

KEY HIGHLIGHTS

Paddy production for the 2025 Yala season, based on the sown extent as of end July 2025, is forecasted at 2.2 million metric tons, a 11.7% increase from the previous Yala season

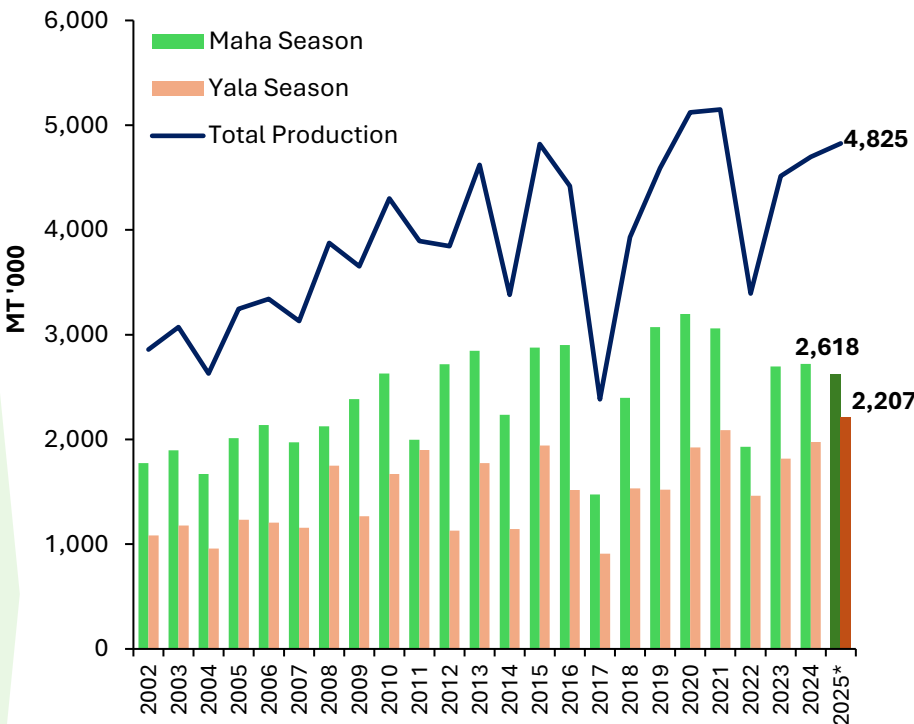
Total fish production decreased by 16.5% (y-o-y) in July 2025, attributed to the decline in both marine and inland fishing activities

Domestic Tea production decreased by 7.9% (y-o-y) in July 2025, however total production thus far in the year recorded an y-o-y increase

Domestic coconut production increased by 25.7% (y-o-y) in July 2025, reflecting a steady recovery



Paddy Production

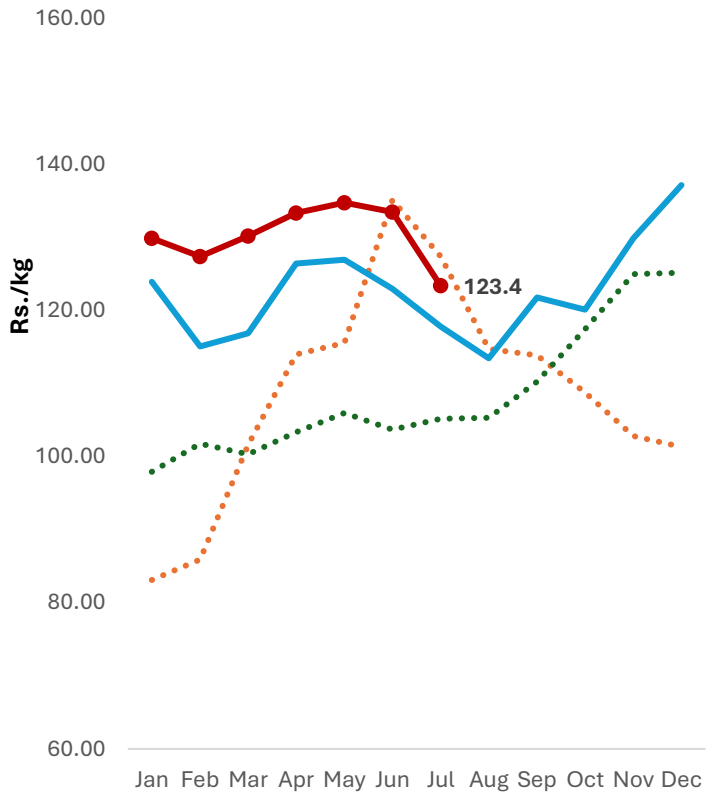


*2024/2025 Maha season and 2025 Yala season production is based on the Department of Agriculture forecast

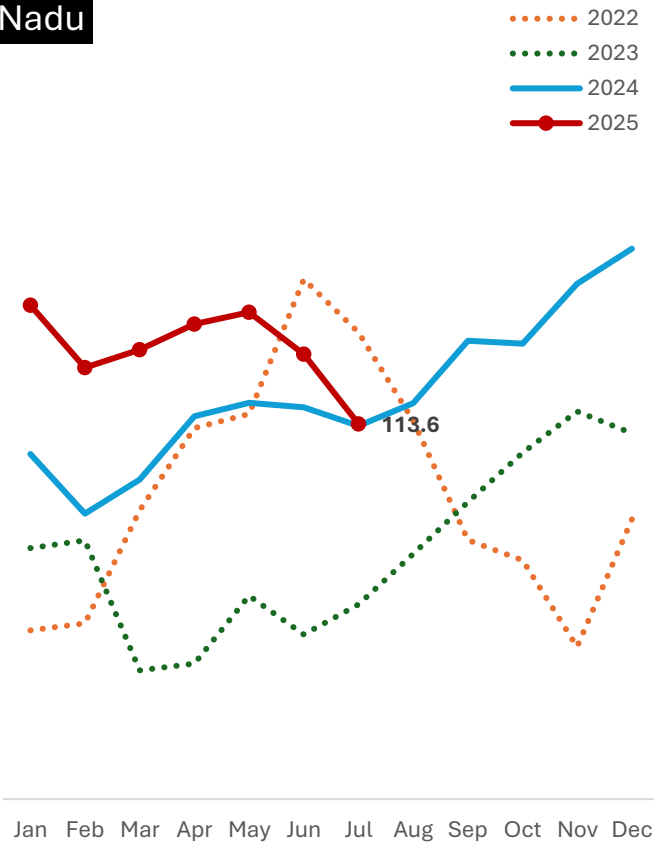
Season	2023 (mn mt)	2024 (mn mt)	Growth (%)
Maha	2.70	2.72	1.0
Yala	1.82	1.98	8.8
Annual	4.51	4.70	4.1

