

KEY HIGHLIGHTS

Paddy production for the 2025 Yala season, based on the sown extent as of end June 2025, is forecasted at 2.19 million metric tons, a 10.8% increase from the previous Yala season

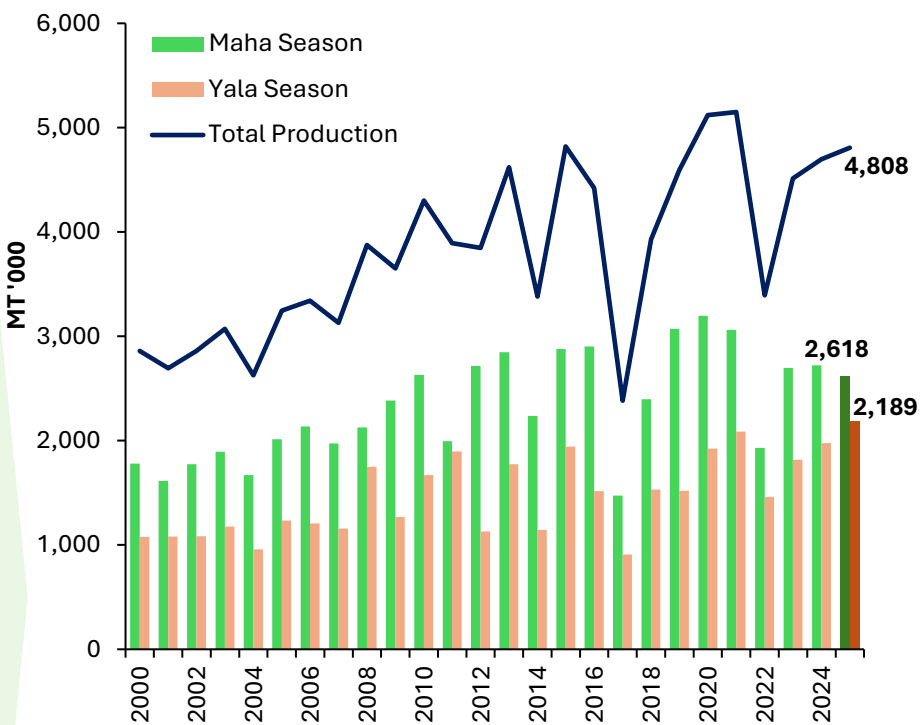
Total fish production decreased by 20.6% (y-o-y) in June 2025, attributed to decline in both marine and inland fishing activities

Domestic Tea production decreased by 6.3% (y-o-y) in June 2025 mainly attributed to adverse weather conditions

Domestic coconut production increased by 18.3% (y-o-y) in June 2025 following the gradual recovery since February 2025



Paddy Production

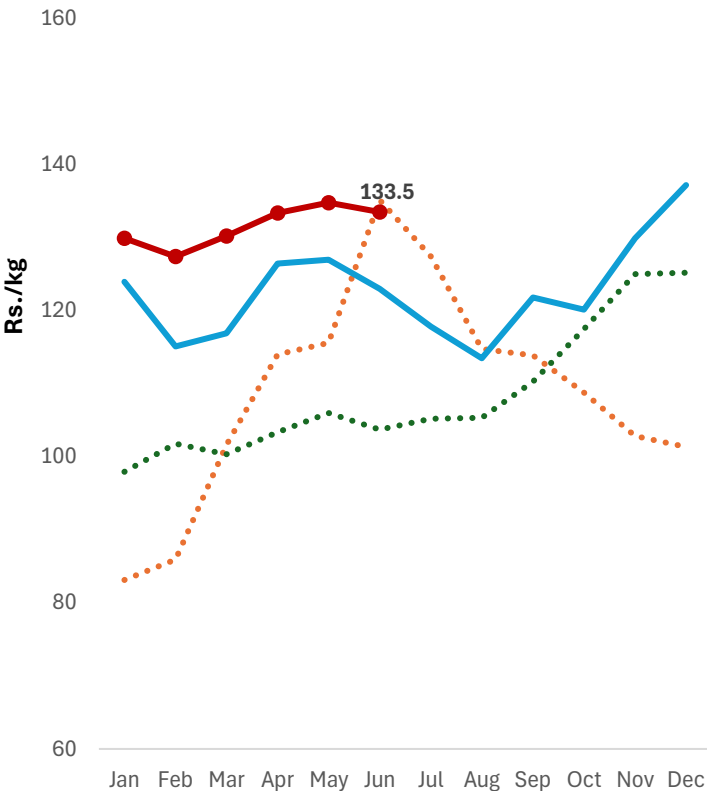


*2024/2025 Maha season and 2025 Yala season production is based on the Department of Agriculture forecast

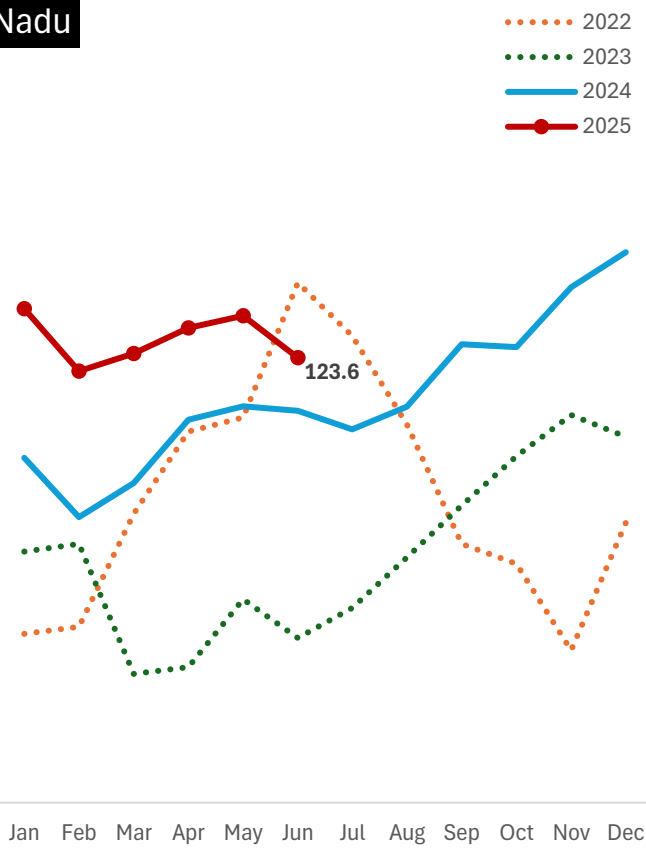
Season	2023 (mn mt)	2024 (mn mt)	Growth (%)
Maha	2.70	2.72	1.0
Yala	1.82	1.98	8.8
Annual	4.51	4.70	4.1

