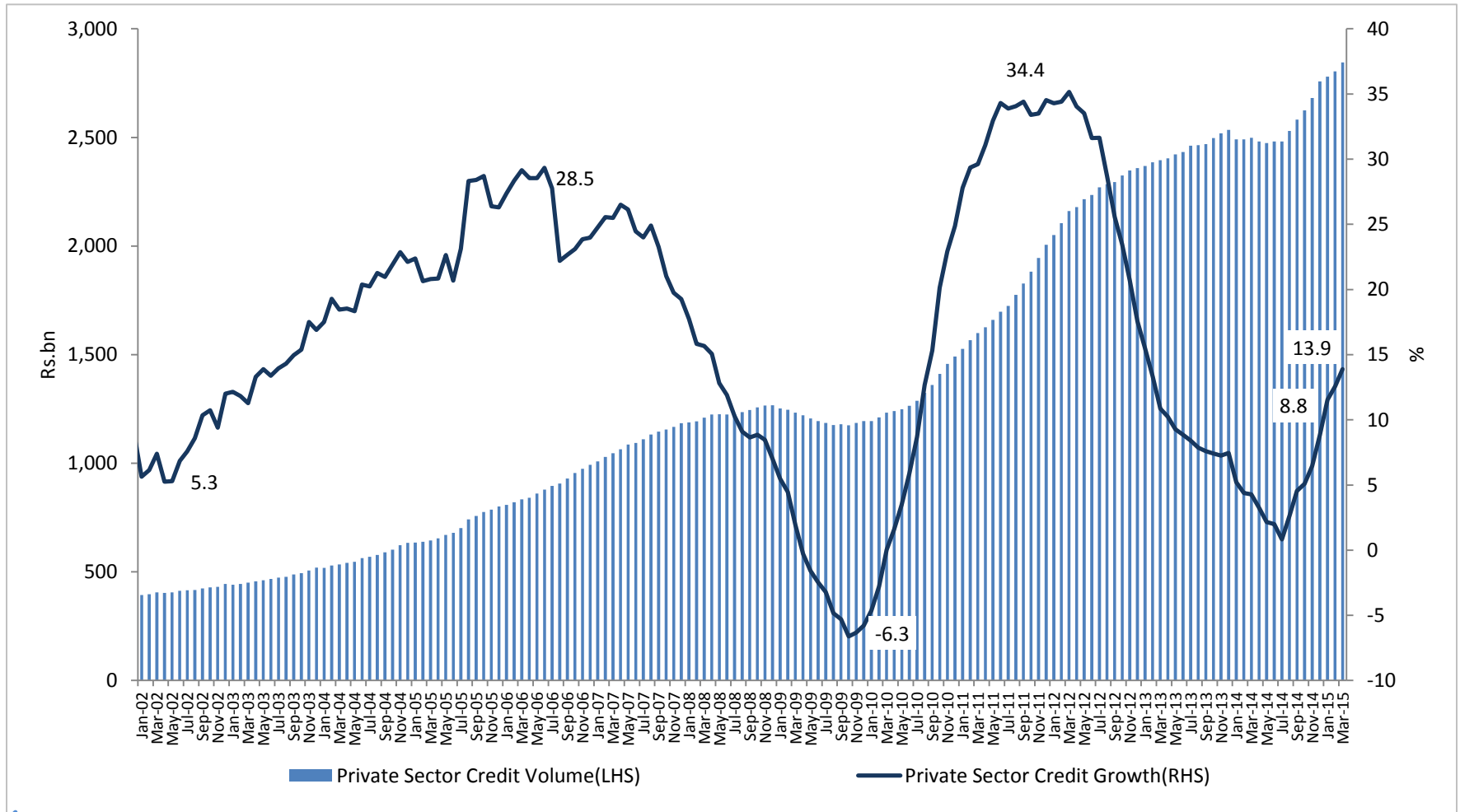
Broad Money Growth



Source: Central Bank of Sri Lanka



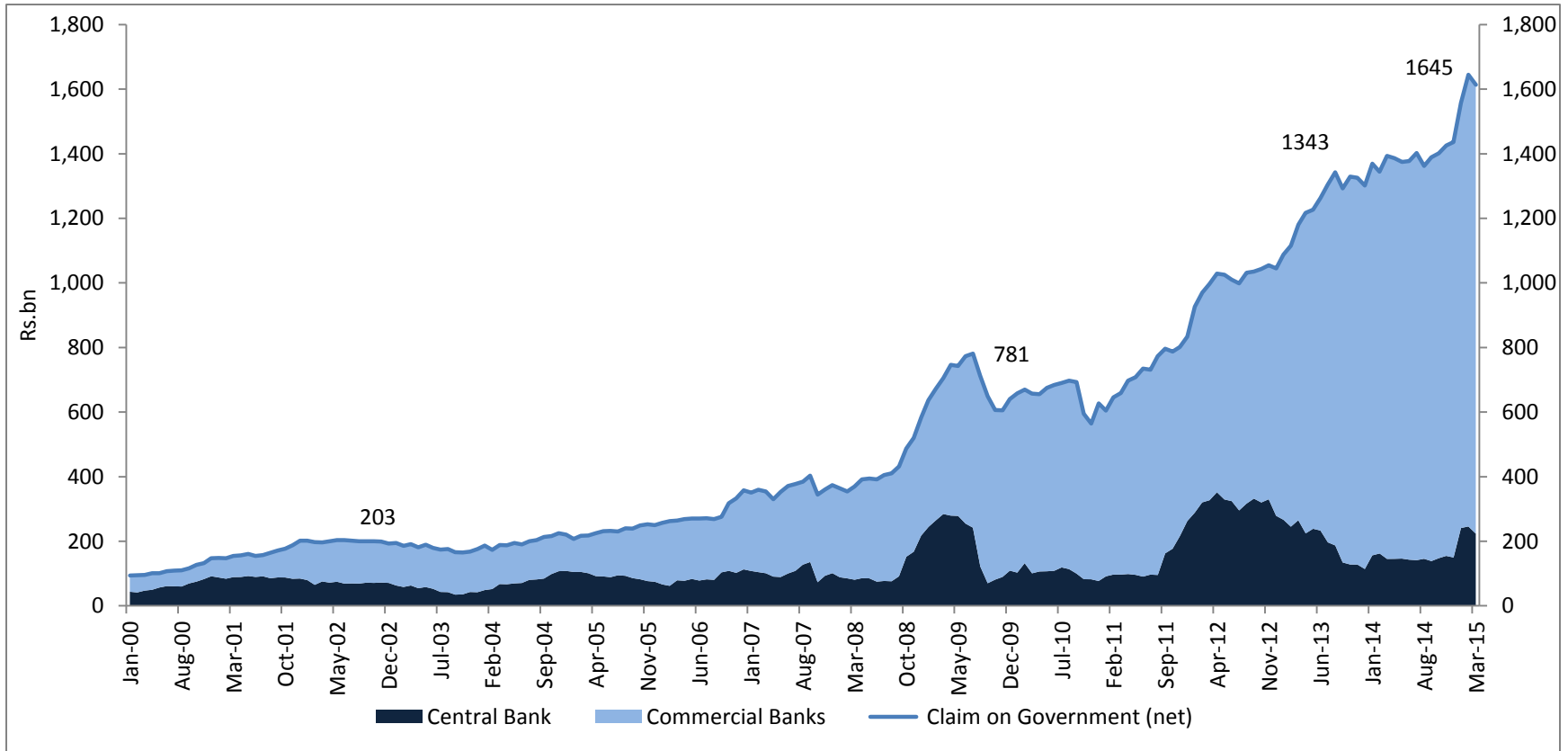
Credit to the Private Sector



Source: Central Bank of Sri Lanka