Farmgate/Producer Prices of Paddy

Samba

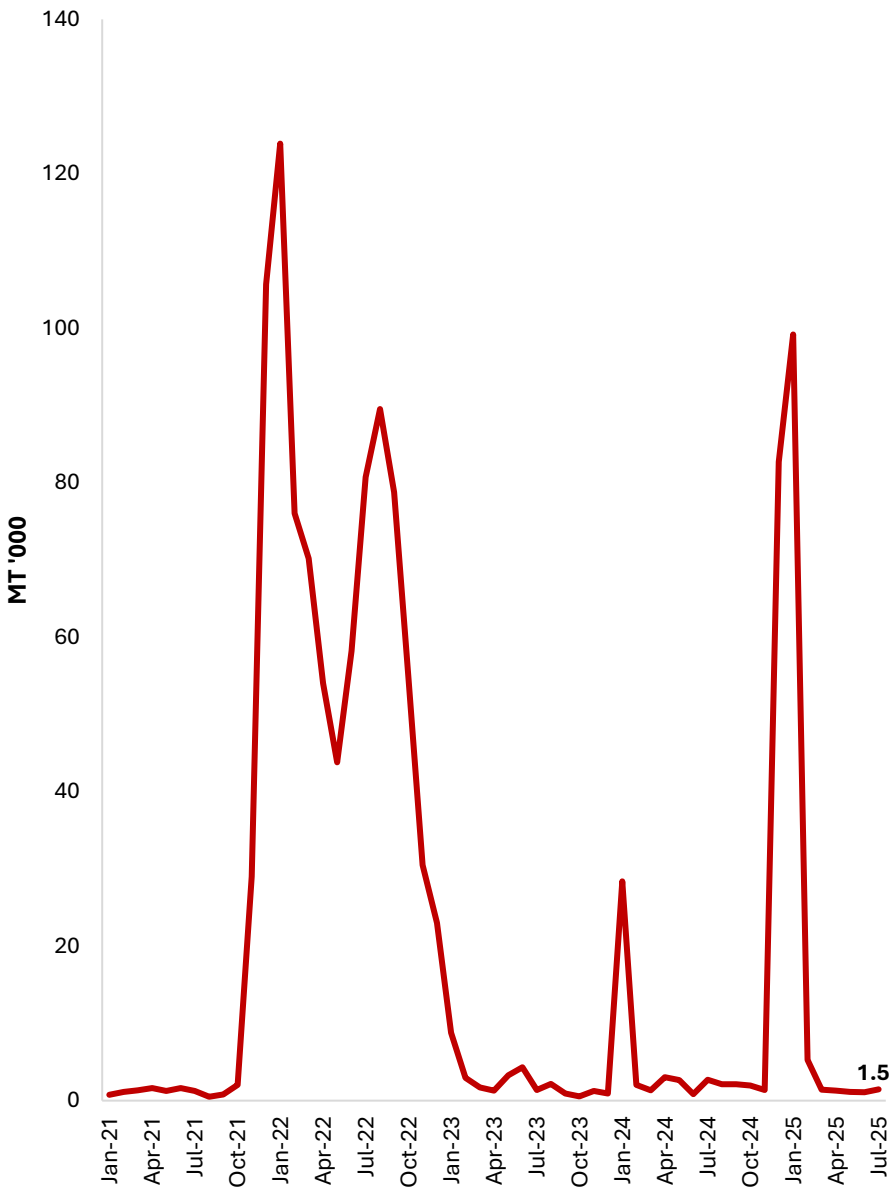


Nadu

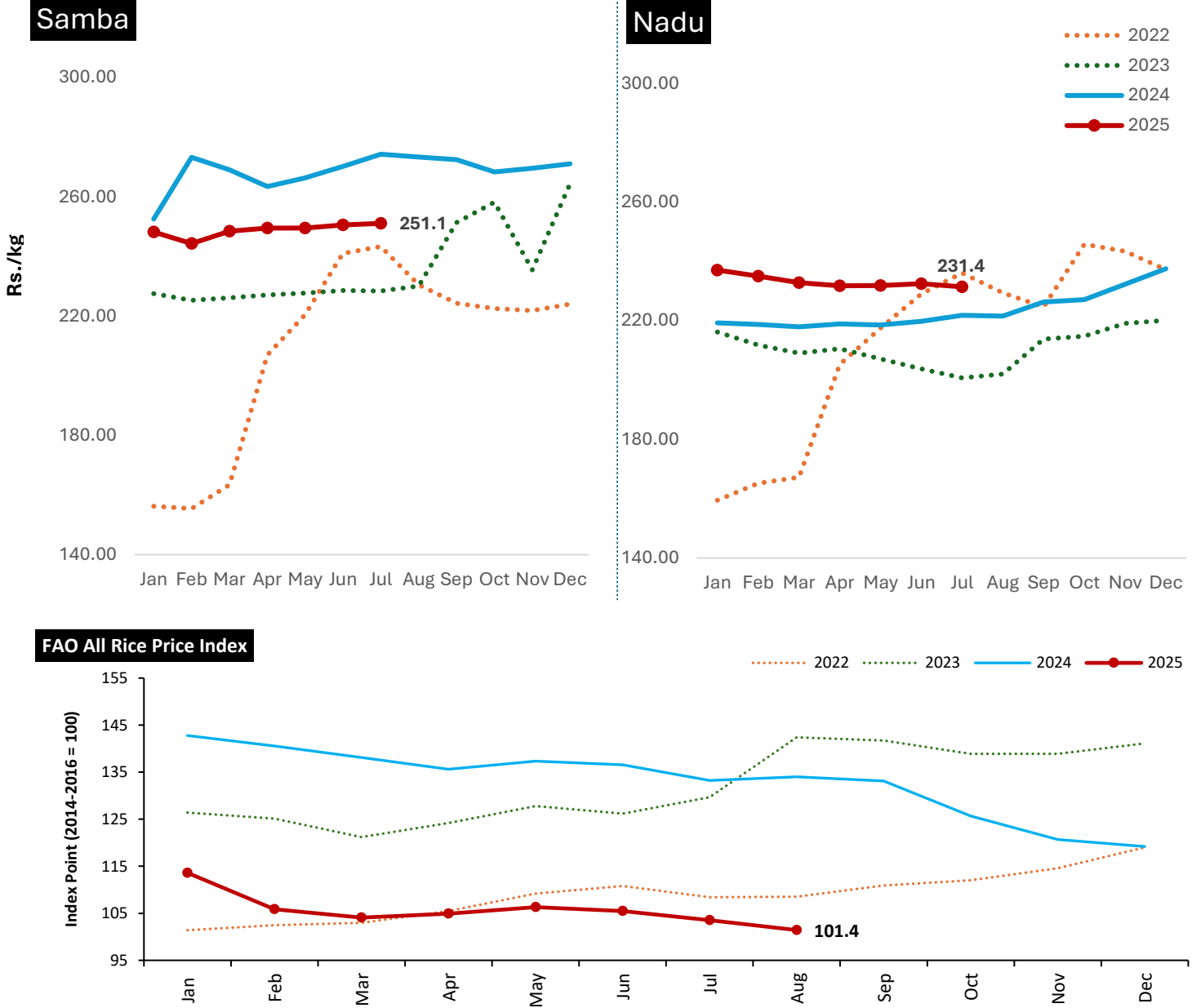


- Paddy production forecast of the Department of Agriculture for 2025 Yala season, based on the sown extent reported as of end June 2025, stands at **2.2 million metric tons (11.7% increase from the previous Yala season)**
- Accordingly, paddy production forecasts for 2025 is estimated as **4.8 million metric tons (2.7% increase from the previous year)**