Farmgate/Producer Prices of Paddy

Samba

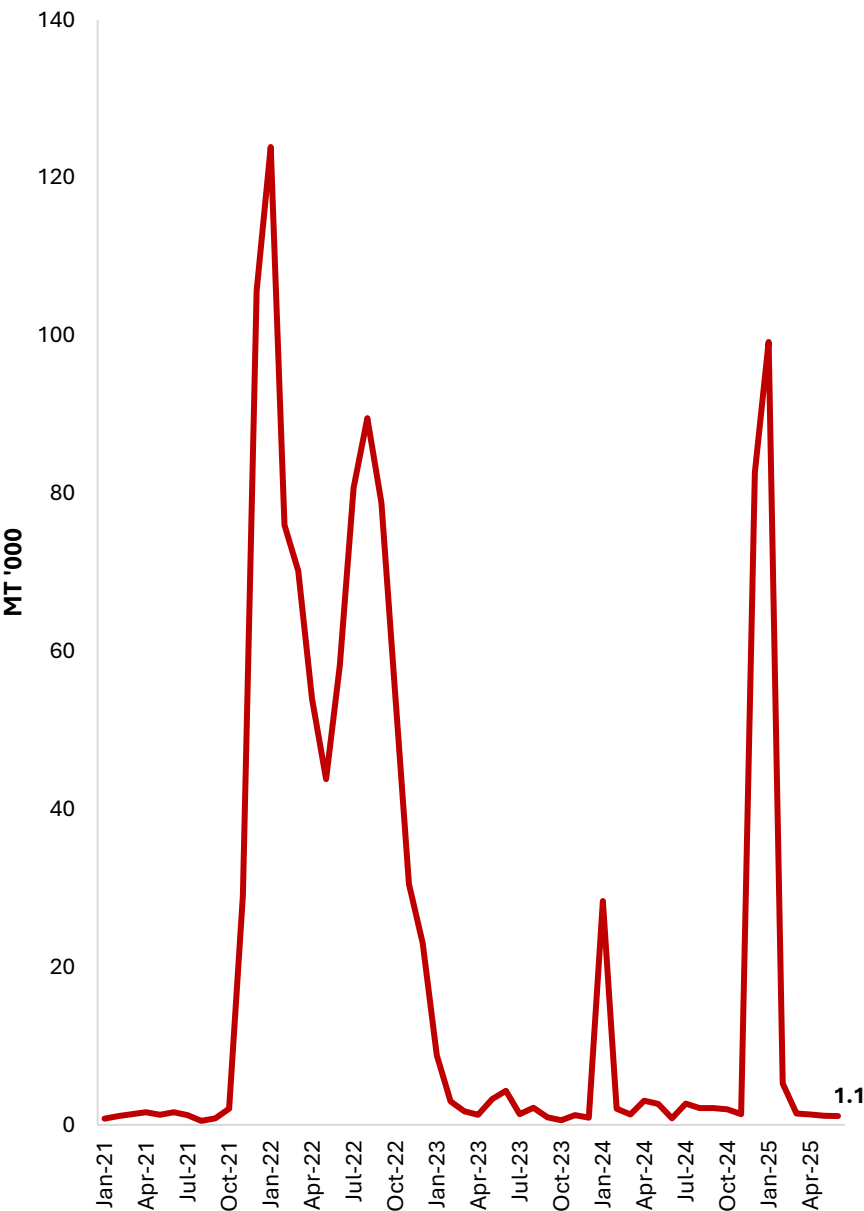


Nadu

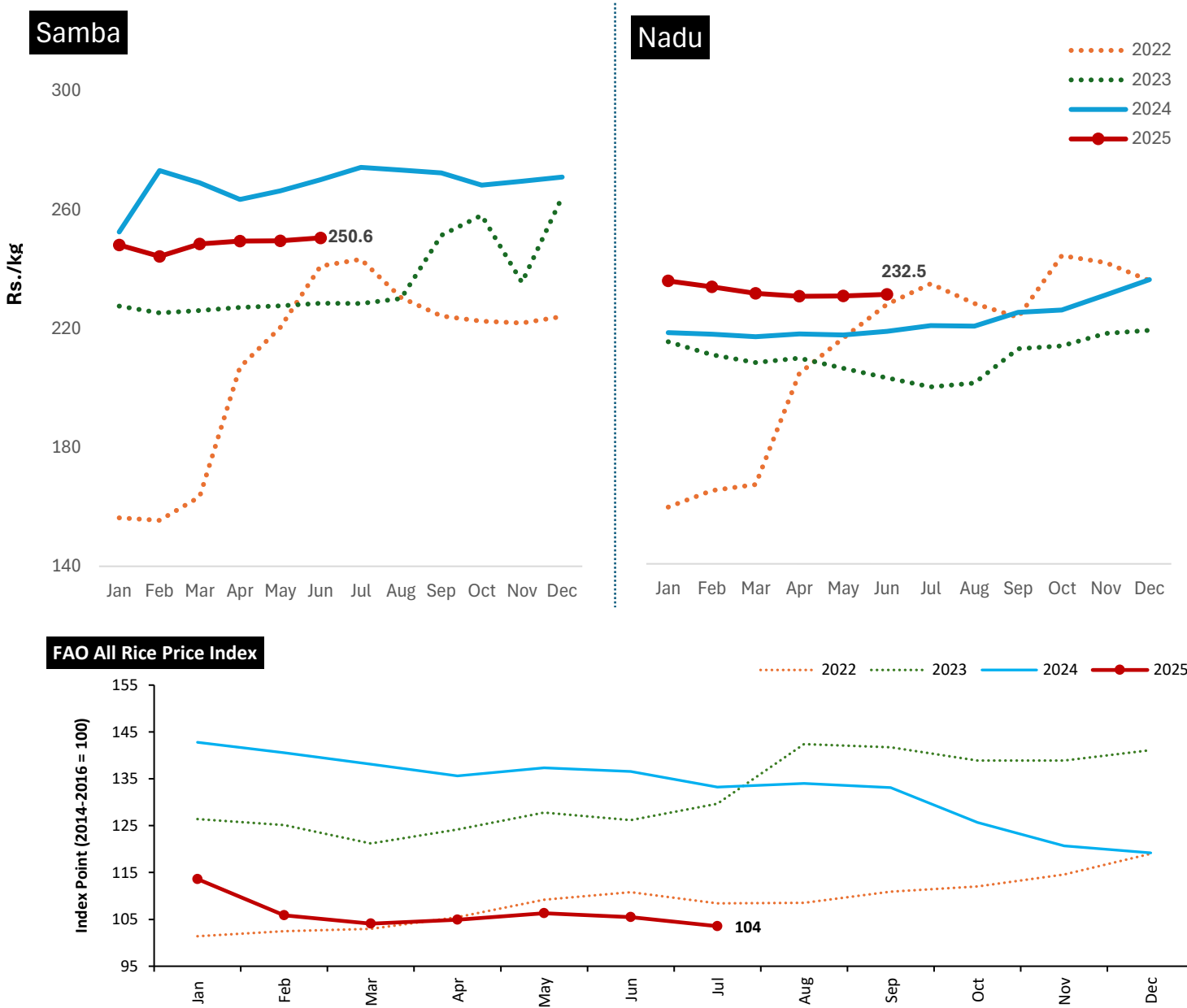


- Paddy production forecast of the Department of Agriculture for 2025 Yala season, based on the sown extent reported as of end June 2025, stands at **2.19 million metric tons (10.8% increase from the previous Yala season)**
- Accordingly, paddy production forecasts for 2025 is estimated as **4.8 million metric tons (2.3% increase from the previous year)**

