

HIGHLIGHTS

Paddy production for the 2025 Yala season, based on the sown extent as of end September 2025, is forecasted at 2.27 million metric tons, a 14.6% increase from the previous Yala season



Total fish production decreased by 12.1% (y-o-y) in September 2025, mainly attributed to considerable decline in inland fish production and marginal decline in marine fish production



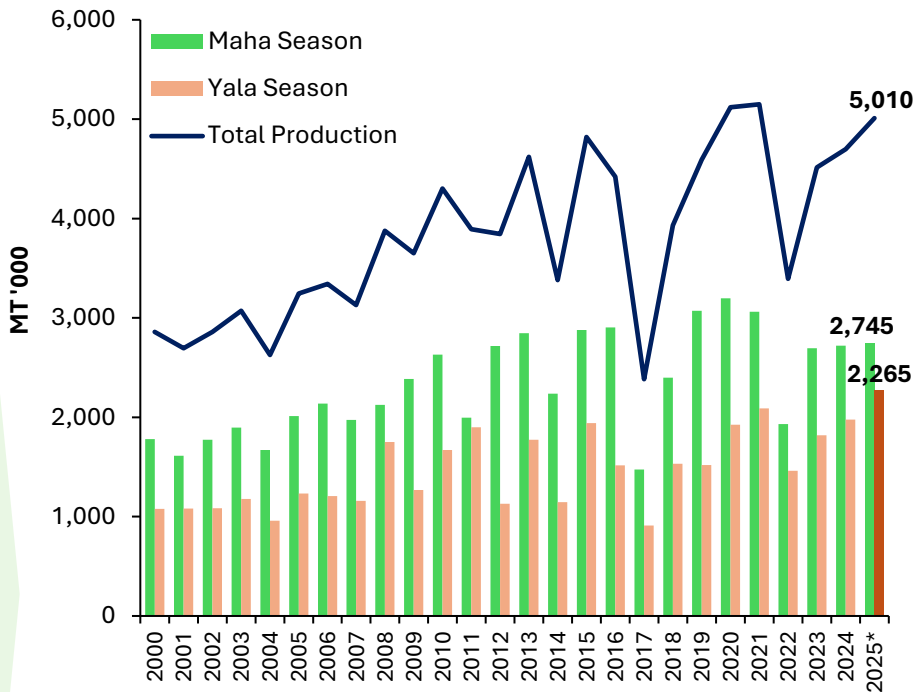
Domestic Tea production decreased by 9.1% (y-o-y) in September 2025 and International tea prices reduced compared to previous month



Coconut production maintained its growth momentum, recording a notable 42.6% (y-o-y) increase in September 2025



Paddy Production



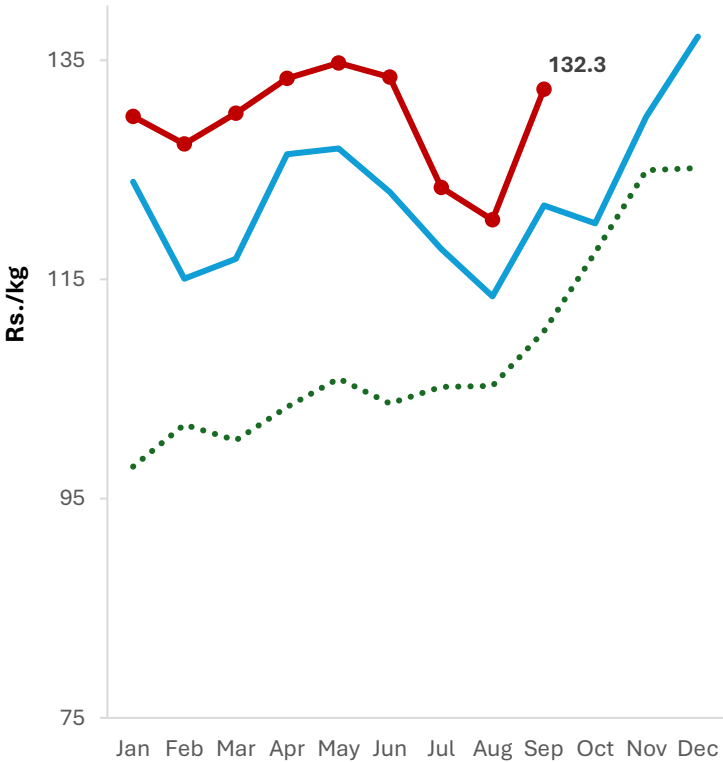
*2025 Yala season production is based on the Department of Agriculture forecast

Season	2023 (mn mt)	2024 (mn mt)	2025* (mn mt)	Growth % (y-o-y)
Maha	2.70	2.72	2.74	0.9
Yala	1.82	1.98	2.27	14.6
Annual	4.51	4.70	5.01	6.6

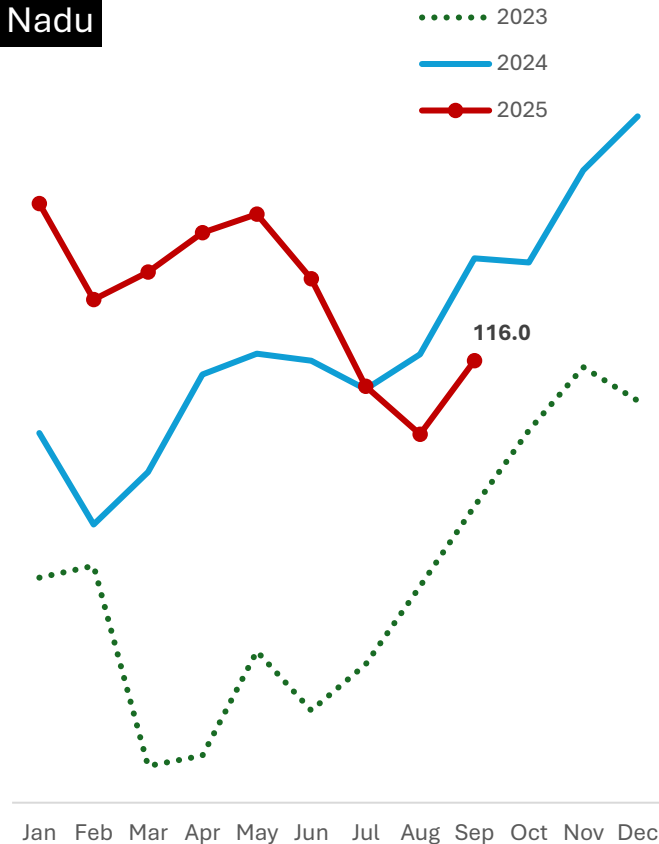
*2025 Yala season production is based on the Department of Agriculture forecast

