

**Table 1: Available ISINs for Investment and Applicable Fixed Rates**

	<b>ISIN</b>	<b>Maturity Date</b>	<b>Remaining Maturity as of 18 March 2022</b>	<b>Applicable Fixed Rate</b>
<b>1</b>	LKH00222J218	21-Oct-2022	7-month	8.50%
<b>2</b>	LKH00523A226	22-Jan-2023	10-month	8.75%
<b>3</b>	LKH00523E012	1-May-2023	1-year 1-month	8.85%
<b>4</b>	LKH00324A153	15-Jan-2024	1-year 10-month	8.90%
<b>5</b>	LKH00324E015	1-May-2024	2-year 1-month	8.92%
<b>6</b>	LKH00525A221	22-Jan-2025	2-year 10-month	8.95%
<b>7</b>	LKH00526A153	15-Jan-2026	3-year 10-month	8.95%
<b>8</b>	LKH00526G309	30-Jul-2026	4-year 4-month	8.95%
<b>9</b>	LKH00526L150	15-Dec-2026	4-year 9-month	8.95%

**Table 2: Designated Agents as of 18.03.2022**

<p><b>Acuity Securities Ltd.</b> 4th Floor, ‘Acuity House’, 53, Dharmapala Mawatha, Colombo 3 Tel: 2206297, Fax: 2206290</p>	<p><b>Bank of Ceylon</b> 7th Floor, Bank of Ceylon Head Office, Bank of Ceylon Mawatha, Colombo 1 Tel: 2448830, Fax: 2448207</p>
<p><b>Capital Alliance Ltd.</b> Level 5, “Millennium House”, 46/58, Nawam Mawatha, Colombo 2 Tel: 2317725/2317730-1, Fax: 2317788</p>	<p><b>Commercial Bank of Ceylon PLC</b> 21, Sir Razik Fareed Mawatha, Colombo 1 Tel: 2330406, Fax: 2384650</p>
<p><b>Deutsche Bank AG Colombo Branch</b> 86, Galle Road, Colombo 3 Tel: 2447062, Fax: 2449589</p>	<p><b>DFCC Bank PLC</b> 73/5, Galle Road, Colombo 3 Tel: 2350000, Fax: 2440376</p>
<p><b>First Capital Treasuries PLC</b> 2, Deal Place, Colombo 03 Tel: 2639881-2, Fax: 2639899</p>	<p><b>Habib Bank Ltd</b> 70 A, Dharmapala Mawatha, Colombo 3 Tel: 2370391-2, Fax: 2370389</p>
<p><b>Hatton National Bank PLC</b> HNB Tower, Level 21, 479, T B Jayah Mawatha, Colombo 10, Tel: 2664850, Fax: 2662832</p>	<p><b>Indian Bank</b> 356, Galle Road, Colombo 3 Tel: 2447163, Fax: 2447562</p>
<p><b>Indian Overseas Bank</b> 139, Main Street, Colombo 11 Tel: 5324422, Fax: 2447900</p>	<p><b>MCB Bank Ltd.</b> 8, Leyden Bastian Road, Colombo 1 Tel: 2448765, Fax: 2448764</p>
<p><b>National Development Bank PLC</b> 40, Nawam Mawatha, Colombo 2 Tel: 2446994, Fax: 2440262</p>	<p><b>Nations Trust Bank PLC</b> 242, Union Place, Colombo 2 Tel: 4313100, Fax: 2370854</p>
<p><b>NSB Fund Management Company Ltd.</b> 400, Galle Road, Colombo 3 Tel: 2425010, Fax: 2574387</p>	<p><b>Pan Asia Banking Corporation PLC</b> 450, Galle Road, Colombo 3 Tel: 4667508, Fax: 2565558</p>

