

### HIGHLIGHTS

**Paddy production** for 2025 Yala season was 2.31 million metric tons, a 16.8% increase from the previous Yala season



**Total fish production** decreased by 25.2% (y-o-y) in December 2025 with decreases recorded in both inland and marine fish production



**Domestic Tea production** decreased by 2.0% (y-o-y) in December 2025, mainly due to heavy rainfall



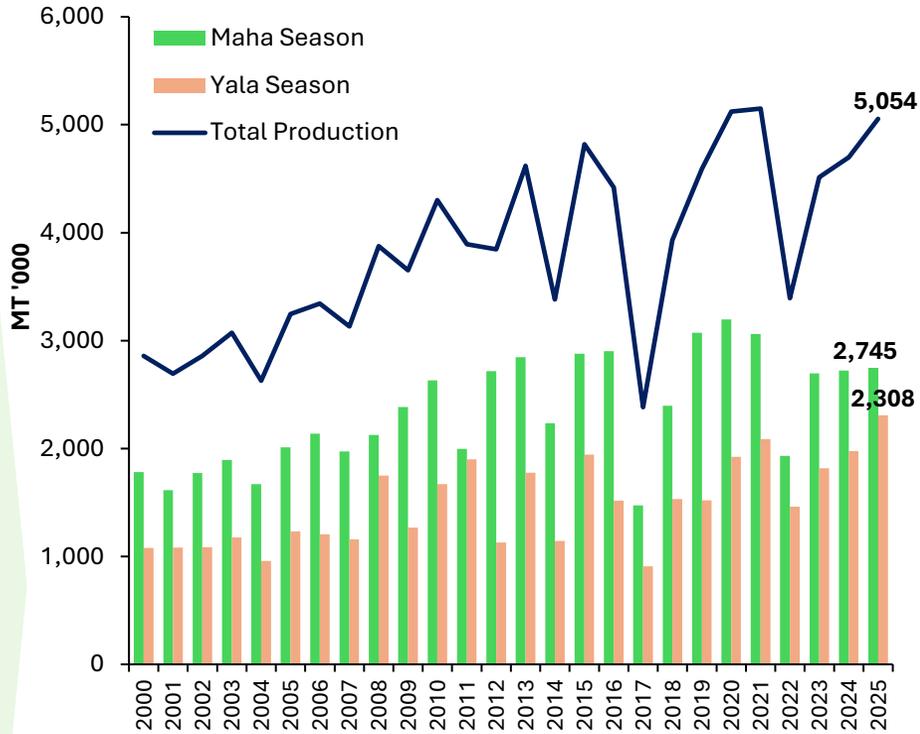
**Local rubber production** increased in December 2025 by increase of 10.3% due to increased prices and natural rubber exports



**Coconut production** maintained positive growth trajectory, recording a 49.6% (y-o-y) increase in December 2025. However, production declined since October 2025



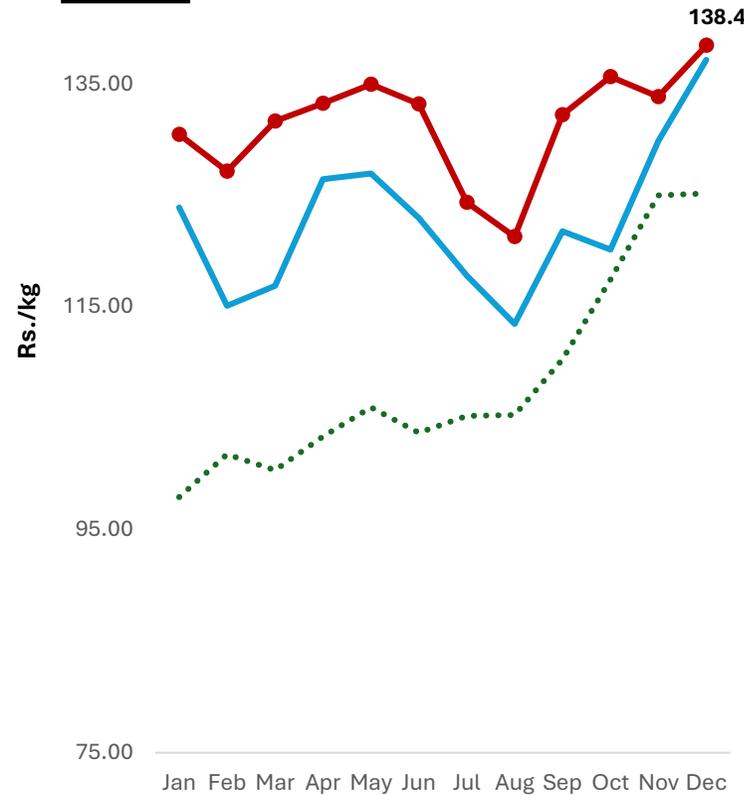
# Paddy Production



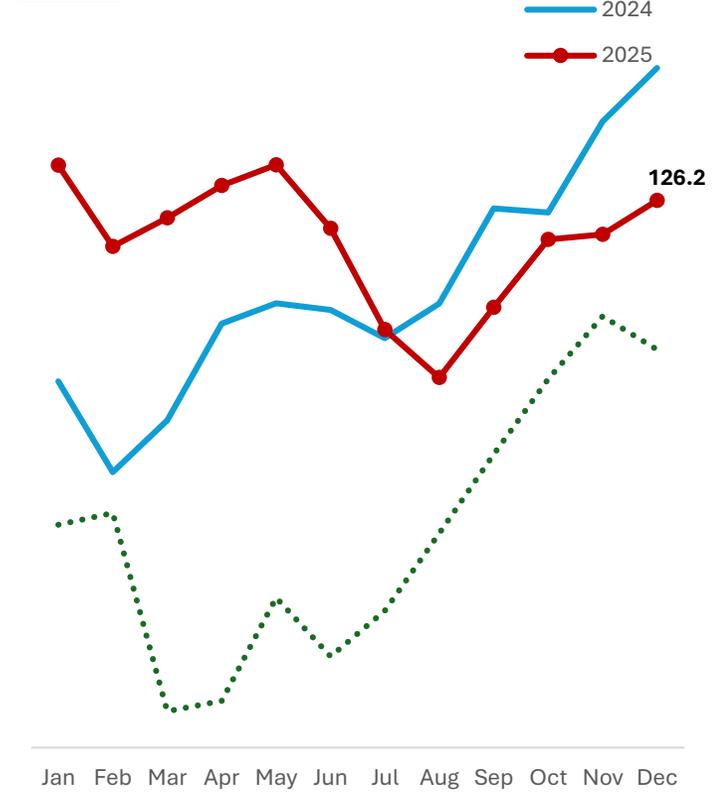
Season	2023 (mn mt)	2024 (mn mt)	2025 (mn mt)	Growth % (y-o-y)
Maha	2.70	2.72	2.74	0.9
Yala	1.82	1.98	2.31	16.8
Annual	4.51	4.70	5.05	7.6

# Farmgate/Producer Prices of Paddy

## Samba



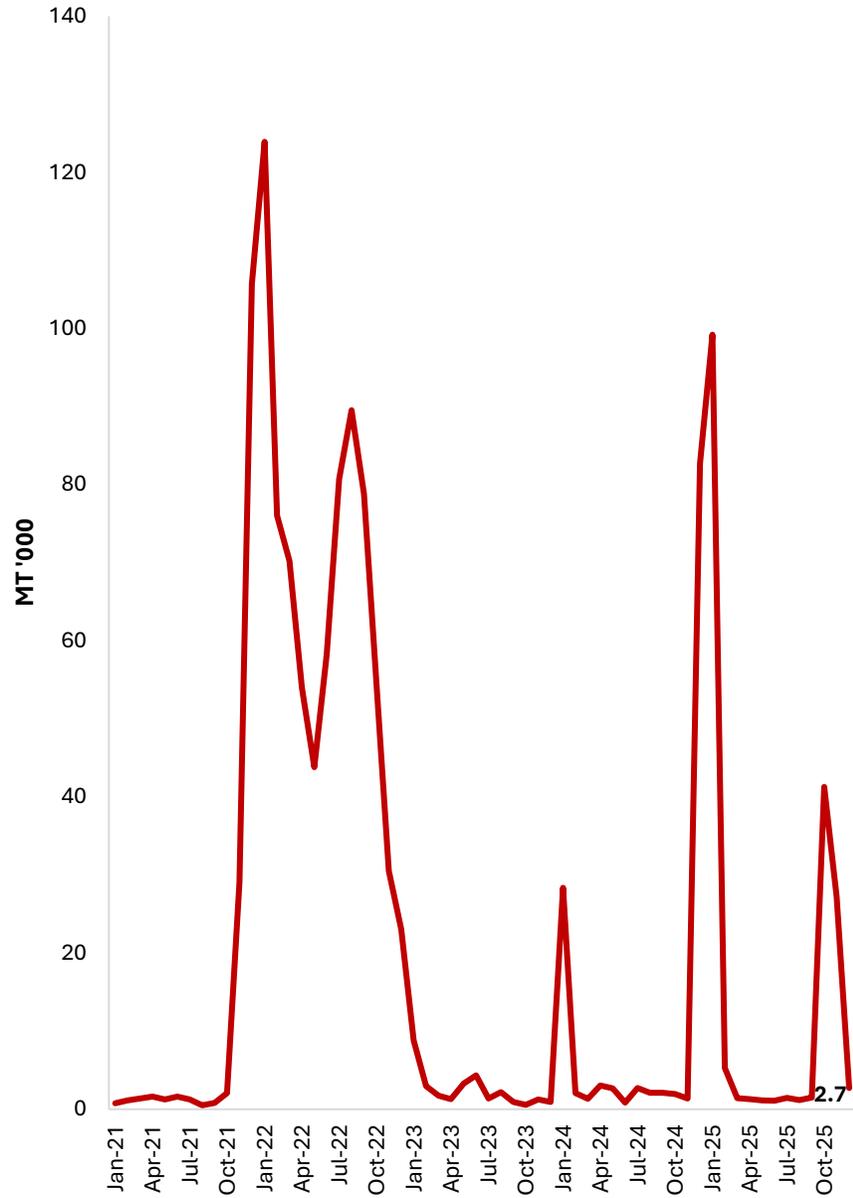
## Nadu



- Paddy production for 2025 Yala season was **2.31 million metric tons (16.8% increase from the previous Yala season)**
- Accordingly, annual paddy production for the year 2025 recorded as **5.05 million metric tons (7.6% increase from the previous year)**