Farmgate/Producer Prices of Paddy

Samba

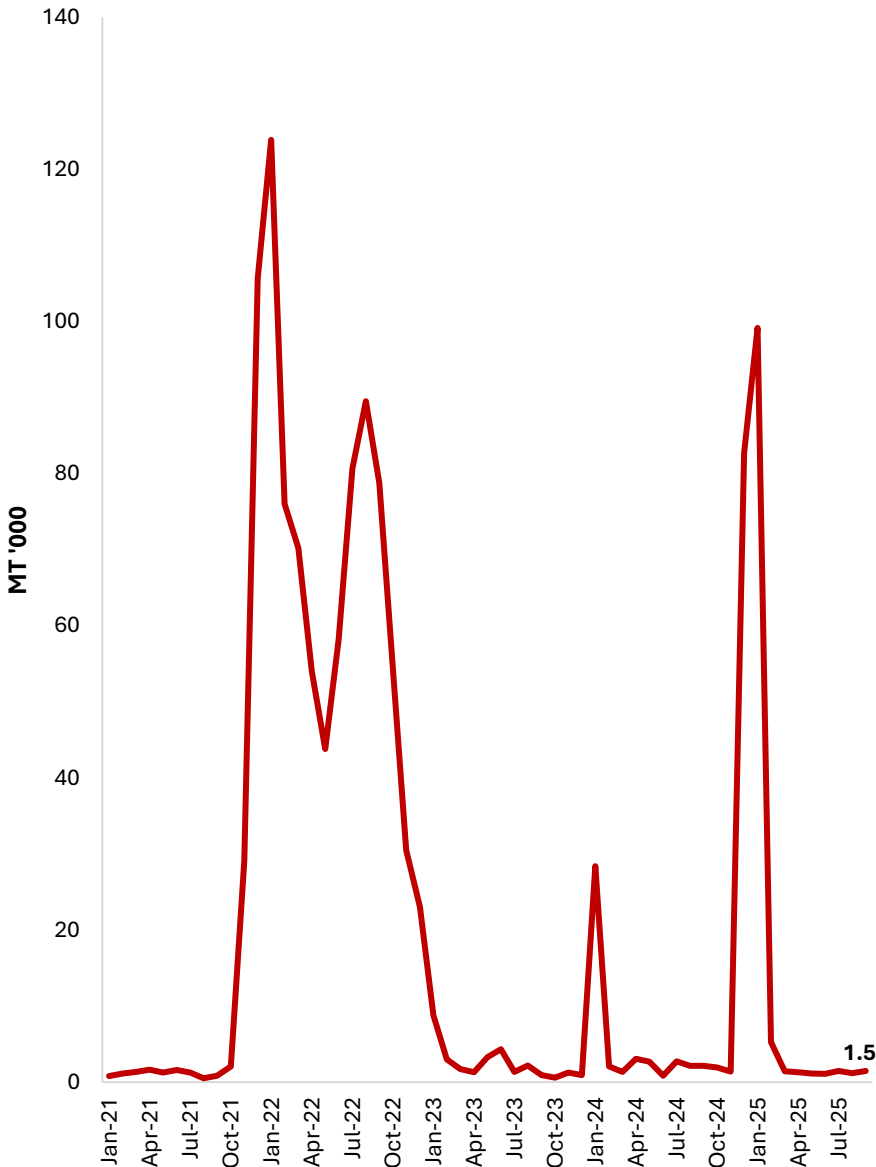


Nadu

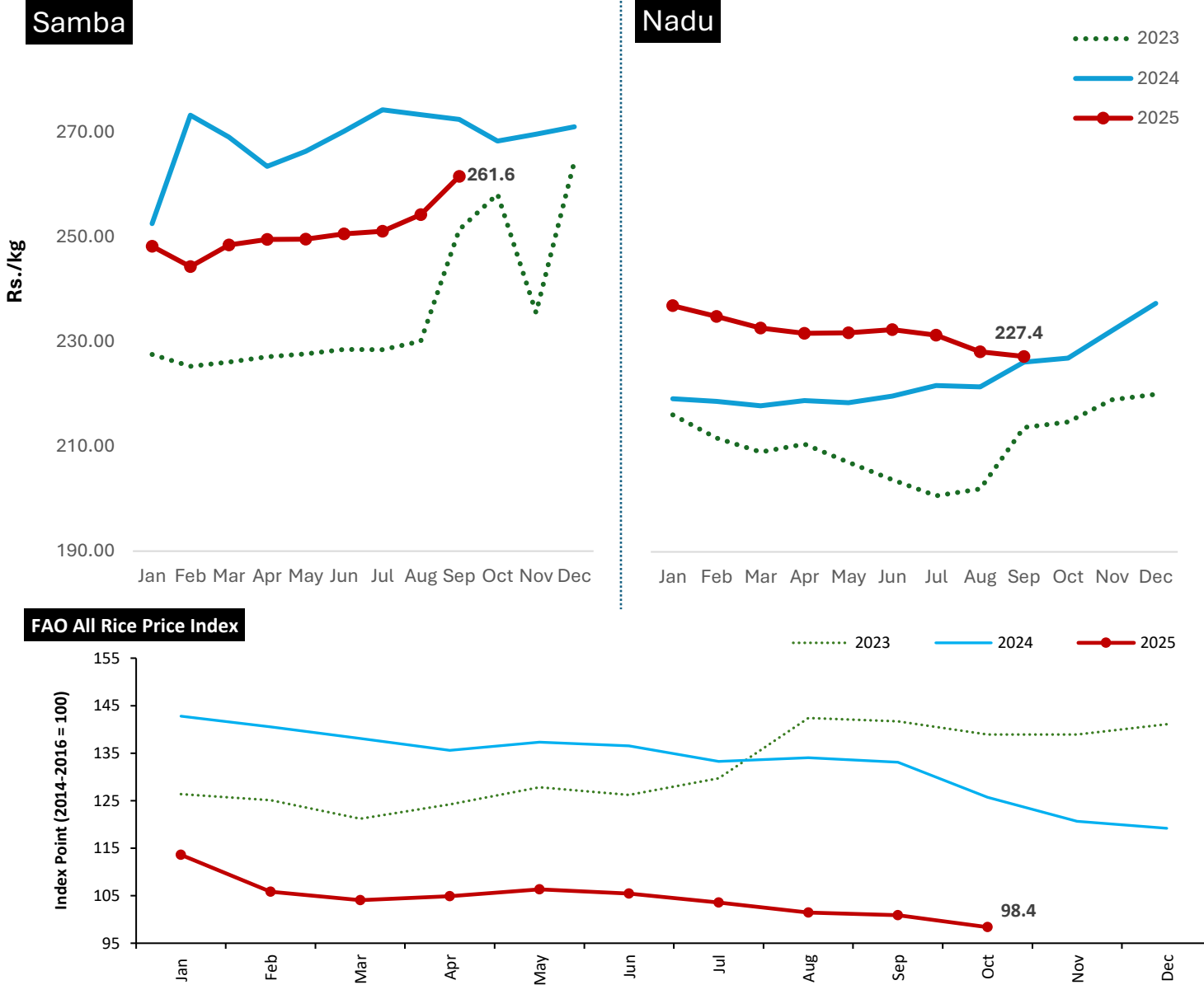


- Paddy production forecast of the Department of Agriculture for 2025 Yala season, based on the sown extent reported as of end September 2025, stands at **2.27 million metric tons (14.6% increase from the previous Yala season)**
- Accordingly, paddy production forecasts for 2025 is estimated as **5.01 million metric tons (6.6% increase from the previous year)**

