

The image features a solid teal background. A large, white, curved shape, resembling a thick arc or a partial circle, starts from the left edge and curves upwards and to the right, covering the upper portion of the page. The text "Statistical Appendix" is written in a teal, italicized font within the white area.

Statistical Appendix

Statistical Appendix

Definitions and Explanatory Notes

The following general notes supplement the footnotes given below the individual tables:

1. In an attempt to bring the material up-to-date, provisional figures are included in some tables.
2. Figures in some tables have been rounded off to the nearest final digit. Hence, there may be a slight discrepancy between the total as shown and the sum of its components.
3. Differences as compared with previously published figures are due to subsequent revisions.
4. The following symbols have been used throughout:-

...	=	negligible
-	=	nil / not available / not compiled
n.e.s.	=	not elsewhere specified

TABLE 1

Gross Domestic Product by Industrial Origin at Current Market Prices (a)

Rs. mn

ECONOMIC ACTIVITY	2019	2020 (b)	2021 (b)	2022 First Half (b)	% Change		
					2019/20 (b)	2020/21 (b)	2021/22 First Half (b)
Agriculture, Forestry and Fishing	1,154,540	1,290,688	1,539,521	982,919	11.8	19.3	33.5
1. Growing of cereals (except rice)	18,186	35,108	49,132	24,827	93.1	39.9	-5.4
2. Growing of rice	132,031	179,453	229,093	158,523	35.9	27.7	43.6
3. Growing of vegetables	118,117	147,502	171,774	114,734	24.9	16.5	48.4
4. Growing of sugar cane, tobacco and other non-perennial crops	3,930	5,263	4,953	2,753	33.9	-5.9	13.5
5. Growing of fruits	118,920	126,588	119,825	65,349	6.4	-5.3	18.8
6. Growing of oleaginous fruits (coconut, king coconut, oil palm)	90,050	117,443	176,646	102,835	30.4	50.4	15.7
7. Growing of tea (green leaves)	103,060	111,739	116,932	88,457	8.4	4.6	38.0
8. Growing of coffee, cocoa & other beverage crops	2,121	3,808	4,580	2,424	79.5	20.3	14.7
9. Growing of spices, aromatic, drug and pharmaceutical crops	87,816	98,436	131,809	88,006	12.1	33.9	35.0
10. Growing of rubber	24,914	29,363	49,239	34,274	17.9	67.7	35.4
11. Growing of other perennial crops (except rubber)	35,404	41,000	38,417	24,763	15.8	-6.3	46.2
12. Animal production	132,978	138,275	175,287	113,729	4.0	26.8	44.7
13. Plant propagation	868	779	1,037	421	-10.2	33.1	15.6
14. Agricultural supporting activities	26,139	27,197	29,360	15,332	4.0	8.0	3.2
15. Forestry and logging	55,415	56,127	53,429	23,872	1.3	-4.8	-6.7
16. Marine fishing and Marine aquaculture	176,421	140,588	154,681	103,843	-20.3	10.0	53.3
17. Fresh water fishing and fresh water aquaculture	28,170	32,018	33,327	18,777	13.7	4.1	25.5
Industries	4,644,574	4,418,896	5,268,820	3,387,239	-4.9	19.2	34.1
18. Mining and quarrying	366,638	317,949	354,250	227,688	-13.3	11.4	34.1
19. Manufacture of food, beverages & tobacco products	905,062	951,961	1,097,573	737,689	5.2	15.3	41.2
20. Manufacture of textiles, wearing apparel, leather and other related products	740,054	697,055	953,274	682,826	-5.8	36.8	43.9
21. Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting material	30,340	28,253	28,785	14,349	-6.9	1.9	8.6
22. Manufacture of paper & paper products, printing and reproduction of media products	79,846	76,555	84,358	52,032	-4.1	10.2	14.6
23. Manufacture of coke and refined petroleum products	78,430	61,084	62,754	10,403	-22.1	2.7	-70.4
24. Manufacture of chemicals and chemical products, basic pharmaceutical products and pharmaceutical preparations	116,243	115,622	149,555	118,067	-0.5	29.3	74.2
25. Manufacture of rubber and plastic products	112,302	105,789	146,604	74,600	-5.8	38.6	20.9
26. Manufacture of other non-metallic mineral products	168,971	158,007	200,825	137,050	-6.5	27.1	44.7
27. Manufacture of basic metals and fabricated metal products (except machinery and equipment)	87,436	84,430	113,642	53,739	-3.4	34.6	8.2
28. Manufacture of machinery and equipment i.e..	78,271	87,190	109,379	45,657	11.4	25.4	3.8
29. Manufacture of furniture	74,223	75,188	81,599	44,250	1.3	8.5	-2.8
30. Other manufacturing and repair and installation of machinery and equipment	100,163	107,009	135,927	91,266	6.8	27.0	29.4
31. Electricity, gas, steam and air conditioning supply	99,421	127,609	143,088	67,689	28.4	12.1	-2.2
32. Water collection, treatment and supply	15,818	16,386	11,166	5,763	3.6	-31.9	3.5
33. Sewerage, waste collection, treatment and disposal activities; materials recovery	29,078	27,886	26,900	13,230	-4.1	-3.5	0.0
34. Construction	1,562,278	1,380,923	1,569,141	1,010,942	-11.6	13.6	36.0
Services	8,869,710	9,048,368	9,746,645	5,641,372	2.0	7.7	20.0
35. Wholesale and retail trade	1,941,394	2,081,177	2,255,860	1,460,411	7.2	8.4	34.4
36. Transportation of goods and passengers (land, water and air) & warehousing activities	1,662,077	1,551,372	1,608,508	945,904	-6.7	3.7	20.1
37. Postal and courier activities	18,558	19,746	21,385	10,924	6.4	8.3	8.7
38. Accommodation, food and beverage service activities	246,728	149,678	164,217	146,030	-39.3	9.7	84.5
39. Programming and broadcasting activities and audio video productions	38,972	38,477	40,417	20,992	-1.3	5.0	-8.5
40. Telecommunication	97,850	108,286	123,857	47,376	10.7	14.4	-32.2
41. Computer programming consultancy and related activities, information service activities	212,369	239,218	309,878	190,653	12.6	29.5	26.9
42. Financial service activities, except insurance and pension funding and auxiliary financial services	599,130	722,084	880,342	398,546	20.5	21.9	-12.8
43. Insurance, reinsurance and pension funding except compulsory social security	141,381	167,793	181,279	121,532	18.7	8.0	29.4
44. Real estate activities, including ownership of dwelling	737,948	741,750	800,839	455,163	0.5	8.0	20.7
45. Professional services	365,255	352,460	382,833	181,684	-3.5	8.6	10.5
46. Public administration and defense; compulsory social security	835,910	903,348	948,050	511,712	8.1	4.9	10.4
47. Education	358,734	381,342	390,176	223,937	6.3	2.3	16.8
48. Human health activities and residential care activities, social work activities	335,800	381,273	432,015	273,322	13.5	13.3	32.6
49. Other personal service activities	1,277,604	1,210,362	1,206,988	653,187	-5.3	-0.3	20.6
Equals Gross Value Added (GVA), at Basic Price	14,668,824	14,757,952	16,554,986	10,011,530	0.6	12.2	25.7
(+) Taxes less subsidies on products	1,242,152	1,082,212	1,130,868	731,650	-12.9	4.5	14.0
Equals Gross Domestic Product (GDP), at Market Price	15,910,976	15,840,164	17,685,854	10,743,180	-0.4	11.7	24.8

(a) The data are based on the base year 2015 GDP estimates

Source: Department of Census and Statistics

(b) Provisional

TABLE 2
Gross Domestic Product by Industrial Origin at Constant (2015) Prices (a)