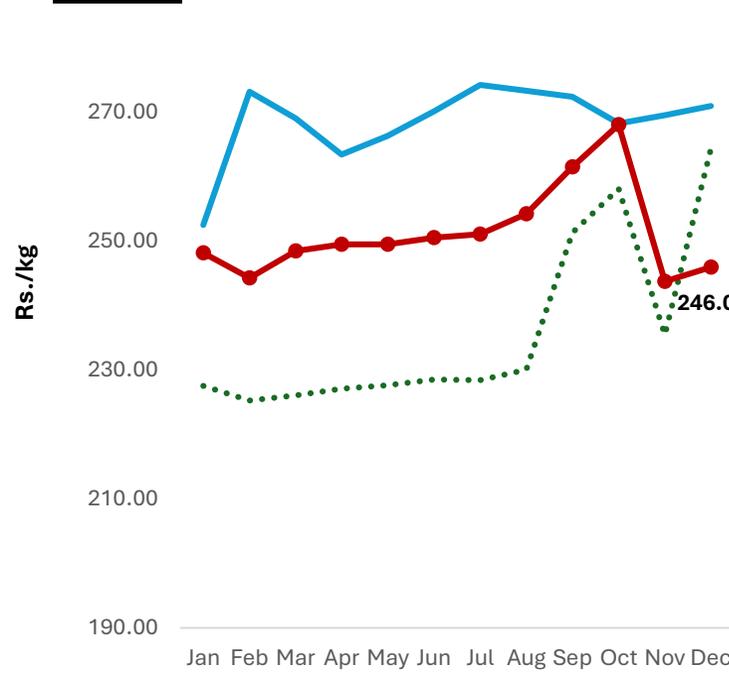
\*2025 Yala season production is based on the Department of Agriculture forecast

