

The image features a solid teal background. A large, white, curved shape, resembling a thick arc or a partial circle, starts from the left edge and curves upwards and to the right, creating a large white space on the right side of the image.

Statistical Appendix

Statistical Appendix

Definitions and Explanatory Notes

The following general notes supplement the footnotes given below the individual tables:

1. In an attempt to bring the material up-to-date, provisional figures are included in some tables.
2. Figures in some tables have been rounded off to the nearest final digit. Hence, there may be a slight discrepancy between the total as shown and the sum of its components.
3. Differences as compared with previously published figures are due to subsequent revisions.
4. The following symbols have been used throughout:-

...	=	negligible
-	=	nil / not available / not compiled
n.e.s.	=	not elsewhere specified

TABLE 1

Gross Domestic Product by Industrial Origin at Current Market Prices (a)

Rs. mn

ECONOMIC ACTIVITY	2018 (b)	2019 (b)(c)	2020 (c)	2021 First Half (c)	% Change		
					2018/19 (b)(c)	2019/20 (c)	2020/21 First Half (c)
Agriculture, Forestry and Fishing	1,146,672	1,132,065	1,251,921	659,919	-1.3	10.6	18.5
1. Growing of cereals (except rice)	19,551	19,616	37,501	26,325	0.3	91.2	74.7
2. Growing of rice	140,057	136,071	168,512	66,296	-2.8	23.8	18.2
3. Growing of vegetables	103,590	100,535	133,317	71,821	-2.9	32.6	8.9
4. Growing of sugar cane, tobacco and other non-perennial crops	3,378	3,473	4,567	2,421	2.8	31.5	2.2
5. Growing of fruits	98,811	109,541	116,135	63,360	10.9	6.0	12.4
6. Growing of oleaginous fruits (coconut, king coconut, oil palm)	110,736	81,481	109,612	77,034	-26.4	34.5	61.7
7. Growing of tea (green leaves)	109,175	99,341	108,544	62,262	-9.0	9.3	22.5
8. Growing of other beverage crops (coffee, cocoa etc.)	3,285	2,121	3,864	2,617	-35.4	82.2	50.2
9. Growing of spices, aromatic, drug and pharmaceutical crops	87,443	84,718	94,892	58,572	-3.1	12.0	23.9
10. Growing of rubber	23,134	15,772	17,422	15,174	-31.8	10.5	88.9
11. Growing of other perennial crops	24,323	27,556	32,545	14,921	13.3	18.1	5.8
12. Animal production	123,174	134,295	139,961	73,640	9.0	4.2	25.5
13. Plant propagation and support activities to agriculture	13,963	13,356	13,178	7,093	-4.3	-1.3	9.2
14. Forestry and logging	106,736	107,202	105,760	38,979	0.4	-1.3	-8.4
15. Marine fishing and marine aquaculture	152,549	169,976	135,409	64,955	11.4	-20.3	-7.5
16. Fresh water fishing and fresh water aquaculture	26,766	27,013	30,702	14,449	0.9	13.7	6.2
Industries	3,752,368	4,114,102	3,930,042	2,197,372	9.6	-4.5	21.0
17. Mining and quarrying	350,649	374,931	329,334	172,507	6.9	-12.2	15.9
18. Manufacture of food, beverages & tobacco products	898,826	897,829	945,658	524,826	-0.1	5.3	11.6
19. Manufacture of textiles, wearing apparel and leather related products	656,612	727,383	686,347	441,301	10.8	-5.6	41.1
20. Manufacture of wood and of products of wood and cork, except furniture	28,381	27,699	25,794	13,479	-2.4	-6.9	17.8
21. Manufacture of paper products, printing and reproduction of media products	53,117	63,176	58,876	35,884	18.9	-6.8	21.1
22. Manufacture of coke and refined petroleum products	45,277	83,917	63,060	40,740	85.3	-24.9	14.8
23. Manufacture of chemical products and basic pharmaceutical products	74,163	115,077	114,430	64,441	55.2	-0.6	19.8
24. Manufacture of rubber and plastic products	91,498	101,898	95,989	56,499	11.4	-5.8	65.6
25. Manufacture of other non-metallic mineral products	128,271	166,363	155,581	92,149	29.7	-6.5	29.5
26. Manufacture of basic metals and fabricated metal products	58,770	68,917	66,775	40,910	17.3	-3.1	38.7
27. Manufacture of machinery and equipment	61,387	73,356	78,934	38,889	19.5	7.6	29.1
28. Manufacture of furniture	52,007	65,298	64,850	42,245	25.6	-0.7	31.9
29. Other manufacturing, and repair and installation of machinery and equipment	56,969	65,924	70,080	44,769	15.7	6.3	40.5
30. Electricity, gas, steam and air conditioning supply	106,774	118,653	116,710	57,691	11.1	-1.6	3.4
31. Water collection, treatment and supply	19,078	19,675	19,288	9,042	3.1	-2.0	-5.1
32. Sewerage, waste, treatment and disposal activities	20,163	22,346	22,566	10,839	10.8	1.0	-3.2
33. Construction	1,050,428	1,121,659	1,015,772	511,161	6.8	-9.4	14.1
Services	8,191,090	8,723,236	8,933,737	4,495,145	6.5	2.4	9.1
34. Wholesale and retail trade	1,533,760	1,647,971	1,747,637	955,834	7.4	6.0	5.2
35. Transportation of goods and passengers including warehousing	1,632,761	1,715,466	1,616,861	681,892	5.1	-5.7	8.5
36. Postal and courier activities	5,162	5,589	5,761	3,024	8.3	3.1	4.8
37. Accommodation, food and beverage service activities	228,259	227,231	143,839	71,981	-0.5	-36.7	-10.1
38. Programming and broadcasting activities and audio video productions	4,062	4,099	4,036	2,121	0.9	-1.5	4.6
39. Telecommunication	76,271	89,158	98,885	56,885	16.9	10.9	17.9
40. IT programming consultancy and related activities	22,216	26,215	30,147	17,692	18.0	15.0	24.9
41. Financial service activities and auxiliary financial services	575,756	622,398	721,891	458,577	8.1	16.0	41.0
42. Insurance, reinsurance and pension funding	141,637	166,314	206,288	101,540	17.4	24.0	1.3
43. Real estate activities, including ownership of dwelling	834,398	891,455	920,882	468,290	6.8	3.3	8.7
44. Professional services	244,015	260,735	265,223	133,038	6.9	1.7	7.3
45. Public administration and defense; compulsory social security	920,922	897,143	945,576	462,697	-2.6	5.4	6.6
46. Education	281,628	336,126	371,356	182,900	19.4	10.5	10.4
47. Human health activities, residential care and social work activities	306,853	358,947	413,482	214,468	17.0	15.2	6.9
48. Other personal service activities	1,383,391	1,474,390	1,441,873	684,208	6.6	-2.2	4.4
Equals Gross Value Added (GVA), at Basic Price	13,090,131	13,969,403	14,115,701	7,352,437	6.7	1.0	13.2
(+) Taxes less subsidies on products	1,200,776	1,043,551	857,294	447,822	-13.1	-17.8	24.7
Equals Gross Domestic Product (GDP), at Market Price	14,290,907	15,012,953	14,972,995	7,800,259	5.1	-0.3	13.8

(a) The data are based on the base year 2010 GDP estimates

(b) Revised

(c) Provisional

Source: Department of Census and Statistics

TABLE 2
Gross Domestic Product by Industrial Origin at Constant (2010) Prices (a)