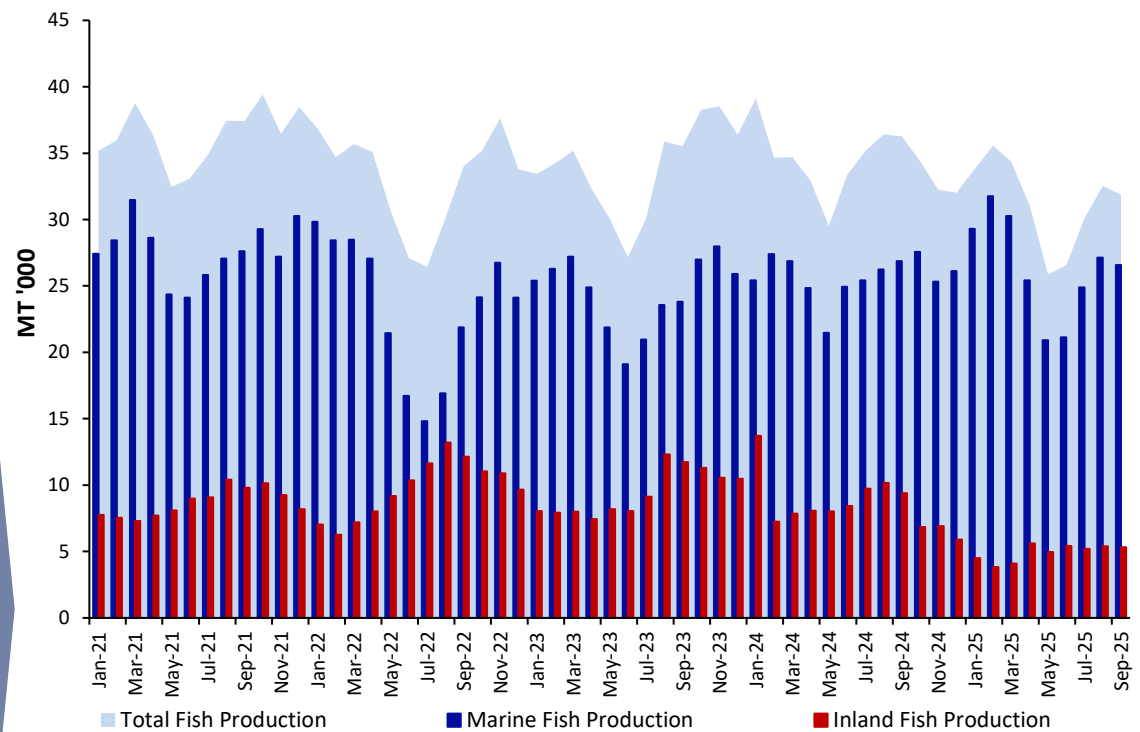
Rice Imports



Retail Rice Prices

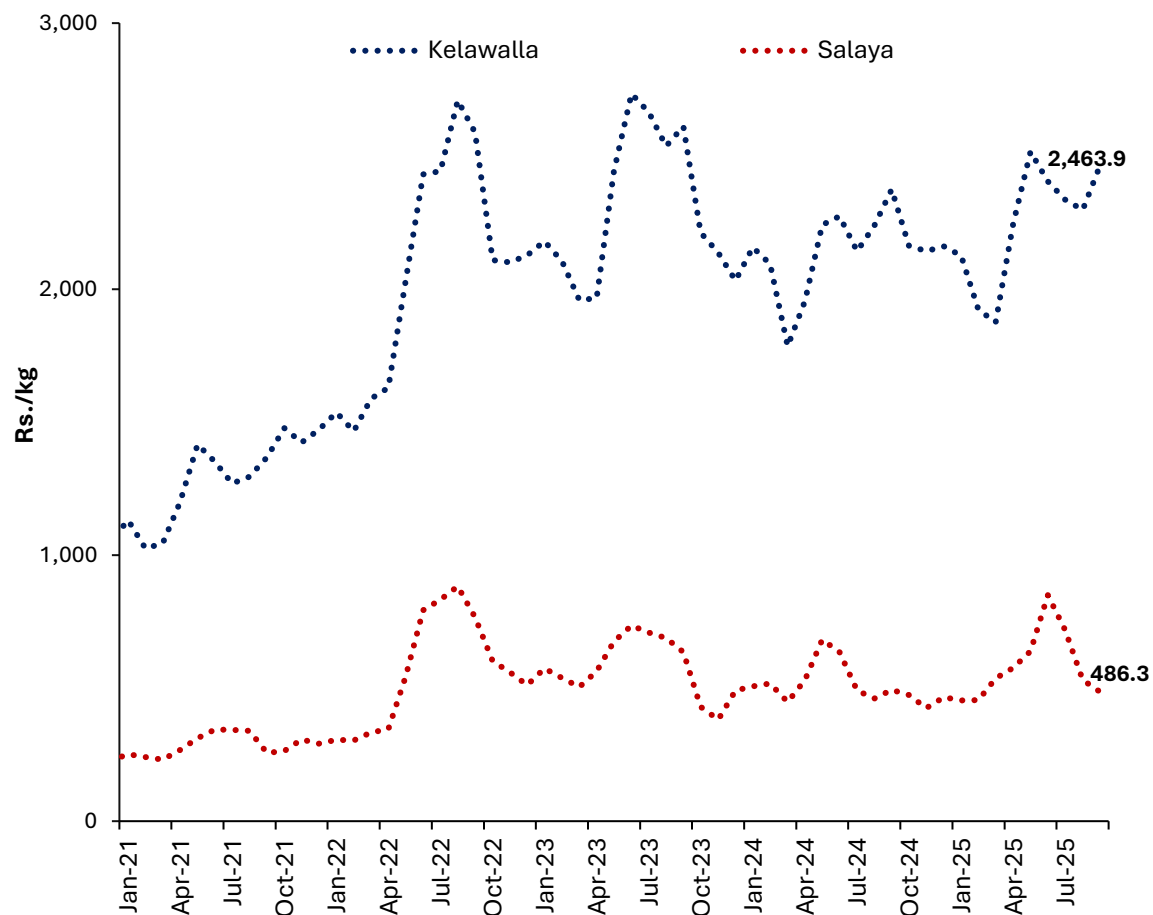


Fish Production



Production (MT '000)	2023	2024	2024 Jan-Sep	2025 Jan-Sep
Marine	294	308	229	237
Inland	113	102	83	44
Total	407	411	312	282

Retail Fish Prices



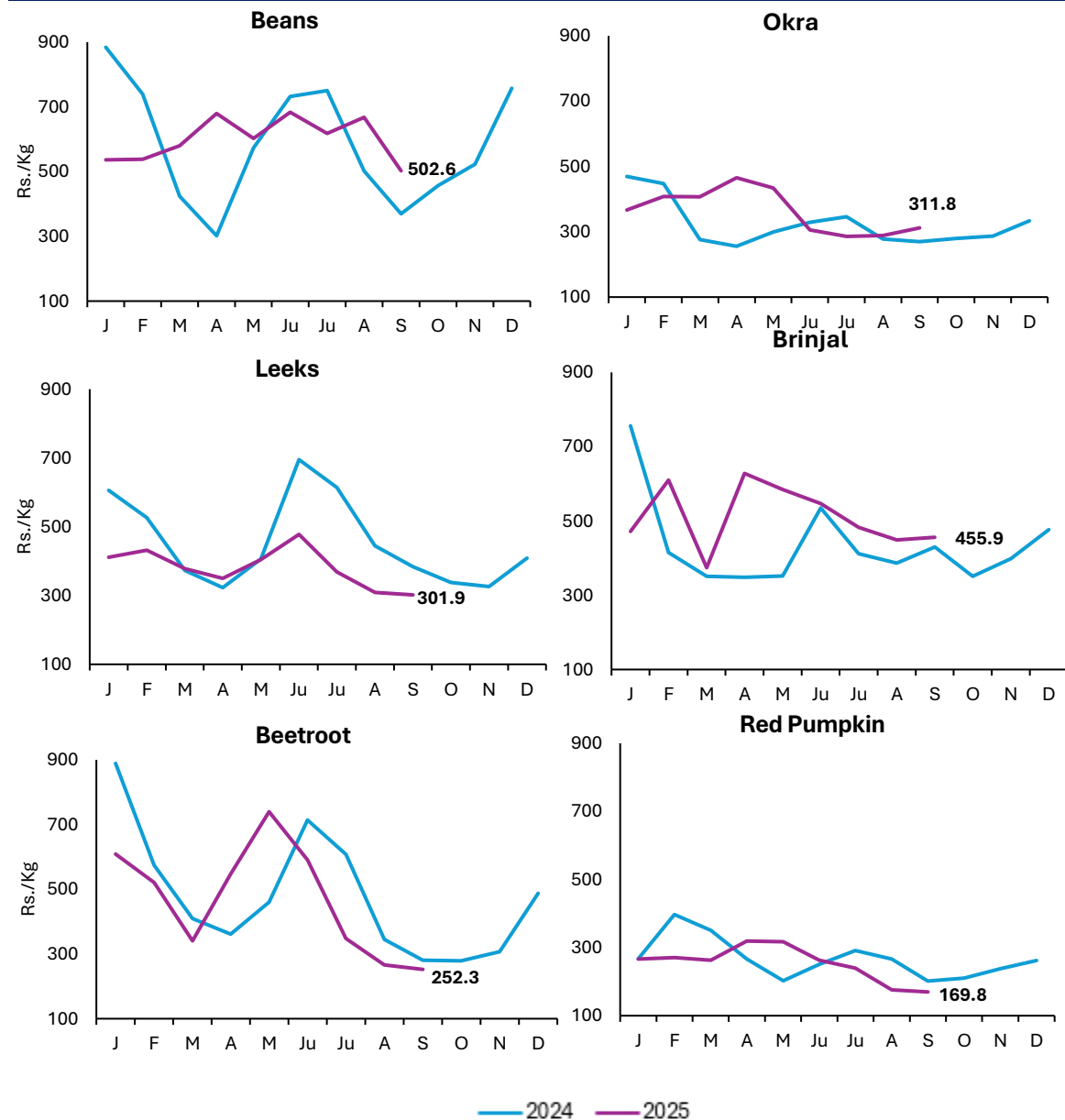
• Fish production decreased by **12.1%** (y-o-y) in September 2025, mainly attributed to 43.5% (y-o-y) decline in inland fish production, while marine fish production recorded a marginal decline of 1.1% (y-o-y) in September 2025

Vegetable Production (MT)

	22/23 Maha	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	2025 Yala*	24/25 Yala Y-o-Y Change
Up Country							
Tomatoes	46,244	34,169	39,293	34,945	28,480	44,554	↑
Cabbage	52,310	47,773	58,552	48,242	41,811	59,249	↑
Carrot	40,084	25,267	48,836	24,374	25,604	38,943	↑
Beetroot	17,178	21,444	17,332	20,034	15,825	19,731	↓
Raddish	26,955	27,557	40,159	27,567	31,271	22,763	↓
Beans	41,139	25,287	36,345	26,128	20,468	36,159	↑
Low Country							
Luffa	24,852	18,417	22,225	18,521	20,465	14,022	↓
Okra	38,984	31,351	37,620	35,003	40,296	30,837	↓
Brinjal	80,637	54,450	69,584	54,660	64,545	57,022	↑
Cucumber	21,013	26,603	17,937	27,161	18,982	17,278	↓
Red pumpkin	59,163	41,779	46,890	42,565	48,389	58,782	↑
Ash plantain	35,369	22,833	33,783	24,477	29,506	5,905	↓
Long bean	35,395	27,456	35,539	28,855	34,926	32,004	↑

*2025 Yala season production is based on the Department of Agriculture final crop forecast