# Rice Imports

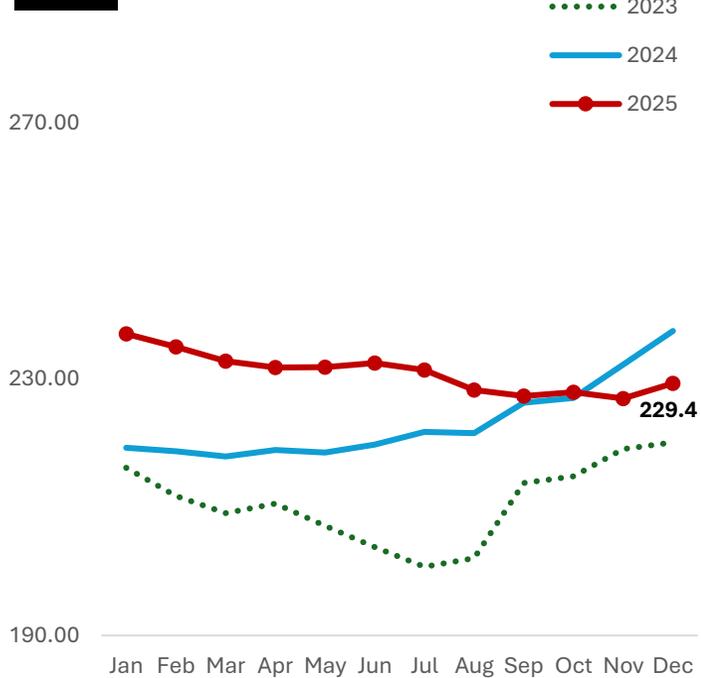


# Retail Rice Prices

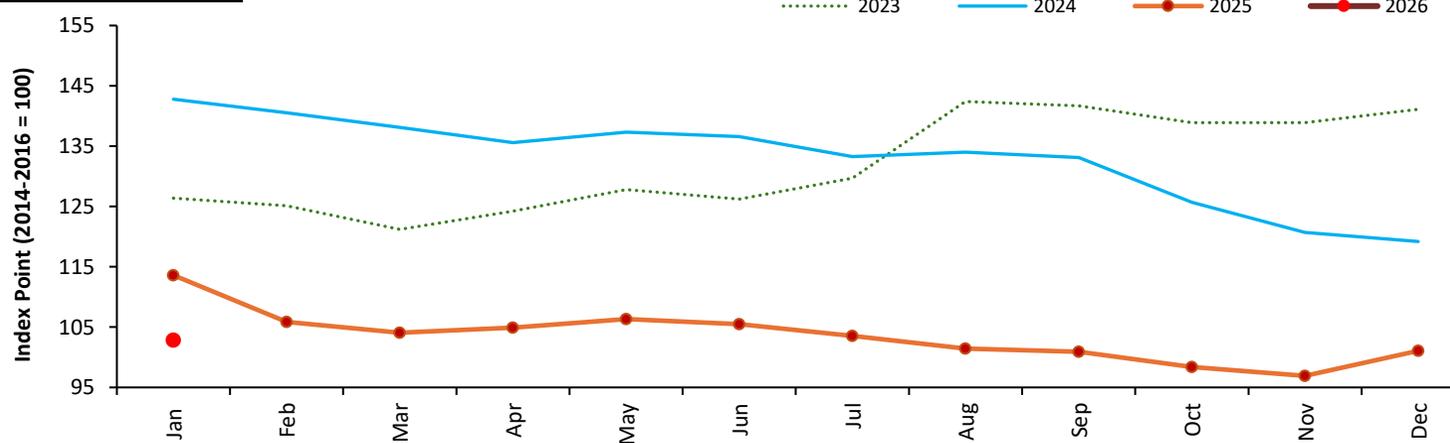
## Samba



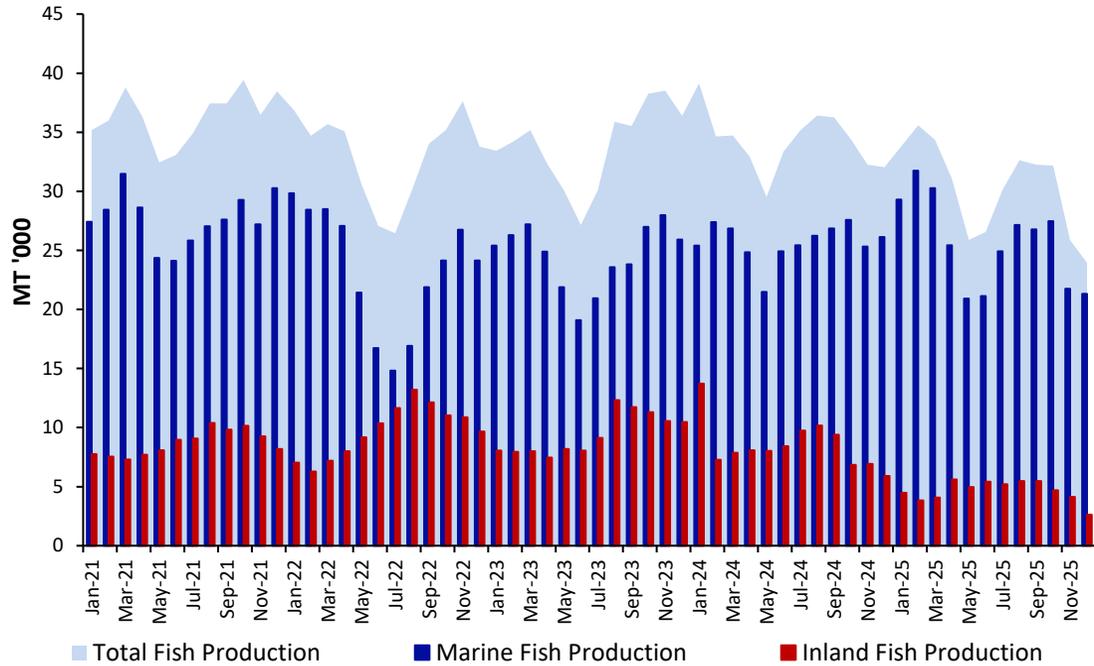
## Nadu



## FAO All Rice Price Index

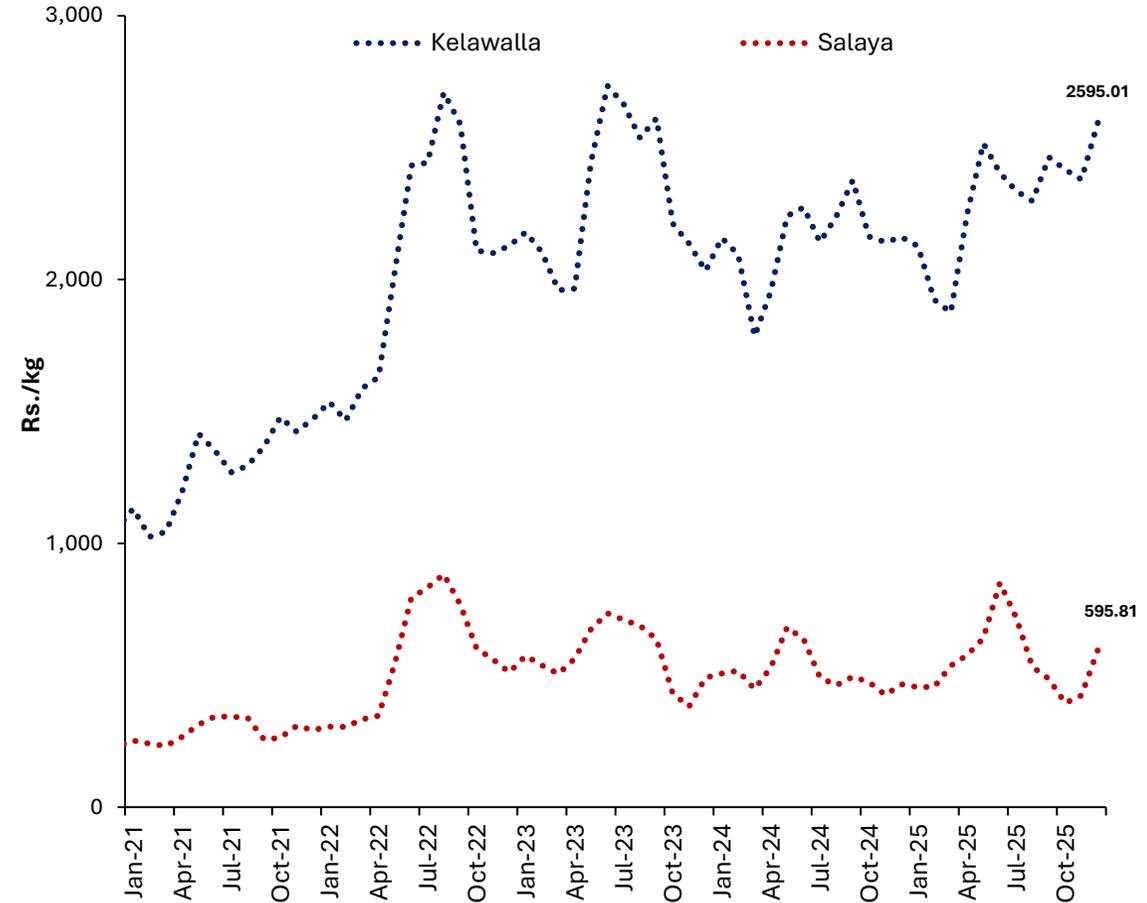


## Fish Production



Production (MT '000)	2023	2024	2024	2025
<b>Marine</b>	294	308	<b>308</b>	<b>308</b>
<b>Inland</b>	113	102	<b>102</b>	<b>56</b>
<b>Total</b>	407	411	<b>411</b>	<b>364</b>

## Retail Fish Prices



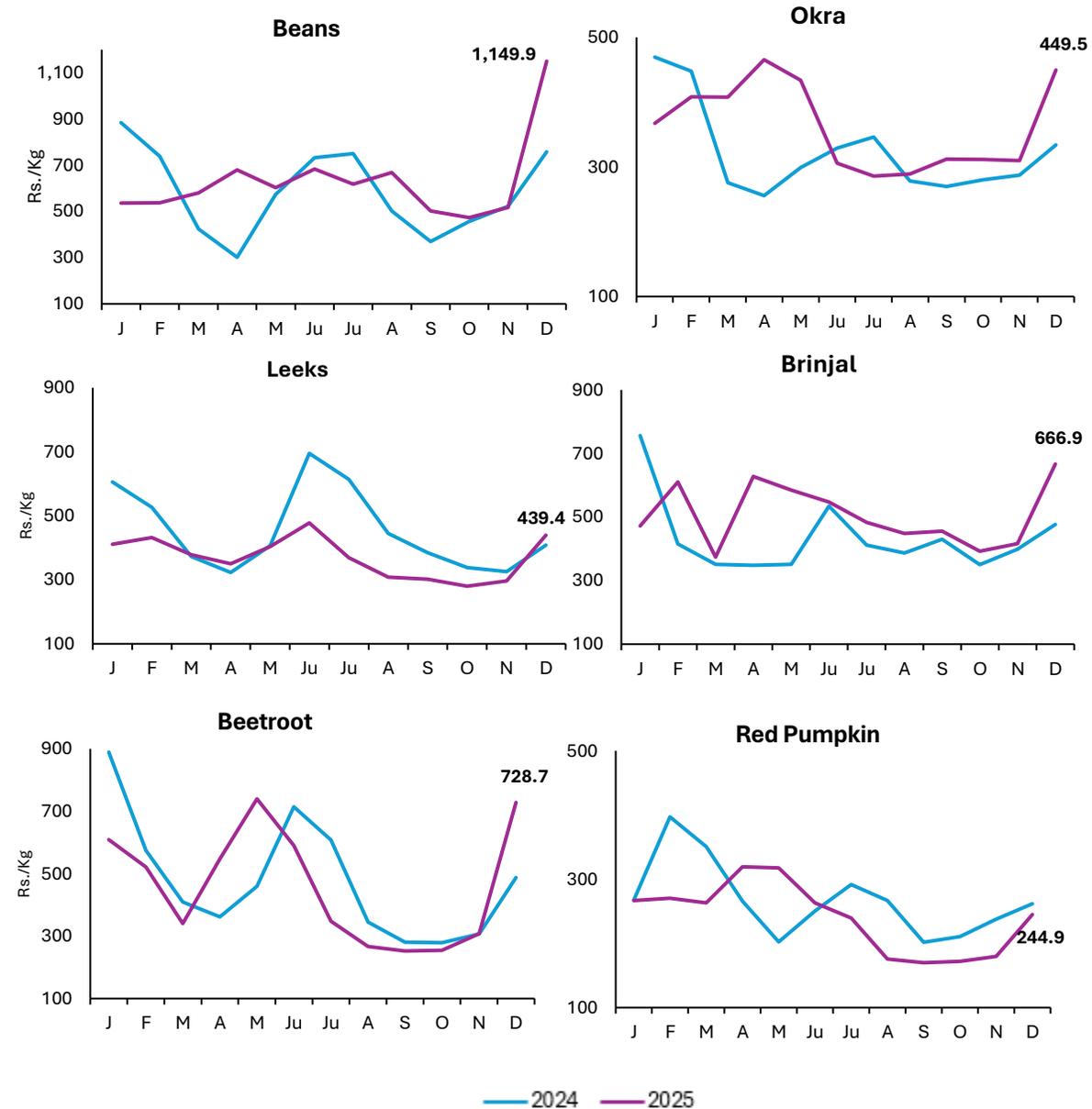
- According to provisional data fish production decreased by **25.2%** (y-o-y) in December 2025 with a notable **55.4%** (y-o-y) decline in inland fish production and a **18.4%** (y-o-y) decline in marine fish production recorded a marginal decline of in December 2025

## Vegetable Production (MT)

	22/23 Maha	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	2025 Yala*	24/25 Yala Y-o-Y Change
<b>Up Country</b>							
<b>Tomatoes</b>	46,244	34,169	39,293	34,945	28,480	<b>44,554</b>	↑
<b>Cabbage</b>	52,310	47,773	58,552	48,242	41,811	<b>59,249</b>	↑
<b>Carrot</b>	40,084	25,267	48,836	24,374	25,604	<b>38,943</b>	↑
<b>Beetroot</b>	17,178	21,444	17,332	20,034	15,825	<b>19,731</b>	↓
<b>Raddish</b>	26,955	27,557	40,159	27,567	31,271	<b>22,763</b>	↓
<b>Beans</b>	41,139	25,287	36,345	26,128	20,468	<b>36,159</b>	↑
<b>Low Country</b>							
<b>Luffa</b>	24,852	18,417	22,225	18,521	20,465	<b>14,022</b>	↓
<b>Okra</b>	38,984	31,351	37,620	35,003	40,296	<b>30,837</b>	↓
<b>Brinjal</b>	80,637	54,450	69,584	54,660	64,545	<b>57,022</b>	↑
<b>Cucumber</b>	21,013	26,603	17,937	27,161	18,982	<b>17,278</b>	↓
<b>Red pumpkin</b>	59,163	41,779	46,890	42,565	48,389	<b>58,782</b>	↑
<b>Ash plantain</b>	35,369	22,833	33,783	24,477	29,506	<b>5,905</b>	↓
<b>Long bean</b>	35,395	27,456	35,539	28,855	34,926	<b>32,004</b>	↑

\*2025 Yala season production is based on the Department of Agriculture final crop forecast