Rs. mn

ECONOMIC ACTIVITY	2019	2020 (b)	2021 (b)	2022 First Half (b)	% Change		
					2019/20 (b)	2020/21 (b)	2021/22 First Half (b)
Agriculture, Forestry and Fishing	949,582	936,020	959,434	437,937	-1.4	2.5	-7.6
1. Growing of cereals (except rice)	13,355	21,342	23,138	9,681	59.8	8.4	-19.7
2. Growing of rice	112,919	121,663	115,242	44,539	7.7	-5.3	-24.0
3. Growing of vegetables	102,037	111,088	109,180	47,809	8.9	-1.7	-11.1
4. Growing of sugar cane, tobacco and other non-perennial crops	3,275	4,021	3,728	1,844	22.8	-7.3	-1.6
5. Growing of fruits	77,200	81,823	75,485	34,140	6.0	-7.7	-6.1
6. Growing of oleaginous fruits (coconut, king coconut, oil palm)	102,800	92,066	102,202	55,586	-10.4	11.0	13.5
7. Growing of tea (green leaves)	72,733	67,971	73,743	32,793	-6.5	8.5	-17.5
8. Growing of coffee, cocoa & other beverage crops	1,302	1,613	1,457	765	23.9	-9.7	6.5
9. Growing of spices, aromatic, drug and pharmaceutical crops	90,880	93,776	97,956	46,938	3.2	4.5	2.6
10. Growing of rubber	24,029	24,081	25,570	12,065	0.2	6.2	-13.4
11. Growing of other perennial crops (except rubber)	28,751	29,900	26,809	13,497	4.0	-10.3	0.3
12. Animal production	90,284	86,907	98,339	44,570	-3.7	13.2	-6.5
13. Plant propagation	772	625	792	362	-19.0	26.6	18.8
14. Agricultural supporting activities	22,969	21,313	26,303	10,674	-7.2	23.4	-19.5
15. Forestry and Logging	43,133	42,361	41,924	19,515	-1.8	-1.0	-3.5
16. Marine fishing and marine aquaculture	141,700	111,307	112,825	51,752	-21.4	1.4	-7.5
17. Fresh water fishing and fresh water aquaculture	21,444	24,166	24,742	11,406	12.7	2.4	1.4
Industries	3,933,728	3,724,314	3,933,782	1,835,491	-5.3	5.6	-7.1
18. Mining and quarrying	318,658	284,079	288,061	125,075	-10.9	1.4	-13.1
19. Manufacture of food, beverages & tobacco products	929,371	980,863	1,015,085	453,628	5.5	3.5	-9.9
20. Manufacture of textiles, wearing apparel, leather and other related products	469,028	416,312	475,377	266,632	-11.2	14.2	9.1
21. Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting material	36,321	32,831	35,580	14,726	-9.6	8.4	-12.0
22. Manufacture of paper & paper products, printing and reproduction of media products	54,064	51,896	56,812	30,003	-4.0	9.5	-4.2
23. Manufacture of coke and refined petroleum products	24,630	22,108	15,492	3,450	-10.2	-29.9	-56.6
24. Manufacture of chemicals and chemical products, basic pharmaceutical products and pharmaceutical preparations	90,144	92,157	95,794	43,488	2.2	3.9	-11.1
25. Manufacture of rubber and plastic products	98,429	81,182	97,439	37,307	-17.5	20.0	-14.1
26. Manufacture of other non-metallic mineral products	107,062	102,685	119,988	50,690	-4.1	16.9	-15.0
27. Manufacture of basic metals and fabricated metal products (except machinery and equipment)	80,312	77,859	81,174	32,482	-3.1	4.3	-16.9
28. Manufacture of machinery and equipment i.e..	66,114	65,187	73,090	27,640	-1.4	12.1	-2.8
29. Manufacture of furniture	95,470	81,651	82,696	44,751	-14.5	1.3	-6.7
30. Other manufacturing and repair and installation of machinery and equipment	96,432	87,586	101,050	48,028	-9.2	15.4	-6.4
31. Electricity, gas, steam and air conditioning supply	184,041	180,176	187,763	92,870	-2.1	4.2	2.5
32. Water collection, treatment and supply	14,701	15,431	11,332	6,368	5.0	-26.6	9.6
33. Sewerage, waste collection, treatment and disposal activities; materials recovery	29,253	28,960	27,992	12,794	-1.0	-3.3	-1.1
34. Construction	1,239,700	1,123,351	1,169,059	545,559	-9.4	4.1	-8.9
Services	7,307,036	7,165,986	7,405,262	3,559,173	-1.9	3.3	-0.6
35. Wholesale and retail trade	1,636,752	1,650,889	1,678,813	847,013	0.9	1.7	1.3
36. Transportation of goods and passengers (land, water and air) & warehousing activities	1,398,230	1,313,312	1,324,646	656,318	-6.1	0.9	-0.9
37. Postal and courier activities	17,099	17,620	18,714	9,614	3.0	6.2	7.4
38. Accommodation, food and beverage service activities	216,976	128,556	130,474	84,955	-40.8	1.5	28.4
39. Programming and broadcasting activities and audio video productions	42,752	43,841	42,161	21,579	2.5	-3.8	-8.6
40. Telecommunication	103,325	118,845	138,238	73,952	15.0	16.3	8.3
41. Computer programming consultancy and related activities, information service activities	175,634	194,893	243,971	124,751	11.0	25.2	3.7
42. Financial service activities, except insurance and pension funding and auxiliary financial services	510,367	557,357	597,267	258,452	9.2	7.2	-12.0
43. Insurance, reinsurance and pension funding except compulsory social security	120,550	117,075	125,326	51,739	-2.9	7.0	-10.5
44. Real estate activities, including ownership of dwelling	610,231	604,259	630,619	300,914	-1.0	4.4	-0.5
45. Professional services	297,462	287,781	301,890	118,616	-3.3	4.9	-7.5
46. Public administration and defense; compulsory social security	605,938	616,176	626,013	299,444	1.7	1.6	2.9
47. Education	283,605	284,751	290,487	153,772	0.4	2.0	2.9
48. Human health activities and residential care activities, social work activities	235,136	246,735	260,499	109,246	4.9	5.6	-4.3
49. Other personal service activities	1,052,980	983,900	996,144	448,808	-6.6	1.2	-2.0
Equals Gross Value Added (GVA), at Basic Price	12,190,346	11,826,320	12,298,479	5,832,601	-3.0	4.0	-3.3
(+) Taxes less subsidies on products	1,015,930	921,395	873,323	412,614	-9.3	-5.2	-22.0
Equals Gross Domestic Product (GDP), at Market Price	13,206,276	12,747,715	13,171,802	6,245,215	-3.5	3.3	-4.8

