



Democratic Socialist Republic of Sri Lanka

Auction for Issuance of

Sri Lanka Development Bonds

(Treasury Bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

Submission of bids : Open from 11.00 hrs on 26 March 2020
to 10.00 hrs on 30 March 2020

Date of Settlement : 01 April 2020

- **Currency** ➤ **US Dollar**
- **Size & Tenor** ➤ **Up to US Dollars 220 Million 7 months, 1 year 4 months, 3 years and 4 years 10 months**
- **Interest Rate** ➤ • **Floating rate arrangement** : **6 month LIBOR or its successor for US Dollar + Margin through competitive bidding for 7 months, 1 year 4 months and 3 years maturities**
• **Fixed rate arrangement** : **Fixed rate determined through competitive bidding for 7 months, 1 year 4 months, 3 years and 4 years 10 months maturities**
- **Interest Payments** ➤ **Semi - annual**
- **Minimum Investment** ➤ **US Dollars 10, 000 & in multiples of US Dollars 10, 000**
- **Transferability** ➤ **By Endorsement, Delivery & Registration**
- **Eligible Investors *** ➤ **Foreign citizens & entities, Non resident Sri Lankans, Sri Lankan dual citizens, Holders of personal foreign currency accounts and business foreign currency accounts, Licensed specialized banks and licensed finance companies who have been permitted to accept deposits in foreign currency, Authorized Dealers in foreign exchange, Primary Dealers in government securities, Specified companies that have entered into agreements with the Board of Investment of Sri Lanka and Specified insurance companies licensed under the Regulation of Insurance Industry Act.**
- **Tax** ➤ **Subject to the applicable tax laws in Sri Lanka**
- **Issuing Office** ➤ **Public Debt Department, Central Bank of Sri Lanka**
- **Designated Agents to purchase bonds** ➤ **Selected Licensed Commercial Banks & Primary Dealers as given below**
- **Paying Agent** ➤ **Bank of Ceylon**
- **Governing Law** ➤ **Laws of Sri Lanka**

* Conditions apply. Please refer the related Document of Offer.

* Bids have to be submitted to 'fopdd@cbsl.lk' in pdf format protected with passwords. Such passwords are required to be submitted separately to 'fopdd@cbsl.lk' within the first 30 minutes of the auction cut-off time (That is 10.00 am - 10.30 am on 30.03.2020).

The CBSL may accept any amount not exceeding the total amount offered at auction depending on the market conditions. The details of the offer are available in the Document of Offer dated 25 March 2020.

DESIGNATED AGENTS

Acuity Securities Ltd, 4th Floor, Acuity House, 53, Dharmapala Mawatha, Colombo 3, Tel: 2206297, Fax: 2206290 **Axis Bank Ltd.**, 356, Galle Road, Colombo 3 Tel: 2577733, Fax: 2577724
Bank of Ceylon, 7th Floor, Bank of Ceylon Head Office, Bank of Ceylon Mawatha, Colombo 1, Tel: 2448830, Fax: 2448207, **Capital Alliance Ltd.**, Level 5, "Millennium House", 46/58, Nawam Mawatha, Colombo 2, Tel: 2317777/2317730-1, Fax: 2317788, **Citi Bank N.A.**, 65 C, Dharmapala Mawatha, Colombo 7, Tel: 2447316-8, Fax: 2445487, **Commercial Bank of Ceylon PLC**, 21, Sir Razik Fareed Mawatha, Colombo 1, Tel: 2330406, Fax: 2384650, **Deutsche Bank AG Colombo Branch**, 86, Galle Road, Colombo 3, Tel: 2447062, Fax: 2449589, **DFCC Bank PLC**, 73/5, Galle Road, Colombo 3, Tel: 2442442, Fax: 2440376, **First Capital Treasuries PLC**, 2, Deal Place, Colombo 03, Tel: 2689898, Fax: 2639899, **Habib Bank Ltd**, 70 A, Dharmapala Mawatha, Colombo 3, Tel: 2370390, Fax: 2370389 **Hatton National Bank PLC**, HNB Tower, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2664664, Fax: 2662832, **Indian Bank**, 57, Sir Baron Jayatilake Mawatha, Colombo 1, Tel: 2447163, Fax: 2447562, **Indian Overseas Bank**, 139, Main Street, Colombo 11, Tel: 5324422, Fax: 2447900, **MCB Bank Ltd.**, 8, Leyden Bastian Road, Colombo 1, Tel: 2448765, Fax: 2448764, **National Development Bank PLC**, 40, Nawam Mawatha, Colombo 2, Tel: 2448448, Fax: 2440262, **Nations Trust Bank PLC**, 242, Union Place, Colombo 2, Tel: 4711411, Fax: 2370854, **NatWealth Securities Ltd.**, No. 66/1, Vajira Rd., Colombo 4, Tel: 4703000, Fax: 4716275, **NSB Fund Management Company Ltd.**, 400, Galle Road, Colombo 3, Tel: 2425010, Fax: 2574387, **Pan Asia Banking Corporation PLC**, 450, Galle Road, Colombo 3, Tel: 4667702, Fax: 2565558, **People's Bank**, 13th Floor, 75, Peoples' Bank Head Office, Sir Chittampalam A Gardiner Mawatha, Colombo 2, Tel: 2206783, Fax: 2458842, **Public Bank Berhad**, Colombo Branch, 340, R A de Mel Mawatha, Colombo 3, Tel: 2576289, Fax: 2573958, **Sampath Bank PLC**, 110, Sir James Peiris Mawatha, Colombo 2, Tel: 2305841-2, Fax: 2314940, **Seylan Bank PLC**, Level 3, Seylan Towers, 90, Galle Road, Colombo 3, Tel: 2456337, Fax: 4716111, **Standard Chartered Bank**, 37, York Street, Colombo 1, Tel: 2480000, Fax: 2422618, **The Hongkong & Shanghai Banking Corporation Ltd.**, 24, Sir Baron Jayatilake Mawatha, Colombo 1, Tel: 2325435, Fax: 2448388, **Union Bank of Colombo PLC**, No. 64, Galle Road, Colombo 3, Tel: 2374100, Fax: 2370593, **Wealth Trust Securities Ltd.**, 102/1, Dr. N M Perera Mawatha, Colombo 8, Tel: 2675091-4, Fax: 2689605.