



# EXTERNAL SECTOR BULLETIN

## ECONOMIC RESEARCH DEPARTMENT

### CENTRAL BANK OF SRI LANKA

JUNE 2025  
VOLUME 01 ISSUE 06

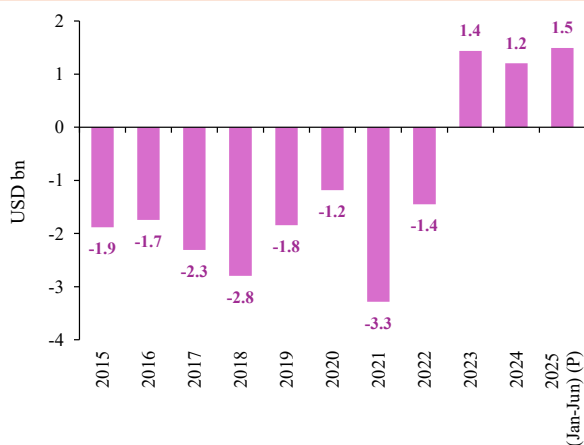
## Current Account

### Summary of Current Account (a)

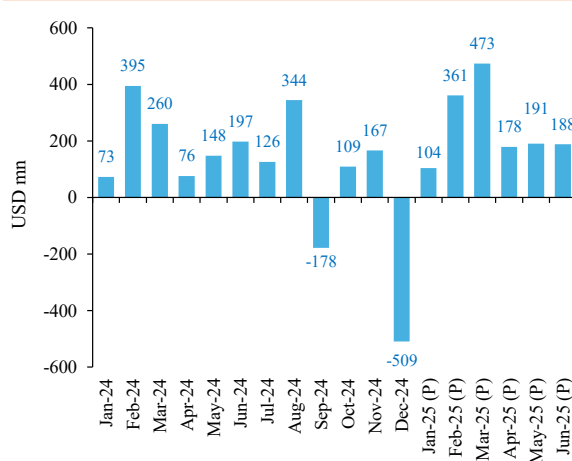
| Category                              | Jun 2024<br>(USD mn) | Jun 2025<br>(USD mn) | Change<br>(%) | Jan-Jun 2024<br>(USD mn) | Jan-Jun 2025<br>(USD mn) | Change<br>(%) |
|---------------------------------------|----------------------|----------------------|---------------|--------------------------|--------------------------|---------------|
| <b>Current Account Balance</b>        | <b>197.2</b>         | <b>187.7</b>         | <b>-4.8</b>   | <b>1,148.4</b>           | <b>1,495.0</b>           | <b>30.2</b>   |
| <b>Trade Balance</b>                  | <b>-369.6</b>        | <b>-540.3</b>        |               | <b>-2,540.0</b>          | <b>-3,270.1</b>          |               |
| Merchandise Exports                   | 1,077.0              | 1,141.8              | 6.0           | 6,144.4                  | 6,492.3                  | 5.7           |
| Merchandise Imports                   | 1,446.6              | 1,682.1              | 16.3          | 8,684.4                  | 9,762.2                  | 12.4          |
| <b>Services Account (net)</b>         | <b>207.0</b>         | <b>244.3</b>         | <b>18.0</b>   | <b>1,905.5</b>           | <b>2,059.1</b>           | <b>8.1</b>    |
| Services Account - Inflows            | 436.2                | 508.4                | 16.6          | 3,318.3                  | 3,609.5                  | 8.8           |
| Services Account - Outflows           | 229.1                | 264.1                | 15.2          | 1,412.8                  | 1,550.4                  | 9.7           |
| <b>Primary Income Account (net)</b>   | <b>-146.3</b>        | <b>-145.9</b>        |               | <b>-1,290.6</b>          | <b>-960.4</b>            |               |
| Primary Income Account - Inflows      | 38.3                 | 51.4                 | 34.1          | 251.7                    | 367.5                    | 46.0          |
| Primary Income Account - Outflows     | 184.6                | 197.2                | 6.9           | 1,542.3                  | 1,327.9                  | -13.9         |
| <b>Secondary Income Account (net)</b> | <b>506.0</b>         | <b>629.5</b>         | <b>24.4</b>   | <b>3,073.5</b>           | <b>3,666.4</b>           | <b>19.3</b>   |
| Secondary Income Account - Inflows    | 520.1                | 636.6                | 22.4          | 3,147.4                  | 3,740.8                  | 18.9          |
| Secondary Income Account - Outflows   | 14.1                 | 7.1                  | -49.8         | 73.9                     | 74.4                     | 0.7           |

(a) Provisional

### Current Account Balance - Annual

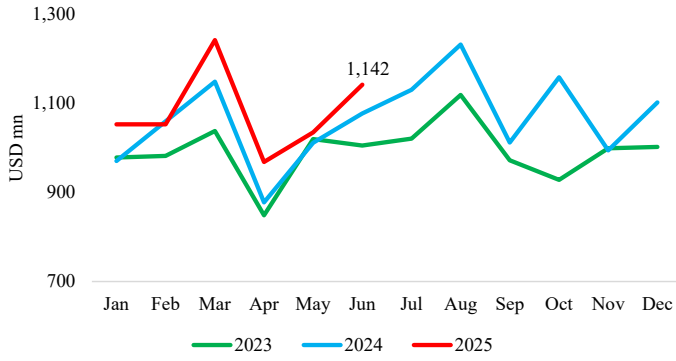


### Current Account Balance - Monthly

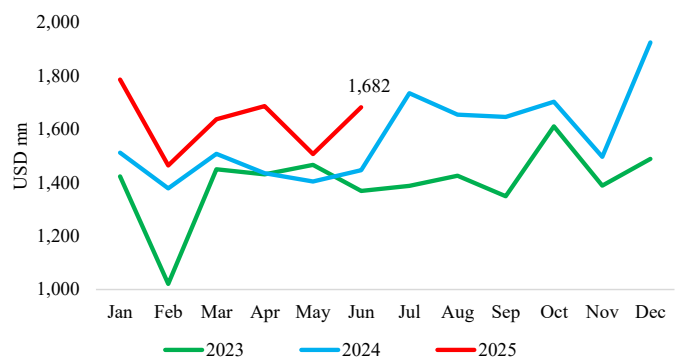


## Merchandise Trade Highlights

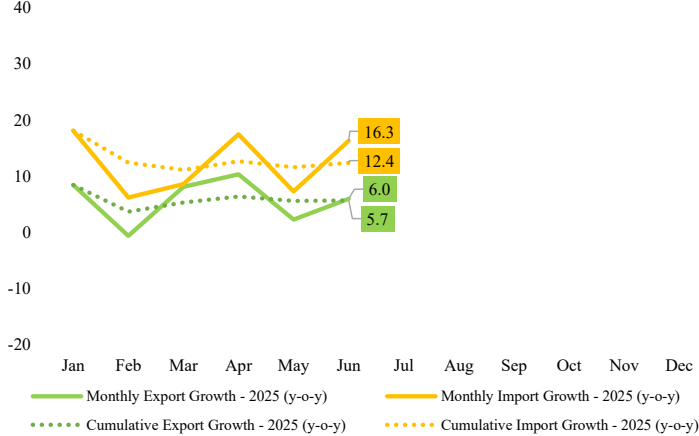
### Monthly Export Performance



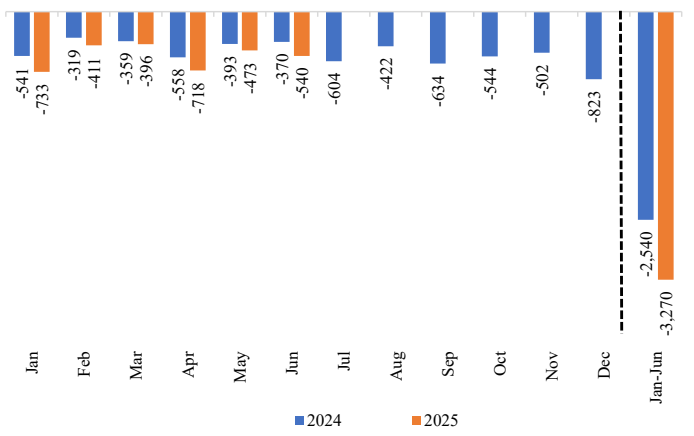
### Monthly Import Performance



### Export and Import (y-o-y) Growth Rates (%)



### Trade Balance (USD mn)



## Major Merchandise Export and Import Categories - January - June 2025

### Exports (USD mn)

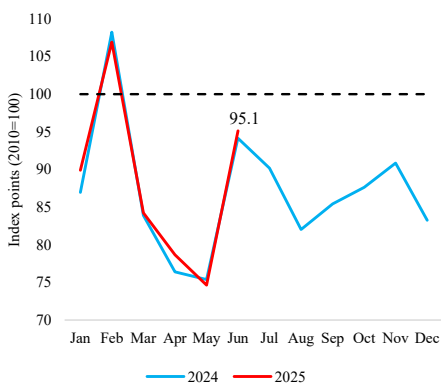
|                                     |         |
|-------------------------------------|---------|
| Textiles and garments               | 2,605.8 |
| Tea                                 | 743.1   |
| Petroleum products                  | 465.3   |
| Rubber products                     | 453.1   |
| Food beverages and tobacco          | 407.6   |
| Coconut                             | 248.7   |
| Machinery and mechanical appliances | 225.4   |
| Spices                              | 205.9   |
| Gems, diamonds and jewellery        | 188.9   |
| Chemical products                   | 149.7   |

### Imports (USD mn)

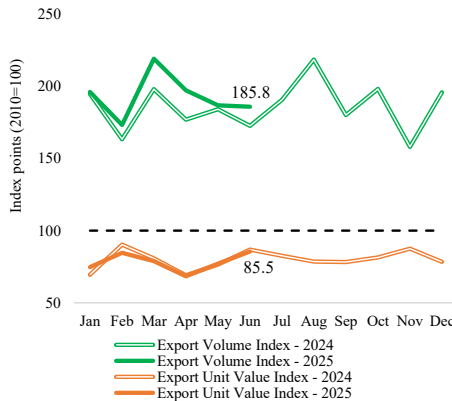
|                               |         |
|-------------------------------|---------|
| Fuel                          | 1,995.7 |
| Textiles and textile articles | 1,336.4 |
| Machinery and equipment       | 1,208.0 |
| Chemical products             | 488.6   |
| Building material             | 479.1   |
| Medical and pharmaceuticals   | 310.1   |
| Plastics and articles thereof | 298.3   |
| Vehicles                      | 360.5   |
| Vegetables                    | 233.0   |
| Sugar and confectionery       | 201.5   |

