



DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
ISSUE OF RS 120,000 MILLION TREASURY BONDS

Rs. 25,000 million Treasury Bonds under the series of 11.00%2024'A', Rs. 35,000 million Treasury Bonds under the series of 11.75%2027'A' and Rs. 60,000 million Treasury Bonds under the series of 12.00%2031'A' are to be issued through an auction on March 11, 2022.

The details of these Treasury Bonds are as follows.

| Series | 11.00%2024'A' | 11.75%2027'A' | 12.00%2031'A' |
|---|--|--------------------------|--------------------------|
| ISIN* | LKB00824H013 | LKB01027F156 | LKB01031L016 |
| Amount offered | Rs.25,000 million | Rs.35,000 million | Rs.60,000 million |
| Coupon rate | 11.00% per annum | 11.75% per annum | 12.00% per annum |
| Date of issue | 01 August 2016 | 15 June 2017 | 01 December 2021 |
| Date of maturity | 01 August 2024 | 15 June 2027 | 01 December 2031 |
| Dates of coupon payment | 01 February & 01 August | 15 June & 15 December | 01 June & 01 December |
| Accrued Interest amount | Rs. 1.2762 per Rs.100.00 | Rs. 2.9052 per Rs.100.00 | Rs. 3.4286 per Rs.100.00 |
| Date of auction | Friday, 11 March 2022 | | |
| Closing date and time of bid submission | Friday, 11 March 2022 at 11:00 a.m. | | |
| Date of settlement | 15 March 2022 | | |
| Minimum amount of bid | Rupees five million (Rs. 5,000,000/-) and multiples of Rupees one million (Rs. 1,000,000/-) there onwards. | | |

Bids are invited from the Primary Dealers in Treasury Bonds on the basis of clean prices (exclusive of accrued interest from the date of last coupon payment to the date of settlement). Bids should be made only through the electronic bidding facility provided by the Central Bank of Sri Lanka (CBSL).

With respect to each Series/ ISIN, CBSL may accept any amount not exceeding the amount offered depending on the market conditions.

**The general public is invited to purchase Treasury bonds from the following
Primary Dealers and any other Licensed Commercial Banks**

| | | | |
|-------------------------------|---------|-----------------------------|---------|
| Acuity Securities Ltd. | 2206297 | NSB Fund Management Co. Ltd | 2425010 |
| Bank of Ceylon | 2541938 | People's Bank | 2206783 |
| Capital Alliance Ltd. | 2317777 | Sampath Bank PLC. | 2305842 |
| Commercial Bank of Ceylon PLC | 2332319 | Seylan Bank PLC. | 2456340 |
| First Capital Treasuries Ltd. | 2639883 | WealthTrust Securities Ltd | 2675096 |

*International Securities Identification Number

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Superintendent /Registrar of Public Debt