(a) The data are based on the base year 2015 GDP estimates

Source: Department of Census and Statistics

(b) Provisional

TABLE 3
Trends in Principal Agricultural Crops

CATEGORY	Unit	2018	2019	2020 (a)	2021 (b)	First Half	
						2021 (b)	2022 (b)
1. Tea							
1.1 Production	kg mn	304	300	279	299	162	133
1.2 Extent (c)	hectares '000	200	200	266	267	267	267
1.3 Average Price							
Colombo Auction	Rs./kg	581.58	546.67	633.85	619.15	629.70	1,041.34
Export (F.O.B.)	Rs./kg	820.75	822.25	866.70	920.76	933.18	1,310.74
2. Rubber							
2.1 Production	kg mn	83	75	78	77	44	37
2.2 Extent	hectares '000	137	138	138	139	-	-
2.3 Average Price							
Colombo Auction (RSS 1)	Rs./kg	281.36	288.51	351.46	460.78	446.31	607.60
Export (F.O.B.)	Rs./kg	363.93	332.29	353.84	540.77	495.09	719.72
3. Coconut							
3.1 Production	nuts mn	2,623	3,086	2,792	3,120	1,491	1,706
3.2 Extent	hectares '000	499	503	505	505	504	505
3.3 Average Export Price (F.O.B.) (d)	Rs./nut	68.29	37.47	52.61	65.36	65.86	83.87
4. Paddy (e)							
4.1 Production	mt '000	3,930	4,592	5,121	5,150	3,061	1,931
Maha	mt '000	2,397	3,073	3,197	3,061	3,061	1,931
Yala	mt '000	1,533	1,519	1,924	2,088	-	-
4.2 Area							
Sown	hectares '000	1,041	1,117	1,208	1,272	770	776
Harvested	hectares '000	885	958	1,066	1,127	682	685
4.3 Fertiliser Issued (f)(g)	mt '000	111	299	402	165	251	16
4.4 Yield Per Hectare (h)	kg/hectare	4,443	4,795	4,802	4,571	4,492	2,819

(F.O.B. = Freight on Board)

(a) Revised

(b) Provisional

(c) Revised based on statistical information on plantation crops published by the Ministry of Plantation

(d) Three major coconut kernel products only

(e) On a cultivation year basis (Maha harvesting falls in the first half of the year)

(f) From 2016 Yala season, a direct cash grant was provided, replacing the fertiliser subsidy scheme. Accordingly, Rs. 8,002 million was disbursed for the 2017/18 Maha season. Cash grant system was eliminated w.e.f. the 2018 Yala season. Hence the figure for 2018 is only for the 2018 Yala season

(g) Data on inorganic fertiliser issued is from the National Fertiliser Secretariat

(h) Yield per hectare is calculated by dividing total production by the net extent harvested

Sources: Sri Lanka Tea Board
Rubber Development Department
Coconut Cultivation Board
Coconut Development Authority
Ministry of Plantation
Department of Census and Statistics
National Fertiliser Secretariat
Colombo Tea Brokers' Association
The Ceylon Chamber of Commerce
Sri Lanka Customs
Central Bank of Sri Lanka

TABLE 4
Foreign Direct Investment of BOI Enterprises by Sector (a)

USD mn

SECTOR	2018	2019	2020	2021 (b)	First Half	
					2021 (b)	2022 (b)
Manufacturing						
Food, Beverages and Tobacco Products	22.3	26.1	6.6	8.7	5.3	0.9
Textile, Wearing Apparel and Leather Products	90.6	104.9	78.1	101.6	49.1	35.2
Wood and Wood Products	4.9	7.2	9.0	9.5	8.2	2.0
Paper, Paper Products, Printing and Publishing	9.0	1.3	1.2	1.1	0.6	0.2
Chemicals, Petroleum, Coal, Rubber and Plastic Products	97.3	108.4	61.2	68.4	24.8	80.9
Non-metallic Mineral Products	21.0	7.5	2.6	4.6	2.6	0.3
Fabricated Metal, Machinery and Transport Equipment	7.8	9.5	3.4	6.5	2.3	1.9
Manufactured Products (n.e.s)	38.6	54.6	29.7	22.7	9.7	9.2
Agriculture	0.5	1.3	0.8	0.5	0.1	0.1
Services						
Hotels and Restaurants	223.4	153.9	66.0	69.8	40.8	27.4
Information Technology and Business Process Outsourcing	58.7	40.0	26.4	43.9	15.9	2.7
Other Services	19.2	30.3	18.6	9.4	3.2	1.3
Infrastructure						
Housing, Property Development and Shop Office	397.8	455.3	256.1	201.5	108.5	134.1
Telephone and Telecommunication Network	522.2	138.1	117.6	223.2	114.5	203.5
Power Generation, Fuel, Gas, Petroleum and Other	3.7	3.1	1.5	1.4	0.4	0.3
Port Container Terminals	850.0	47.2	8.2	7.4	3.1	22.7
Total	2,366.9	1,188.7	687.0	780.2	389.0	522.9

(a) Includes loans to BOI companies and excludes inflows to non-BOI companies as well as the direct investment in listed companies in the CSE which are not registered with the BOI.

Source: Board of Investment of Sri Lanka

(b) Provisional

TABLE 5

Developments in Economic Infrastructure

SECTOR	2018	2019	2020 (a)	2021 (b)	2021 (b) For the Period	2022 (b) For the Period
1. Electricity					Jan-Aug	Jan-Aug
Installed Capacity (MW - End Period)	4,046	4,217	4,265	4,187	4,199	4,354
Total Power Generation (GWh)(c)	15,374(a)	15,922	15,714	16,716	11,107	10,744
Share of Hydropower in Total Generation (%) (d)	33	24	25	34	29	29
2. Transport					Jan-Jun	Jan-Jun
2.1 Sri Lanka Transport Board						
Operated Kilometrage (mn)	446	431	309	248	136	174
Passenger Kilometrage (mn)	15,541	14,346(a)	8,623	6,175	3,393	6,322
Average No. of Operated Buses	5,227	5,011	3,971	3,706	1,353	3,966
Total Revenue (Rs. mn)	44,103	43,490	31,233	26,948	14,119	24,822
Operating Expenditure (Rs. mn)	41,935	41,933	33,437	30,386	15,737	26,791
Operating Profit/(Loss) (Rs. mn)	2,168	1,557	(2,204)	(3,438)	(1,619)	(1,968)
2.2 Sri Lanka Railways						
Operated Kilometrage ('000)	11,640	11,230(a)	7,990	-	4,202	-
Passenger Kilometrage (mn)	7,710	7,310	3,906	-	1,211	2,887
Freight Tonne Kilometrage (mn)	120	116	114	-	78	73
Total Revenue (Rs. mn)	7,413	7,901	4,567	2,679	-	-
Operating Expenditure (Rs. mn)	14,381	15,464	14,618	12,979	-	-
Operating Profit/(Loss) (Rs. mn)	(6,968)	(7,562)	(10,051)	(10,300)	-	-
2.3 New Registration of Motor Vehicles					Jan-Sep	Jan-Sep
Buses	2,957	1,613	578	281	237	270
Motor Cars	80,776	38,232	21,021	3,495	2,905	1,141
Three Wheelers	20,063	15,490	7,150	2,093	2,080	32
Dual Purpose Vehicles	16,931	13,459	9,532	771	594	676
Motor Cycles	339,763	284,301	151,634	8,011	6,031	7,067
Goods Transport Vehicles	9,371	5,223	3,941	4,432	3,241	1,663
Land Vehicles	10,282	7,666	8,302	14,764	10,415	5,841
Quadricycles and Motorhomes	656	1,319	470	3	2	-
Total Vehicles Registered	480,799	367,303	202,628	33,850	25,505	16,690
3. Port Services					Jan-Sep	Jan-Sep
Ships Arrived at Ports of Sri Lanka (e)	4,874	4,697(a)	4,337	4,180	3,143	2,964
Cargo Handling (mt '000) (e)	104,934	106,979	102,908	109,369	82,235	78,411
Container Handling (TEUs '000) (f)	7,047	7,228	6,855	7,249	5,370	5,235
Transshipments (TEUs '000) (f)(g)	5,704	5,955	5,765	6,050	4,475	4,439
4. Telecommunication Services					End June	End June
Fixed Lines (No.)	2,484,616	2,299,767	2,613,140	2,851,589	2,870,036	3,030,685
Mobile Phones (No.)	32,528,104	32,884,099	28,739,277	29,958,852	29,048,708	29,560,988
Internet Connections (No.)	10,562,675	13,408,403	17,524,048	22,235,833	20,628,897	22,516,350
Fixed Line Penetration (h)	11	11	12	13	13	14
Mobile Phone Penetration (h)	150	151	131	135	131	133