## Terms of Trade and Merchandise Trade Indices (in USD terms)

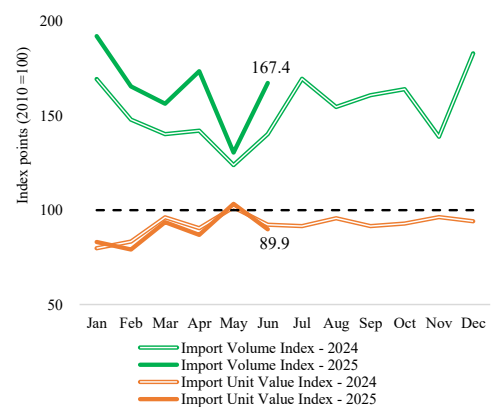
### Terms of Trade



### Export Volume and Unit Value Indices

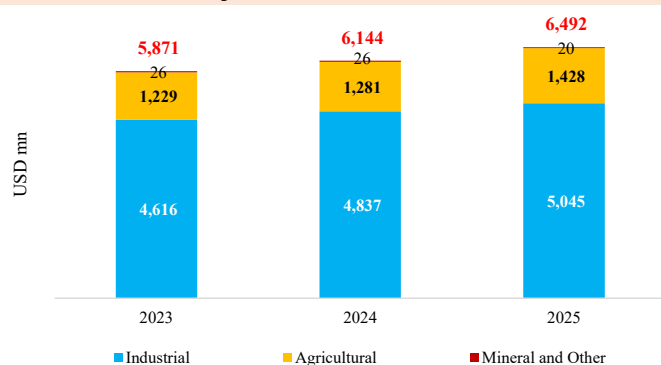


### Import Volume and Unit Value Indices

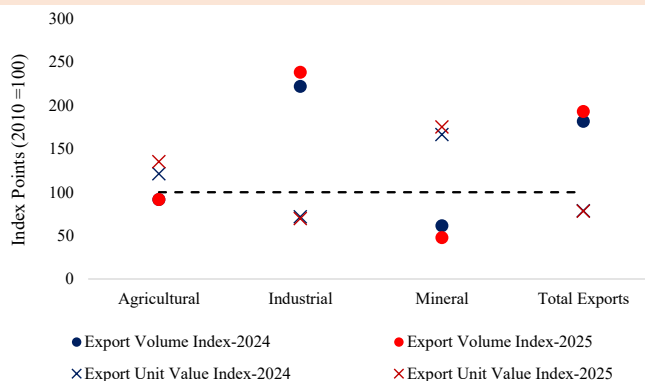


## Merchandise Export Performance

Export Performance - Jan-Jun

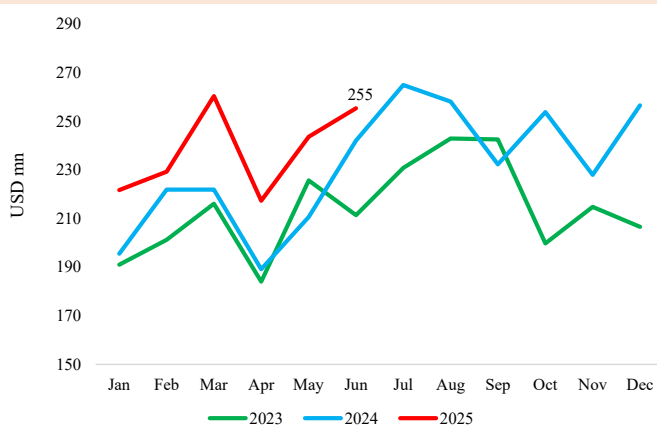


Volume and Unit Value Indices of Exports - Jan-Jun

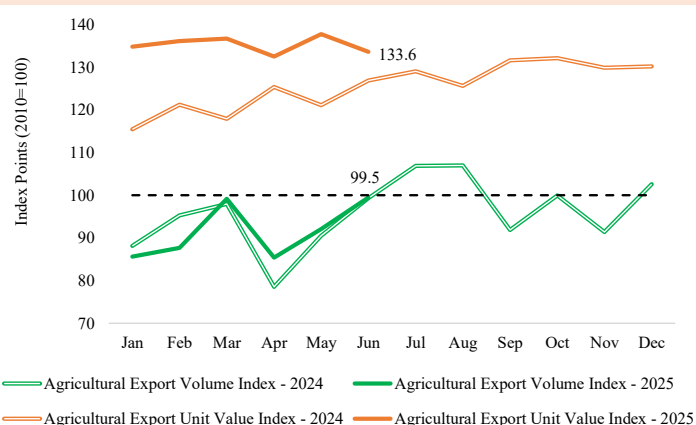


## Agricultural Exports

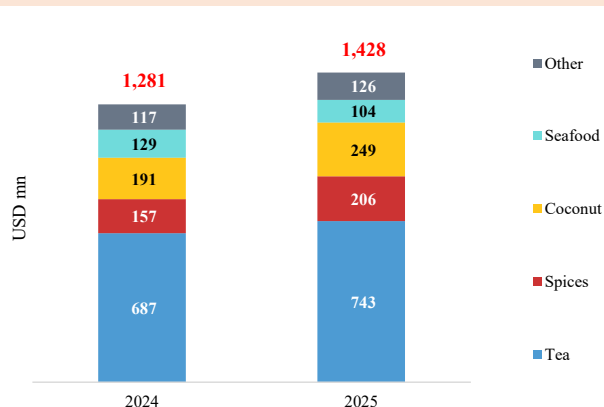
Agricultural Exports



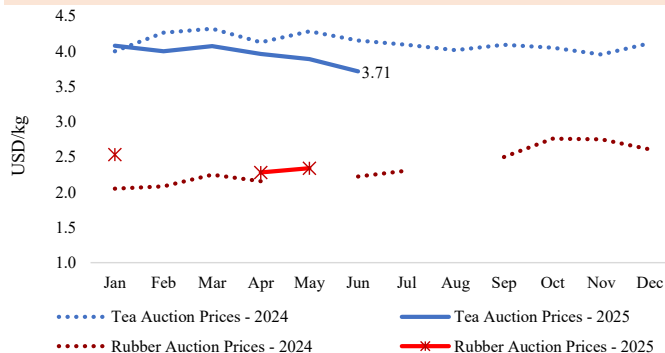
Volume and Unit Value Indices of Agricultural Exports



Performance of Agricultural Exports - Jan-Jun



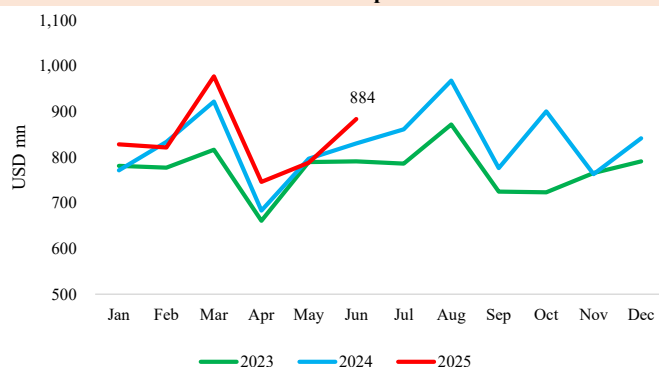
Tea and Rubber Prices



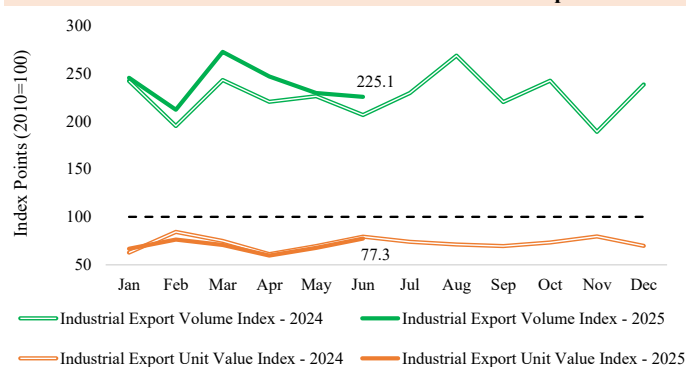
\*Rubber (RSS) prices for May, August 2024 and February, March, June 2025 were not determined at the auction.

## Industrial Exports

Industrial Exports

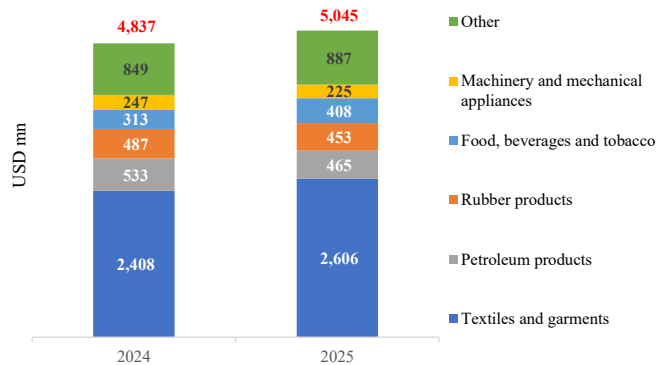


Volume and Unit Value Indices of Industrial Exports

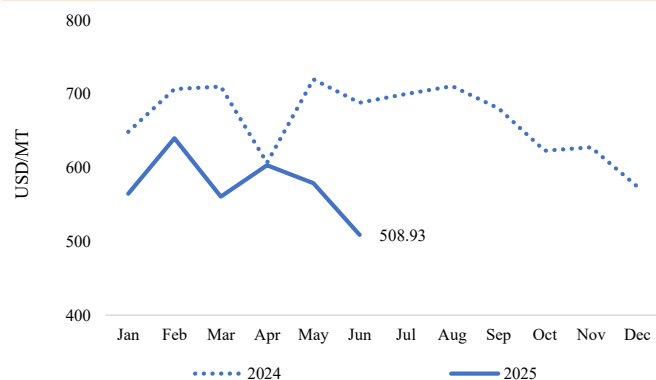


## Industrial Exports (Continued...)

Performance of Industrial Exports - Jan- Jun

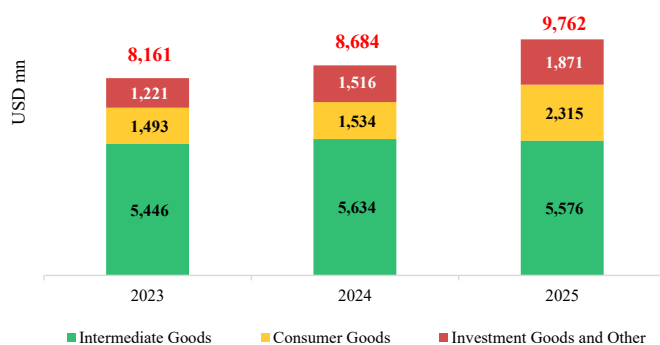


Bunker and Aviation Fuel Export Prices

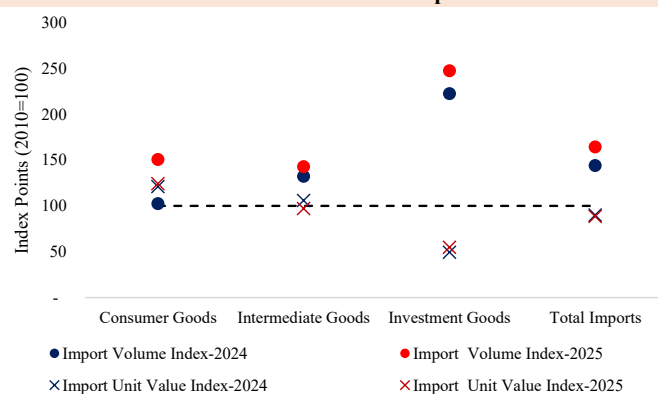


## Merchandise Import Performance

Import Performance - Jan- Jun

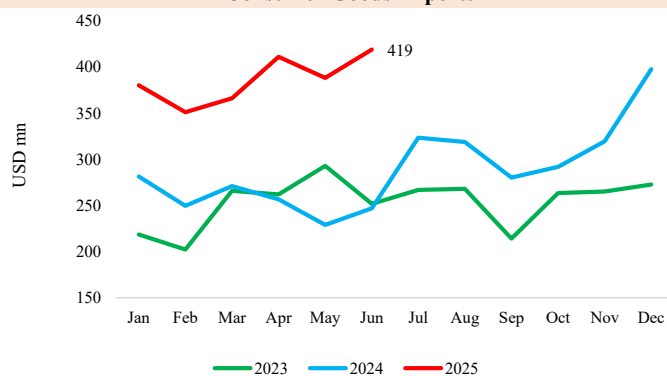


Volume and Unit Value Indices of Imports - Jan- Jun

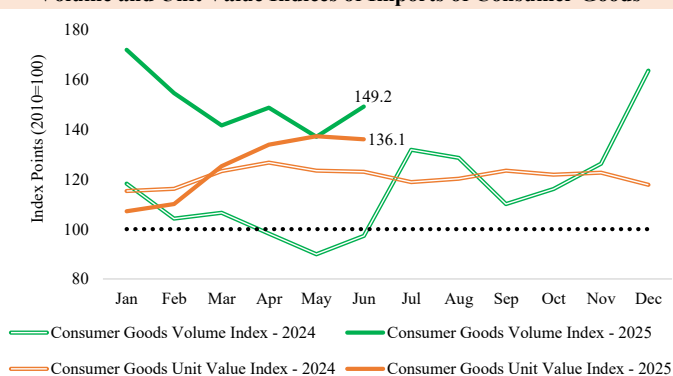


## Consumer Goods Imports

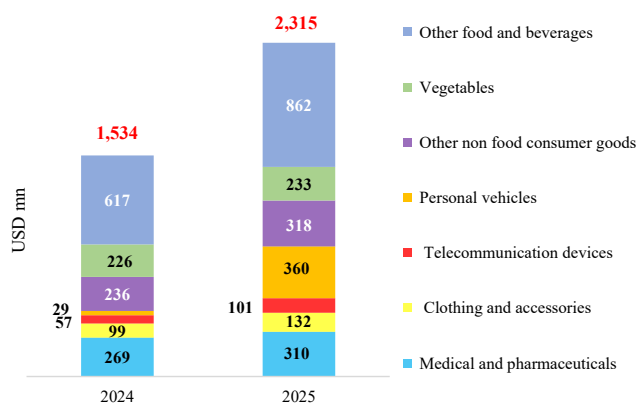
Consumer Goods Imports



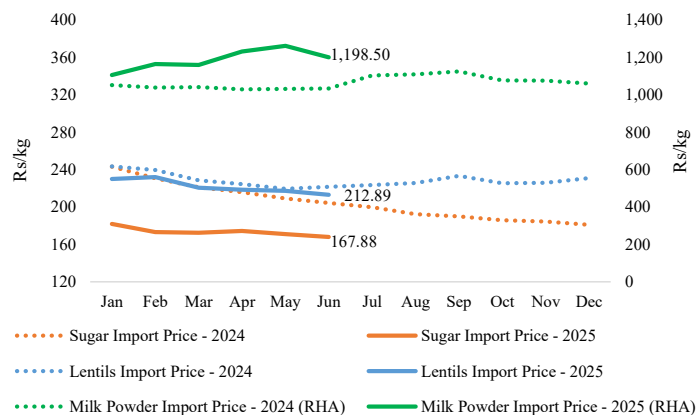
Volume and Unit Value Indices of Imports of Consumer Goods