## Retail Vegetable Prices



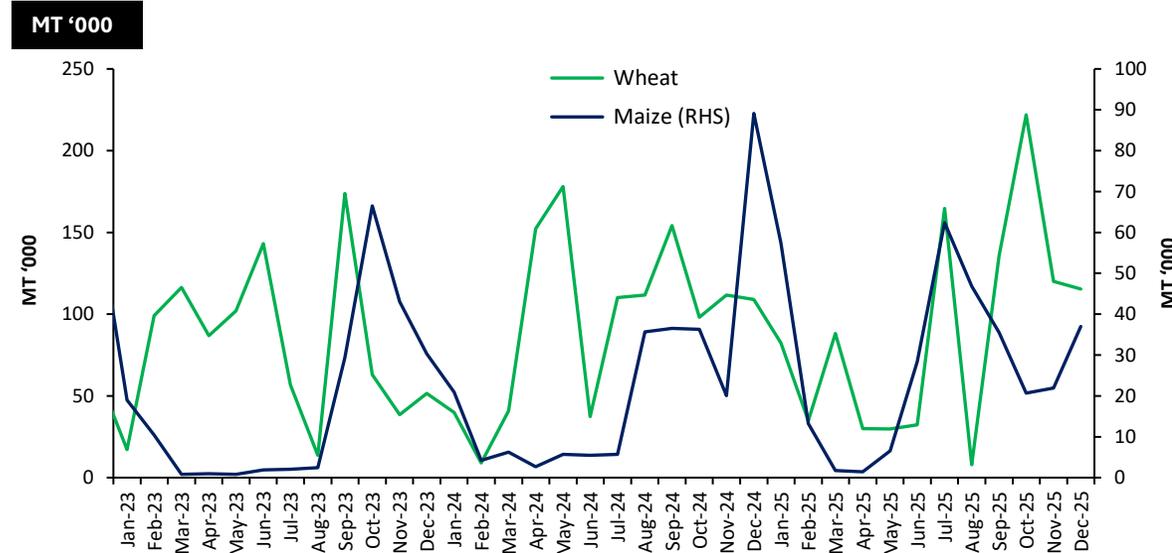
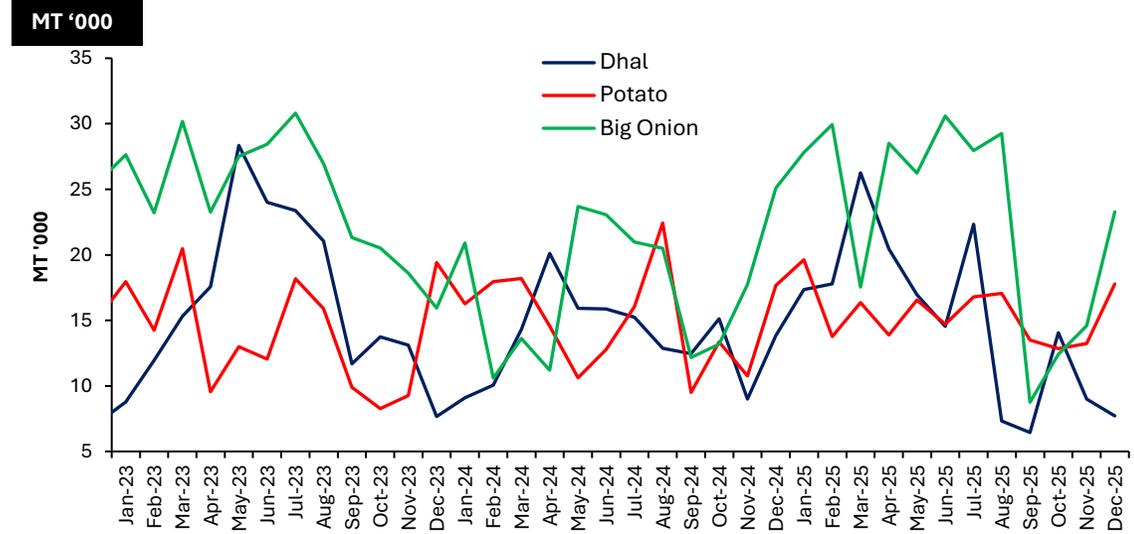
## Other Field Crops

	22/23 Maha	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	2025 Yala*	24/25 Yala Y-o-Y Change
<b>Potato</b>	19,723	21,026	21,291	20,916	15,010	<b>28,344</b>	↑
<b>Red Onion</b>	26,673	22,678	24,762	19,749	24,440	<b>29,507</b>	↑
<b>Big Onion</b>	329	4,755	257	8,572	395	<b>53,816</b>	↑
<b>Green Chillie</b>	42,270	25,128	40,438	26,200	38,285	<b>60,348</b>	↑
<b>Cowpea</b>	7,022	5,779	5,955	5,458	6,307	<b>5,337</b>	↓
<b>Black gram</b>	8,346	1,437	8,518	1,828	7,224	<b>1,543</b>	↓
<b>Maize</b>	198,601	22,647	196,871	26,626	245,351	<b>34,736</b>	↑
<b>Ground Nut</b>	19,014	10,666	17,336	11,626	18,751	<b>12,194</b>	↑
<b>Gingelly</b>	2,701	8,651	2,210	8,293	1,675	<b>15,831</b>	↑
<b>Green gram</b>	6,940	5,514	6,156	8,909	6,754	<b>14,938</b>	↑

\*2025 Yala season production is based on the Department of Agriculture final crop forecast

Imports (MT)	2023	2024	2024	2025
Dhal	196,601	163,881	163,881	<b>180,225</b>
Potato	168,184	180,121	180,121	<b>186,145</b>
Big Onion	294,386	212,720	212,720	<b>276,862</b>

### Import Trend of Selected Food Items



Sources: Department of Census and Statistics, Sri Lanka Customs

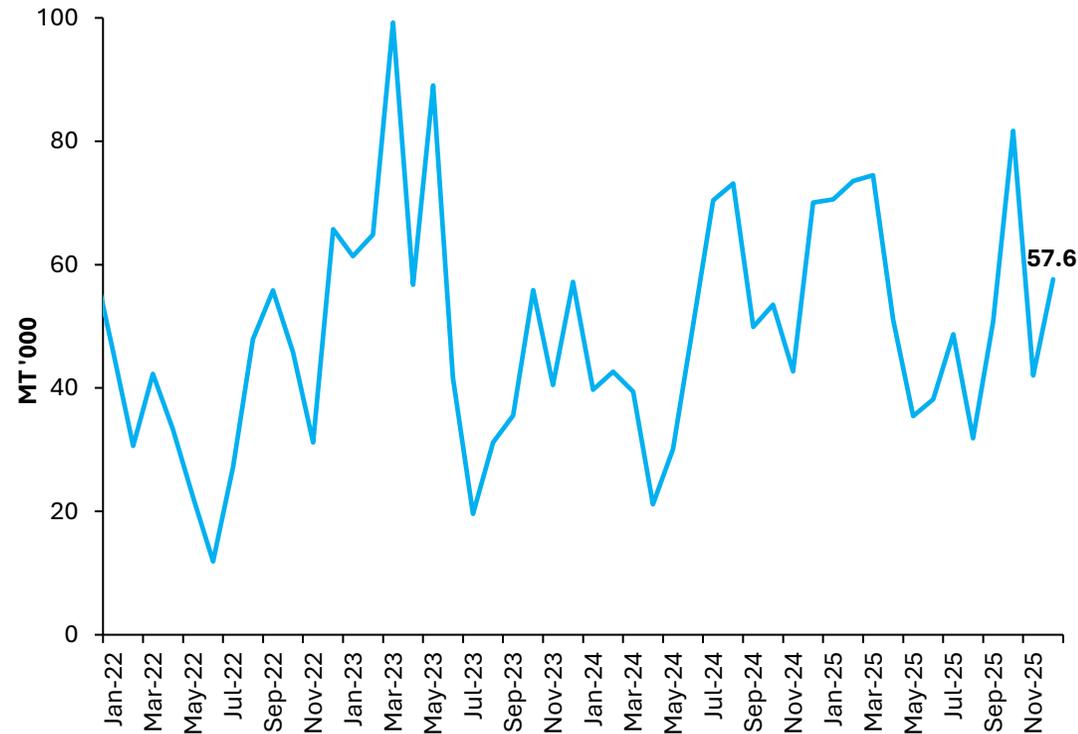
# Sugar

	2024	2025
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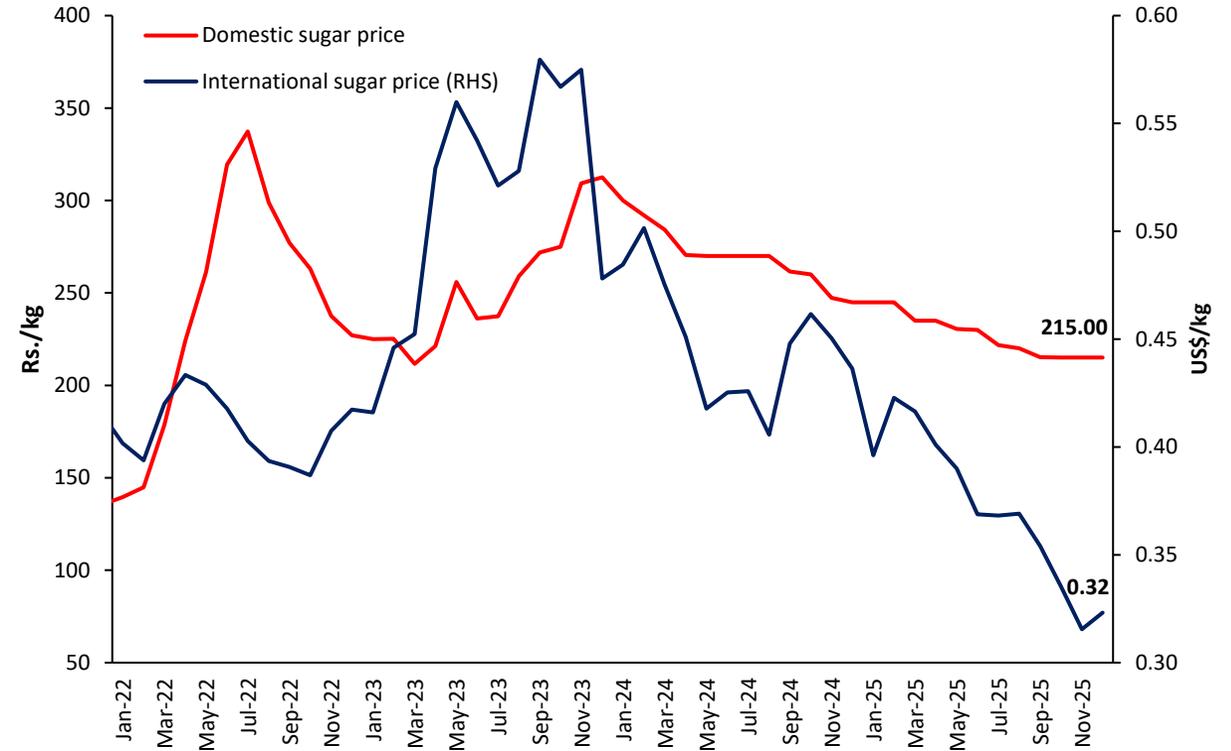
Sugar Production (MT) 80,102 68,951