Retail Vegetable Prices



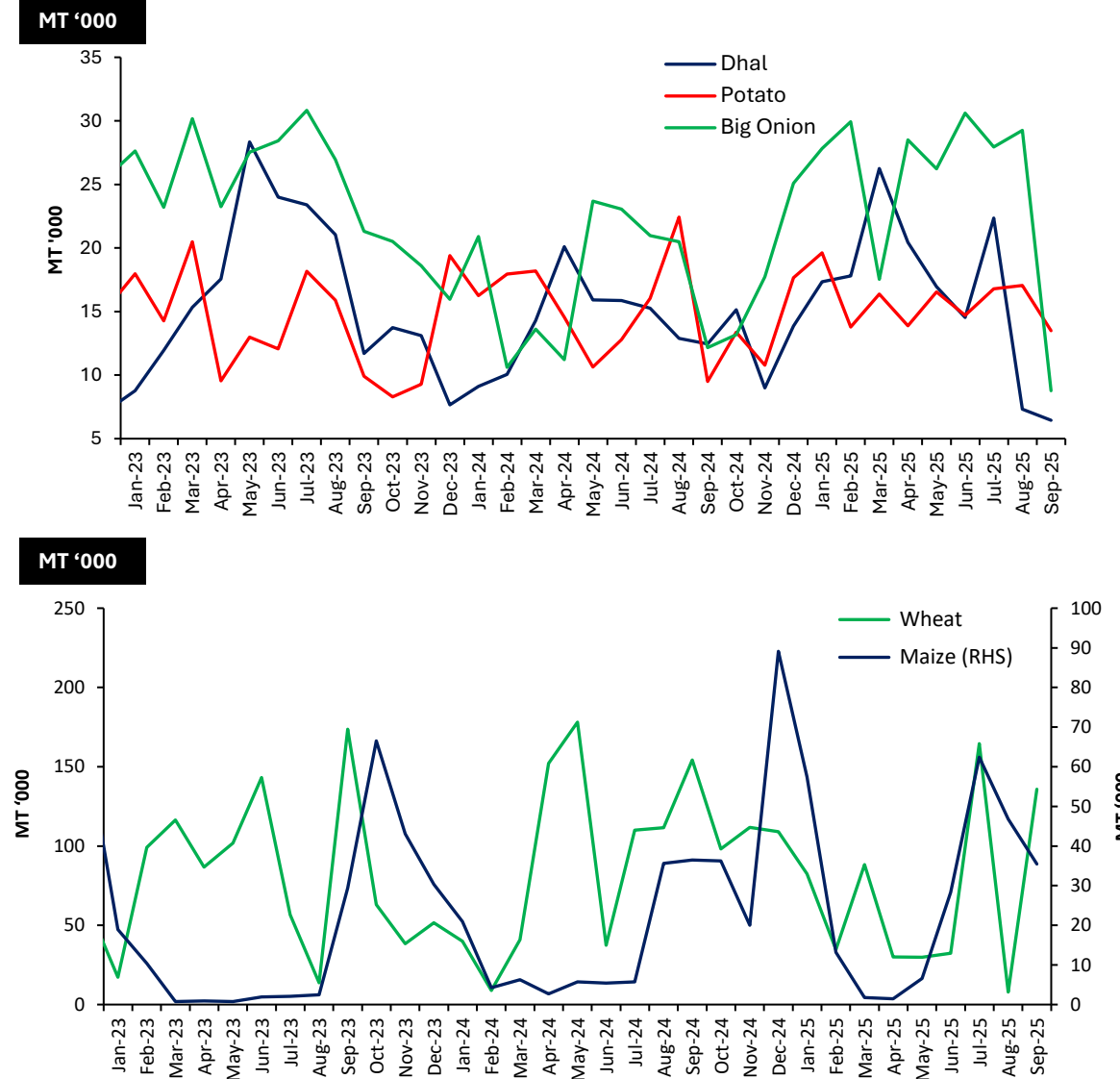
Other Field Crops

	22/23 Maha	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	2025 Yala*	24/25 Yala Y-o-Y Change
Potato	19,723	21,026	21,291	20,916	15,010	28,344	↑
Red Onion	26,673	22,678	24,762	19,749	24,440	29,507	↑
Big Onion	329	4,755	257	8,572	395	53,816	↑
Green Chillie	42,270	25,128	40,438	26,200	38,285	60,348	↑
Cowpea	7,022	5,779	5,955	5,458	6,307	5,337	↓
Black gram	8,346	1,437	8,518	1,828	7,224	1,543	↓
Maize	198,601	22,647	196,871	26,626	245,351	34,736	↑
Ground Nut	19,014	10,666	17,336	11,626	18,751	12,194	↑
Gingelly	2,701	8,651	2,210	8,293	1,675	15,831	↑
Green gram	6,940	5,514	6,156	8,909	6,754	14,938	↑

*2025 Yala season production is based on the Department of Agriculture final crop forecast

Imports (MT)	2023	2024	2024 Jan-Sep	2025 Jan-Sep
Dhal	196,601	163,881	125,911	149,447
Potato	168,184	180,121	138,332	142,257
Big Onion	294,386	212,720	156,715	226,594

Import Trend of Selected Food Items



Sources: Department of Census and Statistics, Sri Lanka Customs

Sugar

	2024 Jan-Sep	2025 Jan-Sep
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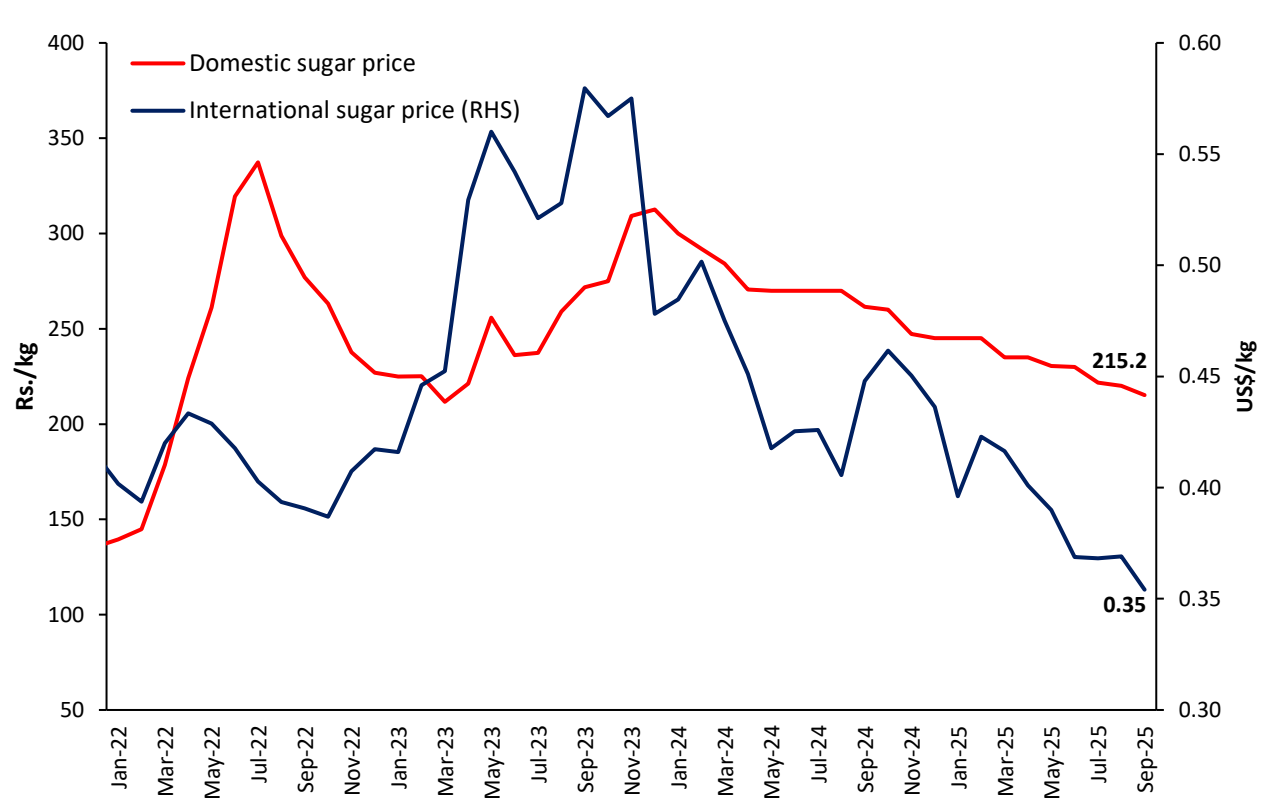
Sugar Production (MT)	74,970	56,992
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Sugar Imports (MT)	416,647	474,676
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Import Trend



Price Trend



International sugar prices declined in September 2025 reaching its lowest level since March 2021. The drop in prices was driven by higher sugar output in Brazil, favourable harvests in India and Thailand after good monsoon rains and expanded cultivation

