



DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
ISSUE OF RS 25,000 MILLION TREASURY BONDS

Rs. 8,000 million Treasury Bonds under the series of 11.50%2023'A' and Rs. 17,000 million Treasury Bonds under the series of 11.75%2027'A' are to be issued through an auction on November 29, 2017.

The details of these Treasury Bonds are as follows.

| Series | 11.50%2023'A' | 11.75%2027'A' |
|---|--|--------------------------|
| ISIN* | LKB00623E156 | LKB01027F156 |
| Amount offered | Rs.8,000 million | Rs.17,000 million |
| Period to maturity | 5 Years 5 Months | 9 Years 6 Months |
| Coupon Rate | 11.50% per annum | 11.75% per annum |
| Date of issue | 15 May 2017 | 15 June 2017 |
| Date of maturity | 15 May 2023 | 15 June 2027 |
| Dates of coupon payment | 15 May & 15 November | 15 June & 15 December |
| Accrued Interest amount | Rs. 0.6036 per Rs.100.00 | Rs. 5.5219 per Rs.100.00 |
| Date of Auction | Wednesday, 29 November 2017 | |
| Closing date and time of bid submission | Wednesday, 29 November 2017 at 11:00 a.m. | |
| Date of settlement | 04 December 2017 | |
| Minimum amount of bid | Rupees five million (Rs.5,000,000/-) and multiples of Rupees one million (Rs.1,000,000/-) there onwards. | |

Bids are invited from the Primary Dealers in Treasury Bonds on the basis of clean prices (exclusive of accrued interest from the date of last coupon payment to the date of settlement). Bids should be made only through the electronic bidding facility provided by the Central Bank of Sri Lanka (CBSL).

The CBSL may accept higher or lower amount than the offered amount at the auction depending on the market conditions.

**The general public is invited to purchase Treasury bonds from the following
Primary Dealers and any other Licensed Commercial Banks**

| | | | |
|--------------------------------|---------|------------------------------|---------|
| Acuity Securities Ltd. | 2206297 | NSB Fund Management Co. Ltd. | 2564601 |
| Bank of Ceylon. | 2541938 | People's Bank. | 2458935 |
| Capital Alliance Ltd. | 2317777 | Sampath Bank PLC. | 2305842 |
| Commercial Bank of Ceylon PLC. | 2332319 | Seylan Bank PLC. | 2456340 |
| First Capital Treasuries Ltd. | 2639883 | Union Bank of Colombo PLC. | 2374158 |
| NatWealth Securities Ltd. | 4703000 | WealthTrust Securities Ltd. | 2675096 |

*International Securities Identification Number

Public Debt Department
Central Bank of Sri Lanka
30, Janadhipathi Mawatha, Colombo 1.
Telephone: 2477011 Fax: 2477687
Web: www.cbsl.gov.lk

D.M.Rupasinghe
Superintendent /Registrar of Public Debt