

HIGHLIGHTS

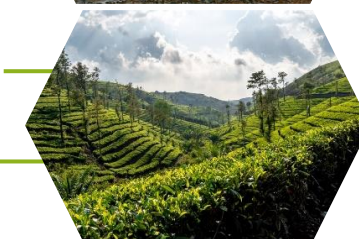
Paddy production for 2025/26 Maha season, based on the sown extent as of end March 2026, is forecasted at 2.82 million metric tons, a 2.7% increase from the previous Maha season



In May 2026, domestic tea production decreased by 2.1% (y-o-y) recording lower contraction compared to the y-o-y production losses in March–April caused by extreme dry weather conditions



Local rubber production notably decreased by 22.7% (y-o-y) in May 2026 due to reduced tapping operations caused by increased rainy days during the month



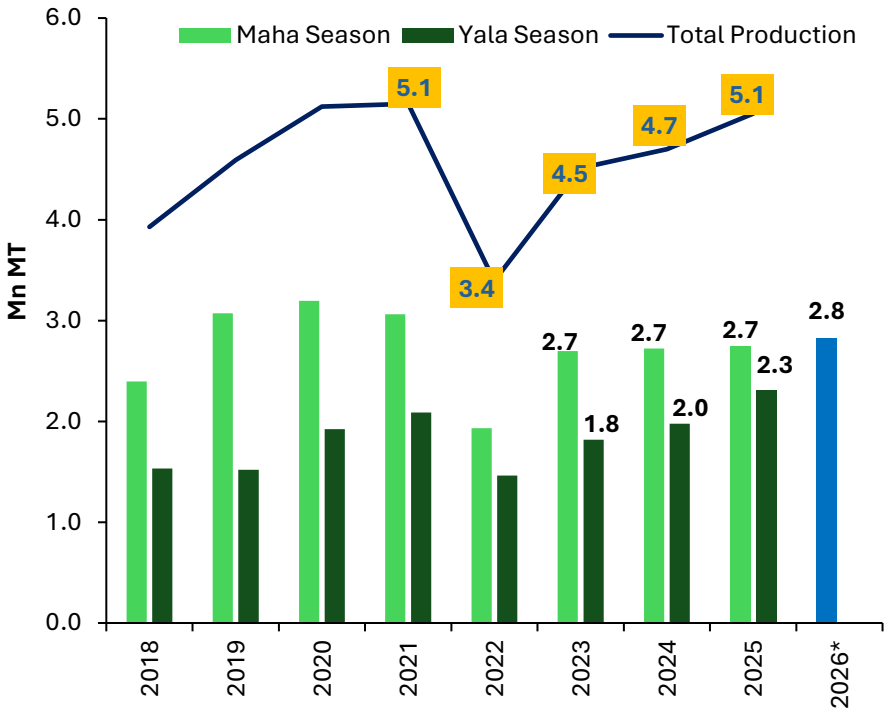
Marine fish production declined by 10.4% (y-o-y) in May 2026 amid rising sea surface temperatures and higher fuel prices



Coconut production during March-April 2026 increased significantly by 48.3% (y-o-y)



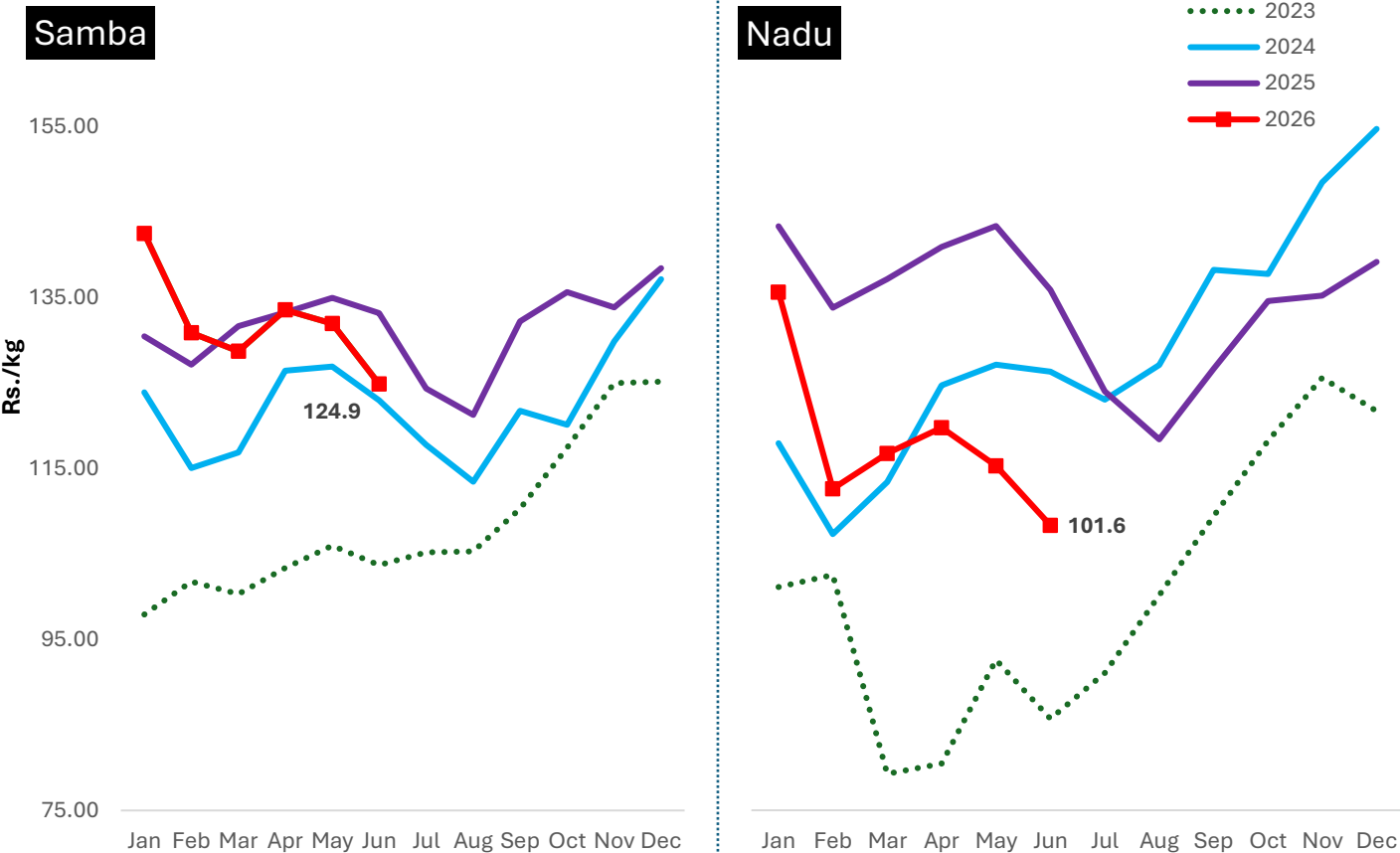
Paddy Production



*2025/26 Maha season production is based on the Department of Agriculture forecast

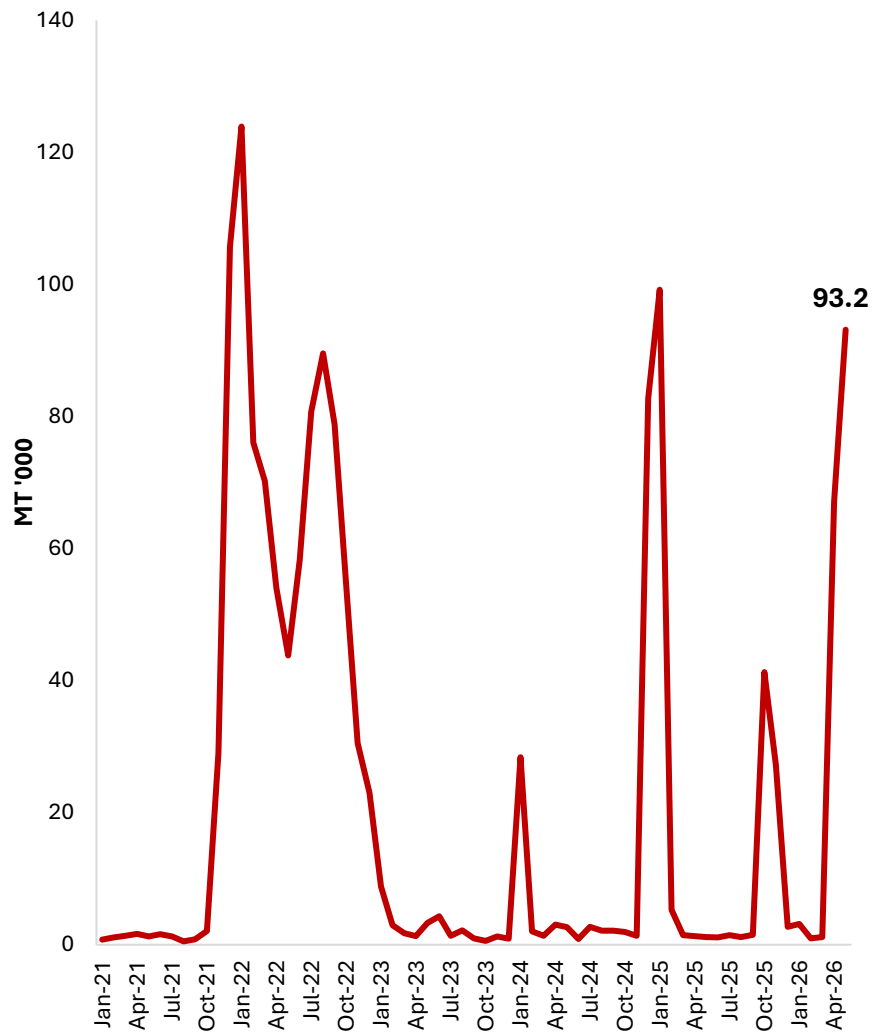
Season	2023 (mn mt)	2024 (mn mt)	2025 (mn mt)	Growth % (y-o-y)
Maha	2.70	2.72	2.74	0.9
Yala	1.82	1.98	2.31	16.8
Annual	4.51	4.70	5.05	7.6