Rs. mn

ECONOMIC ACTIVITY	2018 (b)	2019 (b)(c)	2020 (c)	2021 First Half (c)	% Change		
					2018/19 (b)(c)	2019/20 (c)	2020/21 First Half (c)
Agriculture, Forestry and Fishing	679,702	686,412	669,802	327,846	1.0	-2.4	7.1
1. Growing of cereals (except rice)	11,829	10,582	14,957	8,316	-10.5	41.3	21.0
2. Growing of rice	70,380	74,169	78,417	26,371	5.4	5.7	-5.6
3. Growing of vegetables	55,230	53,248	58,606	29,248	-3.6	10.1	4.2
4. Growing of sugar cane, tobacco and other non-perennial crops	1,820	2,000	2,339	1,259	9.9	17.0	2.8
5. Growing of fruits	55,654	60,399	64,156	32,304	8.5	6.2	6.7
6. Growing of oleaginous fruits (coconut, king coconut, oil palm)	57,577	67,742	60,804	32,461	17.7	-10.2	10.2
7. Growing of tea (green leaves)	67,170	66,329	61,621	35,610	-1.3	-7.1	23.5
8. Growing of other beverage crops (coffee, cocoa etc.)	1,592	1,181	1,437	708	-25.8	21.6	-1.5
9. Growing of spices, aromatic, drug and pharmaceutical crops	66,914	66,223	68,437	35,188	-1.0	3.3	4.8
10. Growing of rubber	25,158	22,779	23,831	13,257	-9.5	4.6	15.8
11. Growing of other perennial crops	16,303	16,380	16,681	8,009	0.5	1.8	-1.6
12. Animal production	63,418	64,744	61,566	30,602	2.1	-4.9	11.1
13. Plant propagation and support activities to agriculture	9,258	8,404	8,363	4,602	-9.2	-0.5	11.6
14. Forestry and logging	58,920	58,846	54,066	23,489	-0.1	-8.1	4.9
15. Marine fishing and marine aquaculture	102,175	96,589	75,593	37,611	-5.5	-21.7	-0.9
16. Fresh water fishing and fresh water aquaculture	16,304	16,797	18,930	8,810	3.0	12.7	16.1
Industries	2,541,186	2,608,211	2,427,844	1,262,468	2.6	-6.9	12.1
17. Mining and quarrying	225,505	231,893	202,873	99,995	2.8	-12.5	9.9
18. Manufacture of food, beverages & tobacco products	559,356	574,888	599,902	307,491	2.8	4.4	5.7
19. Manufacture of textiles, wearing apparel and leather related products	324,565	326,803	287,844	165,915	0.7	-11.9	22.0
20. Manufacture of wood and of products of wood and cork, except furniture	34,233	31,178	28,725	14,820	-8.9	-7.9	15.3
21. Manufacture of paper products, printing and reproduction of media products	32,884	30,803	30,094	17,989	-6.3	-2.3	17.0
22. Manufacture of coke and refined petroleum products	27,312	33,694	30,026	10,988	23.4	-10.9	-29.0
23. Manufacture of chemical products and basic pharmaceutical products	97,851	100,511	101,312	53,848	2.7	0.8	16.3
24. Manufacture of rubber and plastic products	85,933	83,009	68,334	35,424	-3.4	-17.7	44.3
25. Manufacture of other non-metallic mineral products	81,764	85,341	81,844	46,312	4.4	-4.1	26.6
26. Manufacture of basic metals and fabricated metal products	48,491	46,328	45,017	25,245	-4.5	-2.8	19.2
27. Manufacture of machinery and equipment	51,697	52,578	51,285	24,441	1.7	-2.5	20.0
28. Manufacture of furniture	92,997	100,797	87,299	55,957	8.4	-13.4	24.9
29. Other manufacturing, and repair and installation of machinery and equipment	76,589	75,040	69,623	35,289	-2.0	-7.2	11.2
30. Electricity, gas, steam and air conditioning supply	100,382	104,437	102,758	53,719	4.0	-1.6	7.5
31. Water collection, treatment and supply	14,351	15,139	15,866	8,132	5.5	4.8	3.4
32. Sewerage, waste, treatment and disposal activities	30,207	32,403	32,078	15,225	7.3	-1.0	-5.7
33. Construction	657,070	683,371	592,963	291,677	4.0	-13.2	9.9
Services	5,555,325	5,678,485	5,595,469	2,715,766	2.2	-1.5	5.1
34. Wholesale and retail trade	1,040,360	1,071,847	1,086,937	580,605	3.0	1.4	2.3
35. Transportation of goods and passengers including warehousing	1,034,755	1,048,825	978,455	397,172	1.4	-6.7	8.1
36. Postal and courier activities	4,485	4,752	4,975	2,422	5.9	4.7	4.0
37. Accommodation, food and beverage service activities	154,794	147,671	89,452	43,438	-4.6	-39.4	-13.4
38. Programming and broadcasting activities and audio video productions	2,519	2,639	2,702	1,384	4.8	2.4	3.5
39. Telecommunication	45,830	53,695	61,990	36,788	17.2	15.4	19.3
40. IT programming consultancy and related activities	15,072	17,044	18,752	10,659	13.1	10.0	19.9
41. Financial service activities and auxiliary financial services	687,918	701,891	778,258	431,359	2.0	10.9	13.8
42. Insurance, reinsurance and pension funding	112,515	117,446	118,134	45,016	4.4	0.6	12.9
43. Real estate activities, including ownership of dwelling	566,078	579,601	572,799	282,797	2.4	-1.2	4.6
44. Professional services	165,550	169,523	164,949	80,286	2.4	-2.7	3.2
45. Public administration and defense; compulsory social security	428,022	437,065	443,960	205,119	2.1	1.6	1.2
46. Education	179,524	185,116	186,712	92,262	3.1	0.9	0.9
47. Human health activities, residential care and social work activities	179,356	182,777	190,706	88,404	1.9	4.3	3.6
48. Other personal service activities	938,547	958,592	896,688	418,056	2.1	-6.5	2.2
Equals Gross Value Added (GVA), at Basic Price	8,776,212	8,973,108	8,693,114	4,306,080	2.2	-3.1	7.2
(+) Taxes less subsidies on products	889,166	910,242	837,491	257,894	2.4	-8.0	22.0
Equals Gross Domestic Product (GDP), at Market Price	9,665,379	9,883,350	9,530,606	4,563,974	2.3	-3.6	8.0

(a) The data are based on the base year 2010 GDP estimates

Source: Department of Census and Statistics

(b) Revised

(c) Provisional

TABLE 3
Trends in Principal Agricultural Crops

CATEGORY	Unit	2017	2018	2019 (a)	2020 (b)	First Half	
						2020 (b)	2021 (b)
1. Tea							
1.1 Production	kg mn	307	304	300	279	130	162
1.2 Extent (c)	hectares '000	201	200	200	200	200	-
1.3 Average Price							
Colombo Auction	Rs./kg	620.44	581.58	546.67	633.85	635.03	629.70
Export (F.O.B.)	Rs./kg	807.44	820.75	822.25	866.70	854.92	933.18
2. Rubber							
2.1 Production	kg mn	83	83	75	78	38	44
2.2 Extent	hectares '000	137	137	138	138	138	-
2.3 Average Price							
Colombo Auction (RSS 1)	Rs./kg	336.72	281.36	288.51	351.46	309.24	446.31
Export (F.O.B.)	Rs./kg	343.56	363.93	332.29	353.84	360.68	495.09
3. Coconut							
3.1 Production	nuts mn	2,450	2,623	3,086	2,792	1,350	1,491
3.2 Extent	hectares '000	452	499	503	506	504	504
3.3 Average Export Price (F.O.B.) (d)	Rs./nut	62.03	68.29	37.47	52.61	47.67	65.86
4. Paddy (e)							
4.1 Production	mt '000	2,383	3,930	4,592	5,121	3,197	3,061
Maha	mt '000	1,474	2,397	3,073	3,197	3,197	3,061
Yala	mt '000	909	1,533	1,519	1,924	-	-
4.2 Area							
Sown	hectares '000	792	1,041	1,117	1,208	752	770
Harvested	hectares '000	555	885	958	1,066	663	682
4.3 Fertiliser Issued (f)	mt '000	-	111	299	353	193	251
4.4 Yield Per Hectare (g)	kg/hectare	4,297	4,443	4,795	4,802	4,821	4,492

