



DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
ISSUE OF RS 45,000 MILLION TREASURY BONDS

Rs. 22,500 million Treasury Bonds under the series of 11.40%2027 'A' and Rs. 22,500 million Treasury Bonds under the series of 11.50%2028 'A' are to be issued through an auction on November 28, 2023.

The details of these Treasury Bonds are as follows.

| Series | 11.40%2027 'A' | 11.50%2028 'A' |
|---|---|--------------------------|
| ISIN* | LKB00827A151 | LKB01528I017 |
| Amount offered | Rs. 22,500 million | Rs. 22,500 million |
| Coupon rate | 11.40% per annum | 11.50% per annum |
| Date of issue | 15 January 2019 | 01 September 2013 |
| Date of maturity | 15 January 2027 | 01 September 2028 |
| Dates of coupon payment | 15 January & 15 July | 01 March & 01 September |
| Accrued Interest amount | Rs 4.3060 per Rs.100.00 | Rs. 2.8750 per Rs.100.00 |
| Date of auction | Tuesday, 28 November 2023 | |
| Closing date and time of bid submission | Tuesday, 28 November 2023 at 11:00 a.m. | |
| Date of settlement | 01 December 2023 | |
| Minimum amount of bid | Rupees five million (Rs. 5,000,000/-) and multiples of Rupees one million (Rs. 1,000,000/-) there onwards. | |

Bids are invited from the Primary Dealers in Treasury Bonds on the basis of clean prices (exclusive of accrued interest from the date of last coupon payment to the date of settlement). Bids should be made only through the electronic bidding facility provided by the Central Bank of Sri Lanka (CBSL). The prospective investors (general public or any other investor) may submit bids to the auction through following Primary Dealers while complying with the minimum amount of a bid as mentioned above.

| List of Primary Dealers | | | |
|--------------------------------|---------|-----------------------------|---------|
| Acuity Securities Ltd. | 2206297 | NSB Fund Management Co. Ltd | 2425010 |
| Bank of Ceylon | 2541938 | People's Bank | 2206783 |
| Capital Alliance PLC | 2317777 | Sampath Bank PLC. | 2305842 |
| Commercial Bank of Ceylon PLC | 2332319 | Seylan Bank PLC. | 2456340 |
| First Capital Treasuries PLC | 2639883 | WealthTrust Securities Ltd | 2675096 |

With respect to each Series/ ISIN, CBSL may accept any amount not exceeding the amount offered depending on the market conditions.

Prospective investors may also purchase Treasury bonds from Primary Dealers or any other Licensed Commercial Bank in the secondary market.

*International Securities Identification Number

Public Debt Department
Central Bank of Sri Lanka
30, Janadhipathi Mawatha, Colombo 1.
Telephone: 2477011 Fax: 2477687
Web: www.cbsl.gov.lk

N. D. Y. C. Weerasinghe
Superintendent /Registrar of Public Debt