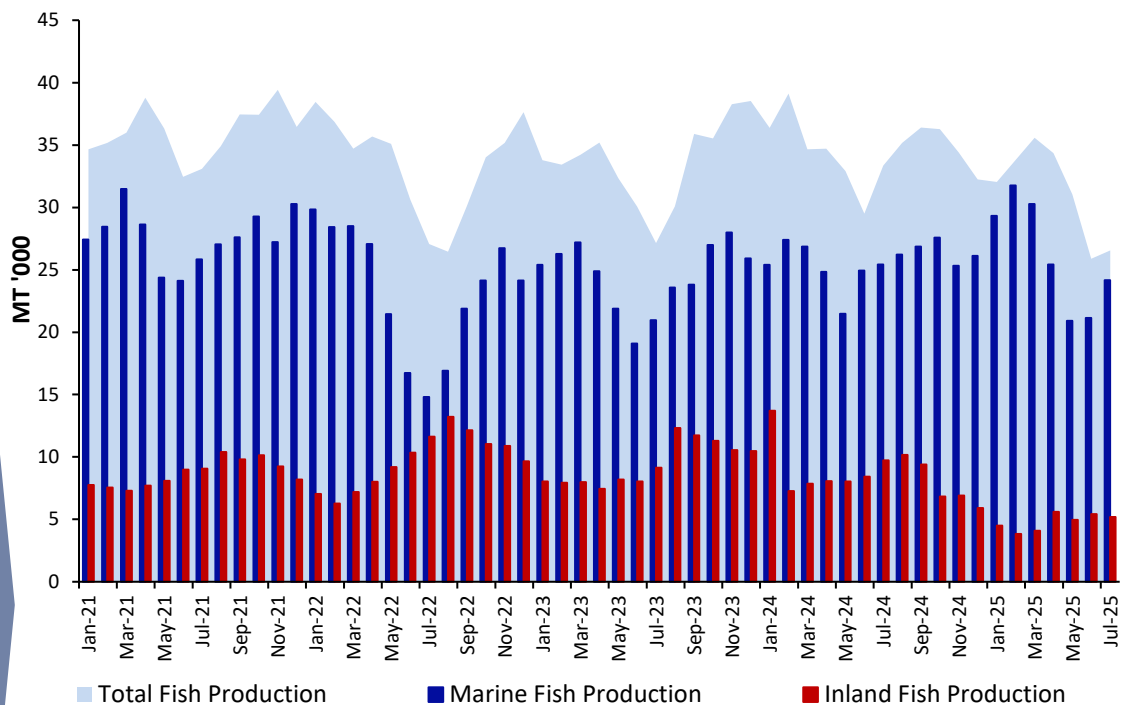
Rice Imports



Retail Rice Prices

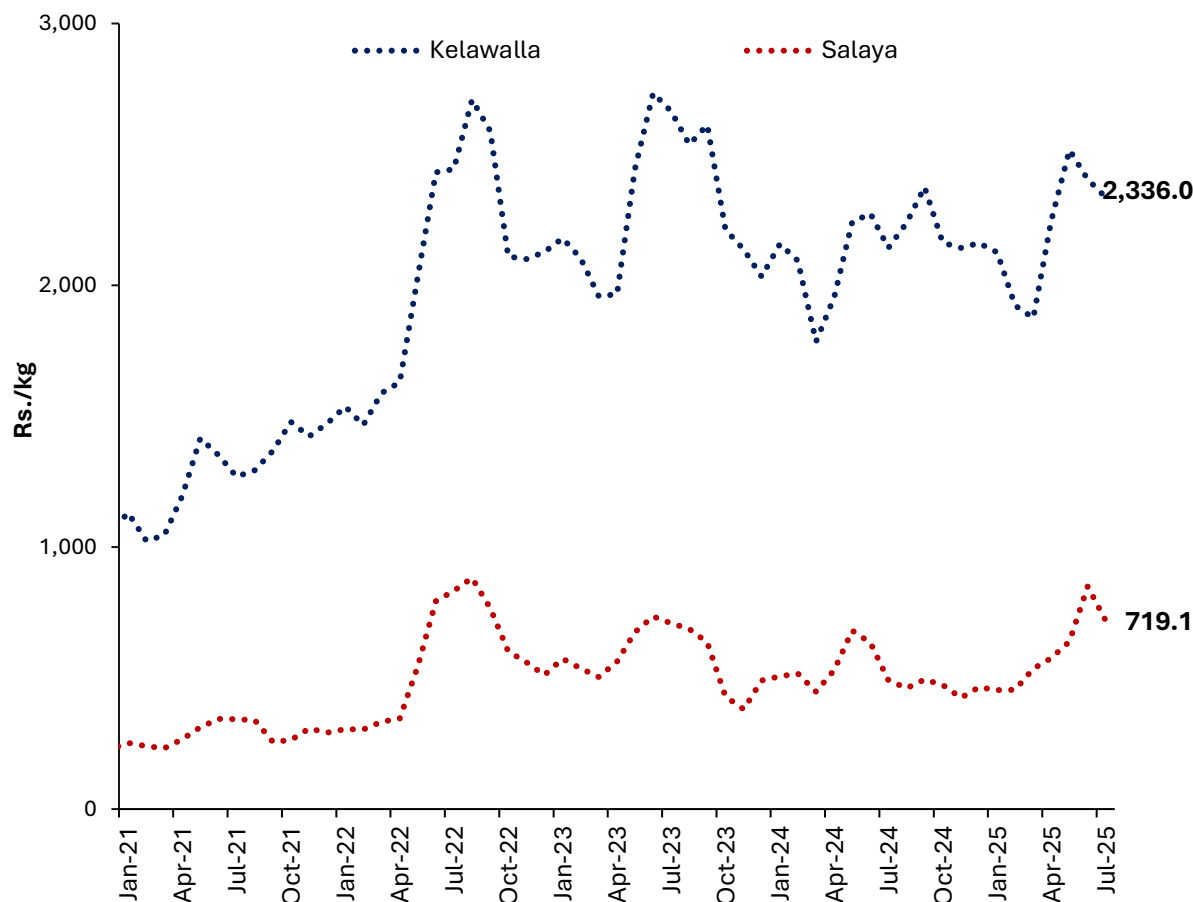


Fish Production



Production (MT '000)	2023	2024	2024 Jan-Jul	2025 Jan-Jul
Marine	294	308	176	183
Inland	113	102	63	34
Total	407	411	239	217

Retail Fish Prices

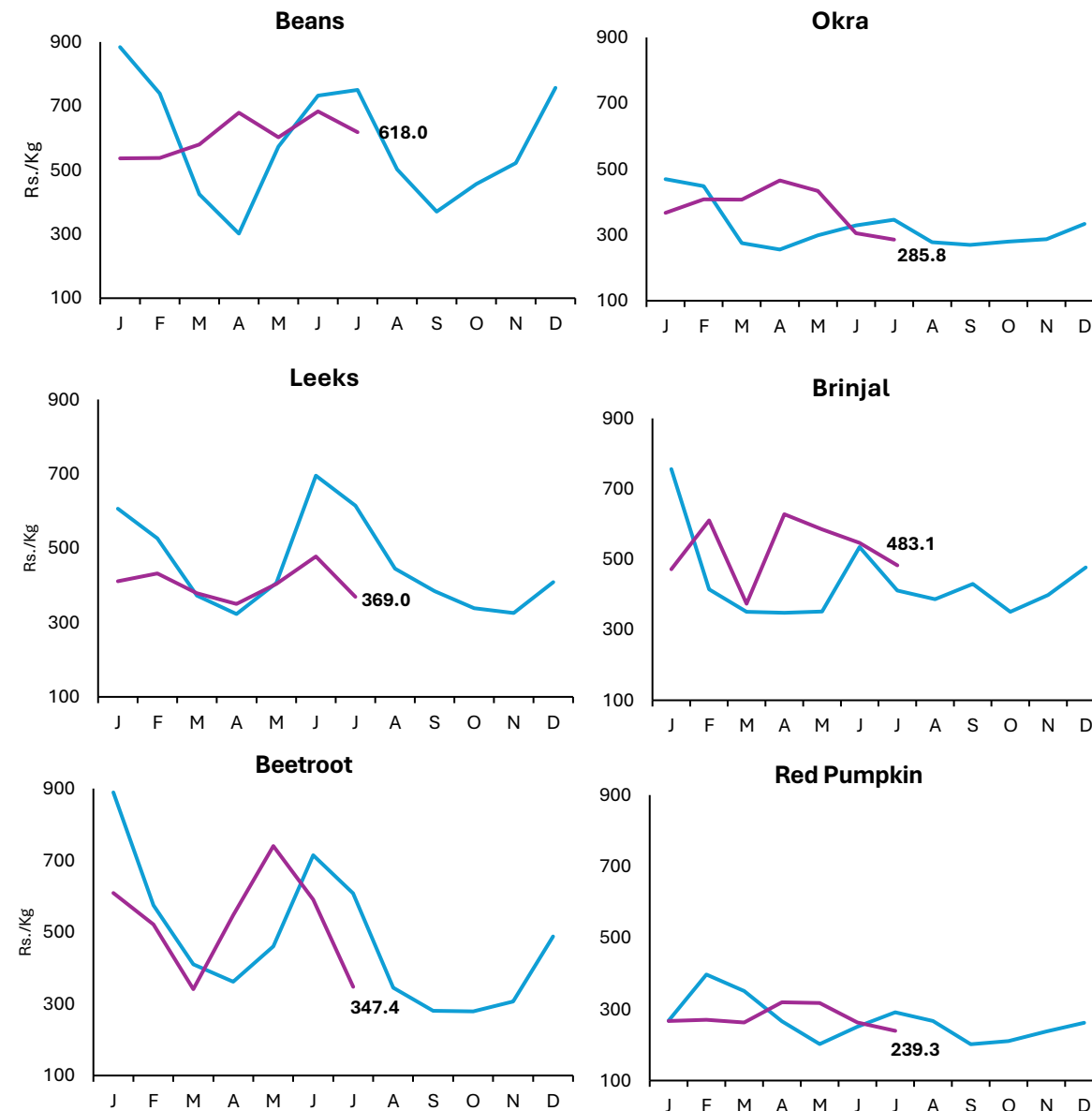


- Fish production decreased by **16.5%** (y-o-y) in July 2025, attributed to 4.9% (y-o-y) decline in marine fish production and 46.6% (y-o-y) decline in inland fish production
- However, Jan-July marine fish production recorded a 3.8% growth

Vegetable Production (MT)

	22/23 Maha	2023 Yala	23/24 Maha	2024 Yala	24/25 Maha	24/25 Maha Y-o-Y Change
Up Country						
Tomatoes	46,244	34,169	39,293	34,945	28,480	↓
Cabbage	52,310	47,773	58,552	48,242	41,811	↓
Carrot	40,084	25,267	48,836	24,374	25,604	↓
Beetroot	17,178	21,444	17,332	20,034	15,825	↓
Raddish	26,955	27,557	40,159	27,567	31,271	↓
Beans	41,139	25,287	36,345	26,128	20,468	↓
Low Country						
Luffa	24,852	18,417	22,225	18,521	20,465	↓
Okra	38,984	31,351	37,620	35,003	40,296	↑
Brinjal	80,637	54,450	69,584	54,660	64,545	↓
Cucumber	21,013	26,603	17,937	27,161	18,982	↑
Red pumpkin	59,163	41,779	46,890	42,565	48,389	↑
Ash plantain	35,369	22,833	33,783	24,477	29,506	↓
Long bean	35,395	27,456	35,539	28,855	34,926	↓