Farmgate/Producer Prices of Paddy



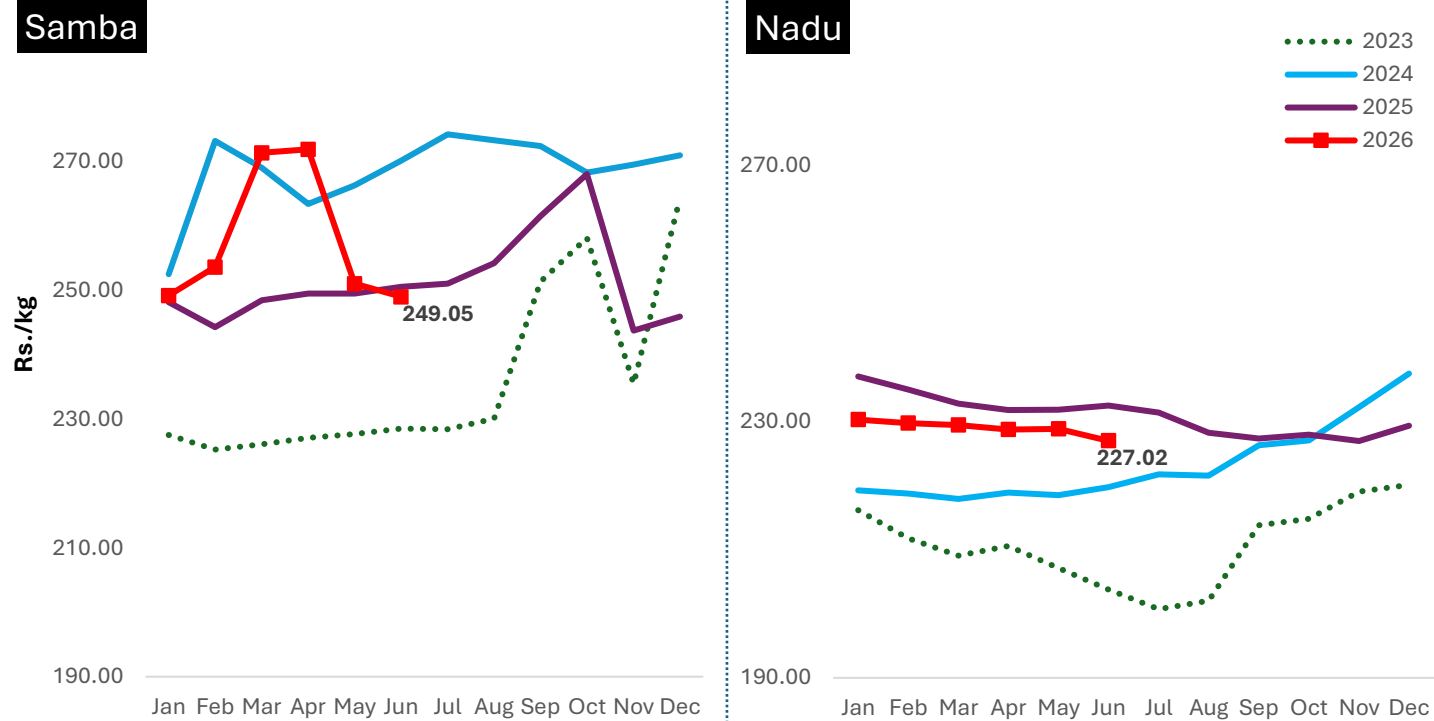
- Paddy production for 2025/26 Maha season is estimated as **2.82** million metric tons (**2.7%** increase from the previous Maha season) based on sown extent reported, including re-cultivation extent, as at end March 2026
- Annual paddy production for the year 2025 was recorded as **5.05** million metric tons (**7.6%** increase from the previous year)

Rice Imports

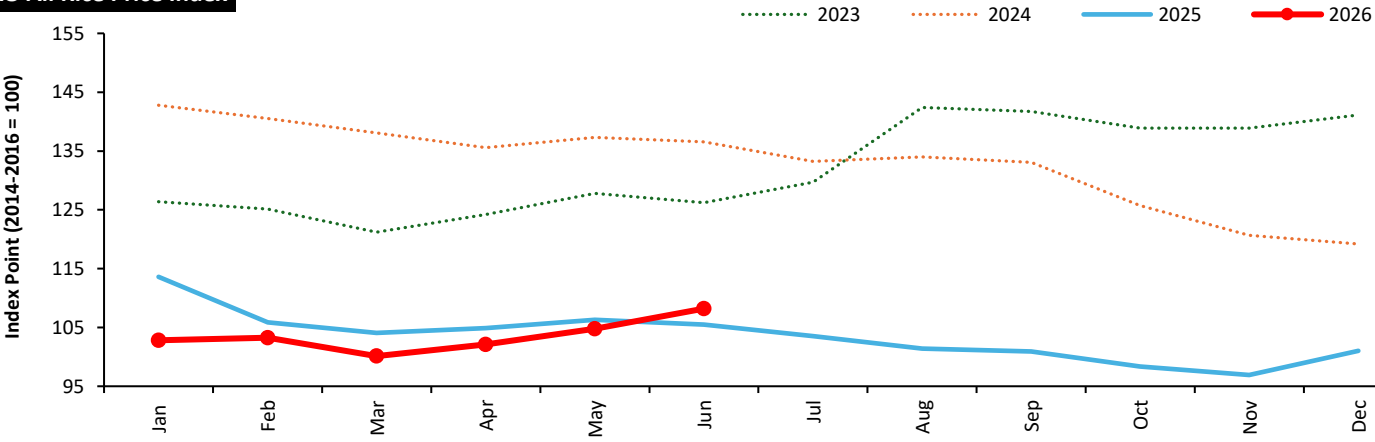


Rice imports further increased in May 2026 as the Government continued to permit the importation of GR 11 rice, including specified substitute varieties, to address the shortage of Samba and Keeri Samba rice

