Request for Proposals on ISB issuance 2019 by GOSL

Related Questions and Answers

 I am trying to help the Prospective Proposer prepare a bid for the upcoming RFP for sovereign bonds. They want to submit an attachment with the RFP document showcasing their competencies. It this acceptable ?

Ans : Proposers are advised to follow the format referred under Item 3 of the Notice on RFPs as evaluation of each proposal will be strictly based on the facts provided therein. However supporting documentation may be attached.

2. As per clause 8, it says proposal should be sent in hard copy by duly authorized signatories. Due to time limitations can the hard copy be a printout of the softcopy that was generated as a scanned document ?

Ans : At all times it is recommended to submit duly authorized hard copies. Hard copies of scanned documents duly authorized by signatories could be submitted provided that the authorized signatory(ies) confirm the representation on behalf of the principal.

 With regards to proposing an effective liability management strategy, it would be helpful to know what proportion of the currently approved USD 2bn equivalent of bonds is available to reduce existing liabilities.

Or would any buybacks/switch etc have to be completed out of additional funding raised above the proposed USD 2bn amount.

Ans : You may consider existing debt profile in proposing for liability management.