Sugar Imports (MT) 582,906 655,989

## Import Trend



## Price Trend



**International sugar prices experienced a moderate increase in December 2025 primarily driven by a sharp drop in sugar production in Brazil's key southern growing regions.**

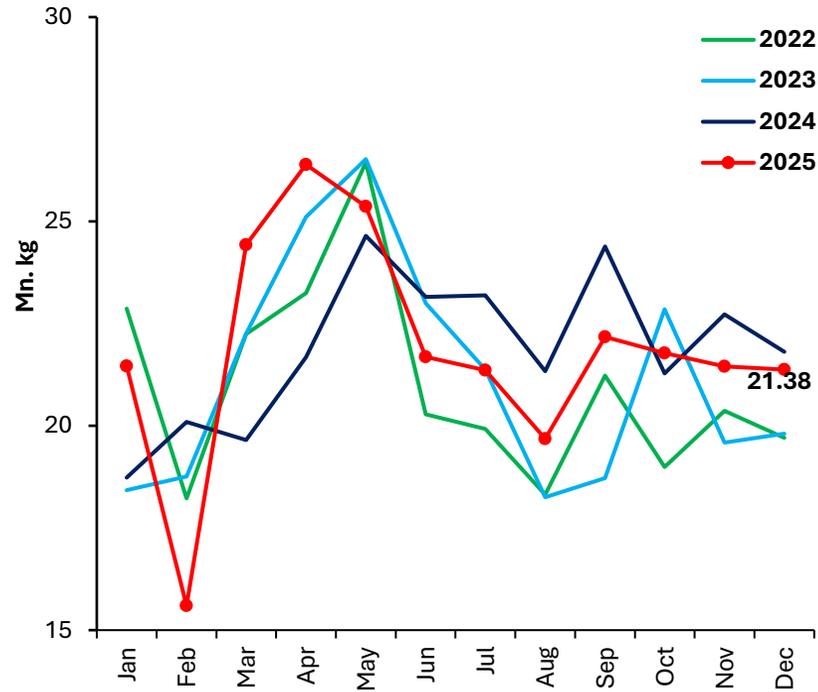
## Livestock

	2024 November	2025 October	2025 November	
<b>Production</b>	Egg (mn)	294	<b>297</b>	<b>295</b>
	Chicken (000 MT)	21	<b>25</b>	<b>25</b>
<b>Price</b>	Egg-White (Rs./egg)	39.6	<b>30.5</b>	<b>30.1</b>
	Egg - Red (Rs./egg)	41.3	<b>32.1</b>	<b>31.7</b>
	Chicken (Rs./kg)	1035.6	<b>1097.3</b>	<b>1090.4</b>
<b>Cost of Production</b>	Egg (Rs./egg)	31.6-37.0	<b>29.4-32.2</b>	<b>29.4-32.4</b>
	Chicken (Rs./kg)	757.4	<b>792.9</b>	<b>775.0</b>

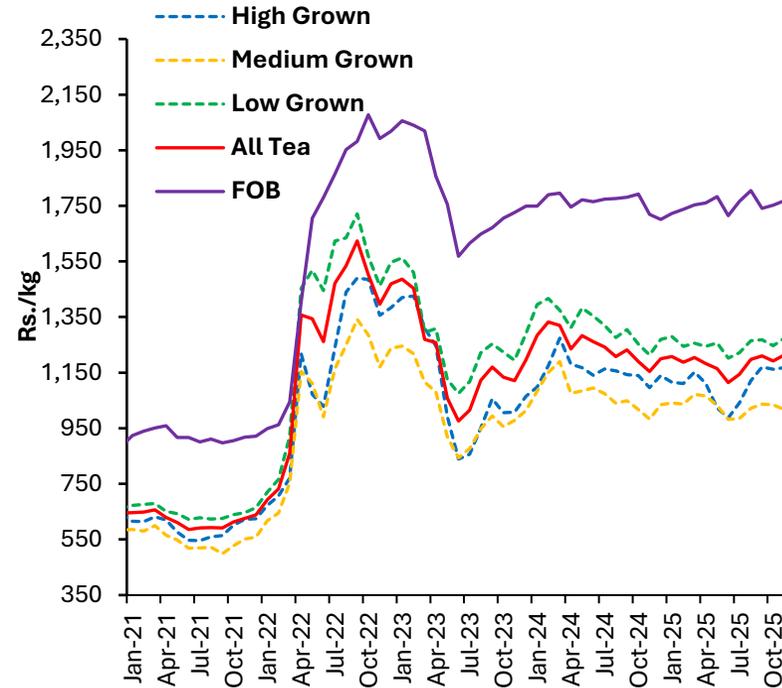
Feed Ingredients (Rs./kg)	2024 November	2025 October	2025 November
Maize	193.3	<b>171.3</b>	<b>171</b>
Soya bean meal	222.3	<b>205.0</b>	<b>227.2</b>
Fish meal	310.0-503.8	<b>322.5-606.7</b>	<b>380.0-610.0</b>
Rice polish	132.1	<b>127.5</b>	<b>127</b>

# Tea

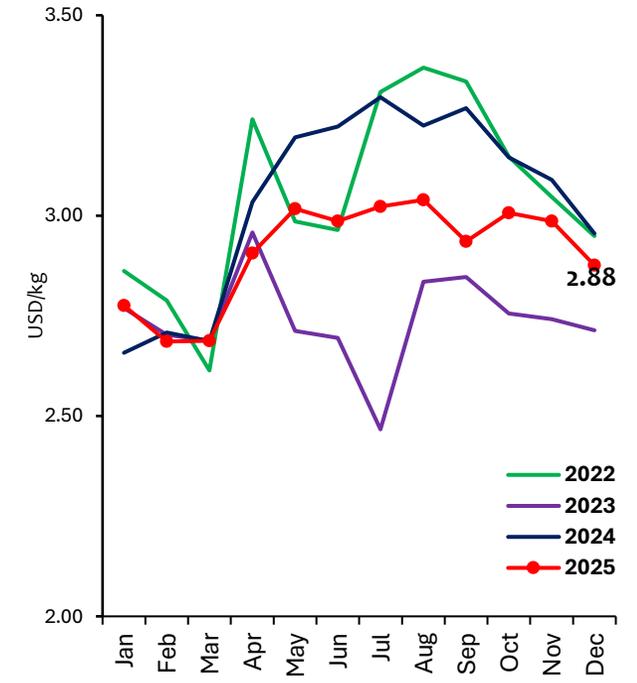
### Tea Production



### Tea Auction Prices & FOB Prices



### International Tea Prices



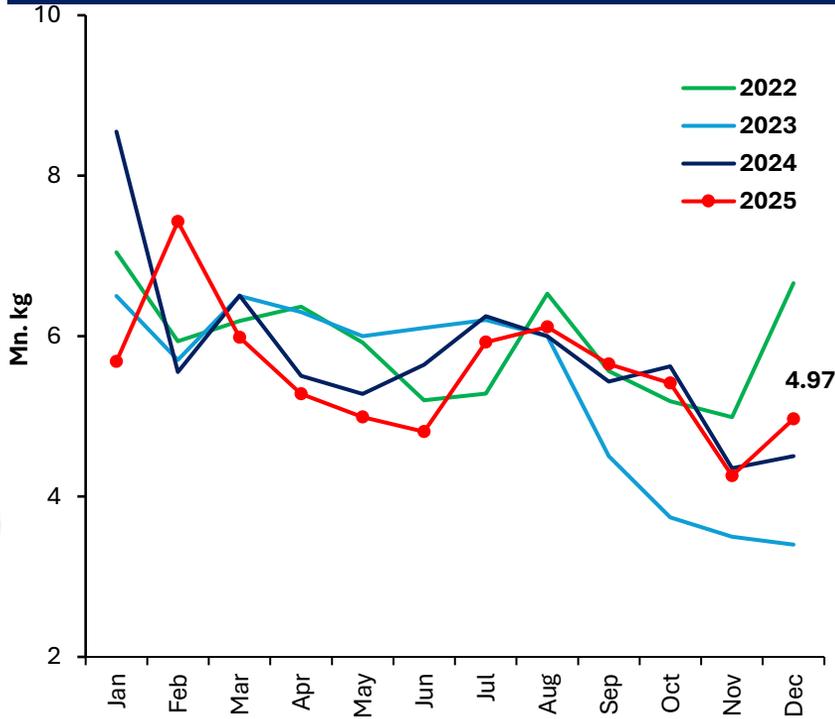
\*Average Auction Price of Colombo, Kolkata & Mombasa

Tea Production (mn kg)	2024	2024	2025	Growth %
High grown	55.7	55.7	56.2	0.93
Medium grown	47.4	47.4	47.7	0.70
Low grown	159.6	159.6	158.8	(0.49)
<b>Total</b>	<b>262.7</b>	<b>262.7</b>	<b>262.8</b>	<b>0.02</b>