Retail Rice Prices

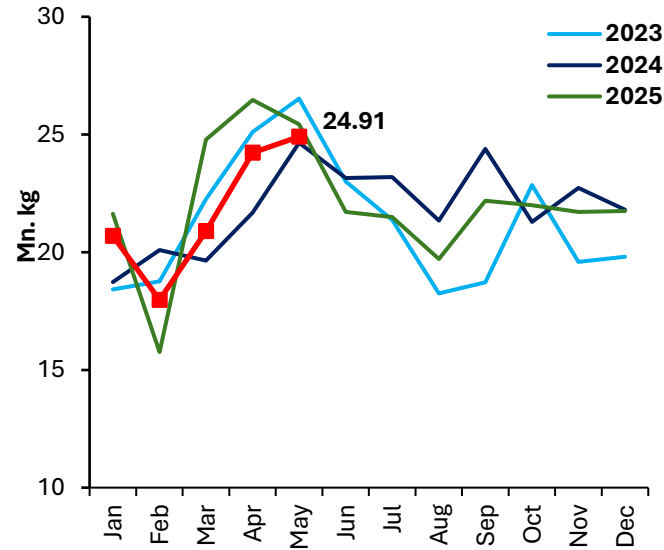


FAO All Rice Price Index

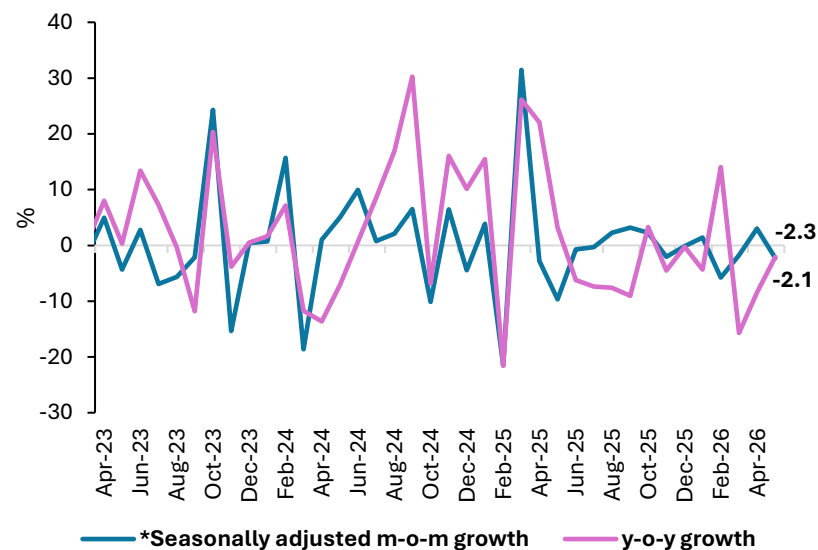


Tea

Tea Production

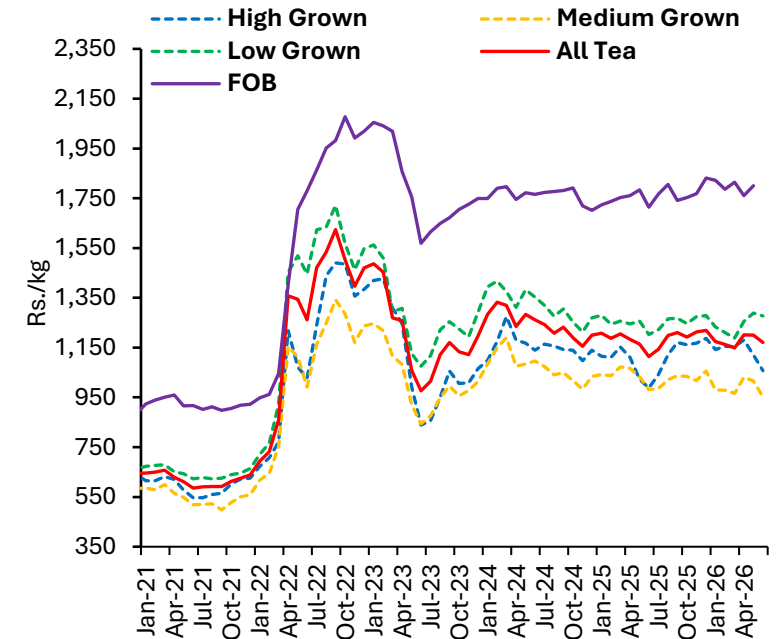


Tea Production Growth



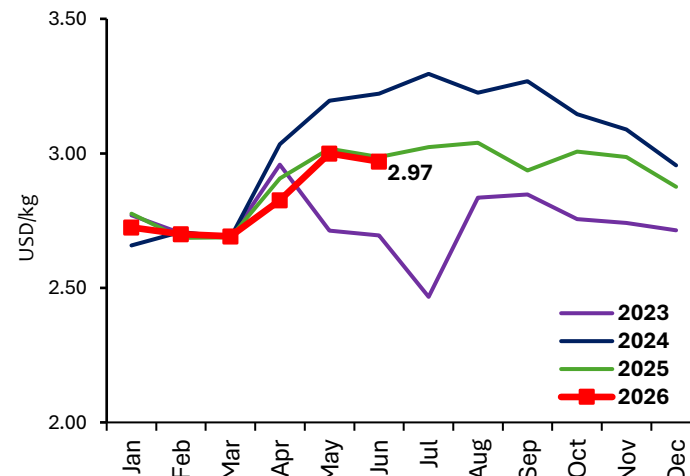
- Domestic tea production decreased at a slower pace of **2.1%** (y-o-y), during the month of May 2026, compared to the y-o-y production losses in March–April caused by extreme dry weather conditions
- This is a **2.3%** m-o-m (seasonally adjusted) decline
- Global tea prices have slightly decreased in June 2026

Tea Auction Prices & FOB Prices



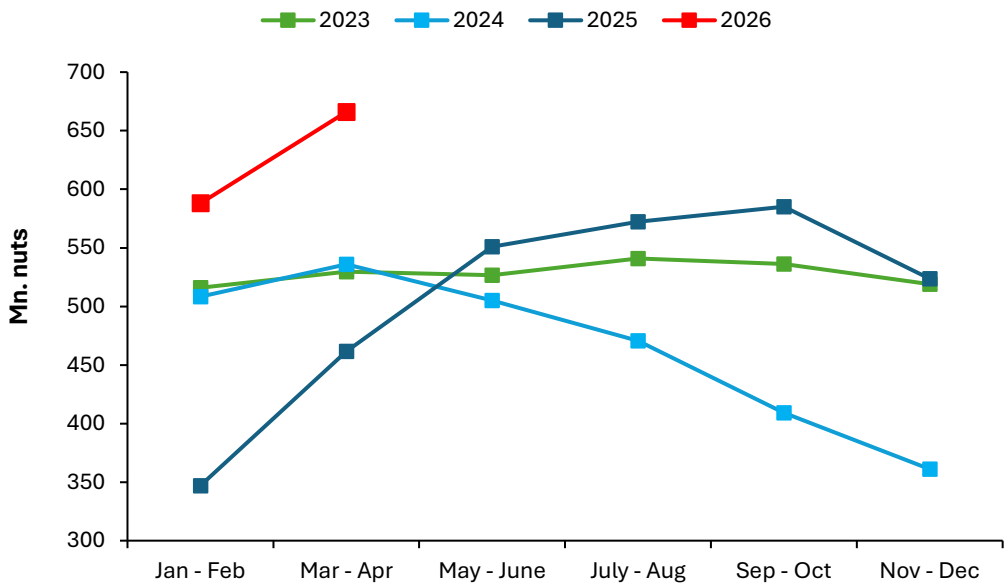
Tea Production (mn kg)	2025	2025 Jan-May	2026 Jan-May	Growth % (y-o-y)
High grown	56.2	26.2	25.5	(2.6)
Medium grown	47.7	21.5	20.1	(6.8)
Low grown	158.8	66.3	63.1	(4.9)
Total	262.8	114.1	108.7	(4.7)

International Tea Prices



Coconut

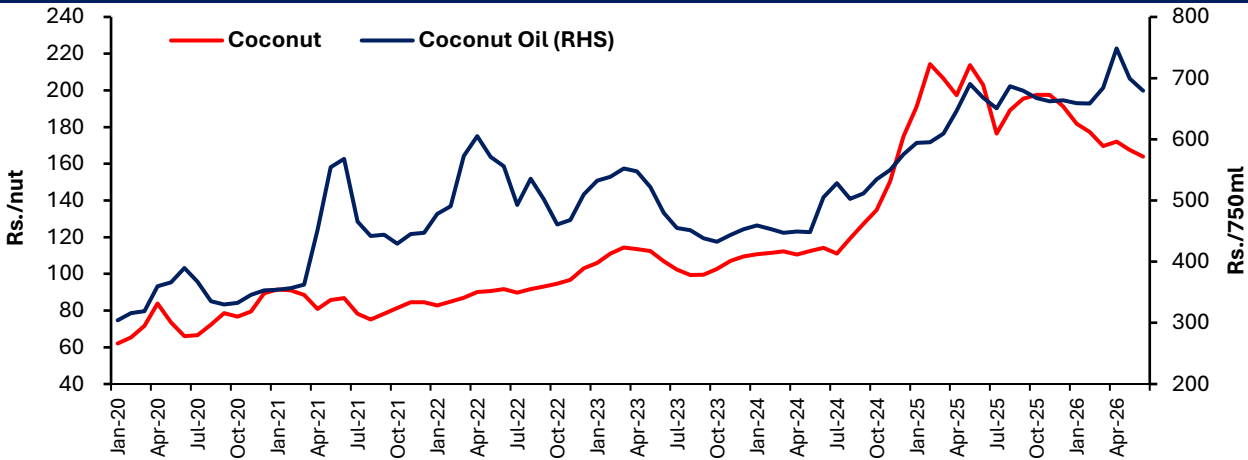
Coconut Production*



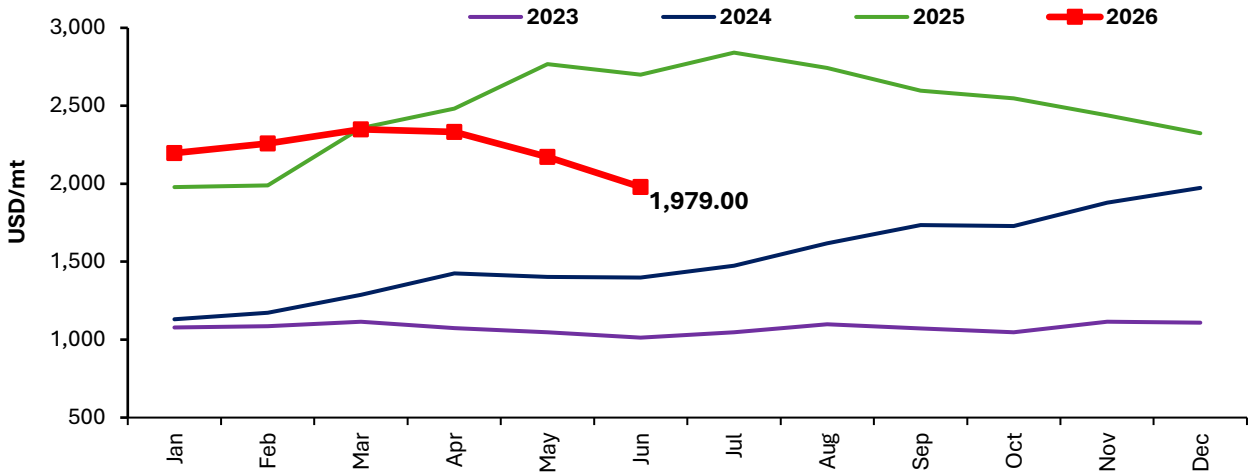
*From January 2026 onwards total nut production is based on bi-monthly data estimation of the Coconut Research Institution

	2025	2025 (Jan-May)	2026 (Jan-May)
Desiccated Nut (MT)	34,381	8,910	16,538
Coconut Oil (MT)	33,696	12,994	21,155
Local consumption (Mn Nuts)	1,496	542	533