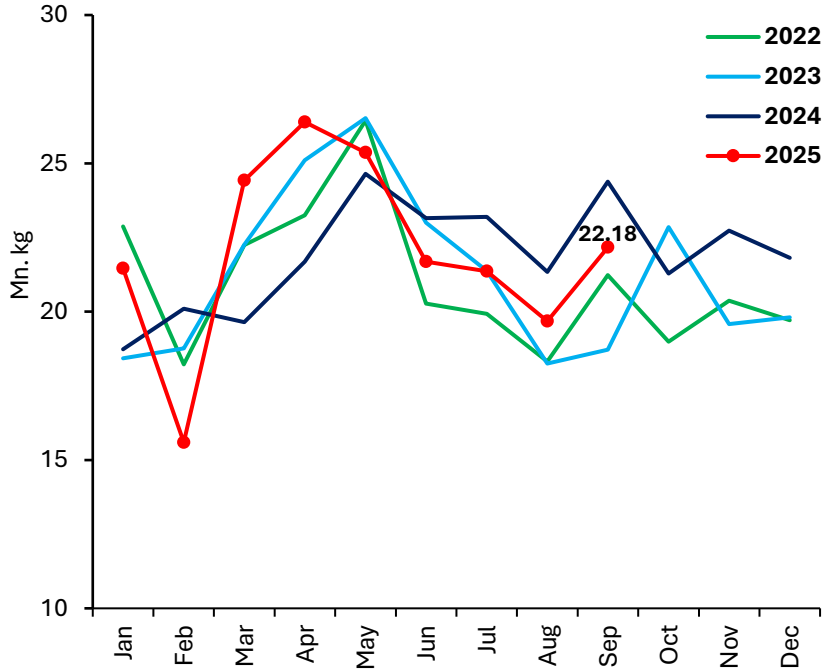
Livestock

	2024 August	2025 July	2025 August
Production	Egg (mn)	268	305
	Chicken (000 MT)	23	22
Price	Egg-White (Rs./egg)	44.7	31.6
	Egg - Red (Rs./egg)	46.5	33.2
	Chicken (Rs./kg)	1,060.0	1,306.1
Cost of Production	Egg (Rs./egg)	29.6-35.0	28.1-31.8
	Chicken (Rs./kg)	749.9	799.0

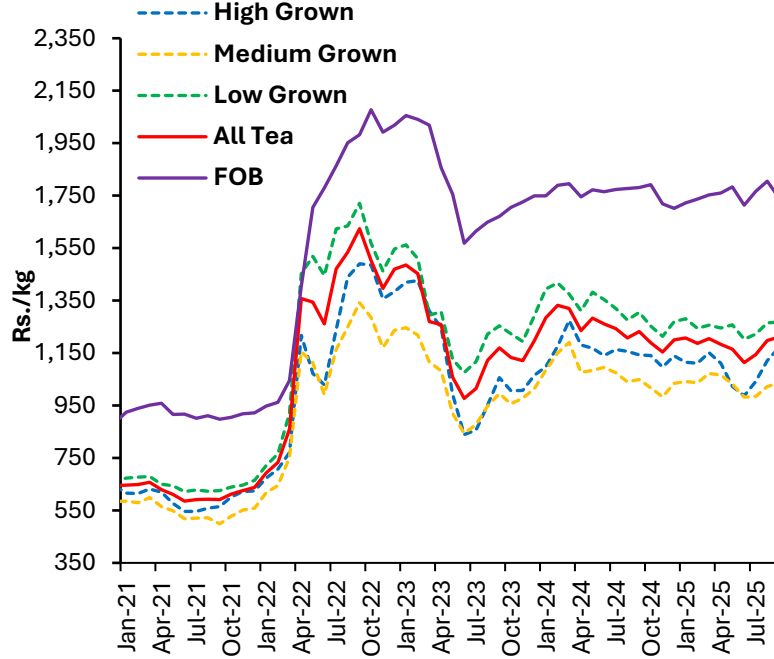
Feed Ingredients (Rs./kg)	2024 August	2025 July	2025 August
Maize	176.3	157.5	157.8
Soya bean meal	230.3	180.0	181.0
Fish meal	305.0-557.5	380.0-503.3	380.0-536.7
Rice polish	127.0	137.7	126.0

Tea

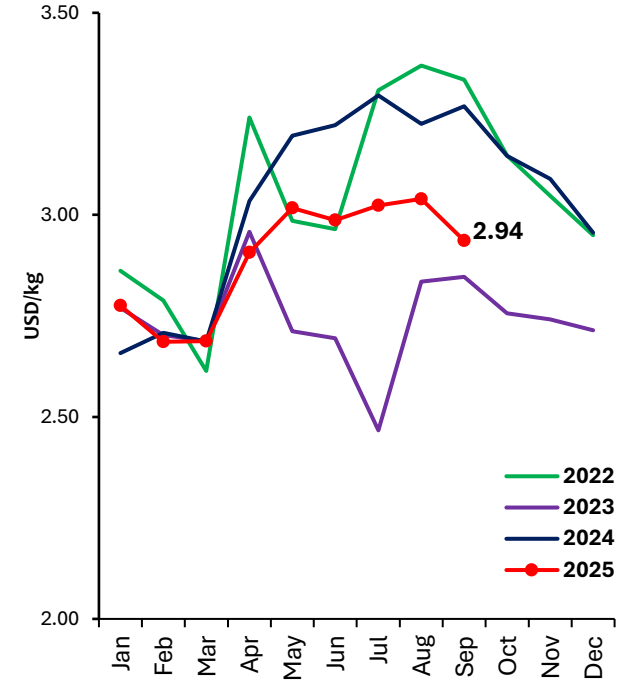
Tea Production



Tea Auction Prices & FOB Prices



International Tea Prices



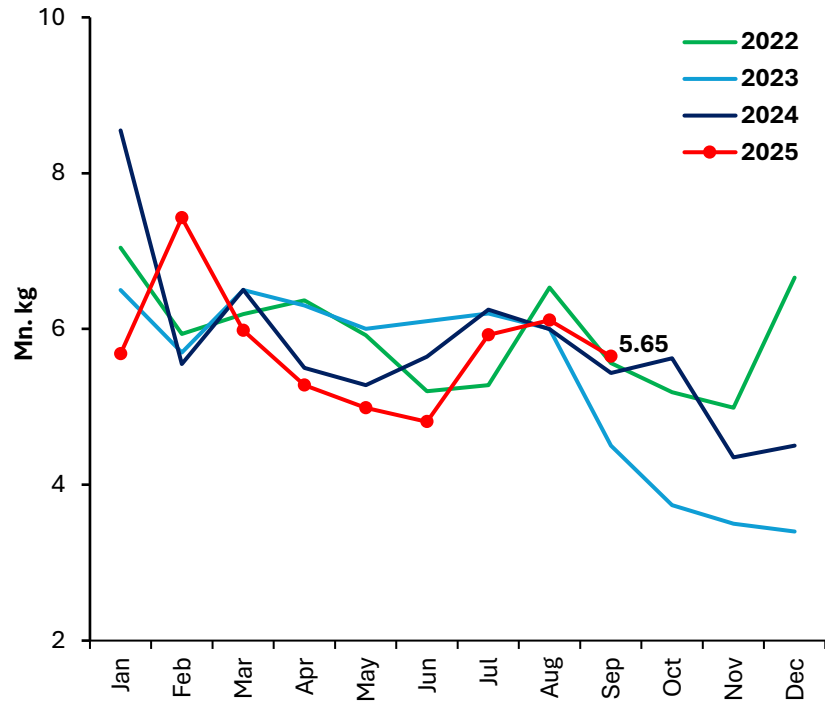
*Average Auction Price of Colombo, Kolkata & Mombasa

Tea Production (mn kg)	2024	2024 Jan-Sep	2025 Jan-Sep	Growth %
High grown	55.7	41.8	43.0	2.8
Medium grown	47.4	35.7	36.6	2.4
Low grown	159.6	119.3	118.6	(0.6)
Total	262.7	196.9	198.1	0.6

- Domestic tea production decreased by **9.1%** (y-o-y) during the month of September 2025, though Jan-Sep 2025 production recorded a marginal increase
- Global tea prices decreased in September 2025 compared to the previous month, with only Colombo recording an increase in the average price, while Mombasa and Kolkata recorded declines