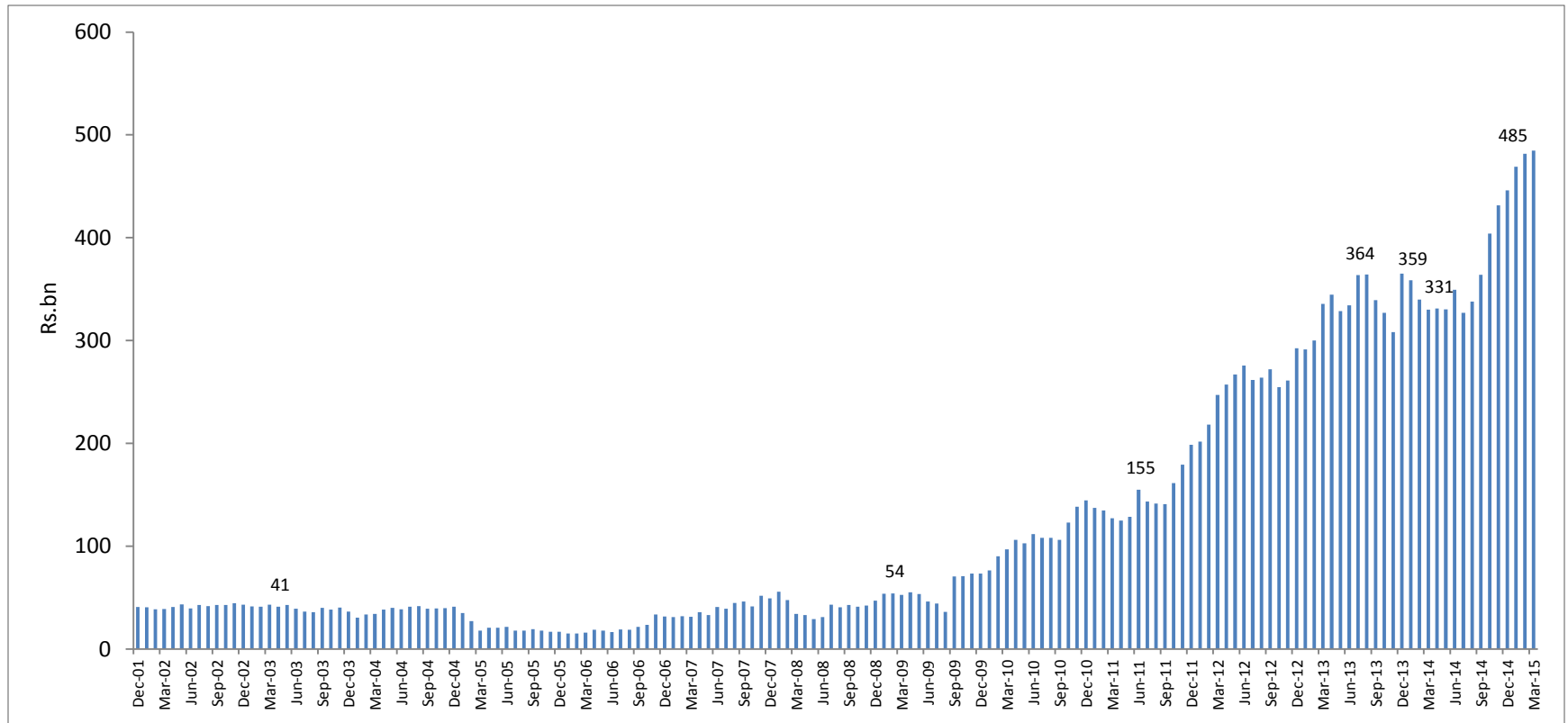
Net Credit to the Government



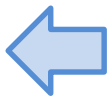
Source: Central Bank of Sri Lanka



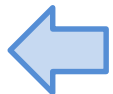
