

Money, Credit and Interest Rate Developments

July 2021

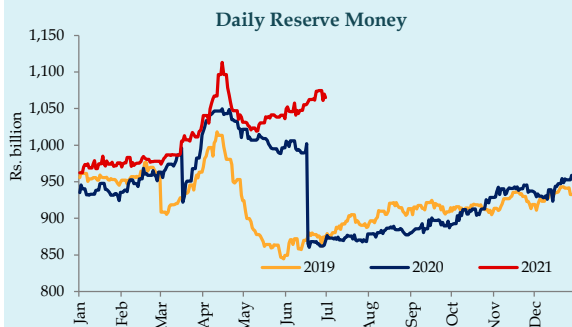
Economic Research Department
Central Bank of Sri Lanka

Volume 02 Issue 07

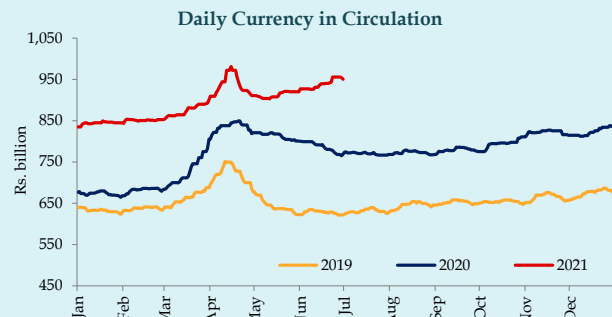


Money and Credit Aggregates*

Reserve Money



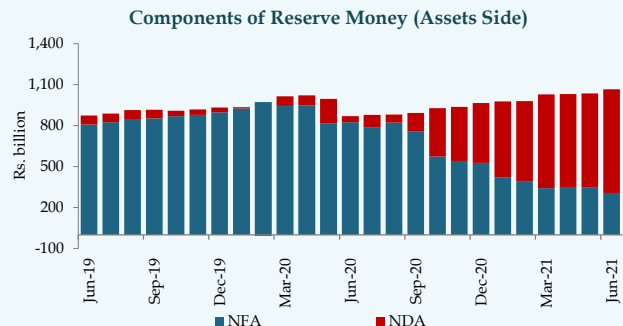
Reserve Money	Jun-21	May-21
Year-on-Year growth (%):	22.6	4.0
Monthly Change (Rs. bn):	29.1	4.9



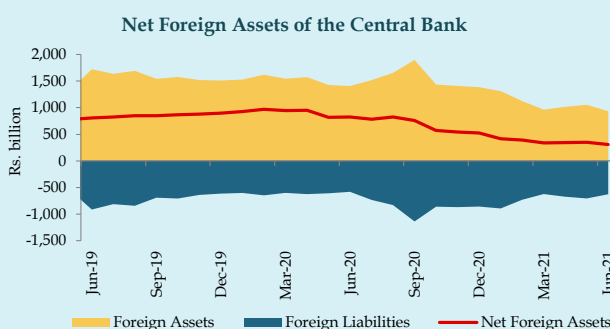
Currency in Circulation	Jun-21	May-21
Year-on-Year growth (%):	23.6	14.9
Monthly Change (Rs. bn):	29.7	9.3



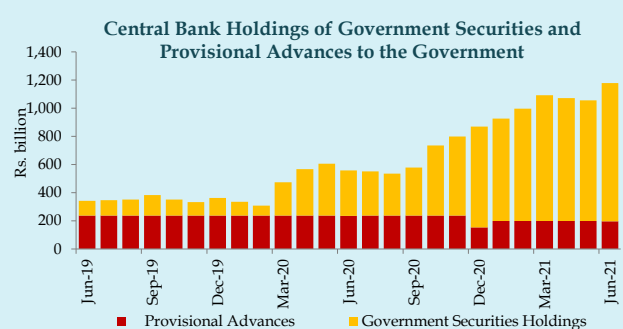
Commercial Bank Deposits	Jun-21	May-21
Year-on-Year growth (%):	15.1	(40.8)
Monthly Change (Rs. bn):	(0.7)	(4.4)



Net Domestic Assets (NDA)	Jun-21	May-21
Year-on-Year growth (%):	1,611.6	284.3
Monthly Change (Rs. bn):	71.6	(1.3)