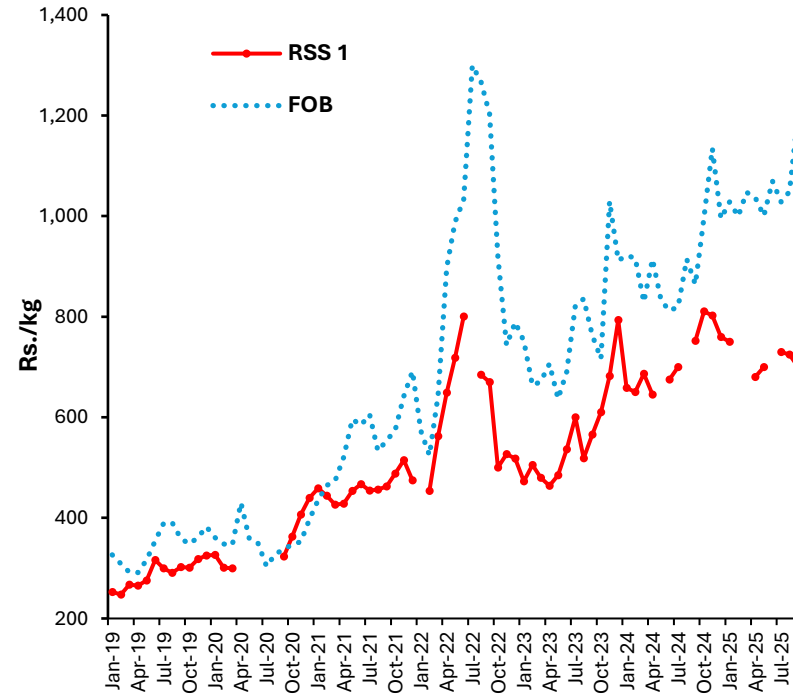
Rubber

Rubber Production



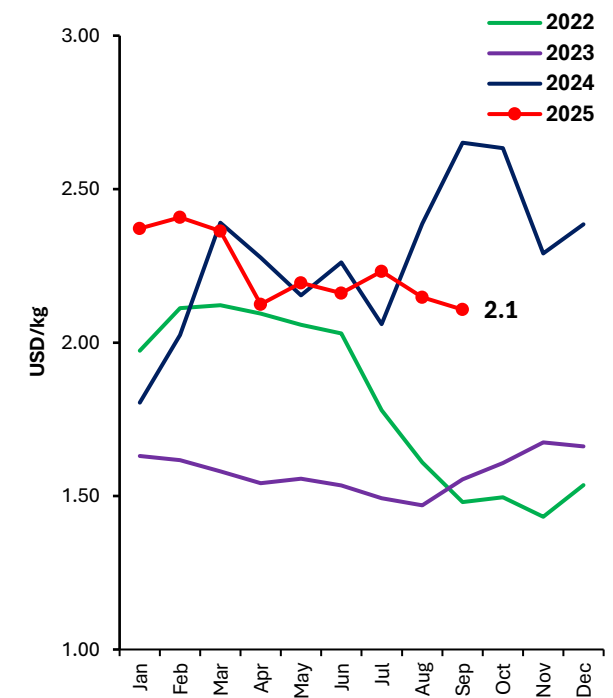
Rubber Production (mn kg)	2024	2024 Jan-Sept	2025 * Jan-Sept	Growth %
Sheet Rubber	33.5	26.0	25.6	(1.3)
Crepe Rubber	10.1	7.8	8.4	7.7
Other	25.6	20.9	17.8	(14.9)
Total	69.2	54.7	51.9	(5.2)

Rubber Auction Prices & FOB Prices



*There were no trades of RSS1 in some months

International Rubber Prices



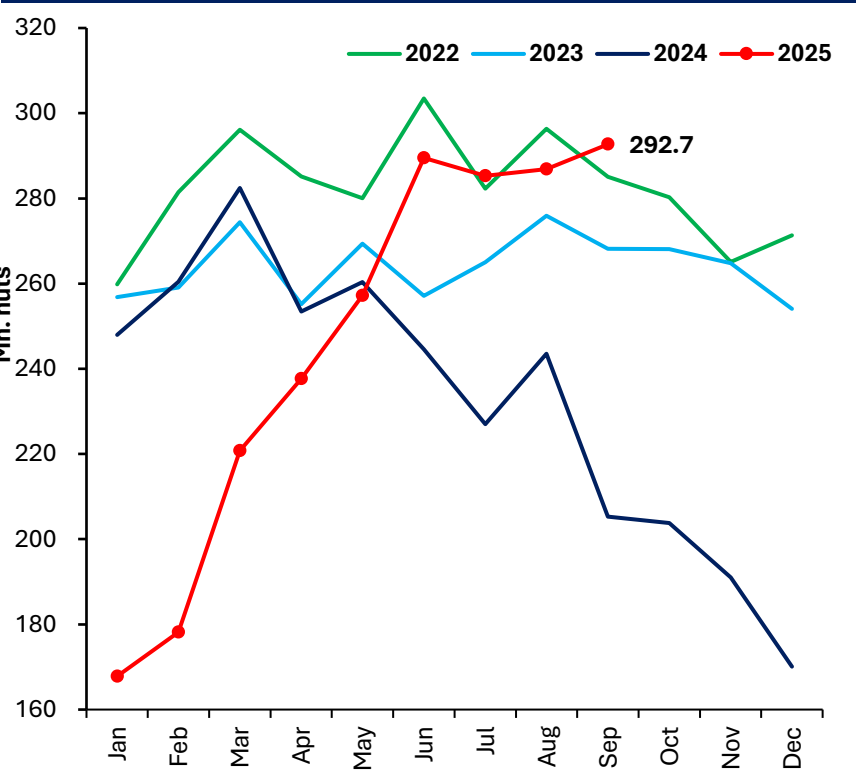
*Rubber, RSS3

- Domestic rubber production recorded a year-on-year increase of **4.0%** in September 2025, according to highly provisional data from the Rubber Development Department (RDD)
- Global natural rubber prices slightly declined in September 2025 with the seasonal output increase

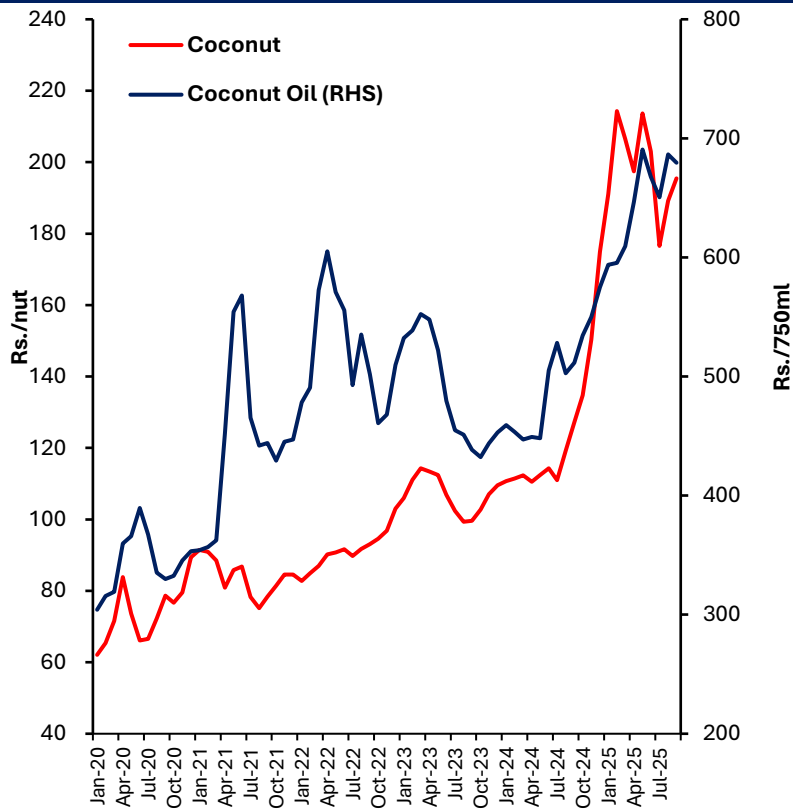
*Highly provisional data from RDD, due to delays in submissions from rubber production companies and subject to updates based on TSR and CESS collection data.

