

DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
SRI LANKA DEVELOPMENT BONDS

Issued by the Democratic Socialist Republic of Sri Lanka
APPLICATION FORM



Due to applicable regulatory requirements in the United States of America (USA) it is not possible to make this offer in the USA within the timeframe of the issue of Sri Lanka Development Bonds (SLDBs). Accordingly, this offer is not extended to the USA or to US persons. The SLDBs may not be offered, sold, resold, pledged, transferred, assigned or delivered to or within the USA or to US persons. Any attempted sale, resale, pledge, transfer, assignment or delivery of SLDBs within the USA or to a US person shall not be recognised or accepted by the Government of Sri Lanka. Any application for SLDBs with an address in the USA or originating from the USA or requesting delivery of the SLDBs to the USA or any Notice of Transfer of SLDBs to a US person shall not be accepted by the Government of Sri Lanka.

(PLEASE REFER THE INSTRUCTIONS GIVEN AT THE END OF THIS APPLICATION AND THE ‘DOCUMENT OF OFFER’ OF SRI LANKA DEVELOPMENT BONDS PRIOR TO FILLING THE APPLICATION FORM).

Superintendent
Public Debt Department
Central Bank of Sri Lanka
30, Janadhipathi Mawatha
Colombo 1
Sri Lanka.

Dear Sir,

I/We hereby apply to invest in Sri Lanka Development Bonds (SLDBs) in terms of the “Document of Offer” issued by the Government of Sri Lanka (Issuer) dated 18 March 2022 (Document of Offer). I/We confirm that I/we have duly read and understood the said Document of Offer and that I am/we are fully aware of the terms and conditions applicable to the offer. I am/We are further aware that the Issuer has the right to accept or reject in full or in part this application.

I/We hereby agree to purchase the SLDB/s applied for by me/us as may be accepted by you in accordance with the Document of Offer. I/We hereby undertake that I/we shall sign all such other documents as are necessary and do all such other acts as are necessary, if any, on my/our part to enable me/us to be registered as the holder(s) of the SLDB/s which may be issued to me/us. I/We hereby authorise you to record my/our name(s) and address (es) and other particulars as stated in this Application in your books and records.

I/We hereby confirm that I am/we are eligible investors in terms of the said Document of Offer and that I am/we are not subject to any disqualification in terms of the Document of Offer.

In the event of my/our being issued SLDB/s on the basis of this Application, I/we undertake to bind myself/ourselves unconditionally and irrevocably to the terms and conditions applicable to the SLDB and contained in the Document of Offer.



1. Particulars of the Applicant

1.1 Title	Mr.	Mrs.	Miss	Rev.	Dr.	Other															
1.2 Last Name																					
1.3 Initials		
1.4 Names Denoted by Initials																					
1.5 Mailing Address																					
1.6 Telephone Number																					
1.7 Fax Number																					
1.8 E-mail Address																					
1.9 Nationality/Country of Incorporation																					
1.10 Eligibility	a		b		c		d		e		f		g		(Please ✓ relevant cage)						
1.11 Tax Identification Number (TIN)																					
1.12 Identity Number (NIC/Passport/Registration)																					

2. Particulars of Joint-Applicant, if any

2.1 Title	Mr.	Mrs.	Miss	Rev.	Dr.	Other															
2.2 Last Name																					
2.3 Initials		
2.4 Names Denoted by Initials																					
2.5 Mailing Address																					
2.6 Telephone Number																					
2.7 Fax Number																					
2.8 E-mail Address																					
2.9 Nationality/Country of Incorporation																					
2.10 Eligibility	a		b		c		d		e		f		g		(Please ✓ relevant cage)						
2.11 Tax Identification Number (TIN)																					
2.12 Identity Number (NIC/Passport/Registration)																					

3. Custodian arrangement, if any

3.1 Name

3.2 Mailing Address

3.3 Telephone Number

3.4 Fax Number

3.5 E-mail Address

4. Particulars of Nominee, if any

4.1 Title

Mr.	Mrs.	Miss	Rev.	Dr.	Other
-----	------	------	------	-----	-------

4.2 Last Name

4.3 Initials

4.4 Names Denoted by Initials

4.5 Mailing Address

4.6 Telephone Number

4.7 Fax Number

4.8 E-mail Address

4.9 Nationality/Country of Incorporation

4.10 Eligibility

a	b	c	d	e	f	g
---	---	---	---	---	---	---

 (Please ✓ relevant cage)

4.11 Tax Identification Number (TIN)

4.12 Identity Number (NIC/Passport/Registration)

5. Maturity Period Applied for

5.1 7 Months 10 Months 1 Year 1 Month 1 Year 10 Months
 2 Years 1 Months 2 Years 10 Months 3 Years 10 Months 4 Years 4 Months
 4 Years 9 Months

6. Amount Applied for (in US Dollars)

6.1 In figures

6.2 In words

7. Interest Rate

7.1 In figures

7.1.1 Fixed rate

 basis points

_____ *iii* _____



Instructions for filling the Application Form

Please read carefully the following instructions before you fill the application.