Retail Price of Coconut and Coconut Oil



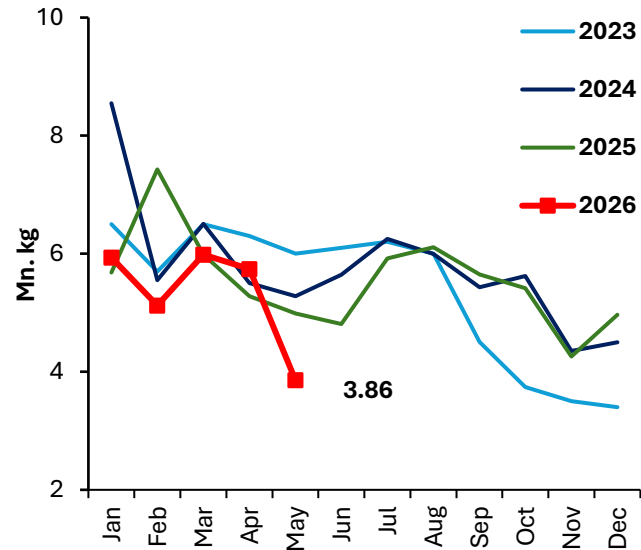
International Coconut Oil Prices



International coconut oil prices continued the declining trend in June 2026 compared to previous month

Rubber

Rubber Production



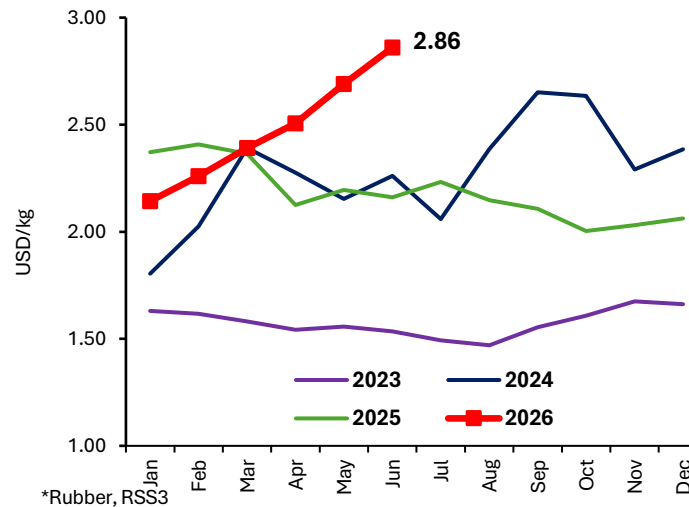
Rubber Production Growth



- Domestic rubber production recorded a (y-o-y) decrease of **22.7%** in May 2026. This is also a **27.3%** m-o-m (seasonally adjusted) decrease
- Global natural rubber prices continued to increase in June 2026, as elevated crude oil prices raised the cost of synthetic rubber, boosting demand for natural rubber as a more attractive substitute

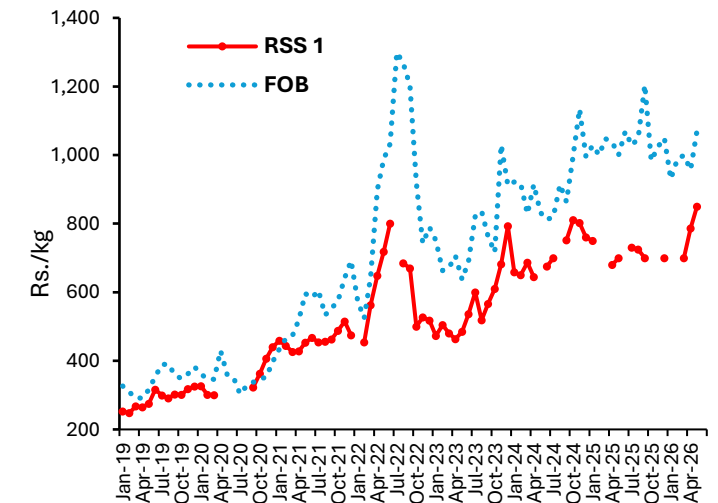
Rubber Production (mn kg)	2025	2025 Jan-May	2026 Jan-May	Growth %
Sheet Rubber	33.0	13.9	11.2	(19.9)
Crepe Rubber	11.1	4.8	4.8	(0.01)
Other	22.4	10.6	10.7	0.5
Total	66.5	29.4	26.6	(9.3)

International Rubber Prices



*Rubber, RSS3

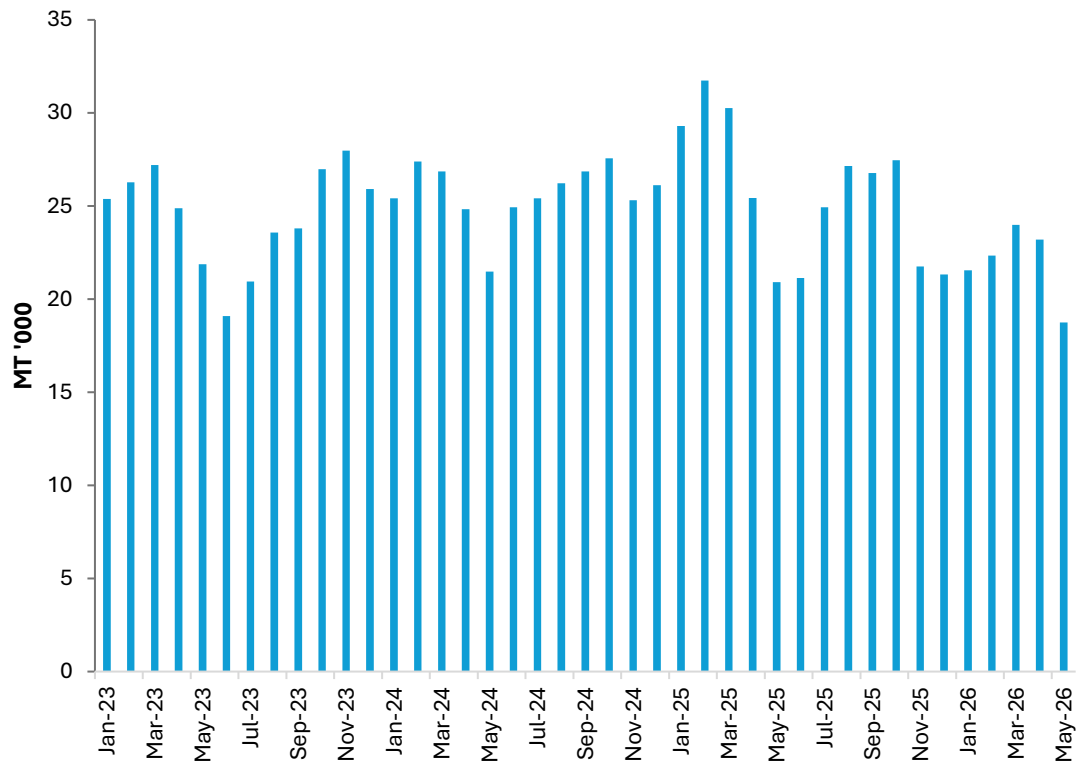
Rubber Auction Prices & FOB Prices



Sources: Rubber Development Department, Ceylon Chamber of Commerce, Sri Lanka Customs, Central Bank of Sri Lanka, World Bank