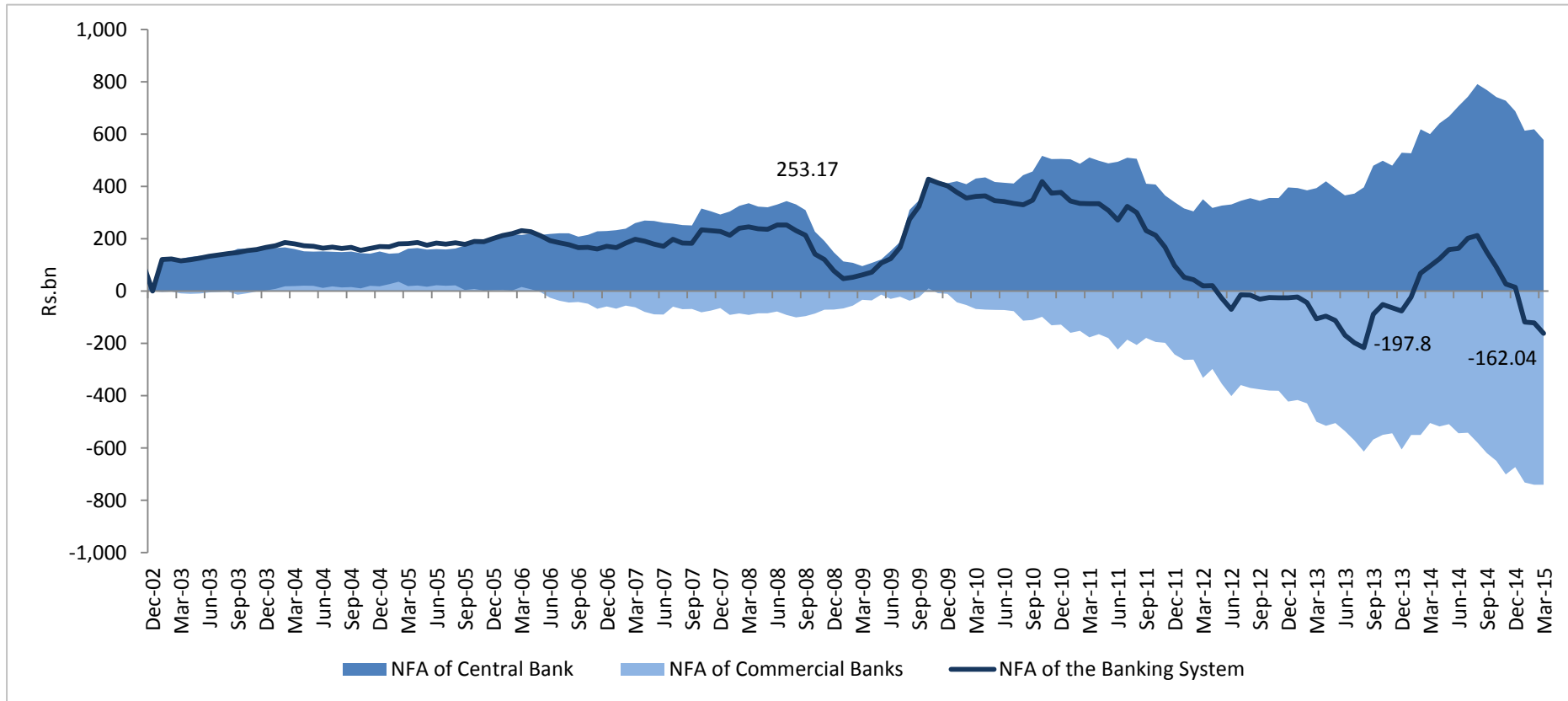
Credit to Public Corporations



Source: Central Bank of Sri Lanka



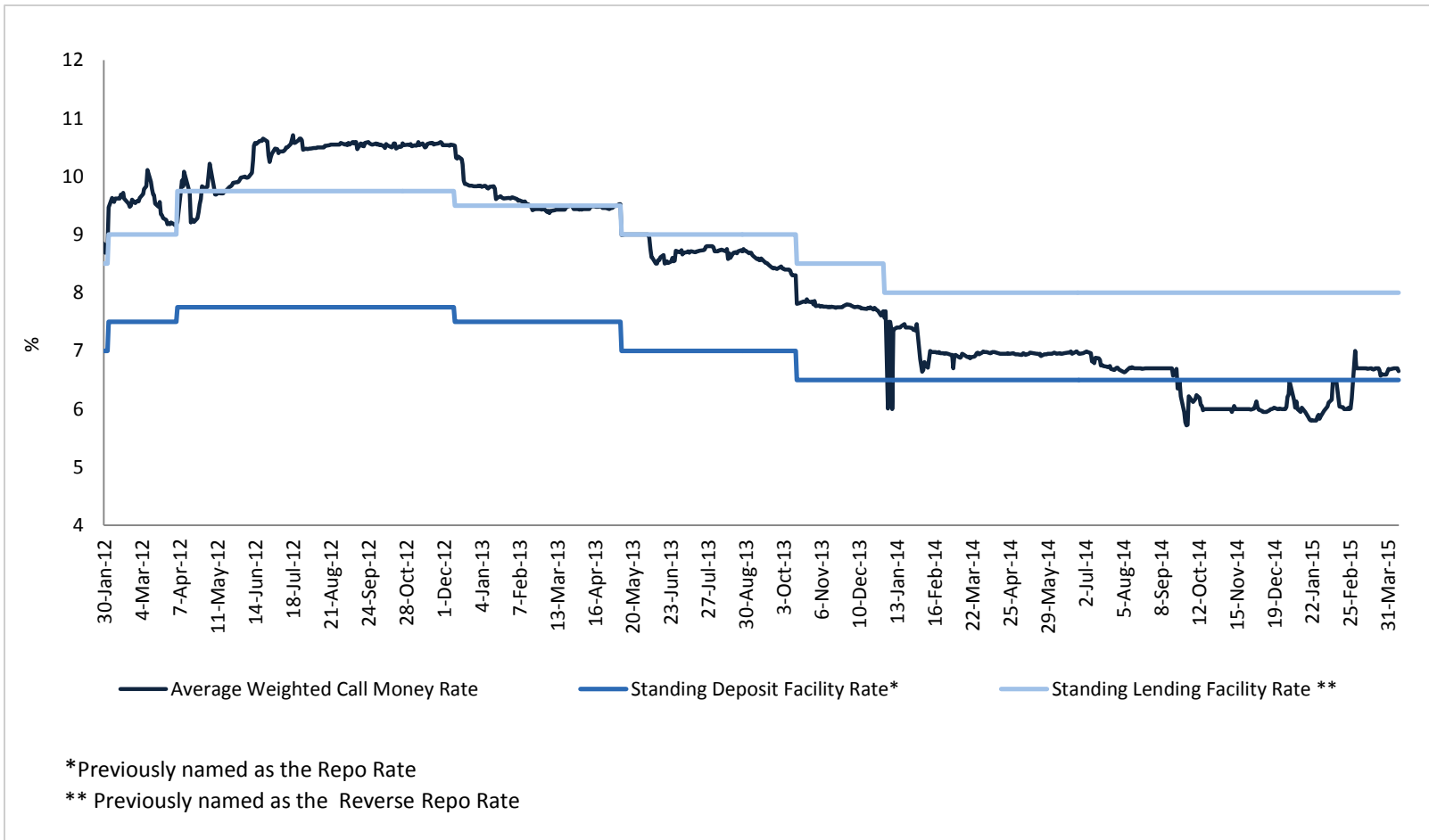
Net Foreign Assets(NFA)