Performance of Consumer Goods Imports - Jan- Jun

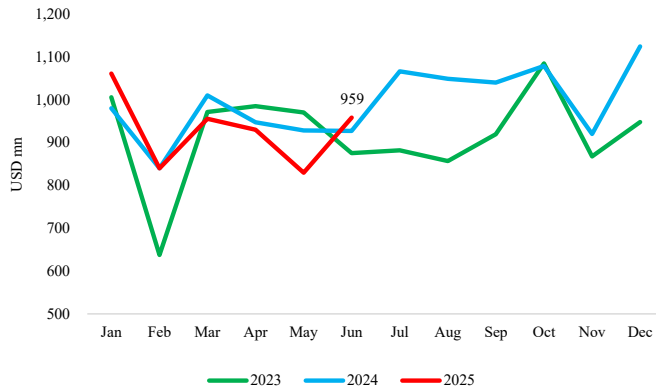


Average Import Prices of Sugar, Lentils and Milk Powder

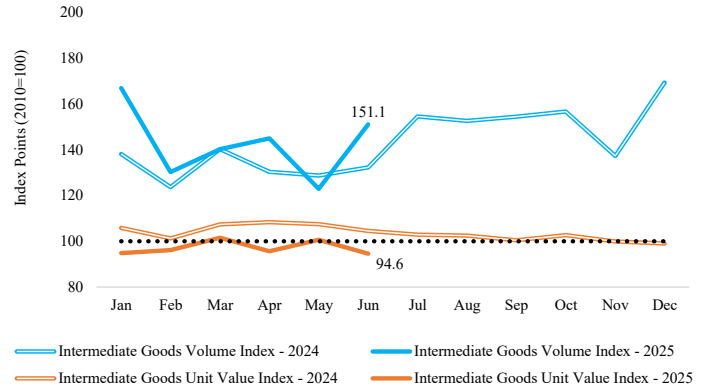


## Intermediate Goods Imports

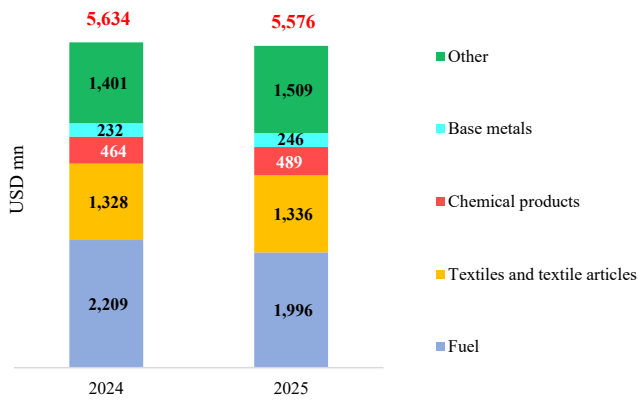
Intermediate Goods Imports



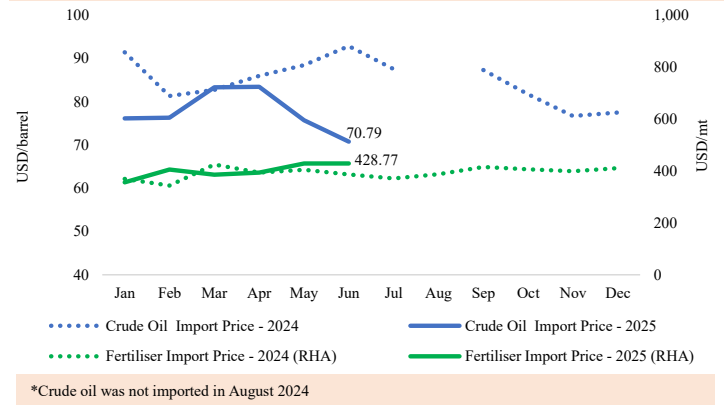
Volume and Unit Value Indices of Intermediate Goods Imports



Performance of Intermediate Goods Imports - Jan- Jun

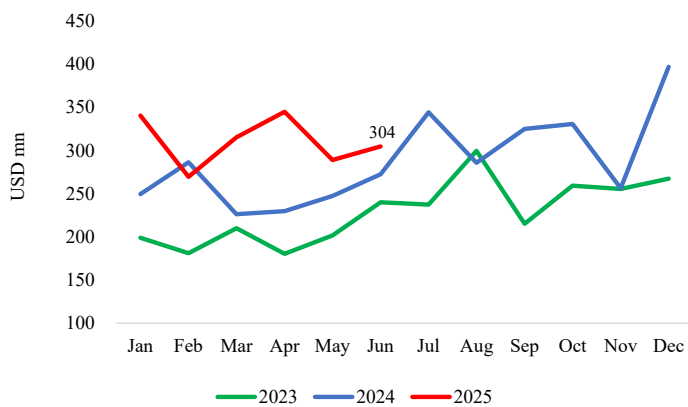


Crude Oil and Fertiliser Import Prices (Monthly Averages)

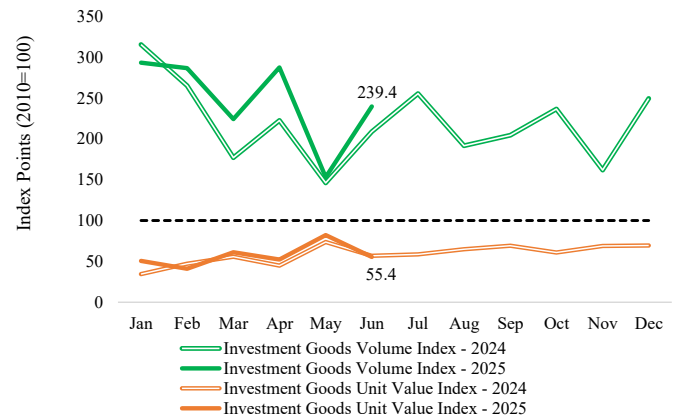


## Investment Goods Imports

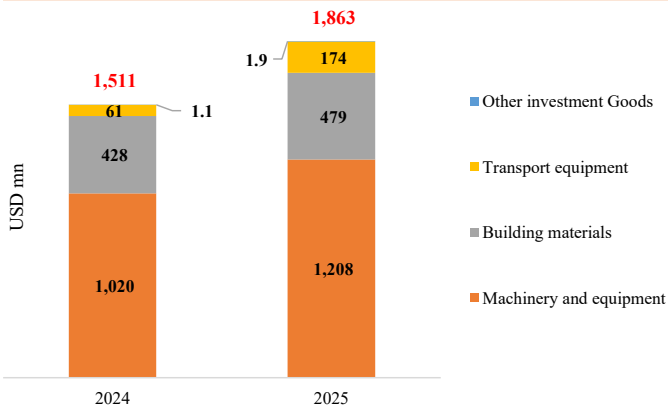
Imports of Investment Goods



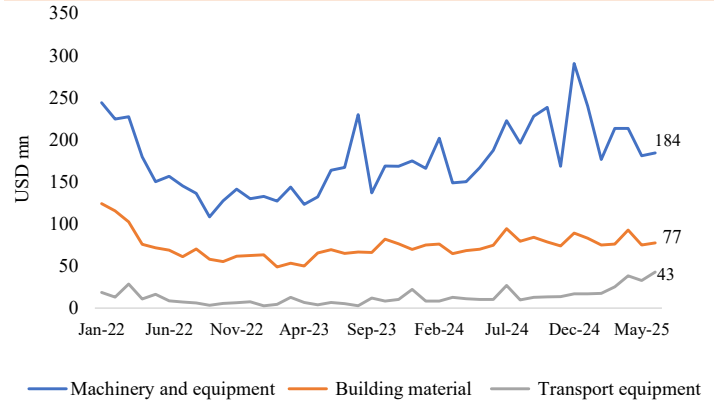
Volume and Unit Value Indices of Investment Goods Imports



Performance of Investment Goods Imports - Jan-Jun



Sub Categories of Investment Goods



| Summary of Merchandise Trade Statistics - as per Central Bank Sri Lanka's Merchandise Trade Classification (a) |                                     |                |                |                     |                 |                 |                     |
|----------------------------------------------------------------------------------------------------------------|-------------------------------------|----------------|----------------|---------------------|-----------------|-----------------|---------------------|
| Export Performance (USD mn)                                                                                    |                                     |                |                |                     |                 |                 |                     |
|                                                                                                                | Item                                | Jun-24         | Jun-25         | Y-O-Y<br>Change (%) | Jan-Jun<br>2024 | Jan-Jun<br>2025 | Y-O-Y<br>Change (%) |
| <b>Agricultural Exports</b>                                                                                    |                                     | <b>242.0</b>   | <b>255.3</b>   | <b>5.5</b>          | <b>1,281.0</b>  | <b>1,427.5</b>  | <b>11.4</b>         |
| o/w                                                                                                            | Tea                                 | 121.7          | 133.0          | 9.2                 | 687.0           | 743.1           | 8.2                 |
|                                                                                                                | Coconut                             | 33.0           | 50.6           | 53.2                | 191.2           | 248.7           | 30.1                |
|                                                                                                                | Spices                              | 47.1           | 34.8           | -26.2               | 156.9           | 205.9           | 31.2                |
|                                                                                                                | Seafood                             | 20.6           | 15.7           | -23.8               | 128.6           | 104.2           | -19.0               |
| <b>Industrial Exports</b>                                                                                      |                                     | <b>830.3</b>   | <b>883.8</b>   | <b>6.4</b>          | <b>4,837.2</b>  | <b>5,044.5</b>  | <b>4.3</b>          |
| o/w                                                                                                            | Textiles and garments               | 447.2          | 464.1          | 3.8                 | 2,408.1         | 2,605.8         | 8.2                 |
|                                                                                                                | Rubber products                     | 80.9           | 80.4           | -0.6                | 487.1           | 453.1           | -7.0                |
|                                                                                                                | Petroleum products                  | 72.7           | 71.5           | -1.8                | 533.1           | 465.3           | -12.7               |
|                                                                                                                | Food, beverages and tobacco         | 51.7           | 80.8           | 56.2                | 312.6           | 407.6           | 30.4                |
|                                                                                                                | Machinery and mechanical appliances | 40.1           | 39.3           | -2.0                | 247.1           | 225.4           | -8.8                |
|                                                                                                                | Gems, diamonds and jewellery        | 29.9           | 31.6           | 6.0                 | 212.8           | 188.9           | -11.2               |
|                                                                                                                | Leather, travel goods and footwear  | 6.6            | 6.3            | -4.7                | 30.5            | 30.2            | -1.0                |
| <b>Mineral and Other Exports</b>                                                                               |                                     | <b>4.7</b>     | <b>2.8</b>     | <b>-40.9</b>        | <b>26.2</b>     | <b>20.1</b>     | <b>-23.4</b>        |
| <b>Total Exports</b>                                                                                           |                                     | <b>1,077.0</b> | <b>1,141.8</b> | <b>6.0</b>          | <b>6,144.4</b>  | <b>6,492.1</b>  | <b>5.7</b>          |
| Import Performance (USD mn)                                                                                    |                                     |                |                |                     |                 |                 |                     |
|                                                                                                                | Item                                | Jun-24         | Jun-25         | Y-O-Y<br>Change (%) | Jan-Jun<br>2024 | Jan-Jun<br>2025 | Y-O-Y<br>Change (%) |
| <b>Consumer goods</b>                                                                                          |                                     | <b>246.9</b>   | <b>418.9</b>   | <b>69.7</b>         | <b>1,534.2</b>  | <b>2,315.5</b>  | <b>50.9</b>         |
| <b>Food and beverages</b>                                                                                      |                                     | <b>142.7</b>   | <b>140.5</b>   | <b>-1.5</b>         | <b>843.6</b>    | <b>1,094.5</b>  | <b>29.8</b>         |
| o/w                                                                                                            | Vegetables (b)                      | 40.2           | 32.8           | -18.3               | 226.1           | 233.0           | 3.0                 |
|                                                                                                                | Rice                                | 1.0            | 1.1            | 10.6                | 29.6            | 59.1            | 99.9                |
| <b>Non-food consumer goods</b>                                                                                 |                                     | <b>104.2</b>   | <b>278.4</b>   | <b>167.2</b>        | <b>690.7</b>    | <b>1,220.9</b>  | <b>76.8</b>         |
| o/w                                                                                                            | Medical and Pharmaceuticals         | 43.2           | 55.4           | 28.3                | 269.3           | 310.1           | 15.1                |
| <b>Intermediate goods</b>                                                                                      |                                     | <b>927.4</b>   | <b>958.5</b>   | <b>3.4</b>          | <b>5,634.2</b>  | <b>5,575.6</b>  | <b>-1.0</b>         |
| o/w                                                                                                            | Fuel                                | 365.4          | 331.5          | -9.3                | 2,209.2         | 1,995.7         | -9.7                |
|                                                                                                                | Textiles and textile articles       | 233.3          | 223.6          | -4.2                | 1,327.5         | 1,336.4         | 0.7                 |
|                                                                                                                | Fertiliser                          | 5.5            | 23.9           | 332.2               | 47.4            | 94.1            | 98.4                |
|                                                                                                                | Wheat and maize                     | 11.8           | 18.6           | 57.5                | 134.9           | 121.8           | -9.7                |
| <b>Investment goods and other</b>                                                                              |                                     | <b>272.4</b>   | <b>304.6</b>   | <b>11.8</b>         | <b>1,515.9</b>  | <b>1,871.1</b>  | <b>23.4</b>         |
| o/w                                                                                                            | Machinery and equipment             | 187.2          | 184.1          | -1.7                | 1,020.2         | 1,208.0         | 18.4                |
| <b>Total Imports</b>                                                                                           |                                     | <b>1,446.6</b> | <b>1,682.1</b> | <b>16.3</b>         | <b>8,684.4</b>  | <b>9,762.2</b>  | <b>12.4</b>         |
| Trade Balance (USD mn)                                                                                         |                                     |                |                |                     |                 |                 |                     |
|                                                                                                                | Item                                | Jun-24         | Jun-25         |                     | Jan-Jun<br>2024 | Jan-Jun<br>2025 |                     |
| <b>Trade Balance</b>                                                                                           |                                     | <b>-369.6</b>  | <b>-540.3</b>  |                     | <b>-2,540.0</b> | <b>-3,270.1</b> |                     |
| Trade Indices and Terms of Trade (2010 = 100) (In USD terms)                                                   |                                     |                |                |                     |                 |                 |                     |
|                                                                                                                | Item                                | Jun-24         | Jun-25         | Y-O-Y<br>Change (%) | Jan-Jun<br>2024 | Jan-Jun<br>2025 | Y-O-Y<br>Change (%) |
| <b>Export</b>                                                                                                  |                                     |                |                |                     |                 |                 |                     |
|                                                                                                                | Value index                         | 149.9          | 158.9          | 6.0                 | 142.5           | 150.6           | 5.7                 |
|                                                                                                                | Volume index                        | 172.5          | 185.8          | 7.7                 | 181.6           | 193.0           | 6.3                 |
|                                                                                                                | Unit value index                    | 86.9           | 85.5           | -1.6                | 78.5            | 78.0            | -0.6                |
| <b>Import</b>                                                                                                  |                                     |                |                |                     |                 |                 |                     |
|                                                                                                                | Value index                         | 129.5          | 150.5          | 16.3                | 129.5           | 145.6           | 12.4                |
|                                                                                                                | Volume index                        | 140.3          | 167.4          | 19.4                | 144.0           | 164.3           | 14.1                |
|                                                                                                                | Unit value index                    | 92.3           | 89.9           | -2.6                | 90.0            | 88.6            | -1.5                |
| <b>Terms of Trade</b>                                                                                          |                                     | <b>94.2</b>    | <b>95.1</b>    | <b>1.0</b>          | <b>87.3</b>     | <b>88.0</b>     | <b>0.9</b>          |