*Seasonally adjusted using X13 procedure

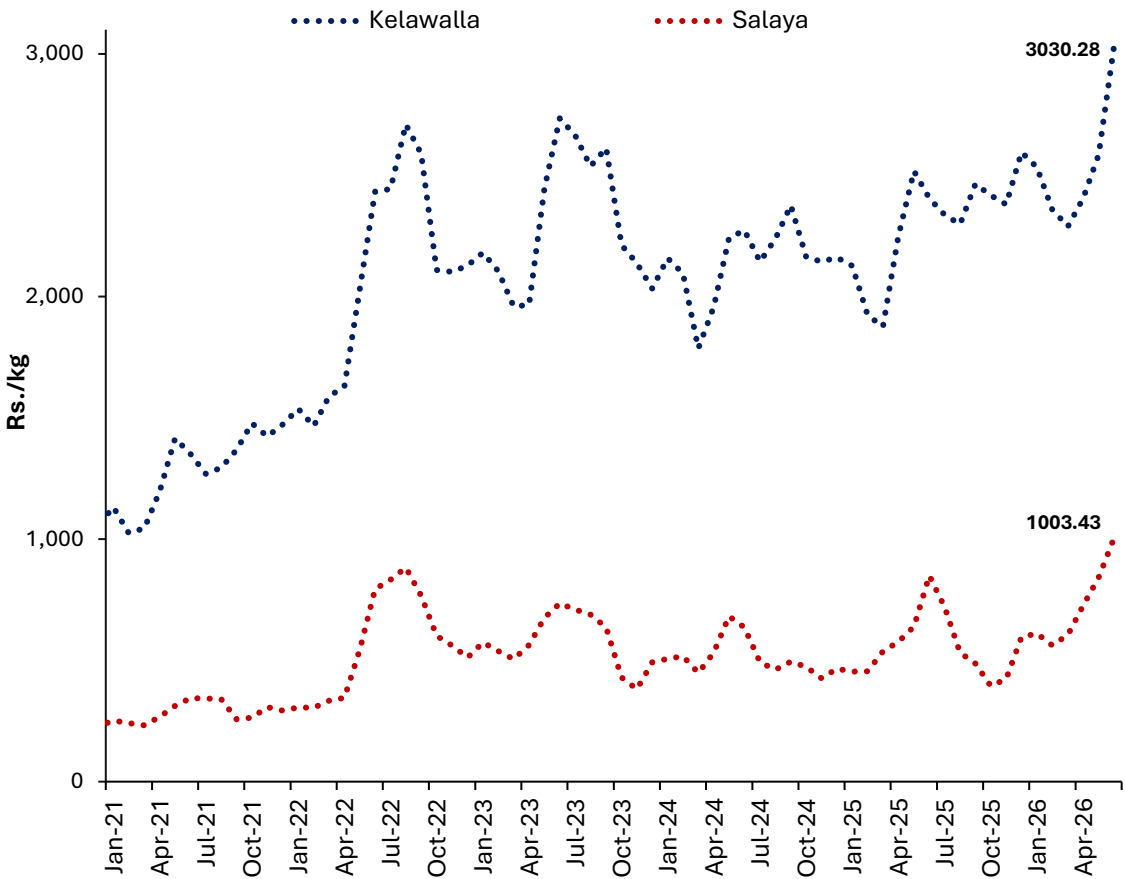
Marine Fish Production



	2024	2025	2026 Jan-May
Marine Fish Production (MT '000)	308	308	109.8

Note: Inland fish production data were removed from the bulletin due to the unavailability of data since January 2026

Retail Fish Prices



- According to provisional data, total marine fish production declined by **10.4%** (y-o-y) in May 2026 amid rising sea surface temperatures and higher fuel prices
- Consequently, retail prices of selected fish varieties continued to increase in June 2026

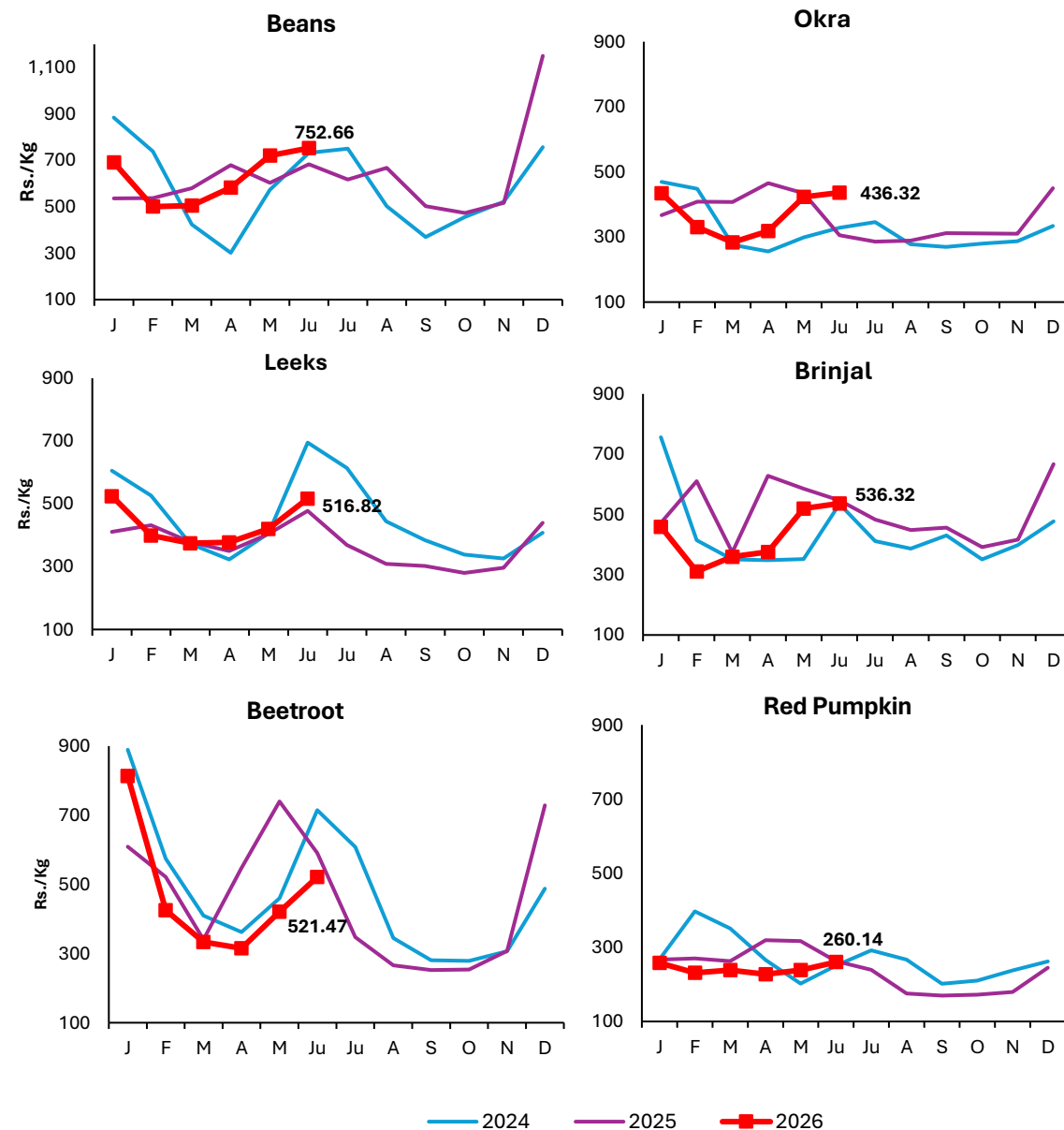
Sources: Ministry of Fisheries, Department of Census and Statistics

Vegetable Production (MT)

	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	2025 Yala	25/26 Maha*	25/26 Maha Y-o-Y
Up Country							
Tomatoes	34,169	39,293	34,945	28,480	33,012	42,849	↑
Cabbage	47,773	58,552	48,242	41,811	20,495	50,736	↑
Carrot	25,267	48,836	24,374	25,604	18,886	34,711	↑
Beetroot	21,444	17,332	20,034	15,825	12,033	14,900	↓
Raddish	27,557	40,159	27,567	31,271	15,974	34,476	↑
Beans	25,287	36,345	26,128	20,468	26,225	47,267	↑
Low Country							
Luffa	18,417	22,225	18,521	20,465	18,670	13,012	↓
Okra	31,351	37,620	35,003	40,296	32,681	33,751	↓
Brinjal	54,450	69,584	54,660	64,545	55,578	63,809	↓
Cucumber	26,603	17,937	27,161	18,982	15,388	15,059	↓
Red pumpkin	41,779	46,890	42,565	48,389	42,975	49,243	↑
Ash plantain	22,833	33,783	24,477	29,506	22,124	3,955	↓
Long bean	27,456	35,539	28,855	34,926	29,515	35,436	↑

*2025/2026 Maha season production is based on the Department of Agriculture forecast

Retail Vegetable Prices



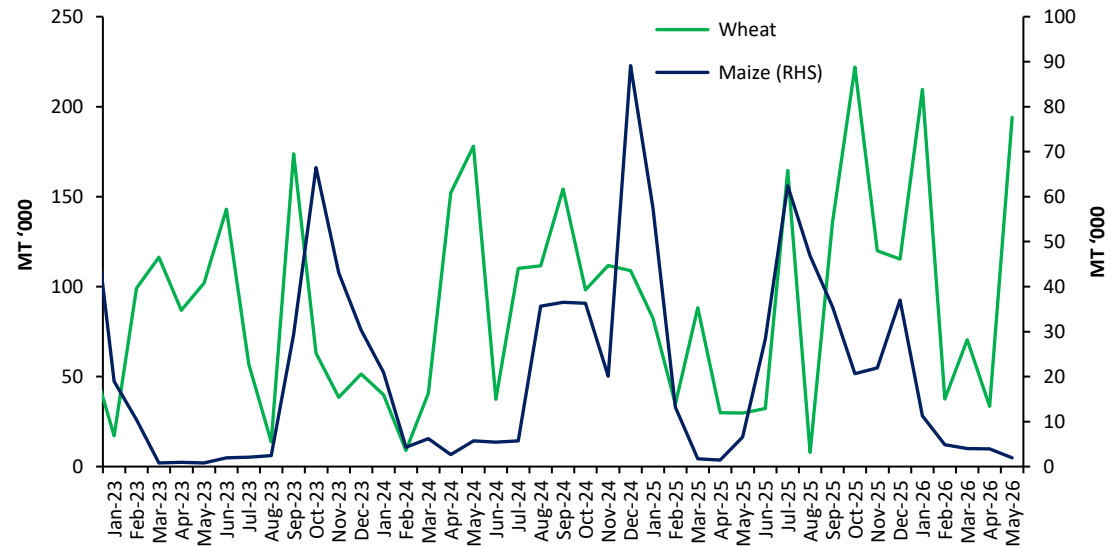
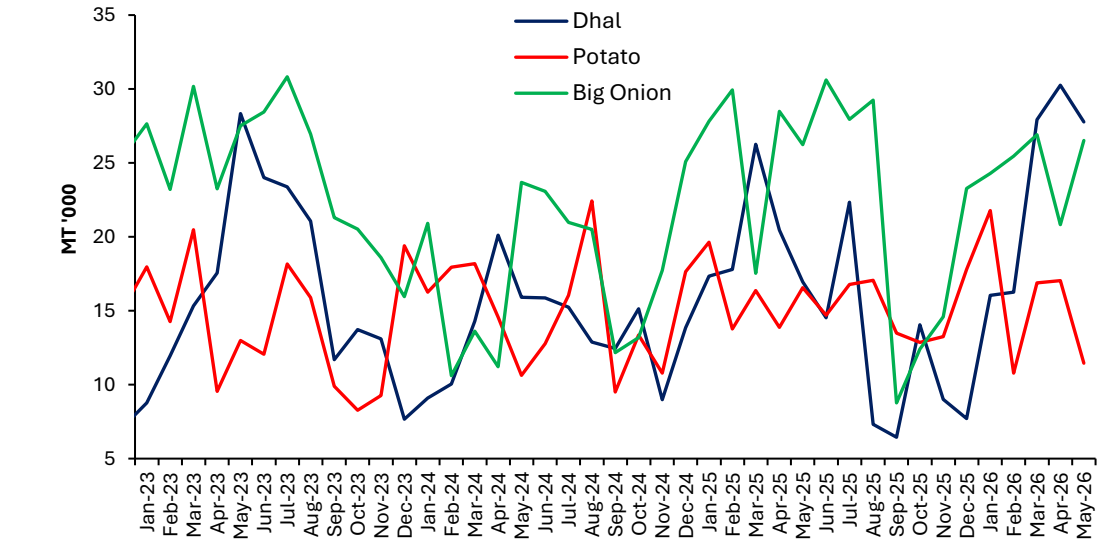
Other Field Crops