Source: Central Bank of Sri Lanka



Policy Interest Rates and Overnight Money Market Rates

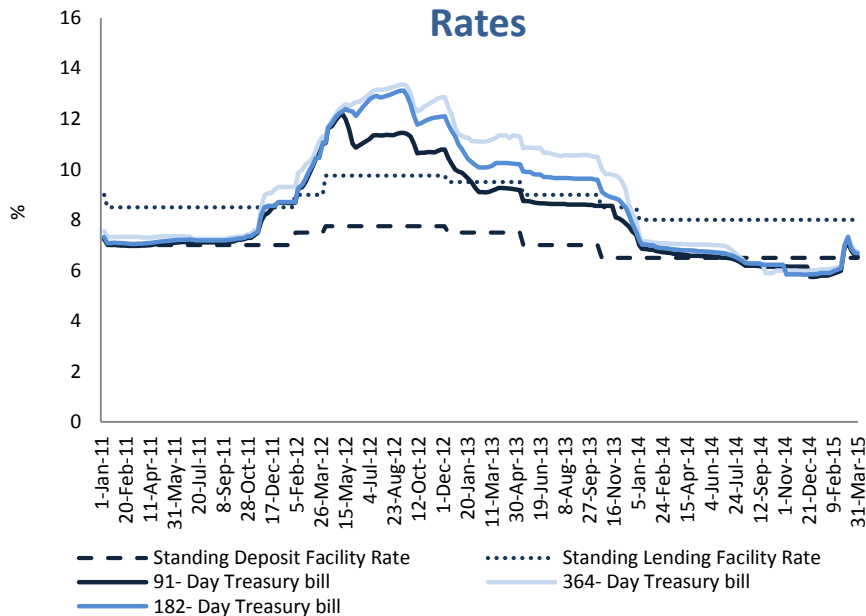


Source: Central Bank of Sri Lanka

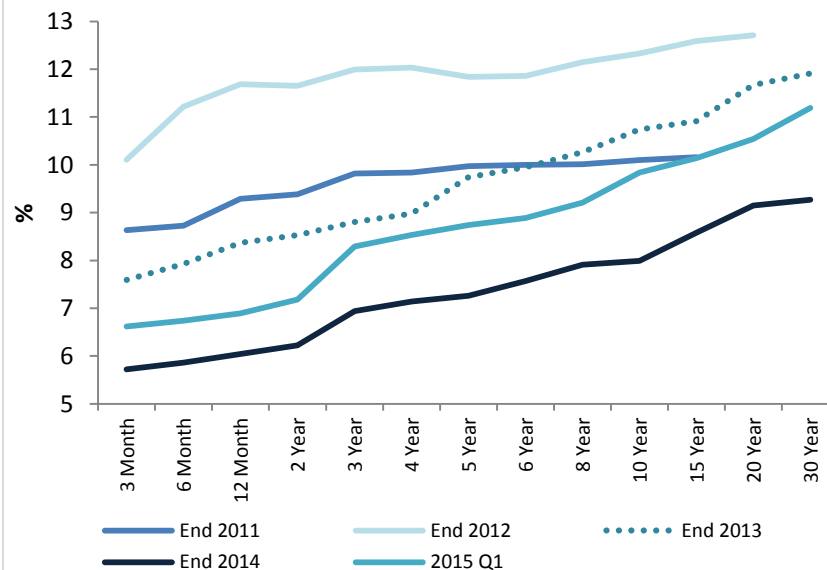


Treasury Bill Yields and the Yield Curve

Treasury Bill Yields and Policy Interest Rates



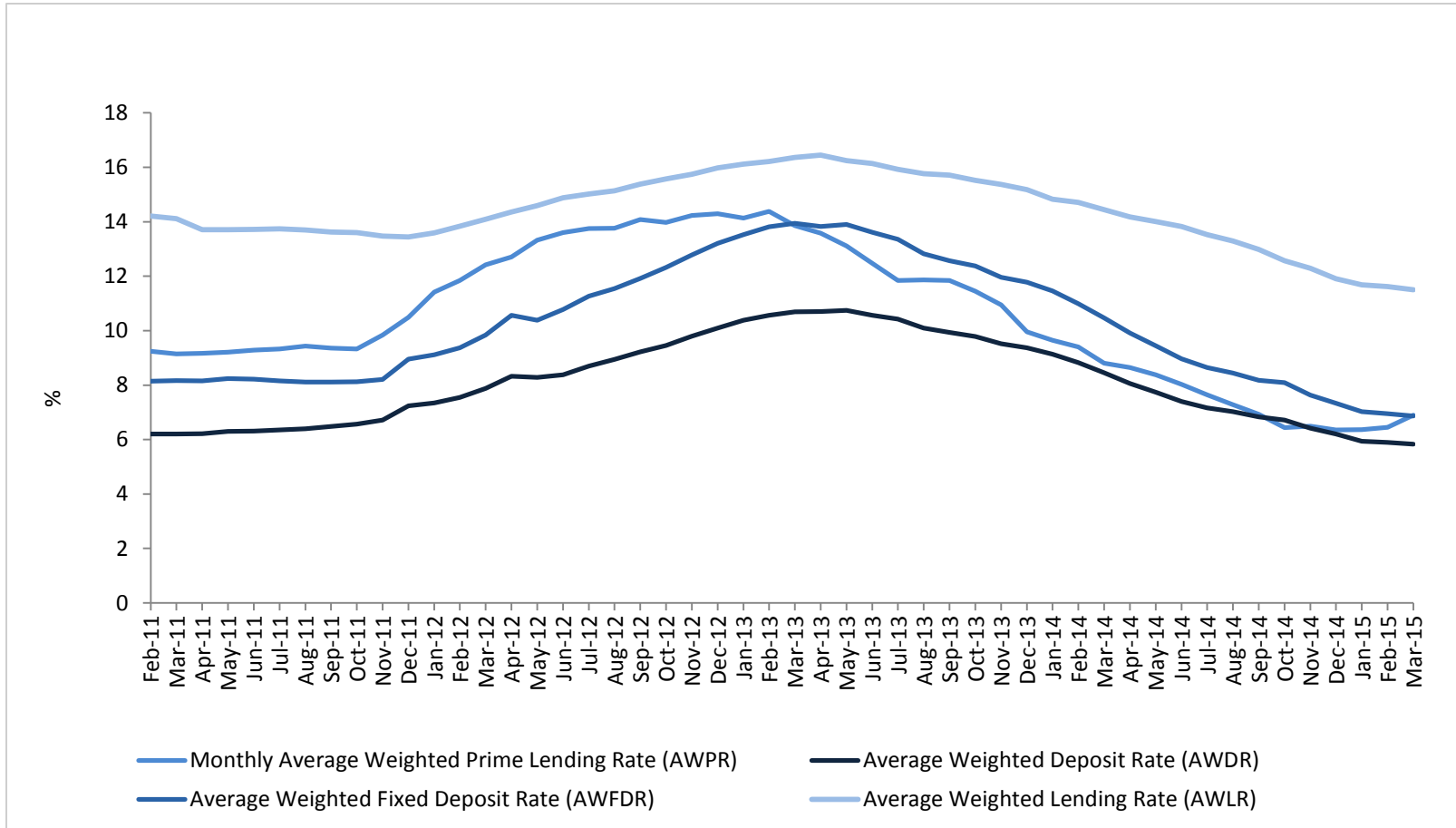