Coconut

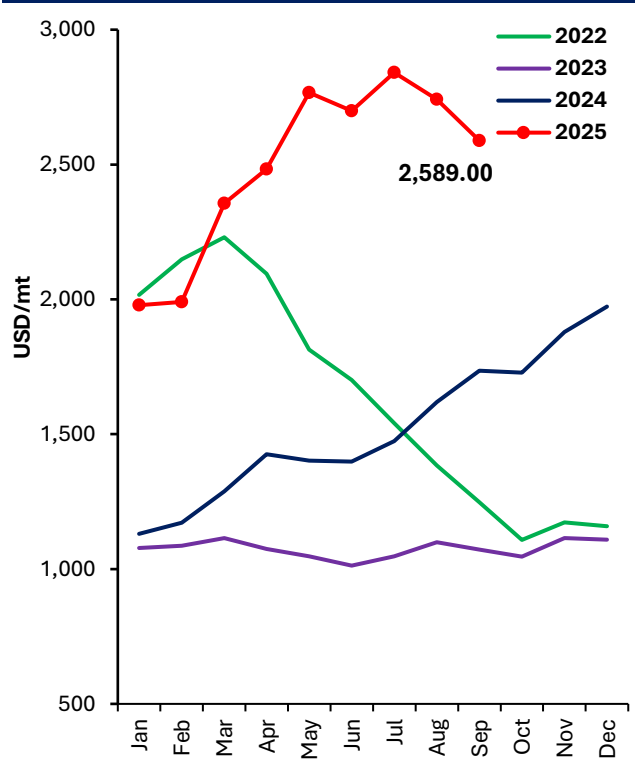
Coconut Production



Retail Price of Coconut and Coconut Oil



International Coconut Oil Prices



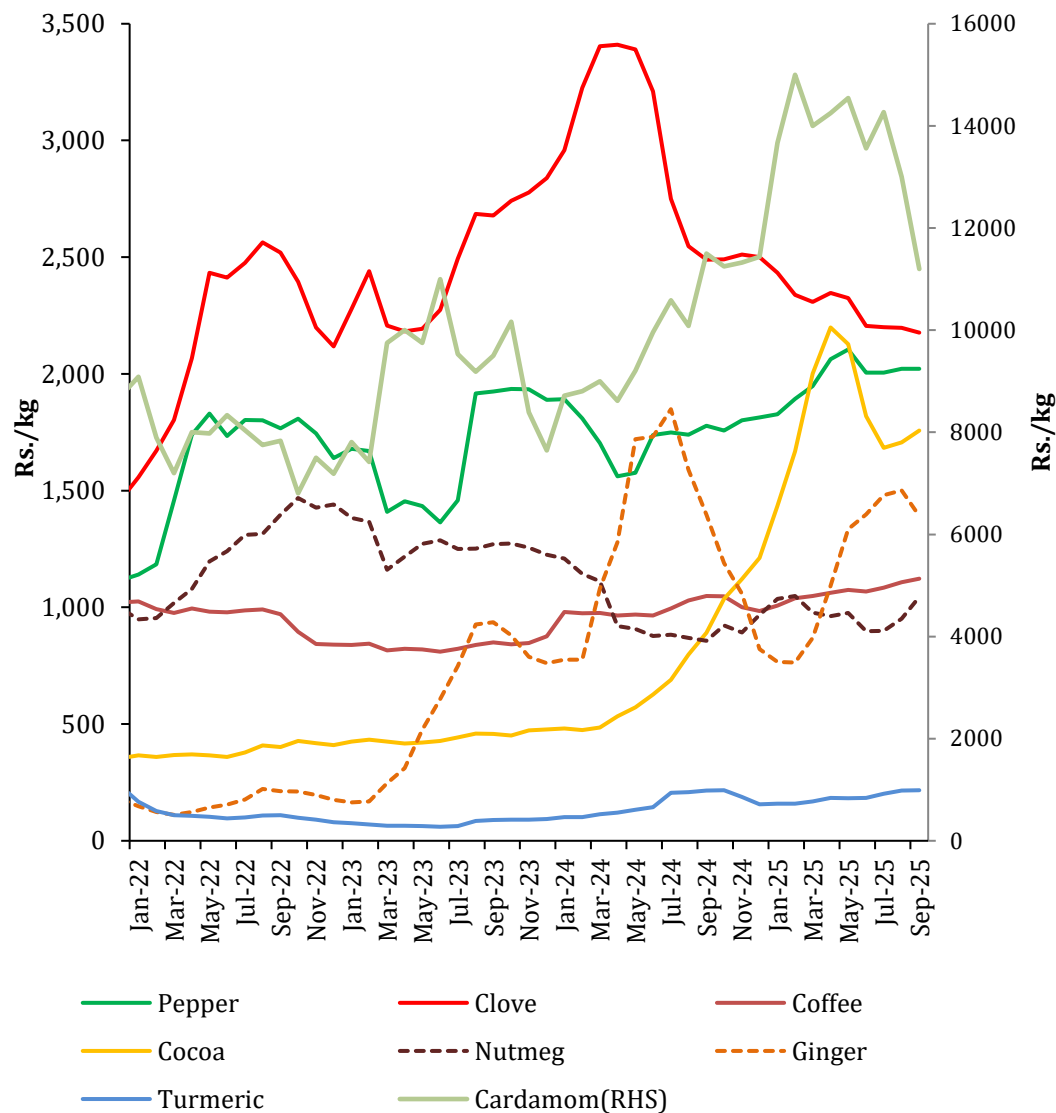
Coconut Production	2024	2024 Jan-Sep	2025 Jan-Sep	Growth %
Coconut (mn nuts)	2,790	2,225	2,216	(0.4)
Desiccated Nut (MT)	33,177	25,207	22,776	(9.6)
Coconut Oil (MT)	30,842	23,789	25,376	6.7

Coconut production recorded a **42.6%** y-o-y increase in September 2025 sustaining the growth momentum since the mid of the year

International coconut oil prices eased in September amid weak demand and reduced exports from the Philippines

Other Export Agriculture

Farmgate/Producer Prices of Selected Export Agriculture Crops



Farmgate/Producer Price of Cinnamon



- In September 2025, the market prices of export crops exhibited mixed changes compared to the previous month as prices of coffee, cocoa, nutmeg, cinnamon and turmeric increased while pepper, clove, cardamom and ginger prices registered a decline
- Earnings from exports of spices increased during the period from January to September 2025 (y-o-y), mainly due to strong performance in exports of Cinnamon and Cloves

Agricultural Input Import Trends

Imports	2023	2024	2024 Jan-Sep	2025 Jan-Sep
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Plants and Seeds

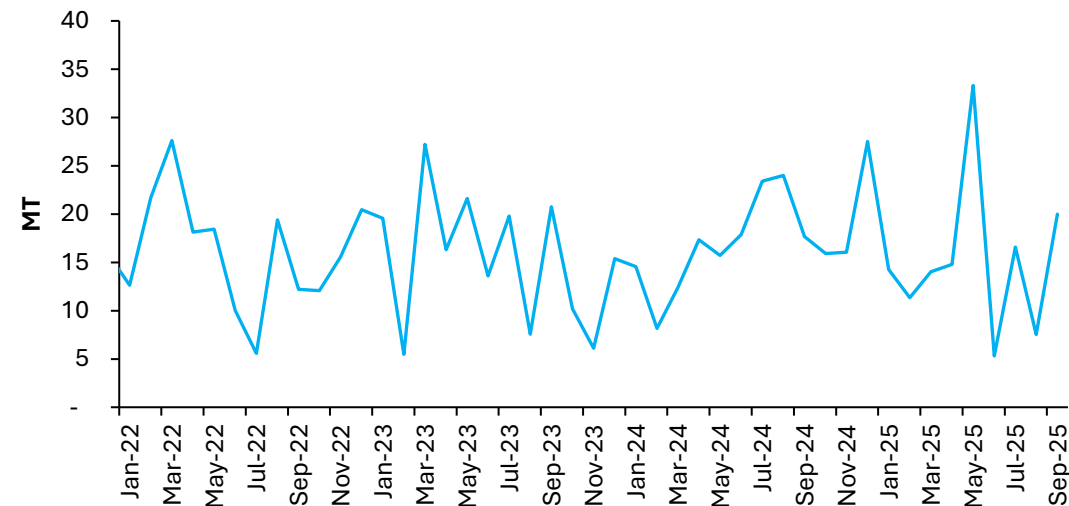
Vegetable seeds (MT)	184	211	151	137
Potato seed (MT)	797	773	146	100
Plants & parts (MT)	4,236	6,874	5,214	4,250
Live trees and other plants (No. '000)	1,039	1,248	896	754

Fertilizers (MT '000)

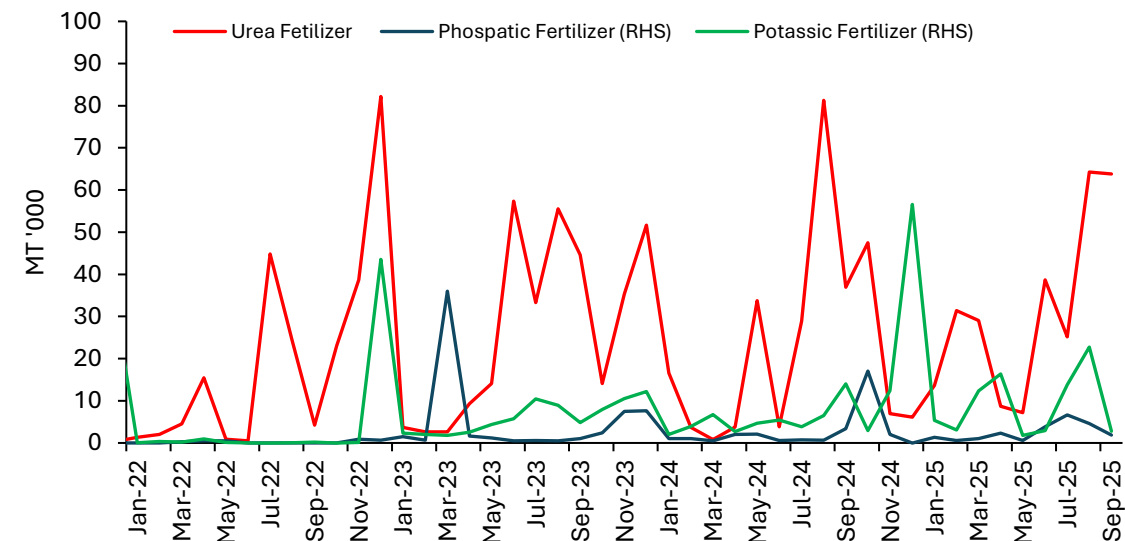
Urea	324	270	210	282
Other nitrogenous fertilizers	65	68	42	67
Phosphatic	61	31	12	23
Potassic	74	122	50	81
Other fertilizers	19	16	10	28