(a) Provisional

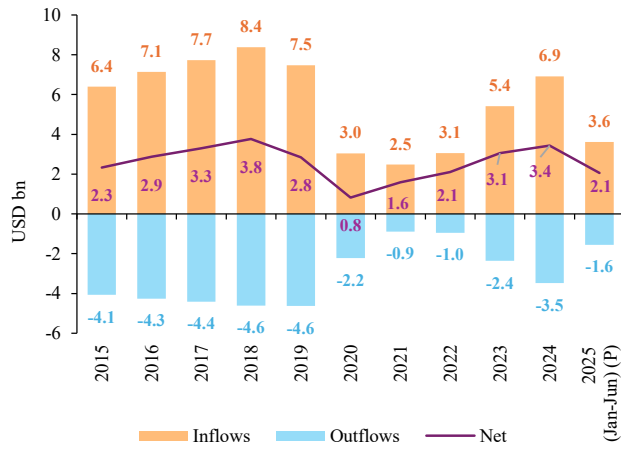
(b) includes lentils, onions, potatoes, leguminous vegetables and others

Note 1: Detailed CBSL merchandise trade classification and the classification based on the Standard International Trade Classification are presented in Annexure.

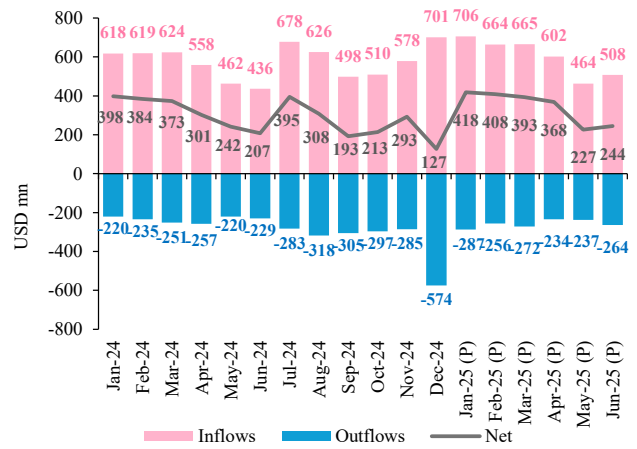
Note 2: Longer series of Merchandise Trade data can be accessed through : <https://www.cbsl.gov.lk/en/statistics/statistical-tables/external-sector>

# Services Account

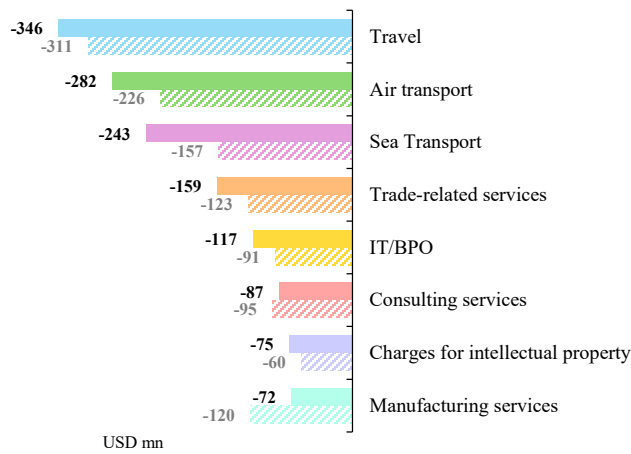
## Services Account - Annual



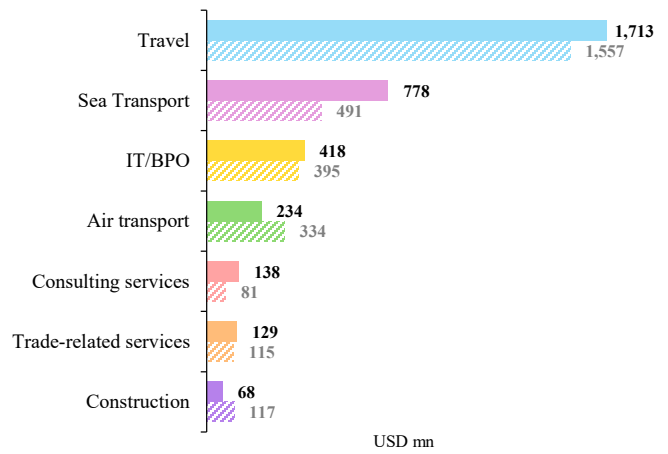
## Services Account - Monthly



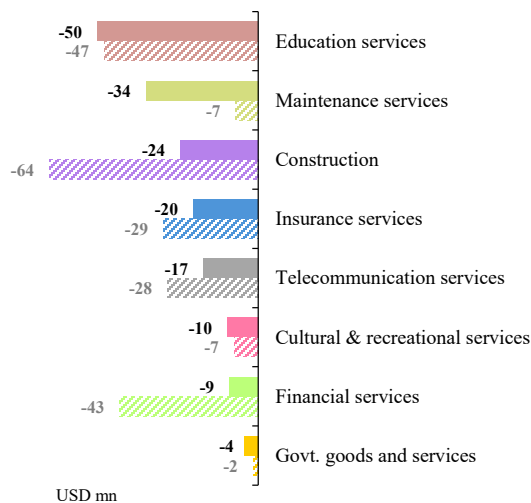
## Major Services Outflows



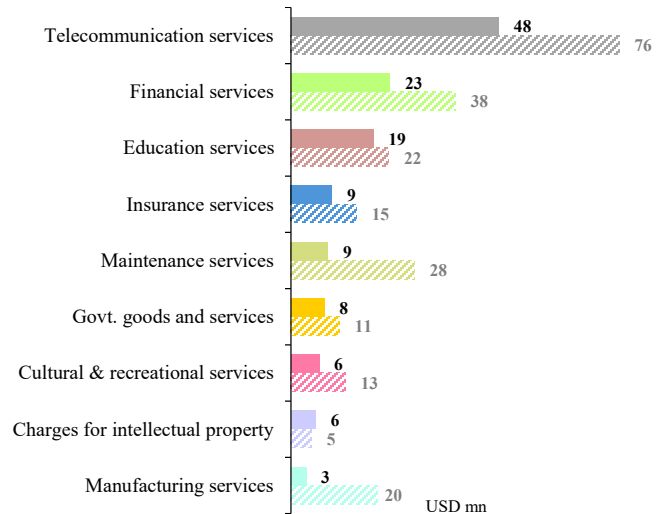
## Major Services Inflows



## Minor Services Outflows



## Minor Services Inflows



Jan-Jun 2024

Jan-Jun 2025 (P)

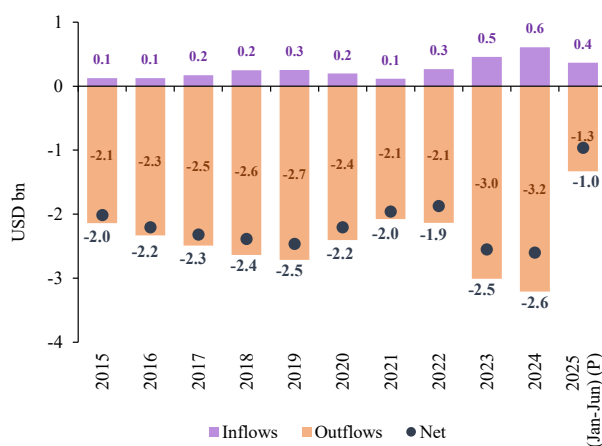
## Primary Income Account

Summary of Primary Income Account (a)

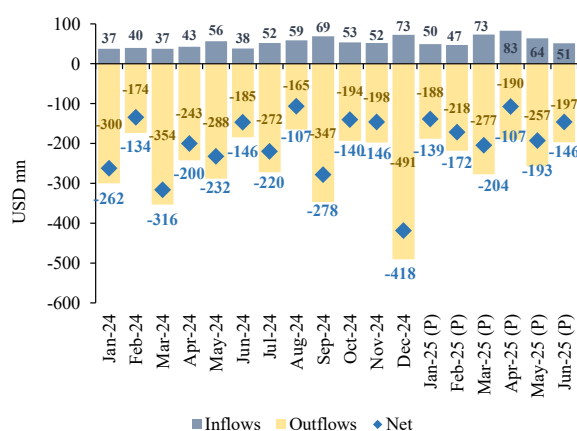
| Category                               | Jun<br>2024<br>(USD mn) | Jun<br>2025<br>(USD mn) | Change<br>(%) | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change<br>(%) |
|----------------------------------------|-------------------------|-------------------------|---------------|-----------------------------|-----------------------------|---------------|
| <b>Primary Income Account (net)</b>    | <b>-146.3</b>           | <b>-145.9</b>           |               | <b>-1,290.6</b>             | <b>-960.4</b>               |               |
| <b>Primary Income Account Inflows</b>  | <b>38.3</b>             | <b>51.4</b>             | <b>34.1</b>   | <b>251.7</b>                | <b>367.5</b>                | <b>46.0</b>   |
| <b>Primary Income Account Outflows</b> | <b>184.6</b>            | <b>197.2</b>            | <b>6.9</b>    | <b>1,542.3</b>              | <b>1,327.9</b>              | <b>-13.9</b>  |
| <i>of which,</i>                       |                         |                         |               |                             |                             |               |
| Direct Investment related Outflows     | 39.9                    | 70.0                    | 75.6          | 351.2                       | 521.6                       | 48.5          |
| Dividends                              | 29.8                    | 50.9                    | 70.5          | 287.2                       | 407.5                       | 41.9          |
| Reinvested Earnings                    | 10.0                    | 19.1                    | 90.8          | 63.9                        | 114.0                       | 78.4          |
| Portfolio Investment related Outflows  | 50.8                    | 40.7                    | -20.0         | 475.8                       | 259.7                       | -45.4         |
| <i>of which,</i>                       |                         |                         |               |                             |                             |               |
| Government Bond Outflows               | 40.4                    | 40.7                    | 0.6           | 426.4                       | 213.8                       | -49.9         |
| Other Investment Interest              | 92.7                    | 85.3                    | -7.9          | 706.2                       | 533.6                       | -24.4         |
| Interest on Foreign Loans              |                         |                         |               |                             |                             |               |
| Government                             | 67.7                    | 48.8                    | -28.0         | 503.8                       | 326.7                       | -35.2         |
| Central Bank                           | 16.8                    | 8.5                     | -49.2         | 146.4                       | 92.0                        | -37.2         |
| Deposit-taking Corporations            | 7.2                     | 0.0                     | -100.0        | 45.3                        | 19.0                        | -58.1         |
| Other Sectors                          | 0.9                     | 28.0                    |               | 10.7                        | 95.9                        |               |

(a) Provisional

Primary Income Account - Annual



Primary Income Account - Monthly



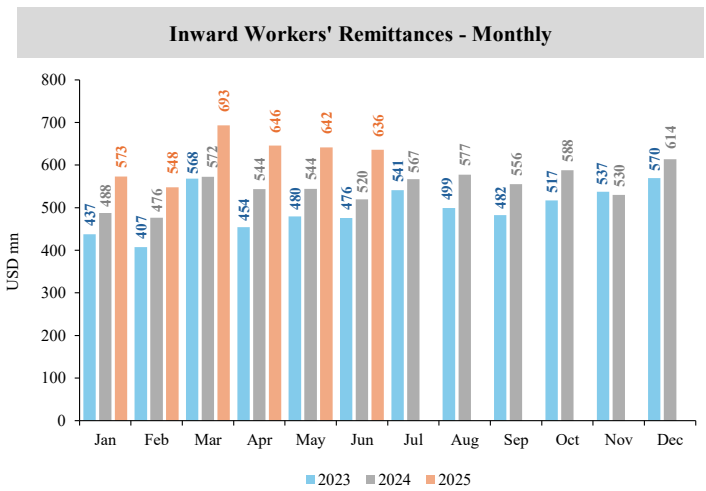
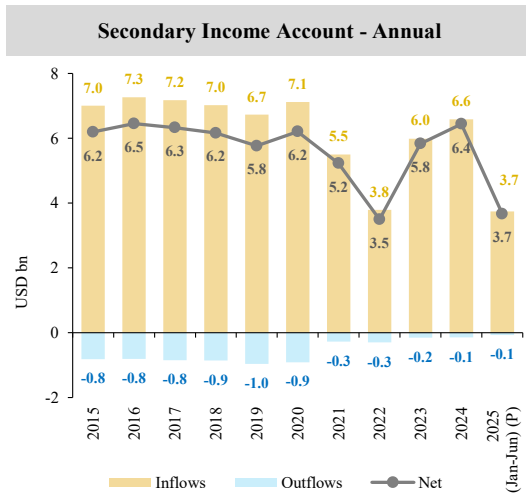