Production (MT)	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	2025 Yala	25/26 Maha*	25/26 Maha Y-o-Y
Potato	21,026	21,291	20,916	15,010	14,360	23,047	↑
Red Onion	22,678	24,762	19,749	24,440	18,311	30,481	↑
Big Onion	4,755	257	8,572	395	20,994	371	↓
Green Chillie	25,128	40,438	26,200	38,285	23,136	71,421	↑
Cowpea	5,779	5,955	5,458	6,307	4,546	6,180	↓
Black gram	1,437	8,518	1,828	7,224	1,790	7,998	↑
Maize	22,647	196,871	26,626	245,351	26,705	370,509	↑
Ground Nut	10,666	17,336	11,626	18,751	10,594	15,993	↓
Gingelly	8,651	2,210	8,293	1,675	8,576	1,421	↓
Green gram	5,514	6,156	8,909	6,754	9,089	4,513	↓

Imports (MT)	2024	2025	2025 Jan - May	2026 Jan - May
Dhal	163,881	180,225	98,804	118,243
Potato	180,121	186,145	80,213	77,952
Big Onion	212,720	276,862	130,025	124,020

*2025/2026 Maha season production is based on the Department of Agriculture forecast

Import Trend of Selected Food Items



Sources: Department of Census and Statistics, Sri Lanka Customs

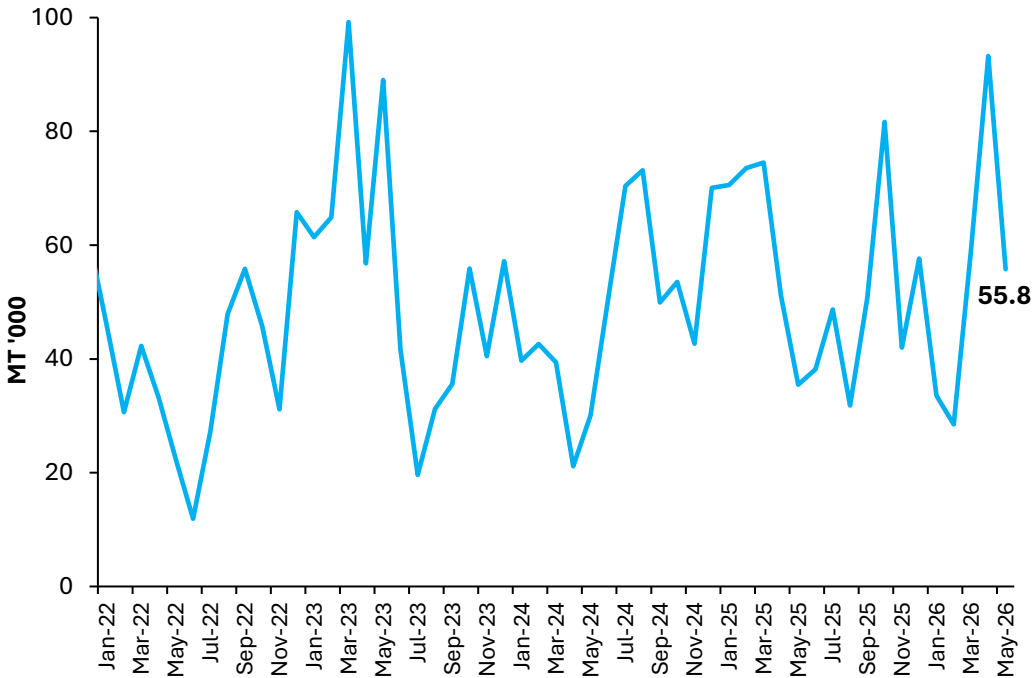
Sugar

	2025 Jan - May	2026 Jan - May
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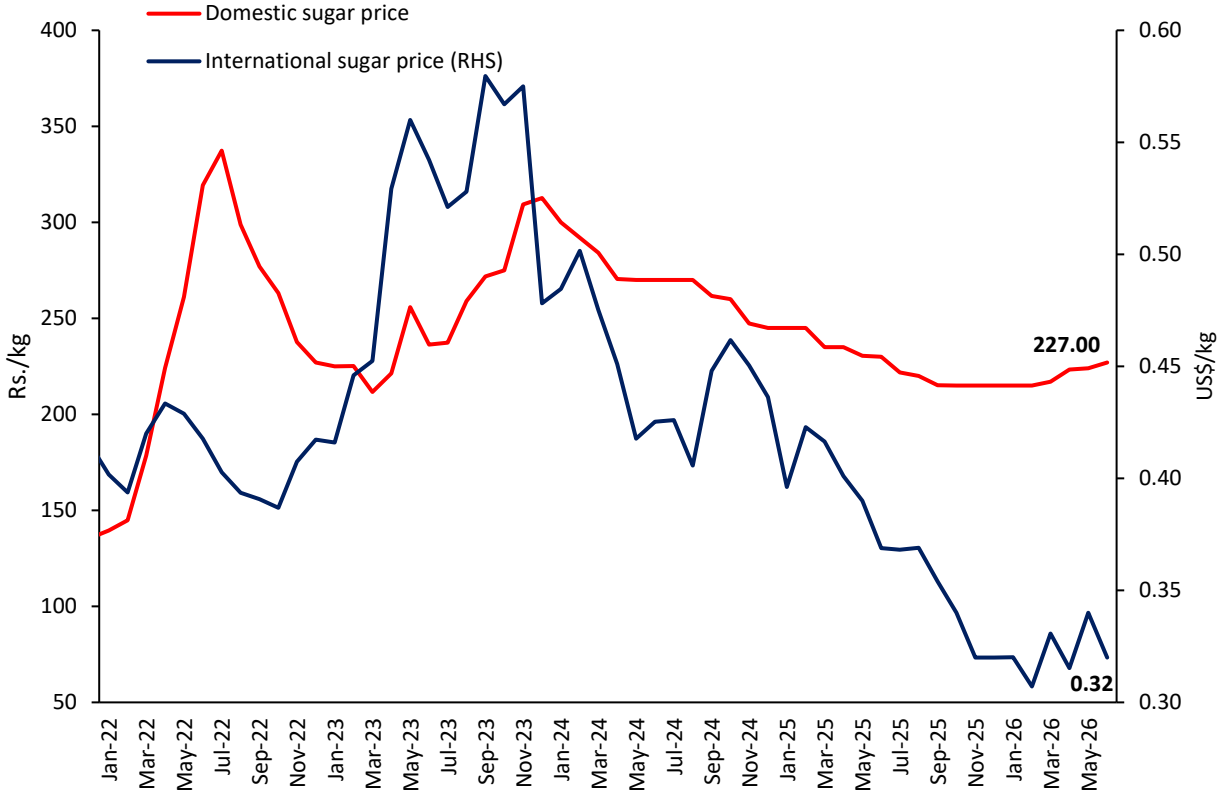
Sugar Production (MT)	5,984	8,976
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Sugar Imports (MT)	305,229	270,173
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Sugar Import Trend



Sugar Price Trend



International sugar prices declined slightly in June 2026, as lower domestic ethanol prices in Brazil encouraged greater allocation of sugarcane to sugar production