Retail Vegetable Prices

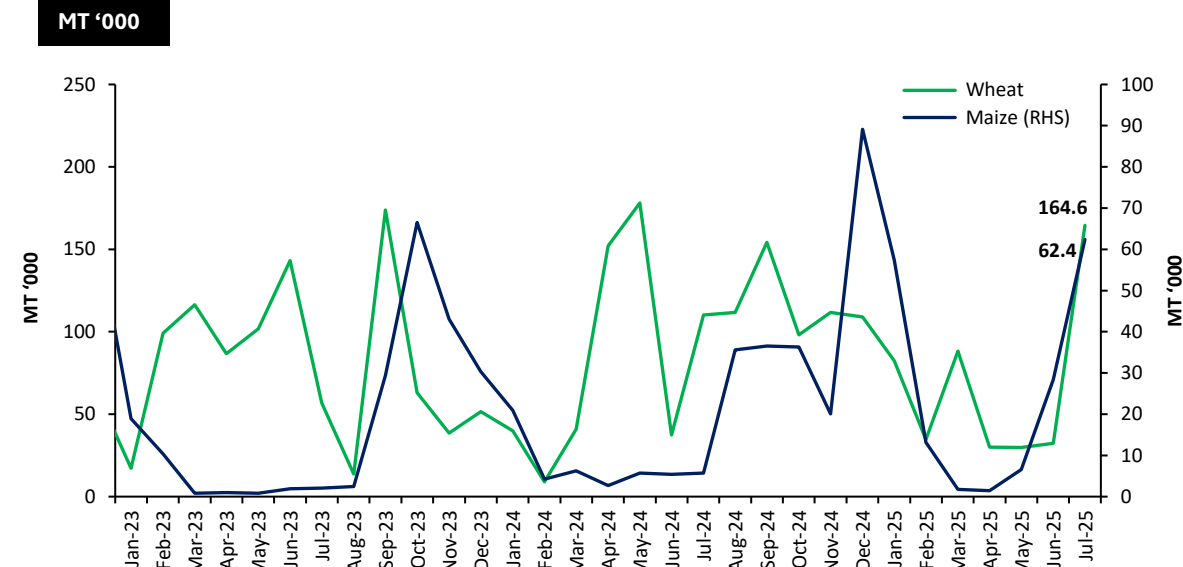
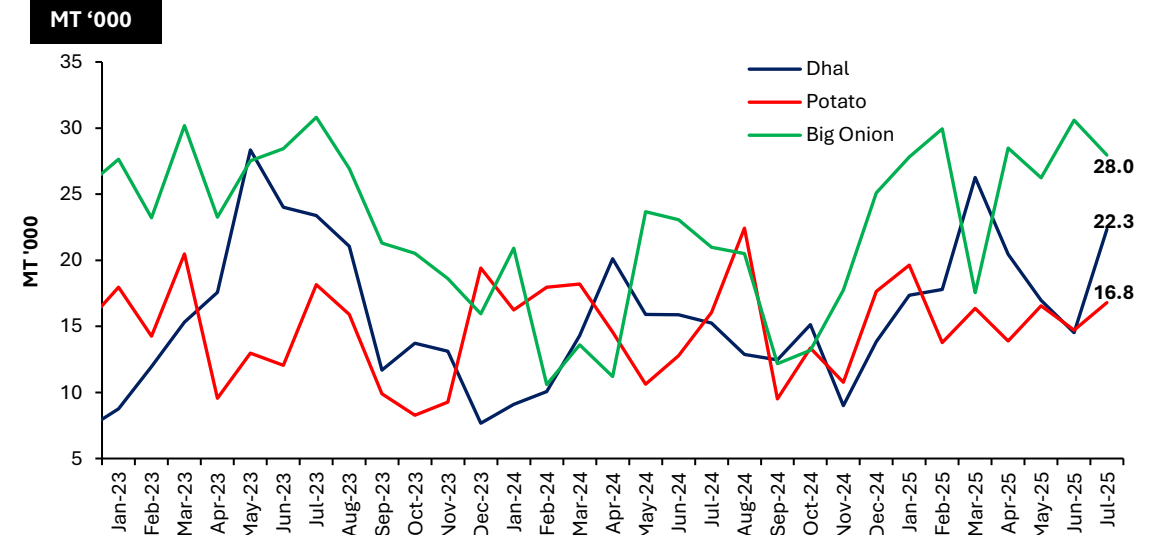


Other Field Crops

Production (MT)	2022/23 Maha	2023 Yala	2023/24 Maha	2024 Yala	2024/25 Maha	24/25 Maha Y-o-Y Change
Potato	19,723	21,026	21,291	20,916	15,010	↓
Red Onion	26,673	22,678	24,762	19,749	24,440	↓
Big Onion	329	4,755	257	8,572	395	↑
Green Chillie	42,270	25,128	40,438	26,200	38,285	↓
Cowpea	7,022	5,779	5,955	5,458	6,307	↑
Black gram	8,346	1,437	8,518	1,828	7,224	↓
Maize	198,601	22,647	196,871	26,626	245,351	↑
Ground Nut	19,014	10,666	17,336	11,626	18,751	↑
Gingelly	2,701	8,651	2,210	8,293	1,675	↓
Green gram	6,940	5,514	6,156	8,909	6,754	↑

Imports (MT)	2023	2024	2024 Jan-Jul	2025 Jan-Jul
Dhal	196,601	163,881	100,575	135,677
Potato	168,184	180,121	106,395	111,702
Big Onion	294,386	212,720	124,052	188,580

Import Trend of Selected Food Items



Sugar

	2024 Jan-Jul	2025 Jan-Jun
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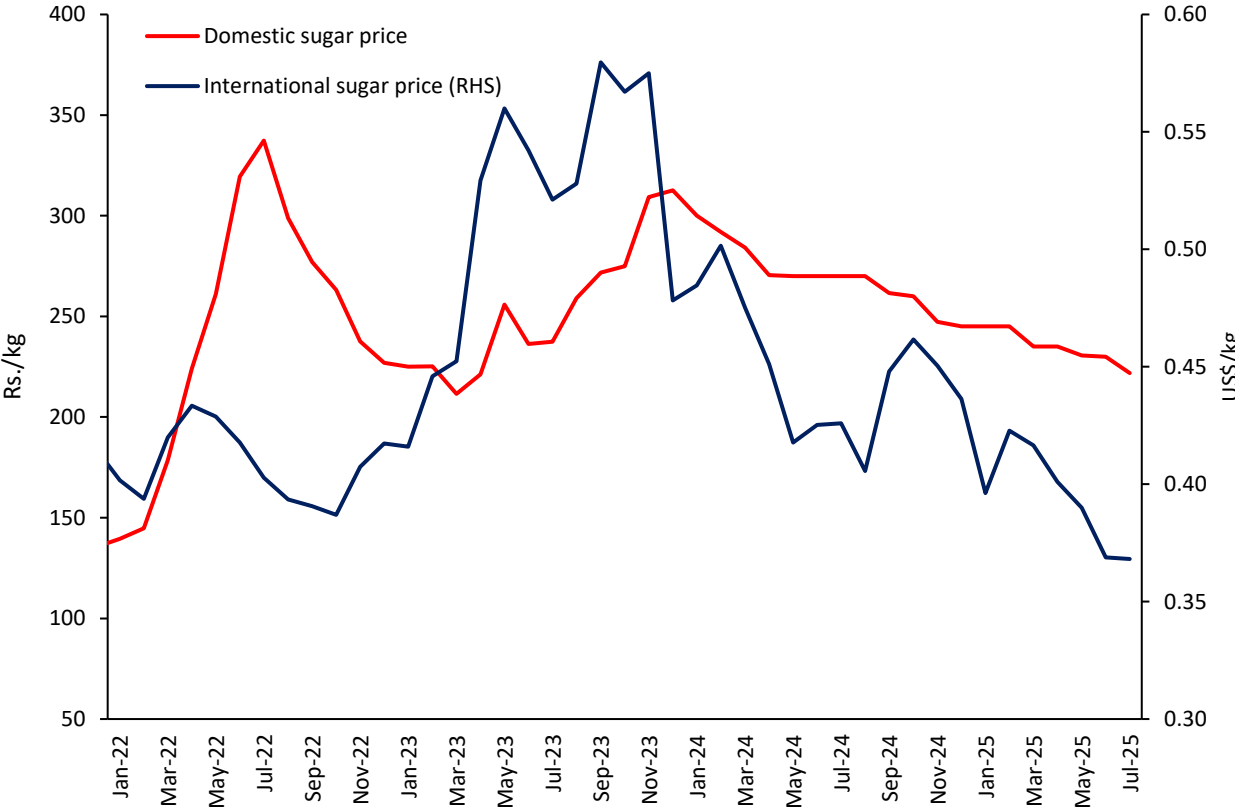
Sugar Production (MT)	54,490	36,547
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Sugar Imports (MT)	293,564	392,127
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Import Trend



Price Trend



- International sugar prices declined in July 2025 for the fifth consecutive month with the forecasts of higher sugar production in 2025/26, driven by larger outputs in India, Thailand, and favourable weather in Brazil

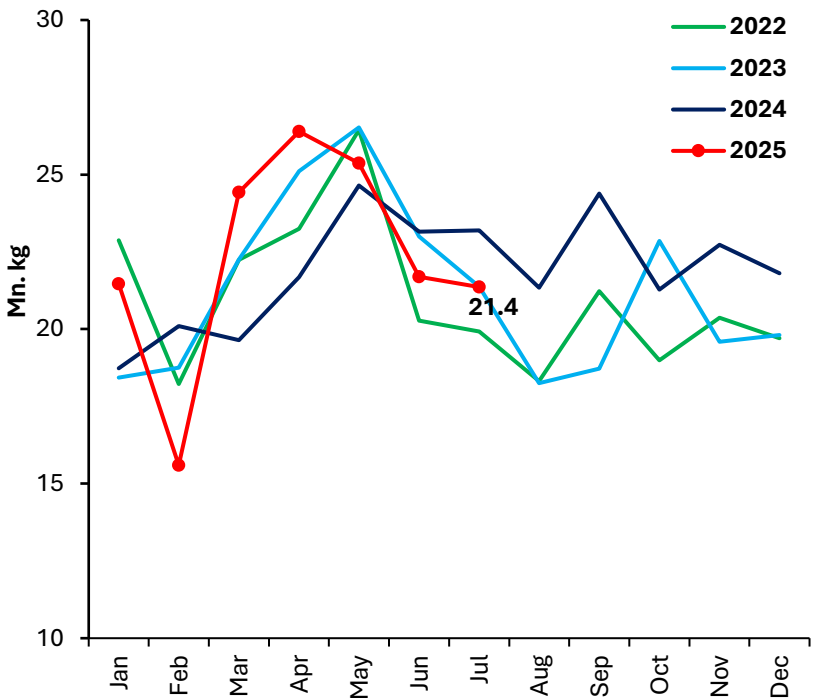
Livestock

		2024 May	2025 April	2025 May
Production	Egg (mn)	233	319	306
	Chicken (000 MT)	21	26	23
Price	Egg-White (Rs./egg)	47.5	34.3	29.5
	Egg - Red (Rs./egg)	49.7	36.1	32.1
	Chicken (Rs./kg)	1185.6	1,138.1	1,129.7
Cost of Production	Egg (Rs./egg)	32.1-34.7	31.8-34.0	30.5-32.5
	Chicken (Rs./kg)	775.4	704.1	711.5