(F.O.B. = Freight on Board)

(a) Revised

(b) Provisional

(c) Revised based on statistical information on plantation crops published by the Ministry of Plantation

(d) Three major coconut kernel products only

(e) On a cultivation year basis (Maha harvesting falls in the first half of the year)

(f) From 2016 Yala season, a direct cash grant was provided, replacing the fertiliser subsidy scheme. Accordingly, Rs. 10,304 million was disbursed for 2017. Further, Rs. 8,002 million was disbursed for the 2017/18 Maha season. Direct cash grant system was abolished from 2018 Yala season and the fertiliser issued figure for 2018 is only for 2018 Yala season.

(g) Yield per hectare is calculated by dividing total production by net extent harvested

Sources: Sri Lanka Tea Board

Rubber Development Department

Coconut Cultivation Board

Coconut Development Authority

Ministry of Plantation

Department of Census and Statistics

National Fertiliser Secretariat

Sri Lanka Customs

Central Bank of Sri Lanka

TABLE 4
Foreign Direct Investment of BOI Enterprises by Sector (a)

USD mn

SECTOR	2017	2018	2019	2020 (b)	First Half	
					2020 (b)	2021 (b)
Manufacturing						
Food, Beverages and Tobacco Products	62.6	22.3	26.1	6.6	3.4	5.3
Textile, Wearing Apparel and Leather Products	78.2	90.6	104.9	78.1	42.1	49.1
Wood and Wood Products	2.3	4.9	7.2	9.0	6.9	8.2
Paper, Paper Products, Printing and Publishing	7.9	9.0	1.3	1.2	0.7	0.6
Chemicals, Petroleum, Coal, Rubber and Plastic Products	105.0	97.3	108.4	61.2	32.1	24.8
Non-metallic Mineral Products	28.1	21.0	7.5	2.6	0.5	2.6
Fabricated Metal, Machinery and Transport Equipment	9.0	7.8	9.5	3.4	1.7	2.3
Manufactured Products Not Elsewhere Specified	54.5	38.6	54.6	29.7	20.7	9.7
Agriculture	1.4	0.5	1.3	0.8	0.5	0.1
Services						
Hotels and Restaurants	252.6	223.4	153.9	66.0	36.7	40.8
Information Technology and Business Process Outsourcing	25.0	58.7	40.0	26.4	16.3	15.9
Other Services	40.1	19.2	30.3	18.6	3.5	3.2
Infrastructure						
Housing, Property Development and Shop Office	540.6	397.8	455.3	256.1	135.4	108.5
Telephone and Telecommunication Network	209.0	522.2	138.1	117.6	44.3	114.5
Power Generation, Fuel, Gas, Petroleum and Other	1.1	3.7	3.1	1.5	0.9	0.4
Port Container Terminals	292.8	850.0	47.2	8.2	5.4	3.1
Total	1,710.3	2,366.9	1,188.7	687.0	351.2	389.0

(a) Includes loans, excludes inflows to non-BOI companies and direct investment in listed companies in the CSE not registered with the BOI.

Source: Board of Investment of Sri Lanka

(b) Provisional

TABLE 5
Developments in Economic Infrastructure

SECTOR	2017	2018	2019 (a)	2020 (b)	2020 (b) For the Period	2021 (b) For the Period
1. Electricity					Jan-Aug	Jan-Aug
Installed Capacity (MW - End Period)	4,138 (a)	4,046 (a)	4,217	4,263	4,275	4,124
Total Power Generation (GWh)(c)	14,671	15,286 (a)	15,922	15,714	10,406	10,946
Share of Hydropower in Total Generation (%) (d)	21	34	24	25	22	29
2. Transport					Jan-Jun	Jan-Jun
2.1 Sri Lanka Transport Board						
Operated Kilometrage (mn)	448	446	431	309	137	136
Passenger Kilometrage (mn)	15,810	15,541	12,012	9,725	4,324	4,345
Average No. of Operated Buses	5,266	5,227	5,079	4,045	3,618	3,591
Total Revenue (Rs. mn)	42,163	44,103	43,490	31,233	15,006	13,080
Operating Expenditure (Rs. mn)	40,081	41,935	41,934	33,565	15,165	15,615
Operating Profit/(Loss) (Rs. mn)	2,081	2,168	1,556	-2,331	-158	-2,534
2.2 Sri Lanka Railways						
Operated Kilometrage ('000)	11,679	11,640	11,700	7,990	3,740	2,430
Passenger Kilometrage (mn)	7,495	7,710	7,310	3,906	1,980	1,211
Freight Tonne Kilometrage (mn)	145	120	116	114	42	57
Total Revenue (Rs. mn)	6,477	7,413	7,901	4,567	2,230	1,607
Operating Expenditure (Rs. mn)	14,081	14,381	15,464	14,618	6,728	7,797
Operating Profit/(Loss) (Rs. mn)	-7,604	-6,968	-7,562	-10,051	-4,498	-6,189
2.3 New Registration of Motor Vehicles					Jan-Sep	Jan-Sep
Buses	3,331	2,957	1,613	578	507	237
Motor Cars	39,182	80,776	38,232	21,021	20,048	2,905
Three Wheelers	23,537	20,063	15,490	7,150	7,040	2,080
Dual Purpose Vehicles	16,742	16,931	13,459	9,532	9,092	594
Motor Cycles	344,380	339,763	284,301	151,634	144,399	6,031
Goods Transport Vehicles	11,432	9,371	5,223	3,941	3,102	3,241
Land Vehicles	13,049	10,282	7,666	8,302	5,790	10,415
Quadricycles and Motorhomes	-	656	1,319	470	464	2
Total Vehicles Registered	451,653	480,799	367,303	202,628	190,442	25,505
3. Port Services					Jan-Sep	Jan-Sep
Ships Arrived at Ports of Sri Lanka (e)	4,879	4,874	4,707	4,337	3,321	3,146
Cargo Handling (mt '000) (e)	93,857	104,935	106,979	102,908	76,675	82,267
Container Handling (TEUs '000) (f)	6,209	7,047	7,228	6,855	5,190	5,370
Transshipments (TEUs '000) (f)(g)	4,826	5,704	5,955	5,765	4,384	4,475
4. Telecommunication Services					End June	End June
Fixed Lines (No.)	2,603,178	2,484,616	2,299,767	2,613,140	2,328,082	2,870,036
Mobile Phones (No.)	28,199,083	32,528,104	32,884,099	28,739,277	27,678,977	29,048,708
Internet Connections (No.)	6,747,154	10,562,675	13,408,403	17,524,048	13,295,306	20,628,897
Fixed Line Penetration (h)	12	11	11	12	11	13
Mobile Phone Penetration (h)	132	150	151	131	126	131

(TEUs= Twenty-foot Equivalent Container Units)