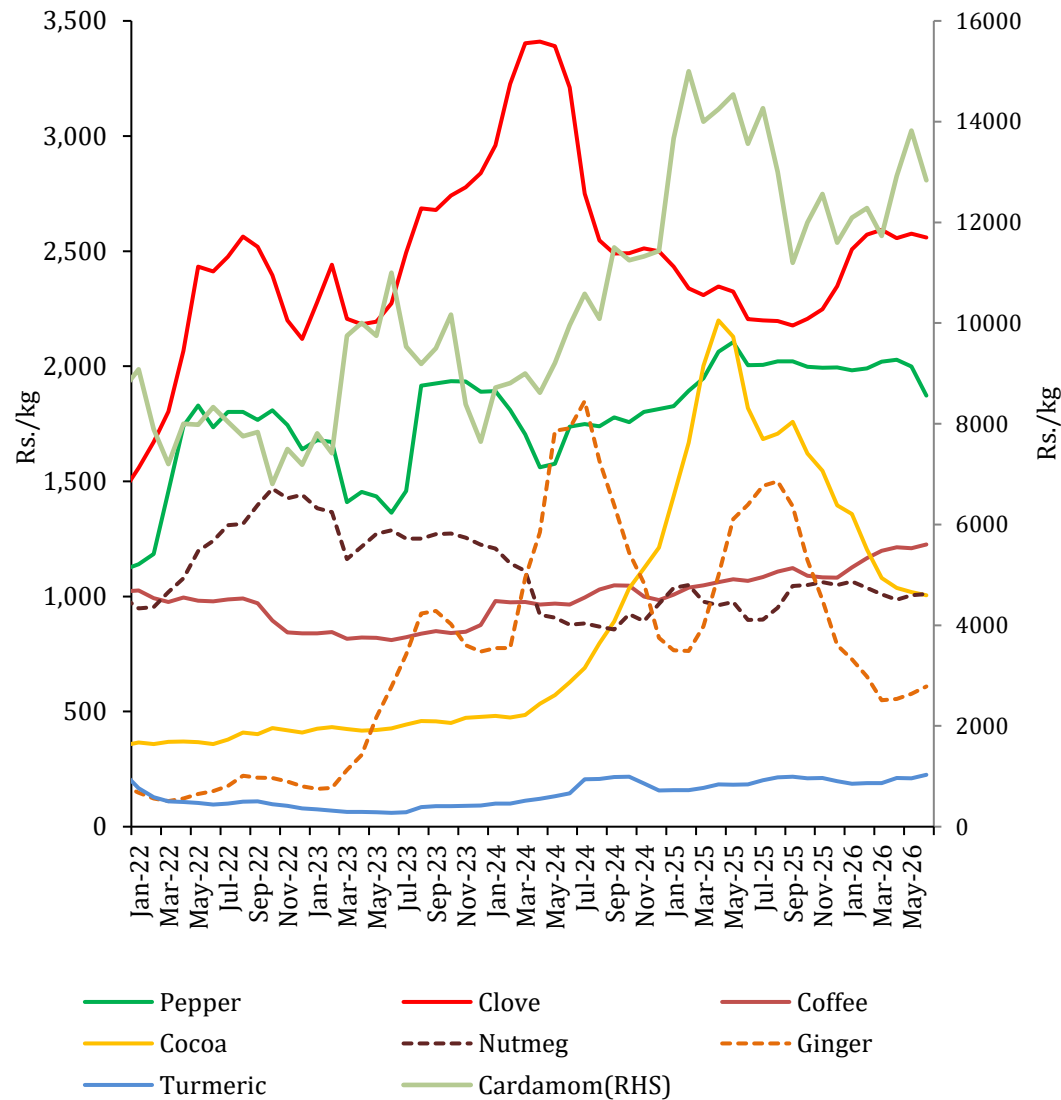
Livestock

	2025 April	2026 March	2026 April
Production	Egg (mn)	319	304
	Chicken (000 MT)	26	22
Price	Egg-White (Rs./egg)	34.3	36.1
	Egg - Red (Rs./egg)	36.1	37.8
	Chicken (Rs./kg)	1,138.1	1,318.6
Cost of Production	Egg (Rs./egg)	31.8-34.0	30.2-31.6
	Chicken (Rs./kg)	704.1	846.1

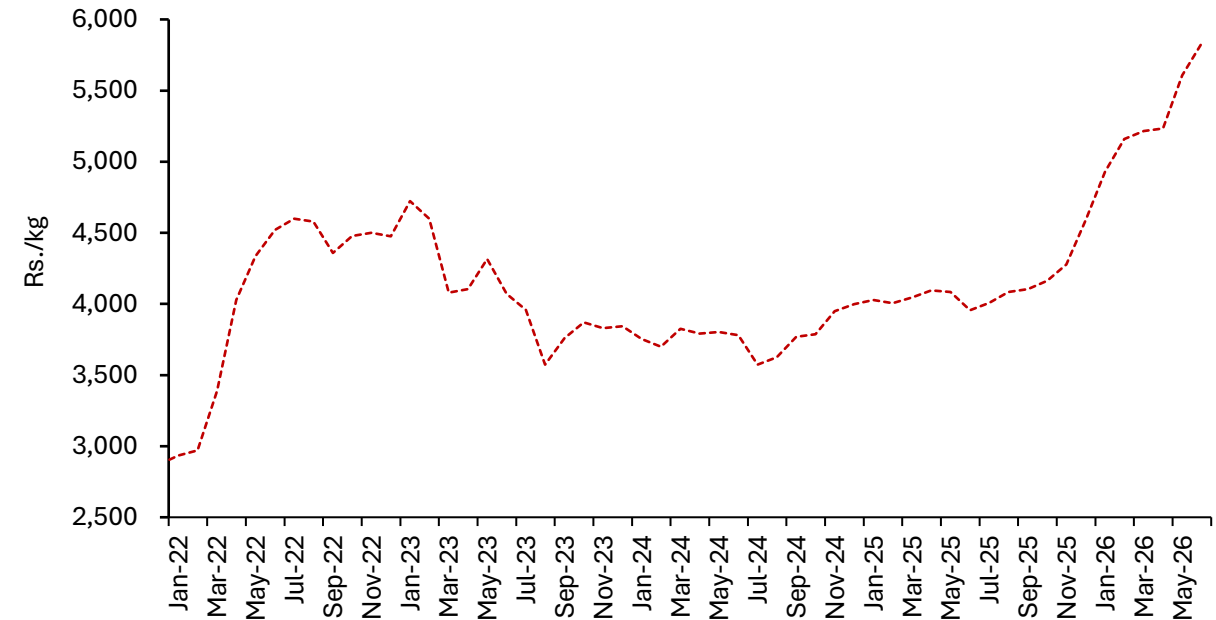
Feed Ingredients (Rs./kg)	2025 April	2026 March	2026 April
Maize	168.3	160.6	172.4
Soya bean meal	185.0	204.5	221.0
Fish meal	507.5-590.0	361.9-512.9	424.8-512.9
Rice polish	121.3	133.7	131.9

Other Export Agriculture

Farmgate/Producer Prices of Selected Export Agriculture Crops



Farmgate/Producer Price of Cinnamon



- In June 2026, the market prices of export crops such as, coffee, nutmeg, cinnamon, ginger and tumeric have increased (m-o-m) while pepper, clove, cardamom, cocoa, declined
- Earnings from exports of spices declined marginally during January–June 2026 (y-o-y) mainly driven by significant decline in Pepper exports

Import Trends of Agricultural Input

Imports	2024	2025	2025 Jan-May	2026 Jan-May
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Plants and Seeds

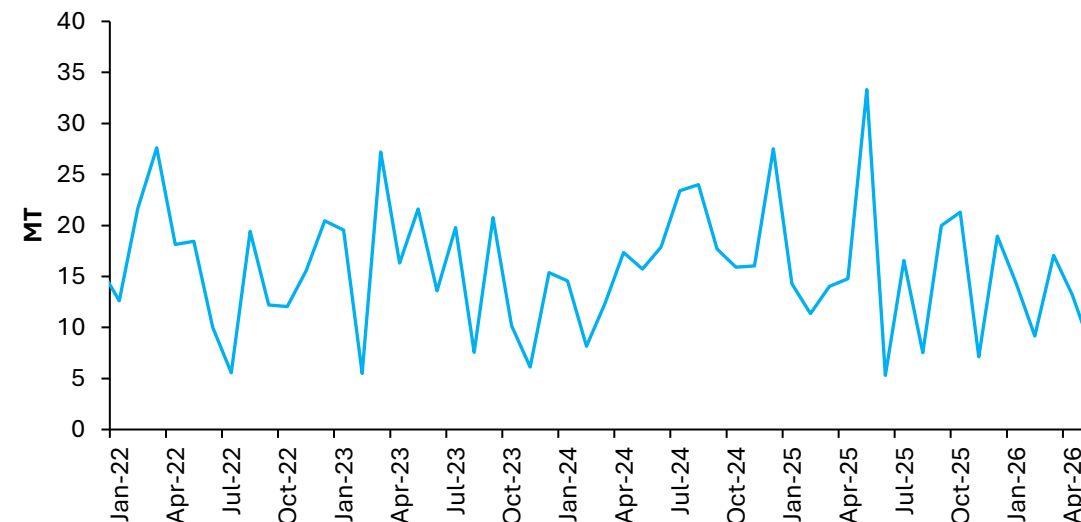
Vegetable seeds (MT)	211	185	88	62
Potato seed (MT)	773	1,002	100	-
Plants & parts (MT)	6,874	5,297	2,094	2,756
Live trees and other plants (No. '000)	1,248	972	305	359

Fertilizers (MT '000)