Import Trend of Selected Agricultural Inputs

Vegetable Seeds

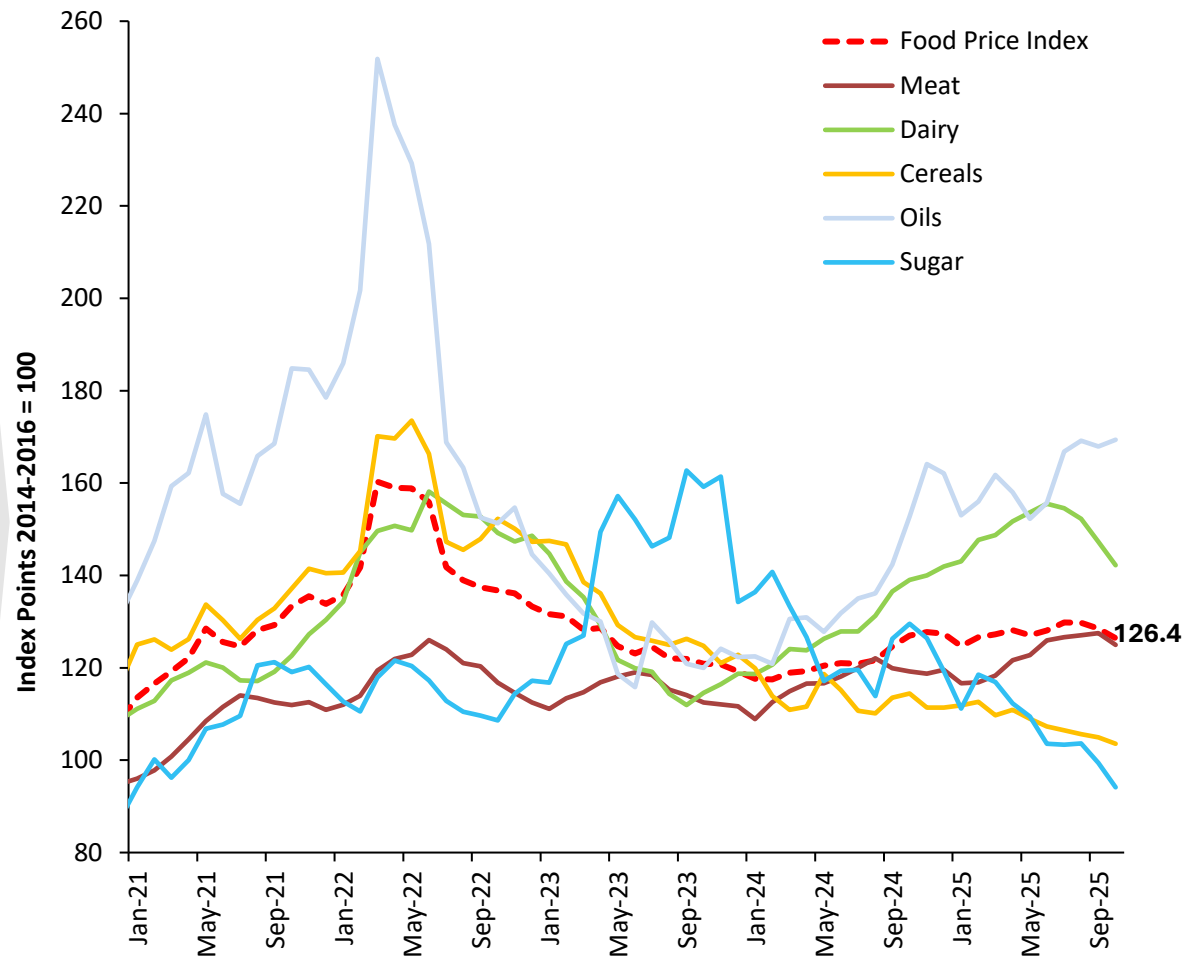


Fertilizers

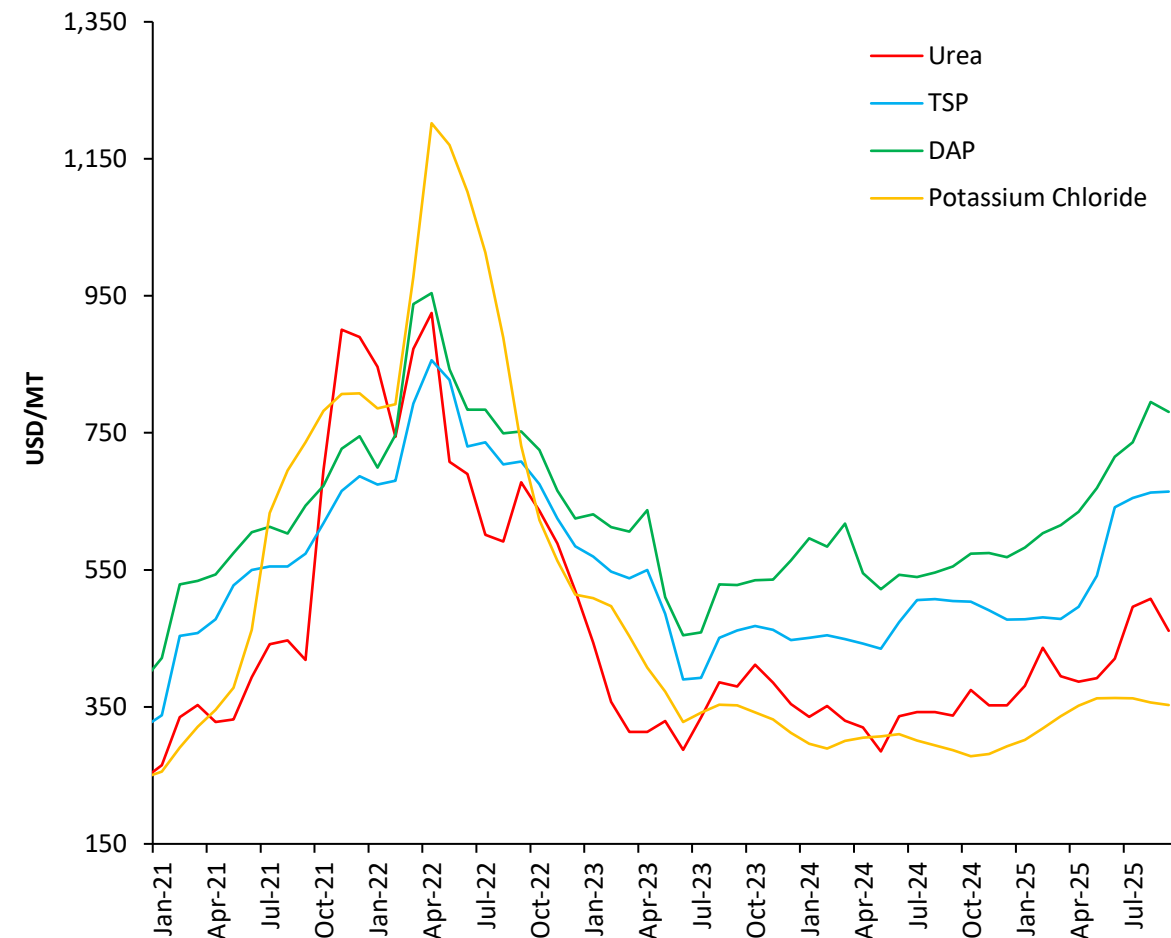


International Agricultural Commodity Prices

FAO Food Price Index



International Fertilizer Prices



In October 2025, the FAO Food Price Index fell for the second consecutive month from its revised September level, as lower prices for cereals, dairy, meat, and sugar outweighed an increase in vegetable oil prices.



Datasets are accessible via:

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/real-sector/production-indicators>



Economic Research Department
Central Bank of Sri Lanka

**The figures for 2024 and 2025 provided in this data summary are highly provisional.*