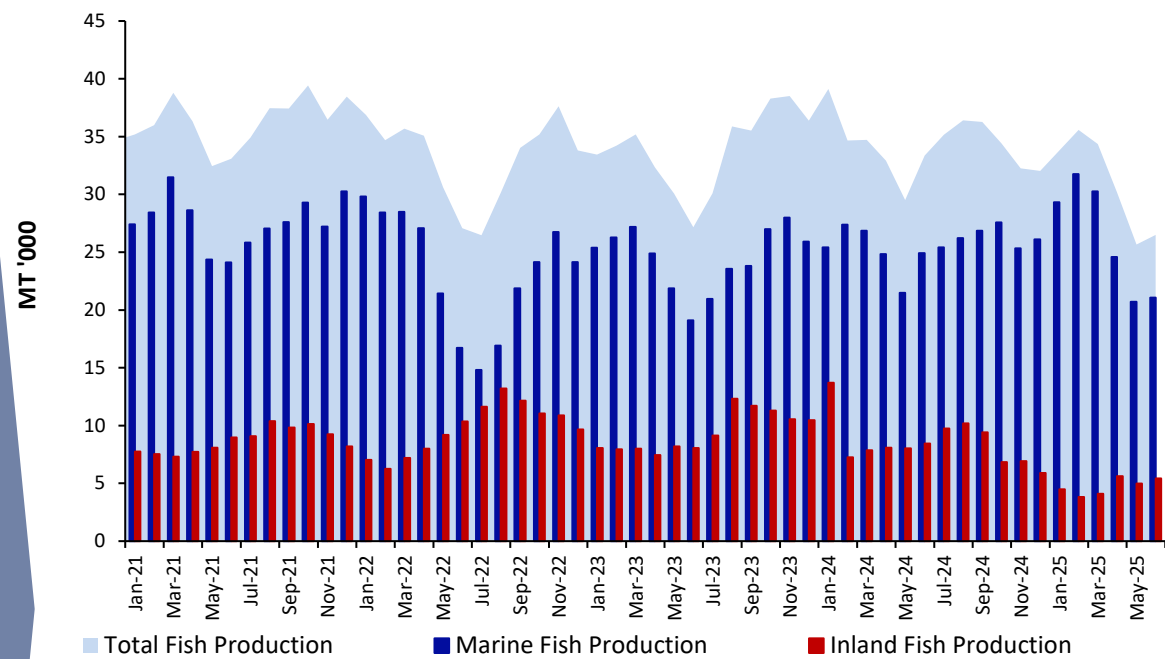
Rice Imports



Retail Rice Prices

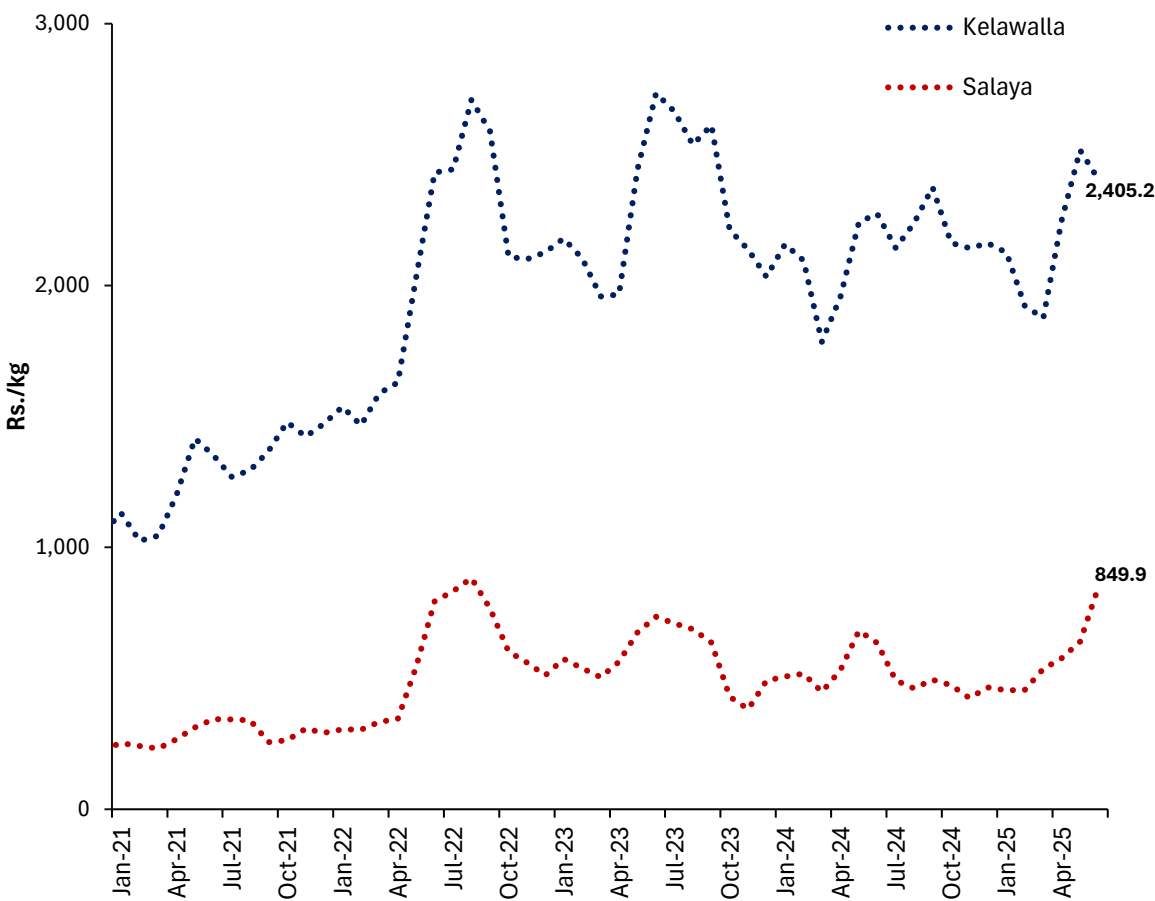


Fish Production



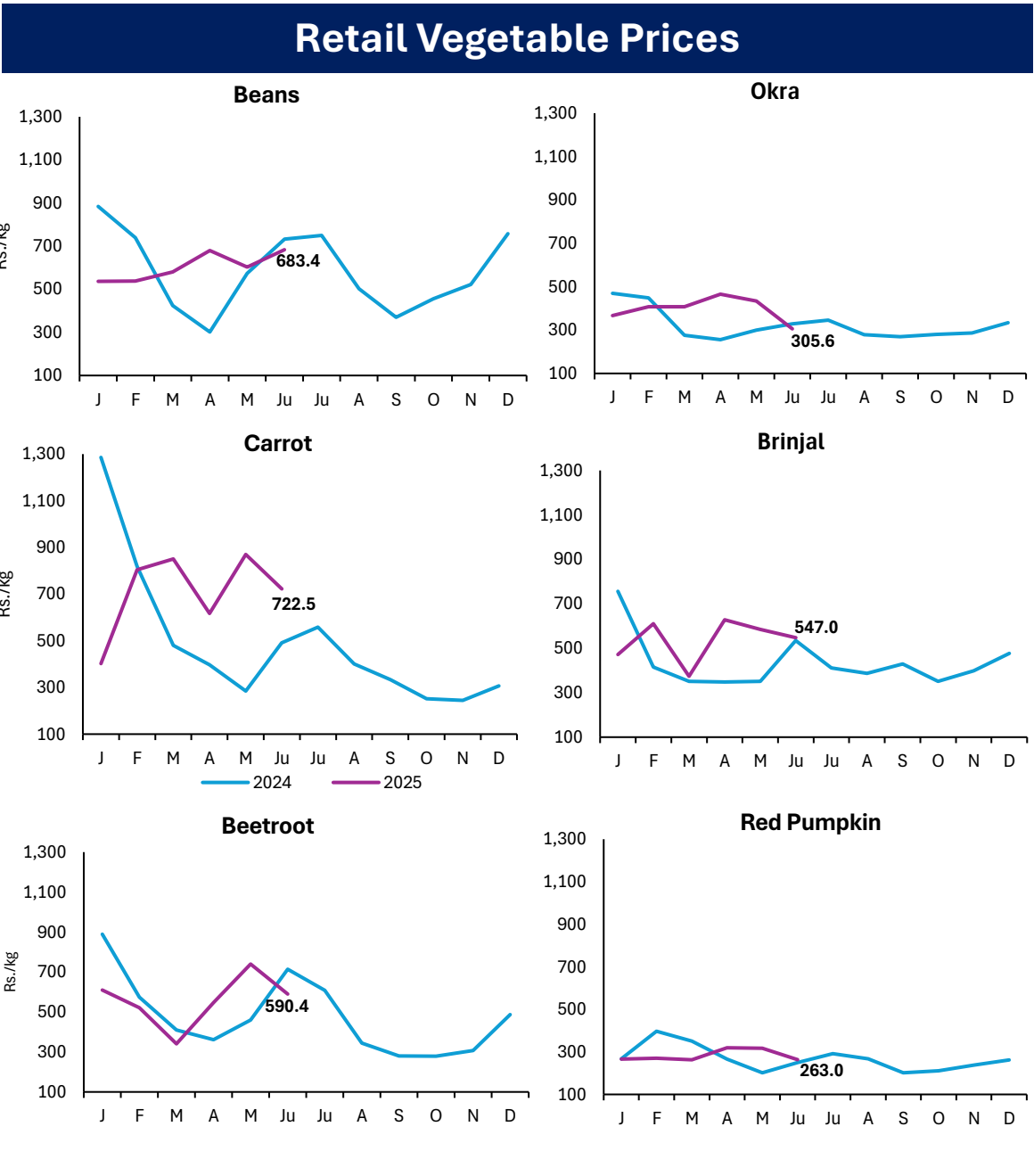
Production (MT '000)	2023	2024	2024 Jan-Jun	2025 Jan-Jun
Marine	294	308	151	158
Inland	113	102	53	28
Total	407	411	204	186

Retail Fish Prices



Fish production decreased by **20.6%** (y-o-y) in June 2025, attributed to **15.4%** (y-o-y) decline in marine fishing activities and **35.8%** (y-o-y) decline in inland fishing activities

Vegetable Production (MT)						
	22/23 Maha	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha*	24/25 Maha Y-o-Y Change
Up Country						
Tomatoes	46,244	34,169	39,293	34,945	41,551	↑
Cabbage	52,310	47,773	58,552	48,242	55,110	↓
Carrot	40,084	25,267	48,836	24,374	44,410	↓
Beetroot	17,178	21,444	17,332	20,034	21,520	↑
Raddish	26,955	27,557	40,159	27,567	37,249	↓
Beans	41,139	25,287	36,345	26,128	49,810	↑
Low Country						
Luffa	24,852	18,417	22,225	18,521	15,276	↓
Okra	38,984	31,351	37,620	35,003	33,326	↓
Brinjal	80,637	54,450	69,584	54,660	57,486	↓
Cucumber	21,013	26,603	17,937	27,161	15,630	↓
Red pumpkin	59,163	41,779	46,890	42,565	43,593	↓
Ash plantain	35,369	22,833	33,783	24,477	4,832	↓
Long bean	35,395	27,456	35,539	28,855	36,463	↑



*2024/2025 Maha season production is based on the Department of Agriculture final crop forecast

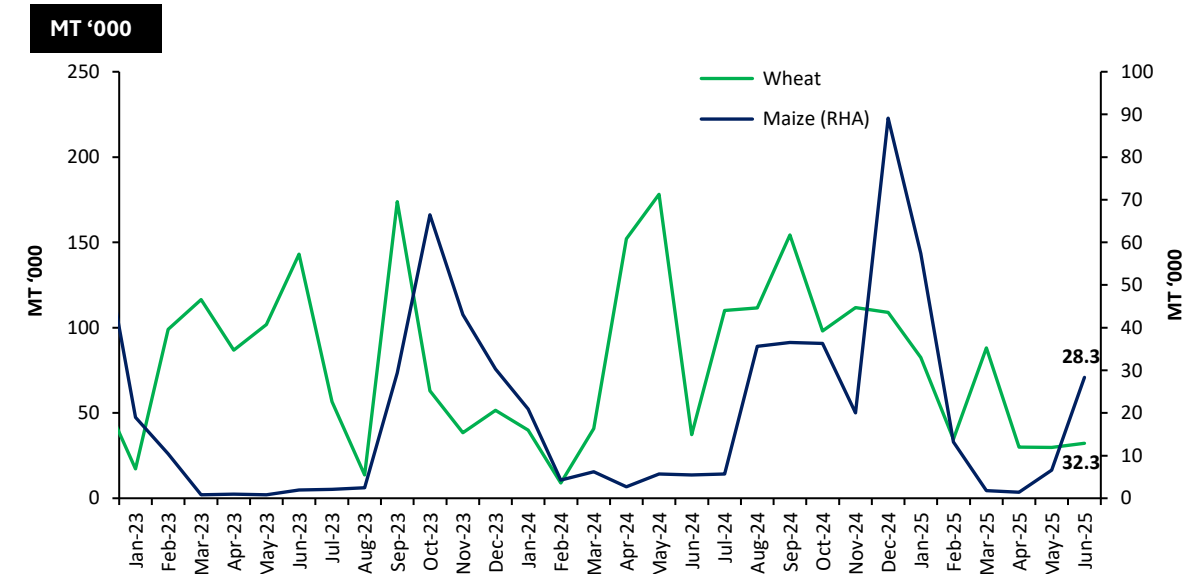
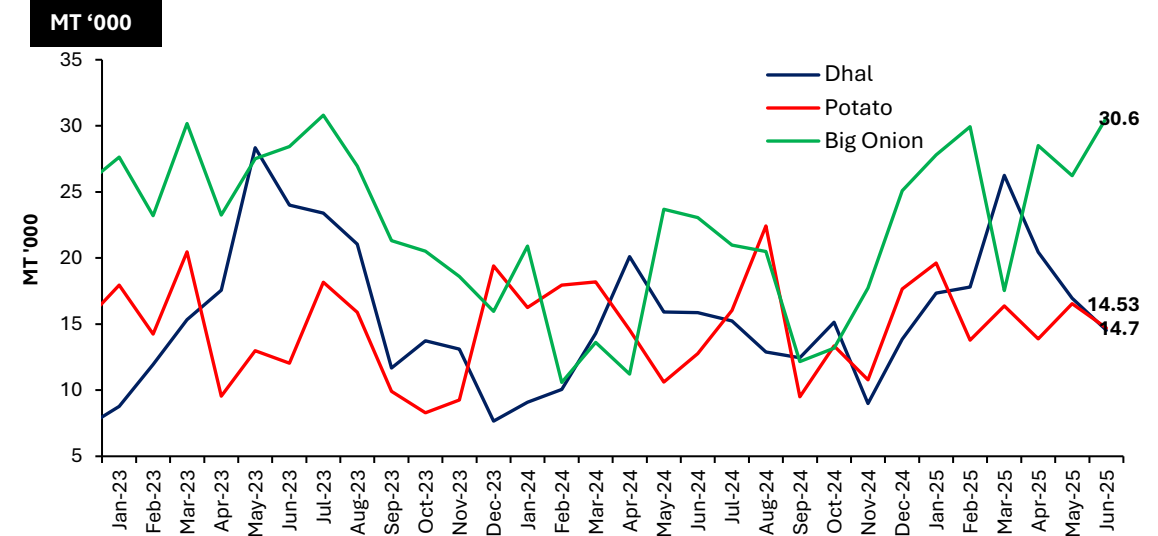
Other Field Crops

