



Democratic Socialist Republic of Sri Lanka
Auction for Issuance of
Sri Lanka Development Bonds

(Treasury Bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

Submission of bids : Open from 11.00 hrs on 20 July 2021
to 10.00 hrs on 27 July 2021

Date of Settlement : 30 July 2021

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| ■ Currency | ➤ US Dollar |
| ■ Size & Tenure | ➤ US Dollars 30 Million (possible upsizing by another US Dollars 80 Million) of 9 months, 1 year 8 months, 2 years 9 months and 5 years |
| ■ Interest Rate | ➤ • Fixed rate arrangement : Fixed rate determined through competitive bidding for all maturities |
| ■ Interest Payments | ➤ Semi - annual |
| ■ Minimum Investment | ➤ US Dollars 10, 000 & in multiples of US Dollars 10, 000 |
| ■ Transferability | ➤ By Endorsement, Delivery & Registration |
| ■ Eligible Investors * | ➤ Citizens of foreign states irrespective of their residential status through the Inward Investment Accounts (IIAs), Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs, Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Offshore Banking Unit Accounts, Companies incorporated outside Sri Lanka or Partnerships registered outside Sri Lanka through IIAs, Country funds, Regional Funds, Mutual Funds, Unit Trusts, and Institutional investors established outside Sri Lanka through IIAs, Licensed Commercial Banks appointed as Authorized Dealers by the Central Bank of Sri Lanka, Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency |
| ■ Tax | ➤ Subject to the applicable tax laws in Sri Lanka |
| ■ Issuing Office | ➤ Public Debt Department, Central Bank of Sri Lanka |
| ■ Designated Agents to purchase bonds | ➤ Selected Licensed Commercial Banks & Primary Dealers as given below |
| ■ Paying Agent | ➤ Bank of Ceylon |
| ■ Governing Law | ➤ Laws of Sri Lanka |

* Conditions apply. Please refer the related Document of Offer.

** ***Bids have to be submitted to 'fopdd@cbsl.lk' in pdf format protected with passwords. Such passwords are required to be submitted separately to 'fopdd@cbsl.lk' within the first 30 minutes of the auction cut-off time (That is 10.00 am - 10.30 am on 27.07.2021).***

The details of the offer are available in the Document of Offer dated 19 July 2021.

DESIGNATED AGENTS

Acuity Securities Ltd, 4th Floor, Acuity House, 53, Dharmapala Mawatha, Colombo 3, Tel: 2206297, Fax: 2206290 **Bank of Ceylon**, 7th Floor, Bank of Ceylon Head Office, Bank of Ceylon Mawatha, Colombo 1, Tel: 2448830, Fax: 2448207, **Capital Alliance Ltd.**, Level 5, "Millennium House", 46/58, Nawam Mawatha, Colombo 2, Tel: 2317777/2317730-1, Fax: 2317788, **Cargills Bank Ltd.**, 696, Galle Road, Colombo 03, Tel: 7640000, Fax: 7640507, **Commercial Bank of Ceylon PLC**, 21, Sir Razik Fareed Mawatha, Colombo 1, Tel: 2330406, Fax: 2384650, **Deutsche Bank AG Colombo Branch**, 86, Galle Road, Colombo 3, Tel: 2447062, Fax: 2449589, **DFCC Bank PLC**, 73/5, Galle Road, Colombo 3, Tel: 2442442, Fax: 2440376, **First Capital Treasuries PLC**, 2, Deal Place, Colombo 03, Tel: 2639898, Fax: 2639899, **Habib Bank Ltd**, 70 A, Dharmapala Mawatha, Colombo 3, Tel: 2370390, Fax: 2370389 **Hatton National Bank PLC**, HNB Tower, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2664664, Fax: 2662832, **Indian Bank**, 57, Sir Baron Jayatilake Mawatha, Colombo 1, Tel: 2447163, Fax: 2447562, **Indian Overseas Bank**, 139, Main Street, Colombo 11, Tel: 5324422, Fax: 2447900, **MCB Bank Ltd.**, 8, Leyden Bastian Road, Colombo 1, Tel: 2448765, Fax: 2448764, **National Development Bank PLC**, 40, Nawam Mawatha, Colombo 2, Tel: 2448448, Fax: 2440262, **Nations Trust Bank PLC**, 242, Union Place, Colombo 2, Tel: 4711411, Fax: 2370854, **NSB Fund Management Company Ltd.**, 400, Galle Road, Colombo 3, Tel: 2425010, Fax: 2574387, **Pan Asia Banking Corporation PLC**, 450, Galle Road, Colombo 3, Tel: 4667702, Fax: 2565558, **People's Bank**, 13th Floor, 75, Peoples' Bank Head Office, Sir Chittampalam A Gardiner Mawatha, Colombo 2, Tel: 2206783, Fax: 2458842, **Public Bank Berhad**, Colombo Branch, 340, R A de Mel Mawatha, Colombo 3, Tel: 2576289, Fax: 2573958, **Sampath Bank PLC**, 110, Sir James Peiris Mawatha, Colombo 2, Tel: 2305841-2, Fax: 2314940, **Seylan Bank PLC**, Level 3, Seylan Towers, 90, Galle Road, Colombo 3, Tel: 2456337, Fax: 4716111, **Standard Chartered Bank**, 37, York Street, Colombo 1, Tel: 2480000, Fax: 2422618, **State Bank of India**, 16, Sir Baron Jayatilaka Mawatha, Colombo 1, Tel: 2326133, Fax: 4446868, **Union Bank of Colombo PLC**, No. 64, Galle Road, Colombo 3, Tel: 2374100, Fax: 2370593, **Wealth Trust Securities Ltd.**, 102/1, Dr. N M Perera Mawatha, Colombo 8, Tel: 2675091-4, Fax: 2689605.