



**DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA**  
**ISSUE OF RS 138,000 MILLION TREASURY BONDS**

Rs. 58,000 million Treasury Bonds under the series of 11.25%2027‘A’ and Rs. 80,000 million Treasury Bonds under the series of 12.00%2031 ‘A’ are to be issued through an auction on July 11, 2024.

The details of these Treasury Bonds are as follows.

Series	11.25%2027 ‘A’	12.00%2031 ‘A’
ISIN*	LKB01027L154	LKB01031L016
Amount offered	Rs. 58,000 million	Rs. 80,000 million
Coupon rate	11.25% per annum	12.00% per annum
Date of issue	15 December 2017	01 December 2021
<b>Date of maturity</b>	<b>15 December 2027</b>	<b>01 December 2031</b>
Dates of coupon payment	15 June & 15 December	01 June & 01 December
Accrued Interest amount	Rs 0.9221 per Rs.100.00	Rs. 1.4426 per Rs.100.00
Date of auction	Thursday, 11 July 2024	
Closing date and time of bid submission	Thursday, 11 July 2024 at 11:00 a.m.	
<b>Date of settlement</b>	<b>15 July 2024</b>	
Minimum amount of bid	Rupees five million (Rs. 5,000,000/-) and multiples of Rupees one million (Rs. 1,000,000/-) there onwards.	

Bids are invited from the Primary Dealers in Treasury Bonds on the basis of clean prices (exclusive of accrued interest from the date of last coupon payment to the date of settlement). Bids should be made only through the electronic bidding facility provided by the Central Bank of Sri Lanka (CBSL). The prospective investors (general public or any other investor) may submit bids to the auction through following Primary Dealers while complying with the minimum amount of a bid as mentioned above.

<b>List of Primary Dealers</b>			
Acuity Securities Ltd.	2206297	NSB Fund Management Co. Ltd	2425010
Bank of Ceylon	2541938	People's Bank	2206783
Capital Alliance PLC	2317777	Sampath Bank PLC.	2305842
Commercial Bank of Ceylon PLC	2332319	Seylan Bank PLC.	2456340
First Capital Treasuries PLC	2639883	WealthTrust Securities Ltd	2675096

With respect to each Series/ ISIN, CBSL may accept any amount not exceeding the amount offered depending on the market conditions.

Prospective investors may also purchase Treasury bonds from Primary Dealers or any other Licensed Commercial Bank in the secondary market.

\*International Securities Identification Number

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Superintendent /Registrar of Public Debt