<p><b>People's Bank</b> 13<sup>th</sup> Floor, 75, Peoples' Bank Head Office, Sir Chittampalam A. Gardiner Mawatha, Colombo 2 Tel: 2206754-6, Fax: 2458842</p>	<p><b>Public Bank Berhad,</b> Colombo Branch, 340, R A de Mel Mawatha, Colombo 3 Tel: 2576289, Fax: 2573958</p>
<p><b>Sampath Bank PLC</b> 110, Sir James Peiris Mawatha, Colombo 2 Tel: 2305841-2, Fax: 2314940</p>	<p><b>Seylan Bank PLC</b> Level 3, Seylan Towers, 90, Galle Road, Colombo 3 Tel: 2456303, Fax: 4716111</p>
<p><b>Union Bank of Colombo PLC</b> No. 64, Galle Road, Colombo 3 Tel: 2374133, Fax: 2370593</p>	<p><b>Wealth Trust Securities Ltd.</b> 102/1, Dr. N M Perera Mawatha, Colombo 8 Tel: 2675091-4, Fax: 2689605</p>

**Table 3: Interest Payment and Maturity Payment Days**

	<b>Maturity Date</b>	<b>Coupon Payment/ Maturity Payment Date</b>	<b>Remark</b>
1	21-Oct-2022	21-Apr-2022	First Coupon Payment Date
		21-Oct-2022	Second Coupon and Maturity Payment Date
2	22-Jan-2023	22-Jul-2022	First Coupon Payment Date
		22-Jan-2023	Second Coupon and Maturity Payment Date
3	1-May-2023	1-May-2022	First Coupon Payment Date
		1-Nov-2022	Second Coupon Payment Date
		1-May-2023	Third Coupon and Maturity Payment Date
4	15-Jan-2024	15-Jul-2022	First Coupon Payment Date
		15-Jan-2023	Second Coupon Payment Date
		15-Jul-2023	Third Coupon Payment Date
		15-Jan-2024	Fourth Coupon and Maturity Payment Date
5	1-May-2024	1-May-2022	First Coupon Payment Date
		1-Nov-2022	Second Coupon Payment Date
		1-May-2023	Third Coupon Payment Date
		1-Nov-2023	Fourth Coupon Payment Date
		1-May-2024	Fifth Coupon and Maturity Payment Date
6	22-Jan-2025	22-Jul-2022	First Coupon Payment Date
		22-Jan-2023	Second Coupon Payment Date
		22-Jul-2023	Third Coupon Payment Date
		22-Jan-2024	Fourth Coupon Payment Date
		22-Jul-2024	Fifth Coupon Payment Date
		22-Jan-2025	Sixth Coupon and Maturity Payment Date

7	15-Jan-2026	15-Jul-2022	First Coupon Payment Date
		15-Jan-2023	Second Coupon Payment Date
		15-Jul-2023	Third Coupon Payment Date
		15-Jan-2024	Fourth Coupon Payment Date
		15-Jul-2024	Fifth Coupon Payment Date
		15-Jan-2025	Sixth Coupon Payment Date
		15-Jul-2025	Seventh Coupon Payment Date
		15-Jan-2026	Eighth Coupon and Maturity Payment Date
8	30-Jul-2026	30-Jul-2022	First Coupon Payment Date
		30-Jan-2023	Second Coupon Payment Date
		30-Jul-2023	Third Coupon Payment Date
		30-Jan-2024	Fourth Coupon Payment Date
		30-Jul-2024	Fifth Coupon Payment Date
		30-Jan-2025	Sixth Coupon Payment Date
		30-Jul-2025	Seventh Coupon Payment Date
		30-Jan-2026	Eighth Coupon Payment Date
		30-Jul-2026	Ninth Coupon and Maturity Payment Date
9	15-Dec-2026	15-Jun-2022	First Coupon Payment Date
		15-Dec-2022	Second Coupon Payment Date
		15-Jun-2023	Third Coupon Payment Date
		15-Dec-2023	Fourth Coupon Payment Date
		15-Jun-2024	Fifth Coupon Payment Date
		15-Dec-2024	Sixth Coupon Payment Date
		15-Jun-2025	Seventh Coupon Payment Date
		15-Dec-2025	Eighth Coupon Payment Date
		15-Jun-2026	Ninth Coupon Payment Date
		15-Dec-2026	Tenth Coupon and Maturity Payment Date

Offer Information document No. 2 of 2022.