



Democratic Socialist Republic of Sri Lanka
Auction for Issuance of
Sri Lanka Development Bonds

[Treasury Bonds denominated in US Dollar]

Public Debt Department, Central Bank of Sri Lanka

Submission of bids : open from 11.00 hrs on 11 January 2018
to 10.00 hrs on 18 January 2018

Date of Settlement : 22 January 2018

- **Currency** ➤ **US Dollar**
- **Size & Tenor** ➤ **US Dollars 500 Million of 2 years, 3 years, 4 years and 5 years**
- **Interest Rate** ➤ • **Floating rate arrangement** : **6 month LIBOR for US Dollar + Margin through competitive bidding**
• **Fixed rate arrangement** : **Fixed rate determined through competitive bidding**
- **Interest Payments** ➤ **Semi - annual**
- **Minimum Investment** ➤ **US Dollars 10, 000 & in multiples of US Dollars 10, 000**
- **Transferability** ➤ **By Endorsement, Delivery & Registration**
- **Eligible Investors *** ➤ **Foreign citizens & entities, Non resident Sri Lankans, Sri Lankan dual citizens, Holders of personal foreign currency accounts and business foreign currency accounts, Licensed specialized banks and licensed finance companies who have been permitted to accept deposits in foreign currency, Authorized Dealers in foreign exchange, Primary Dealers in government securities, Specified companies that have entered into agreements with the Board of Investment of Sri Lanka and Specified insurance companies licensed under the Regulation of Insurance Industry Act.**
- **Tax** ➤ **Subject to the applicable tax laws in Sri Lanka**
- **Issuing Office** ➤ **Public Debt Department, Central Bank of Sri Lanka**
- **Designated Agents to purchase bonds** ➤ **Selected Licensed Commercial Banks & Primary Dealers as given below**
- **Paying Agent** ➤ **Bank of Ceylon**
- **Governing Law** ➤ **Laws of Sri Lanka**

* Conditions apply. Please refer the related Document of Offer.

The CBSL may accept any amount not exceeding the total amount offered at auction depending on the market conditions.

The details of the offer are available in the Document of Offer dated 10 January 2018.

DESIGNATED AGENTS

Acuity Securities Ltd, 4th Floor, Acuity House, 53, Dharmapala Mawatha, Colombo 3, Tel: 2206292, Fax: 2206290 **Axis Bank Ltd.**, 356, Galle Road, Colombo 3 Tel: 2577723, Fax: 2577724 **Bank of Ceylon**, 7th Floor, No. 1, Bank of Ceylon Mawatha, Colombo 1, Tel: 2395813, Fax: 2445788, **Capital Alliance Ltd.**, Level 5, "Millennium House", 46/58, Nawam Mawatha, Colombo 2, Tel: 2317702, Fax: 2317788, **Cargills Bank Ltd.**, 696, Galle Road, Colombo 3. Tel: 7640262, Fax: 7640279, **Citi Bank N.A.**, 65 C, Dharmapala Mawatha, Colombo 7, Tel: 4794767, Fax: 4794756, **Commercial Bank of Ceylon PLC**, 21, Sir Razik Fareed Mawatha, Colombo 1, Tel: 2486334, Fax: 2384650, **Deutsche Bank AG**, 86, Galle Road, Colombo 3, Tel: 4791253, Fax: 2446447, **DFCC Bank PLC**, 73/5, Galle Road, Colombo 3, Tel: 2442780, Fax: 2344434, **First Capital Treasuries PLC**, 2, Deal Place, Colombo 03, Tel: 2639815, Fax: 2639899, **Hatton National Bank PLC**, HNB Towers, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2664843, Fax: 2664854, **Indian Bank**, 57, Sir Baron Jayatillake Mawatha, Colombo 1, Tel: 2323402, Fax: 2447562, **Indian Overseas Bank**, 139, Main Street, Colombo 11, Tel: 5324421, Fax: 2447900, **MCB Bank Ltd.**, 8, Leyden Bastian Road, Colombo 1, Tel: 5222234, Fax: 2448764, **National Development Bank PLC**, 40, Nawam Mawatha, Colombo 2, Tel: 2446994, Fax: 2303606, **Nations Trust Bank PLC**, 242, Union Place, Colombo 2, Tel: 4313119, Fax: 4791723, **Nat Wealth Securities Ltd.**, No. 66/1, Vajira Rd., Colombo 4, Tel: 4703012, Fax: 4716275, **NSB Fund Management Co. Ltd.**, 255, Galle Road, Colombo 3, Tel: 2564601, Fax: 2574387, **Pan Asia Banking Corporation PLC**, 450, Galle Road, Colombo 3, Tel: 4667502, Fax: 2565562, **People's Bank**, 13th Floor, 75, Sir Chittampalam A Gardiner Mawatha, Colombo 2, Tel: 2206782, Fax: 2458861, **Public Bank Berhad**, 340, R A de Mel Mawatha, Colombo 3, Tel: 2576289, Fax: 2375128, **Sampath Bank PLC**, 2nd floor, Sampath Center, 110, Sir James Peiris Mawatha, Colombo 2, Tel: 2300147, Fax: 2300146, **Seylan Bank PLC**, Seylan Towers, 90, Galle Road, Colombo 3, Tel: 2456325, Fax: 2456515, **Standard Chartered Bank**, 37, York Street, Colombo 1, Tel: 2480045, Fax: 2480145, **State Bank of India**, 16, Sir Baron Jayathilake Mawatha, Colombo 1, Tel: 4446816, Fax: 4446868, **The Hongkong & Shanghai Banking Corporation Ltd.**, 24, Sir Baron Jayathilake Mawatha, Colombo 1, Tel: 4451233, Fax: 2154720, **Union Bank of Colombo PLC**, No. 64, Galle Road, Colombo 3, Tel: 2374100, Fax: 2374155, **WealthTrust Securities Ltd.**, 32, Castle Street, Colombo 8, Tel: 2675095, Fax: 2675088.