Secondary Market Yield Curve



Source: Central Bank of Sri Lanka



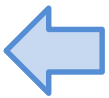
Market Interest Rates



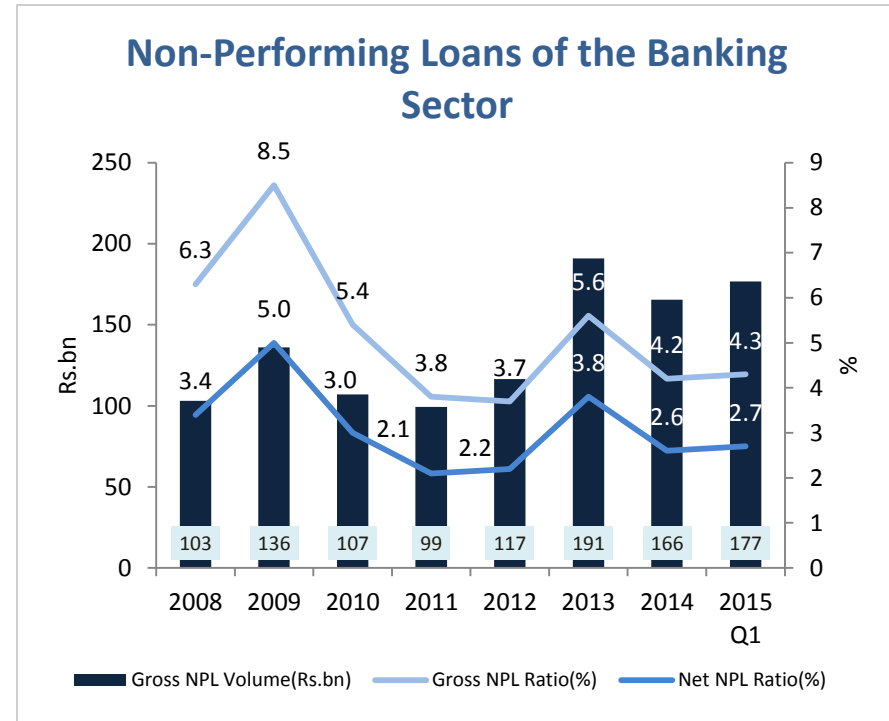
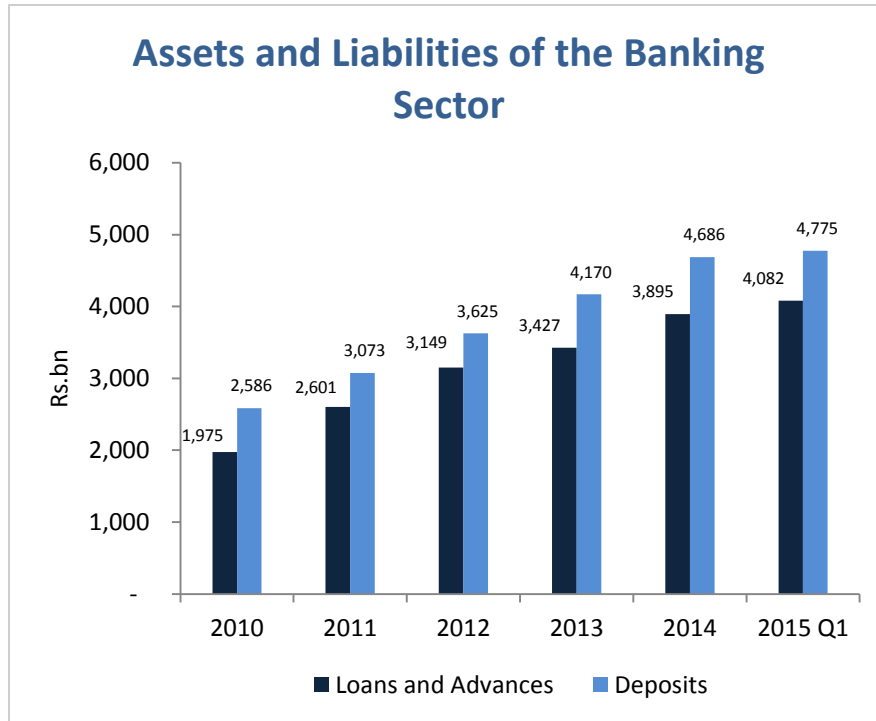
Source: Central Bank of Sri Lanka



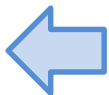
Financial Sector



Banking Sector Indicators(i)