Production (MT)	2022/23 Maha	2023 Yala	2023/24 Maha	2024 Yala	2024/25 Maha*	24/25 Maha Y-o-Y Change
Potato	19,723	21,026	21,291	20,916	25,510	↑
Red Onion	26,673	22,678	24,762	19,749	29,409	↑
Big Onion	329	4,755	257	8,572	281	↑
Green Chillie	42,270	25,128	40,438	26,200	68,997	↑
Cowpea	7,022	5,779	5,955	5,458	7,269	↑
Black gram	8,346	1,437	8,518	1,828	12,270	↑
Maize	198,601	22,647	196,871	26,626	341,595	↑
Ground Nut	19,014	10,666	17,336	11,626	17,460	↑
Gingelly	2,701	8,651	2,210	8,293	1,655	↓
Green gram	6,940	5,514	6,156	8,909	6,473	↑

*2024/20245 Maha season production is based on the Department of Agriculture final crop forecast

Imports (MT)	2023	2024	2024 Jan-Jun	2025 Jan-Jun
Dhal	196,601	163,881	85,325	113,335
Potato	168,184	180,121	90,358	94,916
Big Onion	294,386	212,720	103,079	160,626

Import Trend of Selected Food Items



Sources: Department of Census and Statistics, Sri Lanka Customs

Sugar

	2024 Jan-Jun	2025 Jan-Jun
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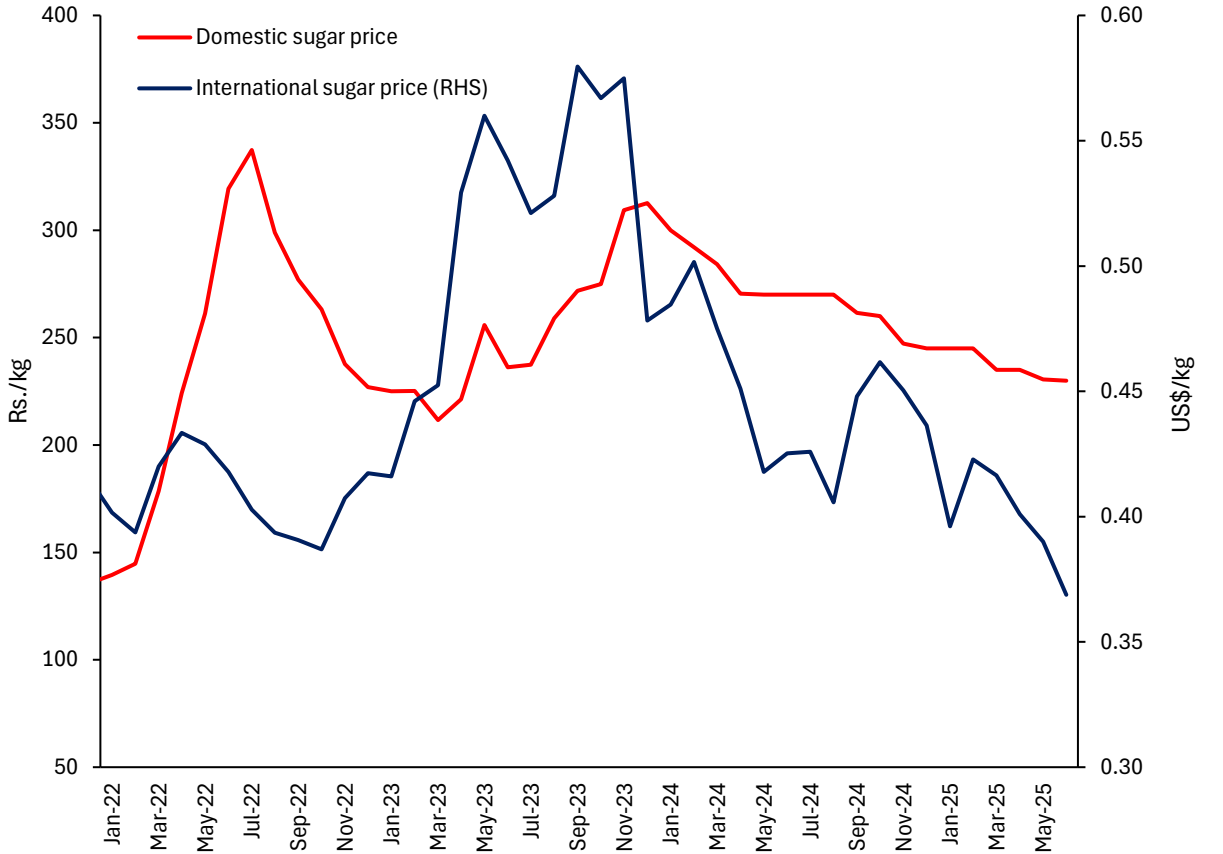
Sugar Production (MT)	42,605	26,792
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Sugar Imports (MT)	223,144	343,416
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Import Trend



Price Trend



- International sugar prices declined in June 2025 for the fourth consecutive month, driven by improved supply prospects in major producers like Brazil, India, and Thailand

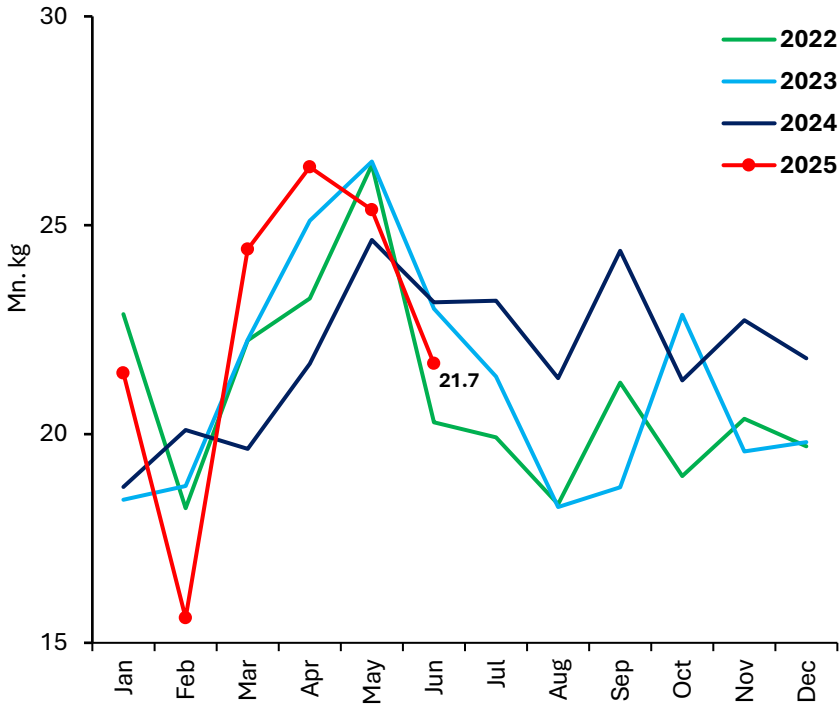
Livestock

		2024 April	2025 Mar	2025 April
Production	Egg (mn)	221	312	319
	Chicken (000 MT)	22	25	26
Price	Egg-White (Rs./egg)	47.5	30.5	34.3
	Egg - Red (Rs./egg)	49.0	32.2	36.1
	Chicken (Rs./kg)	1316.9	1,121.0	1,138.1
Cost of Production	Egg (Rs./egg)	31.7-34.6	30.8-34.0	31.8-34.0
	Chicken (Rs./kg)	776.8	722.1	704.1

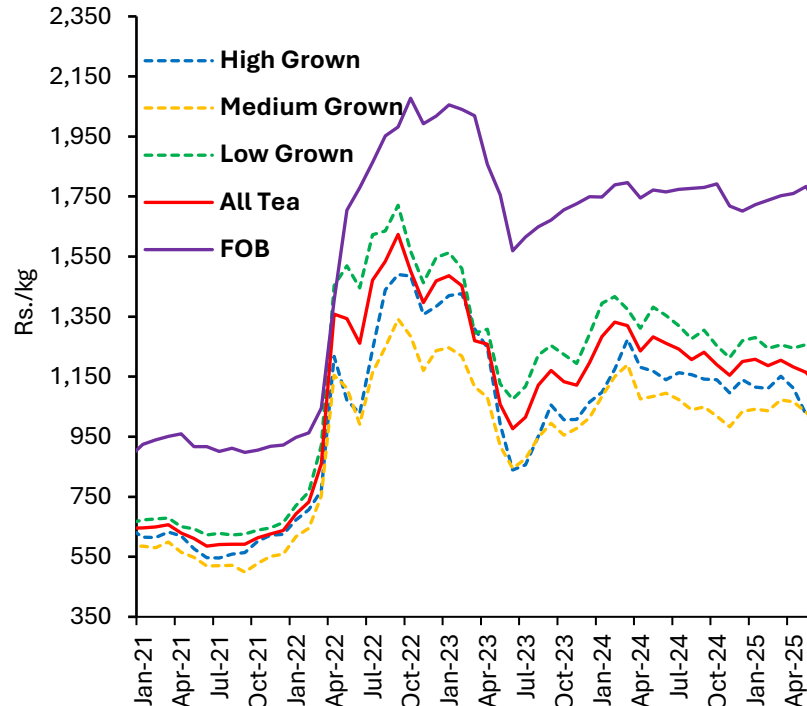
Feed Ingredients (Rs./kg)	2024 April	2025 Mar	2025 April
Maize	158.0	161.9	168.3
Soya bean meal	234.6	201.2	185.0
Fish meal	350.0-481.3	406.7-550.0	507.5-590.0
Rice polish	96.8	131.4	121.3

