

DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA
SRI LANKA DEVELOPMENT BONDS
NOTICE OF TRANSFER

Superintendent of Public Debt
Central Bank of Sri Lanka
30, Janadhipathi Mawatha
Colombo 1
Sri Lanka

The execution of this document must be duly notarised in accordance with the laws of the country in which the document is executed. In the event that the transferor or transferee is in two different jurisdictions, the execution by each must be duly notarised.

Notice by Transferor/s:

You are hereby informed that I/we.....
(Full name/s of Transferor/s, underline the Last Name/s)
..... have on
thisday of20.... duly endorsed and delivered Sri Lanka Development
Bond Series No. Registration No.and Serial No.for US Dollars
.....
(USD.....) to
(Full name of Transferee/s, underline the Last Name/s)
.....
of
(Address of Transferee/s)
..... and
request that
(full name of Transferee/s)
.....
.....
be registered as the holder/s of the said Bond.

Date:

Signatures of Transferor/s
Authorised Signatory
(Notarised)

Notice by Transferee/s :

I/We
(Full name of Transferee/s, underline the Last Name/s)
.....
hereby confirm that
(Full Name of Transferor/s)
.....
of
(Address of Transferor/s)
.....
duly endorsed and delivered to me/us Sri Lanka Development Bond Series
Registration No. and Serial No.for US Dollars
.....(USD.....
.....)

To be Completed by the Designated Agent who Issued the Notice of Transfer:

Name/s of the person/s at whose request the Notice of Transfer was issued

.....

Name of Designated Agent

Authorised Signatory

Seal

Date:

Eligibility for Transferee:

The following categories of investors are eligible to become a transferee/transferees.

- (a) Authorised Dealers appointed in terms of Section 4 of the Exchange Control Act No. 24 of 1953;
- (b) Primary Dealers appointed by the Central Bank of Sri Lanka under the Registered Stock and Securities Ordinance No. 7 of 1937 and the Local Treasury Bills Ordinance No. 8 of 1923;
- (c) Citizens of foreign states whether resident in Sri Lanka or outside Sri Lanka;
- (d) Citizens of Sri Lanka who have made their permanent abode outside Sri Lanka;
- (e) Citizens of Sri Lanka who have proceeded outside Sri Lanka to take up employment or to set up in business or in a profession.
- (f) Citizens of Sri Lanka who have dual citizenship provided that those citizens substantiate that their permanent place of abode is outside Sri Lanka;
- (g) Bodies corporate or unincorporated established under the laws of a country other than Sri Lanka.
- (h) Companies who have entered into agreements in terms of Section 17 of the Board of Investment of Sri Lanka Law No. 4 of 1978 with full exemption from the provisions of the Exchange Control Act provided that all purchases of SLDBs are made against debits to foreign currency accounts maintained only for the purpose of crediting earnings from exports of such companies.
- (i) Companies registered to carry on insurance business in Sri Lanka under the provisions of the Regulation of Insurance Industry Act No. 43 of 2000 provided that all purchases of SLDBs are made against debits to Special Foreign Currency Accounts maintained with commercial banks in terms of the approval of the Controller of Exchange.

The Sri Lanka Development Bonds may not be transferred within the United States of America or to US persons.

2.6 Telephone Number

2.7 Fax Number

2.8 E-mail Address

2.9 Nationality/Country
Of Incorporation

2.10 Eligibility a b c d e f g h i

3. Particulars of Nominee, if any

3.1 Title Mr. Mrs. Miss. Rev. Dr. Other

3.2 Last name

3.3 Initials

3.4 Names Denoted by
Initials

3.5 Mailing Address

3.6 Telephone Number

3.7 Fax Number

3.8 E-mail Address

3.9 Nationality

3.10 Eligibility a b c d e f g h i

4. Instructions on Interest Payments and Principal Repayment

4.1 How does the
transferee(s) wish(es)
to receive payments

Cheque

Direct
Credit to
Bank
Account

4.2 If transferee(s) wish(es) to receive payment by direct credit to a Bank Account, please provide the following information.

4.2.1 Account No.

Cn2/SLDB 18 Aug. 2006/Notice of Transfer