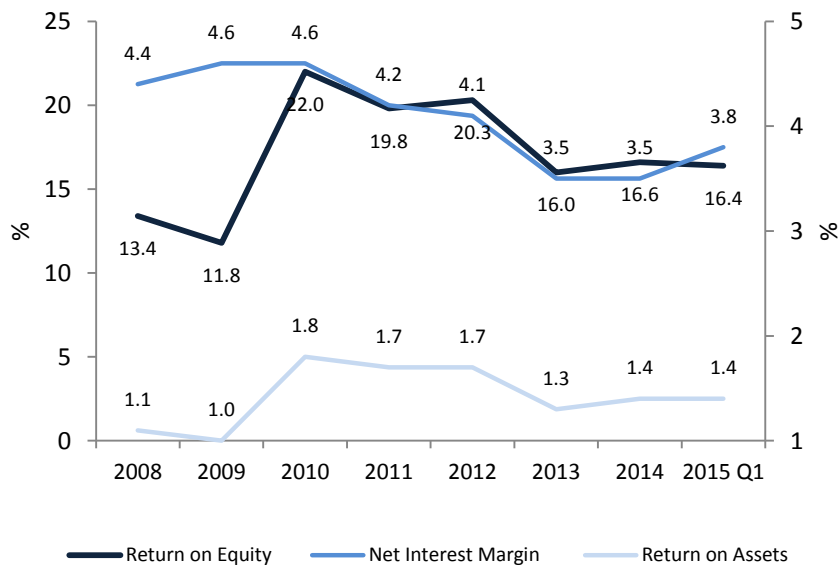


Source: Central Bank of Sri Lanka

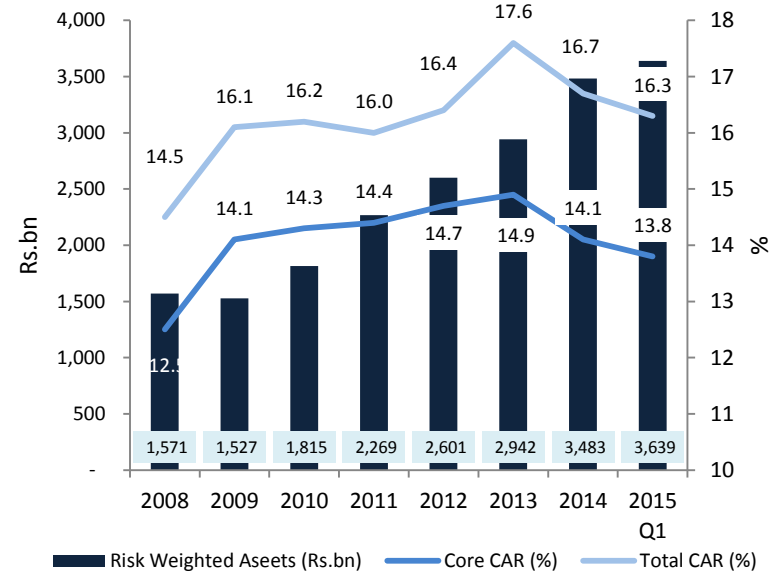


Banking Sector Indicators(ii)