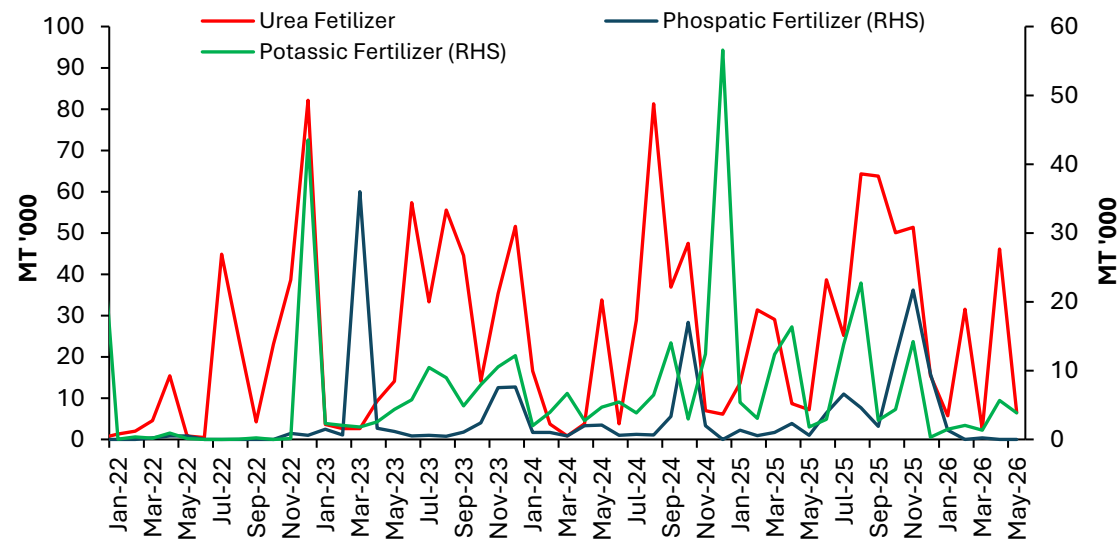
Urea	270	399	90	92
Other nitrogenous fertilizers	68	95	38	23
Phosphatic	31	66	6	2
Potassic	122	100	39	14
Other fertilizers	16	53	8	15

Import Trends of Selected Agricultural Inputs

Vegetable Seeds

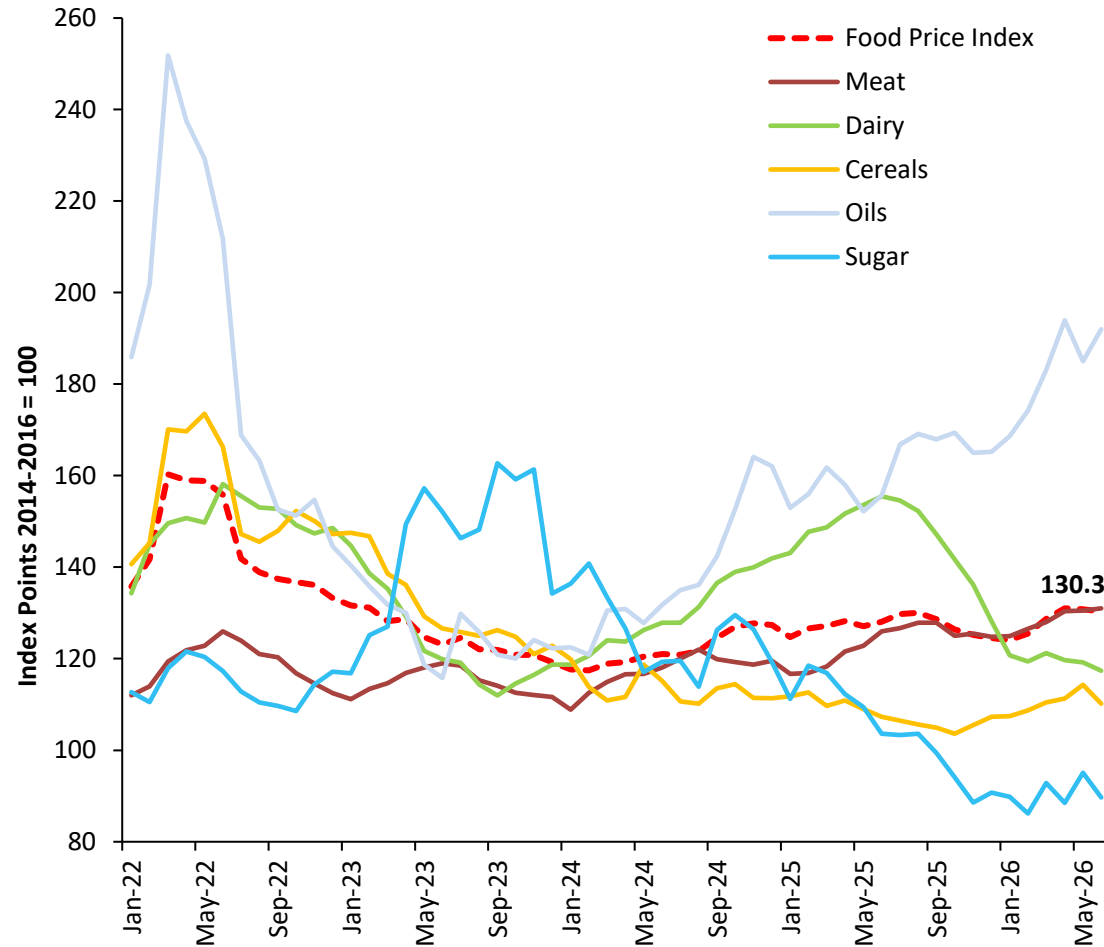


Fertilizers

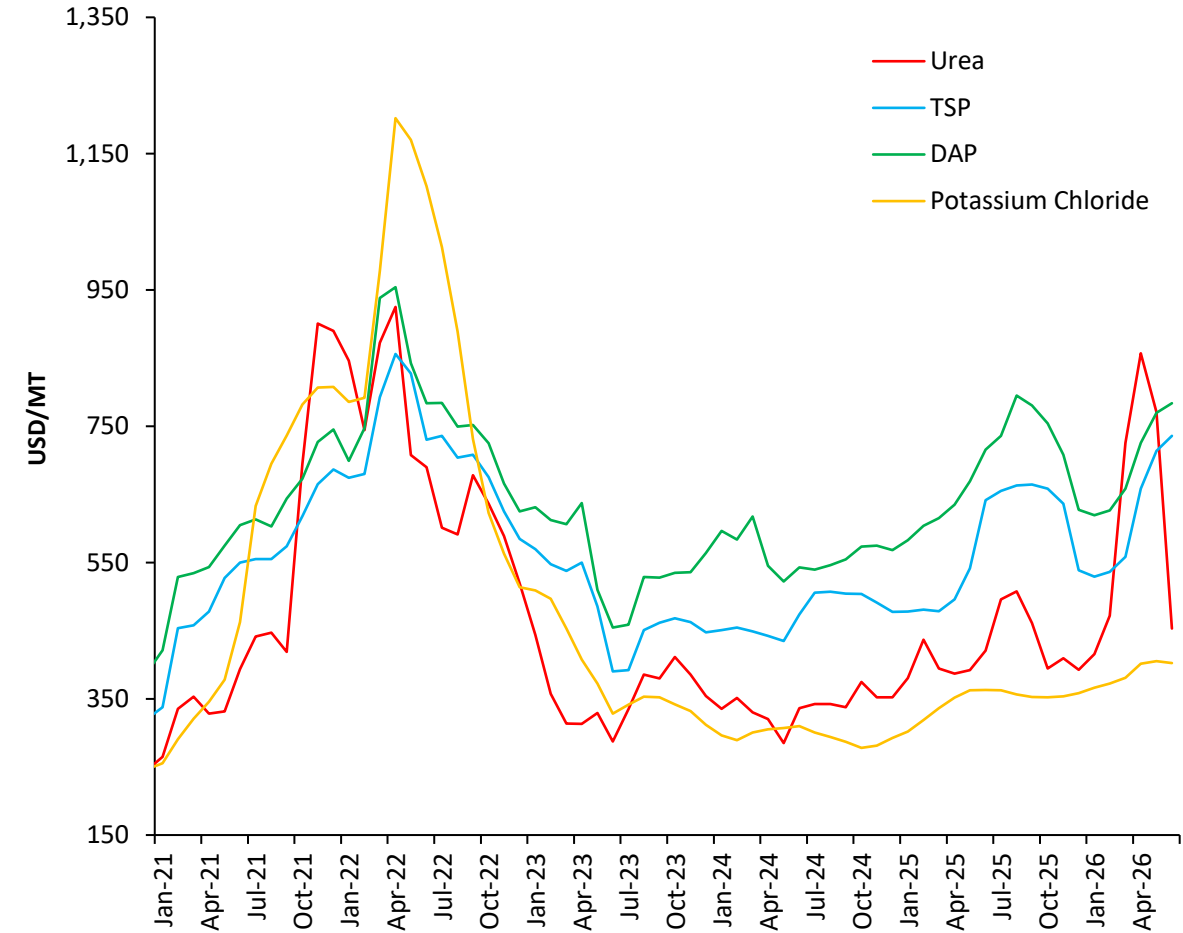


International Agricultural Commodity Prices

FAO Food Price Index



International Fertilizer Prices



In June 2026, the FAO Food Price Index decreased marginally compared to previous month, as increases in the price indices for vegetable oils and meat were offset by declines in sugar, cereals, and dairy products



Datasets are accessible via:

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/real-sector/production-indicators>



Economic Research Department
Central Bank of Sri Lanka

**The figures for 2024 and 2025 provided in this data summary are highly provisional.*