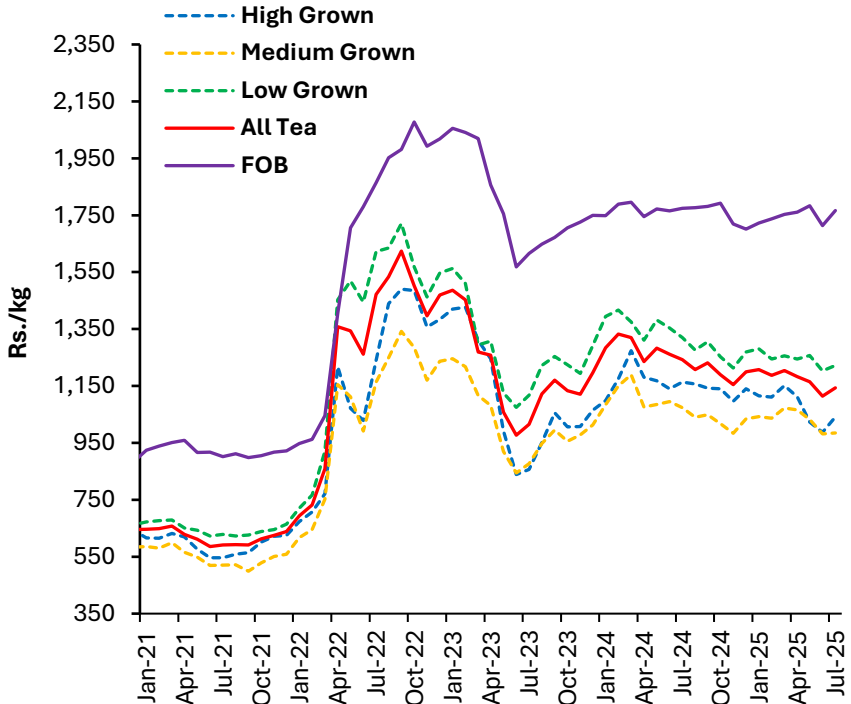
Feed Ingredients (Rs./kg)	2024 May	2025 April	2025 May
Maize	172.5	168.3	164.0
Soya bean meal	233.9	185.0	185.0
Fish meal	325.0-430.0	507.5-590.0	466.7-546.7
Rice polish	112.8	121.3	136.2

Tea

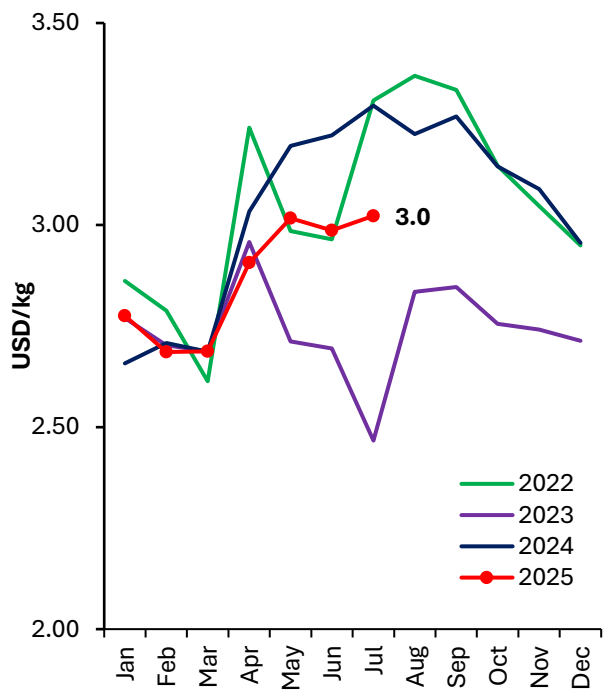
Tea Production



Tea Auction Prices & FOB Prices



International Tea Prices



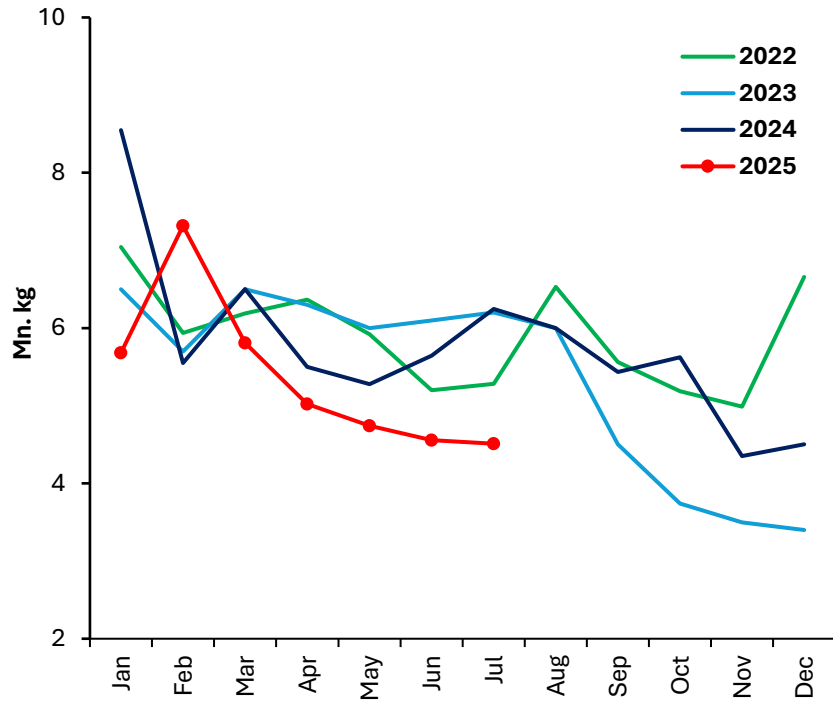
*Average Auction Price of Colombo, Kolkata & Mombasa

Tea Production (mn kg)	2024	2024 Jan-Jul	2025 Jan-Jul	Growth %
High grown	55.7	33.2	34.4	3.4
Medium grown	47.4	27.8	29.2	4.8
Low grown	159.6	90.1	92.8	3.0
Total	262.7	151.1	156.3	3.4

- Domestic tea production decreased by **7.9%** (y-o-y) during the month of July 2025, however total production thus far in the year recorded an y-o-y increase
- Global tea prices increased marginally in July 2025 compared to the previous month, with Colombo and Mombasa recording slight increases in average prices, while Kolkata prices remained broadly stable

Rubber

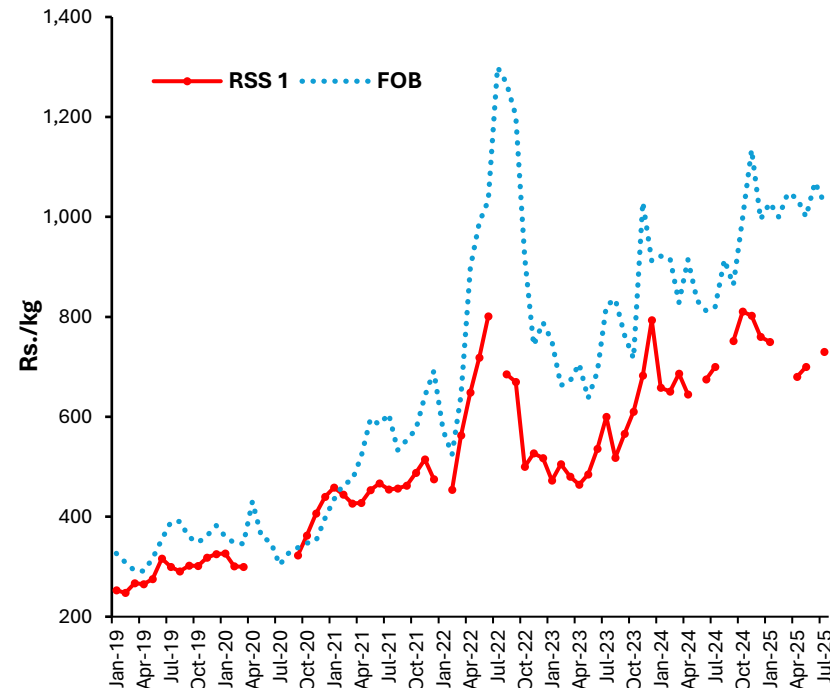
Rubber Production



Rubber Production (mn kg)	2024	2024 Jan-Jul	2025 * Jan-Jul	Growth %
Sheet Rubber	33.5	20.0	18.3	(8.9)
Crepe Rubber	10.1	6.1	6.2	1.7
Other	25.6	17.2	13.2	(23.1)
Total	69.2	43.3	37.6	(13.0)