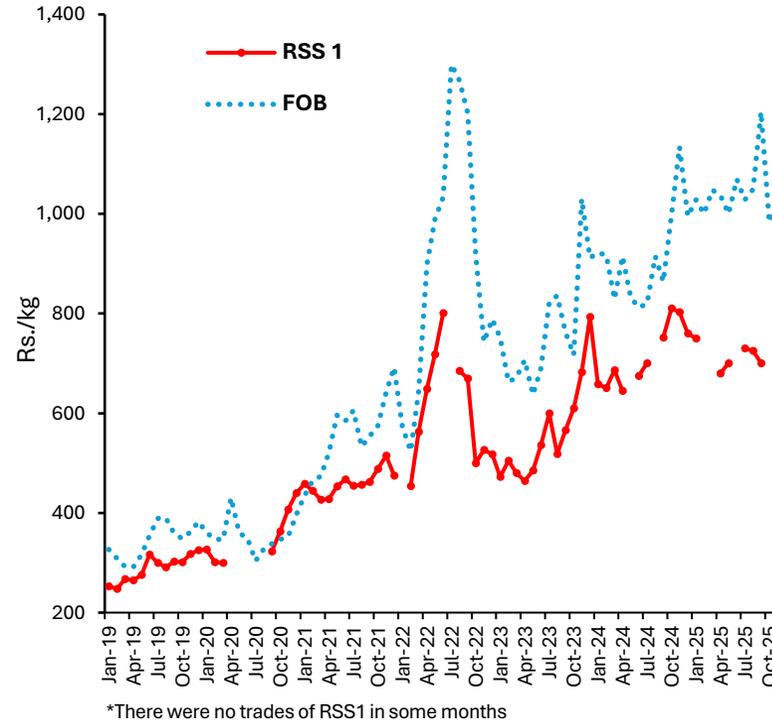
- Domestic tea production decreased by **2.0% (y-o-y)** during the month of December 2025, mainly due to heavy rainfall
- Global tea prices declined in December 2025 compared to the previous month, with all three major auctions; Kolkata, Colombo, and Mombasa recording decreases.

# Rubber

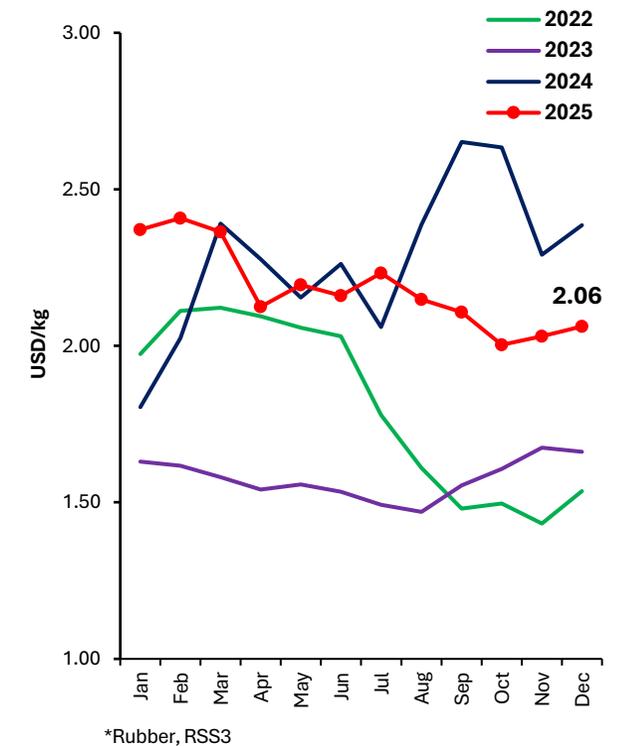
## Rubber Production



## Rubber Auction Prices & FOB Prices



## International Rubber Prices

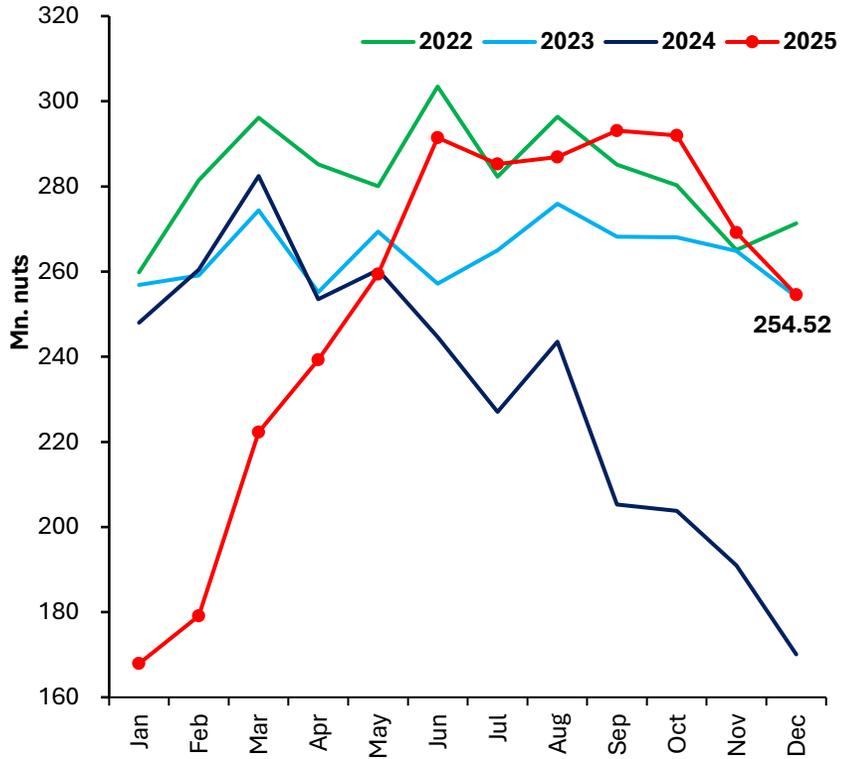


Rubber Production (mn kg)	2024	2024	2025	Growth %
Sheet Rubber	33.5	33.5	33.0	(1.4)
Crepe Rubber	10.1	10.1	11.1	10.1
Other	25.6	25.6	22.4	(12.7)
<b>Total</b>	<b>69.2</b>	<b>69.2</b>	<b>66.5</b>	<b>(3.9)</b>

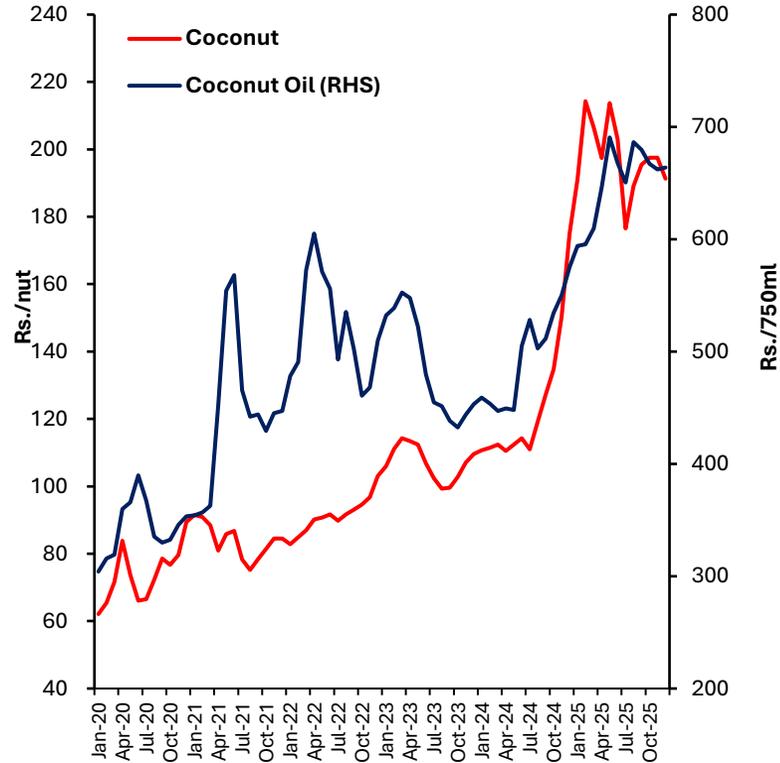
- Domestic rubber production recorded a year-on-year increase of **10.3%** in December 2025 due to increased prices and natural rubber exports
- Global natural rubber prices marginally increased in December 2025 driven by weather-related supply tightness