Profitability Indicators



Capital Adequacy Ratios

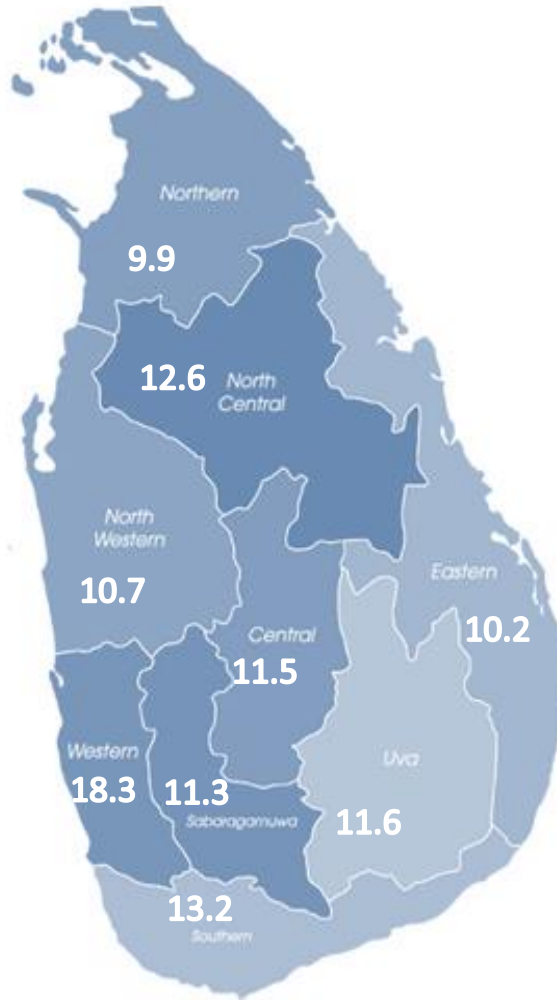


Source: Central Bank of Sri Lanka

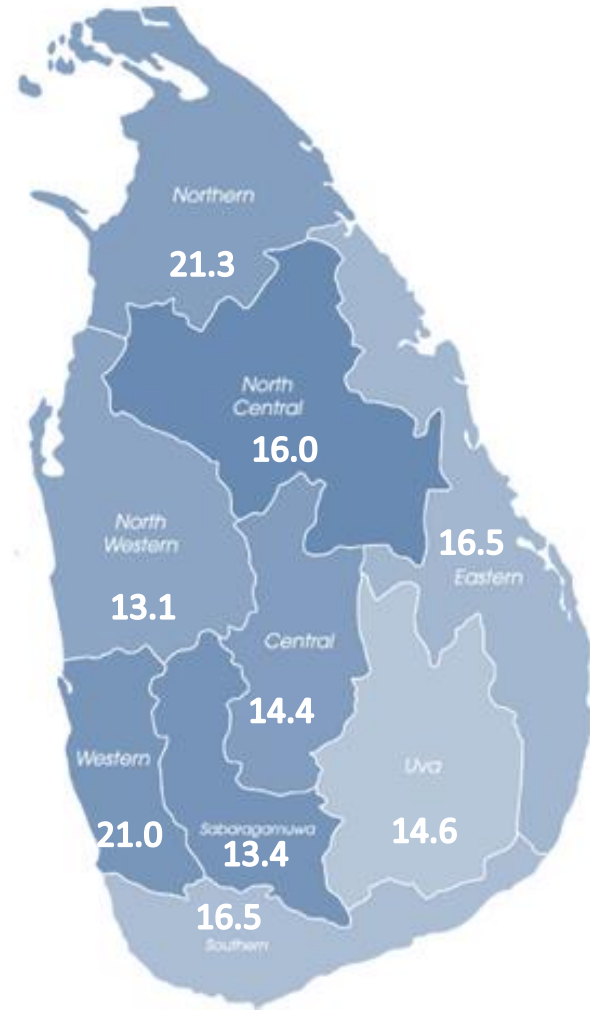


Banking Density by Province

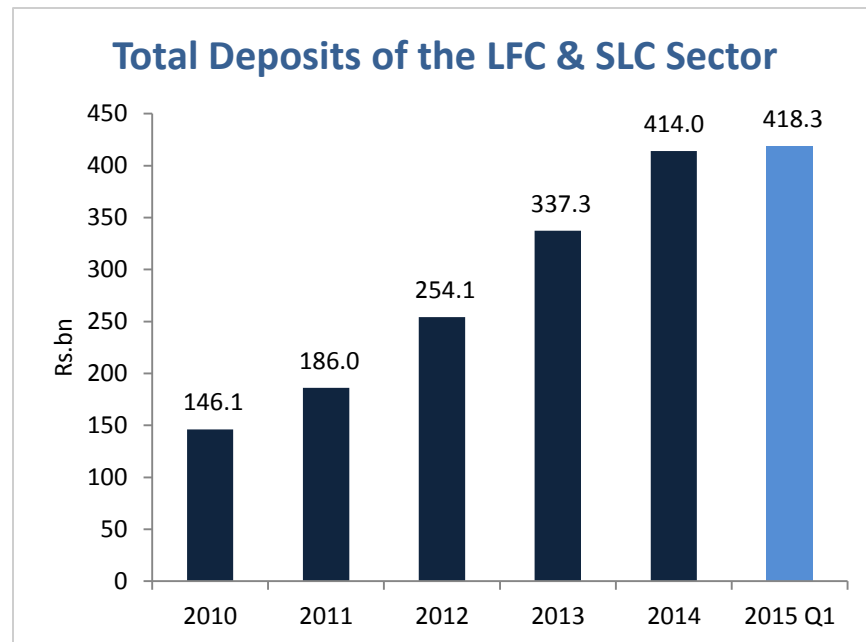
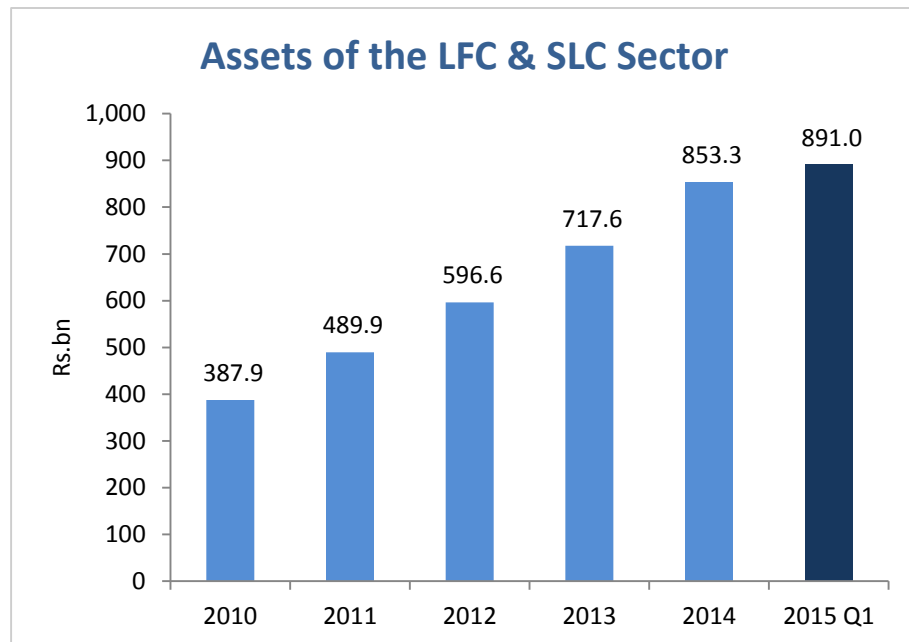
2009



2014



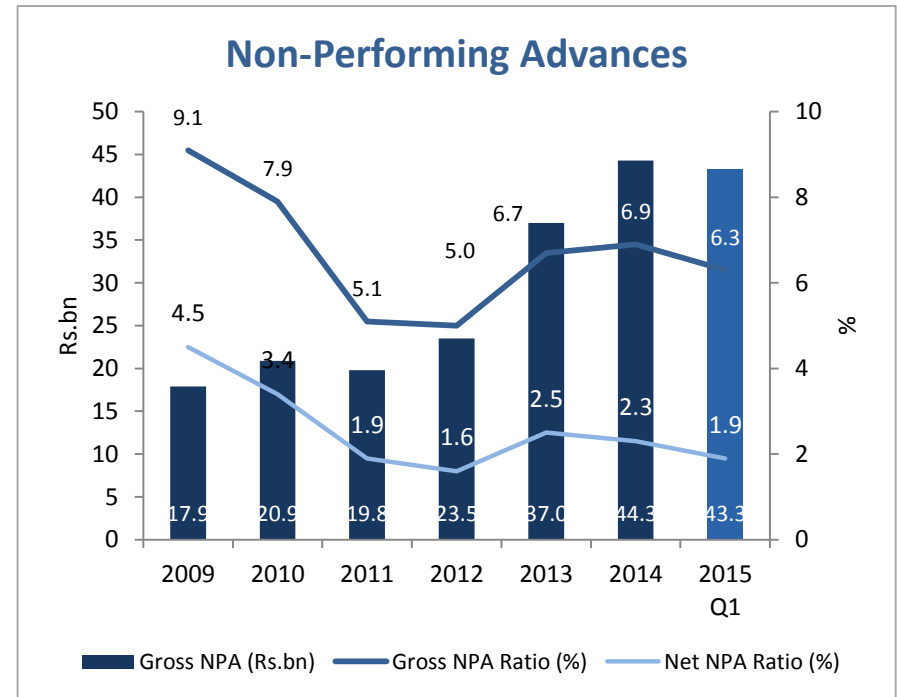
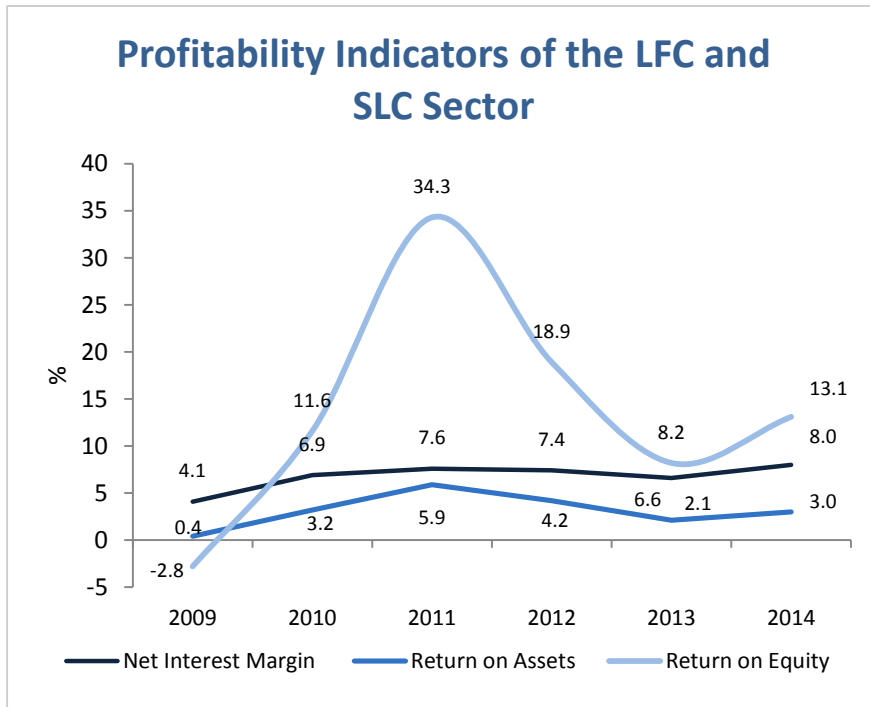
Non-Bank Financial Sector Indicators(i)