Tea

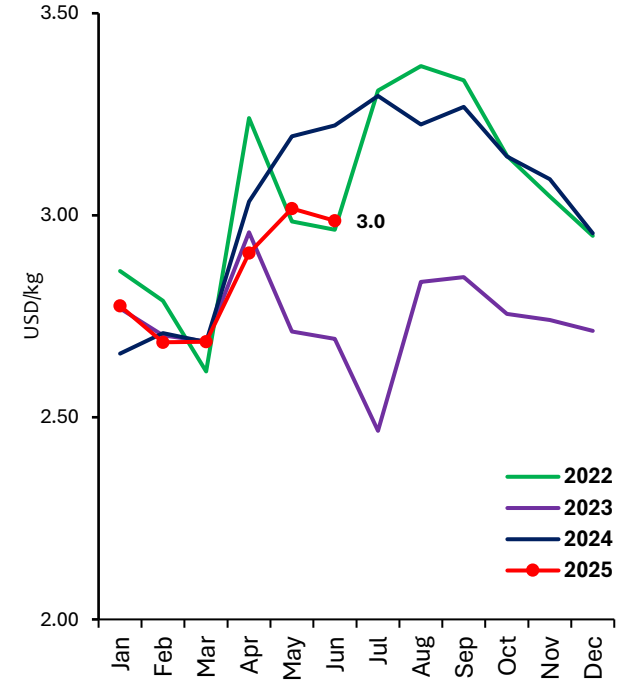
Tea Production



Tea Auction Prices & FOB Prices



International Tea Prices



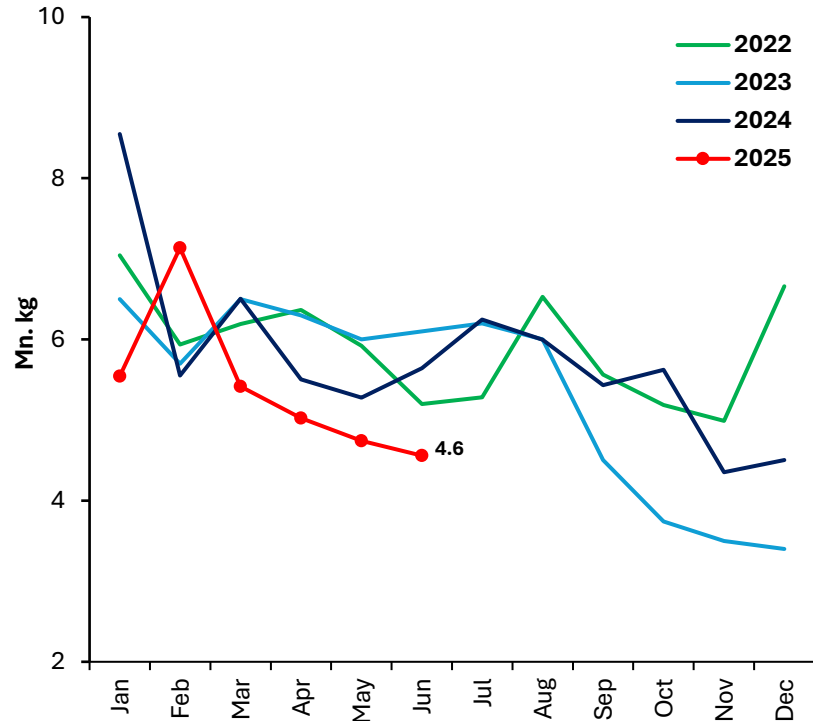
*Average Auction Price of Colombo, Kolkata & Mombasa

Tea Production (mn kg)	2024	2024 Jan-Jun	2025 Jan-Jun	Growth %
High grown	55.7	27.8	30.4	9.3
Medium grown	47.4	23.6	25.4	7.9
Low grown	159.6	76.6	79.1	3.3
Total	262.7	128.0	134.9	5.5

- Domestic tea production decreased by **6.3% (y-o-y)** during the month of **June 2025**, mainly attributed to adverse weather conditions. However, first half of the year recorded an y-o-y increase
- Global tea prices decreased marginally in June 2025 compared to the previous month, with Colombo and Kolkata recording a decrease in average prices, while Mombasa recorded an increase

Rubber

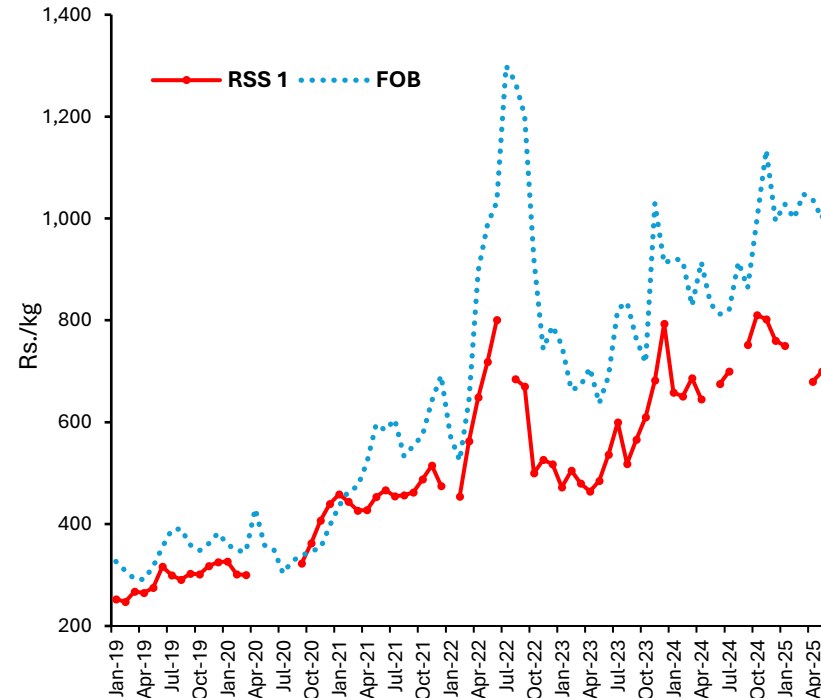
Rubber Production



Rubber Production (mn kg)	2024	2024 Jan-Jun	2025 *	Growth %
Sheet Rubber	33.5	16.8	15.6	(7.1)
Crepe Rubber	10.1	5.4	5.3	(2.1)
Other	25.6	14.9	11.6	(22.2)
Total	69.2	37.0	32.4	(12.4)

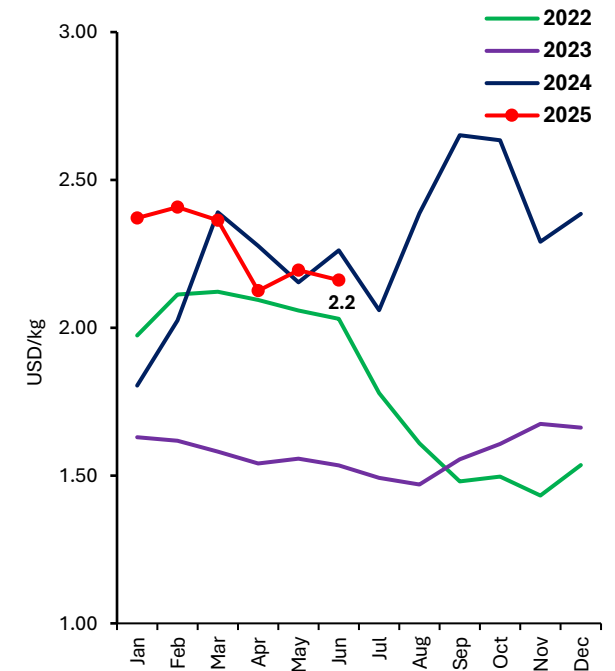
*Highly provisional data from RDD due to delays in data submissions from rubber production companies