(TEUs=Twenty-foot Equivalent Container Units)

(a) Revised

(b) Provisional

(c) Includes rooftop solar power

(d) Excludes mini hydropower

(e) Includes data only from ports of Colombo, Galle, Hambantota and Trincomalee

(f) Includes data only from port of Colombo

(g) Includes re-stowing

(h) Connections per 100 persons

Note: Total Phone Penetration = Fixed Line Penetration + Mobile Phone Penetration

Sources: Ceylon Electricity Board

Sri Lanka Transport Board

Sri Lanka Railways

Department of Motor Traffic

Sri Lanka Ports Authority

Telecommunications Regulatory Commission of Sri Lanka

Department of Census and Statistics

Central Bank of Sri Lanka

TABLE 6
Consumer Price Indices - National Consumer Price Index

2013 = 100

PERIOD		Index		y-o-y Change (%)		Annual Average Change (%)	
		NCPI	Core NCPI	NCPI	Core NCPI	NCPI	Core NCPI
2018	December	127.1	127.6	0.4	3.1	2.1	2.4
2019	December	135.0	134.2	6.2	5.2	3.5	5.7
2020	December	141.2	140.5	4.6	4.7	6.2	4.1
2021	January	142.1	141.0	3.7	4.2	5.8	4.2
	February	142.8	141.3	4.2	4.1	5.5	4.2
	March	142.1	141.8	5.1	4.3	5.3	4.3
	April	142.2	142.5	5.5	4.1	5.3	4.4
	May	143.6	143.7	6.1	4.2	5.4	4.4
	June	145.7	144.6	6.1	4.1	5.4	4.4
	July	146.6	145.6	6.8	4.4	5.4	4.4
	August	147.1	146.5	6.7	4.7	5.5	4.4
	September	147.5	147.2	6.2	4.8	5.5	4.4
	October	150.6	150.6	8.3	7.2	5.7	4.6
	November	155.3	153.0	11.1	8.8	6.2	5.0
	December	161.0	155.7	14.0	10.8	7.0	5.5
2022	January	166.0	159.2	16.8	12.9	8.1	6.2
	February	167.8	161.2	17.5	14.1	9.3	7.1
	March	172.7	166.3	21.5	17.3	10.6	8.2
	April	190.3	182.3	33.8	27.9	13.0	10.2
	May	208.7	197.9	45.3	37.7	16.3	13.0
	June	231.5	215.9	58.9	49.3	20.8	16.8
	July	244.4	229.0	66.7	57.3	25.9	21.3
	August	250.4	235.1	70.2	60.5	31.3	26.0
	September	256.2	241.5	73.7	64.1	36.9	31.0

NCPI - National Consumer Price Index

Core NCPI - Core National Consumer Price Index

Source: Department of Census and Statistics

TABLE 7
Consumer Price Indices - Colombo Consumer Price Index

2013 = 100

PERIOD		Index		y-o-y Change (%)		Annual Average Change (%)	
		CCPI	Core CCPI	CCPI	Core CCPI	CCPI	Core CCPI
2018	December	126.3	128.8	2.8	3.1	4.3	3.5
2019	December	132.4	135.0	4.8	4.8	4.3	5.5
2020	December	138.0	139.7	4.2	3.5	4.6	3.1
2021	January	138.7	140.2	3.0	2.7	4.3	3.1
	February	139.1	140.4	3.3	2.6	4.1	3.0
	March	138.9	141.1	4.1	3.1	4.0	3.0
	April	138.8	141.3	3.9	3.0	3.9	3.0
	May	140.3	142.5	4.5	3.2	3.9	3.0
	June	142.4	143.1	5.2	3.2	4.1	3.0
	July	143.1	144.1	5.7	3.7	4.2	3.1
	August	143.5	144.6	6.0	4.1	4.3	3.2
	September	144.1	146.0	5.7	5.0	4.5	3.3
	October	146.9	147.9	7.6	6.3	4.8	3.6
	November	150.7	149.4	9.9	7.0	5.3	4.0
	December	154.7	151.3	12.1	8.3	6.0	4.4
2022	January	158.4	154.1	14.2	9.9	6.9	5.0
	February	160.1	155.7	15.1	10.9	7.9	5.7
	March	164.9	159.4	18.7	13.0	9.1	6.5
	April	180.2	172.4	29.8	22.0	11.3	8.1
	May	195.2	182.9	39.1	28.4	14.2	10.2
	June	220.2	200.2	54.6	39.9	18.4	13.3
	July	230.1	208.0	60.8	44.3	23.1	16.7
	August	235.8	212.0	64.3	46.6	28.0	20.3
	September	244.7	219.3	69.8	50.2	33.4	24.1

CCPI - Colombo Consumer Price Index

Core CCPI - Core Colombo Consumer Price Index

Source: Department of Census and Statistics

TABLE 8
Wage Rate Indices

PERIOD		Index				y-o-y Change (%)				Annual Average Change (%)			
		Formal Private Sector Employees (1978 Dec = 100) (a)	Public Sector Employees (2016 = 100) (b)	Informal Private Sector Employees (2012 = 100) (c)	Informal Private Sector Employees (2018 = 100) (d)	Formal Private Sector Employees (1978 Dec = 100)	Public Sector Employees (2016 = 100)	Informal Private Sector Employees (2012 = 100)	Informal Private Sector Employees (2018 = 100)	Formal Private Sector Employees (1978 Dec = 100)	Public Sector Employees (2016 = 100)	Informal Private Sector Employees (2012 = 100)	Informal Private Sector Employees (2018 = 100)
2018	December	4,213.9	100.2	176.4	-	2.1	0.2	10.1	-	0.6	0.2	13.2	-
2019	December	4,281.5	108.4	184.6	109.8	1.6	8.2	4.6	-	2.9	4.7	6.2	-
2020	December	4,282.2	114.6	188.6	115.8	0.0	5.7	2.1	5.4	0.2	9.2	3.3	6.4
2021	December	8,193.8	114.6	220.7	134.2	91.3	0.0	17.0	15.9	74.4	0.0	9.2	9.2
2022	January	8,194.4	133.1	225.5	136.9	91.4	16.1	18.8	17.0	82.1	1.3	10.3	10.3
	February	8,194.8	133.1	227.2	136.9	91.4	16.1	17.7	17.2	89.7	2.7	11.5	11.3
	March	8,194.9	133.1	236.3	143.5	2.2	16.1	21.1	22.3	77.1	4.0	13.0	12.7
	April	8,195.3	133.1	244.8	147.5	2.2	16.1	25.8	23.6	66.2	5.4	14.8	14.1
	May	8,196.7	133.1	250.6	150.1	2.2	16.1	28.2	26.4	56.5	6.7	16.5	15.7
	June	8,198.2	133.1	255.6	152.1	2.2	16.1	28.3	26.8	48.0	8.1	18.2	17.4
	July	8,200.1	133.1	263.1	156.0	2.2	16.1	31.8	29.4	40.3	9.4	20.3	19.3
	August	8,201.1	133.1	269.7	160.3	0.1	16.1	34.1	32.1	32.9	10.8	22.5	21.3

(a) The Index numbers are calculated by the Labour Department on fixed weights based on the numbers employed as at 31 December, 1978. The wage rates used in the calculation of index numbers are the minimum wages fixed by the Wage Boards for different trades.

