Real Sector and Inflation

- Real GDP Growth (Annual/Quarterly)
- Sectoral GDP Growth
- Per Capita GDP
- Unemployment
- Poverty
- Inflation (Headline and Core Inflation)

Fiscal Sector

- Government Revenue
- Government Expenditure: Recurrent Expenditure
- Government Expenditure: Public Investment
- Budget Deficit
- Public Debt

External Sector

- Earnings from Merchandise Exports
- Earnings from Merchandise Imports
- Trade Balance
- Tourism: Arrivals and Earnings
- Tourism: Monthly Arrivals
- Workers’ Remittances
- Current Account Balance
- Balance of Payment
- Foreign Direct Investment Flows
- Gross Official Reserves
- Exchange Rate Movements

Monetary Sector

- Reserve Money Growth and Money Multiplier
- Broad Money Growth
- Credit to the Private Sector
- Net Credit to Government
- Credit to Public Corporations
- Net Foreign Assets
- Policy Interest Rates and Overnight Money Market Rates
- Treasury Bill Yields and the Yield Curve
- Market Interest Rates

Financial Sector

- Banking Sector Indicators(a)
- Banking Sector Indicators(b)
- Banking Density
- Non-Bank Financial Sector Indicators(a)
- Non-Bank Financial Sector Indicators(b)
- Stock Market Performance
Real Sector and Inflation
Real GDP Growth

Annual Real GDP Growth

Quarterly Real GDP Growth

Source: Department of Census and Statistics
Sectoral GDP Growth

Agriculture Sector

Industry Sector

Services Sector

Source: Department of Census and Statistics
Per Capita GDP

Source: Department of Census and Statistics
Central Bank of Sri Lanka
Unemployment

Source: Department of Census and Statistics
Poverty Headcount Ratio

- 28.8% in 1995/1996
- 22.7% in 2002
- 15.2% in 2006/2007
- 8.9% in 2009/2010
- 6.7% in 2012/2013

Source: Department of Census and Statistics

Central Bank of Sri Lanka
Economic Research Department
Inflation

Headline Inflation

Core Inflation (Y-O-Y)

*Calculated by excluding fresh food, energy, transport, rice and coconut from the Colombo Consumers’ Price index.

Source: Department of Census and Statistics
External Sector
Earnings from Merchandise Exports

Source: Central Bank of Sri Lanka and Sri Lanka Custom
Expenditure on Merchandise Imports

Source: Central Bank of Sri Lanka and Sri Lanka Custom
Trade Balance

Source: Central Bank of Sri Lanka
Tourism

Arrivals and Earnings

Monthly Arrivals

Source: Central Bank of Sri Lanka and Sri Lanka Tourist Development Authority (SLTDA)

Source: SLTDA

Central Bank of Sri Lanka
Economic Research Department
Workers’ Remittances

Source: Central Bank of Sri Lanka

Central Bank of Sri Lanka
Economic Research Department
Current Account Balance

Source: Central Bank of Sri Lanka
Foreign Direct Investment Inflows

Source: Central Bank of Sri Lanka, Board of Investment and Colombo Stock Exchange
Balance of Payments

Overall Balance

Source: Central Bank of Sri Lanka
Gross Official Reserves

Gross Official Reserves and Months of Imports

Source: Central Bank of Sri Lanka
Fiscal Sector
Government Revenue

Source: Ministry of Finance and Planning
Government Expenditure

Recurrent Expenditure

<table>
<thead>
<tr>
<th>Year</th>
<th>% of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>20.2</td>
</tr>
<tr>
<td>2001</td>
<td>21.6</td>
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<tr>
<td>2002</td>
<td>20.9</td>
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<tr>
<td>2003</td>
<td>18.4</td>
</tr>
<tr>
<td>2004</td>
<td>18.1</td>
</tr>
<tr>
<td>2005</td>
<td>18.6</td>
</tr>
<tr>
<td>2006</td>
<td>17.4</td>
</tr>
<tr>
<td>2007</td>
<td>16.9</td>
</tr>
<tr>
<td>2008</td>
<td>18.2</td>
</tr>
<tr>
<td>2009</td>
<td>16.7</td>
</tr>
<tr>
<td>2010</td>
<td>15.7</td>
</tr>
<tr>
<td>2011</td>
<td>14.9</td>
</tr>
<tr>
<td>2012</td>
<td>13.9</td>
</tr>
<tr>
<td>2013</td>
<td>13.4</td>
</tr>
<tr>
<td>2014 Rev.Est.</td>
<td>13.4</td>
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</table>