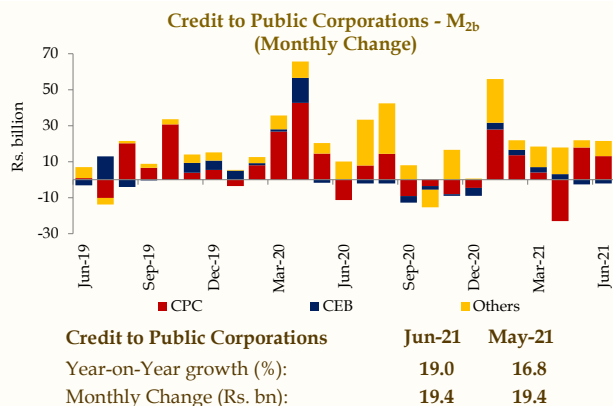
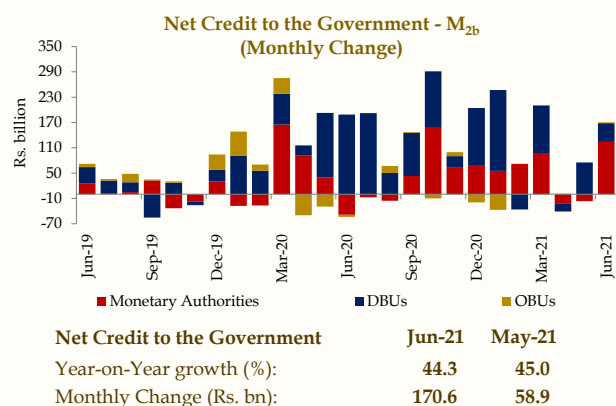
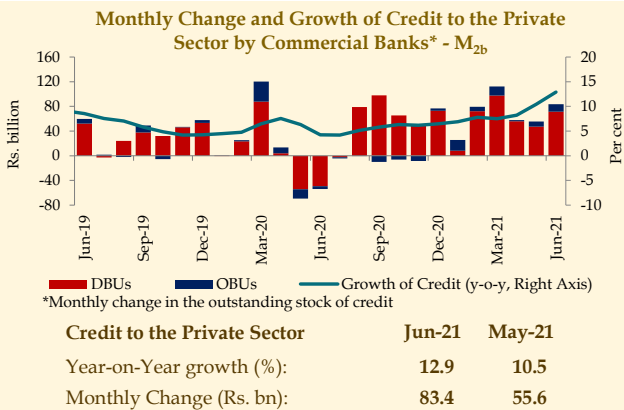
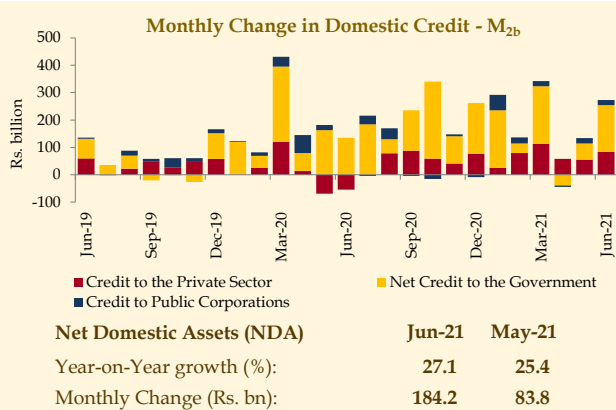
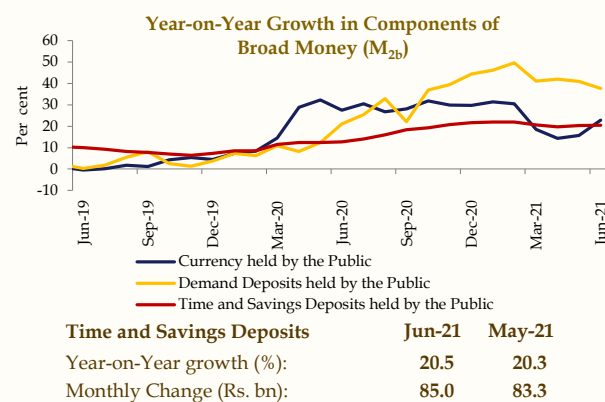
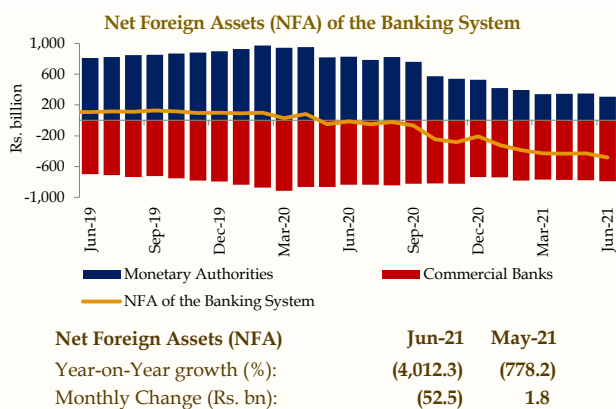
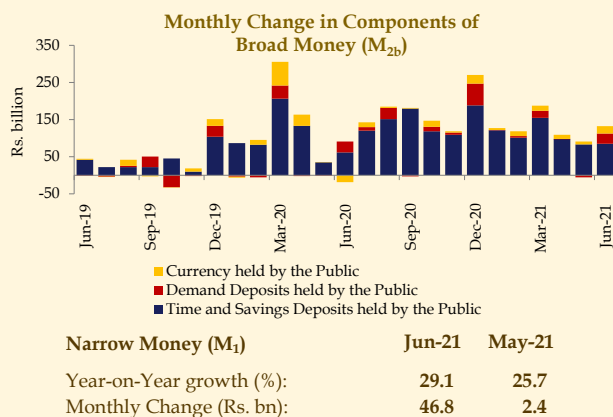
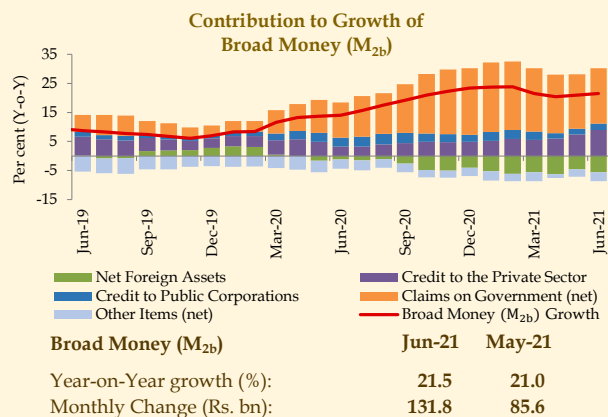


