



DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
ISSUE OF RS 30,000 MILLION TREASURY BONDS

Rs. 7,000 million Treasury Bonds under the series of 10.60% 2019 'B', Rs. 7,000 million Treasury Bonds under the series of 10.00% 2022 'A', Rs. 6,000 million Treasury Bonds under the series of 11.50% 2028 'A' and Rs. 10,000 million Treasury Bonds under the series of 11.50% 2035 'A' are to be issued through an auction on October 26, 2015.

The details of these Treasury Bonds are as follows.

| Series | 10.60% 2019 'B' | 10.00% 2022 'A' | 11.50% 2028 'A' | 11.50% 2035 'A' |
|---|--|---------------------------|--------------------------|---------------------------|
| ISIN | LKB00619I155 | LKB00922J011 | LKB01528I017 | LKB02035C155 |
| Amount offered | Rs. 7,000 million | Rs. 7,000 million | Rs. 6,000 million | Rs. 10,000 million |
| Period to maturity | 03 Years 10 Months | 06 Years 11 Months | 12 Years 10 Months | 19 Years 04 Months |
| Coupon rate | 10.60% per annum | 10.00% per annum | 11.50% per annum | 11.50% per annum |
| Date of issue | 15 September 2013 | 01 October 2013 | 01 September 2013 | 15 March 2015 |
| Date of maturity | 15 September 2019 | 01 October 2022 | 01 September 2028 | 15 March 2035 |
| Dates of coupon payment | 15 March & 15 September | 01 April & 01 October | 01 March & 01 September | 15 March & 15 September |
| Accrued Interest amount | Rs. 1.3979 per Rs. 100.00 | Rs. 0.8744 per Rs. 100.00 | Rs 1.9588 per Rs. 100.00 | Rs. 1.5165 per Rs. 100.00 |
| Date of auction | Monday, 26 October 2015 | | | |
| Closing date and time of bid submission | Monday, 26 October 2015 at 11.00 a.m. | | | |
| Date of settlement | 02 November 2015 | | | |
| Minimum amount of bid | Rupees five million (Rs.5, 000,000/-) and multiples of Rupees one million (Rs.1, 000,000/-) there onwards. | | | |

Bids are invited from the Primary Dealers in Treasury Bonds on the basis of clean prices (exclusive of accrued interest from the date of last coupon payment to the date of settlement). Bids should be made only through the electronic bidding facility provided by the Central Bank of Sri Lanka (CBSL).

The CBSL may accept higher or lower amount than the offered amount at the auction depending on the market conditions.

**The general public is invited to purchase Treasury bonds from the following
Primary Dealers and any other Licensed Commercial Banks**

| | | | |
|----------------------------------|---------|--|---------|
| Acuity Securities Ltd. | 2206297 | People's Bank | 2458935 |
| Bank of Ceylon | 2541938 | Perpetual Treasuries Ltd. | 2206123 |
| Capital Alliance Ltd. | 2317777 | Sampath Bank PLC. | 2305842 |
| Commercial Bank of Ceylon PLC | 2332319 | Seylan Bank PLC. | 2456340 |
| Entrust Securities PLC. | 5500600 | The Hongkong and Shanghai Banking Corporation Ltd. | 2421697 |
| First Capital Treasuries Ltd. | 2639883 | Union Bank of Colombo PLC | 2374158 |
| NatWealth Securities Ltd. | 4703000 | WealthTrust Securities Ltd | 2675096 |
| NSB Fund Management Co. Ltd | 2564601 | | |
| Pan Asia Banking Corporation PLC | 2565561 | | |

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