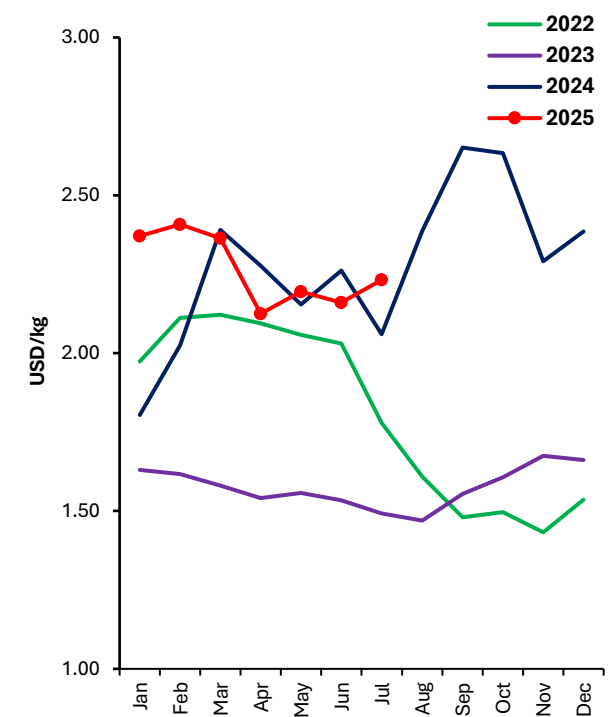
*Highly provisional data from RDD, due to delays in submissions from rubber production companies and subject to updates based on TSR and CESS collection data.

Rubber Auction Prices & FOB Prices



*There were no trades of RSS1 in some months

International Rubber Prices

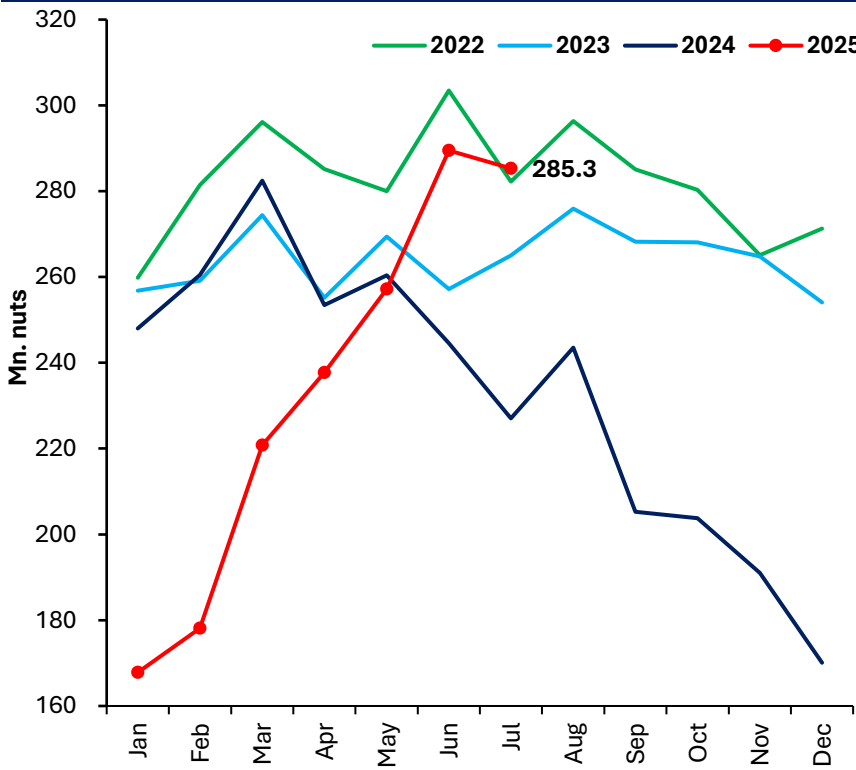


*Rubber, RSS3

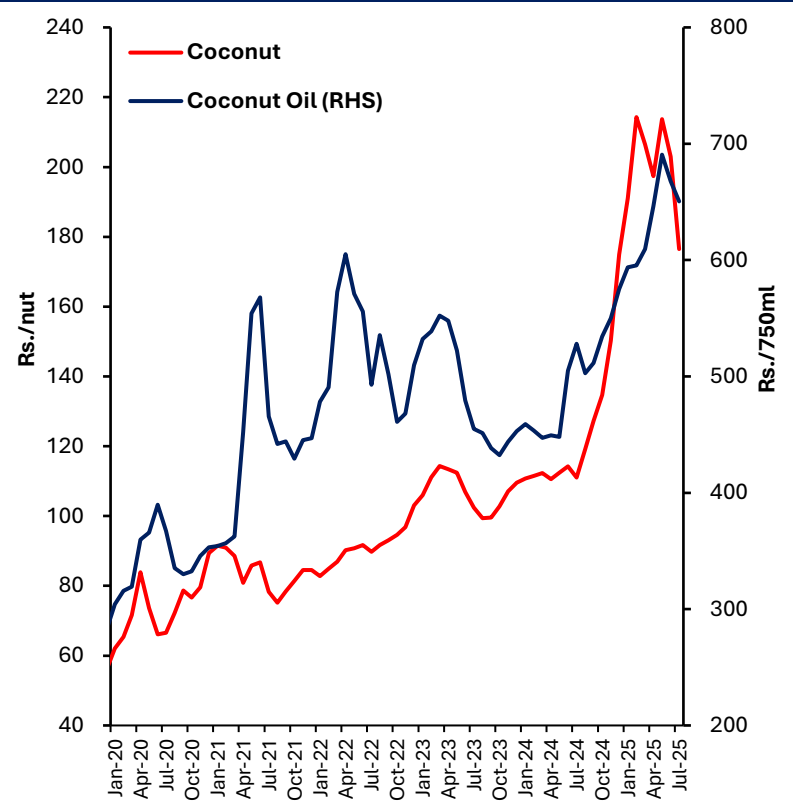
- Domestic rubber production saw a year-on-year decline in July 2025, according to highly provisional data from the Rubber Development Department
- Natural rubber prices in global markets increased in July 2025, mainly attributed to supply constraints due to weather-related disruptions — rainfall hampering tapping activities in major rubber-producing regions