# Coconut

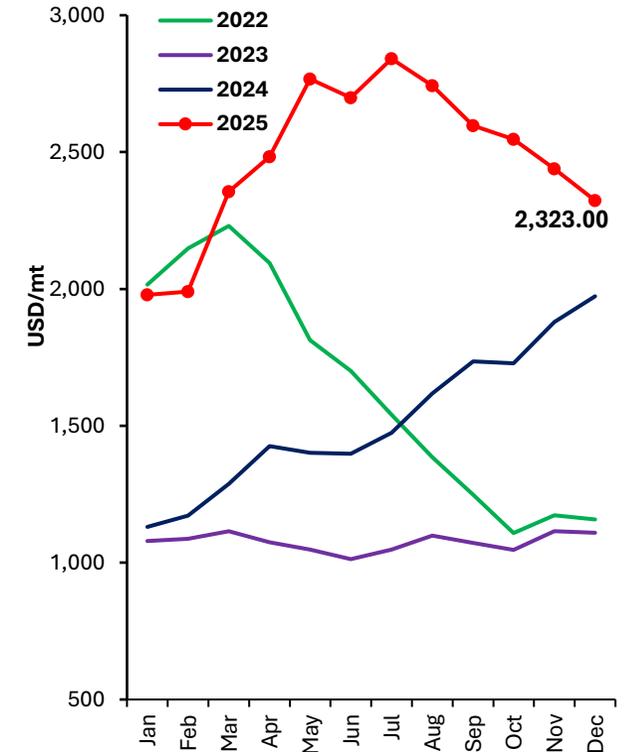
### Coconut Production



### Retail Price of Coconut and Coconut Oil



### International Coconut Oil Prices



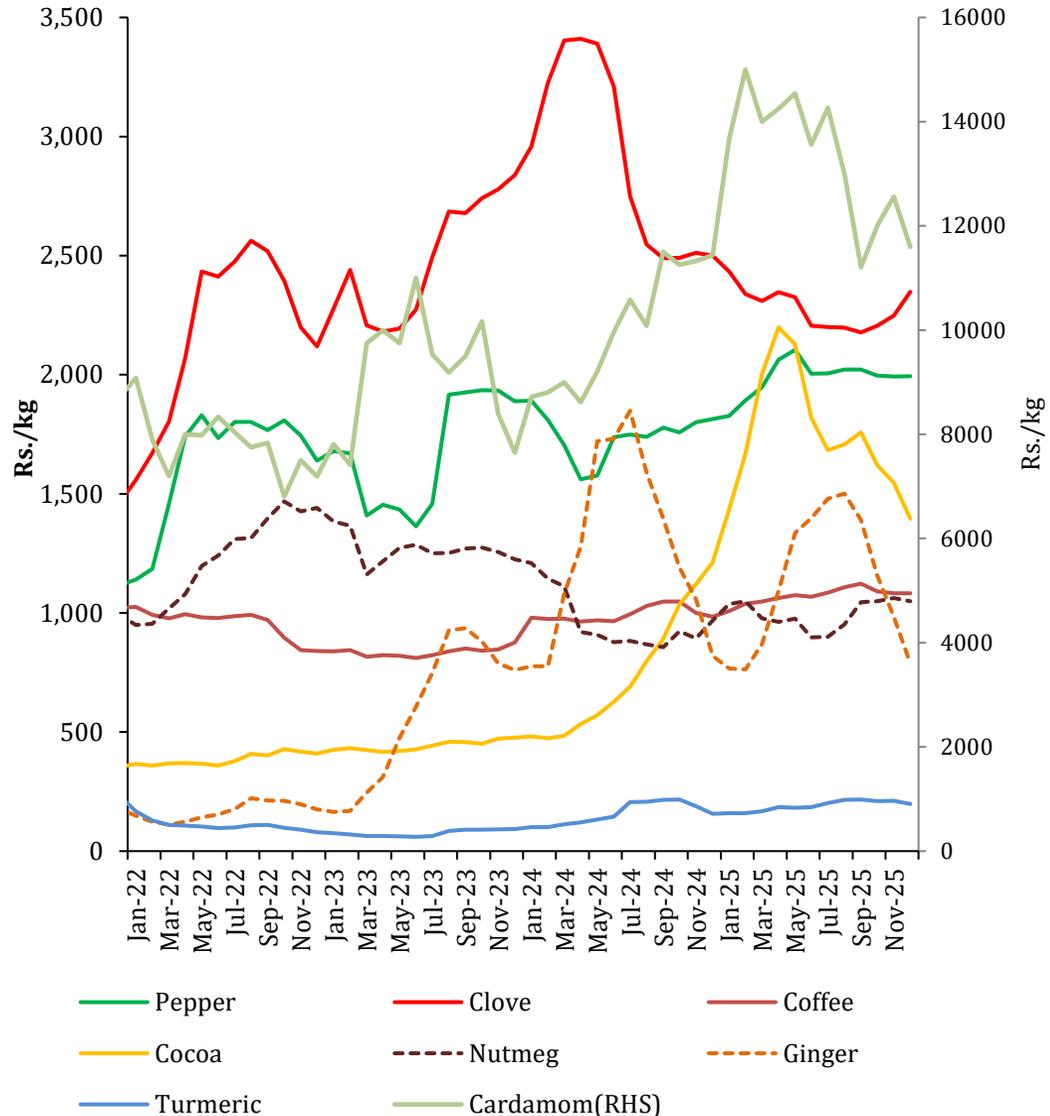
Coconut Production	2024	2024	2025	Growth %
Coconut (mn nuts)	2,790	2,790	3,040	9.0
Desiccated Nut (MT)	33,177	33,177	34,381	3.6
Coconut Oil (MT)	30,842	30,842	33,696	9.3

Coconut production recorded a **49.6%** y-o-y increase in December 2025 also attributed to base effect following the sharp production decline in 2024. However, production declined since October 2025.

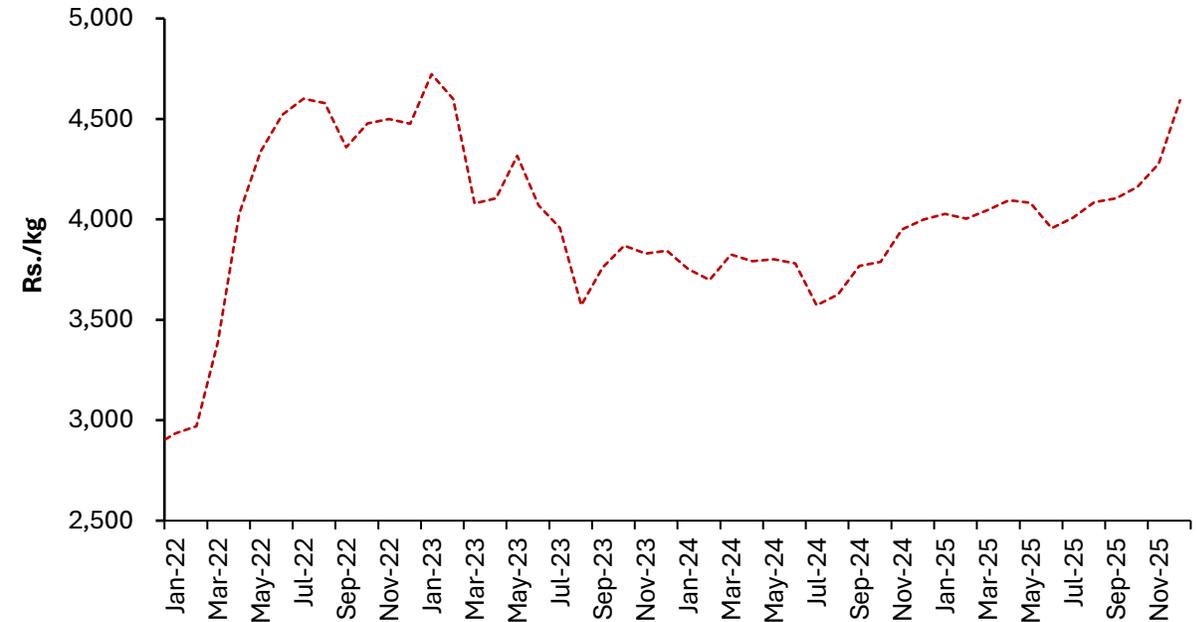
International coconut oil prices continued to decline as improved supply conditions corrected the sharp price surge earlier in the year

# Other Export Agriculture

Farmgate/Producer Prices of Selected Export Agriculture Crops



Farmgate/Producer Price of Cinnamon



**In December 2025, the market prices of many export crops such as coffee, cocoa, cardamom, nutmeg, turmeric and ginger declined while pepper, clove and cinnamon prices registered an increase**

**Earnings from exports of spices decreased during December 2025 (y-o-y), mainly due the significant drop in pepper exports**

# Agricultural Input Import Trends

Imports	2023	2024	2024	2025
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## Plants and Seeds

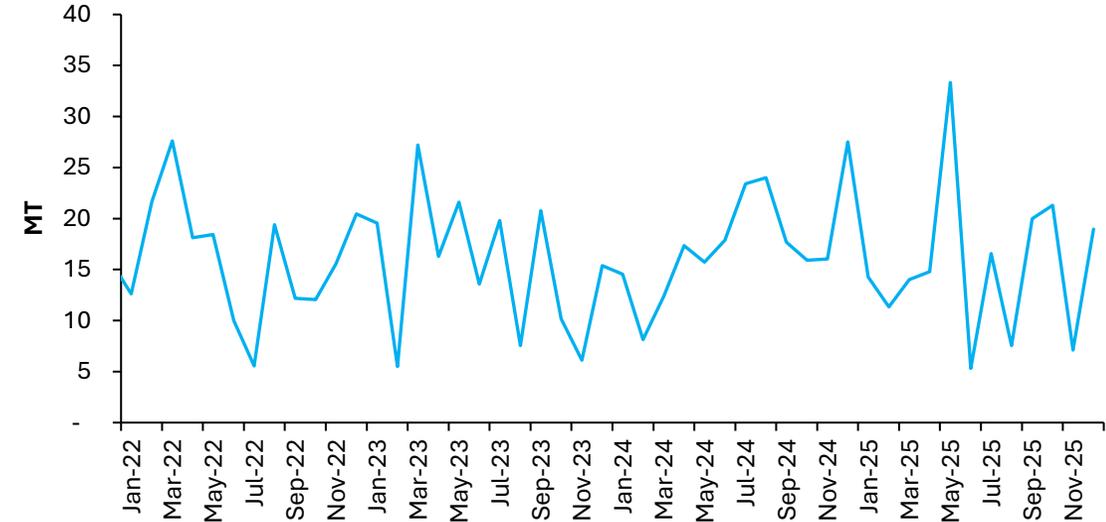
Vegetable seeds (MT)	184	211	211	<b>185</b>
Potato seed (MT)	797	773	773	<b>1,002</b>
Plants & parts (MT)	4,236	6,874	6,874	<b>5,297</b>
Live trees and other plants (No. '000)	1,039	1,248	1,248	<b>972</b>