(b) Public sector wage rate index was rebased to 2016 (from 2012) in order to capture the changes introduced to public sector salary structure by the Public Administration Circular No. 03/2016 issued by the Ministry of Public Administration and Management on 25 February 2016. The data relating to the base period employment structure was obtained from the Census of Public and Semi Government Sector Employment conducted by the DCS in November 2016.

(c) The Index numbers are calculated using wages data of informal private sector collected through Country Wide Data Collection System. Base period employment structure was obtained from the Quarterly Labour Force Survey conducted by the DCS in 2012.

(d) Informal private sector wage rate index was rebased to 2018 (from 2012) in order to capture the recent changes occurred in the informal private sector wages and the employment structure. The Index numbers are calculated using wages data of informal private sector collected through the Country Wide Data Collection System. Base period employment structure was obtained from the Quarterly Labour Force Survey conducted by the DCS in 2018.

Sources: Department of Labour
Central Bank of Sri Lanka

TABLE 9
Developments in External Trade based on Standard International Trade Classification (SITC) (a)

USD mn

CATEGORY	2018	2019	2020	2021 (b)	2021 Jan-Aug (b)	2022 Jan-Aug (b)	y-o-y Change% Jan-Aug 2021/22
EXPORTS							
0. Food and live animals	2,633.2	2,541.9	2,409.3	2,846.0	1,795.6	1,786.5	-0.5
1. Beverages and tobacco	164.8	162.3	116.6	145.2	89.9	93.4	3.9
2. Crude materials, inedible, except fuels	348.4	343.1	368.6	433.2	284.5	303.7	6.8
3. Mineral fuels, lubricants and related materials	622.1	521.1	373.6	506.4	294.9	409.8	39.0
4. Animal and vegetable oils, fats and waxes	88.8	73.9	96.6	128.9	83.0	68.9	-17.1
5. Chemicals and related products, n.e.s.	214.6	223.5	224.0	291.7	187.8	184.5	-1.7
6. Manufactured goods classified chiefly by material	1,599.2	1,627.9	1,344.0	1,700.7	1,096.3	1,261.8	15.1
7. Machinery and transport equipment	541.1	531.9	396.1	631.8	392.8	452.7	15.2
8. Miscellaneous manufactured articles	5,677.4	5,914.3	4,718.6	5,813.1	3,678.9	4,340.0	18.0
9. Commodities and transactions not classified elsewhere in SITC	0.1	1.5	0.3	0.8	144.0
Total Exports	11,889.6	11,940.0	10,047.4	12,498.6	7,904.0	8,902.2	12.6
IMPORTS							
0. Food and live animals	2,173.4	1,958.2	2,107.6	2,275.2	1,534.0	1,446.6	-5.7
1. Beverages and tobacco	161.2	147.0	93.8	76.8	51.0	65.3	28.0
2. Crude materials, inedible, except fuels	487.5	465.7	436.2	584.7	380.5	347.0	-8.8
3. Mineral fuels, lubricants and related materials	4,151.9	3,891.6	2,542.6	3,742.9	2,395.9	3,317.9	38.5
4. Animal and vegetable oils, fats and waxes	184.6	111.2	195.4	285.2	211.3	62.0	-70.6
5. Chemicals and related products, n.e.s.	2,372.4	2,210.5	2,192.4	2,847.9	1,860.4	1,571.0	-15.6
6. Manufactured goods classified chiefly by material	5,896.2	5,828.8	4,474.3	5,976.8	3,787.3	3,707.1	-2.1
7. Machinery and transport equipment	5,232.7	4,292.3	3,204.4	3,876.2	2,563.1	1,713.8	-33.1
8. Miscellaneous manufactured articles	1,111.7	1,011.8	790.2	953.3	619.3	560.8	-9.5
9. Commodities and transactions not classified elsewhere in SITC	461.0	19.9	18.5	18.4	8.7	9.2	5.5
Total Imports	22,232.7	19,937.1	16,055.3	20,637.4	13,411.5	12,800.9	-4.6

(a) Data are compiled based on the latest version of SITC - Revision 4 published in 2006.

(b) Provisional

Sources: Sri Lanka Customs

Ceylon Petroleum Corporation

Lanka IOC PLC

Other Exporters of Petroleum

National Gem and Jewellery Authority

Central Bank of Sri Lanka

USD mn

TABLE 10

Balance of Payments (a)

ITEM	2020 (b)	2021 (c)	First Half	
			2021 (c)	2022(c)
Current Account Balance	-1,187	-3,343	-1,437	-1,828
Trade Balance	-6,008	-8,139	-4,316	-3,514
Exports	10,047	12,499	5,699	6,514
Imports	16,055	20,637	10,015	10,028
Services (net)	819	1,586	597	1,336
Receipts	3,035	2,475	985	1,766
Payments	2,216	889	387	430
Primary Income (net)	-2,205	-2,018	-918	-1,111
Receipts	198	116	69	109
Payments	2,404	2,134	987	1,220
Secondary Income (net)	6,207	5,228	3,199	1,461
Secondary Income: credit	7,117	5,498	3,328	1,612
Secondary Income: debit	910	270	129	151
Capital Account (net)	28	25	12	7
Capital Account: credit	51	50	25	24
Capital Account: debit	23	24	14	17
Current and Capital Account (net)	-1,159	-3,318	-1,425	-1,821
Financial Account (net) (d)	-394	-4,816	-1,802	-1,840
Direct Investment: Assets	15	17	9	8
Direct Investment: Liabilities	434	598	258	297
Portfolio Investment: Assets	-	-	-	-
Portfolio Investment: Liabilities	-2,383	-906	-89	-62
Equity and Investment Fund Shares	-217	-236	-127	135
Debt Securities	-2,166	-670	37	-197
Financial Derivatives	-	-	-	-
Other Investment: Assets	-136	387	37	813
Currency and Deposits	64	306	-52	488
Trade Credit and Advances	-224	257	100	132
Other Accounts Receivable	24	-176	-11	193
Other Investment: Liabilities	231	3,003	99	1,250
Currency and Deposits	-15	4,016	-177	455
Loans	174	-1,552	25	-340
Trade Credits and Advances	185	-428	133	-302
Other Accounts Payable	-114	180	118	1,398
Special Drawing Rights	-	787	-	-
Reserve Assets	-1,992	-2,526	-1,581	-1,176
Net Errors and Omissions	765	-1,498	-377	-19
Overall Balance	-2,328	-3,967	-1,261	-2,814

(a) This presentation is a summary that conforms to the latest (sixth) edition of the 'Balance of Payments and International Investment Position' Manual (BPM6) of the International Monetary Fund.