(A) Eligibility:

The following categories of investors are eligible to apply.

- (a) Citizens of foreign states irrespective of their residential status through the Inward Investment Accounts (IIAs).
- (b) Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs.
- (c) Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Offshore Banking Unit Accounts.
- (d) Companies incorporated outside Sri Lanka or Partnerships registered outside Sri Lanka through IIAs.
- (e) Country funds, Regional Funds, Mutual Funds, Unit Trusts, and Institutional investors established outside Sri Lanka through IIAs.
- (f) Licensed Commercial Banks appointed as Authorized Dealers (ADs) by the Central Bank of Sri Lanka.
- (g) Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency.

(B) How to Apply

1. Applications shall be submitted to the Superintendent of Public Debt (SPD), Central Bank of Sri Lanka, No.30, Janadhipathi Mawatha, Colombo 1, Sri Lanka. Eligible investors under paragraph 1 of the schedule above should submit their applications to the SPD through one of the Designated Agents listed in Appendix-I to the Document of Offer.
2. Applications should be for a minimum of US Dollars 1,000. Applications for any higher amount should be in multiples of US Dollars 1,000.
3. An applicant may submit any number of applications.
4. Joint applications may be signed by one applicant only.
5. In case of applications under a Power of Attorney, the relevant Power of Attorney duly notarised must be attached to the Application Form.
6. Where the applicant is an eligible investor under (c), (d), (e) and (g) above, a list of persons who are duly authorised to sign on behalf of the applicant and their specimen signatures must be forwarded together with the Application Form. Any changes in the list of authorised signatories together with their specimen signatures must be duly communicated in writing to the SPD. Unless and until any change in such authorisation is duly notified to the Issuer, the Issuer is entitled to act upon instructions signed by the authorised signatories whose names and specimen signatures are available with the Issuer.

(C) Instructions for filling the application.

1. Item (1) of the application.
 - 1.1 Indicate whichever is applicable by deleting the others.
 - 1.2 Last name of the Applicant. (Please see paragraph 16 of the Document of Offer)
 - 1.3 Initials of the Applicant
 - 1.4 Indicate the name(s) denoted by initials
 - 1.5 Provide the applicant's mailing address including street number, postal code, state and country (to which any notices *etc.* are to be sent).
 - 1.6 Provide the applicant's telephone number.
 - 1.7 Provide the applicant's fax number.

- 1.8 Provide the applicant's e-mail address.
 - 1.9 Indicate the nationality in the case of individual(s) or the country of incorporation/establishment in the case of coporate or unincorporate bodies.
 - 1.10 Indicate the category of eligibility of the applicant according to (A) above by ticking the relevant cage. In the case of eligible investors under paragrahp 1 of the shedule above, documentary evidence of eligi-bility (eg.: certified copies of incorporation/registration, relevant pages of the passport, visa *etc.*) must be enclosed.
 - 1.11 Provide the applicant's Tax Identification Number (TIN).
 - 1.12 Provide the applicant's Identity Number (National Identity Card Number [NIC]/ Passport Number/ Registration Number of a company or any other applicable registration number).
2. Item (2) of the application
If there is a joint-applicant, information relating to such joint applicant should be given in the relevant cages.
 3. Item (3) of the application.
Custodian arrangement is optional to the investor. In the event the applicant has a custodian, please provide the full name of the custodian, the address of the custodian and telephone and fax numbers and e-mail address. SLDBs issued to the applicant will be sent to the custodian at the address given in this cage. Please also refer to paragraph 13 of the Document of Offer.
 4. Item (4) of the application.
In the event the applicant wishes to appoint a nominee, please provide the full name and address of such nominee. The nominee should be an eligible investor and should not be subject to any disqualification to invest in an SLDB in terms of the Document of Offer. The nomination facility is available only to an individual applicant, and is not available where there is more than one applicant.
 5. Item (5) of the application.
Indicate the relevant maturity period applied for by ticking the given cage.
 6. Item (6) of the application.
Indicate the amount applied for in US Dollars both in figures and words. Please refer B(2) above. One SLDB shall be issued for the full sum accepted.
 7. Item (7) of the application.
Indicate the fixed rate for US Dollars in figures and words.
 8. Item (8) of the application.
Provide instructions for payment of interest and repayment of principal
 - 8.1 Indicate whether you wish to receive payment by cheque or by direct credit to a bank account, by ticking the relevant cage.
 - 8.2 If you wish to receive payment by cheque, the cheque will be mailed to the mailing address. If you wish to receive payment by direct credit to a bank account, please provide relevant bank account details.
 9. Item (9) of the application
In the event of a Direct Application, indicate the name of the Designated Agent nominated to complete the transaction.
 10. Item (10) of the application
If the investment is facilitated by an Arranger, information relating to such Arranger should be given in relevant cages.
 11. Item (11) of the application.
Place the signature of the applicant/authorised signatory. In the case of an authorised signatory, please provide certified documentary evidence of such authorisation.
 12. Item (12) of the application.
An authorised officer has to sign at item 12 placing the relevant seal in the given space.