Net Foreign Assets (NFA)	Jun-21	May-21
Year-on-Year growth (%):	(62.8)	(57.3)
Monthly Change (Rs. bn):	(42.5)	6.2

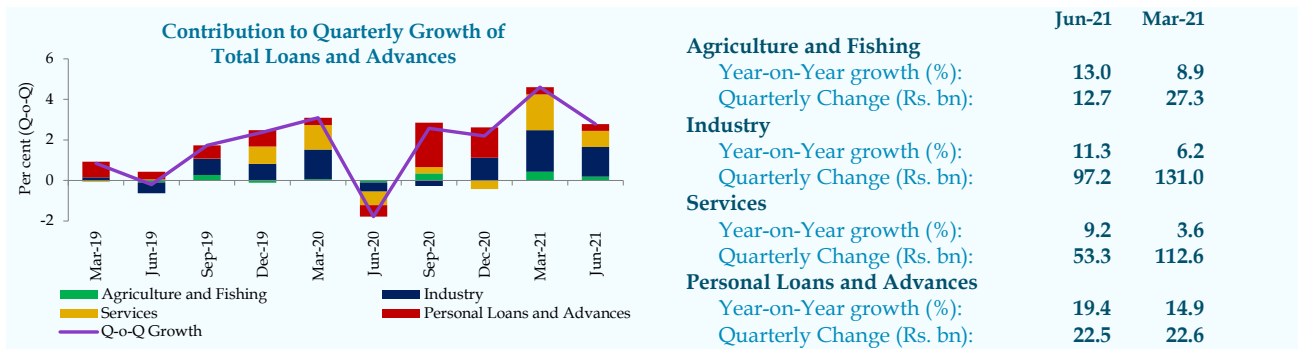
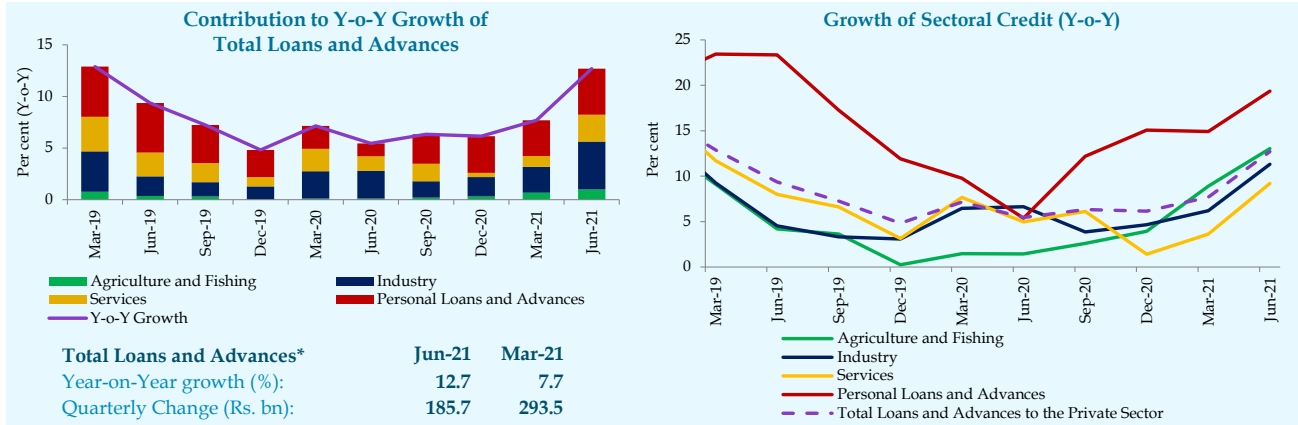


