



Democratic Socialist Republic of Sri Lanka
Auction for Issuance of
Sri Lanka Development Bonds

(Treasury Bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

Submission of bids : open from 1100 hrs on 7 July 2015
to 1000 hrs on 13 July 2015

Date of Settlement : 15 July 2015

- **Currency** ➤ US Dollar
- **Size & Maturity Period** ➤ USD 75 Million of 1 year 1 month and 2 years 9 months
- **Interest Rate** ➤ • **Floating rate arrangement** : 6 month LIBOR for USD + Margin determined through competitive bidding
• **Fixed rate arrangement** : fixed rate determined through competitive bidding.
- **Interest Payments** ➤ Semi - annual
- **Minimum Investment** ➤ USD100, 000 & in multiples of USD 10, 000
- **Transferability** ➤ By Endorsement, Delivery & Registration
- **Eligible Investors** ➤ Foreign Citizens & Entities, Non Resident Sri Lankans, Sri Lankan Dual Citizens, Authorized Dealers in foreign exchange, Primary Dealers in government securities, Specified companies that have entered into agreement with the Board of Investment of Sri Lanka and Specified Insurance Companies licensed under the Regulation of Insurance Industry Act.
- **Tax** ➤ Exempted from Income Tax paid in Sri Lanka
- **Issuing Office** ➤ Public Debt Department, Central Bank of Sri Lanka (CBSL)
- **Designated Agents to purchase bonds** ➤ Selected Licensed Commercial Banks & Primary Dealers as given below
- **Paying Agent** ➤ Bank of Ceylon
- **Governing Law** ➤ Law of Sri Lanka

The CBSL may accept higher or lower amount than the offered amount at the auction depending on the market conditions.

The details of the offer are available in the offer document dated 6 July 2015

DESIGNATED AGENTS

Acuity Securities Ltd, 4th Floor, Acuity House, 53, Dharmapala Mawatha, Colombo 3, Tel: 2206291/2, Fax: 2206290 **Axis Bank Ltd.**, 356, Galle Road, Colombo 3 Tel: 2577723, Fax: 2577724 **Bank of Ceylon**, 7th Floor, No. 1, Bank of Ceylon Mawatha, Colombo 1, Tel: 2439566, 2445785-7, Fax: 2394583, **Capital Alliance Ltd.**, Level 5, "Millennium House", 46/58, Nawam Mawatha, Colombo 2, Tel: 2317702, Fax: 2317788, **Citibank NA**, 65C, Dharmapala Mawatha, Colombo 7, Tel: 4794706, Fax: 4794756, **Commercial Bank of Ceylon PLC**, Commercial House, 21, Sir Razik Fareed Mw., Colombo 1, Tel: 2486330/4, Fax: 2449889, **Deutsche Bank AG**, 86, Galle Road, Colombo 3, Tel: 4791252/3, Fax: 2449589, **DFCC Vardhana Bank PLC**, 73, W A D Ramanayaka Mawatha, Colombo 2, Tel: 2442776-8, Fax: 2371372, **Entrust Securities PLC**, Level 16, West tower, World Trade Centre, Echelon Square, Colombo 01, Tel: 5500600, Fax: 4715769, **First Capital Treasuries Ltd.**, 2, Deal Place, Colombo 03, Tel: 2639815, 2639892/3, Fax: 2639899, **Habib Bank Ltd.**, 140-142, 2nd Cross Street, Colombo 11, Tel: 2326565, Fax: 2432824, **Hatton National Bank PLC**, HNB Towers, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2661105, 2664850, Fax: 2662735, 2664854, **Indian Bank**, 57, Sir Baron Jayatillake Mawatha, Colombo 1, Tel: 2438302, 2323402/3, Fax: 2447562, **Indian Overseas Bank**, 139, Main Street, Colombo 11, Tel: 5324426, Fax: 2447900, **MCB Bank Ltd.**, 8, Leyden Bastian Road, Colombo 1, Tel: 5222234, 2448765, Fax: 2448764, **National Development Bank PLC**, 40, Nawam Mawatha, Colombo 2, Tel: 2446994, Fax: 2303608, **Nations Trust Bank PLC**, 242, Union Place, Colombo 2, Tel: 4313119, 4313122, Fax: 4791723, **NSB Fund Management Co. Ltd.**, 255, Galle Road, Colombo 3, Tel: 2565956 /7, 2564601, Fax: 2574387, **Pan Asia Banking Corporation PLC**, 450, Galle Road, Colombo 3, Tel: 2565561, 2576964, Fax: 2565562, **People's Bank**, 13th Floor, 75, Sir Chittampalam A Gardiner Mawatha, Colombo 2, Tel: 2206782, Fax: 2458861, **Perpetual Treasuries Ltd.**, Level 3, Prince Alfred Tower, No. 10, Alfred House Gardens, Colombo 3, Tel: 2206102 - 5, Fax: 2206110, **Public Bank Berhad**, 340, R A de Mel Mawatha, Colombo 3, Tel: 2576289-92, 7290200-7, Fax: 2573958, **Sampath Bank PLC**, 110, Sir James Peiris Mawatha, Colombo 2, Tel: 4730336, 2300146, Fax: 2300144, **Seylan Bank PLC**, Seylan Towers, 90, Galle Road, Colombo 3, Tel: 2452513-4, 2456325/7, Fax: 2456456, **Standard Chartered Bank**, 37, York Street, Colombo 1, Tel: 2480005, Fax: 2480145, **State Bank of India**, 16, Sir Baron Jayatillake Mawatha, Colombo 1, Tel: 4446800, Fax: 4446827, **The Hongkong & Shanghai Banking Corporation Ltd.**, 24, Sir Baron Jayatillake Mw., Colombo 01, Tel: 2421697, Fax: 2448388, **Union Bank of Colombo PLC**, No. 64, Galle Road, Colombo 3, Tel: 2374158, Fax: 2374187, **WealthTrust Securities Ltd.**, 32, Castle Street, Colombo 8, Tel: 2675091-4, Fax: 2689605.