Coconut

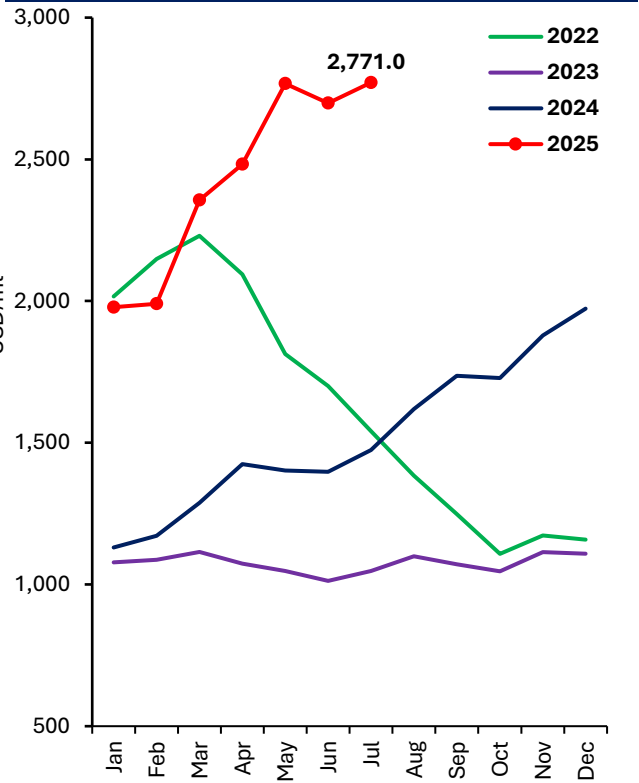
Coconut Production



Retail Price of Coconut and Coconut Oil



International Coconut Oil Prices



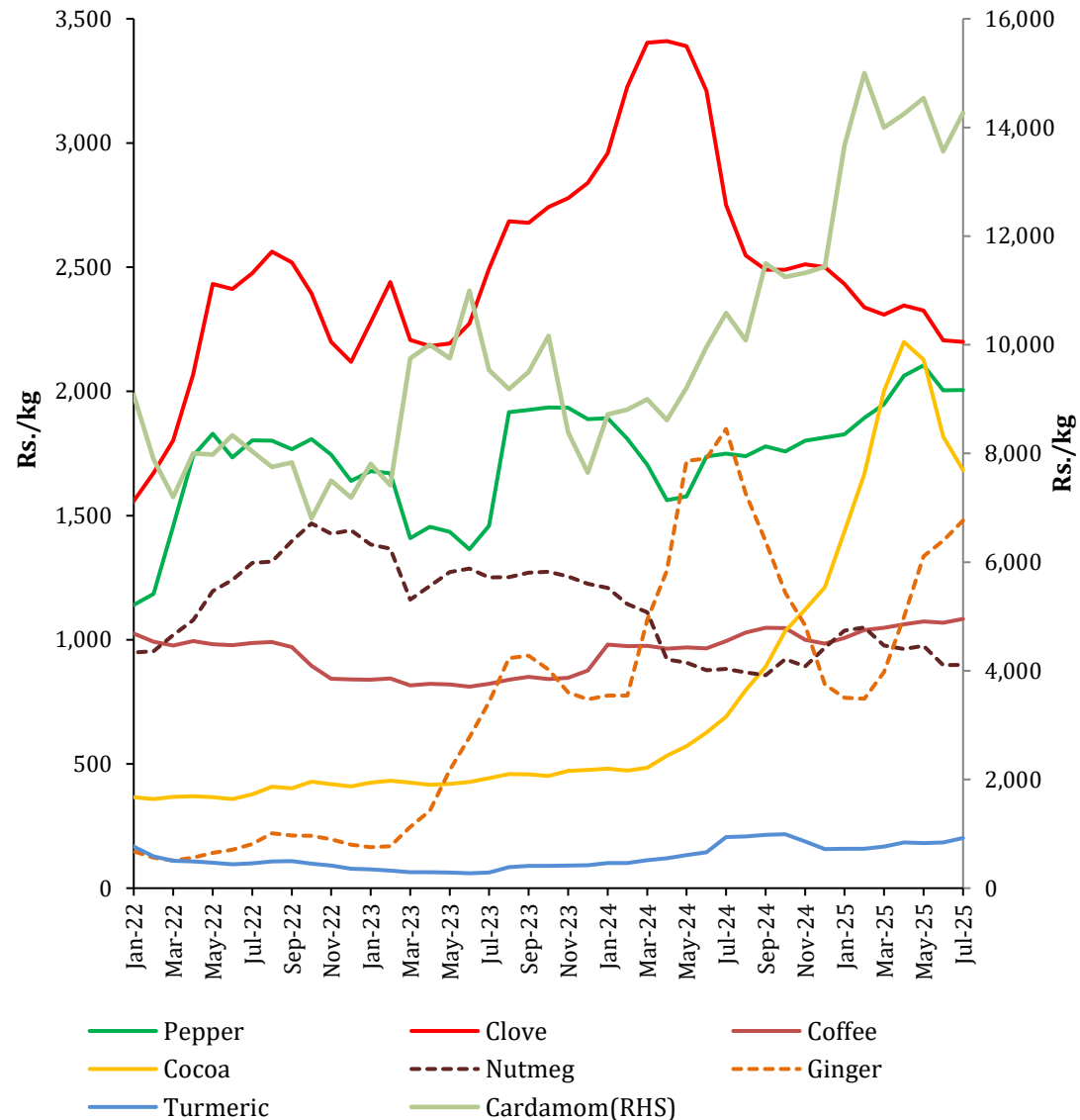
Coconut Production	2024	2024 Jan-Jul	2025 Jan-Jul	Growth %
Coconut (mn nuts)	2,790	1,776	1,636	(7.9)
Desiccated Nut (MT)	33,177	19,151	15,294	(20.1)
Coconut Oil (MT)	30,842	18,197	18,850	3.6

Coconut production recorded a **25.7%** y-o-y increase in July 2025 reflecting a steady recovery

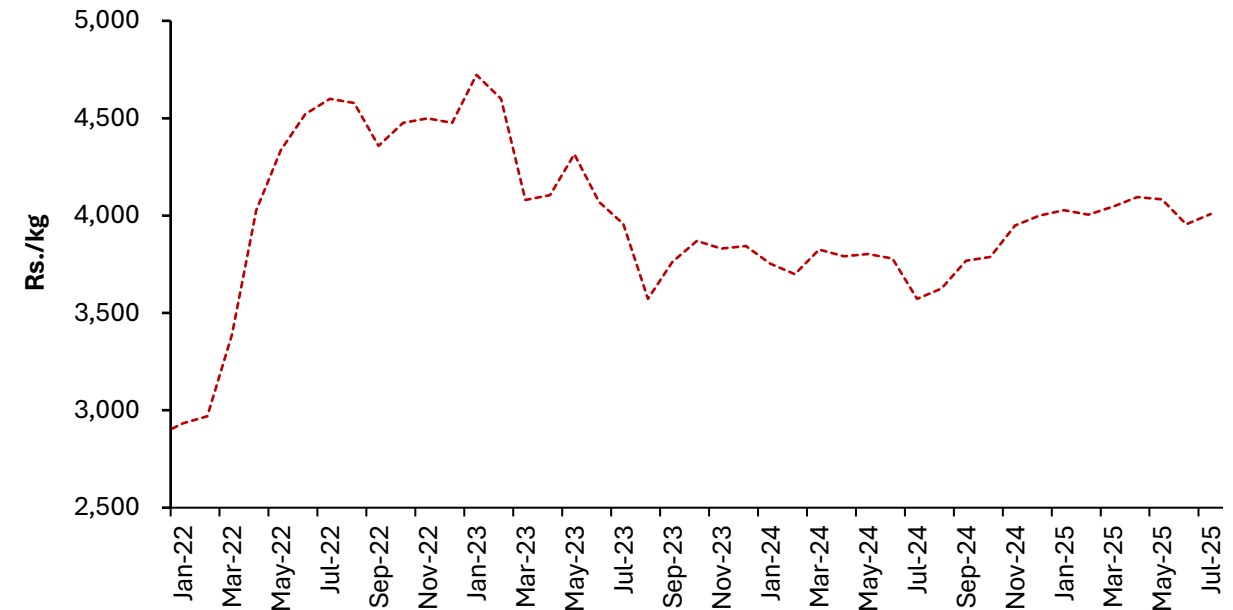
The surge in international coconut oil prices, which began in the second half of 2024, accelerated as major producers from India to Southeast Asia faced output disruptions from lower rainfall, prolonged heat, and increased pest and disease damage

Other Export Agriculture

Farmgate/Producer Prices of Selected Export Agriculture Crops



Farmgate/Producer Price of Cinnamon



- In July 2025, the market prices of most export crops increased compared to the previous month, while only Clove and Cocoa prices registered a decline
- Earnings from exports of spices decreased in the month of July 2025 (y-o-y), mainly due to sharp decrease in Pepper and Cinnamon exports

Agricultural Input Import Trends

Imports	2023	2024	2024 Jan-Jul	2025 Jan-Jul
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Plants and Seeds

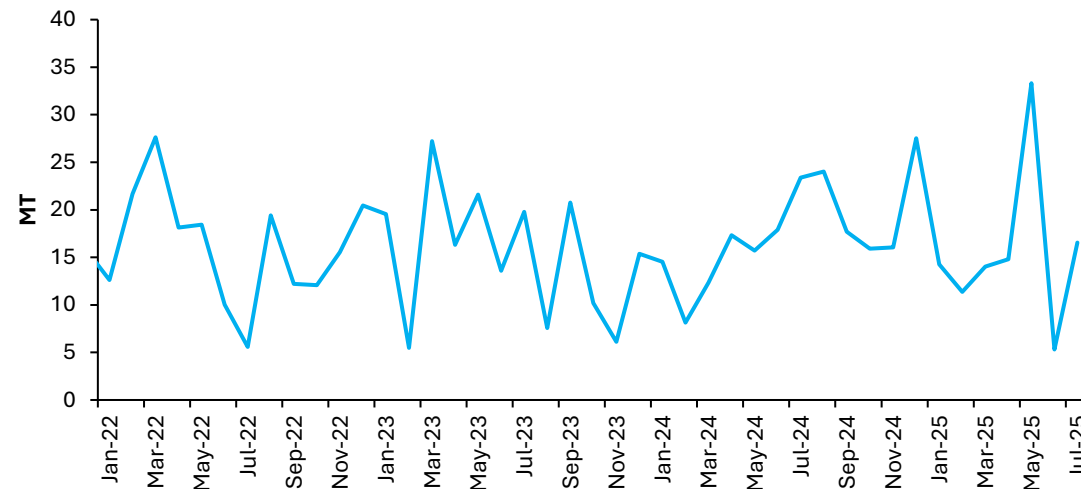
Vegetable seeds (MT)	184	211	109	110
Potato seed (MT)	797	773	146	100
Plants & parts (MT)	4,236	6,874	3,708	3,130
Live trees and other plants (No. '000)	1,039	1,248	705	534

Fertilizers (MT '000)

