



Democratic Socialist Republic of Sri Lanka  
Issuance of

# SECURELY BONDED

## Sri Lanka Development Bonds (SLDBs)



**Issuing Office : Public Debt Department - Central Bank of Sri Lanka**

**SLDBs WILL BE OPEN FOR SUBSCRIPTION**

**from 11.00 hrs on 14th June 2010 to 10.00 hrs on 18th June 2010**

**Date of Settlement will be 30th June 2010**

**SLDBs will consist of following features:**

<b>Issuer</b>	Democratic Socialist Republic of Sri Lanka
<b>Currency</b>	US Dollars
<b>Size &amp; Tenure</b>	USD 175 Million of 2 Years USD 100 Million of 3 Years
<b>Type of Security</b>	Bond
<b>Issuance</b>	Auction based
<b>Interest Rate</b>	6 month LIBOR for USD + Margin through competitive bidding
<b>Interest Payments</b>	Semi - annual
<b>Minimum Investment</b>	USD100, 000 & in multiples of USD 10, 000
<b>Transferability</b>	By Endorsement, Delivery & Registration
<b>Eligible Investors</b>	Foreign Citizens & Entities, Non Resident Sri Lankans, Sri Lankan Dual Citizens, Authorized Dealers, Primary Dealers, Specified companies entered into agreement with the Board of Investment of Sri Lanka and Specified Insurance Companies registered under the Regulation of Insurance Industry Act.
<b>Tax</b>	Exempted from Income Tax paid in Sri Lanka
<b>Issuing Office</b>	Public Debt Department, Central Bank of Sri Lanka
<b>Designated Agents to Purchase bonds</b>	Selected Licensed Commercial Banks & Primary Dealers
<b>Paying Agent</b>	Bank of Ceylon
<b>Governing Law</b>	Sri Lankan Law

### DESIGNATED AGENTS

<p><b>Acuity Securities Ltd</b> Acuity House, 4th Floor, 53, Dharmapala Mawatha Colombo 3 Tel: 2206297 Fax: 2206290</p>	<p><b>Bank of Ceylon</b> 7th Floor, No. 4 Bank of Ceylon Mawatha Colombo 1 Tel: 2471605, 2445785-787 Fax: 2394583, 2544324</p>	<p><b>Capital Alliance Ltd</b> Level 5, "Millennium House" 46/58, Navam Mawatha Colombo 2 Tel: 2317711 Fax: 2317788</p>
<p><b>Entrust Securities Ltd</b> 281, R.A.De Mel Mawatha Colombo 3 Tel: 2564936 Fax: 4715769</p>	<p><b>First Capital Treasuries Ltd</b> 75, Arnold Ratnayake Mawatha Colombo 10 Tel: 2639883/84, 2639892/3 Fax: 2681460/2639899</p>	<p><b>NatWealth Securities Ltd</b> 17A, Barnes Place Colombo 7 Tel: 4716274, 4703015 Fax: 4716275</p>
<p><b>NSB Fund Management Co. Ltd</b> 255, Galle Road Colombo 3 Tel: 2467431, 2564601 Fax: 2564706</p>	<p><b>Citibank, N.A.</b> 65C, Dharmapala Mawatha, Colombo 7 Tel: 4796622 Fax: 4794756</p>	<p><b>Commercial Bank of Ceylon PLC</b> Commercial House, 21, Bristol Street, Colombo 1 Tel: 2486334, 2486330 Fax: 2449889</p>
<p><b>Deutsche Bank AG</b> 86, Galle Road, Colombo 3 Tel: 4791252, 4791253 Fax: 2446447, 2447067</p>	<p><b>DFCC Vardhana Bank Ltd</b> 73/5, Galle Road Colombo 3 Tel: 2442776 Fax: 2344434</p>	<p><b>Hongkong &amp; Shanghai Banking Corporation Ltd (HSBC)</b> 24, Sir Baron Jayatillake Mawatha Colombo 1 Tel: 2421697, 4713272 Fax: 2430205</p>
<p><b>Habib Bank Ltd</b> 140-142, 2nd Cross Street, Colombo 11 Tel: 2432824, 2370391-2 Fax: 2447827</p>	<p><b>Hatton National Bank PLC</b> HNB Towers, Level 21, 479, T B Jayah Mawatha Colombo 10 Tel: 2664850, 2664847 Fax: 2662735</p>	<p><b>Indian Bank</b> 57, Sir Baron Jayatillake Mawatha Colombo 1 Tel: 2438302, 2323402-3 Fax: 2447562</p>
<p><b>MCB Bank Ltd</b> 8, Leyden Bastian Road Colombo 1 Tel: 5222234, 2448765-6 Fax: 2448764</p>	<p><b>National Development Bank PLC</b> 103A, Dharmapala Mawatha Colombo 7 Tel: 2446994 Fax: 2440262, 2303608</p>	<p><b>Nations Trust Bank PLC</b> 242, Union Place Colombo 2 Tel: 4313118-9, 4313121 Fax: 4791723</p>
<p><b>People's Bank</b> 13th Floor, 75, Sir Chittampalam A Gardiner Mawatha Colombo 2 Tel: 2206782 Fax: 2458861</p>	<p><b>Public Bank Berhad</b> Colombo Branch 340, R A de Mel Mawatha Colombo 3 Tel: 2576289-92 Fax: 2573958</p>	<p><b>Sampath Bank PLC</b> 2nd Floor, Sampath Centre 110, Sir James Peiris Mawatha Colombo 2 Tel: 4730347, 2300145 Fax: 2300144</p>
<p><b>Seylan Bank PLC</b> Seylan Towers 90, Galle Road Colombo 3 Tel: 2452512-4, 2456325-7 Fax: 2452515</p>	<p><b>Standard Chartered Bank</b> 37, York Street Colombo 1 Tel: 2480054, 2480050 Fax: 2480145</p>	<p><b>State Bank of India</b> 16, Sir Baron Jayatillake Mawatha Colombo 1 Tel: 4622352-9 Fax: 4622319</p>

**C J P Siriwardena**  
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