



Democratic Socialist Republic of Sri Lanka
Auction for Issuance of
Sri Lanka Development Bonds

(Treasury Bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

Submission of bids : Open from 11.00 hrs on 15 January 2021
to 10.00 hrs on 19 January 2021

Date of Settlement : 22 January 2021

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| ■ Currency | ➤ US Dollar |
| ■ Size & Tenor | ➤ Up to US Dollars 200 Million of 1 year, 1 year 3 months, 2 years, 2 years 3 months and 4 years |
| ■ Interest Rate | ➤ • Fixed rate arrangement : Fixed rate determined through competitive bidding for all maturities
• Floating rate arrangement : Not offered |
| ■ Interest Payments | ➤ Semi - annual |
| ■ Minimum Investment | ➤ US Dollars 10, 000 & in multiples of US Dollars 10, 000 |
| ■ Transferability | ➤ By Endorsement, Delivery & Registration |
| ■ Eligible Investors * | ➤ Foreign citizens & entities, Non resident Sri Lankans, Sri Lankan dual citizens, Holders of personal foreign currency accounts and business foreign currency accounts, Licensed specialized banks and licensed finance companies who have been permitted to accept deposits in foreign currency, Authorized Dealers in foreign exchange, Primary Dealers in government securities, Specified companies that have entered into agreements with the Board of Investment of Sri Lanka and Specified insurance companies licensed under the Regulation of Insurance Industry Act. |
| ■ Tax | ➤ Subject to the applicable tax laws in Sri Lanka |
| ■ Issuing Office | ➤ Public Debt Department, Central Bank of Sri Lanka |
| ■ Designated Agents to purchase bonds | ➤ Selected Licensed Commercial Banks & Primary Dealers as given below |
| ■ Paying Agent | ➤ Bank of Ceylon |
| ■ Governing Law | ➤ Laws of Sri Lanka |

* Conditions apply. Please refer the related Document of Offer.

* ***Bids have to be submitted to 'fopdd@cbsl.lk' in pdf format protected with passwords. Such passwords are required to be submitted separately to 'fopdd@cbsl.lk' within the first 30 minutes of the auction cut-off time (That is 10.00 am - 10.30 am on 19.01.2021).***

The CBSL may accept any amount not exceeding the total amount offered at auction depending on the market conditions. The details of the offer are available in the Document of Offer dated 12 January 2021.

DESIGNATED AGENTS

Acuity Securities Ltd, 4th Floor, Acuity House, 53, Dharmapala Mawatha, Colombo 3, Tel: 2206297, Fax: 2206290 **Bank of Ceylon**, 7th Floor, Bank of Ceylon Head Office, Bank of Ceylon Mawatha, Colombo 1, Tel: 2448830, Fax: 2448207, **Capital Alliance Ltd.**, Level 5, "Millennium House", 46/58, Nawam Mawatha, Colombo 2, Tel: 2317777/2317730-1, Fax: 2317788, **Cargills Bank Ltd.**, 696, Galle Road, Colombo 03, Tel: 7640000, Fax: 7640507, **Commercial Bank of Ceylon PLC**, 21, Sir Razik Fareed Mawatha, Colombo 1, Tel: 2330406, Fax: 2384650, **Deutsche Bank AG Colombo Branch**, 86, Galle Road, Colombo 3, Tel: 2447062, Fax: 2449589, **DFCC Bank PLC**, 73/5, Galle Road, Colombo 3, Tel: 2442442, Fax: 2440376, **First Capital Treasuries PLC**, 2, Deal Place, Colombo 03, Tel: 2639898, Fax: 2639899, **Habib Bank Ltd**, 70 A, Dharmapala Mawatha, Colombo 3, Tel: 2370390, Fax: 2370389 **Hatton National Bank PLC**, HNB Tower, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2664664, Fax: 2662832, **Indian Bank**, 57, Sir Baron Jayatilake Mawatha, Colombo 1, Tel: 2447163, Fax: 2447562, **Indian Overseas Bank**, 139, Main Street, Colombo 11, Tel: 5324422, Fax: 2447900, **MCB Bank Ltd.**, 8, Leyden Bastian Road, Colombo 1, Tel: 2448765, Fax: 2448764, **National Development Bank PLC**, 40, Nawam Mawatha, Colombo 2, Tel: 2448448, Fax: 2440262, **Nations Trust Bank PLC**, 242, Union Place, Colombo 2, Tel: 4711411, Fax: 2370854, **NSB Fund Management Company Ltd.**, 400, Galle Road, Colombo 3, Tel: 2425010, Fax: 2574387, **Pan Asia Banking Corporation PLC**, 450, Galle Road, Colombo 3, Tel: 4667702, Fax: 2565558, **People's Bank**, 13th Floor, 75, Peoples' Bank Head Office, Sir Chittampalam A Gardiner Mawatha, Colombo 2, Tel: 2206783, Fax: 2458842, **Public Bank Berhad**, Colombo Branch, 340, R A de Mel Mawatha, Colombo 3, Tel: 2576289, Fax: 2573958, **Sampath Bank PLC**, 110, Sir James Peiris Mawatha, Colombo 2, Tel: 2305841-2, Fax: 2314940, **Seylan Bank PLC**, Level 3, Seylan Towers, 90, Galle Road, Colombo 3, Tel: 2456337, Fax: 4716111, **Standard Chartered Bank**, 37, York Street, Colombo 1, Tel: 2480000, Fax: 2422618, **State Bank of India**, 16, Sir Baron Jayatilaka Mawatha, Colombo 1, Tel: 2326133, Fax: 4446868, **Union Bank of Colombo PLC**, No. 64, Galle Road, Colombo 3, Tel: 2374100, Fax: 2370593, **Wealth Trust Securities Ltd.**, 102/1, Dr. N M Perera Mawatha, Colombo 8, Tel: 2675091-4, Fax: 2689605.