## Secondary Income Account

Summary of Secondary Income Account (a)

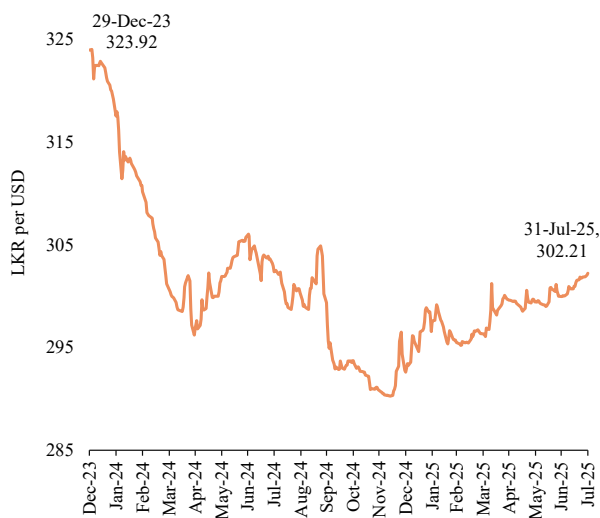
| Category                              | Jun 2024<br>(USD mn) | Jun 2025<br>(USD mn) | Change<br>(%) | Jan-Jun 2024<br>(USD mn) | Jan-Jun 2025<br>(USD mn) | Change<br>(%) |
|---------------------------------------|----------------------|----------------------|---------------|--------------------------|--------------------------|---------------|
| <b>Secondary Income Account (net)</b> | <b>506.0</b>         | <b>629.5</b>         | <b>24.4</b>   | <b>3,073.5</b>           | <b>3,666.4</b>           | <b>19.3</b>   |
| Secondary Income Account Inflows      | 520.1                | 636.6                | 22.4          | 3,147.4                  | 3,740.8                  | 18.9          |
| General Government                    | 0.4                  | 0.8                  | 83.2          | 3.5                      | 2.9                      | -17.4         |
| Worker's Remittances                  | 519.6                | 635.7                | 22.3          | 3,144.0                  | 3,738.0                  | 18.9          |
| Secondary Income Account Outflows     | 14.1                 | 7.1                  | -49.8         | 73.9                     | 74.4                     | 0.7           |

(a) Provisional

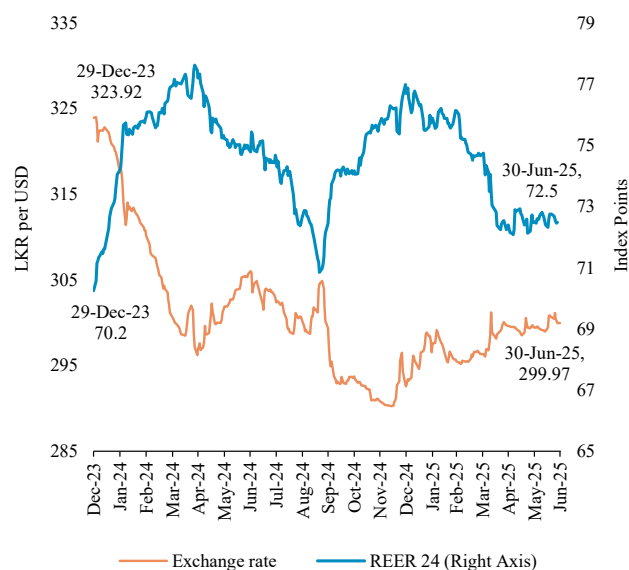


## Exchange Rate Movements (a)

**Movement of the Sri Lanka rupee against the US dollar**



**Movement of Exchange rate and REER 24 (End Dec 2023 - End Jun 2025)**



**Movement of the Sri Lanka rupee against Selected Currencies \***

| Currency                | 2023  | 2024  | 2025<br>(up to 31 July) |
|-------------------------|-------|-------|-------------------------|
| US dollar               | 12.1% | 10.7% | -3.2%                   |
| Euro                    | 7.9%  | 17.8% | -11.8%                  |
| Pound sterling          | 6.0%  | 12.3% | -8.3%                   |
| Chinese yuan (Renminbi) | 14.3% | 13.9% | -4.6%                   |
| Japanese yen            | 19.5% | 22.5% | -7.8%                   |
| Australian dollar       | 10.8% | 21.7% | -6.5%                   |
| Indian rupee            | 12.6% | 13.9% | -0.8%                   |

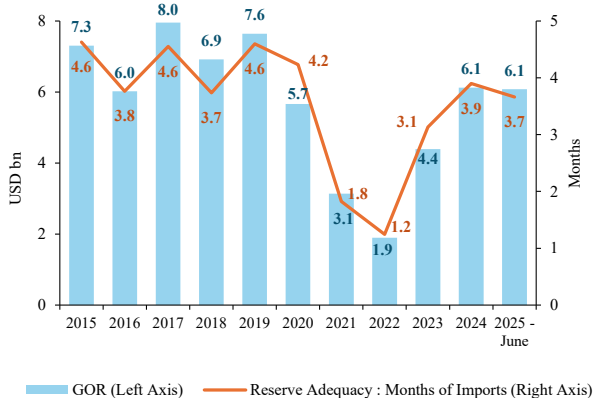
\* Depreciation (-) / Appreciation (+)

(a) Historical data on exchange rate is published in the CBSL website and can be accessed via the following link.

<https://www.cbsl.gov.lk/rates-and-indicators/exchange-rates>

## Financial Flows and International Reserves

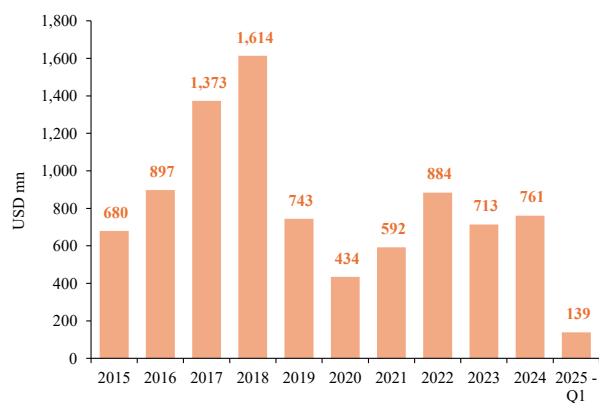
**Gross Official Reserves (GOR) and Reserve Adequacy - End Period (a)**



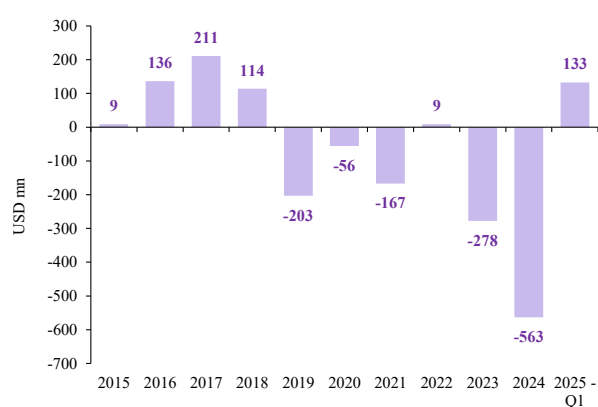
**Foreign Assets and Liabilities of the Banking Sector**



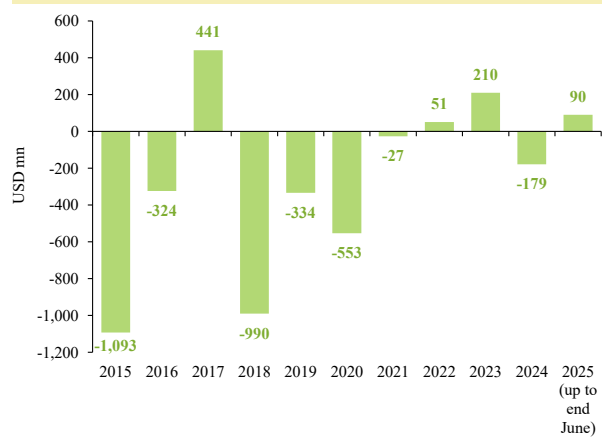
**Foreign Direct Investment (FDI) (b)**



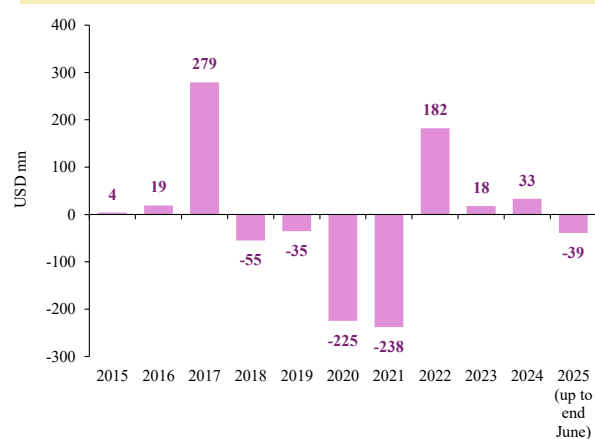
**Foreign Loans to Private Sector (net)**



**Net Inflows to the G-Sec. Market(c)**



**Net Inflows to the CSE (Primary + Secondary) (c)**



(a) Historical monthly data on GOR is published in the National Summary Data Page of Special Data Dissemination Standard (SDDS) >> External Sector >> International Reserve Position or Reserve Data Template and can be accessed via the following link

[http://erd.cbsl.gov.lk/presentation/htm/english/erd/sdds/rpt\\_sdds.aspx](http://erd.cbsl.gov.lk/presentation/htm/english/erd/sdds/rpt_sdds.aspx)

(b) FDI excluding foreign loans to the direct investment enterprises.

(c) Historical monthly data can be accessed via the following link

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/external-sector>

## **ANNEXURES**

| Detailed Breakdown of Export Earnings Classified as per Central Bank of Sri Lanka's Trade Classification (a) |                          |                          |               |                             |                             |               |
|--------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------|-----------------------------|-----------------------------|---------------|
| Category                                                                                                     | June<br>2024<br>(USD mn) | June<br>2025<br>(USD mn) | Change<br>(%) | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change<br>(%) |
| <b>1. Industrial exports</b>                                                                                 | <b>830.3</b>             | <b>883.8</b>             | <b>6.4</b>    | <b>4,837.2</b>              | <b>5,044.5</b>              | <b>4.3</b>    |
| Food, beverages and tobacco                                                                                  | 51.7                     | 80.8                     | 56.2          | 312.6                       | 407.6                       | 30.4          |
| Animal fodder                                                                                                | 10.2                     | 13.1                     | 28.4          | 70.1                        | 76.3                        | 8.8           |
| Textiles and garments                                                                                        | 447.2                    | 464.1                    | 3.8           | 2,408.1                     | 2,605.8                     | 8.2           |
| o/w Garments                                                                                                 | 409.1                    | 428.7                    | 4.8           | 2,206.3                     | 2,403.3                     | 8.9           |
| Textiles                                                                                                     | 29.0                     | 24.1                     | -16.8         | 146.6                       | 142.2                       | -3.0          |
| Other made-up textile articles                                                                               | 9.1                      | 11.3                     | 24.7          | 55.2                        | 60.4                        | 9.3           |
| Rubber products                                                                                              | 80.9                     | 80.4                     | -0.6          | 487.1                       | 453.1                       | -7.0          |
| Gems, diamonds and jewellery                                                                                 | 29.9                     | 31.6                     | 6.0           | 212.8                       | 188.9                       | -11.2         |
| Machinery and mechanical appliances                                                                          | 40.1                     | 39.3                     | -2.0          | 247.1                       | 225.4                       | -8.8          |
| Transport equipment                                                                                          | 6.3                      | 8.5                      | 35.6          | 44.0                        | 54.0                        | 22.9          |
| Petroleum products                                                                                           | 72.7                     | 71.5                     | -1.8          | 533.1                       | 465.3                       | -12.7         |
| Chemical products                                                                                            | 19.1                     | 21.7                     | 13.7          | 110.4                       | 149.7                       | 35.7          |
| Wood and paper products                                                                                      | 10.9                     | 9.1                      | -15.9         | 63.4                        | 60.3                        | -4.9          |
| Printing industry products                                                                                   | 1.8                      | 3.4                      | 89.9          | 21.1                        | 20.3                        | -3.6          |
| Leather, travel goods and footwear                                                                           | 6.6                      | 6.3                      | -4.7          | 30.5                        | 30.2                        | -1.0          |
| Plastics and articles thereof                                                                                | 4.2                      | 4.6                      | 8.9           | 26.5                        | 25.4                        | -4.2          |
| Base metals and articles                                                                                     | 17.4                     | 18.3                     | 5.5           | 93.3                        | 97.5                        | 4.5           |
| Ceramic products                                                                                             | 2.6                      | 2.5                      | -5.3          | 14.3                        | 14.3                        | 0.2           |
| Other industrial exports                                                                                     | 28.7                     | 28.4                     | -0.9          | 163.0                       | 170.5                       | 4.6           |
| <b>2. Agricultural exports</b>                                                                               | <b>242.0</b>             | <b>255.3</b>             | <b>5.5</b>    | <b>1,281.0</b>              | <b>1,427.5</b>              | <b>11.4</b>   |
| Tea                                                                                                          | 121.7                    | 133.0                    | 9.2           | 687.0                       | 743.1                       | 8.2           |
| Rubber                                                                                                       | 1.7                      | 1.3                      | -21.9         | 11.8                        | 14.7                        | 25.1          |
| Coconut                                                                                                      | 33.0                     | 50.6                     | 53.2          | 191.2                       | 248.7                       | 30.1          |
| Spices                                                                                                       | 47.1                     | 34.8                     | -26.2         | 156.9                       | 205.9                       | 31.2          |
| Vegetables                                                                                                   | 2.9                      | 2.2                      | -23.4         | 14.3                        | 13.6                        | -4.8          |
| Unmanufactured tobacco                                                                                       | 1.6                      | 1.9                      | 20.7          | 11.3                        | 10.8                        | -4.0          |
| Minor agricultural products                                                                                  | 13.4                     | 15.9                     | 18.2          | 80.0                        | 86.6                        | 8.3           |
| Seafood                                                                                                      | 20.6                     | 15.7                     | -23.8         | 128.6                       | 104.2                       | -19.0         |
| <b>3. Mineral exports</b>                                                                                    | <b>2.2</b>               | <b>1.6</b>               | <b>-29.0</b>  | <b>12.4</b>                 | <b>10.1</b>                 | <b>-18.2</b>  |
| <b>4. Unclassified exports</b>                                                                               | <b>2.5</b>               | <b>1.2</b>               | <b>-51.4</b>  | <b>13.8</b>                 | <b>9.9</b>                  | <b>-28.0</b>  |
| <b>Total exports</b>                                                                                         | <b>1,077.0</b>           | <b>1,141.8</b>           | <b>6.0</b>    | <b>6,144.4</b>              | <b>6,492.1</b>              | <b>5.7</b>    |

