

PRESS RELEASE

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இலங்கை மத்திய வங்கி
CENTRAL BANK OF SRI LANKA

Issued By

Public Debt Department

Date

15 August 2023

Settlement of Exchange of Outstanding Eligible Sri Lanka Development Bonds (SLDBs) for Five (5) New LKR Treasury Bonds pursuant to the Domestic Debt Optimisation Programme (DDO)

Further to the SLDB Exchange Memorandum dated 04 July 2023 (the "**Exchange Memorandum**") published by the Ministry of Finance, Economic Stabilization and National Policies and subsequent announcement of results for the SLDB Invitation to Exchange (as defined in the Exchange Memorandum), outstanding eligible SLDBs (the Eligible Bonds) were converted into five (5) new variable coupon (SLFR* + 1.00%) New Treasury bonds denominated in LKR and settled on 15.08.2023 as follows:

ISIN**	LKJ00225G157	LKJ00427G159	LKJ00629G150	LKJ00831G152	LKJ01033G154
Series	1.00% 2025'A'	1.00% 2027'A'	1.00% 2029'A'	1.00% 2031'A'	1.00% 2033'A'
Date of issue	15-July-2023	15-July-2023	15-July-2023	15-July-2023	15-July-2023
Date of maturity	15-July-2025	15-July-2027	15-July-2029	15-July-2031	15-July-2033
Amount allocated (Rs. mn)	50, 444.3	50, 444.3	50, 444.3	50, 444.3	50, 444.3

*"SLFR" in relation to the calculation of the coupon rate on any New LKR Treasury bond means, the 6-month historical average calculated based on the Standing Lending Facility Rate published by the Central Bank of Sri Lanka, on the date which is 30 days before the relevant interest payment date for such New LKR Treasury bond (or, if such calculation date is not a business day, the immediately following business day).

** International Securities Identification Number