



Democratic Socialist Republic of Sri Lanka
Auction for Issuance of
Sri Lanka Development Bonds

(Treasury Bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

Submission of bids : open from 11.00 hrs on 20 June 2017
to 10.00 hrs on 27 June 2017

Date of Settlement : 30 June 2017

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| ■ Currency | ➤ US Dollar |
| ■ Size & Tenor | ➤ USD 515 Million of 1 year 7 months, 3 years, 4 years and 4 years 9 months |
| ■ Interest Rate | ➤ • Floating rate arrangement : 6 month LIBOR for USD + Margin through competitive bidding • Fixed rate arrangement : Fixed rate determined through competitive bidding |
| ■ Interest Payments | ➤ Semi - annual |
| ■ Minimum Investment | ➤ USD 10, 000 & in multiples of USD 10, 000 |
| ■ Transferability | ➤ By Endorsement, Delivery & Registration |
| ■ Eligible Investors * | ➤ Foreign Citizens & Entities, Non Resident Sri Lankans, Sri Lankan Dual Citizens, Holders of Non-Resident Foreign Currency (NRFC)Accounts, Resident Foreign Currency (RFC) Accounts, Resident Non-Nationals' Foreign Currency (RNNFC) Accounts and Foreign Exchange Earners' Accounts (FEEA), Licensed specialized banks and licensed finance companies who have been permitted to accept deposits in foreign currency, Authorized Dealers in foreign exchange, Primary Dealers in government securities, Specified companies that have entered into agreements with the Board of Investment of Sri Lanka and Specified Insurance Companies licensed under the Regulation of Insurance Industry Act. |
| ■ Tax | ➤ Exempted from Income Tax paid in Sri Lanka |
| ■ Issuing Office | ➤ Public Debt Department, Central Bank of Sri Lanka |
| ■ Designated Agents to purchase bonds | ➤ Selected Licensed Commercial Banks & Primary Dealers as given below |
| ■ Paying Agent | ➤ Bank of Ceylon |
| ■ Governing Law | ➤ Laws of Sri Lanka |

*The CBSL may accept higher or lower amount than the offered amount at the auction depending on the market conditions.
The details of the offer are available in the Offer Document dated 19 June 2017.*

DESIGNATED AGENTS

Acuity Securities Ltd, 4th Floor, Acuity House, 53, Dharmapala Mawatha, Colombo 3, Tel: 2206291/2, Fax: 2206290 **Axis Bank Ltd.**, 356, Galle Road, Colombo 3 Tel: 2577723, Fax: 2577724 **Bank of Ceylon**, 7th Floor, No. 1, Bank of Ceylon Mawatha, Colombo 1, Tel: 2439566, 2445785-7, Fax: 2394583, **Capital Alliance Ltd.**, Level 5, "Millennium House", 46/58, Nawam Mawatha, Colombo 2, Tel: 2317702, Fax: 2317788, **Cargills Bank Ltd.**, 696, Galle Rd, Colombo 3. Tel: 7640260, Fax: 7640279, **Commercial Bank of Ceylon PLC**, Commercial House, 21, Sir Razik Fareed Mw., , Colombo 1, Tel: 2486330/4, Fax: 2449889, **Deutsche Bank AG**, 86, Galle Road, , Colombo 3, Tel: 4791252/3, Fax: 2449589, **DFCC Bank PLC**, 73/5, Galle Rd, Colombo 3, Tel: 2442780, Fax: 2344434, **First Capital Treasuries PLC**, 2, Deal Place,, Colombo 03, Tel: 2639815, 2639892/3, Fax: 2639899, **Habib Bank Ltd.**, 140-142, 2nd Cross Street, Colombo 11, Tel: 2326565, Fax: 2432824, **Hatton National Bank PLC**, HNB Towers, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2661105, 2664850, Fax: 2662735, 2664854, **Indian Bank**, 57, Sir Baron Jayathilake Mawatha, Colombo 1, Tel: 2438302, 2323402/3, Fax: 2447562, **Indian Overseas Bank**, 139, Main Street, Colombo 11, Tel: 5324426, Fax: 2447900, **MCB Bank Ltd.**, 8, Leyden Bastian Road, Colombo 1, Tel: 5222234, 2448765, Fax: 2448764, **National Development Bank PLC**, 40, Nawam Mawatha, Colombo 2, Tel: 2446994, Fax: 2303608, **Nations Trust Bank PLC**, 242, Union Place, Colombo 2, Tel: 4313119, 4313122, Fax: 4791723, **Nat Wealth Securities Ltd.**, Prince Alfred Tower, No. 10-1/1, Alfred House Gardens, Colombo 3, Tel: 4716274, Fax: 4716275, **NSB Fund Management Co. Ltd.**, 255, Galle Road, Colombo 3, Tel: 2565956 /7, 2564601, Fax: 2574387, **Pan Asia Banking Corporation PLC**, 450, Galle Road, Colombo 3, Tel: 2565561, 2576964, Fax: 2565562, **People's Bank**, 13th Floor, 75, Sir Chittampalam A Gardiner Mawatha, Colombo 2, Tel: 2206782, Fax: 2458861, **Perpetual Treasuries Ltd.**, No. 610, Galle Road, Colombo 3, Tel: 2206123, Fax: 2206110, **Public Bank Berhad**, 340, R A de Mel Mawatha, Colombo 3, Tel: 2576289-92, 7290200-7, Fax: 2573958, **Sampath Bank PLC**, 110, Sir James Peiris Mawatha, Colombo 2, Tel: 4730336, 2300146, Fax: 2300144, **Seylan Bank PLC**, Seylan Towers, 90, Galle Road, Colombo 3, Tel: 2452513-4, 2456325/7, Fax: 2456456, **Standard Chartered Bank**, 37, York Street, Colombo 1, Tel: 2480005, Fax: 2480145, **State Bank of India**, 16, Sir Baron Jayathilake Mw., Colombo 1, Tel: 4446800, Fax: 4446868, **The Hongkong & Shanghai Banking Corporation Ltd.**, 24, Sir Baron Jayathilake Mw., Colombo 1, Tel: 2421697, Fax: 2448388, **Union Bank of Colombo PLC**, No. 64, Galle Road, Colombo 3, Tel: 2374158, Fax: 2374187, **WealthTrust Securities Ltd.**, 32, Castle Street, Colombo 8, Tel: 2675091-4, Fax: 2689605.