Rubber Auction Prices & FOB Prices



*There were no trades of RSS1 in some months

International Rubber Prices

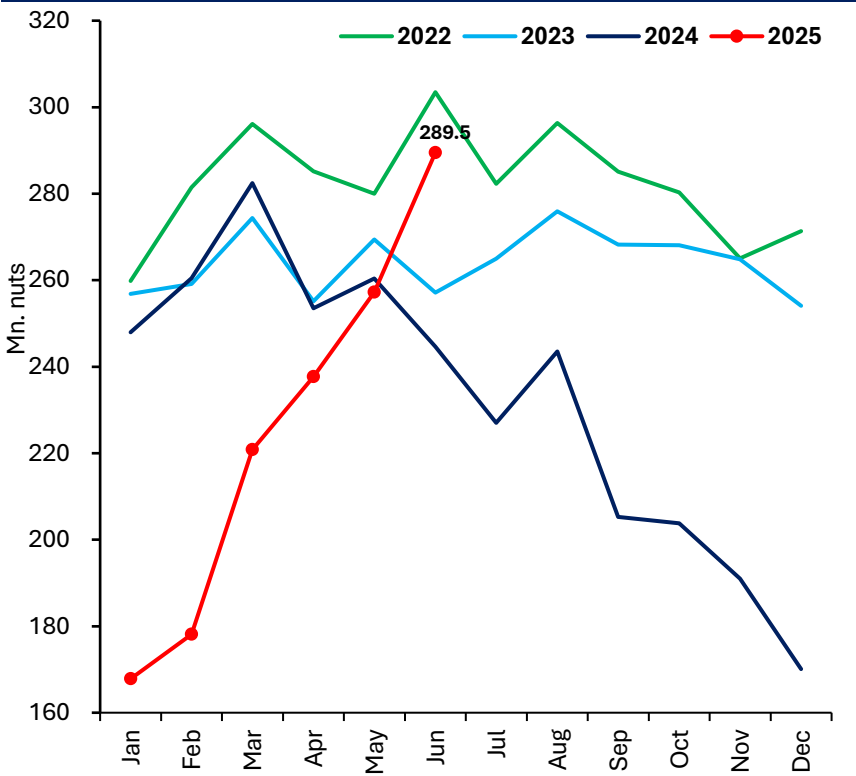


*Rubber, RSS3

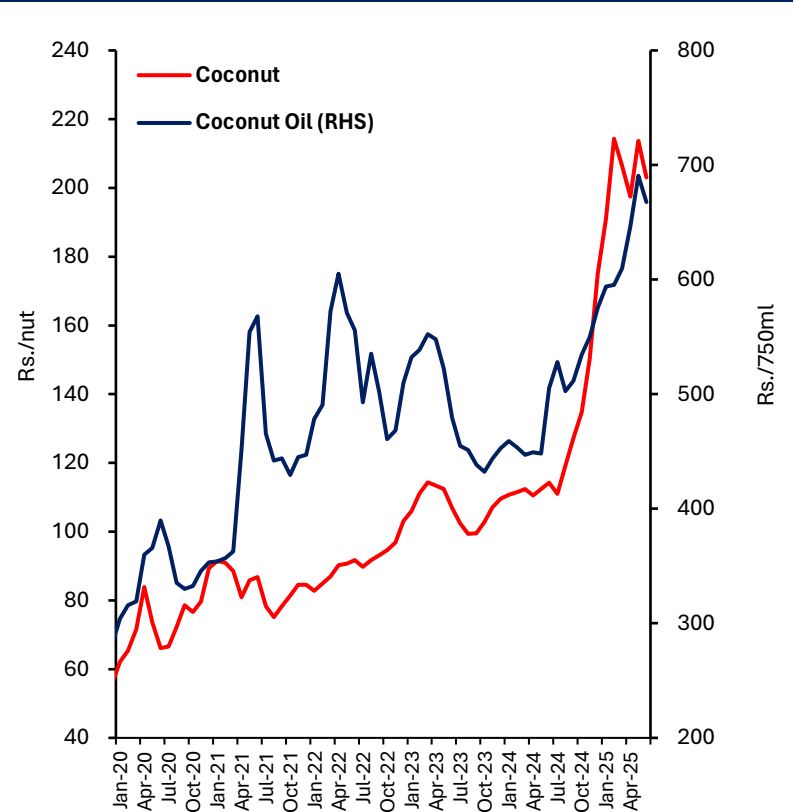
- Domestic rubber production saw a year-on-year decline in June 2025, according to highly provisional data from the Rubber Development Department
- Natural rubber prices in global markets decreased in June 2025 across major exporters like Thailand, Vietnam and Malaysia, driven by oversupply, high inventories and trade uncertainties

Coconut

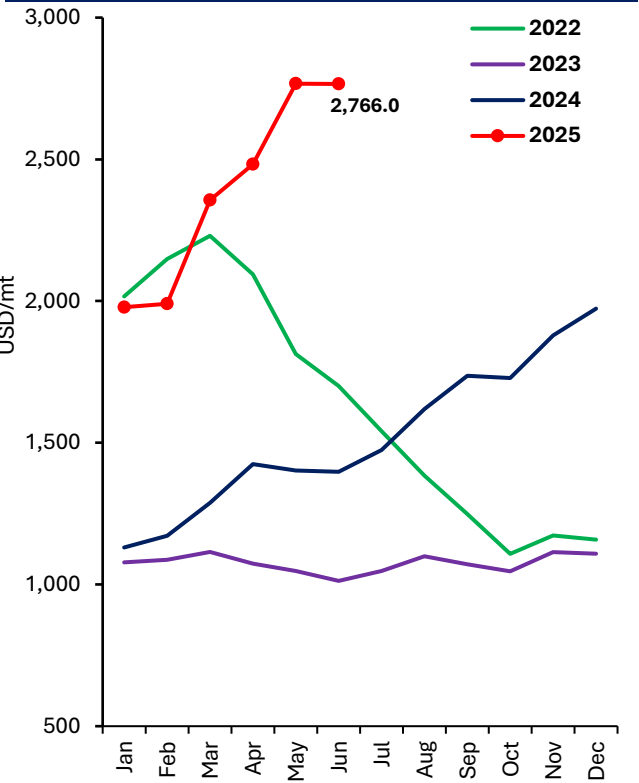
Coconut Production



Retail Price of Coconut and Coconut Oil



International Coconut Oil Prices

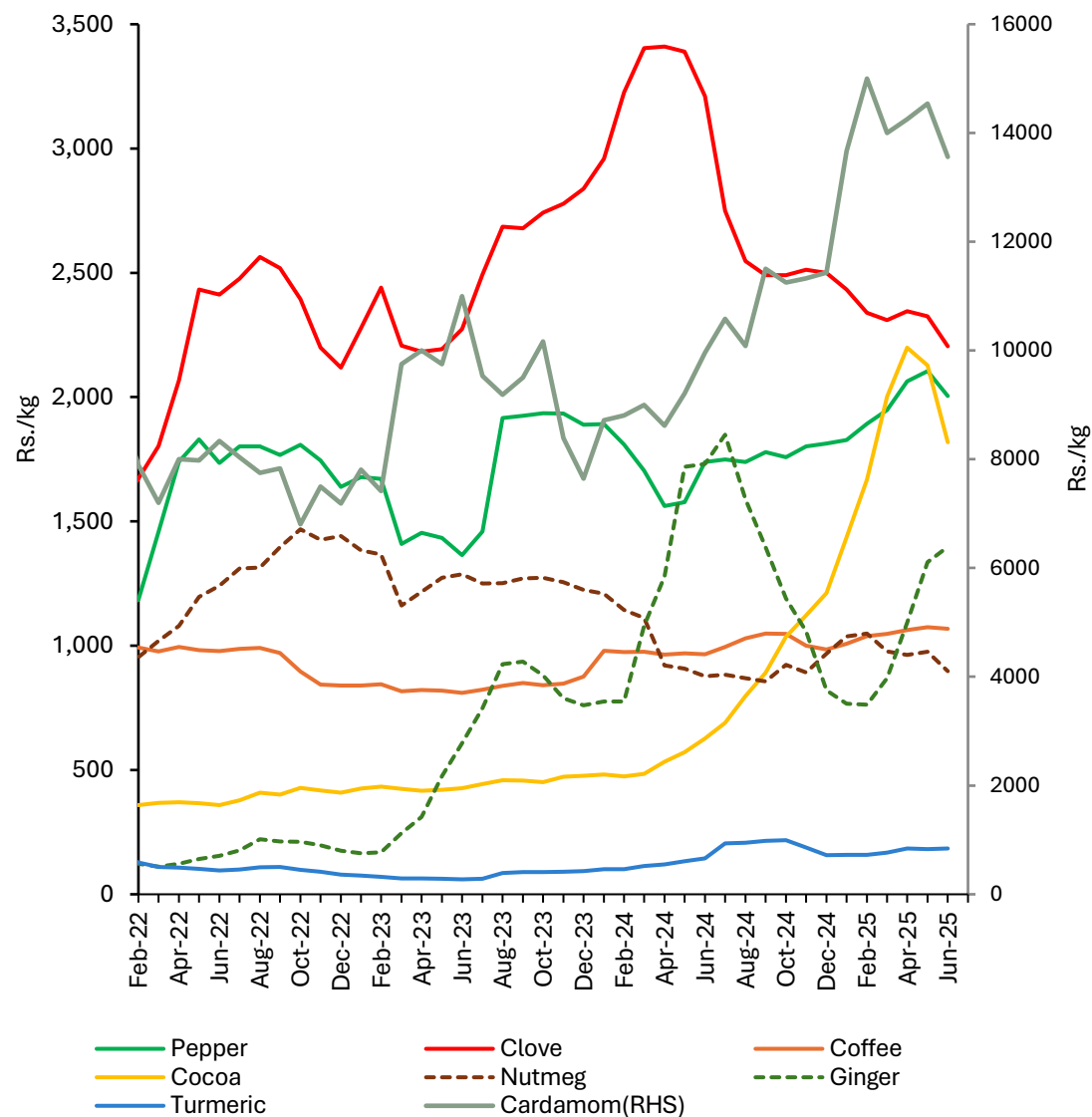


Coconut Production	2024	2024 Jan-Jun	2025 Jan-Jun	Growth %
Coconut (mn nuts)	2,790	1,549	1,351	(12.8)
Desiccated Nut (MT)	33,177	15,469	11,416	(26.2)
Coconut Oil (MT)	30,842	15,882	15,978	0.6

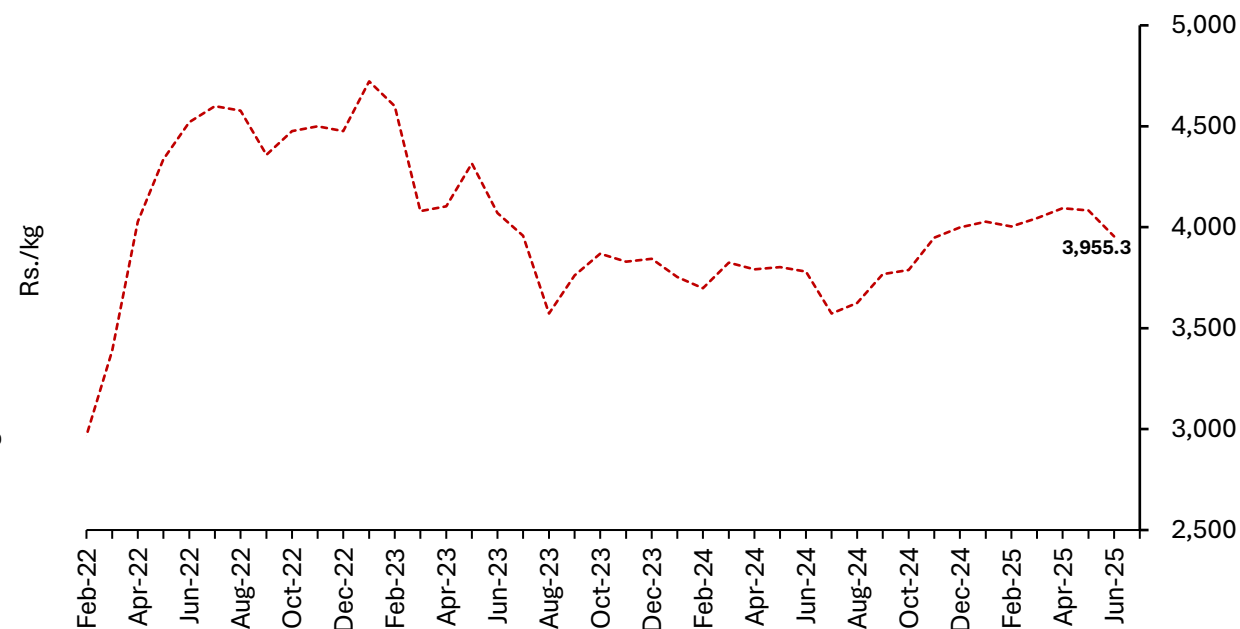
Following a gradual recovery since February 2025 coconut production recorded a 18.3% y-o-y increase in June 2025