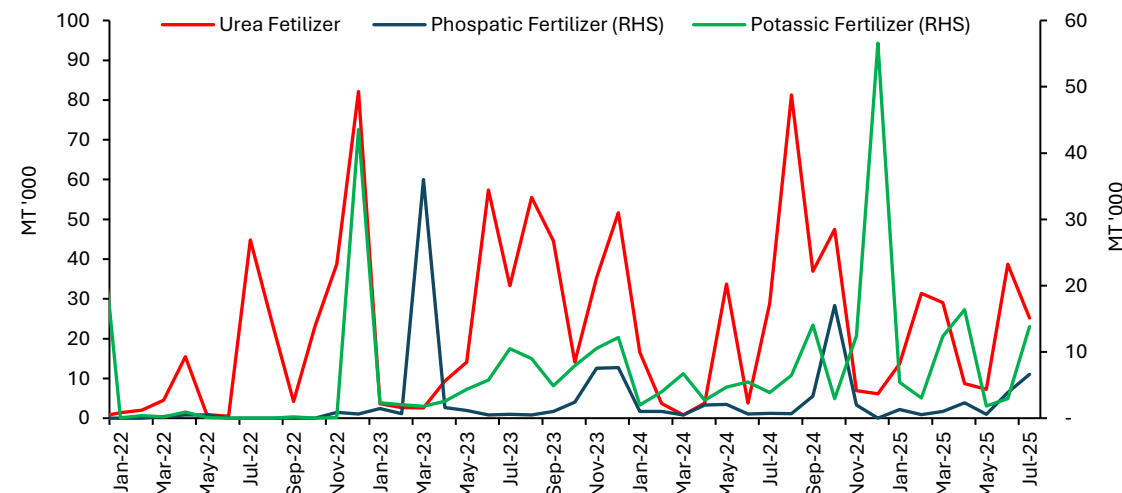
Urea	324	270	91	154
Other nitrogenous fertilizers	65	68	31	55
Phosphatic	61	31	8	16
Potassic	74	122	29	56
Other fertilizers	19	16	8	19

Import Trend of Selected Agricultural Inputs

Vegetable Seeds

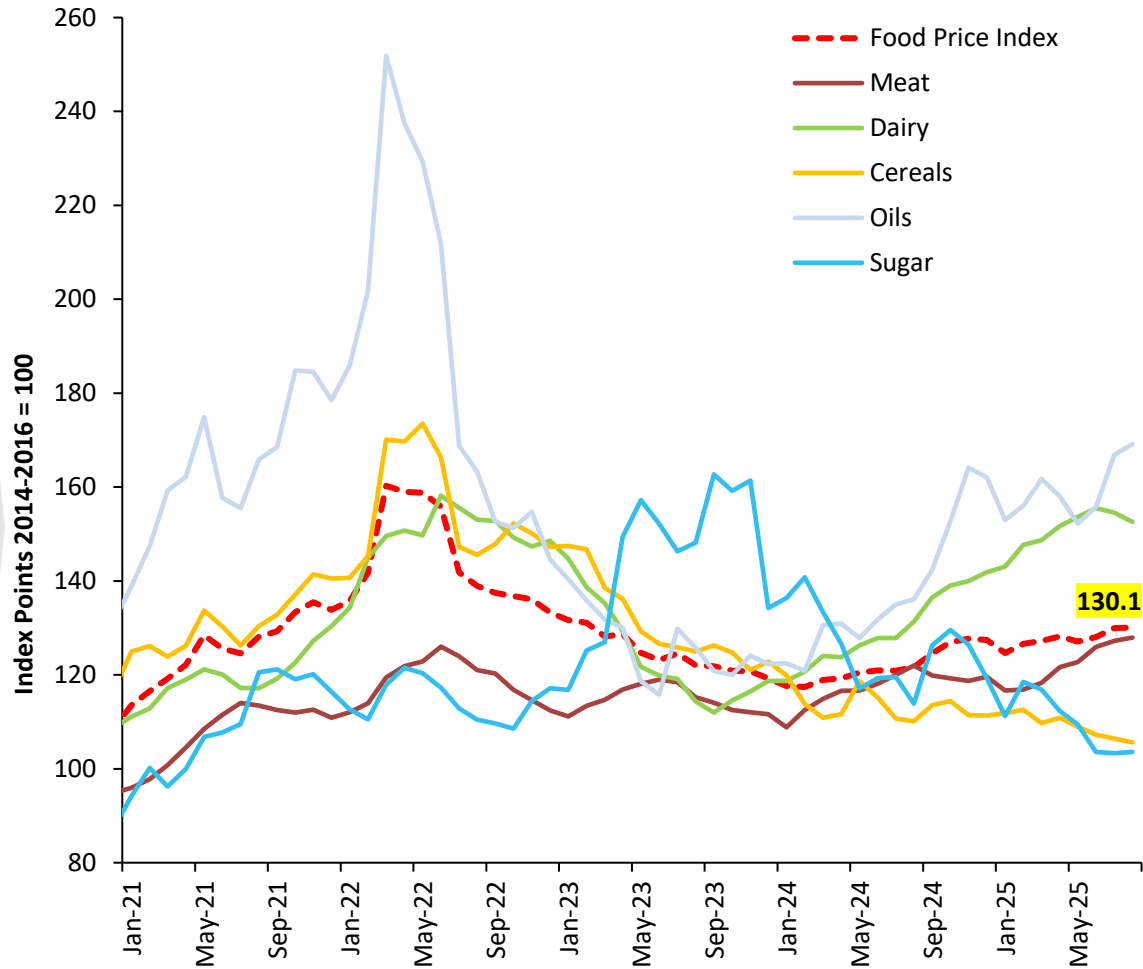


Fertilizers

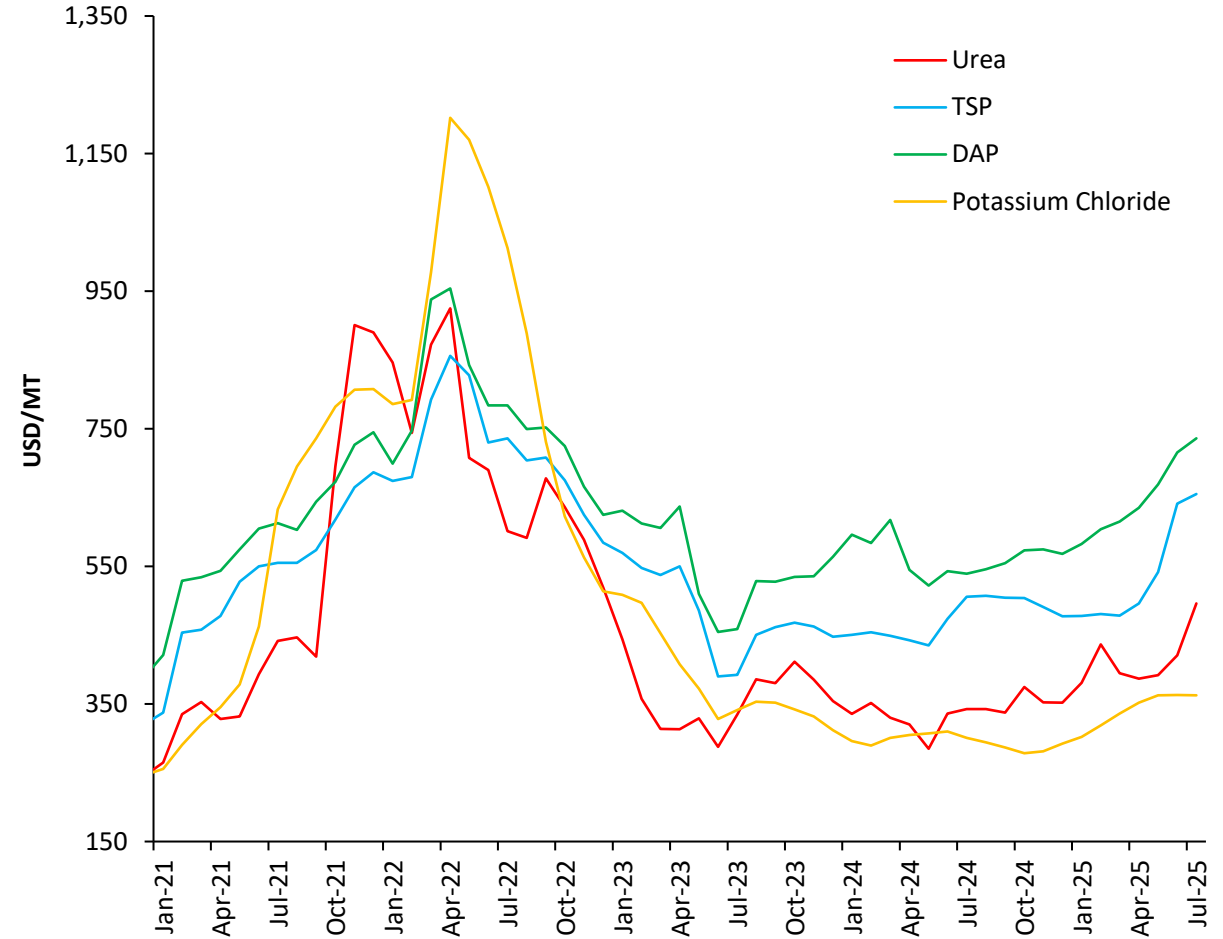


International Agricultural Commodity Prices

FAO Food Price Index



International Fertilizer Prices



The FAO Food Price Index in August 2025, remained broadly stable compared to revised July level. Declines in the cereal and dairy price indices were offset by increases in the indices for meat, sugar and vegetable oils.



Datasets are accessible via:

<https://www.cbsl.gov.lk/en/statistics/statistical-tables/real-sector/production-indicators>



Economic Research Department
Central Bank of Sri Lanka

**The figures for 2024 and 2025 provided in this data summary are highly provisional.*