(a) Provisional

Sources: SLC, National Gem and Jewellery Authority (NGJA), Ceylon Petroleum Corporation (CPC) and

Other Exporters of Petroleum, CBSL

Note : Longer series of Merchandise Trade data on Exports under Central Bank of Sri Lanka's Merchandise Trade Classification can be accessed through

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/external-sector>

| Detailed Breakdown of Import Expenditure Classified as per Central Bank of Sri Lanka's Trade Classification (a) |                          |                          |               |                             |                             |               |
|-----------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------|-----------------------------|-----------------------------|---------------|
| Category                                                                                                        | June<br>2024<br>(USD mn) | June<br>2025<br>(USD mn) | Change<br>(%) | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change<br>(%) |
| <b>1. Consumer goods</b>                                                                                        | <b>246.9</b>             | <b>418.9</b>             | <b>69.7</b>   | <b>1,534.2</b>              | <b>2,315.5</b>              | <b>50.9</b>   |
| <b>Food and beverages</b>                                                                                       | <b>142.7</b>             | <b>140.5</b>             | <b>-1.5</b>   | <b>843.6</b>                | <b>1,094.5</b>              | <b>29.8</b>   |
| Cereals and milling industry products                                                                           | 5.3                      | 4.7                      | -12.5         | 57.9                        | 78.9                        | 36.3          |
| Dairy products                                                                                                  | 15.7                     | 20.7                     | 31.8          | 101.7                       | 182.5                       | 79.4          |
| Vegetables (b)                                                                                                  | 40.2                     | 32.8                     | -18.3         | 226.1                       | 233.0                       | 3.0           |
| Seafood                                                                                                         | 13.1                     | 9.5                      | -27.8         | 61.9                        | 52.0                        | -16.1         |
| Sugar and confectionery                                                                                         | 33.8                     | 21.4                     | -36.5         | 160.3                       | 201.5                       | 25.7          |
| Spices                                                                                                          | 6.1                      | 5.2                      | -14.3         | 54.8                        | 47.0                        | -14.2         |
| Oils and Fats                                                                                                   | 14.3                     | 21.5                     | 51.1          | 84.4                        | 183.0                       | 116.7         |
| Other food and beverages                                                                                        | 14.2                     | 24.6                     | 73.5          | 96.4                        | 116.6                       | 21.0          |
| <b>Non-food consumer goods</b>                                                                                  | <b>104.2</b>             | <b>278.4</b>             | <b>167.2</b>  | <b>690.7</b>                | <b>1,220.9</b>              | <b>76.8</b>   |
| Personal vehicles                                                                                               | 5.8                      | 126.8                    | 2,103.9       | 28.7                        | 360.5                       | 1,157.2       |
| Medical and pharmaceuticals                                                                                     | 43.2                     | 55.4                     | 28.3          | 269.3                       | 310.1                       | 15.1          |
| Home appliances                                                                                                 | 10.9                     | 15.0                     | 37.7          | 70.8                        | 104.3                       | 47.3          |
| Clothing and accessories                                                                                        | 14.7                     | 21.3                     | 45.0          | 99.0                        | 131.9                       | 33.2          |
| Telecommunication devices                                                                                       | 7.2                      | 18.7                     | 159.1         | 57.4                        | 100.8                       | 75.6          |
| Household and furniture items                                                                                   | 6.9                      | 14.2                     | 106.2         | 58.0                        | 75.1                        | 29.5          |
| Other non-food consumables                                                                                      | 15.5                     | 27.0                     | 73.5          | 107.4                       | 138.3                       | 28.7          |
| <b>2. Intermediate goods</b>                                                                                    | <b>927.4</b>             | <b>958.5</b>             | <b>3.4</b>    | <b>5,634.2</b>              | <b>5,575.6</b>              | <b>-1.0</b>   |
| Fuel                                                                                                            | 365.4                    | 331.5                    | -9.3          | 2,209.2                     | 1,995.7                     | -9.7          |
| o/w Crude oil                                                                                                   | 68.3                     | 101.7                    | 48.9          | 506.3                       | 445.9                       | -11.9         |
| Refined petroleum                                                                                               | 297.0                    | 229.8                    | -22.6         | 1,532.5                     | 1,420.3                     | -7.3          |
| Coal                                                                                                            | 0.1                      | 0.02                     | -87.5         | 170.4                       | 129.5                       | -24.0         |
| Diamonds, precious stones, and metals                                                                           | 22.7                     | 12.2                     | -46.3         | 128.9                       | 65.5                        | -49.2         |
| Textiles and textile articles                                                                                   | 233.3                    | 223.6                    | -4.2          | 1,327.5                     | 1,336.4                     | 0.7           |
| Paper and paperboard and articles thereof                                                                       | 33.8                     | 31.1                     | -7.9          | 209.1                       | 194.9                       | -6.8          |
| Agricultural inputs                                                                                             | 22.8                     | 20.0                     | -12.4         | 126.2                       | 134.5                       | 6.6           |
| Wheat and maize                                                                                                 | 11.8                     | 18.6                     | 57.5          | 134.9                       | 121.8                       | -9.7          |
| Base metals                                                                                                     | 38.6                     | 73.6                     | 90.5          | 232.5                       | 245.5                       | 5.6           |
| Plastics and articles thereof                                                                                   | 42.2                     | 46.2                     | 9.4           | 268.2                       | 298.3                       | 11.2          |
| Chemical products                                                                                               | 68.2                     | 78.1                     | 14.6          | 464.3                       | 488.6                       | 5.2           |
| Fertiliser                                                                                                      | 5.5                      | 23.9                     | 332.2         | 47.4                        | 94.1                        | 98.4          |
| Rubber and articles thereof                                                                                     | 23.7                     | 20.8                     | -11.9         | 132.7                       | 136.2                       | 2.6           |
| Mineral products                                                                                                | 9.9                      | 12.9                     | 30.6          | 58.7                        | 64.8                        | 10.3          |
| Other intermediate goods                                                                                        | 49.3                     | 65.9                     | 33.6          | 294.5                       | 399.3                       | 35.6          |
| <b>3. Investment goods</b>                                                                                      | <b>272.3</b>             | <b>304.5</b>             | <b>11.8</b>   | <b>1,510.9</b>              | <b>1,862.6</b>              | <b>23.3</b>   |
| Machinery and equipment                                                                                         | 187.2                    | 184.1                    | -1.7          | 1,020.2                     | 1,208.0                     | 18.4          |
| Building material                                                                                               | 74.5                     | 77.4                     | 3.8           | 428.3                       | 479.1                       | 11.9          |
| Transport equipment                                                                                             | 10.4                     | 42.8                     | 311.4         | 61.3                        | 173.7                       | 183.3         |
| o/w Commercial Vehicles                                                                                         | 3.3                      | 35.7                     | 979.1         | 21.0                        | 114.5                       | 444.1         |
| Other investment goods                                                                                          | 0.1                      | 0.1                      | -1.7          | 1.1                         | 1.9                         | 66.6          |
| <b>4. Unclassified imports</b>                                                                                  | <b>0.1</b>               | <b>0.2</b>               | <b>97.6</b>   | <b>5.0</b>                  | <b>8.5</b>                  | <b>69.4</b>   |
| <b>Total imports</b>                                                                                            | <b>1,446.6</b>           | <b>1,682.1</b>           | <b>16.3</b>   | <b>8,684.4</b>              | <b>9,762.2</b>              | <b>12.4</b>   |
| <b>o/w Non-fuel imports</b>                                                                                     | <b>1,081.2</b>           | <b>1,350.6</b>           | <b>24.9</b>   | <b>6,475.2</b>              | <b>7,766.5</b>              | <b>19.9</b>   |

(a) Provisional

(b) Includes lentils, onions, potatoes, leguminous and other vegetables

Sources: SLC, CPC, Lanka IOC PLC, CBSL

Note : Longer series of Merchandise Trade data under Central Bank of Sri Lanka's Merchandise Trade Classification can be accessed through

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/external-sector>

**Detailed Breakdown of Export Earnings Classified as per the Standard International Trade Classification Revision 4 (a)**

| Category                                                                              | June<br>2024<br>(USD mn) | June<br>2025<br>(USD mn) | Change<br>(%) | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change<br>(%) |
|---------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------|-----------------------------|-----------------------------|---------------|
| <b>0. Food and live animals</b>                                                       | <b>260.6</b>             | <b>288.4</b>             | <b>10.7</b>   | <b>1,397.2</b>              | <b>1,566.1</b>              | <b>12.1</b>   |
| 03 Fish and fish preparations                                                         | 25.4                     | 20.5                     | -19.4         | 152.8                       | 131.0                       | -14.3         |
| 04 Cereals and cereal preparations                                                    | 5.8                      | 6.3                      | 8.7           | 36.4                        | 40.0                        | 9.9           |
| 05 Vegetables and fruit                                                               | 40.9                     | 67.2                     | 64.0          | 228.6                       | 302.2                       | 32.2          |
| 07 Coffee, tea, cocoa, spices and manufactures thereof                                | 167.9                    | 169.3                    | 0.8           | 845.1                       | 951.2                       | 12.6          |
| <b>1. Beverages and tobacco</b>                                                       | <b>12.8</b>              | <b>15.7</b>              | <b>22.5</b>   | <b>81.7</b>                 | <b>82.2</b>                 | <b>0.7</b>    |
| 11 Beverages                                                                          | 5.6                      | 6.2                      | 10.5          | 39.1                        | 37.8                        | -3.5          |
| 12 Tobacco and tobacco manufactures                                                   | 7.2                      | 9.5                      | 31.9          | 42.6                        | 44.5                        | 4.5           |
| <b>2. Crude materials, inedible, except fuels</b>                                     | <b>28.5</b>              | <b>34.6</b>              | <b>21.4</b>   | <b>189.4</b>                | <b>209.0</b>                | <b>10.3</b>   |
| 23 Crude rubber                                                                       | 1.8                      | 1.6                      | -15.2         | 12.5                        | 15.6                        | 24.4          |
| 26 Textile fibres and their wastes                                                    | 16.6                     | 20.3                     | 22.1          | 110.4                       | 123.2                       | 11.6          |
| <b>3. Mineral fuels, lubricants, and related materials</b>                            | <b>72.7</b>              | <b>71.5</b>              | <b>-1.8</b>   | <b>533.1</b>                | <b>465.3</b>                | <b>-12.7</b>  |
| 33 Petroleum, petroleum products and related materials                                | 66.7                     | 71.5                     | 7.2           | 492.7                       | 465.3                       | -5.6          |
| 34 Gas, natural and manufactured                                                      | 6.1                      | -                        |               | 40.4                        | 0.00001                     |               |
| <b>4. Animal and vegetable oils, fats, and waxes</b>                                  | <b>7.5</b>               | <b>17.2</b>              | <b>130.8</b>  | <b>38.2</b>                 | <b>89.4</b>                 | <b>133.8</b>  |
| 42 Fixed vegetable fats and oils, crude, refined or fractionated                      | 7.3                      | 14.2                     | 95.5          | 36.7                        | 63.1                        | 72.0          |
| <b>5. Chemicals and related products, n.e.s.</b>                                      | <b>23.8</b>              | <b>24.4</b>              | <b>2.4</b>    | <b>132.9</b>                | <b>172.0</b>                | <b>29.4</b>   |
| <b>6. Manufactured goods classified chiefly by materials</b>                          | <b>153.3</b>             | <b>145.3</b>             | <b>-5.2</b>   | <b>924.6</b>                | <b>849.9</b>                | <b>-8.1</b>   |
| 62 Rubber manufactures, n.e.s.                                                        | 57.1                     | 54.0                     | -5.3          | 364.1                       | 307.3                       | -15.6         |
| 65 Textile yarn, fabrics, made-up articles, etc., n.e.s.                              | 36.9                     | 34.4                     | -6.8          | 192.7                       | 195.9                       | 1.6           |
| 66 Non-metallic mineral manufactures, n.e.s.                                          | 35.2                     | 34.6                     | -1.7          | 240.3                       | 218.8                       | -9.0          |
| <b>7. Machinery, transport equipment</b>                                              | <b>45.1</b>              | <b>45.9</b>              | <b>1.8</b>    | <b>284.5</b>                | <b>270.9</b>                | <b>-4.8</b>   |
| 77 Electric machinery, apparatus, and appliances, n.e.s. and electrical parts thereof | 24.4                     | 24.5                     | 0.3           | 140.5                       | 139.9                       | -0.4          |
| <b>8. Miscellaneous manufactured articles</b>                                         | <b>472.8</b>             | <b>498.8</b>             | <b>5.5</b>    | <b>2,562.5</b>              | <b>2,787.2</b>              | <b>8.8</b>    |
| 84 Articles of apparel and clothing accessories                                       | 437.0                    | 458.2                    | 4.8           | 2,347.6                     | 2,564.9                     | 9.3           |
| <b>9. Commodities and transactions not classified elsewhere in the SITC</b>           | <b>-</b>                 | <b>-</b>                 | <b>-</b>      | <b>0.1</b>                  | <b>0.1</b>                  | <b>-49.3</b>  |
| <b>Total exports</b>                                                                  | <b>1,077.0</b>           | <b>1,141.8</b>           | <b>6.0</b>    | <b>6,144.4</b>              | <b>6,492.1</b>              | <b>5.7</b>    |