(a) Revised

(b) Provisional

(c) Data from 2018 onwards include rooftop solar power

(d) Excludes mini hydropower

(e) Includes data only for the port of Colombo

(f) Includes data only for the ports of Colombo, Galle, Hambantota and Trincomalee

(g) Includes re-stowing

(h) Connections per 100 persons

Note: Total Phone Penetration = Fixed Line Penetration + Mobile Phone Penetration

Sources: Ceylon Electricity Board

Sri Lanka Transport Board

Sri Lanka Railways

Department of Motor Traffic

Sri Lanka Ports Authority

Telecommunications Regulatory Commission of Sri Lanka

Department of Census and Statistics

Central Bank of Sri Lanka

TABLE 6
Consumer Price Indices - National Consumer Price Index

2013 = 100

PERIOD		Index		y-o-y Change (%)		Annual Average Change (%)	
		NCPI	Core NCPI	NCPI	Core NCPI	NCPI	Core NCPI
2017	December	126.6	123.8	7.3	2.7	7.7	4.9
2018	December	127.1	127.6	0.4	3.1	2.1	2.4
2019	December	135.0	134.2	6.2	5.2	3.5	5.7
2020	January	137.0	135.3	7.6	3.9	4.1	5.6
	February	137.0	135.8	8.1	3.4	4.5	5.5
	March	135.2	136.0	7.0	3.2	4.9	5.2
	April	134.8	136.9	5.9	3.2	5.1	5.0
	May	135.4	137.9	5.2	3.7	5.2	4.8
	June	137.3	138.9	6.3	4.4	5.6	4.6
	July	137.3	139.4	6.1	4.5	5.9	4.5
	August	137.8	139.9	6.2	4.6	6.1	4.4
	September	138.9	140.4	6.4	4.8	6.2	4.3
	October	139.1	140.5	5.5	4.5	6.2	4.2
	November	139.8	140.6	5.2	4.5	6.3	4.2
	December	141.2	140.5	4.6	4.7	6.2	4.1
2021	January	142.1	141.0	3.7	4.2	5.8	4.2
	February	142.8	141.3	4.2	4.1	5.5	4.2
	March	142.1	141.8	5.1	4.3	5.3	4.3
	April	142.2	142.5	5.5	4.1	5.3	4.4
	May	143.6	143.7	6.1	4.2	5.4	4.4
	June	145.7	144.6	6.1	4.1	5.4	4.4
	July	146.6	145.6	6.8	4.4	5.4	4.4
	August	147.1	146.5	6.7	4.7	5.5	4.4
	September	147.5	147.2	6.2	4.8	5.5	4.4

NCPI - National Consumer Price Index

Source: Department of Census and Statistics

Core NCPI - Core National Consumer Price Index

TABLE 7
Consumer Price Indices - Colombo Consumer Price Index

2013 = 100

PERIOD		Index		y-o-y Change (%)		Annual Average Change (%)	
		CCPI	Core CCPI	CCPI	Core CCPI	CCPI	Core CCPI
2017	December	122.9	124.9	7.1	4.3	6.6	5.9
2018	December	126.3	128.8	2.8	3.1	4.3	3.5
2019	December	132.4	135.0	4.8	4.8	4.3	5.5
2020	January	134.6	136.5	5.7	3.0	4.5	5.3
	February	134.6	136.9	6.2	3.2	4.6	5.1
	March	133.4	136.9	5.4	2.9	4.7	4.9
	April	133.6	137.2	5.2	3.1	4.8	4.7
	May	134.2	138.1	4.0	2.9	4.7	4.4
	June	135.3	138.6	3.9	3.1	4.7	4.2
	July	135.4	138.9	4.2	3.2	4.8	4.0
	August	135.4	138.9	4.1	3.2	4.8	3.8
	September	136.3	139.1	4.0	2.9	4.7	3.6
	October	136.5	139.2	4.0	3.0	4.6	3.4
	November	137.1	139.6	4.1	3.0	4.6	3.2
	December	138.0	139.7	4.2	3.5	4.6	3.1
2021	January	138.7	140.2	3.0	2.7	4.3	3.1
	February	139.1	140.4	3.3	2.6	4.1	3.0
	March	138.9	141.1	4.1	3.1	4.0	3.0
	April	138.8	141.3	3.9	3.0	3.9	3.0
	May	140.3	142.5	4.5	3.2	3.9	3.0
	June	142.4	143.1	5.2	3.2	4.1	3.0
	July	143.1	144.1	5.7	3.7	4.2	3.1
	August	143.5	144.6	6.0	4.1	4.3	3.2
	September	144.1	146.0	5.7	5.0	4.5	3.3

CCPI - Colombo Consumer Price Index

Source: Department of Census and Statistics

Core CCPI - Core Colombo Consumer Price Index

TABLE 8

Wage Rate Indices

PERIOD		Index			y-o-y Change (%)			Annual Average Change (%)		
		Workers in Wage Boards (a)	Public Sector Employees (b)	Informal Private Sector Employees (c)	Workers in Wage Boards	Public Sector Employees	Informal Private Sector Employees	Workers in Wage Boards	Public Sector Employees	Informal Private Sector Employees
2017	December	4,129.0	100.0	160.2	0.0	0.0	11.9	0.0	0.0	9.5
2018	December	4,213.9	100.2	176.4	2.1	0.2	10.1	0.6	0.2	13.2
2019	December	4,281.5	108.4	184.6	1.6	8.2	4.6	2.9	4.7	6.2
2020	December	4,282.2	114.6	188.6	0.0	5.7	2.1	0.2	9.2	3.3
2021	January	4,282.4	114.6	189.9	0.0	0.0	5.0	0.0	8.1	3.5
	February	4,282.4	114.6	193.0	0.0	0.0	3.4	0.0	7.0	3.4
	March	8,020.7	114.6	195.1	87.3	0.0	4.5	7.3	5.9	3.3
	April	8,020.6	114.6	194.7	87.3	0.0	4.3	14.6	4.8	3.2
	May	8,020.7	114.6	195.5	87.3	0.0	7.2	21.8	3.8	3.6
	June	8,020.8	114.6	199.3	87.3	0.0	7.9	29.1	2.8	4.1
	July	8,021.0	114.6	199.6	87.3	0.0	7.1	36.4	2.3	4.4
	August	8,192.5	114.6	201.1	91.3	0.0	8.0	44.0	1.8	4.9

(a) The index numbers are calculated by the Labour Department on fixed weights based on the numbers employed as at 31 December, 1978. The wage rates used in the calculation of index numbers are the minimum wages fixed by the Wage Boards for different trades.

(b) Public sector wage rate index was rebased to 2016 (from 2012) in order to capture the changes introduced to public sector salary structure by the Public Administration Circular No. 03/2016 issued by the Ministry of Public Administration and Management on 25 February 2016. The data relating to the base period employment structure was obtained from the Census of Public and Semi Government Sector Employment conducted by the DCS in November 2016.

(c) The index numbers are calculated using wages data of informal private sector collected through Country Wide Data Collection System. Base period employment structure was obtained from the Quarterly Labour Force Surveys conducted by the DCS in 2012.