## Fertilizers (MT '000)

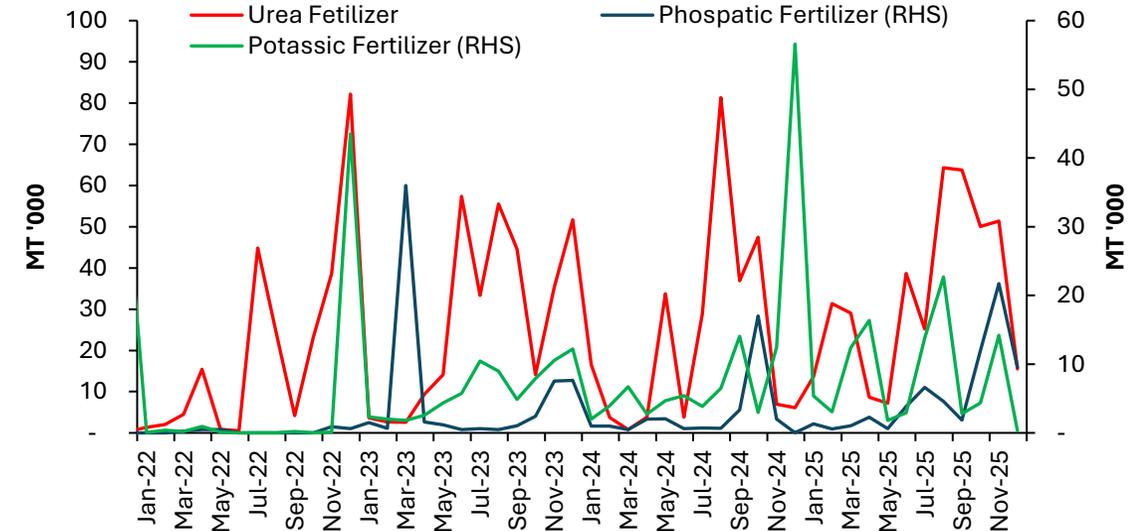
Urea	324	270	270	<b>399</b>
Other nitrogenous fertilizers	65	68	68	<b>95</b>
Phosphatic	61	31	31	<b>66</b>
Potassic	74	122	122	<b>100</b>
Other fertilizers	19	16	16	<b>53</b>

## Import Trends of Selected Agricultural Inputs

### Vegetable Seeds

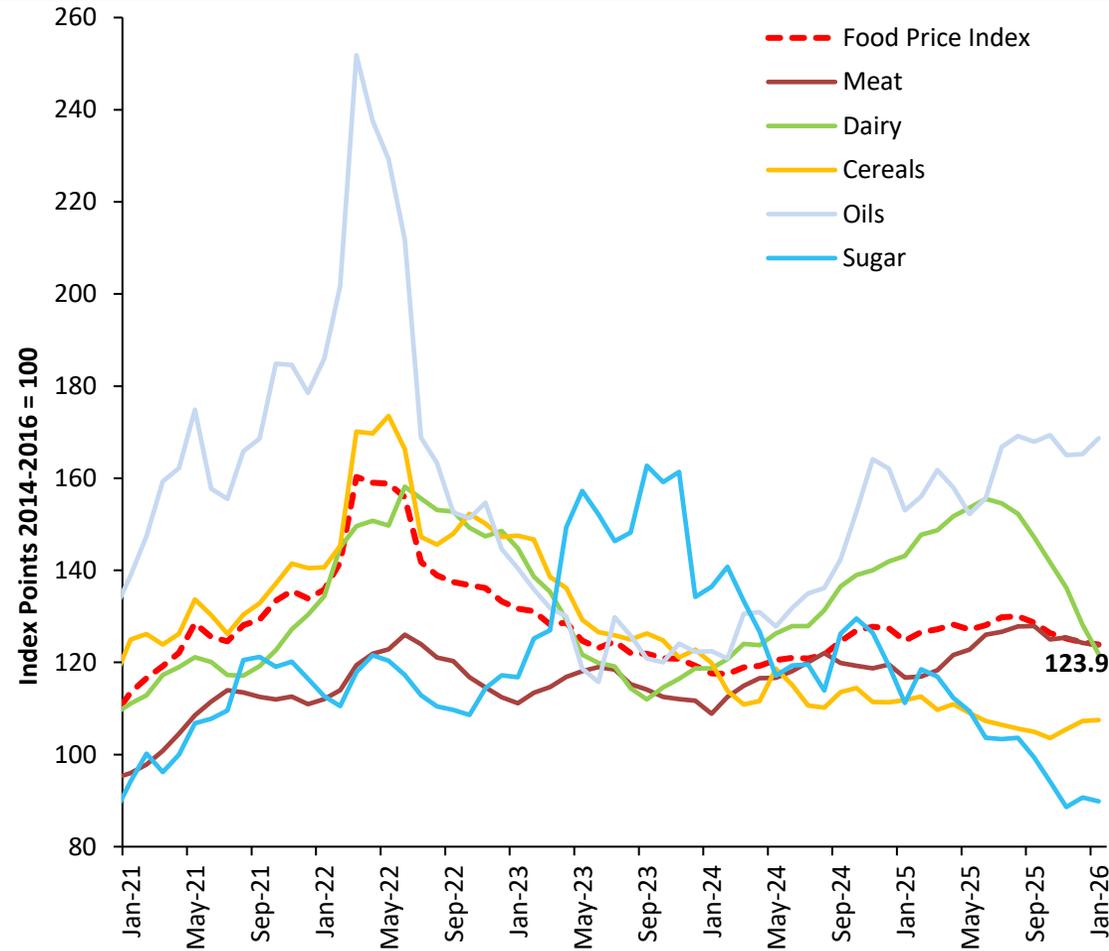


### Fertilizers

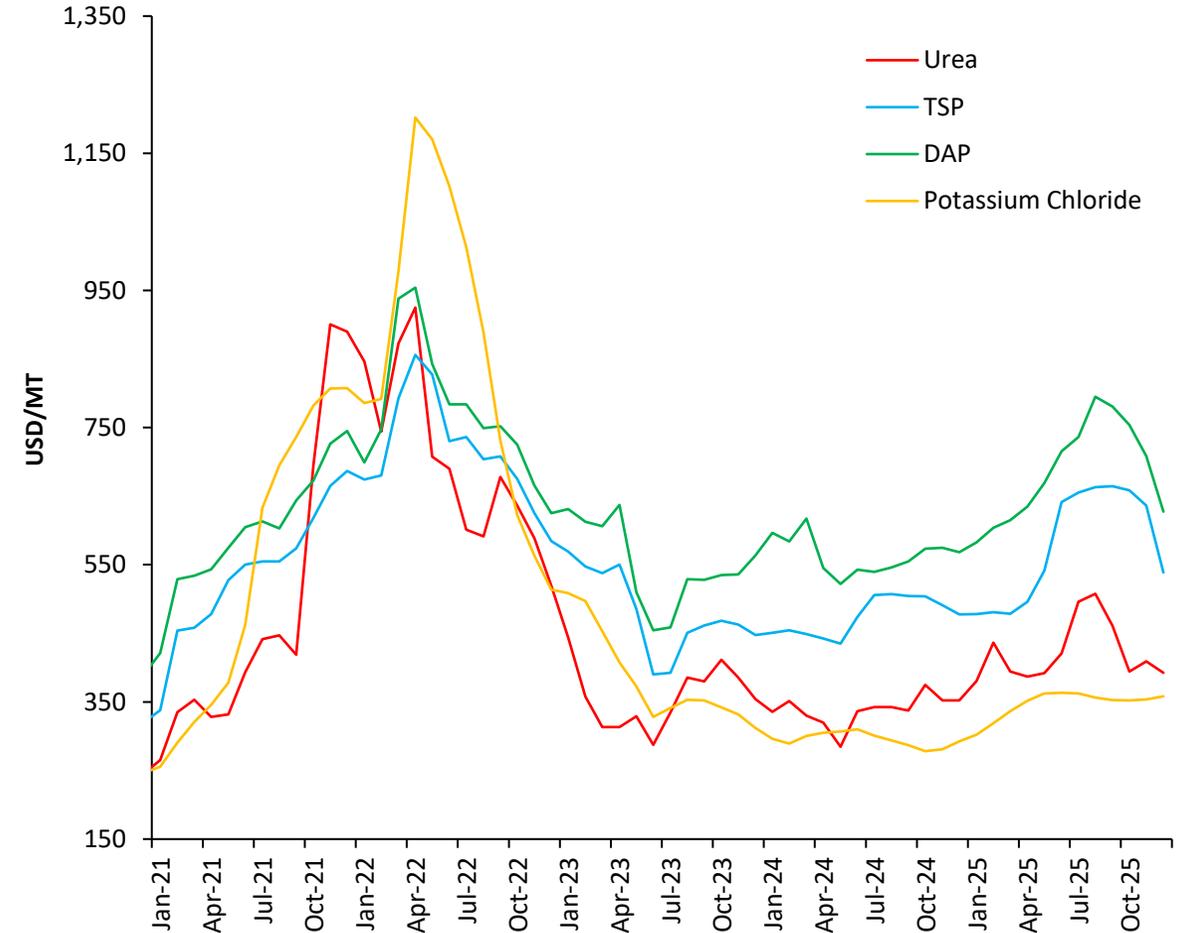


# International Agricultural Commodity Prices

## FAO Food Price Index



## International Fertilizer Prices



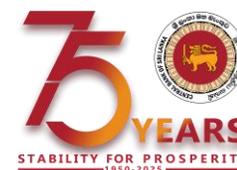
**In January 2025, the FAO Food Price Index fell compared to the previous month, as the declines in dairy products, meat and sugar more than offset increases in cereals and vegetable oil, marking the fifth consecutive monthly decline of the index**



**Datasets are accessible via:**

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/real-sector/production-indicators>

*\*The figures for 2024 and 2025 provided in this data summary are highly provisional.*



**Economic Research Department  
Central Bank of Sri Lanka**