(a) Provisional

n.e.s. not elsewhere specified

Sources: SLC, NGJA, CPC and Other Exporters of Petroleum, CBSL

Note 1: The first digit indicates the 'section' and the first two digits indicate the 'division' of SITC. The above table shows only selected divisions of SITC. For further information on SITC, please see CBSL Annual Report 2017 Box Article 04.

[https://www.cbsl.gov.lk/sites/default/files/cbslweb\\_documents/publications/annual\\_report/2017/cn/9\\_Chapter\\_05.pdf](https://www.cbsl.gov.lk/sites/default/files/cbslweb_documents/publications/annual_report/2017/cn/9_Chapter_05.pdf)

Note 2: Longer series of Merchandise Trade data under SITC can be accessed through

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/external-sector>

| Detailed Breakdown of Import Expenditure Classified as per the Standard International Trade Classification Revision 4 (a) |                          |                          |               |                             |                             |               |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------|-----------------------------|-----------------------------|---------------|
| Category                                                                                                                  | June<br>2024<br>(USD mn) | June<br>2025<br>(USD mn) | Change<br>(%) | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change<br>(%) |
| <b>0. Food and live animals</b>                                                                                           | <b>167.3</b>             | <b>157.7</b>             | <b>-5.7</b>   | <b>1,051.9</b>              | <b>1,212.6</b>              | <b>15.3</b>   |
| 02 Dairy products and birds' eggs                                                                                         | 15.7                     | 20.7                     | 31.8          | 107.8                       | 182.8                       | 69.5          |
| 03 Fish and fish preparations                                                                                             | 13.4                     | 9.6                      | -28.3         | 62.7                        | 52.8                        | -15.8         |
| 04 Cereals and cereal preparations                                                                                        | 16.7                     | 22.9                     | 37.1          | 191.0                       | 198.1                       | 3.7           |
| 05 Vegetables and fruit                                                                                                   | 44.6                     | 37.8                     | -15.2         | 260.5                       | 271.0                       | 4.0           |
| 06 Sugars, sugar preparations and honey                                                                                   | 33.8                     | 21.5                     | -36.4         | 160.3                       | 201.6                       | 25.7          |
| 07 Coffee, tea, cocoa, spices and manufactures thereof                                                                    | 11.8                     | 12.1                     | 3.0           | 83.8                        | 94.9                        | 13.3          |
| <b>1. Beverages and tobacco</b>                                                                                           | <b>13.6</b>              | <b>8.4</b>               | <b>-38.1</b>  | <b>55.3</b>                 | <b>57.1</b>                 | <b>3.2</b>    |
| <b>2. Crude materials, inedible, except fuels</b>                                                                         | <b>32.3</b>              | <b>43.1</b>              | <b>33.6</b>   | <b>198.0</b>                | <b>226.3</b>                | <b>14.3</b>   |
| 23 Crude rubber                                                                                                           | 20.1                     | 18.3                     | -8.9          | 109.7                       | 116.9                       | 6.6           |
| 26 Textile fibres and their wastes                                                                                        | 0.8                      | 1.9                      | 129.3         | 7.9                         | 9.0                         | 14.8          |
| <b>3. Mineral fuels, lubricants, and related materials</b>                                                                | <b>365.4</b>             | <b>331.5</b>             | <b>-9.3</b>   | <b>2,209.2</b>              | <b>1,995.7</b>              | <b>-9.7</b>   |
| 33 Petroleum, petroleum products and related materials                                                                    | 332.5                    | 288.6                    | -13.2         | 1,867.9                     | 1,637.6                     | -12.3         |
| 34 Gas, natural and manufactured                                                                                          | 32.8                     | 42.9                     | 30.8          | 170.9                       | 228.6                       | 33.8          |
| <b>4. Animal and vegetable oils, fats, and waxes</b>                                                                      | <b>15.6</b>              | <b>33.4</b>              | <b>114.4</b>  | <b>98.4</b>                 | <b>233.0</b>                | <b>136.7</b>  |
| 42 Fixed vegetable fats and oils, crude, refined or fractionated                                                          | 14.4                     | 32.4                     | 124.9         | 91.5                        | 222.5                       | 143.1         |
| <b>5. Chemicals and related products, n.e.s.</b>                                                                          | <b>153.3</b>             | <b>199.7</b>             | <b>30.3</b>   | <b>1,026.9</b>              | <b>1,166.2</b>              | <b>13.6</b>   |
| 54 Medicinal and pharmaceutical products                                                                                  | 38.3                     | 52.6                     | 37.2          | 244.6                       | 283.5                       | 15.9          |
| 56 Fertilisers, manufactured                                                                                              | 5.5                      | 23.9                     | 331.9         | 46.9                        | 93.9                        | 100.2         |
| 57 Plastics in primary forms                                                                                              | 28.0                     | 30.7                     | 9.6           | 181.3                       | 194.3                       | 7.2           |
| 58 Plastics in non-primary forms                                                                                          | 10.2                     | 11.6                     | 14.2          | 64.8                        | 78.1                        | 20.6          |
| <b>6. Manufactured goods classified chiefly by materials</b>                                                              | <b>414.5</b>             | <b>435.3</b>             | <b>5.0</b>    | <b>2,407.2</b>              | <b>2,403.0</b>              | <b>-0.2</b>   |
| 64 Paper, paperboard, and articles thereof                                                                                | 31.8                     | 29.5                     | -7.1          | 199.1                       | 182.1                       | -8.5          |
| 65 Textile yarn, fabrics, made-up articles, etc., n.e.s.                                                                  | 228.1                    | 221.0                    | -3.1          | 1,297.4                     | 1,308.6                     | 0.9           |
| 66 Non-metallic mineral manufactures, n.e.s.                                                                              | 41.7                     | 39.2                     | -6.0          | 263.9                       | 205.9                       | -22.0         |
| 67 Iron and steel                                                                                                         | 57.2                     | 82.4                     | 44.1          | 311.0                       | 308.6                       | -0.8          |
| <b>7. Machinery, transport equipment</b>                                                                                  | <b>223.8</b>             | <b>389.2</b>             | <b>73.9</b>   | <b>1,247.2</b>              | <b>1,954.5</b>              | <b>56.7</b>   |
| 72 Machinery specialized for particular industries                                                                        | 28.3                     | 36.0                     | 27.2          | 172.0                       | 221.4                       | 28.7          |
| 74 General industrial machinery and equipment and machine parts, n.e.s.                                                   | 69.8                     | 43.6                     | -37.6         | 285.8                       | 359.3                       | 25.7          |
| 75 Office machines and automatic data-processing machines                                                                 | 8.3                      | 17.1                     | 105.2         | 77.2                        | 103.7                       | 34.3          |
| 76 Telecommunications and sound-recording and reproducing apparatus and equipment                                         | 29.2                     | 33.6                     | 15.1          | 171.1                       | 214.7                       | 25.5          |
| 77 Electric machinery, apparatus and appliances, n.e.s. and electrical parts thereof                                      | 42.0                     | 50.2                     | 19.3          | 267.9                       | 308.6                       | 15.2          |
| 78 Road vehicles                                                                                                          | 16.1                     | 169.6                    | 951.4         | 95.6                        | 545.7                       | 470.7         |
| <b>8. Miscellaneous manufactured articles</b>                                                                             | <b>60.5</b>              | <b>82.9</b>              | <b>36.9</b>   | <b>387.0</b>                | <b>507.5</b>                | <b>31.1</b>   |
| 84 Articles of apparel and clothing accessories                                                                           | 11.7                     | 17.9                     | 53.0          | 86.0                        | 116.5                       | 35.5          |
| 87 Professional, scientific, and controlling instruments and apparatus n.e.s.                                             | 11.5                     | 14.2                     | 23.5          | 71.3                        | 97.7                        | 37.0          |
| <b>9. Commodities and transactions not elsewhere specified in SITC</b>                                                    | <b>0.2</b>               | <b>0.8</b>               | <b>353.4</b>  | <b>3.2</b>                  | <b>6.3</b>                  | <b>96.6</b>   |
| <b>Total imports</b>                                                                                                      | <b>1,446.6</b>           | <b>1,682.1</b>           | <b>16.3</b>   | <b>8,684.4</b>              | <b>9,762.2</b>              | <b>12.4</b>   |

(a) Provisional

n.e.s. not elsewhere specified

Sources: SLC, NGJA, CPC and Other Exporters of Petroleum, CBSL

Note 1: The first digit indicates the 'section' and the first two digits indicate the 'division' of SITC. The above table shows only selected divisions of SITC. For further information on SITC, please see CBSL Annual Report 2017 Box Article 04.

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Note 2: Longer series of Merchandise Trade data under SITC can be accessed through

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## Services Account – Inflows (a)

|                                                        | Jun<br>2024<br>(USD mn) | Jun<br>2025<br>(USD mn) | Change (%)  | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change (%) |
|--------------------------------------------------------|-------------------------|-------------------------|-------------|-----------------------------|-----------------------------|------------|
| <b>Services</b>                                        | <b>436.2</b>            | <b>508.4</b>            | <b>16.6</b> | <b>3,318.3</b>              | <b>3,609.5</b>              | <b>8.8</b> |
| Manufacturing services                                 | 4.4                     | 0.7                     | -84.8       | 19.9                        | 3.5                         | -82.5      |
| Maintenance and repair services                        | 3.4                     | 3.4                     | 0.4         | 28.4                        | 8.5                         | -69.9      |
| Transport                                              | 131.8                   | 186.4                   | 41.3        | 826.2                       | 1,012.5                     | 22.5       |
| Sea transport                                          | 77.6                    | 150.8                   | 94.4        | 491.5                       | 777.9                       | 58.3       |
| Passenger                                              | 0.04                    | 0.1                     | 59.4        | 1.0                         | 0.1                         | -85.7      |
| Freight                                                | 42.7                    | 57.2                    | 33.8        | 293.6                       | 406.5                       | 38.4       |
| Other                                                  | 34.8                    | 93.6                    | 168.9       | 196.8                       | 371.3                       | 88.6       |
| Air transport                                          | 54.3                    | 35.5                    | -34.5       | 334.3                       | 234.2                       | -30.0      |
| Passenger                                              | 19.1                    | 19.8                    | 3.8         | 141.5                       | 166.5                       | 17.7       |
| Freight                                                | 4.5                     | 2.4                     | -45.7       | 27.1                        | 18.9                        | -30.2      |
| Other                                                  | 30.7                    | 13.3                    | -56.8       | 165.7                       | 48.7                        | -70.6      |
| Postal services                                        | 0.02                    | 0.04                    | 108.9       | 0.5                         | 0.5                         | -3.6       |
| Travel                                                 | 151.1                   | 169.5                   | 12.2        | 1,556.6                     | 1,712.6                     | 10.0       |
| Construction                                           | 17.3                    | 8.0                     | -53.5       | 117.1                       | 67.8                        | -42.1      |
| Construction abroad                                    | 0.6                     | 1.4                     | 145.6       | 12.6                        | 9.8                         | -22.7      |
| Construction in the reporting economy                  | 10.8                    | 2.7                     | -75.3       | 53.7                        | 20.8                        | -61.3      |
| Architectural, engineering & other technical services  | 5.9                     | 3.9                     | -33.4       | 50.8                        | 37.3                        | -26.7      |
| Insurance and pension services                         | 3.0                     | 1.0                     | -68.2       | 15.1                        | 9.5                         | -37.2      |
| Direct insurance                                       | 3.0                     | 0.9                     | -69.3       | 12.8                        | 7.8                         | -39.1      |
| Reinsurance                                            | 0.02                    | 0.04                    | 72.5        | 2.3                         | 1.7                         | -26.8      |
| Financial services                                     | 7.2                     | 2.5                     | -65.5       | 37.9                        | 22.8                        | -39.8      |
| Charges for the use of intellectual property           | 0.6                     | 0.6                     | -4.7        | 4.8                         | 5.7                         | 19.1       |
| Telecommunications, computer, and information services | 74.2                    | 78.3                    | 5.5         | 470.1                       | 466.3                       | -0.8       |
| Telecommunications services                            | 5.7                     | 8.9                     | 54.3        | 75.6                        | 47.8                        | -36.7      |
| Computer & IT/BPO related services                     | 68.4                    | 69.4                    | 1.4         | 394.5                       | 418.5                       | 6.1        |
| Computer services                                      | 67.8                    | 68.7                    | 1.4         | 391.6                       | 413.8                       | 5.7        |
| Information services                                   | 0.7                     | 0.7                     | 0.7         | 3.0                         | 4.6                         | 56.6       |
| Other business services                                | 35.6                    | 57.0                    | 60.1        | 218.5                       | 286.2                       | 31.0       |
| Education services                                     | 4.8                     | 2.3                     | -51.2       | 22.5                        | 18.9                        | -15.8      |
| Professional and management consulting services        | 14.0                    | 22.8                    | 62.9        | 81.3                        | 138.3                       | 70.1       |
| Technical, trade-related, and other business services  | 16.8                    | 31.8                    | 89.3        | 114.7                       | 129.0                       | 12.5       |
| Personal, cultural, and recreational services          | 2.7                     | 0.8                     | -71.7       | 12.5                        | 6.5                         | -48.4      |
| Audiovisual and related services                       | 1.3                     | 0.2                     | -82.3       | 4.1                         | 2.4                         | -40.4      |
| Other personal, cultural, and recreational services    | 1.5                     | 0.6                     | -62.2       | 8.4                         | 4.0                         | -52.2      |
| Government goods and services                          | 4.9                     | 0.4                     | -91.7       | 11.2                        | 7.7                         | -31.0      |