Sources: Department of Labour
Central Bank of Sri Lanka

TABLE 9
Developments in External Trade based on Standard International Trade Classification (SITC) (a)

USD mn

CATEGORY	2017	2018	2019	2020 (b)	2020 Jan-Aug (b)	2021 Jan-Aug (b)	y-o-y Change% Jan-Aug 2020/21
EXPORTS							
0. Food and live animals	2,730.4	2,633.2	2,541.9	2,409.3	1,582.3	1,795.6	13.5
1. Beverages and tobacco	140.9	164.8	162.3	116.6	74.0	89.9	21.5
2. Crude materials, inedible, except fuels	346.9	348.4	343.1	368.6	230.1	284.5	23.6
3. Mineral fuels, lubricants and related materials	434.3	622.1	521.1	373.6	268.1	294.9	10.0
4. Animal and vegetable oils, fats and waxes	94.9	88.8	73.9	96.6	56.1	83.0	48.1
5. Chemicals and related products, n.e.s.	197.2	214.6	223.5	224.0	140.4	187.8	33.8
6. Manufactured goods classified chiefly by material	1,417.5	1,599.2	1,627.9	1,344.0	868.8	1,095.4	26.1
7. Machinery and transport equipment	521.6	541.1	531.9	396.1	246.5	392.8	59.4
8. Miscellaneous manufactured articles	5,475.8	5,677.4	5,914.3	4,718.6	2,978.8	3,678.7	23.5
9. Commodities and transactions not classified elsewhere in SITC	0.8	0.1	0.01	0.3	5,829.1
Total Exports	11,360.4	11,889.6	11,940.0	10,047.4	6,445.0	7,903.0	22.6
IMPORTS							
0. Food and live animals	2,397.8	2,173.4	1,958.2	2,107.6	1,385.5	1,534.0	10.7
1. Beverages and tobacco	116.0	161.2	147.0	93.8	67.4	51.0	-24.3
2. Crude materials, inedible, except fuels	510.3	487.5	465.7	436.2	301.0	380.5	26.4
3. Mineral fuels, lubricants and related materials	3,427.9	4,151.9	3,891.6	2,542.6	1,691.2	2,395.9	41.7
4. Animal and vegetable oils, fats and waxes	187.7	184.6	111.2	195.4	111.2	211.3	90.1
5. Chemicals and related products, n.e.s.	2,079.0	2,372.4	2,210.5	2,192.4	1,330.4	1,860.4	39.8
6. Manufactured goods classified chiefly by material	5,767.2	5,896.2	5,828.8	4,474.3	2,750.0	3,787.3	37.7
7. Machinery and transport equipment	4,585.6	5,232.7	4,292.3	3,204.4	2,105.0	2,563.1	21.8
8. Miscellaneous manufactured articles	1,227.0	1,111.7	1,011.8	790.2	505.7	619.3	22.5
9. Commodities and transactions not classified elsewhere in SITC	681.3	461.0	19.9	18.5	10.2	8.7	-14.1
Total Imports	20,979.8	22,232.7	19,937.1	16,055.4	10,257.4	13,411.5	30.7

(a) Data are compiled based on the latest version of SITC - Revision 4 published in 2006.

(b) Provisional

Sources: Sri Lanka Customs

Ceylon Petroleum Corporation

Lanka IOC PLC

Other Exporters of Petroleum

National Gem and Jewellery Authority

Central Bank of Sri Lanka

TABLE 10
Balance of Payments (a)

USD mn

ITEM	2019 (b)	2020 (c)	First Half	
			2020 (c)	2021 (c)
Current Account Balance	-1,843	-1,083	-1,054	-1,536
Trade Balance	-7,997	-6,008	-3,262	-4,316
Exports	11,940	10,047	4,413	5,699
Imports	19,937	16,055	7,675	10,015
Services (net)	2,849	819	729	549
Receipts	7,474	3,035	2,036	1,372
Payments	4,625	2,216	1,307	823
Primary Income (net)	-2,462	-2,101	-1,101	-957
Receipts	252	198	111	69
Payments	2,713	2,300	1,212	1,026
Secondary Income (net)	5,766	6,207	2,580	3,187
Secondary Income: credit	6,726	7,117	2,987	3,327
Secondary Income: debit	960	910	407	140
Capital Account (net)	23	28	16	11
Capital Account: credit	51	51	29	25
Capital Account: debit	28	23	12	14
Current and Capital Account (net)	-1,820	-1,055	-1,037	-1,525
Financial Account (net) (d)	-2,460	-260	-693	-1,920
Direct Investment: Assets	77	15	7	9
Direct Investment: Liabilities	743	434	242	302
Portfolio Investment: Assets	-	-	-	-
Portfolio Investment: Liabilities	2,313	-2,383	-771	-84
Equity and Investment Fund Shares	-4	-217	-103	-116
Debt Securities	2,317	-2,166	-669	32
Financial Derivatives	-	-	-	-
Other Investment: Assets	100	-136	-58	37
Currency and Deposits	-93	64	22	-52
Trade Credit and Advances	-4	-224	-137	100
Other Accounts Receivable	196	24	58	-11
Other Investment: Liabilities	-82	383	-344	167
Currency and Deposits	167	-15	-636	-177
Loans	-245	327	723	-12
Trade Credits and Advances	-28	185	-248	238
Other Accounts Payable	24	-114	-183	118
Special Drawing Rights	-	-	-	-
Reserve Assets	337	-1,704	-1,515	-1,581
Net Errors and Omissions	-640	795	344	-395
Overall Balance	377	-2,328	-760	-1,261

(a) This presentation is a summary that conforms to the latest (sixth) edition of the 'Balance of Payments and International Investment Position' Manual (BPM6) of the International Monetary Fund.

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Assets - Liabilities

TABLE 11
International Investment Position

USD mn
(End Period Position)

ITEM	2020 (a)		June 2021 (a)	
	Assets	Liabilities	Assets	Liabilities
Direct Investment (b)	1,509	13,832	1,515	13,884
Equity and Investment Fund Shares	1,473	8,831	1,477	8,735
Debt Instruments	36	5,001	38	5,148
Portfolio Investment	0.1	8,420	0.1	9,688
Equity and Investment Fund Shares		708		900
Debt Securities (c)	0.1	7,712	0.1	8,787
Deposit-taking Corporations	0.1		0.1	
General Government		7,616		8,669
Other Sectors		96		118
Other Investment	3,710	36,499	3,747	36,503
Currency and Deposits	835	1,734	784	1,556
Central Bank		400		0.9
Deposit-taking Corporations	835	1,333	784	1,555
Loans		31,512		31,343
Central Bank		1,378		1,316
Deposit-taking Corporations		5,324		4,956
General Government		20,570		21,001
Other Sectors (d)		4,240		4,071
Trade Credit and Advances	954	2,341	1,054	2,579
Deposit-taking Corporations	101		71	
Other Sectors (e)	853	2,341	983	2,579
Other Accounts Receivable/Payable	1,920	343	1,909	461
Central Bank (f)		343		461
Deposit-taking Corporations	1,920		1,909	
Special Drawing Rights		570		564
Reserve Assets	5,664		4,060	
Monetary Gold	409		381	
Special Drawing Rights	3		9	
Reserve Position in the IMF	69		68	
Other Reserve Assets	5,184		3,602	
Currency and Deposits	2,210		2,986	
Debt Securities	2,974		616	
Total Assets / Liabilities	10,883	58,750	9,322	60,074
Net International Investment Position		-47,868		-50,752
IIP- Maturity-wise Breakdown				
Short Term	6,184	8,902	7,143	9,297
Long Term	4,699	49,848	2,179	50,778

(a) Provisional

Source: Central Bank of Sri Lanka

(b) Include direct investment stock position of BOI, CSE and other private companies

(c) Foreign currency debt issuances are based on market values while domestic currency issuances are based on book values

(d) Include loans outstanding position of project loans obtained by State Owned Business Enterprises and private sector companies

(e) Include outstanding trade credit position of the Ceylon Petroleum Corporation and other private sector companies

