



Democratic Socialist Republic of Sri Lanka

Auction for Issuance of Sri Lanka Development Bonds

(Treasury bonds denominated in US Dollar)

Public Debt Department, Central Bank of Sri Lanka

**Submission of bids: open from 1100 hrs. on 18th June 2015
to 1000 hrs. on 25th June 2015**

Date of Settlement: 29th June 2015

The relevant details of the SLDBs are given below.

Currency	: US Dollar
Size & Tenor	: USD 100 Million of 1 year 10 month, 3 years 7 months and 5 years
Interest Rate	: Floating rate arrangement – 6 month LIBOR for USD + Margin determined through competitive bidding Fixed rate arrangement – fixed rate determined through competitive bidding
Interest Payments	: Semi - annual
Minimum Investment	: USD100,000 & in multiples of USD 10,000
Transferability	: By Endorsement, Delivery & Registration
Eligible Investors	: Foreign Citizens & Entities, Non Resident Sri Lankans, Sri Lankan Dual Citizens, Authorized Dealers, Primary Dealers, Specified companies that have entered into agreement with the Board of Investment of Sri Lanka and Specified Insurance Companies registered under the Regulation of Insurance Industry Act.
Tax	: Exempted from Income Tax paid in Sri Lanka
Issuing Office	: Public Debt Department, Central Bank of Sri Lanka (CBSL)
Designated Agents to Purchase Bonds	: Selected Licensed Commercial Banks & Primary Dealers
Paying Agent	: Bank of Ceylon
Governing Law	: Laws of Sri Lanka

The CBSL may accept higher or lower amount than the offered amount at the auction depending on the market conditions.

The details of the offer are available in the Offer Document dated 18 June 2015.

http://www.cbsl.gov.lk/pics_n_docs/07_af_2pdm/docs/slodb2015/slbd.htm