Other Export Agriculture

Farmgate/Producer Prices of Selected Export Agriculture Crops



Farmgate/Producer Price of Cinnamon

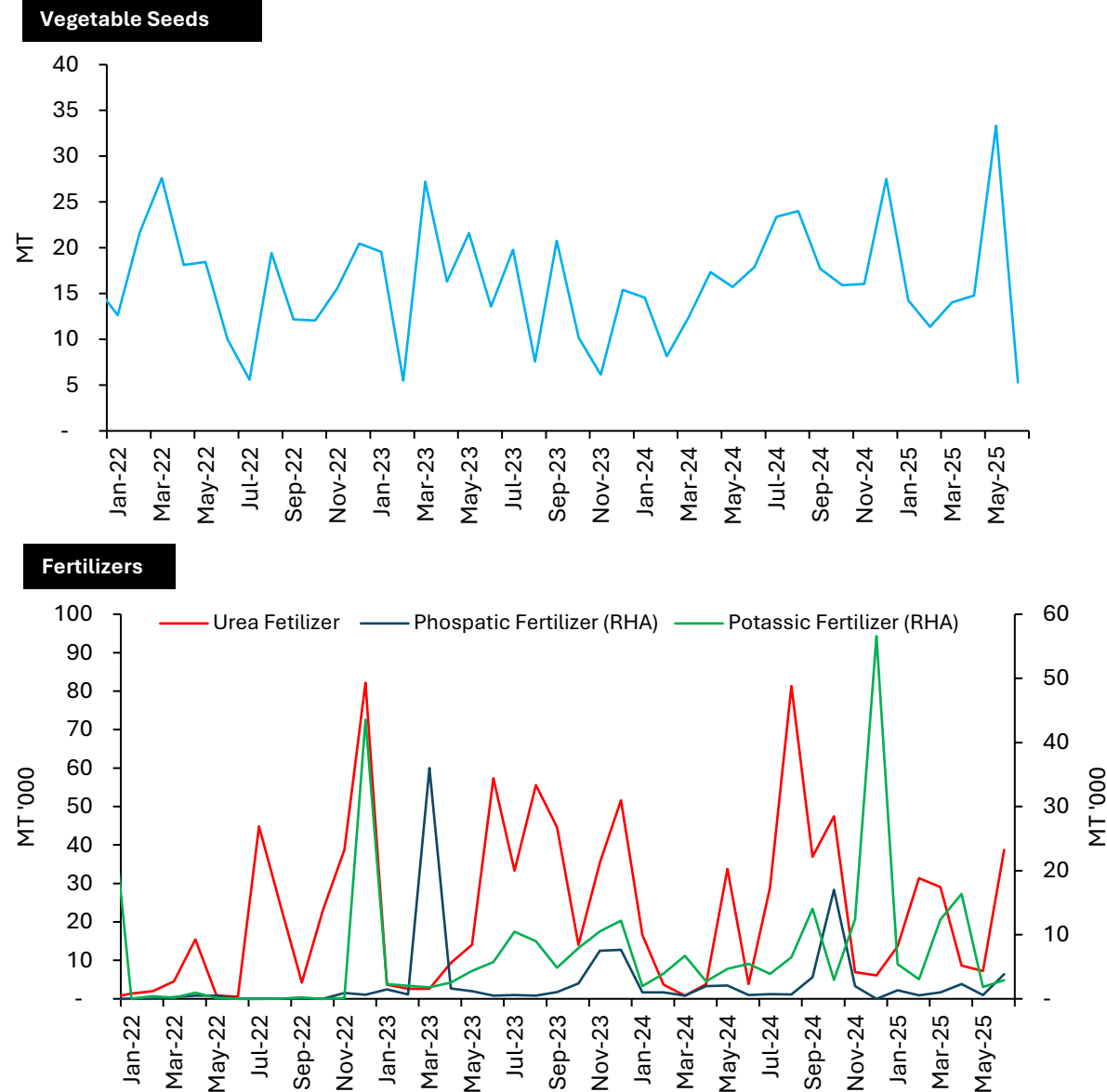


- In June 2025, the market prices of most of the export crops decreased compared to previous month, while prices Turmeric and Ginger registered an increase
- Earnings from exports of spices decreased in the month of June 2025 (y-o-y), mainly due to the poor performance in export of Pepper

Agricultural Input Import Trends

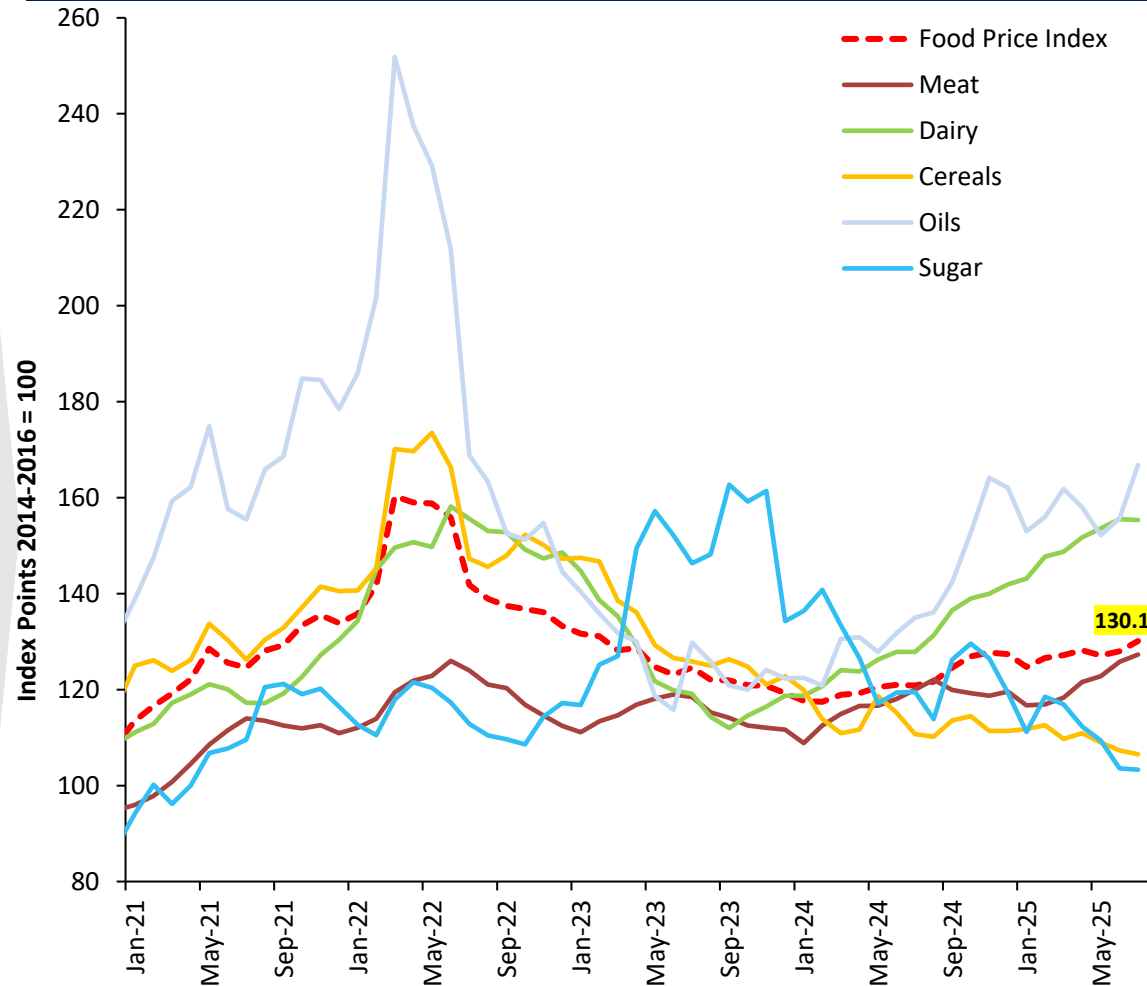
Imports	2023	2024	2024 Jan-Jun	2025 Jan-Jun
Plants and Seeds				
Vegetable seeds (MT)	184	211	86	93
Potato seed (MT)	797	773	146	100
Plants & parts (MT)	4,236	6,874	2,890	2,483
Live trees and other plants (No. '000)	1,039	1,248	669	513
Fertilizers (MT '000)				
Urea	324	270	62	129
Other nitrogenous fertilizers	65	68	20	42
Phosphatic	61	31	7	10
Potassic	74	122	25	42
Other fertilizers	19	16	6	14