(f) Outstanding position of ACU liabilities managed by the Central Bank

TABLE 12
Outstanding External Debt Position

USD mn
(End Period Position)

ITEM	2019 (a)	2020 (b)	June 2021 (b)
General Government	34,249	28,187	29,670
Short Term	119	4	3
Debt Securities (Treasury Bills) (c)	119	4	3
Long Term	34,130	28,183	29,667
Debt Securities	14,513	7,613	8,666
Treasury Bonds (c)	406	31	9
SLDBs (d)	5	27	27
International Sovereign Bonds (e)	14,102	7,555	8,630
Loans	19,617	20,570	21,001
Central Bank	2,318	2,690	2,342
Short Term	456	343	462
Currency and Deposits	0.3	0.3	0.9
Other Accounts Payable (ACU Liabilities)	456	343	461
Long Term	1,862	2,348	1,880
Special Drawing Rights Allocation	547	570	564
Currency and Deposits	-	400	-
Loans (IMF-EFF Facility)	1,315	1,378	1,316
Deposit-taking Corporations	6,997	6,657	6,511
Short Term	5,519	5,507	5,353
Currency and Deposits (f)	1,748	1,333	1,555
Loans	3,771	4,174	3,797
Long Term	1,478	1,150	1,158
Loans	1,478	1,150	1,158
Other Sectors (g)	6,469	6,676	6,768
Short Term	2,156	2,341	2,579
Trade Credit and Advances (h)	2,156	2,341	2,579
Long Term	4,313	4,335	4,189
Debt Securities (e)	174	96	118
Loans	4,139	4,240	4,071
Private Sector Corporations	2,235	2,458	2,365
State Owned Business Enterprises and Public Corporations	1,904	1,781	1,706
Direct Investment: Intercompany Lending (i)	4,778	5,001	5,148
Gross External Debt Position	54,811	49,212	50,438
As a Percentage of GDP			
Gross External Debt	65.3	60.7	60.4
Short Term Debt	9.8	10.1	10.0
Long Term Debt	55.5	50.6	50.3

(a) Revised

(b) Provisional

(c) Based on book value

(d) Based on face value

(e) Based on market prices. The face value of external debt of general government is reported in Table 5.4 of Chapter 5 of this Report, while the outstanding central government debt, reported in Table 6.4 of Chapter 6 of this Report, is based on the face value.

(f) Include deposits of non-resident foreign currency holders

(g) Include private sector and State Owned Business Enterprises

(h) Include trade credits outstanding of Ceylon Petroleum Corporation and private sector companies

(i) Include inter-company borrowings and shareholder advances on BOI registered companies

Source: Central Bank of Sri Lanka

TABLE 13
Exchange Rate Movements (Rupees per Unit of Foreign Currency)

PERIOD		End Period Rates					
		US Dollar	Pound Sterling	Euro	Japanese Yen	Indian Rupee	SDR (a)
2020	2016	149.8000	184.0443	157.8742	1.2867	2.2056	201.3810
	2017	152.8548	205.5362	182.4857	1.3559	2.3854	217.6860
	2018	182.7499	231.8639	208.9928	1.6547	2.6132	253.5110
	2019	181.6340	238.4582	203.6662	1.6717	2.5467	251.1689
	2020	186.4082	254.3540	229.4219	1.8081	2.5467	268.4781
	January	181.5857	237.8682	200.2799	1.6648	2.5308	250.0344
	February	181.8071	234.3221	199.7878	1.6628	2.5373	249.6721
	March	188.6236	232.6672	207.9575	1.7381	2.5013	257.4335
	April	192.8500	240.1754	209.5508	1.8071	2.5567	264.0656
	May	186.2865	229.5515	206.5079	1.7343	2.4598	255.5888
	June	186.2292	229.1830	209.4054	1.7293	2.4674	256.1955
	July	185.6769	243.8309	220.7048	1.7815	2.4351	262.3745
	August	186.1578	248.4183	221.6674	1.7651	2.5461	264.1412
	September	185.5224	238.7302	217.9703	1.7553	2.5152	261.1358
	October	184.2769	239.4494	216.6451	1.7645	2.4825	260.1971
	November	184.9601	246.7090	221.4157	1.7806	2.5017	264.5096
	December	186.4082	254.3540	229.4219	1.8081	2.5467	268.4781
2021	January	194.3948	266.5444	235.3343	1.8609	2.6636	280.0840
	February	194.0119	274.3037	235.9476	1.8300	2.6827	280.6673
	March	199.0377	273.2290	233.0931	1.7987	2.6103	282.0782
	April	199.5437	278.3136	241.8270	1.8348	2.6929	286.5428
	May	199.5000	283.2800	243.3900	1.8194	2.7551	288.2117
	June	201.1381	278.7372	239.4851	1.8204	2.7071	286.9074
	July	199.9000	278.9505	237.5312	1.8257	2.6910	285.6111
	August	210.0000	289.0650	247.9470	1.9116	2.8606	299.0946
	September	199.9857	268.9608	232.1034	1.7884	2.6897	281.7539

(a) Special Drawing Rights (SDRs), the unit of account of the International Monetary Fund

Source: Central Bank of Sri Lanka

TABLE 14

Government Fiscal Operations

ITEM	2017	2018	2019 (a)	2020 (b)	2020 Jan-July(b)(c)	2021 Jan-July (b)
Rs. mn						
Total Revenue and Grants	1,839,562	1,932,459	1,898,808	1,373,308	765,393	799,806
Total Revenue	1,831,531	1,919,973	1,890,899	1,367,960	763,246	798,908
Tax Revenue	1,670,178	1,712,318	1,734,925	1,216,542	670,410	716,704
Non Tax Revenue	161,353	207,656	155,974	151,417	92,836	82,204
Grants	8,031	12,486	7,909	5,348	2,147	898
Expenditure and Net Lending	2,573,056	2,693,228	3,337,896	3,040,996	1,637,947	1,814,353
Recurrent	1,927,693	2,089,713	2,424,582	2,548,359	1,457,727	1,578,030
Capital and Net Lending	645,363	603,515	913,314	492,638	180,220	236,323
of which Public Investment	657,386	624,970	631,235	811,773	192,328	242,703
Current Account Balance	-96,162	-169,740	-533,683	-1,180,399	-694,481	-779,122
Primary Balance	2,071	91,421	-537,736	-687,386	-288,937	-377,195
Overall Fiscal Balance	-733,494	-760,769	-1,439,088	-1,667,688	-872,554	-1,014,547
Total Financing	733,494	760,769	1,439,088	1,667,688	872,554	1,014,547
Foreign Financing	439,243	323,535	542,641	-83,199	-194,475	-190,072
Project Loans	779	7,672	-	-	-140,347	-86,008
Commercial Loans	381,200	456,921	-	-	29,204	-99,947
Non Resident Investment in Treasury Bills/Bonds	57,264	-141,058	-	-	-83,331	-4,117
Domestic Financing	294,251	437,234	896,448	1,750,887	1,067,028	1,204,619
Market Borrowings	249,574	329,351	-	-	1,038,496	1,209,672
Non Bank	61,841	219,885	-	-	171,490	277,150
Bank	187,733	109,466	-	-	867,006	932,522
Non Market Sources	44,677	107,883	-	-	28,532	-5,053
As a % of GDP (d)						
Total Revenue and Grants	13.8	13.5	12.6	9.2	5.1	4.9
Total Revenue	13.7	13.4	12.6	9.1	5.1	4.9
Tax Revenue	12.5	12.0	11.6	8.1	4.5	4.4
Non Tax Revenue	1.2	1.5	1.0	1.0	0.6	0.5
Grants	0.1	0.1	0.1	0.04	0.01	0.01
Expenditure and Net Lending	19.3	18.8	22.2	20.3	10.9	11.0
Recurrent	14.5	14.6	16.1	17.0	9.7	9.6
Capital and Net Lending	4.8	4.2	6.1	3.3	1.2	1.4
of which Public Investment	4.9	4.4	4.2	5.4	1.3	1.5
Current Account Balance	-0.7	-1.2	-3.6	-7.9	-4.6	-4.7
Primary Balance	0.02	0.6	-3.6	-4.6	-1.9	-2.3
Overall Fiscal Balance	-5.5	-5.3	-9.6	-11.1	-5.8	-6.2
Total Financing	5.5	5.3	9.6	11.1	5.8	6.2
Foreign Financing	3.3	2.3	3.6	-0.6	-1.3	-1.2
Project Loans	0.01	0.1	-	-	-0.9	-0.5
Commercial Loans	2.9	3.2	-	-	0.2	-0.6
Non Resident Investment in Treasury Bills/Bonds	0.4	-1.0	-	-	-0.6	-0.02
Domestic Financing	2.2	3.1	6.0	11.7	7.1	7.3
Market Borrowings	1.9	2.3	-	-	6.9	7.3
Non Bank	0.5	1.5	-	-	1.1	1.7
Bank	1.4	0.8	-	-	5.8	5.7
Non Market Sources	0.3	0.8	-	-	0.2	-0.03