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Assets - Liabilities

TABLE 11
International Investment Position

USD mn
(End Period Position)

ITEM	2021 (a)		June 2022 (a)	
	Assets	Liabilities	Assets	Liabilities
Direct Investment (b)	1,522	17,891	1,528	13,529
Equity and Investment Fund Shares	1,482	12,626	1,485	7,979
Debt Instruments	40	5,264	43	5,550
Portfolio Investment	0.1	7,508	0.1	4,407
Equity and Investment Fund Shares	-	1,148	-	485
Debt Securities (c)	0.1	6,360	0.1	3,922
Deposit-taking Corporations	0.1	-	0.1	-
General Government	-	6,266	-	3,836
Other Sectors	-	94	-	86
Other Investment	4,096	39,100	4,910	39,259
Currency and Deposits	1,142	5,749	1,630	6,101
Central Bank	-	1,775	-	2,037
Deposit-taking Corporations	1,142	3,974	1,630	4,065
Loans	-	29,585	-	28,358
Central Bank	-	1,265	-	1,139
Deposit-taking Corporations	-	3,172	-	2,047
General Government	-	21,077	-	21,154
Other Sectors (d)	-	4,071	-	4,018
Trade Credit and Advances	1,211	1,913	1,343	1,611
Deposit-taking Corporations	98	-	100	-
Other Sectors (e)	1,113	1,913	1,243	1,611
Other Accounts Receivable/Payable	1,744	523	1,937	1,917
Central Bank (f)	-	523	-	1,917
Deposit-taking Corporations	1,744	-	1,937	-
Special Drawing Rights	-	1,330	-	1,272
Reserve Assets	3,139	-	1,854	-
Monetary Gold	175	-	27	-
Special Drawing Rights	124	-	16	-
Reserve Position in the IMF	67	-	64	-
Other Reserve Assets	2,773	-	1,747	-
Currency and Deposits	2,729	-	1,716	-
Debt Securities	44	-	31	-
Total Assets / Liabilities	8,758	64,498	8,292	57,195
Net International Investment Position	-	-55,740	-	-48,903
IIP- Maturity-wise Breakdown				
Short Term	6,804	9,564	6,568	9,092
Long Term	1,954	54,934	1,724	48,103

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Include direct investment stock position of BOI, CSE and other private companies

(c) Foreign currency debt issuances are based on market values while domestic currency issuances are based on book values

(d) Include loans outstanding position of project loans obtained by State Owned Business Enterprises and private sector companies

(e) Include outstanding trade credit position of the Ceylon Petroleum Corporation and other private sector companies

(f) Outstanding position of ACU liabilities managed by the Central Bank

TABLE 12

Outstanding External Debt Position

USD mn
(End Period Position)

ITEM	2020 (a)	2021 (b)	June 2022 (b)
General Government	28,187	27,344	24,990
Short Term	4	1	6
Debt Securities (Treasury Bills) (c)	4	1	6
Long Term	28,183	27,343	24,985
Debt Securities	7,613	6,265	3,830
Treasury Bonds (c)	31	8	4
SLDBs (d)	27	24	26
International Sovereign Bonds (e)	7,555	6,233	3,801
Loans	20,570	21,077	21,154
Central Bank	2,690	4,892	6,364
Short Term	343	524	1,920
Currency and Deposits	0.3	1	3
Other Accounts Payable (ACU Liabilities)	343	523	1,917
Long Term	2,348	4,368	4,444
Special Drawing Rights Allocation	570	1,330	1,272
Currency and Deposits	400	1,774	2,033
Loans (IMF-EFF Facility)	1,378	1,265	1,139
Deposit-taking Corporations	6,657	7,146	6,112
Short Term	5,507	5,979	5,070
Currency and Deposits (f)	1,333	3,974	4,065
Loans	4,174	2,005	1,006
Long Term	1,150	1,167	1,042
Loans	1,150	1,167	1,042
Other Sectors (g)	6,517	6,078	5,715
Short Term	2,341	1,913	1,611
Trade Credit and Advances (h)	2,341	1,913	1,611
Long Term	4,176	4,165	4,104
Debt Securities (e)	96	94	86
Loans	4,081	4,071	4,018
Private Sector Corporations	2,315	2,425	2,432
State Owned Business Enterprises and Public Corporations	1,766	1,646	1,587
Direct Investment: Intercompany Lending (i)	4,990	5,264	5,550
Gross External Debt Position	49,041	50,724	48,731
As a Percentage of GDP			
Gross External Debt	60.5	60.0	57.4
Short Term Debt	10.1	10.0	10.1
Long Term Debt	50.4	50.0	47.3

(a) Revised

(b) Provisional

(c) Based on book value

(d) Based on face value

(e) Based on market prices. The face value of external debt of general government is reported in Table 5.4 of Chapter 5 of this Report, while the outstanding central government debt, reported in Table 6.3 of Chapter 6 of this Report, is based on the face value.

(f) Include deposits of non-resident foreign currency holders

(g) Include private sector and State Owned Business Enterprises

(h) Include trade credits outstanding of Ceylon Petroleum Corporation and private sector companies

(i) Include inter-company borrowings and shareholder advances on BOI registered companies

Source: Central Bank of Sri Lanka

TABLE 13
Exchange Rate Movements (Rupees per Unit of Foreign Currency)

PERIOD		End Period Rates					
		US Dollar	Pound Sterling	Euro	Japanese Yen	Indian Rupee	SDR (a)
2021	2017	152.8548	205.5362	182.4857	1.3559	2.3854	217.6860
	2018	182.7499	231.8639	208.9928	1.6547	2.6132	253.5110
	2019	181.6340	238.4582	203.6662	1.6717	2.5467	251.1689
	2020	186.4082	254.3540	229.4219	1.8081	2.5467	268.4781
	2021	200.4338	270.5957	226.8610	1.7415	2.6935	280.5251
	January	194.3948	266.5444	235.3343	1.8609	2.6636	280.0840
	February	194.0119	274.3037	235.9476	1.8300	2.6827	280.6673
	March	199.0377	273.2290	233.0931	1.7987	2.6103	282.0782
	April	199.5437	278.3136	241.8270	1.8348	2.6929	286.5428
	May	199.5000	283.2800	243.3900	1.8194	2.7551	288.2117
	June	201.1381	278.7372	239.4851	1.8204	2.7071	286.9074
	July	199.9000	278.9505	237.5312	1.8257	2.6910	285.6111
	August	210.0000	289.0650	247.9470	1.9116	2.8606	299.0946
	September	199.9857	268.9608	232.1034	1.7884	2.6897	281.7539
	October	201.8705	278.3895	235.6737	1.7780	2.6992	285.7235
	November	202.0474	269.2383	228.3338	1.7776	2.6920	283.0280
	December	200.4338	270.5957	226.8610	1.7415	2.6935	280.5251
2022	January	201.1910	269.8374	224.4990	1.7412	2.6805	280.0136
	February	201.0571	268.6223	224.5004	1.7405	2.6781	280.4465
	March	299.0000	392.5272	334.0279	2.4497	3.9432	413.3376
	April	341.8500	426.4579	359.4553	2.6140	4.4617	459.5490
	May	360.7600	455.2791	387.7448	2.8179	4.6458	486.9178
	June	359.8782	436.8741	376.2707	2.6350	4.5623	477.8391
	July	360.8000	439.0936	367.7995	2.6854	4.5305	477.5549
	August	361.1480	421.3153	361.9786	2.6067	4.5413	469.9763
	September	362.9000	402.2747	355.7872	2.5077	4.4529	464.4685

(a) Special Drawing Rights (SDRs), the unit of account of the International Monetary Fund