Public Investment

<table>
<thead>
<tr>
<th>Year</th>
<th>% of GDP</th>
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</thead>
<tbody>
<tr>
<td>2000</td>
<td>6.4</td>
</tr>
<tr>
<td>2001</td>
<td>5.9</td>
</tr>
<tr>
<td>2002</td>
<td>4.6</td>
</tr>
<tr>
<td>2003</td>
<td>4.8</td>
</tr>
<tr>
<td>2004</td>
<td>5.1</td>
</tr>
<tr>
<td>2005</td>
<td>6.1</td>
</tr>
<tr>
<td>2006</td>
<td>6.0</td>
</tr>
<tr>
<td>2007</td>
<td>6.4</td>
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<tr>
<td>2008</td>
<td>6.8</td>
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<tr>
<td>2009</td>
<td>6.4</td>
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<tr>
<td>2010</td>
<td>6.5</td>
</tr>
<tr>
<td>2011</td>
<td>5.9</td>
</tr>
<tr>
<td>2012</td>
<td>5.5</td>
</tr>
<tr>
<td>2013</td>
<td>5.6</td>
</tr>
<tr>
<td>2014 Rev.Est.</td>
<td>5.6</td>
</tr>
</tbody>
</table>

Source: Ministry of Finance and Planning

Central Bank of Sri Lanka
Economic Research Department
Public Debt

Source: Ministry of Finance and Planning
Monetary Sector
Reserve Money Growth and Money Multiplier

Reserve Money Growth (Y-O-Y)

Money Multiplier

Source: Central Bank of Sri Lanka
Credit to the Private Sector

Source: Central Bank of Sri Lanka

Private Sector Credit Volume (LHS) vs. Private Sector Credit Growth (RHS)

- January 02 to December 14
Net Credit to the Government

Source: Central Bank of Sri Lanka
Credit to Public Corporations

Source: Central Bank of Sri Lanka
Policy Interest Rates and Overnight Money Market Rates

Average Weighted Call Money Rate
Standing Deposit Facility Rate*  
Standing Lending Facility Rate **

*Previously named as the Repo Rate
** Previously named as the Reverse Repo Rate

Source: Central Bank of Sri Lanka
Treasury Bill Yields and the Yield Curve

Treasury Bill Yields and Policy Interest Rates

Secondary Market Yield Curve

Source: Central Bank of Sri Lanka
Market Interest Rates

Source: Central Bank of Sri Lanka
Financial Sector
Banking Sector Indicators(a)

Assets and Liabilities of the Banking Sector

Non-Performing Loans of the Banking Sector

Source: Central Bank of Sri Lanka

Central Bank of Sri Lanka
Economic Research Department
Banking Density by Province

2009

Nov’ 2014

Central Bank of Sri Lanka
Economic Research Department
Non-Bank Financial Sector Indicators (a)

Assets of the LFC & SLC Sector

<table>
<thead>
<tr>
<th>Year</th>
<th>Total assets (Rs. bn)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>387.9</td>
</tr>
<tr>
<td>2011</td>
<td>489.9</td>
</tr>
<tr>
<td>2012</td>
<td>596.6</td>
</tr>
<tr>
<td>2013</td>
<td>717.6</td>
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<tr>
<td>Nov'14</td>
<td>824.3</td>
</tr>
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</table>

Total Deposits of the LFC & SLC Sector

<table>
<thead>
<tr>
<th>Year</th>
<th>Total deposits (Rs. bn)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>146.1</td>
</tr>
<tr>
<td>2011</td>
<td>186.0</td>
</tr>
<tr>
<td>2012</td>
<td>254.1</td>
</tr>
<tr>
<td>2013</td>
<td>337.3</td>
</tr>
<tr>
<td>Nov'14</td>
<td>411.9</td>
</tr>
</tbody>
</table>

Source: Central Bank of Sri Lanka

LFC: Licensed Finance Companies
SLC: Specialised Leasing Companies
Non-Bank Financial Sector Indicators (b)

Profitability Indicators of the LFC and SLC Sector

- Net Interest Margin
- Return on Assets
- Return on Equity

Non-Performing Advances

- Gross NPA (Rs. bn)
- Gross NPA Ratio (%)
- Net NPA Ratio (%)

Source: Central Bank of Sri Lanka
Stock Market Performance

Share Price Indices and Market Capitalisation

Net Foreign Inflows to the Secondary Market

Source: Colombo Stock Exchange
The sets of graphs above summarise macroeconomic and financial market trends in Sri Lanka. However, these graphs do not provide source data. An extensive set of data is available in the CBSL website. Information for 2013 and 2014 are provisional.