(a) Provisional. All data except travel inflows, are based on ITRS data. Travel inflows data are based on the survey conducted by the Sri Lanka Tourism Development Authority.

Sources: SLTDA, ITRS – CBSL

## Services Account – Outflows (a)

|                                                               | Jun<br>2024<br>(USD mn) | Jun<br>2025<br>(USD mn) | Change (%)   | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change (%)   |
|---------------------------------------------------------------|-------------------------|-------------------------|--------------|-----------------------------|-----------------------------|--------------|
| <b>Services</b>                                               | <b>229.1</b>            | <b>264.1</b>            | <b>15.2</b>  | <b>1,412.8</b>              | <b>1,550.4</b>              | <b>9.7</b>   |
| <b>Manufacturing services</b>                                 | <b>17.3</b>             | <b>8.9</b>              | <b>-48.2</b> | <b>120.2</b>                | <b>72.0</b>                 | <b>-40.1</b> |
| <b>Maintenance and repair services</b>                        | <b>2.4</b>              | <b>4.3</b>              | <b>81.2</b>  | <b>6.9</b>                  | <b>34.5</b>                 | <b>400.4</b> |
| <b>Transport</b>                                              | <b>65.0</b>             | <b>88.9</b>             | <b>36.8</b>  | <b>386.1</b>                | <b>526.2</b>                | <b>36.3</b>  |
| Sea transport                                                 | 24.2                    | 42.0                    | 73.1         | 157.3                       | 242.9                       | 54.4         |
| Passenger                                                     | 0.1                     | 0.03                    | -81.9        | 0.4                         | 0.1                         | -82.6        |
| Freight                                                       | 22.7                    | 40.1                    | 76.1         | 150.0                       | 226.4                       | 50.9         |
| Other                                                         | 1.4                     | 1.9                     | 38.9         | 6.9                         | 16.4                        | 139.4        |
| Air transport                                                 | 40.5                    | 46.9                    | 15.8         | 226.0                       | 282.4                       | 24.9         |
| Passenger                                                     | 19.1                    | 15.5                    | -18.6        | 133.5                       | 103.2                       | -22.7        |
| Freight                                                       | 8.8                     | 26.6                    | 203.4        | 34.1                        | 142.1                       | 317.1        |
| Other                                                         | 12.7                    | 4.8                     | -62.2        | 58.4                        | 37.0                        | -36.7        |
| Postal services                                               | 0.2                     | 0.02                    | -91.5        | 2.8                         | 1.0                         | -64.8        |
| <b>Travel</b>                                                 | <b>45.6</b>             | <b>54.4</b>             | <b>19.3</b>  | <b>310.7</b>                | <b>346.1</b>                | <b>11.4</b>  |
| <b>Construction</b>                                           | <b>20.9</b>             | <b>4.3</b>              | <b>-79.5</b> | <b>64.3</b>                 | <b>23.9</b>                 | <b>-62.8</b> |
| Construction abroad                                           | 11.1                    | 0.1                     | -99.5        | 20.8                        | 2.2                         | -89.6        |
| Construction in the reporting economy                         | 4.5                     | 0.3                     | -93.9        | 10.7                        | 4.6                         | -57.1        |
| Architectural, engineering & other technical services         | 5.3                     | 4.0                     | -25.8        | 32.8                        | 17.2                        | -47.7        |
| <b>Insurance and pension services</b>                         | <b>4.1</b>              | <b>4.5</b>              | <b>8.1</b>   | <b>29.2</b>                 | <b>20.0</b>                 | <b>-31.6</b> |
| Direct insurance                                              | 0.9                     | 1.1                     | 23.8         | 6.3                         | 6.1                         | -3.0         |
| Reinsurance                                                   | 3.2                     | 3.4                     | 3.6          | 22.9                        | 13.8                        | -39.5        |
| <b>Financial services</b>                                     | <b>1.9</b>              | <b>0.7</b>              | <b>-64.6</b> | <b>42.7</b>                 | <b>8.9</b>                  | <b>-79.2</b> |
| <b>Charges for the use of intellectual property</b>           | <b>8.4</b>              | <b>10.5</b>             | <b>25.3</b>  | <b>60.4</b>                 | <b>74.9</b>                 | <b>24.1</b>  |
| <b>Telecommunications, computer, and information services</b> | <b>23.1</b>             | <b>24.3</b>             | <b>5.4</b>   | <b>118.8</b>                | <b>134.2</b>                | <b>13.0</b>  |
| Telecommunications services                                   | 10.9                    | 4.7                     | -57.0        | 28.0                        | 16.9                        | -39.5        |
| Computer & IT/BPO related services                            | 12.1                    | 19.6                    | 61.6         | 90.8                        | 117.3                       | 29.2         |
| Computer services                                             | 9.9                     | 19.5                    | 96.6         | 76.1                        | 114.3                       | 50.1         |
| Information services                                          | 2.2                     | 0.1                     | -93.4        | 14.7                        | 3.0                         | -79.5        |
| <b>Other business services</b>                                | <b>39.7</b>             | <b>60.8</b>             | <b>52.9</b>  | <b>264.6</b>                | <b>295.6</b>                | <b>11.7</b>  |
| Education services                                            | 9.8                     | 6.4                     | -34.4        | 47.4                        | 49.5                        | 4.5          |
| Professional and management consulting services               | 10.7                    | 16.4                    | 53.1         | 94.5                        | 86.8                        | -8.1         |
| Technical, trade-related, and other business services         | 19.2                    | 37.9                    | 97.2         | 122.7                       | 159.3                       | 29.8         |
| <b>Personal, cultural, and recreational services</b>          | <b>0.4</b>              | <b>2.0</b>              | <b>426.3</b> | <b>7.4</b>                  | <b>9.6</b>                  | <b>28.4</b>  |
| Audiovisual and related services                              | 0.3                     | 2.0                     |              | 7.0                         | 9.0                         | 28.3         |
| Other personal, cultural, and recreational services           | 0.1                     | 0.03                    | -75.3        | 0.4                         | 0.5                         | 29.4         |
| <b>Government goods and services</b>                          | <b>0.4</b>              | <b>0.4</b>              | <b>16.1</b>  | <b>1.5</b>                  | <b>4.4</b>                  | <b>187.5</b> |

(a) Provisional. All data except travel inflows, are based on ITRS data. Travel inflows data are based on the survey conducted by the Sri Lanka Tourism Development Authority.

Sources: SLTDA, ITRS – CBSL

## Services Account – Net (a)

|                                                        | Jun<br>2024<br>(USD mn) | Jun<br>2025<br>(USD mn) | Change (%)  | Jan-Jun<br>2024<br>(USD mn) | Jan-Jun<br>2025<br>(USD mn) | Change (%) |
|--------------------------------------------------------|-------------------------|-------------------------|-------------|-----------------------------|-----------------------------|------------|
| <b>Services</b>                                        | <b>207.0</b>            | <b>244.3</b>            | <b>18.0</b> | <b>1,905.5</b>              | <b>2,059.1</b>              | <b>8.1</b> |
| Manufacturing services                                 | -12.9                   | -8.3                    | -35.9       | -100.3                      | -68.6                       | -31.6      |
| Maintenance and repair services                        | 1.0                     | -0.9                    | -188.0      | 21.5                        | -26.0                       | -220.7     |
| Transport                                              | 66.9                    | 97.5                    | 45.8        | 440.1                       | 486.3                       | 10.5       |
| Sea transport                                          | 53.3                    | 108.8                   | 104.1       | 334.2                       | 535.0                       | 60.1       |
| Passenger                                              | -0.1                    | 0.04                    | -144.7      | 0.6                         | 0.07                        | -87.8      |
| Freight                                                | 20.0                    | 17.1                    | -14.3       | 143.6                       | 180.1                       | 25.4       |
| Other                                                  | 33.4                    | 91.7                    | 174.1       | 190.0                       | 354.8                       | 86.8       |
| Air transport                                          | 13.7                    | -11.4                   | -182.8      | 108.3                       | -48.2                       | -144.5     |
| Passenger                                              | 0.04                    | 4.3                     |             | 8.0                         | 63.3                        |            |
| Freight                                                | -4.3                    | -24.2                   | 464.0       | -7.0                        | -123.2                      |            |
| Other                                                  | 18.0                    | 8.5                     | -52.9       | 107.3                       | 11.7                        | -89.1      |
| Postal services                                        | -0.2                    | 0.02                    | -110.0      | -2.3                        | -0.5                        | -77.1      |
| Travel                                                 | 105.5                   | 115.1                   | 9.1         | 1,246.0                     | 1,366.5                     | 9.7        |
| Construction                                           | -3.6                    | 3.7                     | -203.7      | 52.9                        | 43.9                        | -17.0      |
| Construction abroad                                    | -10.5                   | 1.4                     | -113.1      | -8.2                        | 7.6                         | -193.0     |
| Construction in the reporting economy                  | 6.3                     | 2.4                     | -62.2       | 43.0                        | 16.2                        | -62.3      |
| Architectural, engineering & other technical services  | 0.6                     | -0.03                   | -104.7      | 18.0                        | 20.1                        | 11.4       |
| Insurance and pension services                         | -1.1                    | -3.5                    | 214.0       | -14.1                       | -10.5                       | -25.6      |
| Direct insurance                                       | 2.1                     | -0.2                    | -108.9      | 6.4                         | 1.6                         | -74.8      |
| Reinsurance                                            | -3.2                    | -3.3                    | 3.1         | -20.6                       | -12.1                       | -41.0      |
| Financial services                                     | 5.3                     | 1.8                     | -65.8       | -4.8                        | 13.9                        | -389.1     |
| Charges for the use of intellectual property           | -7.8                    | -9.9                    | 27.8        | -55.6                       | -69.3                       | 24.6       |
| Telecommunications, computer, and information services | 51.1                    | 53.9                    | 5.6         | 351.3                       | 332.1                       | -5.5       |
| Telecommunications services                            | -5.2                    | 4.1                     | -179.6      | 47.6                        | 30.9                        | -35.1      |
| Computer & IT/BPO related services                     | 56.3                    | 49.8                    | -11.6       | 303.7                       | 301.2                       | -0.8       |
| Computer services                                      | 57.8                    | 49.3                    | -14.9       | 315.5                       | 299.5                       | -5.0       |
| Information services                                   | -1.6                    | 0.5                     | -133.2      | -11.7                       | 1.6                         | -113.8     |
| Other business services                                | -4.2                    | -3.8                    | -8.2        | -46.1                       | -9.4                        | -79.6      |
| Education services                                     | -5.0                    | -4.1                    | -18.4       | -24.9                       | -30.6                       | 23.0       |
| Professional and management consulting services        | 3.3                     | 6.4                     | 95.3        | -13.2                       | 51.5                        | -488.8     |
| Technical, trade-related, and other business services  | -2.4                    | -6.1                    | 152.6       | -8.0                        | -30.3                       | 277.1      |
| Personal, cultural, and recreational services          | 2.4                     | -1.3                    | -153.5      | 5.1                         | -3.1                        | -160.2     |
| Audiovisual and related services                       | 1.0                     | -1.8                    | -275.4      | -2.9                        | -6.6                        | 124.0      |
| Other personal, cultural, and recreational services    | 1.3                     | 0.5                     | -61.1       | 8.0                         | 3.5                         | -56.3      |
| Government goods and services                          | 4.6                     | -0.02                   | -100.4      | 9.6                         | 3.3                         | -66.1      |

(a) Provisional. All data except travel inflows, are based on ITRS data. Travel inflows data are based on the survey conducted by the Sri Lanka Tourism Development Authority.

Sources: SLTDA, ITRS – CBSL