Net Claims on Government	Jun-21	May-21
Year-on-Year growth (%):	111.8	74.1
Monthly Change (Rs. bn):	124.2	(15.9)

Broad Money M_{2b} - (Monetary Survey)

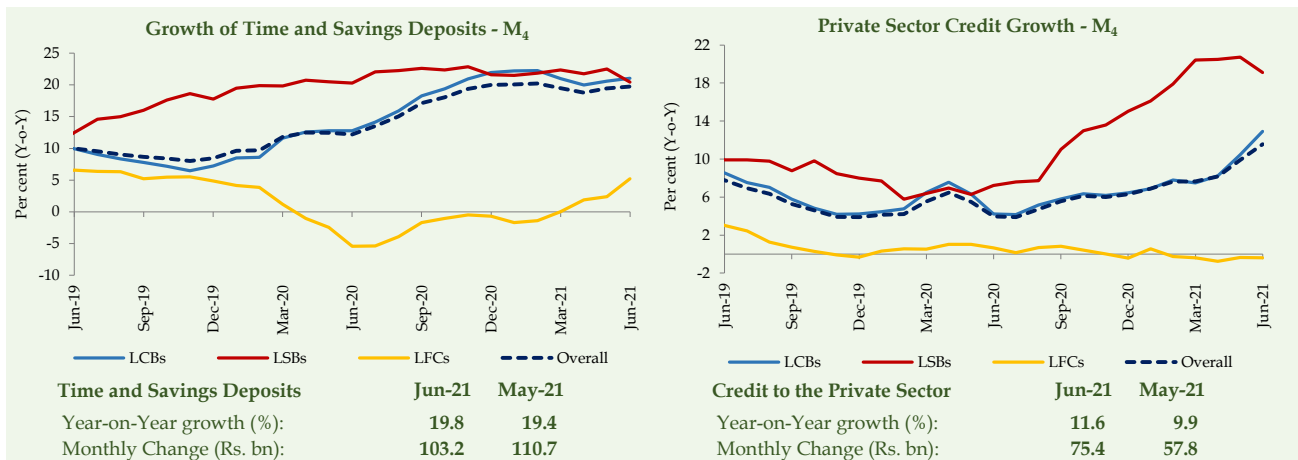
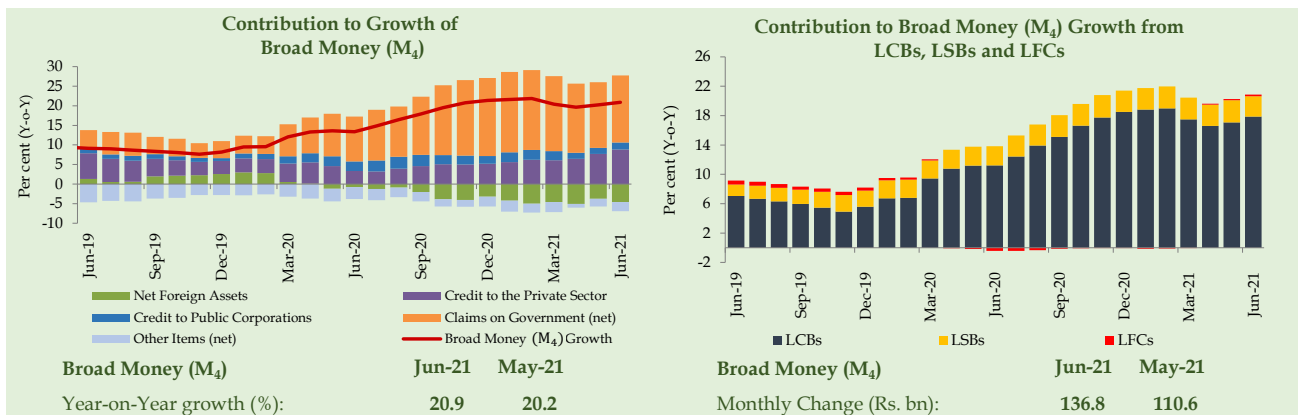


