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இலங்கை மத்திய வங்கி
CENTRAL BANK OF SRI LANKA

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பொதுப்பிடுகடன் திணைக்களம்
PUBLIC DEBT DEPARTMENT

අංක 30, ජනාධිපති මාවත, කොළඹ 01
இல. 30, சனாதிபதி மாவத்தை, கொழும்பு - 01
No. 30, Janadhipathi Mawatha, Colombo 01

Ref: 08/21/005/012/007

Directions on Primary Issuance of Treasury Bonds

The following amendments to the Directions on Primary Issuance of Treasury Bonds dated 24.07.2017 and as amended dated 09.07.2019, issued in terms of Regulation 11(1) of the Registered Stock and Securities (Primary Dealers) Regulations No. 01 of 2009 dated 24 June 2009 made by the Minister of Finance under the Registered Stock and Securities Ordinance No. 7 of 1937, shall be in force from 23.09.2021.

8.6 Phase III Issuance of the remaining volume (the difference between announced amount and aggregate allocated amount under Phase I and Phase II for applicable series), if any, on a mandatory basis at WAYR among PDs based on each such PD's successful participation at Phases I and II. However, this phase will not be executed unless CBSL accepts 80% of the offered amount in minimum at Phase I. Issuance under this phase will be limited to PDs. This phase will be executed only for T-bonds offered with a remaining maturity of 5 years or below.

11.1 If the entire amount tendered at the issuance is not fully issued under Phase I and Phase II of the issuance process, for T-bond series offered with a remaining maturity of 5 years or below, Phase III is expected to execute electronically soon after the end of Phase II around 1430 hrs of the auction day, provided 80% of the offered amount in minimum is accepted at Phase I. Phase III will not be executed for T-bonds offered with a remaining maturity of more than 5 years.

Colombo

Date 23.09.2021

Dr. M.Z.M. Aazim

Superintendent of Public Debt



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