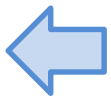
Source: Central Bank of Sri Lanka



Non-Bank Financial Sector Indicators(ii)

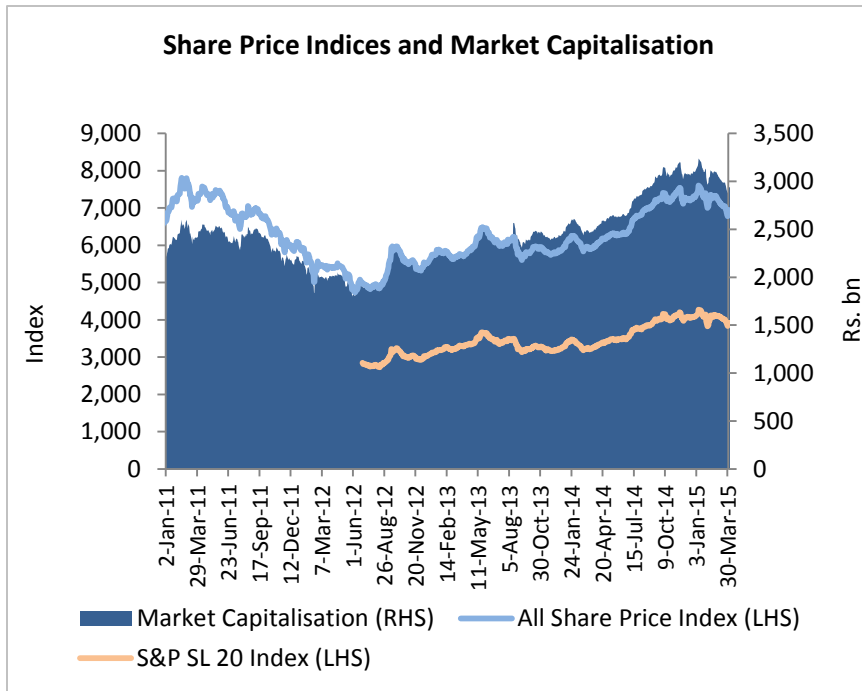


Source: Central Bank of Sri Lanka

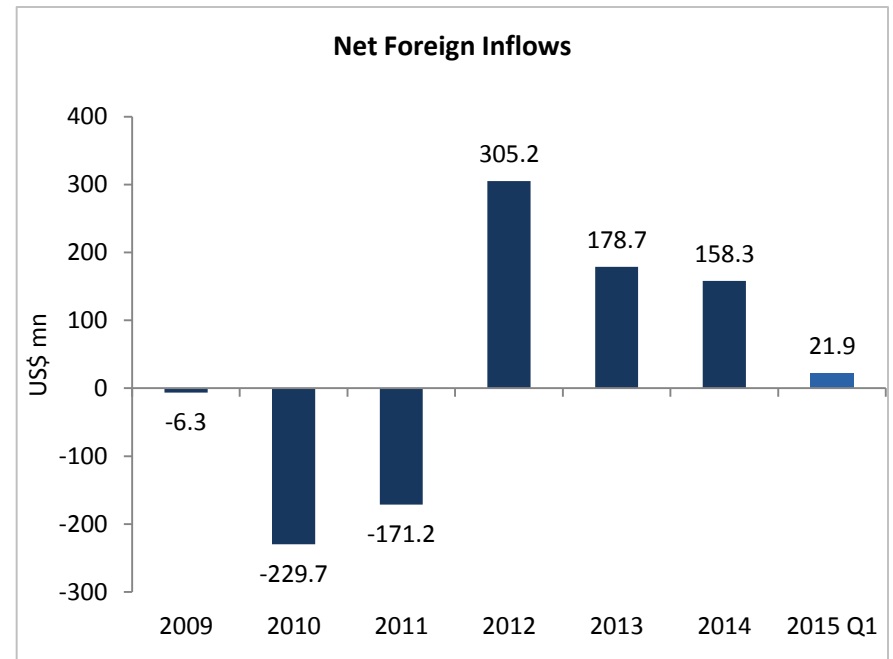


Stock Market Performance

Share Price Indices and Market Capitalisation



Net Foreign Inflows to the Secondary Market



Source: Colombo Stock Exchange



The sets of graphs above summarise macroeconomic and financial market trends in Sri Lanka. However, these graphs do not provide source data. An extensive set of data is available in the CBSL website. Information for 2014 and 2015 Q1 are provisional.

