

Democratic Socialist Republic of Sri Lanka
Issuance of

Sri Lanka Development Bonds (SLDBs)

Issuing Office: Public Debt Department - Central Bank of Sri Lanka

SLDBs WILL BE OPEN FOR SUBMISSION OF BIDS FROM 11.00 hrs on 12th March 2012

TO 10.00 hrs on 19th March 2012

Date of Settlement will be 26th March 2012

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|----------------------|--|----------------------|---|
| ■ Issuer | ➤ Democratic Socialist Republic of Sri Lanka | ■ Eligible Investors | ➤ Foreign Citizens & Entities, Non Resident Sri Lankans, Sri Lankan Dual Citizens, Authorized Dealers, Primary Dealers, Specified companies that have entered into agreement with the Board of Investment of Sri Lanka and Specified Insurance Companies registered under the Regulation of Insurance Industry Act. |
| ■ Currency | ➤ US Dollars | ■ Tax | ➤ Exempted from Income Tax paid in Sri Lanka |
| ■ Size & Tenure | ➤ USD 35 Million of 3 Years
USD 10 Million of 4 Years | ■ Issuing Office | ➤ Public Debt Department, Central Bank of Sri Lanka |
| ■ Type of Security | ➤ Bond | ■ Designated Agents | ➤ Selected Licensed Commercial Banks & Primary Dealers to Purchase bonds |
| ■ Issuance | ➤ Auction based | ■ Paying Agent | ➤ Bank of Ceylon |
| ■ Interest Rate | ➤ 6 month LIBOR for USD + Margin through competitive bidding | ■ Governing Law | ➤ Law of Sri Lanka |
| ■ Interest Payments | ➤ Semi - annual | | |
| ■ Minimum Investment | ➤ USD100,000 & in multiples of USD 10,000 | | |
| ■ Transferability | ➤ By Endorsement, Delivery & Registration | | |

DESIGNATED AGENTS

Bank of Ceylon
7th Floor, No. 4 Bank of Ceylon
Mawatha
Colombo 1
Tel: 2471605, 2445785/7
Fax: 2394583

Capital Alliance Ltd
Level 5, "Millennium House"
46/58, Navam Mawatha
Colombo 2
Tel: 2317720
Fax: 2317788

Pan Asia Banking Corp PLC
No 450, Galle Road, Colombo 3
Tel: 2565561, 2576964
Fax: 2565562

Commercial Bank of Ceylon PLC
Commercial House,
21, Bristol Street,
Colombo 1
Tel: 2486330/4
Fax: 2449889

Deutsche Bank AG
86, Galle Road,
Colombo 3
Tel: 4791252/3
Fax: 2446447

DFCC Vardhana Bank Ltd
73/5, Galle Road
Colombo 3
Tel: 2442776
Fax: 2371372

Indian Overseas Bank
139, Main Street, Colombo 11
Tel: 5324420
Fax: 2447900

First Capital Treasuries Ltd
75, Arnold Ratnayake Mawatha
Colombo 10
Tel: 2639883/4, 2639892/3
Fax: 2681460/2639899

Hatton National Bank PLC
HNB Towers, Level 21,
479, T B Jayah Mawatha
Colombo 10
Tel: 2664850,
Fax: 2662735, 2664854

**The Hongkong & Shanghai
Banking Corporation Ltd (HSBC)**
24, Sir Baron Jayatillake Mawatha
Colombo 1
Tel: 2421697, 4713272
Fax: 2448388

Indian Bank
57, Sir Baron Jayatillake Mawatha
Colombo 1
Tel: 2438302, 2323402/3
Fax: 2447562

Acuty Securities Ltd
Acuty House, 4th Floor,
53, Dharmapala Mawatha
Colombo 3
Tel: 2206291/2
Fax: 2206290

MCB Bank Ltd
8, Leyden Bastian Road
Colombo 1
Tel: 5222234, 2448765/6
Fax: 2448764

National Development Bank PLC
40, Nawam Mawatha,
Colombo 2
Tel: 2446994
Fax: 2440262

NatWealth Securities Ltd
17A, Barnes Place
Colombo 7
Tel: 4716275, 4703015
Fax: 4716275

NSB Fund Management Co. Ltd
255, Galle Road
Colombo 3
Tel: 2565956 /7, 2564601
Fax: 2574387

People's Bank
13th Floor,
75, Sir Chittampalam A Gardiner
Mawatha
Colombo 2
Tel: 2206782, 2481526
Fax: 2304492

Public Bank Berhad
340, R A de Mel Mawatha
Colombo 3
Tel: 2576289-92
Fax: 7290200 / 7

Sampath Bank PLC
3rd Floor, Sampath Centre
110, Sir James Peiris Mawatha
Colombo 2
Tel: 4730347 /8, 2300145
Fax: 2300144

Seylan Bank PLC
Seylan Towers
90, Galle Road
Colombo 3
Tel: 2452513/4, 2456325/7
Fax: 2456456

State Bank of India
16, Sir Baron Jayatillake Mawatha
Colombo 1
Tel: 4622352
Fax: 4622319

Entrust Securities PLC
281, R A de mal Mawatha
Colombo 3
Tel: 2564936/4444999
Fax: 4715769

Citibank NA
65C, Dharmapala Mawatha
Colombo 7
Tel: 4794706/4794741
Fax: 2445487

Habib Bank Ltd.
No 140-142, 2nd Cross Street,
Colombo 11
Tel: 2432824/2324528
Fax: 2432824

WealthTrust Securities Ltd
No 32, Castle Street, Colombo 8
Tel: 2675096
Fax: 2689605