Import Trend of Selected Agricultural Inputs

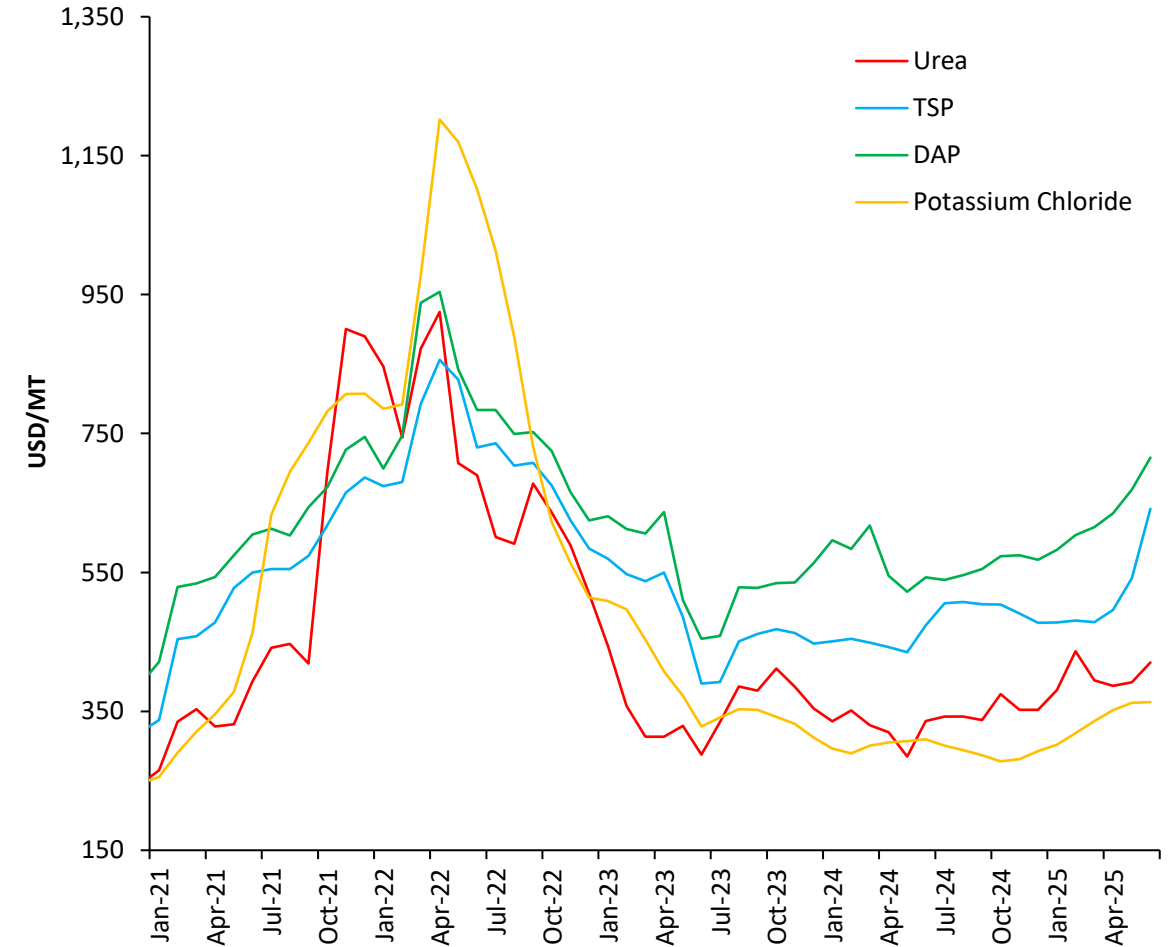


International Agricultural Commodity Prices

FAO Food Price Index



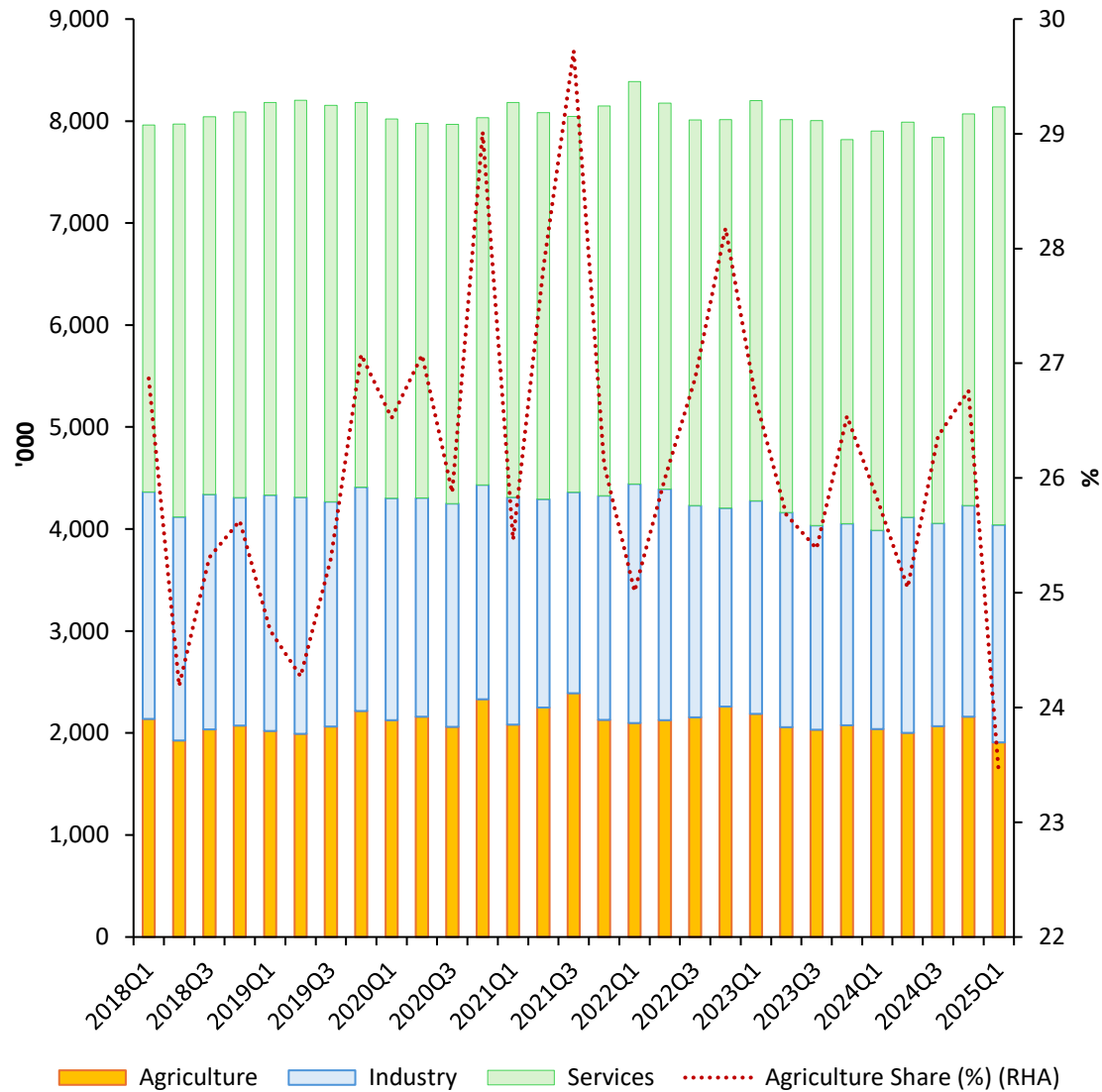
International Fertilizer Prices



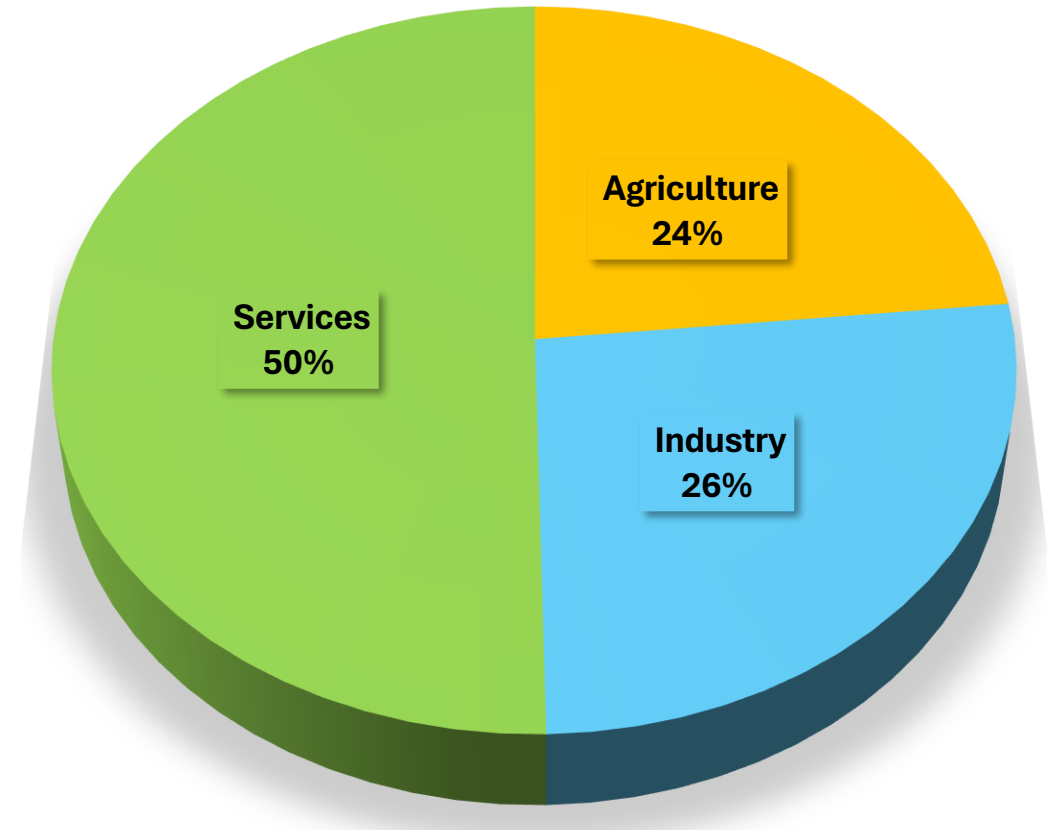
The FAO Food Price Index recorded a modest increase in July 2025, as rising prices of meat and vegetable oils outweighed the declines in cereals, dairy and sugar. It was higher than in July 2024 but remained well below its peak in early 2022

Employment in Agriculture

Sector-wise Employed Population



Sector-wise Employed Population – 2025 Q1





Datasets are accessible via:

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/real-sector/production-indicators>



Economic Research Department
Central Bank of Sri Lanka

**The figures for 2024 and 2025 provided in this data summary are highly provisional.*