

**DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
SRI LANKA DEVELOPMENT BONDS**

NOTICE OF TRANSFER

Superintendent of Public Debt
Central Bank of Sri Lanka
30, Janadhipathi Mawatha
Colombo 1
Sri Lanka.

The execution of this document must be duly notarised in accordance with the laws of the country in which the document is executed. In the event that the transferor or transferee is in two different jurisdictions, the execution by each must be duly notarised.

Notice by Transferor/s:

You are hereby informed that I/We
(Full name/s of Transferor/s, underline the Last Name/s) have on
this day of 20..... duly endorsed and delivered Sri Lanka Development
Bond Series No. Registration No. and Serial No. for
US Dollars
..... (USD)
to
(Full name/s of Transferee/s, underline the Last Name/s)
.....
of
(Address of Transferee/s)
..... and
request that
(Full name/s of Transferee/s)
.....
be registered as the holder/s of the said Bond.

Date:

Signatures of Transferor/s
Authorised Signatory
(Notarised)

Notice by Transferee/s:

I/We
(Full name/s of Transferee/s, underline the Last Name/s)
hereby confirm that
(Full name/s of Transferor/s)
.....
of
(Address of Transferor/s)
..... and
duly endorsed and delivered to me/us Sri Lanka Development Bond Series Registration No.
and Serial No. for US Dollars
..... (USD)

To be Completed by the Designated Agent who Issued the Notice of Transfer:

Name/s of the person/s at whose request the Notice of Transfer was issued

.....

Name of Designated Agent

Address of Designated Agent

Authorised Signatory

Seal

Date:

I/We declare that I am/we are eligible to invest in Sri Lanka Development Bonds (categories of eligible investors are given at the end of this Notice) in terms of the conditions applicable to the Bond and that I am/we are not disqualified to invest in the Bond in terms of the said terms and conditions. I/We request that I/we be registered as the holder(s) of the said Bond. Interest payments and repayment of principal due on the Bond shall be paid to me/us in accordance with the instructions given hereunder.

1. Particulars of the Transferee

1.1 Title	Mr.	Mrs.	Miss	Rev.	Dr.	Other																
1.2 Last Name																						
1.3 Initials	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
1.4 Names Denoted by Initials																						
1.5 Mailing Address																						
1.6 Telephone Number																						
1.7 Fax Number																						
1.8 E-mail Address																						
1.9 Nationality/Country of Incorporation																						
1.10 Eligibility	a	b	c	d	e	f	g														(Please ✓ relevant cage)	
1.11 Tax Identification Number (TIN)																						
1.12 Identity Number (NIC/Passport/Registration)																						

2. Particulars of Joint-Transferee, if any

2.1 Title	Mr.	Mrs.	Miss	Rev.	Dr.	Other													
2.2 Last Name																			
2.3 Initials	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
2.4 Names Denoted by Initials																			
2.5 Mailing Address																			
2.6 Telephone Number																			
2.7 Fax Number																			
2.8 E-mail Address																			
2.9 Nationality/Country of Incorporation																			
2.10 Eligibility	a	b	c	d	e	f	g												(Please ✓ relevant cage)
2.11 Tax Identification Number (TIN)																			
2.12 Identity Number (NIC/Passport/Registration)																			

3. Particulars of Nominee, if any

3.1 Title	Mr.	Mrs.	Miss	Rev.	Dr.	Other													
3.2 Last Name																			
3.3 Initials	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
3.4 Names Denoted by Initials																			
3.5 Mailing Address																			
3.6 Telephone Number																			
3.7 Fax Number																			
3.8 E-mail Address																			
3.9 Nationality/Country of Incorporation																			
3.10 Eligibility	a	b	c	d	e	f	g												(Please ✓ relevant cage)
3.11 Tax Identification Number (TIN)																			
3.12 Identity Number (NIC/Passport/Registration)																			

4. Instructions on Interest Payments and Principal Repayment

4.1 How does the transferee(s) wish(es) to receive payments ?

Cheque Direct Credit to Bank Account

(Please ✓ relevant cage)

4.2 If you wish to receive payment by direct credit to a Bank Account, please provide the following information.

4.2.1. Account No.	
4.2.2 Name of Bank	
4.2.3 Address of Bank	
4.2.4 BIC Code, if known	

Date:

Signature of Transferee/s
 Authorised Signatory
 (Notarised)

Eligibility for Transferee:

The following categories of investors are eligible to become a transferee/transferees.

- (a) Citizens of foreign states irrespective of their residential status through the Inward Investment Accounts (IIAs).
- (b) Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs.
- (c) Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Offshore Banking Unit Accounts.
- (d) Companies incorporated outside Sri Lanka or Partnerships registered outside Sri Lanka through IIAs.
- (e) Country funds, Regional Funds, Mutual Funds, Unit Trusts, and Institutional investors established outside Sri Lanka through IIAs.
- (f) Licensed Commercial Banks appointed as Authorized Dealers (ADs) by the Central Bank of Sri Lanka.
- (g) Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency.