



Democratic Socialist Republic of Sri Lanka

# Auction for Issuance of Sri Lanka Development Bonds

(Treasury bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

**Submission of bids: open from 1100 hrs. on 06<sup>th</sup> August 2015  
to 1000 hrs. on 13<sup>th</sup> August 2015**

**Date of Settlement: 18<sup>th</sup> August 2015**

**The relevant details of the SLDBs are given below.**

<b>Currency</b>	: US Dollar
<b>Size &amp; Maturity Period</b>	: <b>USD 100 Million of 1 year 7 months and 2 years 5 months</b>
<b>Interest Rate</b>	: <b>Floating rate arrangement</b> – 6 month LIBOR for USD + Margin determined through competitive bidding : <b>Fixed rate arrangement</b> – fixed rate determined through competitive bidding
<b>Interest Payments</b>	: Semi - annual
<b>Minimum Investment</b>	: USD100,000 & in multiples of USD 10,000
<b>Transferability</b>	: By Endorsement, Delivery & Registration
<b>Eligible Investors</b>	: Foreign Citizens & Entities, Non Resident Sri Lankans, Sri Lankan Dual Citizens, Authorized Dealers in foreign exchange, Primary Dealers in government securities, Specified companies that have entered into agreement with the Board of Investment of Sri Lanka and Specified Insurance Companies licensed under the Regulation of Insurance Industry Act.
<b>Tax</b>	: Exempted from Income Tax paid in Sri Lanka
<b>Issuing Office</b>	: Public Debt Department, Central Bank of Sri Lanka (CBSL)
<b>Designated Agents to Purchase Bonds</b>	: Selected Licensed Commercial Banks & Primary Dealers
<b>Paying Agent</b>	: Bank of Ceylon
<b>Governing Law</b>	: Laws of Sri Lanka

The CBSL may accept higher or lower amount than the offered amount at the auction depending on the market conditions.

The details of the offer are available in the Offer Document dated 05 August 2015.