Sectoral Distribution of Loans and Advances - (Quarterly Survey)



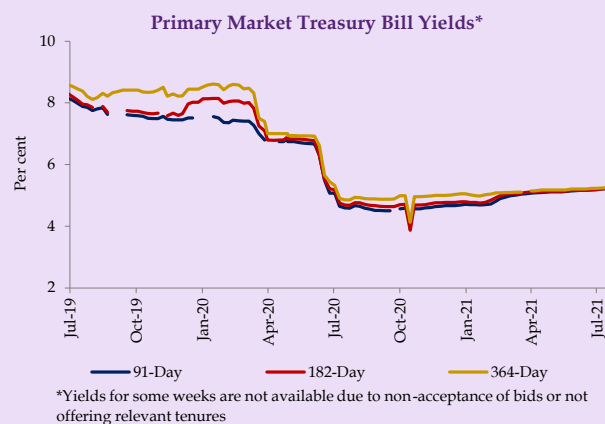
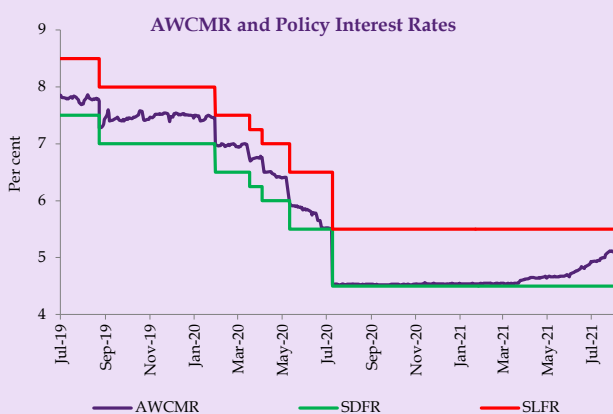
* Total credit to the private sector as per the Quarterly Survey differs from that in the monthly Monetary Survey due to differences in the compilation methodologies.

Broad Money M₄ - (Financial Survey)



Interest Rates

Money Market Rates**



End July 2021

AWCMR 5.10 %

Change compared to end of the previous month

17 bps



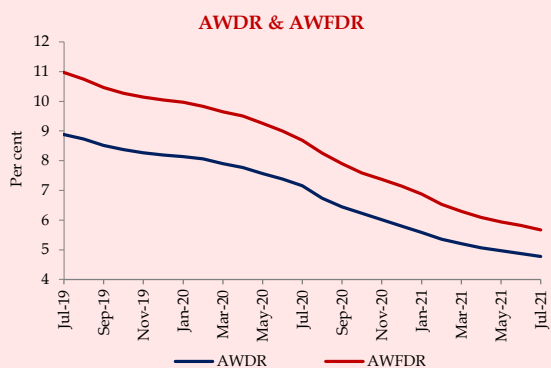
Change compared to end 2020

55 bps



	28 Jul 2021 (%)	Change (Compared to previous month) in bps	Change (Compared to end 2020) in bps
91-Day	5.22	4	53
182-Day	5.23	4	43
364-Day	5.25	2	20

Deposit Rates**



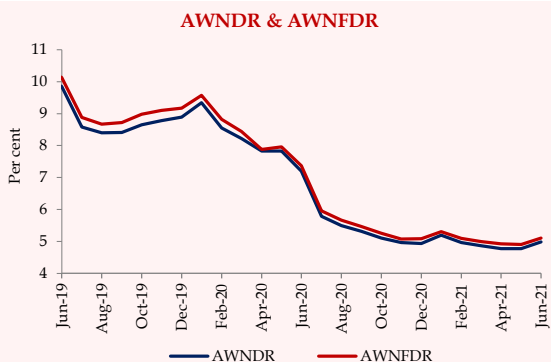
July 2021
(Based on June 2021 data)