(a) According to the Ministry of Finance, the fiscal sector statistics of 2019 have been restated as announced in the Budget Speech for 2020.

(b) Provisional

(c) In the absence of detailed breakdown of fiscal data for 2020 subsequent to restatement, fiscal statistics for 2021 have been compared against corresponding data in 2020 prior to restatement.

(d) Fiscal statistics for 2018 and 2019 are based on the revised GDP estimates for 2018 and 2019 released by the Department of Census and Statistics on 16 March 2021, whereas values for 2021 are based on the GDP projections of the Central Bank.

Sources: Ministry of Finance
Central Bank of Sri Lanka

TABLE 15
Commercial Banks' Loans and Advances to the Private Sector (a)(b)

CATEGORY	End June 2020		End June 2021 (c)		% Change
	Amount (Rs. mn)	As a % of Total	Amount (Rs. mn)	As a % of Total	
1. Agriculture and Fishing	468,657	7.7	529,706	7.7	13.0
<i>of which</i>					
Tea	94,406	1.6	107,890	1.6	14.3
Rubber	24,253	0.4	36,564	0.5	50.8
Coconut	26,531	0.4	32,439	0.5	22.3
Paddy	40,637	0.7	42,710	0.6	5.1
Vegetable and Fruit Cultivation and Minor Food Crops	26,342	0.4	29,784	0.4	13.1
Livestock and Dairy Farming	26,899	0.4	28,870	0.4	7.3
Fisheries	20,681	0.3	21,154	0.3	2.3
2. Industry	2,487,208	40.9	2,768,377	40.4	11.3
<i>of which</i>					
Construction	1,231,226	20.2	1,449,403	21.1	17.7
<i>of which</i>					
Personal Housing including Purchasing/Construction/Repairs	573,097	9.4	681,061	9.9	18.8
Staff Housing	87,999	1.4	95,924	1.4	9.0
Food and Beverages	147,609	2.4	173,753	2.5	17.7
Textiles and Apparel	252,119	4.1	265,743	3.9	5.4
Wood and Wood Products including Furniture	21,410	0.4	24,001	0.3	12.1
Paper and Paper Products	18,715	0.3	20,907	0.3	11.7
Chemical, Petroleum, Pharmaceutical and Healthcare, and Rubber and Plastic products	124,393	2.0	147,145	2.1	18.3
Non-metallic Mineral Products	23,707	0.4	13,553	0.2	-42.8
Basic Metal Products	46,622	0.8	53,988	0.8	15.8
Fabricated Metal Products, Machinery and Transport Equipment	166,941	2.7	145,337	2.1	-12.9
Other Manufactured Products	23,429	0.4	26,522	0.4	13.2
3. Services	1,723,867	28.3	1,882,564	27.5	9.2
<i>of which</i>					
Wholesale and Retail Trade	478,059	7.9	558,006	8.1	16.7
Tourism	252,306	4.1	284,610	4.2	12.8
Financial and Business Services	370,358	6.1	366,473	5.3	-1.0
Transport	89,205	1.5	79,906	1.2	-10.4
Communication and Information Technology	62,799	1.0	73,517	1.1	17.1
Printing and Publishing	26,564	0.4	29,082	0.4	9.5
Education	14,981	0.2	20,900	0.3	39.5
Health	55,535	0.9	59,719	0.9	7.5
Shipping, Aviation and Freight Forwarding	22,419	0.4	23,875	0.3	6.5
4. Personal Loans and Advances (d)	1,405,232	23.1	1,677,224	24.5	19.4
<i>of which</i>					
Consumer Durables	223,718	3.7	348,013	5.1	55.6
Pawning	220,940	3.6	268,402	3.9	21.5
Credit Cards	126,170	2.1	128,820	1.9	2.1
Personal Education	9,141	0.2	11,366	0.2	24.3
Personal Healthcare	3,210	0.1	1,996	0.0	-37.8
5. Total (e)	6,084,964	100.0	6,857,871	100.0	12.7

(a) Based on the Quarterly Survey of Commercial Banks' Loans and Advances to the Private Sector, which includes loans and advances of both DBUs and OBUs of Commercial Banks.

Source: Central Bank of Sri Lanka

(b) Includes loans, overdrafts and bills discounted and excludes cash items in the process of collection

(c) Provisional

(d) Excludes personal housing loans, which have been included under 'Construction' classified under 'Industry' and includes Safety Net Scheme related loans

(e) Total credit to the private sector as per the Quarterly Survey differ from that in the Monetary Survey due to differences in the compilation methodologies.

TABLE 16

Expansion of Banking Activities (a)

CATEGORY	2017	2018	2019 (b)	2020 (c)	2021 (c) Jan - Jun
1. Number of Banks	32	33	32	30	30
2. Number of Bank Branches (c)(d)	3,549	3,576	3,607	3,619	3,620
3. Number of Automated Teller Machines (ATMs)	4,206	4,618	5,023	4,252	4,231
4. Number of Credit Cards Issued (e)	290,264	338,692	353,826	235,310	133,956
5. Number of Credit Cards in Use	1,486,545	1,710,671	1,854,103	1,984,525	2,045,716
6. Number of Debit Cards Issued (e)	3,650,045	3,371,569	4,773,541	3,673,644	2,641,505
7. Number of Debit Cards in Use	19,702,875	22,329,928	23,068,813	17,803,673	17,767,516
8. Number of Phone Banking Transactions (e)	3,808,692	8,176,223	17,435,204	26,701,436	16,390,592
9. Number of Internet Based Transactions (e)	23,065,638	26,930,397	36,674,832	57,860,661	49,179,771
10. Banking Density (f)	16.6	16.5	16.5	16.5	16.3