Source: Central Bank of Sri Lanka

TABLE 14

Government Fiscal Operations

ITEM	2018	2019 (a)	2020	2021 (b)	2021 Jan-Jun (b)	2022 Jan-Jun (b)
Rs. mn						
Total Revenue and Grants	1,932,459	1,898,808	1,373,308	1,463,810	715,272	919,468
Total Revenue	1,919,973	1,890,899	1,367,960	1,457,071	714,537	918,493
Tax Revenue	1,712,318	1,734,925	1,216,542	1,298,019	641,207	798,796
Non Tax Revenue	207,656	155,974	151,417	159,052	73,330	119,698
Grants	12,486	7,909	5,348	6,740	735	974
Expenditure and Net Lending	2,693,228	3,337,896	3,040,996	3,521,735	1,495,457	1,822,144
Recurrent	2,089,713	2,424,582	2,548,359	2,747,512	1,310,986	1,571,637
Capital and Net Lending	603,515	913,314	492,638	774,223	184,471	250,508
<i>of which</i> Public Investment	624,970	631,235	811,773	789,636	189,445	259,432
Current Account Balance	-169,740	-533,683	-1,180,399	-1,290,441	-596,449	-653,143
Primary Balance	91,421	-537,736	-687,386	-1,009,542	-273,193	-244,847
Overall Fiscal Balance	-760,769	-1,439,088	-1,667,688	-2,057,925	-780,185	-902,676
Total Financing	760,769	1,439,088	1,667,688	2,057,925	780,185	902,676
Foreign Financing	323,535	542,641	-83,199	-13,901	21,184	-44,383
Loans	7,672	-	-	39,316	-74,651	56,107
Commercial Loans	456,921	-	-	-53,217	99,955	-100,490
Domestic Financing	437,234	896,448	1,750,887	2,071,826	759,001	947,060
Market Borrowings	329,351	-	-	2,058,986	764,890	948,899
Non Bank	219,885	-	-	754,699	264,650	648,268
Bank	109,466	-	-	1,304,287	500,240	300,631
Other Borrowings	107,883	-	-	12,840	-5,889	-1,839
As a % of GDP (c)						
Total Revenue and Grants	12.6	11.9	8.7	8.3	4.0	4.1
Total Revenue	12.5	11.9	8.6	8.2	4.0	4.1
Tax Revenue	11.2	10.9	7.7	7.3	3.6	3.5
Non Tax Revenue	1.4	1.0	1.0	0.9	0.4	0.5
Grants	0.1	0.0	0.0	0.0	0.0	0.0
Expenditure and Net Lending	17.5	21.0	19.2	19.9	8.5	8.1
Recurrent	13.6	15.2	16.1	15.5	7.4	7.0
Capital and Net Lending	3.9	5.7	3.1	4.4	1.0	1.1
<i>of which</i> Public Investment	4.1	4.0	5.1	4.5	1.1	1.2
Current Account Balance	-1.1	-3.4	-7.5	-7.3	-3.4	-2.9
Primary Balance	0.6	-3.4	-4.3	-5.7	-1.5	-1.1
Overall Fiscal Balance	-5.0	-9.0	-10.5	-11.6	-4.4	-4.0
Total Financing	5.0	9.0	10.5	11.6	4.4	4.0
Foreign Financing	2.1	3.4	-0.5	-0.1	0.1	-0.2
Loans	0.0	-	-	0.2	-0.4	0.2
Commercial Loans	3.0	-	-	-0.3	0.6	-0.4
Domestic Financing	2.8	5.6	11.1	11.7	4.3	4.2
Market Borrowings	2.1	-	-	11.6	4.3	4.2
Non Bank	1.4	-	-	4.3	1.5	2.9
Bank	0.7	-	-	7.4	2.8	1.3
Other Borrowings	0.7	-	-	0.1	0.0	0.0

(a) According to the Ministry of Finance, the fiscal sector statistics of 2019 have been restated as announced in the Budget Speech for 2020.

(b) Provisional

(c) Rebased GDP estimates (base year 2015) of the Department Census and Statistics have been used for 2018-2021 and GDP projection of the Central Bank of Sri Lanka has been used for 2022.

Sources: Ministry of Finance, Economic Stabilisation and National Policies
Central Bank of Sri Lanka

TABLE 15
Commercial Banks' Loans and Advances to the Private Sector (a)(b)

CATEGORY	End June 2021		End June 2022 (c)		% Change
	Amount (Rs. mn)	As a % of Total	Amount (Rs. mn)	As a % of Total	
1. Agriculture and Fishing	529,706	7.7	607,535	7.5	14.7
<i>of which</i>					
Tea	107,890	1.6	108,856	1.3	0.9
Rubber	36,564	0.5	57,670	0.7	57.7
Coconut	32,439	0.5	36,102	0.4	11.3
Paddy	42,710	0.6	42,642	0.5	-0.2
Vegetable and Fruit Cultivation and Minor Food Crops	29,784	0.4	37,389	0.5	25.5
Livestock and Dairy Farming	28,870	0.4	30,723	0.4	6.4
Fisheries	21,154	0.3	22,464	0.3	6.2
2. Industry	2,768,377	40.4	3,312,279	40.6	19.6
<i>of which</i>					
Construction	1,449,403	21.1	1,604,165	19.7	10.7
<i>of which</i>					
Personal Housing including Purchasing/Construction/Repairs	681,061	9.9	708,698	8.7	4.1
Staff Housing	95,924	1.4	107,731	1.3	12.3
Food and Beverages	173,753	2.5	233,192	2.9	34.2
Textiles and Apparel	265,743	3.9	346,313	4.2	30.3
Wood and Wood Products including Furniture	24,001	0.3	21,999	0.3	-8.3
Paper and Paper Products	20,907	0.3	23,560	0.3	12.7
Chemical, Petroleum, Pharmaceutical and Healthcare, and Rubber and Plastic products	147,145	2.1	277,409	3.4	88.5
Non-metallic Mineral Products	13,553	0.2	7,686	0.1	-43.3
Basic Metal Products	53,988	0.8	55,119	0.7	2.1
Fabricated Metal Products, Machinery and Transport Equipment	145,337	2.1	170,318	2.1	17.2
Other Manufactured Products	26,522	0.4	26,362	0.3	-0.6
3. Services	1,882,564	27.5	2,269,769	27.8	20.6
<i>of which</i>					
Wholesale and Retail Trade	558,006	8.1	628,841	7.7	12.7
Tourism	284,610	4.2	416,117	5.1	46.2
Financial and Business Services	366,473	5.3	497,958	6.1	35.9
Transport	79,906	1.2	74,209	0.9	-7.1
Communication and Information Technology	73,517	1.1	92,942	1.1	26.4
Printing and Publishing	29,082	0.4	28,320	0.3	-2.6
Education	20,900	0.3	30,794	0.4	47.3
Health	59,719	0.9	53,114	0.7	-11.1
Shipping, Aviation and Freight Forwarding	23,875	0.3	33,138	0.4	38.8
4. Personal Loans and Advances (d)	1,677,224	24.5	1,962,513	24.1	17.0
<i>of which</i>					
Consumer Durables	348,013	5.1	380,540	4.7	9.3
Pawning	268,402	3.9	341,990	4.2	27.4
Credit Cards	128,820	1.9	147,467	1.8	14.5
Personal Education	11,366	0.2	12,510	0.2	10.1
Personal Healthcare	1,996	0.0	2,491	0.0	24.8
5. Total (e)	6,857,871	100.0	8,152,096	100.0	18.9

(a) Based on the Quarterly Survey of Commercial Banks' Loans and Advances to the Private Sector, which includes loans and advances of both DBUs and OBUs of Commercial Banks.

Source: Central Bank of Sri Lanka

(b) Includes loans, overdrafts and bills discounted and excludes cash items in the process of collection.

(c) Provisional

(d) Excludes personal housing loans, which have been included under 'Construction' classified under 'Industry' and includes Safety Net Scheme related loans

(e) Total credit to the private sector as per the Quarterly Survey differ from that in the Monetary Survey due to differences in the compilation methodologies.