Change;

Compared to previous month

Compared to end 2020

	AWDR	AWFDR
July 2021	4.77 %	5.67 %
Change compared to previous month	10 bps ↓	15 bps ↓
Change compared to end 2020	103 bps ↓	147 bps ↓



June 2021

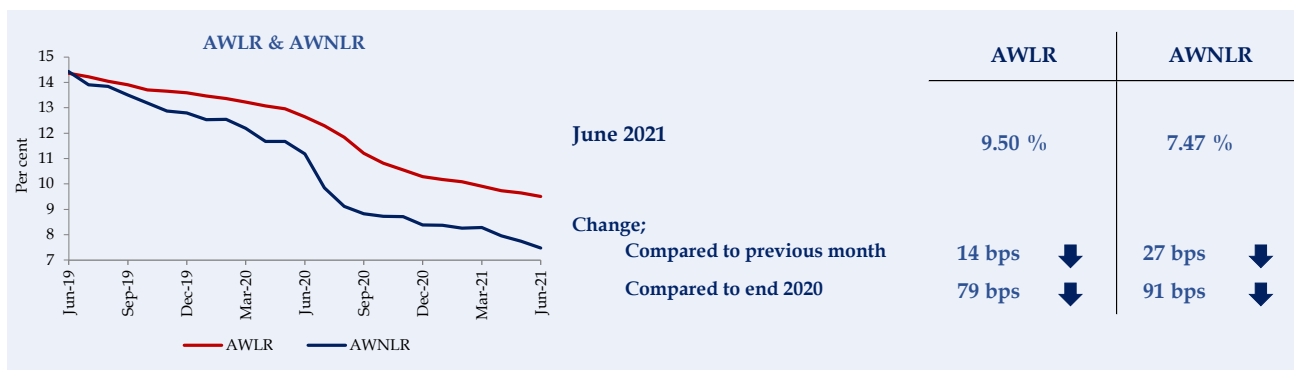
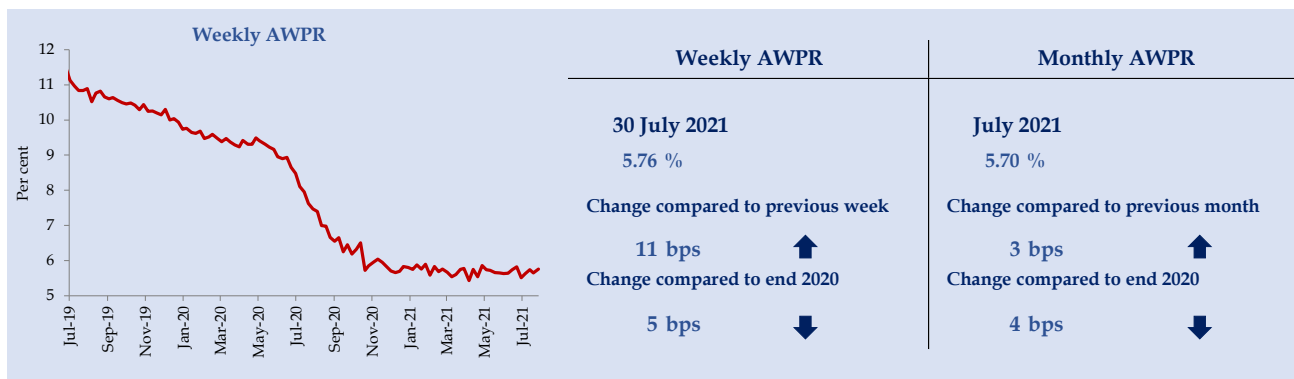
Change;

Compared to previous month

Compared to end 2020

	AWNDR	AWNFDR
June 2021	4.98 %	5.10 %
Change compared to previous month	21 bps ▲	20 bps ▲
Change compared to end 2020	5 bps ▲	2 bps ▲

Lending Rates**



* Provisional

** Acronyms

SDFR	Standing Deposit Facility Rate	AWNDR	Average Weighted New Deposit Rate
SLFR	Standing Lending Facility Rate	AWNFDNR	Average Weighted New Fixed Deposit Rate
AWCMR	Average Weighted Call Money Rate	AWPR	Average Weighted Prime Lending Rate
AWDR	Average Weighted Deposit Rate	AWLR	Average Weighted Lending Rate
AWFDR	Average Weighted Fixed Deposit Rate	AWNLR	Average Weighted New Lending Rate