(a) End period

Source: Central Bank of Sri Lanka

(b) Revised

(c) Provisional

(d) Excludes Students Savings Units

(e) During the period

(f) Number of branches per 100,000 people

TABLE 17

Money and Capital Market Developments

Rs. mn

CATEGORY	2017	2018	2019	2020	2021 (a) Jan - Sep
Money Market					
Call Money Market					
Total Turnover	3,900,444	4,196,244	4,775,160	3,234,306	4,771,982
Treasury Bill Market					
Total Amount Issued (b)	1,624,266	1,653,259	1,719,327	2,590,539	2,534,917
Total Outstanding (b)(c)(d)	724,706	758,796	897,670	1,621,375	2,106,125
Capital Market					
Treasury Bond Market					
Total Amount Issued (b)	548,815	763,020	798,000	1,332,069	1,035,355
Total Outstanding (b)(c)(d)	4,187,467	4,344,238	4,686,526	5,719,504	6,444,543
Listed Corporate Bond Market					
Total amount issued	20,000	55,918	57,914	21,940	77,312
Total number of issues (Numbers)	5	11	15	8	14
Total Turnover (Secondary Market)	3,593	4,541	5,677	5,856	1,150
Market Capitalisation (c)	282,282	288,558	284,926	243,220	294,538
Share Market					
ASPI (1985 = 100) (c)	6,369	6,052	6,129	6,774	9,460
S&P SL20 (2004=1,000) (c)	3,672	3,135	2,937	2,638	3,535
Total Turnover	220,591	200,069	171,408	396,882	792,998
Net Foreign Purchases	17,655	-23,239	-11,735	-51,356	-44,906
Market Capitalisation (c)	2,899,290	2,839,450	2,851,310	2,960,648	4,215,634

(a) Provisional

Sources: Central Bank of Sri Lanka

(b) Face value

Colombo Stock Exchange

(c) End period

(d) Including foreign holdings

TABLE 18
Insurance, Unit Trusts, Stock Brokers - Selected Indicators

ITEM	End Jun 2019	End Jun 2020	End Dec 2020	End Jun 2021(a)	y-o-y Change (%)	
					Jun-2020	Jun-2021(a)
Insurance Sector						
Total Assets (Rs. bn)	668.3	755.2	790.1	814.6	13.0	7.9
Total Income (Rs. bn)(b)	123.8	120.9	264.4	133.3	-2.3	10.2
Gross Writtdown Premium Income (Rs. bn)(b)	97.9	95.2	208.6	105.3	-2.8	10.7
Investment Income (Rs. bn)(b)	25.9	25.8	55.7	28.0	-0.5	8.7
Profit Before Tax (Rs. bn)(b)	13.7	18.2	38.6	14.5	32.7	-20.1
Capital Adequacy Ratio (CAR)(%)						
Long-term Insurance	293.0	308.0	352.0	351.0	-	-
General Insurance	203.0	238.0	246.0	224.0	-	-
Retention Ratio (%)						
Long-term Insurance	96.1	95.1	95.4	95.5	-	-
General Insurance	78.5	75.9	77.6	71.6	-	-
Claims Ratio (%)						
Long-term Insurance	42.0	40.6	38.6	38.7	-	-
General Insurance	64.6	47.2	49.3	54.8	-	-
Combined Operating Ratio (%)						
Long-term Insurance	92.9	88.2	83.7	82.1	-	-
General Insurance	101.4	87.3	88.3	98.2	-	-
Return on Assets (ROA)(%)						
Long-term Insurance	2.6	3.2	3.0	3.0	-	-
General Insurance	5.8	7.7	8.6	8.7	-	-
Return on Equity (ROE)(%) - General Insurance	12.0	16.2	17.8	18.4	-	-
Underwriting Ratio (%) - General Insurance	17.9	33.3	33.0	24.5	-	-
Unit Trust Sector						
Total Assets (Rs. bn)	75.5	114.4	201.6	222.7	51.6	94.6
Net Asset Value - NAV (Rs. bn)	75.2	113.4	200.9	222.0	50.7	95.7
Investments (Rs. bn)	75.3	114.4	201.6	222.7	51.9	94.7
Equity	8.0	8.1	14.1	15.6	0.7	92.6
Government Securities	4.0	8.6	25.3	23.6	115.1	174.4
Other (E.g.,Commercial Paper, Debentures, Trust Certificates & Bank Deposits)	63.3	97.7	162.2	183.5	54.4	87.8
Investments in Equity as a % of NAV	10.7	7.2	7.0	7.0	-	-
Investments in Government Securities as a % of NAV	5.3	7.5	12.6	10.6	-	-
Other Investments as a % of NAV	84.1	86.1	80.8	82.7	-	-
Total No. of Unit Holders	44,224	47,903	52,402	55,651	-	-
No. of Units in Issue (bn)	3.6	5.4	8.0	7.0	-	-
No. of Unit Trusts	75	72	75	76	-	-
Stock Broking Sector						
Total Assets (Rs. bn)	7.5	13.5	19.9	21.0	78.4	55.9
Total Liabilities (Rs. bn)	2.5	8.4	12.9	12.1	232.7	44.8
Net Capital (Rs. bn)	5.0	5.1	6.0	7.7	1.5	50.7
Income (Rs. mn)(b)	239.6	443.0	2,085.0	1,553.0	84.9	250.6
Net Profit/(Loss) before tax (Rs. mn)(b)	-184.1	157.9	1,184.0	910.0	185.8	476.4

(a) Provisional

(b) During the period

Sources: Insurance Regulatory Commission of Sri Lanka
Securities and Exchange Commission
Unit Trust Association of Sri Lanka

TABLE 19

Concessions Given to COVID-19 Affected Borrowers (a)

(as at 31 July 2021)

MORATORIUM PHASES	Licensed Banks				Non-Bank Financial Institutions			
	No. of requests received	No. of requests approved	% of approved requests	Capital outstanding (Rs. Bn)	No. of requests received	No. of requests approved	% of approved requests	Capital outstanding (Rs. Bn)
COVID-19 (1st Wave)	1,435,119	1,336,136	93.10	2,280.7	985,063	847,491	86.03	355.3
COVID-19 (2nd Wave)	136,184	121,530	89.24	726.9	143,382	111,038	77.44	62.1
COVID-19 (3rd Wave)	171,511	154,841	90.28	552.4	393,893	356,634	90.54	106.4
Total	1,742,814	1,612,507	92.52	-	1,522,338	1,315,163	86.39	-

(a) Same borrowers may have obtained concessions under different schemes/phases.

Source: Central Bank of Sri Lanka

TABLE 20

Concessions Given to the Passenger Transportation Sector (a)

(as at 31 July 2021)

MORATORIUM	Licensed Banks				Non-Bank Financial Institutions			
	No. of requests received	No. of requests approved	% of approved requests	Capital outstanding (Rs. Bn)	No. of requests received	No. of requests approved	% of approved requests	Capital outstanding (Rs. Bn)
Lease Facilities	883	809	91.62	3.2	122,591	116,276	94.85	33.4

(a) Same borrowers may have obtained concessions under different schemes/phases.

Source: Central Bank of Sri Lanka

TABLE 21

Concessions Given to the Tourism Sector (a)

(as at 31 July 2021)

MORATORIUM PHASES	Licensed Banks				Non-Bank Financial Institutions			
	No. of requests received	No. of requests approved	% of approved requests	Capital outstanding (Rs. Bn)	No. of requests received	No. of requests approved	% of approved requests	Capital outstanding (Rs. Bn)
Phase 1	5,919	4,258	71.94	113.9	1,441	1,389	96.39	3.6
Phase 2	6,903	5,961	86.35	214.0	6,485	5,792	89.31	5.6
Phase 3	7,318	6,351	86.79	220.1	1,266	1,080	85.31	1.8

(a) Same borrowers may have obtained concessions under different schemes/phases.

Source: Central Bank of Sri Lanka