TABLE 16
Expansion of Banking Activities (a)

CATEGORY	2018	2019	2020	2021 (b)	2022 Jan-Jun (b)
1. Number of Banks	33	32	30	30	30
2. Number of Bank Branches (c)	3,576	3,607	3,619	3,624	3,628
3. Number of Automated Teller Machines (ATMs)	4,618	5,023	4,252	4,142	4,073
4. Number of Credit Cards Issued (d)	338,692	353,826	235,310	285,888	146,195
5. Number of Credit Cards in Use	1,710,671	1,854,103	1,984,525	2,054,985	2,082,685
6. Number of Debit Cards Issued (d)	3,371,536	4,773,541	3,673,644	4,867,230	2,222,647
7. Number of Debit Cards in Use	22,329,928	23,068,813	17,803,673	18,069,812	18,679,013
8. Number of Internet Based Transactions (d)	26,930,397	36,674,832	57,860,661	135,386,876	87,582,706
9. Banking Density (e)	16.5	16.5	16.5	16.4	16.4

(a) End period

(b) Provisional

(c) Excludes Students Savings Units

(d) During the period

(e) Number of branches per 100,000 people

Source: Central Bank of Sri Lanka

TABLE 17
Money and Capital Market Developments

CATEGORY	2018	2019	2020	2021	2022 Jan-Sep (a)
Money Market					
Call Money Market					
Total Turnover	4,196,244	4,755,160	3,234,306	7,934,874	3,687,725
Treasury Bill Market					
Total Amount Issued (b)	1,653,259	1,719,327	2,590,539	3,821,419	6,754,963
Total Outstanding (b)(c)(d)	758,796	897,670	1,621,375	2,270,712	3,643,219
Capital Market					
Treasury Bond Market					
Total Amount Issued (b)	763,020	798,000	1,332,069	1,761,979	1,769,798
Total Outstanding (b)(c)(d)	4,344,238	4,686,526	5,719,504	6,967,928	8,451,191
Listed Corporate Bond Market					
Total amount issued	55,918	57,914	21,940	84,383	2,611
Total number of issues	11	15	8	14	2
Total Turnover	4,541	5,677	5,856	1,245	3,845
Market Capitalisation (c)	288,558	284,926	243,220	274,260	265,980 (e)
Share Market					
ASPI (1985=100) (c)	6,052	6,129	6,774	12,226	9,931
S&P SL20 (2004=1,000) (c)	3,135	2,937	2,638	4,233	3,165
Value of shares traded	200,069	171,408	396,882	1,173,157	567,082
Net purchases by non nationals	(23,239)	(11,735)	(51,356)	(52,649)	15,271
Market Capitalisation (c)	2,839,450	2,851,310	2,960,648	5,489,168	4,341,126

(a) Provisional

(b) Face value

(c) End period

(d) Including foreign holdings

(e) As at end August 2022

Sources: Central Bank of Sri Lanka
Colombo Stock Exchange

TABLE 18
Insurance, Unit Trusts, Stock Brokers - Selected Indicators

ITEM	End Jun 2020	End Jun 2021	End Dec 2021	End Jun 2022(a)	y-o-y Change (%)	
					Jun-2021	Jun-2022(a)
Insurance Sector						
Total Assets (Rs. bn)	755.2	836.9	879.8	902.7	10.8	7.9
Total Income (Rs. bn)(b)	120.9	136.9	298.6	153.7	13.2	12.3
Gross Written down Premium Income (Rs. bn)(b)	95.2	108.4	233.8	127.7	13.9	17.8
Investment Income (Rs. bn)(b)	25.8	28.5	64.9	26.1	10.7	-8.6
Profit Before Tax (Rs. bn)(b)	18.2	16.9	38.4	22.5	-7.2	33.3
Capital Adequacy Ratio (CAR)(%)						
Long-term Insurance	308.0	351.0	384.0	282.0	-	-
General Insurance	238.0	293.0	224.0	209.0	-	-
Retention Ratio (%)						
Long-term Insurance	95.1	95.5	96.0	95.3	-	-
General Insurance	75.9	74.8	76.2	75.1	-	-
Claims Ratio (%)						
Long-term Insurance	40.6	38.7	38.7	40.2	-	-
General Insurance	47.2	55.3	55.8	67.9	-	-
Combined Operating Ratio (%)						
Long-term Insurance	88.2	82.1	81.2	79.9	-	-
General Insurance	87.3	94.1	94.9	106.4	-	-
Return on Assets (ROA)(%)						
Long-term Insurance	3.2	3.0	3.4	3.2	-	-
General Insurance	7.7	9.4	7.8	9.7	-	-
Return on Equity (ROE)(%)						
General Insurance	16.2	19.3	15.5	19.9	-	-
Underwriting Ratio (%) - General Insurance	33.3	25.8	25.3	13.5	-	-
Unit Trust Sector						
Total Assets (Rs. bn)	114.4	222.7	196.9	134.9	94.6	-39.4
Net Asset Value - (NAV) (Rs. bn)	113.4	222.0	193.8	132.7	95.7	-40.2
Investments (Rs. bn)	114.4	222.8	196.9	134.9	94.8	-39.4
Equity	8.1	15.6	17.6	9.2	92.6	-41.0
Government Securities	8.6	23.6	23.4	51.3	174.4	117.5
Other (E.g. Commercial Papers, Debentures, Trust Certificates & Bank Deposits)	97.7	183.5	155.9	74.4	87.8	-59.5
Investments in Equity as a % of NAV	7.2	7.0	9.1	6.9	-	-
Investments in Government Securities as a % of NAV	7.5	10.6	12.1	38.7	-	-
Other Investments as a % of NAV	86.1	82.7	80.4	56.1	-	-
Total No. of Unit Holders	47,903	55,651	59,426	62,700	-	-
No. of Units in Issue (bn)	5.4	7.0	7.8	6.6	-	-
No. of Unit Trusts	72	76	75	75	-	-
Stock Broking Sector						
Total Assets (Rs. bn)	13.5	21.0	36.5	22.5	55.9	7.0
Total Liabilities (Rs. bn)	8.4	12.1	24.0	10.0	44.8	-17.5
Net Capital (Rs. bn)	5.1	7.7	11.3	10.2	51.2	32.4
Income (Rs. mn)(b)	443.0	1,553.0	4,483.0	839.0	250.6	-46.0
Net Profit/(Loss) Before Tax (Rs. mn)(b)	158.0	910.0	2,514.0	228.0	475.9	-74.9

(a) Provisional

(b) During the period

Sources: Insurance Regulatory Commission of Sri Lanka
Securities and Exchange Commission
Unit Trust Association of Sri Lanka

TABLE 19

Concessions Given to the Tourism Sector (a)

MORATORIUM (AS AT 30.06.2022)	Performing			Non-Performing			Total		
	No. of requests received	Approved Facilities		No. of requests received	Approved Facilities		No. of requests received	Approved Facilities	
		No. of requests	Capital Outstanding (Rs. Bn)		No. of requests	Capital Outstanding (Rs. Bn)		No. of requests	Capital Outstanding (Rs. Bn)
Licenced Banks	7,814	7,098	157.12	876	683	24.87	8,690	7,781	182.00
Non-Bank Financial Institutions	1,067	871	0.58	117	72	0.05	1,184	943	0.63

(a) Last phase of the moratorium granted to the tourism sector ended on 30.06.2022.

Source: Central Bank of Sri Lanka

TABLE 20

Concessions to Borrowers Affected by the Prevailing Extraordinary Macroeconomic Circumstances (a)

MORATORIUM (AS AT 31.08.2022)	Performing			Non-Performing			Total		
	No. of requests received	Approved Facilities		No. of requests received	Approved Facilities		No. of requests received	Approved Facilities	
		No. of requests	Capital Outstanding (Rs. Bn)		No. of requests	Capital Outstanding (Rs. Bn)		No. of requests	Capital Outstanding (Rs. Bn)
Licenced Banks	29,521	22,409	224.03	1,600	1,332	0.44	31,121	23,741	224.47
Non-Bank Financial Institutions	47,977	40,770	18.56	20,411	17,067	10.47	68,388	57,837	29.03

(a) Concessions granted for a period of six months commencing from July 2022.

Source: Central Bank of Sri Lanka

